IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

Chapter 11 In re: Case No. 18-12378 (CSS) WELDED CONSTRUCTION, L.P., (Jointly Administered) Debtor, SUNBELT EQUIPMENT MARKETING, Adv. Pro. No. 20-50445 (CSS)¹ INC., a Texas corporation, Plaintiff. Consolidated with: v. Adv. Pro. No. 20-50447 (CSS)² COLUMBIA GAS TRANSMISSION, LLC. a Delaware limited liability company, and TRANSCANADA USA SERVICES INC, a Delaware corporation, Defendants. and WELDED CONSTRUCTION LP, a Delaware limited partnership, Nominal Defendant.

STIPULATION OF DISMISSAL OF ADVERSARY PROCEEDINGS WITH PREJUDICE

IT IS HEREBY STIPULATED AND AGREED by and among Plaintiff Sunbelt Equipment Marketing, Inc. ("SEMI" or "Plaintiff") and defendants Columbia Gas Transmission, LLC ("CGT") and TransCanada USA Services Inc. ("TransCanada"), by and through their respective counsel, representing all parties to the above-captioned consolidated adversary proceedings (the "Actions").³ An answer having been filed in each of the Actions by CGT and

³ The complaints asserted no causes of action against nominal defendant Welded Construction, LP ("Welded"); no answer or motion for summary judgment was filed by Welded; and Plaintiff has filed a



¹ Removed from Circuit Court of Marshall County, W.Va., Civil Action No. 19-C-186 to U.S.D.C., N.D.W.Va., Civil Action No. 5:19-CV-320, then transferred to D. Del.

² Removed from Circuit Court of Wetzel County, W.Va., Civil Action No. 19-C-53 to U.S.D.C., N.D.W.Va., Civil Action No. 5:19-CV-322, then transferred to D. Del.

TransCanada, the Actions may, be, and hereby are, dismissed pursuant to Federal Rule of Civil Procedure 41(a)(1)(A)(ii) and Federal Rule of Bankruptcy Procedure 7041, with each party to bear its own costs, attorneys' fees, and expenses. The Actions, which are mechanic's lien actions, have been settled, and by agreement of the parties, dismissal is with prejudice, such that the lien claims asserted by SEMI against CGT and TransCanada and the counterclaims asserted by CGT and TransCanada against SEMI are dismissed with prejudice. For purposes of clarity, as Welded was resolved by the dismissal thereof.

Dated: July 20, 2021

/s/ Stephen M. Miller

Stephen M. Miller (DE Bar No. 2610) Douglas N. Candeub (DE Bar No. 4211)

MORRIS JAMES LLP

500 Delaware Ave. Ste. 1500 Wilmington, Delaware 19801-1494

Tel.: (302) 888-6854 Fax: (302) 571-1750

Email: smiller@morrisjames.com dcandeub@morrisjames.com

and

Charles R. Hughes, Esq. (WV No. 9167)

BOWLES RICE LLP

600 Quarrier Street

Post Office Box 1386

Charleston, West Virginia 25325-1386

Telephone: (304) 347-1100

Facsimile: (304) 347-1756

Email: chughes@bowlesrice.com

(Admitted *Pro Hac Vice*)

Attorneys for Plaintiff Sunbelt Equipment

Marketing, Inc.

/s/ David W. Carickhoff

David W. Carickhoff (DE Bar No. 3715)

Alan M. Root (DE Bar no. 5427)

ARCHER & GREINER, P.C.

300 Delaware Ave., Suite 1100

Wilmington, DE 19801

Tel.: (302) 777-4350

Fax: (302 777 4352

Email: dcarickhoff@archerlaw.com

aroot@archerlaw.com

and

Charles S. Kelley, Esq.

Andrew C. Elkhoury, Esq.

MAYER BROWN LLP

700 Louisiana Street, Suite 3400

Houston, TX 77002

Tel.: (713) 238-3000

Email: ckelley@mayerbrown.com

aelkhoury@mayerbrown.com

Attorneys for Defendants Columbia Gas Transmission,

LLC and TransCanada USA Services, Inc.

Notice of Dismissal under Rule 41(a)(1)(A)(i) as to Welded.