

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

WELDED CONSTRUCTION, L.P., *et al.*,¹

Debtors.

Chapter 11

Case No. 18-12378 (CSS)

(Jointly Administered)

In re:

WELDED CONSTRUCTION, L.P., AND
WELDED CONSTRUCTION MICHIGAN,
LLC,

Plaintiffs,

Adv. Pro. No. 19-50180 (CSS)

-VS-

PRIME NDT SERVICES, INC.

Defendant.

**NOTICE OF AGENDA OF MATTERS SCHEDULED
FOR HEARING ON MARCH 31, 2020 AT 10:00 A.M. (ET)**

**AT THE DIRECTION OF THE COURT, THIS HEARING
IS CANCELLED AS NO MATTERS ARE GOING FORWARD**

ADJOURNED/RESOLVED MATTERS

1. Debtors' Second Omnibus Motion for Entry of an Order, Pursuant to Sections 105(a) and 365(a) of the Bankruptcy Code, Authorizing the Debtors to Reject Certain Unexpired Leases *Nunc Pro Tunc* to the Lease Rejection Date and Certain Executory Contracts [D.I. 318, 12/7/18]

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: Welded Construction, L.P. (5008) and Welded Construction Michigan, LLC (9830). The mailing address for each of the Debtors is P.O. Box 470, Perrysburg, OH 43552- 0470.



Response/Objection Deadline: December 21, 2018 at 4:00 p.m. (ET); extended for Ohio Machinery Company to January 3, 2019 at 4:00 p.m. (ET); extended to January 8, 2019 at 4:00 p.m. (ET) for VFS Leasing, PipeLine Machinery, Barco Rent-a-Truck, and the Committee

Responses/Objections Received:

- A. Limited Objection of Caterpillar Financial Services Corporation [D.I. 346, 12/20/18]
- B. Objection of PACCAR Financial Corp. [D.I. 348, 12/20/18]
- C. Joinder of MacAllister Machinery Co., Inc. d/b/a MacAllister Rentals and Michigan CAT to Limited Objection of Caterpillar Financial Services Corporation [D.I. 355, 12/21/18]
- D. Limited Objection of Enviro Service Rentals, LLC, Cross Country Pipeline Supply Co., Inc., Outlaw Padding Company and T & C Rentals [D.I. 357, 12/21/18]
- E. Limited Objection of Sunbelt Equipment Marketing, Inc. and Sunbelt Tractor & Equipment Company, Inc. [D.I. 358, 12/21/18]
- F. Objection of Ohio Machinery Company [D.I. 367, 12/24/18]
- G. Objection of VFS Leasing Co. [D.I. 397, 1/8/19]

Related Documents:

- H. Order [D.I. 421, 1/15/19]
- I. Order [D.I. 442, 1/28/19]
- J. Order [D.I. 446, 1/30/19]
- K. Order [D.I. 1119, 11/21/19]

Status: Orders have been entered resolving items A, B, C, F and G. This matter is adjourned to May 4, 2020 at 11:00 a.m. (ET) as it pertains to the unresolved objections in items D and E.

2. Amended Motion of Jeremy Keith for Relief from the Automatic Stay Pursuant to 11 U.S.C. Section 362(d) [D.I. 628, 4/10/19]

Response/Objection Deadline: May 1, 2019 at 4:00 p.m. (ET); extended for the Debtors and the Committee

Responses/Objections Received: None to date

Related Documents:

- A. Motion of Jeremy Keith for Relief from the Automatic Stay Pursuant to 11 U.S.C. Section 362(d) [D.I. 626, 4/9/19]

Status: This matter is adjourned to May 4, 2020 at 11:00 a.m. (ET).

3. Debtors' Tenth (10th) Omnibus (Substantive) Objection to Claims Pursuant to Section 502 of the Bankruptcy Code, Bankruptcy Rule 3007 and Local Rule 3007-1 [D.I. 1040, 9/30/19]

Response/Objection Deadline: October 15, 2019 at 4:00 p.m. (ET); extended for Whiteford Kenworth to November 11, 2019 at 4:00 p.m. (ET)

Responses/Objections Received:

- A. Informal response of Whiteford Kenworth
- B. Response of Edward D. McNally [D.I. 1055, 10/16/19]

Related Documents:

- C. Order [D.I. 1059, 10/18/19]
- D. Order [D.I. 1086, 11/8/19]

Status: This matter is adjourned to May 4, 2020 at 11:00 a.m. (ET) with respect to item B. Orders have been entered addressing all other claims.

4. Debtors' Motion for Entry of an Order, Pursuant to Section 105(a) of the Bankruptcy Code and Bankruptcy Rule 9019, Approving Settlement Agreement by and between the Debtors and Prime [D.I. 1236, 2/27/20]

Response/Objection Deadline: March 17, 2020 at 4:00 p.m. (ET)

Responses/Objections Received: None

Related Documents:

- A. Certificate of No Objection [D.I. 1285, 3/18/20]
- B. Order [D.I. 1286, 3/19/20]

Status: An order has been entered. No hearing is required.

FEE APPLICATION

5. Fifth Interim Fee Applications (See Exhibit A attached hereto)

Response/Objection Deadline: See Exhibit A attached hereto

Related Documents: See Exhibit A attached hereto

- A. Certification of Counsel Regarding Proposed Order Approving Fifth Interim Fee Request of the Debtors' Professionals for the Period from October 1, 2019 Through and Including December 31, 2019 [D.I. 1257, 3/9/20]
- B. Certification of Counsel Regarding Proposed Order Approving Fifth Interim Fee Applications of the Committee Professionals for the Period from October 1, 2019 Through and Including December 31, 2019 [D.I. 1277, 3/17/20]
- C. Order [D.I. 1279, 3/17/20]
- D. Order [D.I. 1282, 3/18/20]

Status: Orders have been entered. No hearing is required.

PRIME NDT ADVERSARY MATTER RESOLVED

6. Debtors' Motion for Entry of an Order, Pursuant to Section 105(a) of the Bankruptcy Code and Bankruptcy Rule 9019, Approving Settlement Agreement by and between the Debtors and Prime [Adv. D.I. 123, 2/27/20]

Response/Objection Deadline: March 17, 2020 at 4:00 p.m. (ET)

Responses/Objections Received: None

Related Documents:

A. Certificate of No Objection [Adv. D.I. 129, 3/18/20]

B. Order [Adv. D.I. 130, 3/19/20]

Status: An order has been entered. No hearing is required.

Dated: March 25, 2020
Wilmington, Delaware

YOUNG CONAWAY STARGATT & TAYLOR, LLP

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EXHIBIT A

WELDED CONSTRUCTION, L.P., *et al.*
CASE NO. 18-12378 (CSS)

INDEX OF FIFTH INTERIM FEE APPLICATIONS

A. Young Conaway Stargatt & Taylor, LLP [D.I. 1230, 2/14/20]

1. Twelfth Monthly Application of Young Conaway Stargatt & Taylor, LLP for Allowance of Compensation and Reimbursement of Expenses as Counsel to the Debtors and Debtors in Possession for Services Rendered for the Period from October 1, 2019 through October 31, 2019 [D.I. 1120, 11/22/19]
2. Certificate of No Objection [D.I. 1154, 12/13/19]
3. Thirteenth Monthly Application of Young Conaway Stargatt & Taylor, LLP for Allowance of Compensation and Reimbursement of Expenses as Counsel to the Debtors and Debtors in Possession for Services Rendered for the Period from November 1, 2019 through November 30, 2019 [D.I. 1171, 12/30/19]
4. Certificate of No Objection [D.I. 1192, 1/21/20]
5. Fourteenth Monthly Application of Young Conaway Stargatt & Taylor, LLP for Allowance of Compensation and Reimbursement of Expenses as Counsel to the Debtors and Debtors in Possession for Services Rendered for the Period from December 1, 2019 through December 31, 2019 [D.I. 1191, 1/21/20]
6. Certificate of No Objection [D.I. 1219, 2/11/20]
7. Supplement to Fifth Interim Fee Request of Young Conaway Stargatt & Taylor, LLP [D.I. 1231, 2/14/20]

B. Landis Rath & Cobb LLP [D.I. 1230, 2/14/20]

1. Combined Eighth Monthly Application of Landis Rath & Cobb LLP, Special Counsel to the Debtors and Debtors-in-Possession, for Compensation and Reimbursement of Expenses Pursuant to 11 U.S.C. §§ 330 and 331 for the Period from October 1, 2019 through and Including November 30, 2019 [D.I. 1138, 12/6/19]
2. Certificate of No Objection [D.I. 1169, 12/27/19]
3. Ninth Monthly Fourth Interim Fee Application of Landis Rath & Cobb LLP Special Counsel to the Debtors and Debtors-in-Possession, for Compensation and Reimbursement of Expenses Pursuant to 11 U.S.C. §§ 330 and 331 for the Period from October 1, 2019 through and Including December 31, 2019 [D.I. 1227, 2/14/20]
4. Certificate of No Objection [D.I. (TBD), 3/*/20]

C. Blank Rome LLP

1. Twelfth Monthly Application of Blank Rome LLP, Counsel to the Official Committee of Unsecured Creditors, for Compensation for Services Rendered and Reimbursement of Expenses Incurred for the Period from October 1, 2019 through October 31, 2019 [D.I. 1198, 1/29/20]
2. Certificate of No Objection [D.I. 1263, 3/11/20]
3. Thirteenth Monthly Application of Blank Rome LLP, Counsel to the Official Committee of Unsecured Creditors, for Compensation for Services Rendered and Reimbursement of Expenses Incurred for the Period from November 1, 2019 through November 30, 2019 [D.I. 1200, 1/29/20]
4. Certificate of No Objection [D.I. 1263, 3/11/20]
5. Fourteenth Monthly Application of Blank Rome LLP, Counsel to the Official Committee of Unsecured Creditors, for Compensation for Services Rendered and Reimbursement of Expenses Incurred for the Period from December 1, 2019 through December 31, 2019 [D.I. 1220, 2/12/20]
6. Certificate of No Objection [D.I. 1264, 3/11/20]
7. Fifth Interim Application of Blank Rome LLP, Counsel to the Official Committee of Unsecured Creditors, for Compensation for Services Rendered and Reimbursement of Expenses Incurred for the Period from October 1, 2019 through December 31, 2019 [D.I. 1229, 02/14/209]

D. Teneo Capital LLC

1. Twelfth Monthly Application of Teneo Capital LLC for Compensation for Services Rendered and Reimbursement of Expenses Incurred as Investment Banker and Financial Advisor to the Official Committee of Unsecured Creditors for the Period from October 1, 2019 through October 31, 2019 [D.I. 1142, 12/9/19]
2. Certificate of No Objection [D.I. 1182, 1/6/20]
3. Thirteenth Monthly Application of Teneo Capital LLC for Compensation for Services Rendered and Reimbursement of Expenses Incurred as Investment Banker and Financial Advisor to the Official Committee of Unsecured Creditors for the Period from November 1, 2019 through November 30, 2019 [D.I. 1172, 12/30/19]
4. Certificate of No Objection [D.I. 1224, 2/13/20]

5. Fourteenth Monthly Application of Teneo Capital LLC for Compensation for Services Entered and Reimbursement of Expenses Incurred as Investment Banker and Financial Advisor to the Official Committee of Unsecured Creditors for the Period from December 1, 2019 through December 31, 2019 [D.I. 1223, 2/12/20]
6. Certificate of No Objection [D.I. 1266, 3/11/20]
7. Fifth Interim Application of Teneo Capital LLC for Compensation for Services Rendered and Reimbursement of Expenses as Investment Banker and Financial Advisor to the Official Committee of Unsecured Creditors for the Period October 1, 2019 through December 31, 2019 [D.I. 1228, 2/14/20]