Case 18-12378-CSS Doc 1515 Filed 06/27/20 Page 1 of 5 Docket #1515 Date Filed: 06/27/2020

### IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

	)	
In re:	)	Chapter 11
WELDED CONSTRUCTION, L.P., et al., 1	) ) )	Case No. 18-12378 (CSS)
Debtors.	)	(Jointly Administered)

### SUPPLEMENTAL CERTIFICATE OF SERVICE

- I, Cerene Credo, depose and say:
- 1. I am employed by Kurtzman Carson Consultants LLC ("KCC"), the claims, noticing and administrative agent for the Debtors in the above-captioned cases. I submit this supplemental certificate in connection with the service of solicitation materials (the "Solicitation Packages") for the Amended Chapter 11 Plan of Welded Construction, L.P. and Welded Construction Michigan, LLC [Docket No. 1363] (the "Plan"). I am over the age of 18 and not a party to this action. Except as otherwise noted, I could and would testify to the following based upon my personal knowledge.
- 2. On October 23, 2018, the Court entered the Order Authorizing the Debtors to Employ and Retain Kurtzman Carson Consultants LLC as Claims and Noticing Agent Effective Nunc Pro Tunc to the Petition Date [Docket No. 39].
- 3. On November 15, 2018, the Court entered the Order Authorizing Employment and Retention of Kurtzman Carson Consultants LLC as Administrative Advisor to the Debtors Effective Nunc Pro Tunc to Petition Date [Docket No. 233].
- 4. Consistent with its retention as claims, noticing and administrative agent, KCC is charged with, among other things, the duty of printing and distributing Solicitation Packages to creditors and other interested parties pursuant to the instructions set forth in the Debtors' Motion for an Order (I) Approving the Disclosure Statement; (II) Approving Solicitation and Voting Procedures, Including (A) Fixing the Record Date, (B) Approving the Solicitation Packages and Procedures for Distribution, (C) Approving the Form of Ballots and Establishing Procedures for Voting, and (D) Approving Procedures for Vote Tabulation; (III) Scheduling a Confirmation Hearing and Establishing Notice and Objection Procedures; and (IV) Granting Related Relief [Docket No. 1284] (the "Motion") filed by the Debtors on March 18, 2020 and the Order (I) Approving the Disclosure Statement; (II) Approving Solicitation and Voting Procedures, Including (A) Fixing the Record Date, (B) Approving the Solicitation Packages and Procedures for Distribution, (C) Approving the Form of Ballots and

The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: Welded Construction, L.P. (5008) and Welded Construction Michigan, LLC (9830). The mailing address for each of the Debtors is P.O. Box 470, Perrysburg, OH 43552-0470.



Establishing Procedures for Voting, and (D) Approving Procedures for Vote Tabulation; (III) Scheduling a Confirmation Hearing and Establishing Notice and Objection Procedures; and (IV) Granting Related Relief [Docket No. 1362] (the "<u>Disclosure Statement Order</u>"), as entered by the Court on May 7, 2020.

- 5. The Solicitation Packages consist of the following documents:
  - a. if applicable, a flash drive (the "<u>Flash Drive</u>") containing the following documents:
    - i. the Amended Disclosure Statement for the Amended Chapter 11 Plan of Welded Construction, L.P. and Welded Construction Michigan, LLC (with all exhibits and attachments thereto) [Docket No. 1364];
    - ii. the Plan; and
    - iii. the Disclosure Statement Order (excluding the exhibits thereto);
  - b. <u>either</u> a printed copy of the appropriate Ballot(s) and voting instructions for the voting class in which the creditor is entitled to vote:
    - i. Class 3 Surety Bond Claims Ballot (the "Class 3 Ballot")
      (substantially in the form attached as Exhibit 3-A to the
      Disclosure Statement Order);
    - ii. Class 4 General Unsecured Claims Ballot (the "Class 4 Ballot") (substantially in the form attached as Exhibit 3-B to the Disclosure Statement Order);
    - iii. Class 5 Convenience Claims Ballot (the "Class 5 Ballot") (substantially in the form attached as Exhibit 3-C to the Disclosure Statement Order);
  - c. <u>or</u> in lieu of a Ballot, the following notice:
    - Notice of Non-Voting Status (the "Notice of Non-Voting Status") (substantially in the form attached as Exhibit 4 to the Disclosure Statement Order);
  - d. the Notice of Order (I) Approving the Disclosure Statement; (II) Approving Solicitation and Voting Procedures, Including (A) Fixing the Record Date, (B) Approving the Solicitation Packages and Procedures for Distribution, (C) Approving the Form of Ballots and Establishing Procedures for Voting, and (D) Approving Procedures for Vote Tabulation; (III) Scheduling a Confirmation Hearing and Establishing Notice and Objection Procedures; and (IV) Granting Related Relief [Docket No. 1365] (the "Confirmation Hearing Notice");

- e. if applicable, a *Letter from the Committee* (the "<u>Committee Support Letter</u>") (substantially in the form attached as Exhibit 5 to the Disclosure Statement Order);
- f. if applicable, a pre-addressed, postage prepaid return envelope (the "<u>Return Envelope</u>").
- 6. On June 24, 2020, at my direction and under my supervision, employees of KCC caused the Confirmation Hearing Notice to be served per postal forwarding address via First Class Mail on the service list attached hereto as **Exhibit A**.

Dated: June 26, 2020

/s/ Cerene Credo Cerene Credo 222 N Pacific Coast Highway, 3rd Floor El Segundo, CA 90245 Tel 310.823.9000

# Exhibit A

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### **Creditor Matrix** Served via First Class Mail

CreditorName	Address	City	State	Zip
Abbott, Terry	1290 Rustic Ridge Rd	Zanesville	ОН	43701-6939
Benton-Coleman, Dovion A	PO Box 6503	Van Buren	AR	72956-0482
Garrison, Alyssa M	5607 Stradford Dr # A	Harrisburg	PA	17112-2577
Keller, Jeffrey W	4703 Perch Ave	Sebring	FL	33870-1093

In re: Welded Construction, L.P., et al. Case No. 18-12378 (CSS)