IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

In re: Chapter 11

WELDED CONSTRUCTION, L.P., et al., Case No. 18-12378 (CSS)

Debtors. 1 (Jointly Administered)

Hearing Date: 9/1/2021 at 1:00 p.m. (ET) Response Deadline: 8/16/2021 at 4:00 p.m. (ET)

POST-EFFECTIVE DATE DEBTORS' THIRTEENTH (13TH) OMNIBUS (SUBSTANTIVE) OBJECTION TO CLAIMS PURSUANT TO SECTION 503 OF THE BANKRUPTCY CODE, BANKRUPTCY RULE 3007 AND LOCAL RULE 3007-1

PARTIES RECEIVING THIS OBJECTION SHOULD LOCATE THEIR NAMES AND THEIR DISPUTED CLAIMS IDENTIFIED ON EXHIBIT A TO THE PROPOSED ORDER

The above-captioned debtors and debtors in possession (together, the "Debtors" and, following the Effective Date, the "Post-Effective Date Debtors"), through Cullen D. Speckhart, solely in her capacity as Plan Administrator, hereby submit this objection (this "Objection"), pursuant to section 502 of title 11 of the United States Code, 11 U.S.C. §§ 101 et seq. (the "Bankruptcy Code"), Rule 3007 of the Federal Rules of Bankruptcy Procedure (the "Bankruptcy Rules"), and Rule 3007-1 of the Local Rules of Bankruptcy Practice and Procedure of the United States Bankruptcy Court for the District of Delaware (the "Local Rules"), to each of the claims filed against the Debtors and their estates that are listed on **Exhibit A** (collectively, the "Disputed Claims") to the proposed form of order attached hereto as **Exhibit 2** (the "Proposed Order"), and request the entry of the Proposed Order disallowing the Disputed Claims, as indicated in further detail below and on **Exhibit A** to the Proposed Order. In support of this

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: Welded Construction, L.P. (5008) and Welded Construction Michigan, LLC (9830). The mailing address for each of the Debtors is c/o P.O. Box 470, Perrysburg, OH 43552-0470.



Objection, the Post-Effective Date Debtors rely on the declaration of Frank A. Pometti (the "<u>Pometti Declaration</u>"), which is attached hereto as <u>Exhibit 1</u>. In further support of this Objection, the Post-Effective Date Debtors respectfully represent as follows:

JURISDICTION AND VENUE

- 1. The Court has jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334 and the *Amended Standing Order of Reference* from the United States District Court for the District of Delaware dated as of February 29, 2012. This matter is a core proceeding within the meaning of 28 U.S.C. § 157(b)(2). Pursuant to Local Rule 9013-1(f), the Post-Effective Date Debtors consent to the entry of a final order by the Court in connection with this Objection to the extent it is later determined the Court, absent consent of the parties, cannot enter final orders or judgments in connection herewith consistent with Article III of the United States Constitution. Venue is proper before the Court pursuant to 28 U.S.C. §§ 1408 and 1409.
- 2. The predicates for the relief requested herein are section 502 of the Bankruptcy Code, Bankruptcy Rule 3007, and Local Rule 3007-1.

BACKGROUND

- 3. On October 22, 2018 (the "Petition Date"), each of the Debtors filed a voluntary petition for relief under chapter 11 of the Bankruptcy Code. Factual background regarding the Debtors, including their business operations, their capital and debt structures, and the events leading to the filing of these Chapter 11 Cases, is set forth in detail in the *Declaration of Frank Pometti in Support of Debtors' Chapter 11 Petitions and First Day Motions*. D.I. 4.
- 4. On October 23, 2018, the Court entered an order [D.I. 39] appointing Kurtzman Carson Consultants LLC ("KCC") as claims and noticing agent in these chapter 11 cases. Among other things, KCC is authorized to (1) receive, maintain, and record and otherwise

administer the proofs of claim filed in these chapter 11 cases, and (2) maintain official claims registers for the Post-Effective Date Debtors.

5. On December 17, 2018, the Debtors filed their schedules of assets and liabilities and statements of financial affairs, and on July 3, 2019, filed amended schedules E-F for Debtor Welded Construction, L.P. (collectively, and as they may be further modified, amended, or supplemented from time to time, the "Schedules"). *See* D.I. 333, 334, 335, 336, 817.

A. The Plan

- 6. On May 8, 2020, the Debtors filed the Amended Chapter 11 Plan of Welded Construction, L.P. and Welded Construction Michigan LLC (the "Plan") [D.I. 1363] and the Amended Disclosure Statement for the Amended Chapter 11 Plan of Welded Construction, L.P. and Welded Construction Michigan, LLC. D.I. 1364.
- 7. On June 25, 2020, the Court entered its *Findings of Fact, Conclusions of Law, and Order Confirming the Amended Chapter 11 Plan of Welded Construction, L.P. and Welded Construction Michigan, LLC* (the "Confirmation Order") pursuant to section 1129 of the Bankruptcy Code, which approved the documents included in the Plan Supplement (as defined in the Confirmation Order) necessary to implement the Plan. D.I. 1505.
 - 8. The Effective Date of the Plan occurred on July 31, 2020 [D.I. 1555].
- 9. Pursuant to paragraph 19 of the Confirmation Order, as of the Effective Date, Cullen D. Speckhart was appointed as Plan Administrator under the terms of the Plan Administrator Agreement (the "PAA"). The Confirmation Order approved the PAA and authorized the Debtors to perform thereunder. Confirmation Order ¶¶ 18-19.

B. The Claims Resolution Process

- 10. On January 10, 2019, the Court entered an order (the "Bar Date Order")² [D.I. 403] establishing (i) **February 28, 2019, at 5:00 p.m.** (Eastern Time) (the "General Bar Date") as the general bar date for filing proofs of claim that arose prior to the Petition Date, including requests for allowance and payment of claims under section 503(b)(9) of the Bankruptcy Code, and (ii) **April 22, 2019, at 5:00 p.m.** (Eastern Time) as the deadline for filing proofs of claim by governmental units (the "Governmental Bar Date"). Notice of the foregoing deadlines was mailed to all parties known to the Debtors as having potential claims against the Debtors' estates and was published in the national edition of *USA Today*.
- 11. On March 11, 2019, the Court entered an order [D.I. 554] establishing **April 30, 2019, at 5:00 p.m.** (Eastern Time) as the deadline for filing requests for the allowance of administrative expenses that arose during the period from the Petition Date through and including March 31, 2019 (the "<u>Administrative Bar Date</u>" and collectively with the General Bar Date, the Governmental Bar Date, the Amended Schedules Bar Date, and the Rejection Bar Date, the "<u>Bar Dates</u>"). Notice of the Administrative Bar Date was mailed to the Debtors' known creditors.
- 12. The Plan provides that the Post-Effective Date Debtors "shall have the authority (a) to file, withdraw or litigate to judgment objections to Claims; (b) to settle, compromise or

² The Bar Date Order also provides that if the Debtors amend or supplement the Schedules subsequent to the date of service of the Bar Date Notice (as defined in the Bar Date Order), then the Debtors shall give notice of any such amendment or supplement to the holders of claims affected thereby, and such holders shall be afforded the later of (i) the General Bar Date or (ii) 5:00 p.m. (prevailing Eastern Time) on the date that is thirty (30) days from the date on which such notice is given, to file proofs of claim in respect of their claims (the "Amended Schedules Bar Date"). Additionally, pursuant to the Bar Date Order, except as otherwise provided by another order of the Court, any person or entity that holds a claim that arises from the rejection of an executory contract or unexpired lease must file a proof of claim based on such rejection on or before the later of (i) the General Bar Date or (ii) 5:00 p.m. (prevailing Eastern Time) on the date that is thirty-five (35) days following the entry of the order approving the rejection of the executory contract or unexpired lease pursuant to which the entity asserting the Rejection Damages Claim is a party (the "Rejection Bar Date").

Allow any Claim or Disputed Claim without any further notice to or action, order or approval by the Bankruptcy Court; (c) to amend the Schedules in accordance with the Bankruptcy Code; and (d) to administer and adjust the claims register to reflect any such settlements or compromises without any further notice to or action, order or approval by the Bankruptcy Court." Plan § 8.1.

- 13. Under the Plan and PAA, the Plan Administrator is empowered to, among other things, "object to Claims as provided in this Plan, and prosecute such objections [as well as] compromise and settle any issue or dispute regarding the amount, validity, priority, treatment or allowance of any Claim." Plan § 5.5.3(iv), (v); PAA § 1(b)(vi), (viii).
- 14. According to KCC, over 800 claims have been filed in these cases. All proofs of claims filed in these cases are recorded on the official claims register maintained by KCC.
- 15. To date, a total of twelve (12) omnibus objections to claims have been filed in these chapter 11 cases.

RELIEF REQUESTED

- 16. By this Objection, the Post-Effective Date Debtors request the Court enter the Proposed Order disallowing and expunging the Disputed Claims, as indicated in further detail below and on **Exhibit A** to the Proposed Order.
- 17. In accordance with Local Rule 3007-1(e)(i)(E), the Post-Effective Date Debtors believe that this Objection complies in all material respects with Local Rule 3007-1.

OBJECTIONS TO DISPUTED CLAIMS

I. No Liability Claims

18. After reconciling each of them against the Post-Effective Date Debtors' books and records, the Post-Effective Date Debtors have determined that the Debtors and their estates are not liable with respect to the Disputed Claims identified on **Exhibit A** to the Proposed

Order (collectively, the "No Liability Claims") for the reasons set forth on **Exhibit A** to the Proposed Order. Upon review of the No Liability Claims, the Post-Effective Date Debtors simply cannot justify these claims as valid. Thus, the Post-Effective Date Debtors believe that the No Liability Claims should be disallowed and expunged. Any failure to disallow the No Liability Claims could result in the applicable claimants receiving an unwarranted recovery against the Post-Effective Date Debtors' estates, to the detriment of creditors in these chapter 11 cases.

19. Accordingly, the Post-Effective Date Debtors object to the No Liability Claims, and request entry of the Proposed Order disallowing and expunging each of the No Liability Claims.

RESPONSES TO THIS OBJECTION

20. Any responses to this Objection must be filed on or before **August 16, 2021 at 4:00 p.m.** (**ET**), in accordance with the procedures set forth in the notice of this Objection.

RESERVATION OF RIGHTS

- 21. The Post-Effective Date Debtors reserve the right to adjourn the hearing on any Disputed Claim, and if the Post-Effective Date Debtors do so, they will state the same in the agenda for the hearing on that Disputed Claim, which agenda will be served on the claimant.
- 22. The Post-Effective Date Debtors and their estates reserve any and all rights to amend, supplement or otherwise modify this Objection, the Proposed Order, or **Exhibit A** thereto, and to file additional objections to any and all claims filed in these chapter 11 cases, including without limitation, any and all of the Disputed Claims. The Post-Effective Date Debtors and their estates also reserve any and all rights, claims, and defenses with respect to any and all of the Disputed Claims, and nothing included in or omitted from this Objection, the

Proposed Order, or **Exhibit A** thereto is intended or shall be deemed to impair, prejudice, waive

or otherwise affect any rights, claims, or defenses of the Post-Effective Date Debtors and their

estates with respect to the Disputed Claims.

NOTICE

Notice of this Objection has been provided to the following parties or their 23.

counsel of record, if known: (i) the Office of the United States Trustee for the District of

Delaware; (ii) all parties who, as of the filing of this Objection, have filed a notice of appearance

and request for service of papers pursuant to Bankruptcy Rule 2002; and (iii) claimants whose

Disputed Claims are subject to this Objection. In light of the nature of the relief requested

herein, the Post-Effective Date Debtors submit no other or further notice is necessary.

CONCLUSION

WHEREFORE, for the reasons set forth herein, the Post-Effective Date Debtors

respectfully request that the Court (a) enter the Proposed Order, substantially in the form

attached to this Objection as **Exhibit 2**, and (b) grant such other and further relief as may be just

and equitable.

Dated: August 2, 2021

Wilmington, Delaware

BLANK ROME LLP

/s/ Jose F. Bibiloni

Josef W. Mintz (DE No. 5644)

Jose F. Bibiloni (DE No. 6261)

1201 Market Street, Suite 800

Wilmington, Delaware 19801

Telephone: (302) 425-6400

Facsimile:

(302) 425-6464

E-mail:

Mintz@BlankRome.com

JBibiloni@BlankRome.com

7

-and-

Michael B. Schaedle (pro hac vice) John E. Lucian (pro hac vice) One Logan Square 130 N. 18th Street Philadelphia, Pennsylvania 19103

Telephone: (215) 569-5500 Facsimile: (215) 569-5555

Email: Schaedle@BlankRome.com

Lucian@BlankRome.com

Counsel to the Post-Effective Date Debtors

IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

Hearing Date: 9/1/2021 at 1:00 p.m. (ET) Response Deadline: 8/16/2021 at 4:00 p.m. (ET)
(Jointly Administered)
Case No. 18-12378 (CSS)
Chapter 11

NOTICE OF POST-EFFECTIVE DATE DEBTORS' THIRTEENTH (13TH) OMNIBUS (SUBSTANTIVE) OBJECTION TO CLAIMS PURSUANT TO SECTION 503 OF THE BANKRUPTCY CODE, BANKRUPTCY RULE 3007 AND LOCAL RULE 3007-1

PARTIES RECEIVING THIS NOTICE SHOULD LOCATE THEIR NAMES AND THEIR DISPUTED CLAIMS IDENTIFIED ON EXHIBIT A TO THE PROPOSED ORDER

TO: (I) THE OFFICE OF THE UNITED STATES TRUSTEE FOR THE DISTRICT OF DELAWARE; (II) ALL PARTIES WHO, AS OF THE FILING OF THE OBJECTION, HAVE FILED A NOTICE OF APPEARANCE AND REQUEST FOR SERVICE OF PAPERS PURSUANT TO BANKRUPTCY RULE 2002; AND (III) CLAIMANTS WHOSE DISPUTED CLAIMS ARE SUBJECT TO THE OBJECTION

PLEASE TAKE NOTICE that the above-captioned debtors and debtors in possession (together, the "<u>Debtors</u>" and, following the Effective Date, the "<u>Post-Effective Date Debtors</u>"), through Cullen D. Speckhart, solely in her capacity as Plan Administrator, filed the *Post-Effective Date Debtors' Thirteenth* (13th) Omnibus (Substantive) Objection to Claims Pursuant to Section 503 of the Bankruptcy Code, Bankruptcy Rule 3007 and Local Rule 3007-1 (the "<u>Objection</u>").²

PLEASE TAKE FURTHER NOTICE that any responses (each, a "Response") to the relief requested in the Objection must be filed on or before August 16, 2021 at 4:00 p.m. (ET) (the "Response Deadline") with the United States Bankruptcy Court for the District of Delaware, 824 N. Market Street, 3rd Floor, Wilmington, Delaware 19801. At the same time, any party submitting a Response (each, a "Respondent") must serve a copy of its Response upon the undersigned counsel to the Post-Effective Date Debtors so as to be received on or before the Response Deadline.

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: Welded Construction, L.P. (5008) and Welded Construction Michigan, LLC (9830). The mailing address for each of the Debtors is c/o P.O. Box 470, Perrysburg, OH 43552-0470.

² Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to such terms in the Objection.

PLEASE TAKE FURTHER NOTICE that any Response must contain, at a minimum, the following:

- a. a caption setting forth the name of the Court, the above-referenced case number and the title of the Objection to which the Response is directed;
- b. the name of the Respondent and a description of the basis for the amount and classification asserted in the Disputed Claim, if applicable;
- c. a concise statement setting forth the reasons why the particular Disputed Claim should not be disallowed, reclassified or otherwise modified for the reasons set forth in the Objection, including, but not limited to, the specific factual and legal bases upon which the Respondent will rely in opposing the Objection at any hearing thereon;
- d. all documentation or other evidence of the particular Disputed Claim or asserted amount and classification thereof, to the extent not already included with the proof of claim previously filed, upon which the Respondent will rely in opposing the Objection at any hearing thereon; and
- e. the name, address, telephone number and email address of the person(s) (who may be the Respondent or a legal representative thereof) (i) possessing ultimate authority to reconcile, settle or otherwise resolve the Disputed Claim on behalf of the Respondent and (ii) to whom the Post-Effective Date Debtors should serve any reply to the Response.

PLEASE TAKE FURTHER NOTICE THAT A HEARING ON THE OBJECTION (THE "<u>HEARING</u>") WILL BE HELD ON <u>SEPTEMBER 1, 2021 AT 1:00 P.M. (ET)</u> BEFORE THE HONORABLE CHRISTOPHER S. SONTCHI IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE, 824 N. MARKET STREET, 5TH FLOOR, COURTROOM NO. 6, WILMINGTON, DELAWARE 19801.

PLEASE TAKE FURTHER NOTICE THAT IF YOU ARE A CLAIMANT AND FAIL TO TIMELY FILE AND SERVE A RESPONSE IN ACCORDANCE WITH THE ABOVE REQUIREMENTS, YOU WILL BE DEEMED TO HAVE CONCURRED WITH AND CONSENTED TO THE OBJECTION AND THE RELIEF REQUESTED THEREIN, AND THE POST-EFFECTIVE DATE DEBTORS WILL PRESENT TO THE COURT, WITHOUT FURTHER NOTICE TO YOU, THE PROPOSED ORDER SUSTAINING THE OBJECTION.

PLEASE TAKE FURTHER NOTICE THAT QUESTIONS CONCERNING THE OBJECTION SHOULD BE DIRECTED TO THE UNDERSIGNED COUNSEL FOR THE POST-EFFECTIVE DATE DEBTORS. CLAIMANTS SHOULD NOT CONTACT THE CLERK OF THE COURT TO DISCUSS THE MERITS OF THEIR DISPUTED CLAIMS OR THE OBJECTION.

Dated: August 2, 2021 Wilmington, Delaware

BLANK ROME LLP

/s/ Jose F. Bibiloni

Josef W. Mintz (DE No. 5644) Jose F. Bibiloni (DE No. 6261) 1201 Market Street, Suite 800 Wilmington, Delaware 19801 Telephone: (302) 425-6400

Telephone: (302) 425-6400 Facsimile: (302) 425-6464

E-mail: Mintz@BlankRome.com

JBibiloni@BlankRome.com

-and-

Michael B. Schaedle (pro hac vice) John E. Lucian (pro hac vice) One Logan Square 130 N. 18th Street Philadelphia, Pennsylvania 19103

Telephone: (215) 569-5500 Facsimile: (215) 569-5555

Email: Schaedle@BlankRome.com

Lucian@BlankRome.com

Counsel to the Post-Effective Date Debtors

EXHIBIT 1

POMETTI DECLARATION

IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

In re:	:	Chapter 11
WELDED CONSTRUCTION, L.P., et al.,	:	Case No. 18-12378 (CSS)
Debtors. ¹	:	(Jointly Administered)

DECLARATION OF FRANK A. POMETTI IN SUPPORT OF POST-EFFECTIVE DATE DEBTORS' THIRTEENTH (13TH) OMNIBUS (SUBSTANTIVE) OBJECTION TO CLAIMS PURSUANT TO SECTION 502 OF THE BANKRUPTCY CODE, BANKRUPTCY RULE 3007 AND LOCAL RULE 3007-1

- I, Frank A. Pometti, pursuant to 28 U.S.C. § 1746, declare:
- 1. I am a Managing Director at AlixPartners LLP, the financial advisor to the Plan Administrator and Post-Effective Date Debtors. I was formerly the Debtors' Chief Restructuring Officer during their chapter 11 cases.
- 2. I am one of the persons responsible for overseeing the claims reconciliation and objection process in these chapter 11 cases. I have read the *Post-Effective Date Debtors'* Thirteenth (13th) Omnibus (Substantive) Objection to Claims Pursuant to Section 502 of the Bankruptcy Code, Bankruptcy Rule 3007 and Local Rule 3007-1 (the "Objection"),² and am directly, or by and through other personnel or representatives of the Post-Effective Date Debtors, reasonably familiar with the information contained therein, the Proposed Order, and the exhibit attached thereto. I am authorized to execute this declaration on behalf of the Post-Effective Date Debtors.
 - 3. Considerable resources and time have been expended in reviewing and

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: Welded Construction, L.P. (5008) and Welded Construction Michigan, LLC (9830). The mailing address for each of the Debtors is c/o P.O. Box 470, Perrysburg, OH 43552-0470.

² Capitalized terms used but not defined herein shall have the meanings ascribed to such terms in the Objection.

Case 18-12378-CSS Doc 1758-2 Filed 08/02/21 Page 3 of 3

reconciling the proofs of claim filed or pending against the Post-Effective Date Debtors and their

estates in these chapter 11 cases. The Disputed Claims were carefully reviewed and

analyzed in good faith utilizing due diligence by the appropriate personnel and representatives

of the Post-Effective Date Debtors. These efforts resulted in the identification of the Disputed

Claims.

4. The information contained in **Exhibit A** to the Proposed Order is true and

correct to the best of my knowledge, information and belief.

5. The Post-Effective Date Debtors have reviewed their books and records and

determined that the Post-Effective Date Debtors and their estates are not liable on account of the

No Liability Claims. Accordingly, to prevent the claimants from potentially receiving an

unwarranted recovery, to the detriment of creditors in these chapter 11 cases, the Post-Effective

Date Debtors seek to disallow and expunge the No Liability Claims identified on Exhibit A to

the Proposed Order.

6. I declare under penalty of perjury that the foregoing information is true and

correct to the best of my knowledge, information and belief.

Executed on August 2, 2021

/s/ Frank A. Pometti

Frank A. Pometti

Managing Director, AlixPartners LLP

2

EXHIBIT 2

PROPOSED ORDER

IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

	· :	Re: D.I
Debtors. ¹	:	(Jointly Administered)
WELDED CONSTRUCTION, L.P., et al.,	:	Case No. 18-12378 (CSS)
In re:	:	Chapter 11

ORDER SUSTAINING POST-EFFECTIVE DATE DEBTORS' THIRTEENTH (13TH) OMNIBUS (SUBSTANTIVE) OBJECTION TO CLAIMS PURSUANT TO SECTION 503 OF THE BANKRUPTCY CODE, BANKRUPTCY RULE 3007 AND LOCAL RULE 3007-1

Upon consideration of the *Post-Effective Date Debtors' Thirteenth (13th) Omnibus* (Substantive) Objection to Claims Pursuant to Section 503 of the Bankruptcy Code, Bankruptcy Rule 3007 and Local Rule 3007-1 (the "Objection")²; and it appearing that this Court has jurisdiction to consider the Objection pursuant to 28 U.S.C. §§ 157 and 1334 and the Amended Standing Order; and it appearing that venue of these chapter 11 cases and the Objection in this district is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and it appearing that this matter is a core proceeding pursuant to 28 U.S.C. § 157(b); and this Court having determined that the relief requested in the Objection is in the best interests of the Post-Effective Date Debtors, their estates, their creditors and other parties in interest; and it appearing that notice of the Objection was good and sufficient upon the particular circumstances and that no other or further notice need be given; and upon the record herein; and after due deliberation thereon and good and

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: Welded Construction, L.P. (5008) and Welded Construction Michigan, LLC (9830). The mailing address for each of the Debtors is P.O. Box 470, Perrysburg, OH 43552-0470.

² Capitalized terms used but not defined herein shall have the meanings ascribed to such terms in the Objection.

sufficient cause appearing therefor; it is hereby **ORDERED**, **ADJUDGED**, **AND DECREED**THAT:

- 1. The Objection is SUSTAINED, as set forth herein.
- 2. The No Liability Claims identified on **Exhibit A** to the Order are hereby disallowed and expunged.
- 3. The Post-Effective Date Debtors' objection to each Disputed Claim addressed in the Objection constitutes a separate contested matter as contemplated by Bankruptcy Rule 9014. This Order shall be deemed a separate Order with respect to each claim. Any stay of this Order pending appeal by any of the claimants subject to this Order shall only apply to the contested matter which involves such claimant and shall not act to stay the applicability and/or finality of this Order with respect to the other contested matters covered hereby.
- 4. Any and all rights of the Post-Effective Date Debtors and their estates to amend, supplement, or otherwise modify the Objection and to file additional objections to any and all claims filed in these chapter 11 cases, including, without limitation, any and all of the Disputed Claims shall be reserved. Any and all rights, claims and defenses of the Post-Effective Date Debtors and their estates with respect to any and all of the Disputed Claims shall be reserved, and nothing included in or omitted from the Objection is intended or shall be deemed to impair, prejudice, waive or otherwise affect any rights, claims, or defenses of the Debtors and their estates with respect to the Disputed Claims.
- 5. KCC is authorized and directed to expunge the No Liability Claims from the official claims register in these chapter 11 cases.

6. This Court shall retain jurisdiction with respect to all matters arising from or related to the implementation of this Order.

EXHIBIT A

No Liability Claims

No.	Name	Date Claim Filed	Claim Number	Asserted Claim Amount	Asserted Claim Class	Reason for Disallowance
	Central Pension Fund	2/28/2019	634	\$82,555.24	Administrative Secured Priority General Unsecured	Claimant fails to assert grounds to demonstrate that any amounts are owed to Claimant for underpayments of pension plan contributions, liquidated damages, or otherwise. Claimant also fails to attach sufficient supporting documents to proof of claim. Debtor's books and records do not support that that any amounts are owed to Claimant.
	Michigan Conference of Teamsters Welfare Fund	2/28/2019	594	\$6,069.55	Administrative Secured Priority General Unsecured	Claimant fails to assert grounds to demonstrate that any amounts are owed to Claimant for underpayments of fund contributions, liquidated damages, or otherwise. Claimant also fails to attach sufficient supporting documents to proof of claim. Debtor's books and records do not support that that any amounts are owed to Claimant.
	Operating Engineers Local 324 Fringe Benefit Funds	2/28/2019	603	\$23,047.58	Administrative Secured Priority General Unsecured	Claimant fails to assert grounds to demonstrate that any amounts are owed to Claimant for underpayments of fund contributions, liquidated damages, or otherwise. Claimant also fails to attach sufficient supporting documents to proof of claim. Debtor's books and records do not support that that any amounts are owed to Claimant.
	Operating Engineers Local 66, AFL-CIO and Construction Industry Combined Funds, Inc.	1/15/2019	161	\$1,584.07	Administrative Secured Priority General Unsecured	Claimant fails to assert grounds to demonstrate that any amounts are owed to Claimant for unpaid wage deductions or otherwise. Claimant also fails to attach sufficient supporting documents to proof of claim. Debtor's books and records do not support that that any amounts are owed to Claimant.
	Teamsters National Pipeline Labor- Management Cooperation Trust	1/17/2019	181	\$8,097.00	Administrative Secured Priority General Unsecured	Claimant fails to assert grounds to demonstrate that any amounts are owed to Claimant for underpayments of fund contributions or otherwise. Claimant also fails to attach sufficient supporting documents to proof of claim. Debtor's books and records do not support that that any amounts are owed to Claimant.

Case 18-12378-CSS Doc 1758-3 Filed 08/02/21 Page 6 of 6

6	Teamsters National Pipeline Pension Plan	1/17/2019	182	\$106,711.15	Administrative Secured Priority General Unsecured	Claimant fails to assert grounds to demonstrate that any amounts are owed to Claimant for underpayments of fund contributions or otherwise. Claimant also fails to attach sufficient supporting documents to proof of claim. Debtor's books and records do not support that that any amounts are owed to Claimant.
7	Teamsters National Pipeline Training Fund	1/17/2019	180	\$10,122.25	Administrative Secured Priority General Unsecured	Claimant fails to assert grounds to demonstrate that any amounts are owed to Claimant for underpayments of fund contributions or otherwise. Claimant also fails to attach sufficient supporting documents to proof of claim. Debtor's books and records do not support that that any amounts are owed to Claimant.
8	The Pipeline Industry Benefit Fund (PIBF)	2/28/2019	628	\$164,158.53	Administrative Secured Priority General Unsecured	Claimant fails to assert grounds to demonstrate that any amounts are owed to Claimant for underpayments of fund contributions, liquidated damages, or otherwise. Claimant also fails to attach sufficient supporting documents to proof of claim. Debtor's books and records do not support that that any amounts are owed to Claimant.