

Fill in this information to identify the case:

United States Bankruptcy Court for the:

Southern District of New York
(State)

Case number (If known): Chapter 11

Check if this is an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

04/16

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name Westinghouse Electric Company LLC

2. All other names debtor used in the last 8 years

Include any assumed names, trade names, and *doing business as* names

3. Debtor's federal Employer Identification Number (EIN) 52-2140933

4. Debtor's address	Principal place of business	Mailing address, if different from principal place of business
	<u>1000 Westinghouse Drive</u> Number Street	_____ Number Street
	<u>Cranberry Township Pennsylvania 16066</u> City State ZIP Code	_____ P.O. Box
	<u>Butler</u> County	_____ City State ZIP Code
		Location of principal assets, if different from principal place of business
		_____ Number Street
		_____ City State ZIP Code

5. Debtor's website (URL) www.westinghousenuclear.com

6. Type of debtor

Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))

Partnership (excluding LLP)

Other. Specify: _____



7. Describe debtor's business

A. Check one:

- Health Care Business (as defined in 11 U.S.C. § 101(27A))
- Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- Railroad (as defined in 11 U.S.C. § 101(44))
- Stockbroker (as defined in 11 U.S.C. § 101(53A))
- Commodity Broker (as defined in 11 U.S.C. § 101(6))
- Clearing Bank (as defined in 11 U.S.C. § 781(3))
- None of the above

B. Check all that apply:

- Tax- entity (as described in 26 U.S.C. § 501)
- Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)
- Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

5413 – Architectural, Engineering, and Related Services;
5419 – Other Technical Services

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

- Chapter 7
- Chapter 9
- Chapter 11. Check all that apply:
 - Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that).
 - The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
 - A plan is being filed with this petition.
 - Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
 - The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
 - The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.
- Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

No

Yes District _____ When _____ Case number _____
MM/ DD/ YYYY
District _____ When _____ Case number _____
MM / DD/ YYYY

If more than 2 cases, attach a separate list.

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

No

Yes Debtor See attached Schedule 1 Relationship _____
District _____ When _____
Case number, if known _____ MM / DD/ YYYY

List all cases. If more than 1, attach a separate list.

Westinghouse Electric Company LLC
Name

11. Why is the case filed in this district?

Check all that apply:

- Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

- No
- Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (Check all that apply.)

- It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.

What is the hazard? _____

- It needs to be physically secured or protected from the weather.
- It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

- Other See attached Schedule 2

Where is the property? See attached Schedule 2

Number	Street		
_____	_____	_____	_____
City	State	ZIP Code	
_____	_____	_____	

Is the property insured?

- No
 - Yes. Insurance agency See attached Schedule 2
- Contact Name _____
- Phone _____

Statistical and administrative information

13. Debtor's estimation of available funds

Check one:

- Funds will be available for distribution to unsecured creditors.
- After any administrative expenses are paid, no funds will be available for distribution to unsecured creditors.

14. Estimated number of creditors

- | | | |
|----------------------------------|---|--|
| <input type="checkbox"/> 1-49 | <input checked="" type="checkbox"/> 1,000-5,000 | <input type="checkbox"/> 25,001-50,000 |
| <input type="checkbox"/> 50-99 | <input type="checkbox"/> 5,001-10,000 | <input type="checkbox"/> 50,001-100,000 |
| <input type="checkbox"/> 100-199 | <input type="checkbox"/> 10,001-25,000 | <input type="checkbox"/> More than 100,000 |
| <input type="checkbox"/> 200-999 | | |

15. Estimated assets

- | | | |
|--|--|--|
| <input type="checkbox"/> \$0-\$50,000 | <input type="checkbox"/> \$1,000,001-\$10 million | <input type="checkbox"/> \$500,000,001-\$1 billion |
| <input type="checkbox"/> \$50,001-\$100,000 | <input type="checkbox"/> \$10,000,001-\$50 million | <input checked="" type="checkbox"/> \$1,000,000,001-\$10 billion |
| <input type="checkbox"/> \$100,001-\$500,000 | <input type="checkbox"/> \$50,000,001-\$100 million | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| <input type="checkbox"/> \$500,001-\$1 million | <input type="checkbox"/> \$100,000,001-\$500 million | <input type="checkbox"/> More than \$50 billion |

16. Estimated liabilities

- | | | |
|--|--|--|
| <input type="checkbox"/> \$0-\$50,000 | <input type="checkbox"/> \$1,000,001-\$10 million | <input type="checkbox"/> \$500,000,001-\$1 billion |
| <input type="checkbox"/> \$50,001-\$100,000 | <input type="checkbox"/> \$10,000,001-\$50 million | <input checked="" type="checkbox"/> \$1,000,000,001-\$10 billion |
| <input type="checkbox"/> \$100,001-\$500,000 | <input type="checkbox"/> \$50,000,001-\$100 million | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| <input type="checkbox"/> \$500,001-\$1 million | <input type="checkbox"/> \$100,000,001-\$500 million | <input type="checkbox"/> More than \$50 billion |

Request for Relief, Declaration, and Signatures

WARNING – Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor

- The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.
- I have been authorized to file this petition on behalf of the debtor.
- I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 03/29/2017
MM / DD / YYYY

x /s/ Lisa J. Donahue Lisa J. Donahue
Signature of authorized representative of debtor Printed name

Chief Transition and Development Officer
Title

18. Signature of attorney

x /s/ Gary T. Holtzer Date 03/29/2017
Signature of attorney for debtor MM / DD / YYYY

Gary T. Holtzer
Printed Name

Weil, Gotshal & Manges LLP
Firm Name

767 Fifth Avenue
Number Street

New York, NY 10153
City/State/Zip

(212) 310-8000
Contact phone

Gary.Holtzer@weil.com
Contact email address

2401859 NY
Bar Number State

Schedule 1

Pending Bankruptcy Cases Filed by the Debtor and Affiliates of the Debtor

On the date hereof, each of the affiliated entities listed below, including the debtor in this chapter 11 case, filed a voluntary petition for relief under chapter 11 of title 11 of the United States Code in the United States Bankruptcy Court for the Southern District of New York (the “**Court**”). A motion will be filed with the Court requesting that the chapter 11 cases of the entities listed below be consolidated for procedural purposes only and jointly administered pursuant to Rule 1015(b) of the Federal Rules of Bankruptcy Procedure. Additional information about the relationship between each entity is contained in the *Declaration of Lisa J. Donahue Pursuant to Rule 1007-2 of the Local Bankruptcy Rules for the Southern District of New York*, which has been filed contemporaneously herewith.

COMPANY	CASE NUMBER	DATE FILED	DISTRICT	JUDGE
Toshiba Nuclear Energy Holdings (UK) Limited	17-_____()	March 29, 2017	S.D.N.Y.	Pending
Westinghouse Electric Company LLC	17-_____()	March 29, 2017	S.D.N.Y.	Pending
CE Nuclear Power International, Inc.	17-_____()	March 29, 2017	S.D.N.Y.	Pending
Fauske and Associates LLC	17-_____()	March 29, 2017	S.D.N.Y.	Pending
Field Services, LLC	17-_____()	March 29, 2017	S.D.N.Y.	Pending
Nuclear Technology Solutions LLC	17-_____()	March 29, 2017	S.D.N.Y.	Pending
PaR Nuclear Holding Co., Inc.	17-_____()	March 29, 2017	S.D.N.Y.	Pending
PaR Nuclear, Inc.	17-_____()	March 29, 2017	S.D.N.Y.	Pending
PCI Energy Services LLC	17-_____()	March 29, 2017	S.D.N.Y.	Pending
Shaw Global Services, LLC	17-_____()	March 29, 2017	S.D.N.Y.	Pending
Shaw Nuclear Services, Inc.	17-_____()	March 29, 2017	S.D.N.Y.	Pending
Stone & Webster Asia Inc.	17-_____()	March 29, 2017	S.D.N.Y.	Pending
Stone & Webster Construction Inc.	17-_____()	March 29, 2017	S.D.N.Y.	Pending
Stone & Webster International Inc.	17-_____()	March 29, 2017	S.D.N.Y.	Pending
Stone & Webster Services LLC	17-_____()	March 29, 2017	S.D.N.Y.	Pending
TSB Nuclear Energy Services Inc.	17-_____()	March 29, 2017	S.D.N.Y.	Pending
WEC Carolina Energy Solutions, Inc.	17-_____()	March 29, 2017	S.D.N.Y.	Pending
WEC Carolina Energy Solutions, LLC	17-_____()	March 29, 2017	S.D.N.Y.	Pending
WEC Engineering Services Inc.	17-_____()	March 29, 2017	S.D.N.Y.	Pending
WEC Equipment & Machining Solutions, LLC	17-_____()	March 29, 2017	S.D.N.Y.	Pending
WEC Specialty LLC	17-_____()	March 29, 2017	S.D.N.Y.	Pending
WEC Welding and Machining, LLC	17-_____()	March 29, 2017	S.D.N.Y.	Pending
WECTEC Contractors Inc.	17-_____()	March 29, 2017	S.D.N.Y.	Pending

COMPANY	CASE NUMBER	DATE FILED	DISTRICT	JUDGE
WECTEC Global Project Services Inc.	17-_____()	March 29, 2017	S.D.N.Y.	Pending
WECTEC LLC	17-_____()	March 29, 2017	S.D.N.Y.	Pending
WECTEC Staffing Services LLC	17-_____()	March 29, 2017	S.D.N.Y.	Pending
Westinghouse Energy Systems LLC	17-_____()	March 29, 2017	S.D.N.Y.	Pending
Westinghouse Industry Products International Company LLC	17-_____()	March 29, 2017	S.D.N.Y.	Pending
Westinghouse International Technology LLC	17-_____()	March 29, 2017	S.D.N.Y.	Pending
Westinghouse Technology Licensing Company LLC	17-_____()	March 29, 2017	S.D.N.Y.	Pending

Schedule 2

Property Requiring Attention

The Debtors own and lease certain real property and personal property at sites that (i) are or have been used in connection with nuclear materials or for other activities that require, or in the future will require, remediation or decommissioning, or (ii) are otherwise used to produce and/or store potentially hazardous materials used in the production of nuclear fuel, including uranium. Accordingly, out of an abundance of caution, the Debtors have identified below such sites as holding real property or personal property that may require immediate attention.

For the avoidance of doubt, the Debtors do not believe that such property poses, or is alleged to pose, any threat of imminent and identifiable hazard to public health or safety. To the best of their knowledge and belief, the Debtors are in full compliance with all applicable environmental laws and regulations, and only possess and utilize in their operations radiological or other hazardous materials for which they have acquired the necessary permits and/or licenses pursuant to the applicable laws and regulations.

Each of the properties listed herein is insured by one or more of the following insurance providers:

- i. American Nuclear Insurers (“**ANI**”) provides nuclear liability insurance.
- ii. NRI Insurance Services (“**NRI**”), Northcourt Limited (“**Northcourt**”), and the European Mutual Association for Nuclear Insurers (“**EMANI**”) insure real or personal property under the Debtors’ care, custody, or control.
- iii. A number of insurance providers provide general liability coverage (“**General Liability**”), including American International Group, Mitsui Sumitomo Insurance USA, Inc. and others.

The point of contact for the insurance providers listed above is Andrew Ainscough, Senior Client Executive at Marsh & McLennan, (617) 838-5413, andrew.ainscough@marsh.com. Below is a list of the applicable sites and relevant insurers.

Properties Needing Immediate Attention		
Site	Address	Insurance
Columbia Fuel Fabrication Facility	5801 Bluff Road Hopkins, SC 29061	ANI, NRI, Northcourt, EMANI, and General Liability providers
Western Zirconium Project	10,000 West 900 South Ogden, Utah 84404	NRI, Northcourt, EMANI, and General Liability providers
Blairsville Specialty Metals Plant	559 Westinghouse Road, Blairsville, PA 15717	NRI, Northcourt, EMANI, and General Liability providers
Hematite Decommissioning Project	3300 State Road P Festus, MO 63028	ANI, NRI, Northcourt, EMANI, and General Liability providers
Materials Center of Excellence, Chemistry Center of Excellence, Technical Services Center	1332 Beulah Road Pittsburgh, PA 15235	ANI, NRI, Northcourt, EMANI, and General Liability providers
Waltz Mill Decommissioning Site	680 Waltz Mill Road Madison, PA 15663	ANI, NRI, Northcourt, EMANI, and General Liability providers
Richland Service Center	2939 Richardson Road Richland, WA 99354	ANI, NRI, Northcourt, EMANI, and General Liability providers

**PROPOSED RESOLUTIONS FOR
CONSIDERATION AT A MEETING OF THE BOARD OF DIRECTORS OF
WESTINGHOUSE ELECTRIC COMPANY LLC**

To be considered at a meeting of the Board of Directors (the “**Board of Directors**”) of Westinghouse Electric Company LLC (the “**Company**”) on March 29, 2017 at 1:30 am ET:

WHEREAS, the Board of Directors has reviewed and had the opportunity to ask questions about the materials presented by the management and advisors of the Company regarding the liabilities and liquidity of the Company, the strategic alternatives available to it and the impact of the foregoing on the Company’s businesses;

WHEREAS, the Board of Directors has had the opportunity to consult with the management and the legal and financial advisors of the Company to fully consider, and has considered, the strategic alternatives available to the Company;

WHEREAS, the Board of Directors has been advised by representatives of Toshiba Corporation (“**Toshiba**”) that the Owner Board (as defined in the Company’s Limits of Authority Policy, adopted by the Board of Directors on February 15, 2007, and last updated November 1, 2016) has approved the actions contemplated by the below resolutions; and

WHEREAS, the Board of Directors desires to approve the following resolutions.

II. Commencement of Chapter 11 Case

NOW, THEREFORE, BE IT RESOLVED, that, the Board of Directors has determined, after consultation with the management and the legal and financial advisors of the Company, that it is desirable and in the best interests of the Company, its creditors, and other parties in interest that a petition be filed by the Company seeking relief under the provisions of chapter 11 of title 11 of the United States Code (the “**Bankruptcy Code**”); and be it further

RESOLVED, that, each Authorized Person, in each case, acting singly or jointly, be, and each hereby is, authorized, empowered, and directed, with full power of delegation, to negotiate, execute, deliver, and file, in the name and on behalf of the Company, and under its corporate seal or otherwise, all plans, petitions, schedules, statements, motions, lists, applications, pleadings, papers, affidavits, declarations, and other documents (the “**Chapter 11 Filings**”) in the United States Bankruptcy Court for the Southern District of New York (the “**Bankruptcy Court**”) (with such changes therein and additions thereto as any such Authorized Person may deem necessary, appropriate or advisable, the execution and delivery of any of the Chapter 11 Filings by any such Authorized Person with any changes thereto to be conclusive evidence that any such Authorized Person deemed such changes to meet such standard); and be it further

RESOLVED, that, each Authorized Person, in each case, acting singly or jointly, be, and each hereby is, authorized, empowered, and directed to take and perform any and all further acts and deeds which such Authorized Person deems necessary, appropriate, or desirable in connection with the Company’s chapter 11 case (the “**Chapter 11 Case**”) or Chapter 11

Filings, including, without limitation, (i) the payment of fees, expenses and taxes such Authorized Person deems necessary, appropriate, or desirable, and (ii) negotiating, executing, delivering, performing and filing any and all documents, motions, pleadings, applications, declarations, affidavits, schedules, statements, lists, papers, agreements, certificates and/or instruments (or any amendments or modifications thereto) in connection with, or in furtherance of, the Chapter 11 Case with a view to the successful prosecution of the Chapter 11 Case (such acts to be conclusive evidence that such Authorized Person deemed the same to meet such standard); and be it further

III. Commencement of Chapter 11 Cases of Subsidiaries

RESOLVED, that, the Board of Directors has determined, after consultation with the management and the legal and financial advisors of the Company, that, in connection with the Chapter 11 Case, it is desirable and in the best interests of the Company for each of its wholly owned subsidiaries (the “**Subsidiaries**”) to file a petition seeking relief under the provisions of the Bankruptcy Code (the “**Subsidiary Chapter 11 Cases**”) and to negotiate, execute, deliver, and file all plans, petitions, schedules, motions, lists, applications, pleadings, and other documents (the “**Subsidiary Chapter 11 Filings**”) in the Bankruptcy Court; and be it further

RESOLVED, that each Authorized Person, in each case, acting singly or jointly, be, and each hereby is, authorized, empowered, and directed, in the name and on behalf of the Company, in its capacity as a member, shareholder or partner, as the case may be, of each of its Subsidiaries, to consent to, authorize and/or approve any such Subsidiary Chapter 11 Cases and/or the Subsidiary Chapter 11 Filings which such Authorized Person deems necessary, appropriate, or desirable in connection with the Subsidiary Chapter 11 Cases (such acts to be conclusive evidence that such Authorized Person deemed the same to meet such standard); and be it further

RESOLVED, that each Authorized Person, in each case, acting singly or jointly, be, and each hereby is, authorized, empowered, and directed to take and perform any and all actions, including the negotiation, execution, delivery, and filing of all documents, agreements, resolutions, motions and pleadings as are necessary, appropriate, or advisable to enable each such Subsidiary to carry out its Subsidiary Chapter 11 Cases and the Subsidiary Chapter 11 Filings (with such changes therein and additions thereto as any such Authorized Person may deem necessary, appropriate or advisable, the execution and delivery thereof by any such Authorized Person with any changes thereto to be conclusive evidence that any such Authorized Person deemed such changes to meet such standard); and be it further

IV. Debtor-in-Possession Financing

RESOLVED, that in connection with the Chapter 11 Case, it is in the best interest of the Company to engage in, and the Company will obtain benefits from, the lending transactions, under that certain superpriority secured debtor-in-possession credit facility in an aggregate principal amount of approximately \$800,000,000 to be evidenced by that certain Commitment Letter, dated on or about March 28, 2017, to be entered into by and among the Company and the commitment parties thereto (together with the attached Indicative Debtor-in-

Possession Credit Facility Term Sheet and any other Annexes annexed thereto, the “**DIP Commitment Letter**”) and a senior secured superpriority debtor-in-possession credit agreement, to be entered into by and among the Company, as borrower, certain of the Company’s wholly-owned subsidiaries as guarantors, the lenders from time to time party thereto (the “**Lenders**”), and Citibank, N.A., as administrative agent (in such capacity, including any successor thereto, the “**Administrative Agent**”) for the Lenders (together with any Annexes annexed thereto, the “**DIP Credit Agreement**”) (capitalized terms used in this section with respect to debtor-in-possession financing and not otherwise defined herein shall have the meanings ascribed to such terms in the DIP Commitment Letter or the DIP Credit Agreement, as applicable); in each case subject to approval by the Bankruptcy Court, which is necessary and appropriate to the conduct, promotion and attainment of the business of the Company (the “**Debtor-in-Possession Financing**”); and be it further

RESOLVED, that the form, terms and provisions of each of (i) the DIP Commitment Letter, including the use of proceeds to provide liquidity for the Company throughout the Chapter 11 Case, substantially in the form presented to the Board of Directors, (ii) the DIP Credit Agreement, including the use of proceeds to provide liquidity for the Company throughout the Chapter 11 Case, substantially on the terms and conditions set forth in the Commitment Letter, (iii) the Liquidity Facility Agreement, substantially in the form presented to the Board of Directors, (iv) the Pledge, Assignment and Control Agreement to be entered into among Citibank, N.A. and the Company and (v) any and all of the other agreements, including, without limitation, any guarantee and security agreement, certificates, documents and instruments authorized, executed, delivered, reaffirmed, verified and/or filed in connection with the Debtor-in-Possession Financing (together with the DIP Commitment Letter and the DIP Credit Agreement, collectively, the “**DIP Financing Documents**”) and the Company’s performance of its obligations thereunder, including the borrowings of funds, the on-lending of such funds to subsidiaries of Westinghouse Electronic Company UK Holdings Limited (“**WEC UK**”) and the granting of security interests contemplated thereunder, are hereby, in all respects confirmed, ratified and approved; and be it further

RESOLVED, that any Authorized Person is hereby authorized, empowered, and directed, in the name and on behalf of the Company, to cause the Company to negotiate and approve the terms, provisions of and performance of, and to prepare, execute and deliver the DIP Financing Documents to which it is a party, in the name and on behalf of the Company under its corporate seal or otherwise, and such other documents, agreements, instruments and certificates as may be required by the Agent or required by the DIP Commitment Letter, the DIP Credit Agreement and any other DIP Financing Documents; and be it further

RESOLVED, that the Company be, and hereby is, authorized to incur the obligations and to undertake any and all related transactions contemplated under the DIP Financing Documents including the borrowing of funds, the on-lending of such funds to subsidiaries of WEC UK and the granting of security thereunder (collectively, the “**DIP Financing Transactions**”); and be it further

RESOLVED, that any Authorized Person is hereby authorized to grant security interests in, and liens on, any and all property of the Company as collateral pursuant to the DIP Financing Documents to secure all of the obligations and liabilities of the Company thereunder

to the Lenders and the Agent, and to authorize, execute, verify, file and/or deliver to the Agent, on behalf of the Company, all agreements, documents and instruments required by the Lenders in connection with the foregoing; and be it further

RESOLVED, that any Authorized Person is hereby authorized, empowered, and directed, in the name and on behalf of the Company, to take all such further actions including, without limitation, to pay all fees and expenses, in accordance with the terms of the DIP Financing Documents, which shall, in such Authorized Person's sole judgment, be necessary, proper or advisable to perform the Company's obligations under or in connection with the DIP Financing Documents and the transactions contemplated therein and to carry out fully the intent of the foregoing resolutions; and be it further

RESOLVED, that any Authorized Person is hereby authorized, empowered, and directed, in the name and on behalf of the Company, to execute and deliver any amendments, supplements, modifications, renewals, replacements, consolidations, substitutions and extensions of the DIP Commitment Letter, the DIP Credit Agreement and/or any of the DIP Financing Documents which shall, in such Authorized Person's sole judgment, be necessary, proper or advisable; and be it further

V. Retention of Advisors

RESOLVED, that, in connection with the Chapter 11 Case, each Authorized Person, acting singly or jointly, be, and each hereby is, authorized, empowered and directed to employ and retain all assistance by legal counsel, accountants, financial advisors, investment bankers and other professionals, on behalf of the Company and its subsidiaries, which such Authorized Person deems necessary, appropriate, or desirable in connection with, or in furtherance of, the Chapter 11 Case, with a view to the successful prosecution of the Chapter 11 Case (such acts to be conclusive evidence that such Authorized Person deemed the same to meet such standard); and be it further

RESOLVED, that the law firm of Weil, Gotshal & Manges LLP, located at 767 Fifth Avenue, New York, New York 10153, is hereby retained as attorneys for the Company and its subsidiaries in its Chapter 11 Case, subject to Bankruptcy Court approval; and be it further

RESOLVED, that the firm of AlixPartners, LLP, located at 909 Third Avenue, New York, New York 10022, is hereby retained as financial advisor for the Company and its subsidiaries in its Chapter 11 Case, subject to Bankruptcy Court approval; and be it further

RESOLVED, that the firm of PJT Partners Inc., located at 280 Park Avenue, New York, New York 10017, is hereby retained as investment banker for the Company and its subsidiaries in its Chapter 11 Case, subject to Bankruptcy Court approval; and be it further

RESOLVED, that each Authorized Person, in each case, acting singly or jointly, be, and each hereby is, authorized, empowered, and directed to take and perform any and all further acts and deeds, including, without limitation, (i) the payment of any consideration, (ii) the payment of fees, expenses and taxes such Authorized Person deems necessary, appropriate, or desirable, and (iii) negotiating, executing, delivering, performing, and filing any and all documents, motions, pleadings, applications, declarations, affidavits, schedules, statements, lists,

papers, agreements, certificates and/or instruments (or any amendments or modifications thereto) in connection with the engagement of professionals contemplated by the foregoing resolutions (such acts to be conclusive evidence that such Authorized Person deemed the same to meet such standard); and be it further

VI. General

RESOLVED, that each Authorized Person, in each case, acting singly or jointly, be, and each hereby is, authorized, empowered, and directed to take and perform any and all further acts or deeds, including, but not limited to, (i) the negotiation of such additional agreements, amendments, modifications, supplements, reports, documents, instruments, applications, notes or certificates not now known but which may be required, (ii) the execution, delivery and filing (if applicable) of any of the foregoing, and (iii) the payment of all fees, consent payments, taxes and other expenses as any such Authorized Person, in his or her sole discretion, may approve or deem necessary, appropriate or desirable in order to carry out the intent and accomplish the purposes of the foregoing resolutions and the transactions contemplated thereby, all of such actions, executions, deliveries, filings and payments to be conclusive evidence of such approval or that such Authorized Person deemed the same to be so necessary, appropriate or desirable; and

RESOLVED, that any and all past actions heretofore taken by any Authorized Person, any director, or any member of the Company in the name and on behalf of the Company in furtherance of any or all of the preceding resolutions be, and the same hereby are, ratified, confirmed, and approved in all respects.

Fill in this information to identify the case:

Debtor name: Westinghouse Electric Company LLC
 United States Bankruptcy Court for the: Southern District of New York
(State)
 Case number (If known): _____

Check if this is an amended filing

Official Form 204

Chapter 11 or Chapter 9 Cases: Consolidated List of Creditors Who Have the 30 Largest Unsecured Claims and Are Not Insiders

12/15

A list of creditors holding the 30 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 30 largest unsecured claims.

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
1	FLUOR ENTERPRISES INC (FEI) 100 Fluor Daniel Drive Greenville, SC 29607	Name: Pat Selvaggio Tel: Email: Pat.Selvaggio@Fluor.com	Trade Debts				\$193,891,735
2	CB&I One CB&I Plaza, 2103 Research Forest Drive The Woodlands, TX 77380	Name: Lee Pressley Tel: (815) 342-3905 Email: lpressley@CBI.com	Deferred Purchase Price	Contingent			\$145,000,000
3	CB&I LAURENS INC 366 Old Airport Rd Laurens, SC 29360	Name: Rick Crow Tel: 864-683-3962 Email: Rick.crow@cbi.com	Trade Debts				\$32,806,489
4	NEWPORT NEWS INDUSTRIAL CORP 182 Enterprise Dr Newport News, VA 23603-1368	Name: Steve Napiecek Tel: 757-870-2463 Email: Steve.Napiecek@hii-nns.com	Trade Debts				\$18,463,053
5	NUCLEAR FUEL SERVICES INC 1205 Banner Hill Rd Erwin, TN 37650-9318	Name: Frank Masseth Tel: 423-735-5661 Email: fxmasseth@nuclearfuelservices.com	Trade Debts				\$10,086,210
6	VIGOR 9460 SE Lawnfield Rd. Clackamas, OR 97015	Name: Corey Yraguen Tel: 503-314-0859 Email: Corey.Yraguen@vigor.net	Trade Debts				\$8,345,458
7	THOMPSON CONSTRUCTION GROUP INC. 100 North Main Street Sumter, SC 29150	Name: William Gryant Tel: 864-643-9592 Email: bbryant@thompsonind.com	Trade Debts				\$8,027,241

Debtor Westinghouse Electric Company LLC

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Case number (if known)

Name

Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim		
				If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
8 RSCC WIRE & CABLE LLC 20 Bradley Park Rd East Granby, CT 06026-9789	Name: Mark St. Onge Tel: 203-645-2275 Email: Mark.stonge@r-scc.com	Trade Debts				\$7,931,485
9 CURTISS WRIGHT 13925 Ballantyne Corporate Place, Suite 400 Charlotte, NC 28277	Name: David C. Adams Tel: 704-869-4667 Email: dadams@CURTISSWRIGHT.com	Trade Debts				\$7,782,122
10 SSM INDUSTRIES INC 3401 Grand Ave Pittsburgh, PA 15225-1507	Name: Matt Gorman Tel: 412-777-2101, ext 320 Email: mgorman@ssmi.biz	Trade Debts				\$5,479,722
11 AECON INDUSTRIAL 150 Sheldon Drive Cambridge, UK N1R7K9	Name: Ian Turnbull Tel: 519-240-5487 Email: iturnbull@aecon.com	Trade Debts				\$5,465,543
12 WILLIAMS SPECIALTY SERVICES LLC 100 Crescent Centre Parkway Tucker, GA 30084	Name: Douglas Page Tel: 770-595-7691 Email: dpage@wisgrp.com	Trade Debts				\$5,153,942
13 GEXPRO 1000 Bridgeport Ave Shelton, CT 06484	Name: Dan Collins Tel: 412-877-0267 Email: Dan.Collins@gexpro.com	Trade Debts				\$5,087,626
14 SMCI 4015 Drane Field Rd Lakeland, FL 33811-1290	Name: Bob Marshall Tel: 423-413-1582 Email: Bob.marshall@metaltek.com	Trade Debts				\$5,012,335
15 RESEARCH COTTRELL COOLING INC 58 East Main Street Somerville, NJ 08876	Name: John Urbaniak Tel: Email: John.urbaniak@rc-cooling.com	Trade Debts				\$4,386,505
16 GARNEY COMPANIES INC 5895 Shiloh Road, Suite 114 Alpharetta, GA 30004	Name: Greg Harris Tel: (770) 754-4141 Email: gharris@garney.com	Trade Debts				\$3,762,101
17 ACCENTURE LLP K&L Gates Center 210 6th Ave. 25th Floor Pittsburg, PA 15222-2614	Name: Mark Sobota Tel: 724-787-9807 Email: mark.sobota@accenture.com	Trade Debts				\$3,494,139
18 OWEN INDUSTRIES INC 501 Avenue H. Carter Lake, IA 51510	Name: Tyler Owen Tel: 402-290-1481 Email: towen@owenind.com	Trade Debts				\$3,410,946
19 DUBOSE NATIONAL ENERGY SERVICE 900 Industrial Dr Clinton, NC 28328-8068	Name: Richard Rogers Tel: 910-590-2151 Email: Richard.rogers@dubosenes.com	Trade Debts				\$3,358,718
20 STEELFAB INC 8623 Old Dowd Rd. Charlotte, NC 28214	Name: Glen Sherrill Tel: 704-604-6603 Email: GSherrill@steelfab-inc.com	Trade Debts				\$3,151,617

Debtor Westinghouse Electric Company LLC

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Case number (if known)

Name

21	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim		
					If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
	CSC COMPUTER SCIENCES CORP 1775 Tysons Blvd McLean, VA 22102-4284	Name: Rick Beroth Tel: 336-399-9825 Email: rberoth@csc.com	Trade Debts				\$3,090,237
	ENVIROVAC HOLDINGS LLC 486 Old Louisville Road Garden City, GA 31408	Name: Ann Brown Tel: 912-964-0660 Email: ann@envirovac.us	Trade Debts				\$3,040,135
	AMERICAN EQUIPMENT CO 2106 Anderson Road Greenville, SC 29611	Name: Dean Smith Tel: 864.354.9520 Email: dean.smith@ameco.com	Trade Debts				\$3,018,565
	VALLEN 900 Sunset Blvd West Columbia, SC 29169-6860	Name: Cantey Haile Tel: Email: Cantey.Haile@vallen.com	Trade Debts				\$2,948,212
	HERC RENTALS 6230 S Loop E Houston, TX 75265	Name: James Fiscus Tel: 832-414-0236 Email: james.fiscus@hercrentals.com	Trade Debts				\$2,846,014
	SIEMENS INDUSTRY INC 4620 Forest Ave Cincinnati, OH 45212-3306	Name: Scott Conner Tel: 540-314-7009 Email: scott.conner@siemens.com	Trade Debts				\$2,824,817
	CALVERT COMPANY INCORPORATED 3100 West 7th Street, Suite 500 Fort Worth, TX 76107	Name: Douglas Calvert Tel: (912) 293-2278 Email: sambarr@azz.com	Trade Debts				\$2,614,441
	JONES LANG LASALLE AMERICAS INC 200 E Randolph St Ste. 4300 Chicago, IL 60601-6519	Name: Matt Gonterman Tel: 312 228 2142 Email: matt.gonterman@am.jll.com	Trade Debts				\$2,582,841
	EATON CORP 8609 Six Forks Rd Raleigh, NC 27615-2966	Name: Heath B. Monesmith Tel: (440) 523-4488 Email: heathbmonesmith@eaton.com	Trade Debts				\$2,475,281
	MARTIN MARIETTA MATERIALS Dbas Martin Marietta Aggregates Columbia, SC 29033	Name: Roselyn R. Bar Tel: (919) 783-4603 Email: roselyn.bar@martinmarietta.com	Trade Debts				\$2,434,753

Fill in this information to identify the case:

Debtor name: Westinghouse Electric Company LLC
United States Bankruptcy Court for the: Southern District of New York
(State)
Case number (If known): _____

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets—Real and Personal Property (Official Form 206A/B)
- Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)
- Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)
- Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G)
- Schedule H: Codebtors (Official Form 206H)
- Summary of Assets and Liabilities for Non-Individuals (Official Form 206Sum)
- Amended Schedule _____
- Chapter 11 or Chapter 9 Cases: Consolidated List of Creditors Who Have the 30 Largest Unsecured Claims and Are Not Insiders (Official Form 204)
- Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on: 03/29/2017
MM/DD/YYYY

x

/s/ Lisa J. Donahue
Signature of individual signing on behalf of debtor

Lisa J. Donahue
Printed name

Chief Transition and Development Officer
Position or relationship to debtor

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

----- X
In re: : **Chapter 11**
:
WESTINGHOUSE ELECTRIC COMPANY : **Case No. 17– _____ ()**
LLC, et al., :
:
:
Debtors.¹ : **(Joint Administration Requested)**
:
:
----- X

**CONSOLIDATED LIST OF EQUITY SECURITY HOLDERS PURSUANT TO
RULE 1007(a)(3) OF THE FEDERAL RULES OF BANKRUPTCY PROCEDURE**

Debtor	Equity Holder	Percentage of Ownership	Last Known Address of Equity Holder
Westinghouse Electric Company LLC	TSB Nuclear Energy Services Inc.	100%	1000 Westinghouse Drive, Cranberry Township, Pennsylvania 16066, United States
CE Nuclear Power International, Inc.	Westinghouse Electric Company LLC	100%	1000 Westinghouse Drive, Cranberry Township, Pennsylvania 16066, United States
Fauske and Associates LLC	Westinghouse Electric Company LLC	100%	1000 Westinghouse Drive, Cranberry Township, Pennsylvania 16066, United States

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, if any, are: Westinghouse Electric Company LLC (0933), CE Nuclear Power International, Inc. (8833), Fauske and Associates LLC (8538), Field Services, LLC (2550), Nuclear Technology Solutions LLC (1921), PaR Nuclear Holding Co., Inc. (7944), PaR Nuclear, Inc. (6586), PCI Energy Services LLC (9100), Shaw Global Services, LLC (0436), Shaw Nuclear Services, Inc. (6250), Stone & Webster Asia Inc. (1348), Stone & Webster Construction Inc. (1673), Stone & Webster International Inc. (1586), Stone & Webster Services LLC (5448), Toshiba Nuclear Energy Holdings (UK) Limited (2348), TSB Nuclear Energy Services Inc. (2348), WEC Carolina Energy Solutions, Inc. (8735), WEC Carolina Energy Solutions, LLC (2002), WEC Engineering Services Inc. (6759), WEC Equipment & Machining Solutions, LLC (3135), WEC Specialty LLC (N/A), WEC Welding and Machining, LLC (8771), WECTEC Contractors Inc. (4168), WECTEC Global Project Services Inc. (8572), WECTEC LLC (6222), WECTEC Staffing Services LLC (4135), Westinghouse Energy Systems LLC (0328), Westinghouse Industry Products International Company LLC (3909), Westinghouse International Technology LLC (N/A), and Westinghouse Technology Licensing Company LLC (5961). The Debtors’ principal offices are located at 1000 Westinghouse Drive, Cranberry Township, Pennsylvania 16066.

Debtor	Equity Holder	Percentage of Ownership	Last Known Address of Equity Holder
Field Services, LLC	WECTEC Global Project Services Inc.	100%	1000 Westinghouse Drive, Cranberry Township, Pennsylvania 16066, United States
Nuclear Technology Solutions LLC	WECTEC Global Project Services Inc.	100%	1000 Westinghouse Drive, Cranberry Township, Pennsylvania 16066, United States
PaR Nuclear Holding Co., Inc.	Westinghouse Electric Company LLC (100%)	100%	1000 Westinghouse Drive, Cranberry Township, Pennsylvania 16066, United States
PaR Nuclear, Inc.	PaR Nuclear Holding Co., Inc.	100%	899 Highway 96 West, Shoreview, Minnesota 55126, United States
PCI Energy Services LLC	WEC Welding & Machining, LLC	100%	One Energy Drive, Lake Bluff, Illinois 60044, United States
Shaw Global Services, LLC	WECTEC Global Project Services Inc.	100%	1000 Westinghouse Drive, Cranberry Township, Pennsylvania 16066, United States
Shaw Nuclear Services, Inc.	WECTEC Global Project Services Inc.	100%	1000 Westinghouse Drive, Cranberry Township, Pennsylvania 16066, United States
Stone & Webster Asia Inc.	WECTEC Global Project Services Inc.	100%	1000 Westinghouse Drive, Cranberry Township, Pennsylvania 16066, United States
Toshiba Nuclear Energy Holdings (UK) Limited	IHI Corporation	3%	1, Shin-Nakahara-cho, Isogoku, Yokohama 235-8501, Japan
	National Atomic Company Kazatomprom	10%	168, Bogenbai batyr st. 050012, Almaty, Republic of Kazakhstan
	Toshiba Corporation	87%	[1-1, Shibaura 1-chome,, Minato-ku, Tokyo 105-8001, Japan]
TSB Nuclear Energy Services Inc.	TSB Nuclear Energy USA Group Inc.	100%	1105 N. Market Street, Suite 1126, Wilmington, Delaware 19801, United States
Stone & Webster Construction Inc.	WECTEC Global Project Services Inc.	100%	1000 Westinghouse Drive, Cranberry Township, Pennsylvania 16066, United States

Debtor	Equity Holder	Percentage of Ownership	Last Known Address of Equity Holder
Stone & Webster International Inc.	WECTEC Global Project Services Inc.	100%	1000 Westinghouse Drive, Cranberry Township, Pennsylvania 16066, United States
Stone & Webster Services LLC	WECTEC Global Project Services Inc.	100%	1000 Westinghouse Drive, Cranberry Township, Pennsylvania 16066, United States
WEC Carolina Energy Solutions, LLC	WEC Welding & Machining, LLC	100%	One Energy Drive, Lake Bluff, Illinois 60044, United States
WEC Carolina Energy Solutions, Inc.	WEC Carolina Energy Solutions, LLC	100%	244 East Mount Gallant Road, Rock Hill, South Carolina 29730, United States
WEC Engineering Services Inc.	Westinghouse Electric Company LLC	100%	1000 Westinghouse Drive, Cranberry Township, Pennsylvania 16066, United States
WEC Equipment & Machining Solutions, LLC	WEC Welding & Machining, LLC	100%	One Energy Drive, Lake Bluff, Illinois 60044, United States
WEC Specialty LLC	Westinghouse Electric Company LLC	100%	1000 Westinghouse Drive, Cranberry Township, Pennsylvania 16066, United States
WEC Welding and Machining, LLC	Westinghouse Electric Company LLC	100%	1000 Westinghouse Drive, Cranberry Township, Pennsylvania 16066, United States
WECTEC Contractors Inc.	WECTEC Global Project Services Inc.	100%	1000 Westinghouse Drive, Cranberry Township, Pennsylvania 16066, United States
WECTEC Global Project Services Inc.	WECTEC LLC	100%	1000 Westinghouse Drive, Cranberry Township, Pennsylvania 16066, United States
WECTEC LLC	Westinghouse Electric Company LLC	100%	1000 Westinghouse Drive, Cranberry Township, Pennsylvania 16066, United States
WECTEC Staffing Services LLC	WECTEC LLC	100%	1000 Westinghouse Drive, Cranberry Township, Pennsylvania 16066, United States

Debtor	Equity Holder	Percentage of Ownership	Last Known Address of Equity Holder
Westinghouse Energy Systems LLC	Westinghouse Electric Company LLC	100%	1000 Westinghouse Drive, Cranberry Township, Pennsylvania 16066, United States
Westinghouse Industry Products International Company LLC	Westinghouse Electric Company LLC	100%	1000 Westinghouse Drive, Cranberry Township, Pennsylvania 16066, United States
Westinghouse International Technology LLC	Westinghouse Electric Company LLC	100%	1000 Westinghouse Drive, Cranberry Township, Pennsylvania 16066, United States
Westinghouse Technology Licensing Company LLC	Westinghouse Electric Company LLC	100%	1000 Westinghouse Drive, Cranberry Township, Pennsylvania 16066, United States

Fill in this information to identify the case:

Debtor name: Westinghouse Electric Company LLC
United States Bankruptcy Court for the: Southern District of New York
(State)
Case number (If known): _____

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

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Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets—Real and Personal Property (Official Form 206A/B)
- Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)
- Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)
- Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G)
- Schedule H: Codebtors (Official Form 206H)
- Summary of Assets and Liabilities for Non-Individuals (Official Form 206Sum)
- Amended Schedule _____
- Chapter 11 or Chapter 9 Cases: Consolidated List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders (Official Form 204)
- Other document that requires a declaration Consolidated List of Equity Security Holders

I declare under penalty of perjury that the foregoing is true and correct.

Executed on: 03/29/2017
MM/DD/YYYY

x

/s/ Lisa J. Donahue
Signature of individual signing on behalf of debtor

Lisa J. Donahue
Printed name

Chief Transition and Development Officer
Position or relationship to debtor