

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:	:	Chapter 11
	:	
WELDED CONSTRUCTION, L.P., <i>et al.</i> ,	:	Case No. 18-12378 (LSS)
	:	
Debtors. <sup>1</sup>	:	(Jointly Administered)
	:	
	:	<b>Re: D.I. 1870; 1883</b>

**ORDER SUSTAINING POST-EFFECTIVE DATE DEBTORS' SEVENTEENTH  
(17TH) OMNIBUS (SUBSTANTIVE) OBJECTION TO CLAIMS PURSUANT TO  
SECTION 503 OF THE BANKRUPTCY CODE, BANKRUPTCY RULE 3007 AND  
LOCAL RULE 3007-1**

Upon consideration of the *Post-Effective Date Debtors' Seventeenth (17<sup>th</sup>) Omnibus (Substantive) Objection to Claims Pursuant to Section 503 of the Bankruptcy Code, Bankruptcy Rule 3007 and Local Rule 3007-1* (the "Objection")<sup>2</sup>; and it appearing that this Court has jurisdiction to consider the Objection pursuant to 28 U.S.C. §§ 157 and 1334 and the Amended Standing Order; and it appearing that venue of these chapter 11 cases and the Objection in this district is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and it appearing that this matter is a core proceeding pursuant to 28 U.S.C. § 157(b); and this Court having determined that the relief requested in the Objection is in the best interests of the Post-Effective Date Debtors, their estates, their creditors and other parties in interest; and it appearing that notice of the Objection was good and sufficient upon the particular circumstances and that no other or further notice need be given; and upon the record herein; and after due deliberation thereon and good and sufficient cause appearing therefor; it is hereby **ORDERED, ADJUDGED, AND DECREED THAT:**

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<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: Welded Construction, L.P. (5008) and Welded Construction Michigan, LLC (9830). The mailing address for each of the Debtors is P.O. Box 470, Perrysburg, OH 43552-0470.

<sup>2</sup> Capitalized terms used but not defined herein shall have the meanings ascribed to such terms in the Objection.



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1. The Objection is SUSTAINED, as set forth herein.
2. The No Liability Claim identified on Exhibit A to the Order is hereby disallowed and expunged.
3. The Modified Amount Claim identified on Exhibit B to the Order is hereby modified to the amount indicated in the column titled “*MODIFIED CLAIM AMOUNT*” on Exhibit B to the Order.
4. Claim No. 843 (“Claim 843”) of The Travelers Indemnity Company and its Property Casualty Insurance Affiliates (collectively, “Travelers”) identified on Exhibit C to the Order is hereby modified to the amount and reclassified to the priority level indicated in the columns titled “*MODIFIED CLAIM CLASS*” and “*MODIFIED CLAIM AMOUNT*” on Exhibit C to the Order. The Administrative Claim portion of Claim 843 identified on Exhibit C is Allowed in the amount of \$60,041.30 and shall be paid by the Post-Effective Date Debtors to Travelers within thirty (30) days after this Order becomes a Final Order, provided that Travelers first provides the Post-Effective Date Debtors with the appropriate IRS Form W-9 in accordance with the Plan.
5. The Post-Effective Date Debtors’ objection to each Disputed Claim addressed in the Objection constitutes a separate contested matter as contemplated by Bankruptcy Rule 9014. This Order shall be deemed a separate Order with respect to each claim. Any stay of this Order pending appeal by any of the claimants subject to this Order shall only apply to the contested matter which involves such claimant and shall not act to stay the applicability and/or finality of this Order with respect to the other contested matters covered hereby.
6. Any and all rights of the Post-Effective Date Debtors and their estates to amend, supplement, or otherwise modify the Objection and to file additional objections to any and all

claims filed in these chapter 11 cases, including, without limitation, any and all of the Disputed Claims shall be reserved. Any and all rights, claims and defenses of the Post-Effective Date Debtors and their estates with respect to any and all of the Disputed Claims shall be reserved, and nothing included in or omitted from the Objection is intended or shall be deemed to impair, prejudice, waive or otherwise affect any rights, claims, or defenses of the Debtors and their estates with respect to the Disputed Claims.

7. KCC is authorized and directed to expunge the No Liability Claim from the official claims register in these chapter 11 cases.

8. This Court shall retain jurisdiction with respect to all matters arising from or related to the implementation of this Order.

Dated: August 15th, 2022  
Wilmington, Delaware

  
LAURIE SELBER SILVERSTEIN  
UNITED STATES BANKRUPTCY JUDGE

**EXHIBIT A****No Liability Claim**

No.	Name	Date Claim Filed	Claim Number	Asserted Claim Amount	Asserted Claim Class	Reason for Disallowance
1	Off Duty Services, Inc.	2/27/2019	579	\$332,220.24	Administrative Secured Priority General Unsecured	Claim fully satisfied pursuant to settlement agreement entered into between the Post-Effective Date Debtors and Claimant resolving Adv. Pro. No. 20-50941.

**EXHIBIT B****Modified Amount Claim**

No.	Name	Date Claim Filed	Claim Number	Asserted Claim Amount	Asserted Claim Class	Modified Claim Amount	Modified Claim Class	Reason
1	U.S. Bagging, LLC	12/6/2018	98	\$0.00 \$0.00 \$0.00 \$306,345.00	Administrative Secured Priority General Unsecured	\$0.00 \$0.00 \$0.00 \$218,345.00	Administrative Secured Priority General Unsecured	Claim partially satisfied pursuant to settlement agreement entered into between the Post-Effective Date Debtors and Claimant resolving Adv. Pro. No. 20-50953.

**EXHIBIT C****Modified Amount, Reclassified Claim**

No.	Name	Date Claim Filed	Claim Number	Asserted Claim Amount	Asserted Claim Class	Modified Claim Amount	Modified Claim Class	Reason
1	The Travelers Indemnity Company and its Property Casualty Insurance Affiliates	2/28/2019	843	\$109,166.00 \$0.00 \$0.00 \$493,461.00	Administrative Secured Priority General Unsecured	\$60,041.30 \$0.00 \$0.00 \$542,585.70	Administrative Secured Priority General Unsecured	To consensually resolve the Objection, Travelers and Post Effective Date Debtors agreed as follows: the Administrative Claim portion of Claim 843 shall be Allowed in the reduced amount of \$60,041.30, which amount shall be paid within thirty (30) days of the date on which the order sustaining the Claims Objection becomes a Final Order, provided that Travelers first provides the Post-Effective Date Debtors with the appropriate IRS Form W-9 in accordance with the Plan; and the remainder of Claim 843 shall be Allowed in the modified amount of \$542,585.70 and shall be classified as a General Unsecured Claim in Class 4 under the Plan and paid pursuant to the Plan.