IN THE UNITED STATES BANKRUPTCY COURT DISTRICT OF DELAWARE

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| In re | | Chapter 11 |
|---|-----------------------|--|
| Welded Construction, L.P., et al. | Debtors. ¹ | Bk. No. 18-12378 (CSS) (Jointly Administered) |
| Welded Construction, L.P., v. Tract Resources, LLC, | Plaintiff, | Adv. No 20-50951 Re: Adv. Dkt. No. 16 |

STATUS REPORT

Defendant.

Welded Construction, L.P. (the "Plaintiff") and Tract Resources, LLC (the "Defendant"

and collectively with the Plaintiff, the "Parties") are continuing to negotiate the terms of a proposed

Consent Judgment that would fully resolve the claims in this adversary proceeding along with the

Defendant's claims in the main bankruptcy proceeding.

Dated: November 11, 2021

BLANK ROME LLP

By: <u>/s/ Josef W. Mintz</u> Josef W. Mintz, Esq., DE 5644 1201 Market Street, Suite 800 Wilmington, DE 19801 Telephone: (302) 425-6400 mintz@blankrome.com bhall@blankrome.com

-and-

Joseph L. Steinfeld, Jr., Esq., MN SBN 0266292 Richard Reding, Esq., MN SBN 0389945 ASK LLP 2600 Eagan Woods Drive, Suite 400

¹ The Debtors in these chapter 11 cases, a long with the last four digits of each Debtor's federal tax identification number, are: Welded Construction, L.P (5008) and Welded Construction Michigan, LLC (9830).



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