

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:)	
)	Chapter 11
)	
WELDED CONSTRUCTION, L.P., <i>et al.</i> , ¹)	Case No. 18-12378 (CSS)
)	
)	(Jointly Administered)
Debtors.)	
)	Ref. Docket Nos. 1249, 1250 & 1253
)	
)	Objection Deadline: April 1, 2020 at 4:00 p.m. (ET)
)	Hearing Date: April 8, 2020 at <u>1:00 p.m. (ET)</u>

**AMENDED NOTICE OF HEARING TO CONSIDER
APPROVAL OF DISCLOSURE STATEMENT**

PLEASE TAKE NOTICE THAT, on March 3, 2020, the above-captioned debtors and debtors-in-possession (the “**Debtors**”) filed with the United States Bankruptcy Court for the District of Delaware (the “**Bankruptcy Court**”) the *Chapter 11 Plan of Welded Construction, L.P. and Welded Construction Michigan, LLC* [Docket No. 1249] (as may be subsequently amended, modified, or supplemented, the “**Plan**”)² and the *Disclosure Statement for the Chapter 11 Plan of Welded Construction, L.P. and Welded Construction Michigan, LLC* [Docket No. 1250] (as may be subsequently amended, modified, or supplemented, the “**Disclosure Statement**”).

PLEASE TAKE FURTHER NOTICE THAT on March 4, 2020, the Debtors filed and served the *Notice of Hearing to Consider Approval of Disclosure Statement* [Docket No. 1253] (“**Notice of Disclosure Statement Hearing**”).

PLEASE TAKE FURTHER NOTICE THAT after filing and serving the Notice of Disclosure Statement Hearing, the Bankruptcy Court changed the time of the hearing to consider approval of the Disclosure Statement from 11:00 a.m. (ET) to 1:00 p.m. (ET) on April 8, 2020.

PLEASE TAKE FURTHER NOTICE THAT the Debtors intend to present the Disclosure Statement for approval at a hearing before the Honorable Christopher S. Sontchi on **April 8, 2020 at 1:00 p.m. (ET)** convened at the Bankruptcy Court, 824 North Market Street, 5th Floor, Courtroom No. 6, Wilmington, Delaware 19801 (the “**Disclosure Statement Hearing**”). The Disclosure Statement may be amended, modified, or supplemented at any time prior to or at the Disclosure Statement Hearing, and the Disclosure Statement Hearing may be adjourned from time to time without further notice, except for the announcement of the

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are: Welded Construction, L.P. (5008) and Welded Construction Michigan, LLC (9830). The mailing address for each of the Debtors is P.O. Box 470, Perrysburg, OH 43552-0470.

² All capitalized terms used but not otherwise defined herein shall have the meaning provided to them in the Plan.



adjourned date(s) through the agenda for the Disclosure Statement Hearing and/or at the Disclosure Statement Hearing or any continued hearing(s).

PLEASE TAKE FURTHER NOTICE THAT objections, if any, to the approval of the Disclosure Statement must: (A) be in writing; (B) state the name, address, and nature of the Claim or Interest of the objecting or responding party proposing a modification to the Disclosure Statement; (C) state with particularity the legal and factual basis and nature of any objection and set forth the proposed modification to the Disclosure Statement, together with suggested language; (D) be filed with the Clerk of the Bankruptcy Court, 824 North Market Street, 3rd Floor, Wilmington, Delaware 19801, together with proof of service, **on or before April 1, 2020 at 4:00 p.m. (ET)** (the “**Objection Deadline**”); and (E) be served upon the following parties so as to be received on or before the Objection Deadline: Young Conaway Stargatt & Taylor, LLP, Rodney Square, 1000 North King Street, Wilmington, DE 19801, Attn: Sean M. Beach, Esq. (sbeach@ycst.com), Matthew B. Lunn, Esq. (mlunn@ycst.com), and Robert F. Poppiti, Jr., Esq. (rpoppiti@ycst.com); (ii) the Office of the United States Trustee, 844 King Street, Suite 2207, Lockbox 35, Wilmington, DE 19801, Attn: Jane M. Leamy, Esq. (jane.m.leafy@usdoj.gov); and (iii) counsel to the Committee: (a) Blank Rome LLP, 1201 N. Market Street, Suite 800, Wilmington, DE 19801, Attn: Josef W. Mintz, Esq. (mintz@BlankRome.com), and (b) Blank Rome LLP, One Logan Square, 130 North 18th Street, Philadelphia, PA 19103, Attn: John E. Lucian, Esq. (lucian@BlankRome.com) and Michael B. Schaedle, Esq. (schaedle@BlankRome.com).

PLEASE TAKE FURTHER NOTICE THAT only those objections made in writing and timely filed and received by the Objection Deadline will be considered by the Bankruptcy Court during the Disclosure Statement Hearing. If no objections to the Disclosure Statement are timely and properly filed and served in accordance with the procedures set forth herein, the Bankruptcy Court may enter an order approving the Disclosure Statement without further notice.

PLEASE TAKE FURTHER NOTICE THAT copies of the Plan and the Disclosure Statement are available for inspection during regular business hours, Monday through Friday 8:00 a.m. to 4:00 p.m. (ET), excluding federal holidays, at the office of the Clerk of the Bankruptcy Court, 3rd Floor, 824 North Market Street, Wilmington, Delaware 19801. In addition, copies of the Plan and the Disclosure Statement may be obtained: (i) by visiting the website, <https://www.kccllc.net/welded>, and clicking on the link on the left-hand side of the page titled “Plan & Disclosure Statement”; (ii) upon written request via first class mail to the Debtors’ voting agent, Kurtzman Carson Consultants, LLC (the “**Voting Agent**”), at the Welded Construction Ballot Processing Center, c/o KCC, 222 N. Pacific Coast Highway, Suite 300, El Segundo, CA 90245; (iii) by submitting an inquiry to the Voting Agent via email at WeldedInfo@kccllc.com; (iii) by contacting the Voting Agent via telephone at (888) 830-4648 (domestic/toll free) or (310) 751-2642 (international/toll); or (iv) for a fee, from the Bankruptcy Court’s website, www.deb.uscourts.gov (a PACER account is required). A PACER login and password can be obtained through the PACER Service Center at <https://www.pacer.gov>.

PLEASE TAKE FURTHER NOTICE THAT THIS NOTICE IS NOT A SOLICITATION OF VOTES TO ACCEPT OR REJECT THE PLAN. VOTES ON THE PLAN WILL BE SOLICITED IF AND WHEN THE BANKRUPTCY COURT APPROVES THE DISCLOSURE STATEMENT.

NO PERSON, INCLUDING THE VOTING AGENT, HAS BEEN AUTHORIZED TO GIVE ANY INFORMATION OR ADVICE, INCLUDING LEGAL ADVICE, OR TO MAKE ANY REPRESENTATION, REGARDING THE DEBTORS OR THE PLAN.

Dated: March 5, 2020
Wilmington, Delaware

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