

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

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<b>In re</b>	:	<b>Chapter 11</b>
	:	
<b>WESTINGHOUSE ELECTRIC COMPANY</b>	:	<b>Case No. 17-10751 (MEW)</b>
<b>LLC, et al.,</b>	:	
	:	
	:	
<b>Debtors.<sup>1</sup></b>	:	<b>(Jointly Administered)</b>
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**ORDER PURSUANT TO 11 U.S.C. § 502(b)(9), FED. R. BANKR. P. 2002 AND 3003(c)(3), AND LOCAL RULE 3003-1 (I) ESTABLISHING DEADLINE FOR FILING PROOFS OF CLAIM AND PROCEDURES RELATING THERETO AND (II) APPROVING FORM AND MANNER OF NOTICE THEREOF**

The Court having determined that the deadline for filing proofs of claim and procedures relating thereto and the form and manner of notice thereof are appropriate,

**IT IS HEREBY ORDERED THAT:**

1. Pursuant to section 502(b)(9) of title 11 of the United States Code (the “**Bankruptcy Code**”), Rules 2002 and 3003(c)(3) of the Federal Rules of Bankruptcy Procedure (the “**Bankruptcy Rules**”), Rule 3003-1 of the Local Bankruptcy Rules for the Southern District of New York (the “**Local Rules**”), and the United States Bankruptcy Court for

<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, if any, are: Westinghouse Electric Company LLC (0933), CE Nuclear Power International, Inc. (8833), Fauske and Associates LLC (8538), Field Services, LLC (2550), Nuclear Technology Solutions LLC (1921), PaR Nuclear Holding Co., Inc. (7944), PaR Nuclear, Inc. (6586), PCI Energy Services LLC (9100), Shaw Global Services, LLC (0436), Shaw Nuclear Services, Inc. (6250), Stone & Webster Asia Inc. (1348), Stone & Webster Construction Inc. (1673), Stone & Webster International Inc. (1586), Stone & Webster Services LLC (5448), Toshiba Nuclear Energy Holdings (UK) Limited (N/A), TSB Nuclear Energy Services Inc. (2348), WEC Carolina Energy Solutions, Inc. (8735), WEC Carolina Energy Solutions, LLC (2002), WEC Engineering Services Inc. (6759), WEC Equipment & Machining Solutions, LLC (3135), WEC Specialty LLC (N/A), WEC Welding and Machining, LLC (8771), WECTEC Contractors Inc. (4168), WECTEC Global Project Services Inc. (8572), WECTEC LLC (6222), WECTEC Staffing Services LLC (4135), Westinghouse Energy Systems LLC (0328), Westinghouse Industry Products International Company LLC (3909), Westinghouse International Technology LLC (N/A), and Westinghouse Technology Licensing Company LLC (5961). The Debtors’ principal offices are located at 1000 Westinghouse Drive, Cranberry Township, Pennsylvania 16066.



the Southern District of New York's Procedural Guidelines for Filing Requests for Orders to Set the Last Date for Filing Proofs of Claim, updated as of December 1, 2015 (the "**Guidelines**") the following procedures (the "**Procedures**") for filing proofs of claim (each, a "**Proof of Claim**") shall apply. All provisions of the Bankruptcy Rules, the Local Rules, and the Amended Standing Order of Reference M-431, dated January 31, 2012 (Preska, C.J.), shall apply except as expressly modified herein.

2. Unless otherwise provided herein, all persons and entities (including without limitation, each individual, partnership, joint venture, corporation, estate, or trust) other than a governmental unit (as defined in section 101(27) of the Bankruptcy Code) ("**Governmental Units**") that assert a claim in respect of a prepetition claim (as defined in section 101(5) of the Bankruptcy Code) including, for the avoidance of doubt, secured claims, priority claims, and claims arising under section 503(b)(9) of the Bankruptcy Code against Westinghouse Electric Company LLC or any of its debtor affiliates (which are listed in Footnote 1 hereof), as debtors and debtors in possession in the above-captioned chapter 11 cases (collectively, the "**Debtors**"), shall file a Proof of Claim in writing or electronically so that it is **actually received** on or before **September 1, 2017 at 5:00 p.m. (prevailing Eastern Time)** (the "**General Bar Date**"). Each Governmental Unit shall file a Proof of Claim to assert any claim against the Debtors so that it is **actually received** on or before **September 25, 2017 at 5:00 p.m. (prevailing Eastern Time)**.

3. The following Procedures for filing Proofs of Claim shall apply:

- (a) Proofs of Claim must: (i) be written in the English language; (ii) be denominated in lawful currency of the United States as of March 29, 2017 (the "**Petition Date**") (using the exchange rate, if applicable, as of the Petition Date); (iii) conform substantially to the Proof of Claim Form annexed to this Order as **Exhibit 2** (the "**Proof of**

**Claim Form**”) or Official Bankruptcy Form No. 410;<sup>2</sup> (iv) specify by name and case number the Debtor against which the Proof of Claim is filed; (v) set forth with specificity the legal and factual basis for the alleged claim; (vi) include supporting documentation for the claim or an explanation as to why such documentation is not available; and (vii) be signed by the claimant or, if the claimant is not an individual, by an authorized agent of the claimant.

- (b) If a claimant asserts a claim against more than one Debtor or has claims against different Debtors, the claimant must file a separate Proof of Claim against each Debtor.
- (c) Proofs of Claim must be filed either (i) electronically through the website of the Debtors’ Court-approved claims agent, Kurtzman Carson Consulting LLC (“**KCC**”), using the interface available on such website located at <http://www.kccllc.net/westinghouse> under the link entitled “Submit Electronic Proof of Claim (ePOC)” (the “**Electronic Filing System**”) or (ii) by mailing the original Proof of Claim form either by U.S. Postal Service mail or overnight delivery the proof of claim to:

**Westinghouse Claims Processing Center**  
c/o KCC  
2335 Alaska Avenue  
El Segundo, CA 90245

OR by delivering the original proof of claim by hand to

United States Bankruptcy Court, SDNY  
One Bowling Green  
New York, NY 10004-1408

- (d) A Proof of Claim shall be deemed timely filed only if it is **actually received** by KCC, or by the Court, (i) at the address listed above in subparagraph (e) or (ii) electronically through the Electronic Filing System on or before the Bar Date.
- (e) A Proof of Claim sent by facsimile, telecopy, or electronic mail transmission (other than Proofs of Claim filed electronically through the Electronic Filing System) **will not** be accepted.
- (f) Any person or entity (including, without limitation, individuals, partnerships, corporations, joint ventures, trusts, and Governmental

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<sup>2</sup> Official Bankruptcy Form No. 410 can be found at <http://www.uscourts.gov/forms/bankruptcy-forms>, the Official Website for the United States Bankruptcy Courts. A customized Proof of Claim Form can also be obtained on the website established in these chapter 11 cases, <http://www.kccllc.net/westinghouse>.

Units) that asserts a claim that arises from the rejection of an executory contract or unexpired lease must file a Proof of Claim based on such rejection by the later of (i) the applicable Bar Date and (ii) the date that is 30 days following the entry of the Court order approving such rejection (which order may be the order confirming a chapter 11 plan in the Debtors' cases) or be forever barred from doing so.

- (g) Notwithstanding the foregoing, a party to an executory contract or unexpired lease that asserts a claim on account of unpaid amounts accrued and outstanding as of the Petition Date pursuant to such executory contract or unexpired lease (other than a rejection damages claim) must file a Proof of Claim for such amounts on or before the applicable Bar Date unless an exception identified in paragraph (i) below applies.
- (h) In the event that the Debtors amend or supplement their Schedules subsequent to the date of entry of the proposed order, the Debtors shall give notice of any amendment or supplement to the holders of claims affected thereby, and such holders shall have until the later of (i) the applicable Bar Date and (ii) 30 days from the date of such notice to file a Proof of Claim or be barred from doing so and shall be given notice of such deadline.
- (i) The following persons or entities are **not** required to file a Proof of Claim on or before the applicable Bar Date, solely with respect to the claims described below:
  - (1) any person or entity whose claim is listed on the Schedules; *provided* that (i) the claim is **not** listed on the Schedules as "disputed," "contingent," or "unliquidated," (ii) the person or entity does not dispute the amount, nature, and priority of the claim as set forth in the Schedules, and (iii) the person or entity does not dispute that the claim is an obligation of the specific Debtor against which the claim is listed in the Schedules;
  - (2) any person or entity whose claim has been paid in full;
  - (3) any person or entity that holds an equity security interest in the Debtors, which interest is based exclusively upon the ownership of common or preferred stock, membership interests, partnership interests, or warrants, options, or rights to purchase, sell, or subscribe to such a security or interest; *provided* that if any such holder asserts a claim (as opposed to an ownership interest) against the Debtors (including a claim relating to an equity interest or the purchase or sale of

such equity interest), a Proof of Claim must be filed on or before the applicable Bar Date pursuant to the Procedures;

- (4) any holder of a claim allowable under section 503(b) and 507(a)(2) of the Bankruptcy Code as an administrative expense (**other than** a holder of a section 503(b)(9) claim);
- (5) any person or entity that holds a claim that heretofore has been allowed by Order of this Court entered on or before the applicable Bar Date (for the avoidance of doubt, the Court has allowed the claims under the Debtors' senior secured superpriority postpetition financing facility (the "**DIP Facility**") and nothing in this order shall require any lender, letter of credit issuer, or agent thereunder to file a proof of claim with respect to the DIP Facility or otherwise modifies the relief granted by the final order of the Court approving the DIP Facility and allowing the claims and obligations thereunder [ECF No. 565]);
- (6) any holder of a claim for which a separate deadline has been fixed by this Court;
- (7) any Debtor having a claim against another Debtor in these Chapter 11 cases; or
- (8) any person or entity who has already filed a Proof of Claim with the Clerk of the Court or KCC against any of the Debtors with respect to the claim being asserted, utilizing a claim form that substantially conforms to the Proof of Claim Form or Official Form No. 410.

4. Pursuant to Bankruptcy Rule 3003(c)(2), any holder of a Claim who fails to timely file a Proof of Claim as provided herein shall (a) be forever barred, estopped and enjoined from asserting such a claim against the Debtors, their property, or their estates (or submitting a Proof of Claim with respect thereto) and (b) not be treated as a creditor with respect to such claim for the purposes of voting and distribution with respect to any chapter 11 plan or plans that may be filed in these cases. The Debtors may consent in writing to extend the Bar Date to a later date for any holder of a claim.

5. The (i) proposed notice of the Bar Date, substantially in the form annexed hereto as **Exhibit 1** (the “**Bar Date Notice**”); and (ii) the Proof of Claim Form, substantially in the form annexed hereto as **Exhibit 2**, are approved.

6. The following Procedures are approved:

- (a) Within **five (5) business days** of entry of an order granting the relief requested herein, and in no event less than **thirty-five (35) days prior to the General Bar Date**, the Debtors shall cause to be mailed (i) a Proof of Claim Form and (ii) the Bar Date Notice to the following parties:
  - (1) The Rule 2002 Parties (as defined in the *Order Pursuant to II U.S.C. § 105(a) Fed. R. Bankr. p. 1015(c), 2002(m), and 9007 Implementing certain Notice and Case Management Procedures* [ECF No. 101] (the “**Case Management Order**”));
  - (2) all creditors and other known holders of claims at the address stated therein or as updated pursuant to a request by the creditor or by returned mail from the post office with a forwarding address;
  - (3) all parties actually known to the Debtors as having potential claims against any of the Debtors;
  - (4) all counterparties to the Debtors’ executory contracts and unexpired leases at the addresses stated therein or as updated pursuant to a request by the counterparty or by returned mail from the post office with a forwarding address;
  - (5) all parties to pending litigation against the Debtors (as of the date of the entry of the Proposed Order);
  - (6) the Internal Revenue Service, the United States Attorney’s Office for the Southern District of New York, and all applicable Governmental Units including applicable state and federal nuclear regulatory agencies and environmental protection agencies;
  - (7) all persons or entities that have filed claims (as of the date of the entry of the proposed order);
  - (8) all parties that have sent correspondence to the Court and are listed on the Court’s electronic docket (as of the date of the entry of the order);

(9) such additional persons and entities deemed appropriate by the Debtors.

(b) The Debtors shall post the Proof of Claim Form and the Bar Date Notice on the website established by KCC for the Debtors' cases: <http://www.kccllc.net/westinghouse>.

7. With regard to those holders of Claims listed on the Schedules, the Debtors are authorized to mail one or more Proof of Claim Forms (as appropriate), substantially similar to the Proof of Claim Form annexed hereto as **Exhibit 2**, indicating on the form how the Debtors have scheduled each creditor's Claim in the Schedules (including the amount of the Claim and whether the Claim has been scheduled as contingent, unliquidated, or disputed).

8. The Debtors shall publish the Bar Date Notice, with any necessary modifications for ease of publication, once in each of the national editions of *The Wall Street Journal*, *The New York Times*, the *Washington Post*, the *Pittsburgh Post-Gazette*, and the global edition of *The Wall Street Journal*, subject to applicable publication deadlines, at least 28 days prior to the Bar Date, which publication is approved and shall be deemed good, adequate, and sufficient publication notice of the Bar Date and the Procedures for filing Proofs of Claim in this chapter 11 case.

9. The Debtors and KCC are authorized and empowered to take such steps and perform such acts as may be necessary to implement and effectuate the terms of this Order.

10. Notification of the relief granted by this Order as provided herein is fair and reasonable and will provide good, sufficient, and proper notice to all creditors, including, for the avoidance of doubt, creditors of Debtor Toshiba Nuclear Energy Holdings UK Ltd. and all creditors with foreign addresses, of their rights and obligations in connection with claims they may have against the Debtors in these chapter 11 cases.

11. Nothing in this Order shall prejudice the right of the Debtors or any other party in interest to dispute or assert offsets or defenses to any claim reflected in the Schedules or otherwise.

12. Entry of this Order is without prejudice to the rights of the Debtors to seek a further order of this Court fixing the date by which holders of claims **not** subject to the Bar Date established herein must file such claims against the Debtor or be forever barred from doing so.

13. This Court shall retain jurisdiction to hear and determine all matters arising from or related to the implementation, interpretation and/or enforcement of this Order.

Dated: June 27, 2017  
New York, New York

/s Michael E. Wiles  
UNITED STATES BANKRUPTCY JUDGE



**Exhibit 1**

**Bar Date Notice**

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

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**In re** : **Chapter 11**  
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**WESTINGHOUSE ELECTRIC COMPANY** : **Case No. 17-10751 (MEW)**  
**LLC, et al.,** :   
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**Debtors.** : **(Jointly Administered)**  
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**NOTICE OF DEADLINE FOR FILING PROOFS OF CLAIM**

TO ALL PERSONS AND ENTITIES WITH CLAIMS AGAINST THE DEBTORS SET FORTH BELOW:

Name of Debtor	Case Number	Tax Identification Number	Other Names Used by Debtor in the Past 8 Years
Westinghouse Electric Company LLC	17-10751	52-2140933	
CE Nuclear Power International, Inc.	17-10752	06-1548833	
Fauske and Associates LLC	17-10753	27-1028538	
Field Services, LLC	17-10754	72-1482550	
Nuclear Technology Solutions LLC	17-10755	20-2061921	
PaR Nuclear Holding Co., Inc.	17-10756	32-0007944	
PaR Nuclear, Inc.	17-10757	36-3606586	
PCI Energy Services LLC	17-10758	37-1589100	
Shaw Global Services, LLC	17-10759	35-2410436	
Shaw Nuclear Services, Inc.	17-10760	26-1966250	
Stone & Webster Asia Inc.	17-10761	72-1481348	CB&I Stone & Webster Asia Inc.
Stone & Webster Construction Inc.	17-10762	72-1481673	CB&I Stone & Webster Construction Inc.
Stone & Webster International Inc.	17-10763	35-2451586	CB&I Stone & Webster International Inc.
Stone & Webster Services LLC	17-10764	72-1515448	
Toshiba Nuclear Energy Holdings (UK) Limited	17-10750	N/A	
TSB Nuclear Energy Services Inc.	17-10765	52-1672348	
WEC Carolina Energy Solutions, Inc.	17-10766	27-0998735	
WEC Carolina Energy Solutions, LLC	17-10767	27-1032002	
WEC Engineering Services Inc.	17-10768	25-1846759	
WEC Equipment & Machining Solutions, LLC	17-10769	27-1033135	
WEC Specialty LLC	17-10770	N/A	
WEC Welding and Machining, LLC	17-10771	27-1028771	
WECTEC Contractors Inc.	17-10772	72-0944168	
WECTEC Global Project Services Inc.	17-10773	72-1478572	CB&I Stone & Webster Inc.
WECTEC LLC	17-10774	47-5576222	
WECTEC Staffing Services LLC	17-10775	81-0854135	StaffCo
Westinghouse Energy Systems LLC	17-10776	47-5240328	
Westinghouse Industry Products International Company LLC	17-10777	46-4923909	
Westinghouse International Technology LLC	17-10778	N/A	
Westinghouse Technology Licensing Company LLC	17-10779	51-0395961	

On [\_\_\_\_], 2017, the United States Bankruptcy Court for the Southern District of New York (the “Court”), having jurisdiction over the chapter 11 cases of Westinghouse Electric Company LLC and its debtor affiliates, as debtors and debtors in possession in the above-captioned chapter 11 cases (collectively, the “Debtors”) entered an order (the “Bar Date Order”) establishing **September 1, 2017 at 5:00 p.m. (prevailing Eastern Time)** as the last date and time for each person or entity (including, without limitation, individuals, partnerships, corporations, joint ventures, and trusts, but not governmental units (as defined in section 101(27) of the Bankruptcy Code) (“Governmental Units”)) to file a proof of claim (“Proof of Claim”) based on prepetition claims, including, for the avoidance of doubt, secured claims, priority claims, and claims arising under section 503(b)(9) of the Bankruptcy Code, against the Debtors listed above (the “General Bar Date”); and (ii) **September 25, 2017 at 5:00 p.m. (prevailing Eastern Time)** as the last date and time for each Governmental Unit to file a Proof of Claim based on prepetition claims against any of the Debtors (the “Governmental Bar Date,” and together with the General Bar Date, the “Bar Dates”).

The Bar Date Order, the Bar Dates, and the procedures set forth below for the filing of Proofs of Claim apply to all claims against the Debtors (other than those set forth below as being specifically excluded) that arose prior to **March 29, 2017**, the date on which the Debtors commenced their cases under chapter 11 of title 11 of the United States Code (the “Bankruptcy Code”).

**If you have any questions relating to this Notice, please contact Kurtzman Carson Consultants LLC (“KCC”) at (877) 634-7177 (toll free) or (424) 236-7223 (international toll) or by e-mail form at westinghouseinfo@kcclcc.com or <http://www.kcclcc.net/westinghouse/inquiry>.**

**YOU SHOULD CONSULT AN ATTORNEY IF YOU HAVE ANY QUESTIONS, INCLUDING WHETHER YOU SHOULD FILE A PROOF OF CLAIM.**

## **1. WHO MUST FILE A PROOF OF CLAIM**

You **MUST** file a **Proof of Claim** to vote on a chapter 11 plan filed by the Debtor or to share in any distributions from the Debtors’ estates if you have a claim that arose prior to **March 29, 2017** and it is not one of the types of claims described in Section 2 below. Claims based on acts or omissions of the Debtors that occurred before **March 29, 2017** must be filed on or prior to the Bar Date, even if such claims are not now fixed, liquidated, or certain or did not mature or become fixed, liquidated, or certain before **March 29, 2017**.

Pursuant to section 101(5) of the Bankruptcy Code and as used in this Notice, the word “claim” means: (a) a right to payment, whether or not such right is reduced to judgment, liquidated, unliquidated, fixed, contingent, matured, unmatured, disputed, undisputed, legal, equitable, secured, or unsecured; or (b) a right to an equitable remedy for breach of performance if such breach gives rise to a right to payment, whether or not such right to an equitable remedy is reduced to judgment, fixed, contingent, matured, unmatured, disputed, undisputed, secured, or unsecured. Further, claims include unsecured claims, secured claims, and priority claims.

## **2. WHO NEED NOT FILE A PROOF OF CLAIM**

The following persons or entities are **not** required to file a Proof of Claim on or before the applicable Bar Date, solely with respect to the claims described below:

- (1) any person or entity whose claim is listed on the Schedules; provided that (i) the claim is **not** listed on the Schedules as “disputed,” “contingent,” or “unliquidated,” (ii) the person or entity does not dispute the amount, nature, and priority of the claim as set forth in the Schedules, and (iii) the person or entity does not dispute that the claim is an obligation of the specific Debtor against which the claim is listed in the Schedules;
- (2) any person or entity whose claim has been paid in full;

- (3) any person or entity that holds an equity security interest in the Debtors, which interest is based exclusively upon the ownership of common or preferred stock, membership interests, partnership interests, or warrants, options, or rights to purchase, sell, or subscribe to such a security or interest; *provided* that if any such holder asserts a claim (as opposed to an ownership interest) against the Debtors (including a claim relating to an equity interest or the purchase or sale of such equity interest), a Proof of Claim must be filed on or before the applicable Bar Date pursuant to the Procedures;
- (4) any holder of a claim allowable under section 503(b) and 507(a)(2) of the Bankruptcy Code as an administrative expense (**other than** a holder of a section 503(b)(9) claim);
- (5) any person or entity that holds a claim that heretofore has been allowed by Order of this Court entered on or before the applicable Bar Date (for the avoidance of doubt, the Court has allowed the claims under the Debtors' senior secured superpriority postpetition financing facility (the "**DIP Facility**") and nothing in this order shall require any lender, letter of credit issuer, or agent thereunder to file a proof of claim with respect to the DIP Facility or otherwise modifies the relief granted by the final order of the Court approving the DIP Facility and allowing the claims and obligations thereunder [ECF No. 565]);
- (6) any holder of a claim for which a separate deadline has been fixed by this Court;
- (7) any Debtor having a claim against another Debtor in these Chapter 11 cases; or
- (8) any person or entity who has already filed a Proof of Claim with the Clerk of the Court or KCC against any of the Debtors with respect to the claim being asserted, utilizing a claim form that substantially conforms to the Proof of Claim Form or Official Form No. 410.

This Notice is being sent to many persons and entities that have had some relationship with or have done business with the Debtors but may not have an unpaid claim against the Debtors. The fact that you have received this notice does not mean that you have a claim or that the Debtors or the Court believe that you have a claim against the Debtors.

**YOU SHOULD NOT FILE A PROOF OF CLAIM IF YOU DO NOT HAVE A CLAIM AGAINST THE DEBTORS.**

**THE FACT THAT YOU HAVE RECEIVED THIS NOTICE DOES NOT MEAN THAT YOU HAVE A CLAIM OR THAT THE DEBTORS OR THE COURT BELIEVE THAT YOU HAVE A CLAIM.**

### **3. EXECUTORY CONTRACTS AND UNEXPIRED LEASES**

If you hold a claim arising from the rejection of an executory contract or unexpired lease, you must file a Proof of Claim based on such rejection by the later of (i) the Bar Date, and (ii) such date as the Court may fix, which date shall not be less than **30 days** following the date of entry of an order approving the rejection of such executory contract or unexpired lease, or you will be forever barred from doing so. The Debtors may agree in writing to extend the Bar Date to a later date for any holder of a claim. Notwithstanding the foregoing, if you are a party to an executory contract or unexpired lease and you wish to assert a claim with respect to unpaid amounts accrued and outstanding as of **March 29, 2017** pursuant to that executory contract or unexpired lease (other than a rejection

damages claim), you must file a Proof of Claim for such amounts on or before the Bar Date unless an exception identified above applies.

#### **4. WHEN AND WHERE TO FILE**

Except as provided for herein, all Proofs of Claim must be filed either (i) electronically through KCC's website using the interface available on such website located at <http://www.kccllc.net/westinghouse> under the link entitled "Submit Electronic Proof of Claim (ePOC)" (the "**Electronic Filing System**") or (ii) by delivering the original Proof of Claim form by hand, or mailing the original Proof of Claim form, as follows:

If by overnight courier, hand delivery or first class mail to:

**Westinghouse Claims Processing Center**  
c/o KCC  
2335 Alaska Avenue  
El Segundo, CA 90245

OR

If by hand delivery to:

United States Bankruptcy Court, SDNY  
One Bowling Green  
New York, NY 10004-1408

Proofs of Claim will be deemed timely filed only if **actually received** by KCC, or the Court, (i) at the addresses listed above or (ii) electronically through the Electronic Filing System, on or before the Bar Date. Proofs of Claim may **not** be delivered by facsimile, telecopy, or electronic mail transmission (other than Proofs of Claim filed electronically through the Electronic Filing System).

#### **5. WHAT TO FILE**

If you file a Proof of Claim, your filed Proof of Claim must: (i) be written in the English language; (ii) be denominated in lawful currency of the United States as of **March 29, 2017** (using the exchange rate, if applicable, as of **March 29, 2017**); (iii) conform substantially to the form provided with this Notice (the "**Proof of Claim Form**") or Official Form 410; (iv) set forth with specificity the legal and factual basis for the alleged claim; (v) include supporting documentation for the claim or an explanation as to why such documentation is not available; and (vi) be **signed** by the claimant or, if the claimant is not an individual, by an authorized agent of the claimant.

**IF YOU ARE ASSERTING A CLAIM AGAINST MORE THAN ONE DEBTOR, SEPARATE PROOFS OF CLAIM MUST BE FILED AGAINST EACH SUCH DEBTOR AND YOU MUST IDENTIFY ON YOUR PROOF OF CLAIM THE SPECIFIC DEBTOR AGAINST WHICH YOUR CLAIM IS ASSERTED AND THE CASE NUMBER OF THAT DEBTOR'S BANKRUPTCY CASE. A LIST OF THE NAMES OF THE DEBTORS AND THEIR CASE NUMBERS IS SET FORTH ABOVE.**

Your Proof of Claim form must **not** contain complete social security numbers or taxpayer identification numbers (only the last four digits), a complete birth date (only the year), the name of a minor (only the minor's initials), or a financial account number (only the last four digits of such financial account).

Additional Proof of Claim Forms may be obtained at <http://www.uscourts.gov/forms/bankruptcy-forms> or <http://www.kccllc.net/westinghouse>.

**YOU SHOULD ATTACH TO YOUR COMPLETED PROOF OF CLAIM FORM COPIES OF ANY DOCUMENTS UPON WHICH YOUR CLAIM IS BASED. IF THE DOCUMENTS ARE VOLUMINOUS, YOU SHOULD ATTACH A SUMMARY.**

**6. CONSEQUENCES OF FAILURE TO FILE A PROOF OF CLAIM BY THE BAR DATE**

**ANY HOLDER OF A CLAIM THAT IS NOT EXCEPTED FROM THE REQUIREMENTS OF THE BAR DATE ORDER, AS SET FORTH IN SECTION 2 ABOVE, AND THAT FAILS TO TIMELY FILE A PROOF OF CLAIM IN THE APPROPRIATE FORM WILL BE FOREVER BARRED FROM ASSERTING SUCH CLAIM AGAINST THE DEBTORS AND THEIR CHAPTER 11 ESTATES, FROM VOTING ON ANY PLAN OF REORGANIZATION FILED IN THESE CHAPTER 11 CASES, AND FROM PARTICIPATING IN ANY DISTRIBUTION IN THE DEBTORS' CASES ON ACCOUNT OF SUCH CLAIM.**

**7. THE DEBTORS' SCHEDULES, ACCESS THERETO, AND CONSEQUENCES OF AMENDMENT THEREOF**

You may be listed as the holder of a claim against the Debtors in the Debtors' Schedules of Assets and Liabilities and/or Schedules of Executory Contracts and Unexpired Leases (collectively, the "**Schedules**"). To determine if and how you are listed in the Schedules, please refer to the descriptions set forth on the enclosed Proof of Claim Form regarding the nature, amount, and status of your claim(s). If you received postpetition payments from the Debtors (as authorized by the Court) on account of your claim, the enclosed Proof of Claim Form will reflect the net amount of your claims. If the Debtors believe that you hold claims against more than one Debtor, you will receive multiple Proof of Claim Forms, each of which will reflect the nature and amount of your claim against each Debtor, as listed in the Schedules.

As set forth above, if you agree with the nature, amount, and status of your claim as listed in the Debtors' Schedules and if your claim is not listed in the Schedules as "disputed," "contingent," or "unliquidated," you need not file a Proof of Claim. Otherwise, or if you decide to file a Proof of Claim, you must do so before the Bar Date in accordance with the procedures set forth in this Notice.

Copies of the Schedules may be examined by interested parties on the Court's electronic docket for the Debtors' chapter 11 cases, which is posted (i) on the website established by KCC for the Debtors' cases at <http://www.kccllc.net/westinghouse> and (ii) on the Court's website at [www.nysb.uscourts.gov](http://www.nysb.uscourts.gov). (A login and password to the Court's Public Access to Electronic Court Records ("**PACER**") are required to access the information on the Court's website and can be obtained through the PACER Service Center at [www.pacer.psc.uscourts.gov](http://www.pacer.psc.uscourts.gov)). Copies of the Schedules also may be examined between the hours of 9:00 a.m. and 4:30 p.m. (Eastern Time) Monday through Friday at the Office of the Clerk of the Bankruptcy Court, United States Bankruptcy Court for the Southern District of New York, One Bowling Green, Room 511, New York, New York 10004-1408. Copies of the Debtors' Schedules also may be obtained by written request to the Debtors' claims agent, KCC, at the address and telephone number set forth below:

**Westinghouse Claims Processing Center**  
c/o KCC  
2335 Alaska Avenue  
El Segundo, CA 90245  
Toll Free: (877) 634-7177  
International Toll: (424) 236-7223

In the event that the Debtors amend or supplements their Schedules subsequent to [●], 2017, the Debtors shall give notice of any amendment or supplement to the holders of claims affected by such amendment or supplement within ten (10) days after filing such amendment or supplement, and such holders must file a Proof of Claim by the later of (i) the Bar Date and (ii) **30 days** following the date such notice is served, or be forever barred from doing so, and such deadline shall be contained in any notice of such amendment or supplement of the Schedules provided to the holders of claims affected thereby.

**A holder of a possible claim against the Debtors should consult an attorney if such holder has any questions regarding this Notice, including whether the holder should file a Proof of Claim.**

Dated: New York, New York  
\_\_\_\_\_, 2017

**BY ORDER OF THE COURT**

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767 Fifth Avenue  
New York, New York 10153  
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*Attorneys for Debtor Toshiba  
Nuclear Energy Holdings (UK) Ltd.*

**Exhibit 2**

**Proof of Claim Form**



United States Bankruptcy Court for the Southern District of New York

Indicate Debtor against which you assert a claim by checking the appropriate box below. **(Check only one Debtor per claim form.)**

<input type="checkbox"/> Westinghouse Electric Company LLC (Case No. 17-10751) <input type="checkbox"/> CE Nuclear Power International, Inc. (Case No. 17-10752) <input type="checkbox"/> Fauske and Associates LLC (Case No. 17-10753) <input type="checkbox"/> Field Services, LLC (Case No. 17-10754) <input type="checkbox"/> Nuclear Technology Solutions LLC (Case No. 17-10755) <input type="checkbox"/> PaR Nuclear Holding Co., Inc. (Case No. 17-10756) <input type="checkbox"/> PaR Nuclear, Inc. (Case No. 17-10757) <input type="checkbox"/> PCI Energy Services LLC (Case No. 17-10758) <input type="checkbox"/> Shaw Global Services, LLC (Case No. 17-10759) <input type="checkbox"/> Shaw Nuclear Services, Inc. (Case No. 17-10760) <input type="checkbox"/> Stone & Webster Asia Inc. (Case No. 17-10761) <input type="checkbox"/> Stone & Webster Construction Inc. (Case No. 17-10762) <input type="checkbox"/> Stone & Webster International Inc. (Case No. 17-10763) <input type="checkbox"/> Stone & Webster Services LLC (Case No. 17-10764) <input type="checkbox"/> Toshiba Nuclear Energy Holdings (UK) Limited (Case No. 17-10750)	<input type="checkbox"/> TSB Nuclear Energy Services Inc. (Case No. 17-10765) <input type="checkbox"/> WEC Carolina Energy Solutions, Inc. (Case No. 17-10766) <input type="checkbox"/> WEC Carolina Energy Solutions, LLC (Case No. 17-10767) <input type="checkbox"/> WEC Engineering Services Inc. (Case No. 17-10768) <input type="checkbox"/> WEC Equipment & Machining Solutions, LLC (Case No. 17-10769) <input type="checkbox"/> WEC Specialty LLC (Case No. 17-10770) <input type="checkbox"/> WEC Welding and Machining, LLC (Case No. 17-10771) <input type="checkbox"/> WECTEC Contractors Inc. (Case No. 17-10772) <input type="checkbox"/> WECTEC Global Project Services Inc. (Case No. 17-10773) <input type="checkbox"/> WECTEC LLC (Case No. 17-10774) <input type="checkbox"/> WECTEC Staffing Services LLC (Case No. 17-10775) <input type="checkbox"/> Westinghouse Energy Systems LLC (Case No. 17-10776) <input type="checkbox"/> Westinghouse Industry Products International Company LLC (Case No. 17-10777) <input type="checkbox"/> Westinghouse International Technology LLC (Case No. 17-10778) <input type="checkbox"/> Westinghouse Technology Licensing Company LLC (Case No. 17-10779)
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# Official Form 410 Proof of Claim

04/16

Read the instructions before filling out this form. This form is for making a claim for payment in a bankruptcy case. Other than a claim under 11 U.S.C. § 503(b)(9), this form should not be used to make a claim for an administrative expense arising after the commencement of the case.

Filers must leave out or redact information that is entitled to privacy on this form or on any attached documents. Attach redacted copies or any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages, and security agreements. Do not send original documents; they may be destroyed after scanning. If the documents are not available, explain in an attachment.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Fill in all the information about the claim as of the date the case was filed.

## Part 1: Identify the Claim

1. **Who is the current creditor?**  
 Name of the current creditor (the person or entity to be paid for this claim) \_\_\_\_\_  
 Other names the creditor used with the debtor \_\_\_\_\_

2. **Has this claim been acquired from someone else?**  
 No  
 Yes. From whom? \_\_\_\_\_

3. **Where should notices and payments to the creditor be sent?**  
 Federal Rule of Bankruptcy Procedure (FRBP) 2002(g)

<b>Where should notices to the creditor be sent?</b> Name _____ Number _____ Street _____ City _____ State _____ ZIP Code _____ Country _____ Contact phone _____ Contact email _____	<b>Where should payments to the creditor be sent? (if different)</b> Name _____ Number _____ Street _____ City _____ State _____ ZIP Code _____ Country _____ Contact phone _____ Contact email _____
---	---

Uniform claim identifier for electronic payments in chapter 13 (if you use one):  
 \_\_\_\_\_

4. **Does this claim amend one already filed?**  
 No  
 Yes. Claim number on court claims registry (if known) \_\_\_\_\_ Filed on \_\_\_\_\_ MM / DD / YYYY

5. **Do you know if anyone else has filed a proof of claim for this claim?**  
 No  
 Yes. Who made the earlier filing? \_\_\_\_\_

**Part 2: Give Information About the Claim as of the Date the Case Was Filed**

<p>6. Do you have any number you use to identify the debtor?</p>	<p><input type="checkbox"/> No</p> <p><input type="checkbox"/> Yes. Last 4 digits of the debtor's account or any number you use to identify the debtor: ____ _</p>
<p>7. How much is the claim? \$ _____</p>	<p><b>Does this amount include interest or other charges?</b></p> <p><input type="checkbox"/> No</p> <p><input type="checkbox"/> Yes. Attach statement itemizing interest, fees, expenses, or other charges required by Bankruptcy Rule 3001(c)(2)(A).</p>
<p>8. What is the basis of the claim?</p>	<p>Examples: Goods sold, money loaned, lease, services performed, personal injury or wrongful death, or credit card.</p> <p>Attach redacted copies of any documents supporting the claim required by Bankruptcy Rule 3001(c).</p> <p>Limit disclosing information that is entitled to privacy, such as health care information.</p> <p>_____</p>
<p>9. Is all or part of the claim secured?</p>	<p><input type="checkbox"/> No</p> <p><input type="checkbox"/> Yes. The claim is secured by a lien on property.</p> <p><b>Nature of property:</b></p> <p><input type="checkbox"/> Real estate: If the claim is secured by the debtor's principal residence, file a <i>Mortgage Proof of Claim Attachment</i> (Official Form 410-A) with this <i>Proof of Claim</i>.</p> <p><input type="checkbox"/> Motor vehicle</p> <p><input type="checkbox"/> Other. Describe: _____</p> <p><b>Basis for perfection:</b> _____</p> <p>Attach redacted copies of documents, if any, that show evidence of perfection of a security interest (for example, a mortgage, lien, certificate of title, financing statement, or other document that shows the lien has been filed or recorded.)</p> <p><b>Value of property:</b> \$ _____</p> <p><b>Amount of the claim that is secured:</b> \$ _____</p> <p><b>Amount of the claim that is unsecured:</b> \$ _____ (The sum of the secured and unsecured amount should match the amount in line 7.)</p> <p><b>Amount necessary to cure any default as of the date of the petition:</b> \$ _____</p> <p><b>Annual Interest Rate</b> (when case was filed) _____ %</p> <p><input type="checkbox"/> Fixed</p> <p><input type="checkbox"/> Variable</p>
<p>10. Is this claim based on a lease?</p>	<p><input type="checkbox"/> No</p> <p><input type="checkbox"/> Yes. <b>Amount necessary to cure any default as of the date of the petition.</b> \$ _____</p>
<p>11. Is this claim subject to a right of setoff?</p>	<p><input type="checkbox"/> No</p> <p><input type="checkbox"/> Yes. Identify the property: _____</p>

12. Is all or part of the claim entitled to priority under 11 U.S.C. § 507(a)?

No

Yes. Check all that apply:

<input type="checkbox"/> Domestic support obligations (including alimony and child support) under 11 U.S.C. § 507(a)(1)(A) or (a)(1)(B).	Amount entitled to priority \$ _____
<input type="checkbox"/> Up to \$2,850* of deposits toward purchase, lease, or rental of property or services for personal, family, or household use. 11 U.S.C. § 507(a)(7).	\$ _____
<input type="checkbox"/> Wages, salaries, or commissions (up to \$12,850*) earned within 180 days before the bankruptcy petition is filed or the debtor's business ends, whichever is earlier. 11 U.S.C. § 507(a)(4).	\$ _____
<input type="checkbox"/> Taxes or penalties owed to governmental units. 11 U.S.C. § 507(a)(8).	\$ _____
<input type="checkbox"/> Contributions to an employee benefit plan. 11 U.S.C. § 507(a)(5).	\$ _____
<input type="checkbox"/> Other. Specify subsection of 11 U.S.C. § 507(a)(____) that applies.	\$ _____

\* Amounts are subject to adjustment on 4/01/19 and every 3 years after that for cases begun on or after the date of adjustment.

13. Is all or part of the claim pursuant to 11 U.S.C. § 503(b)(9)?

No

Yes. Indicate the amount of your claim arising from the value of any goods received by the debtor within 20 days before the date of commencement of the above case, in which the goods have been sold to the Debtor in the ordinary course of such Debtor's business. Attach documentation supporting such claim.

\$ \_\_\_\_\_

**Part 3: Sign Below**

**The person completing this proof of claim must sign and date it. FRBP 9011(b).**

If you file this claim electronically, FRBP 5005(a)(2) authorizes courts to establish local rules specifying what a signature is.

**A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.**

*Check the appropriate box:*

I am the creditor.

I am the creditor's attorney or authorized agent.

I am the trustee, or the debtor, or their authorized agent. Bankruptcy Rule 3004.

I am a guarantor, surety, endorser, or other codebtor. Bankruptcy Rule 3005.

I understand that an authorized signature on this *Proof of Claim* serves as an acknowledgement that when calculating the amount of the claim, the creditor gave the debtor credit for any payments received toward the debt.

I have examined the information in this *Proof of Claim* and have reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on date \_\_\_\_\_  
MM / DD / YYYY

\_\_\_\_\_  
Signature

**Print the name of the person who is completing and signing this claim:**

Name \_\_\_\_\_  
First name Middle name Last name

Title \_\_\_\_\_

Company \_\_\_\_\_  
Identify the corporate servicer as the company if the authorized agent is a servicer.

Address \_\_\_\_\_  
Number Street

City State ZIP Code Country

Contact phone \_\_\_\_\_ Email \_\_\_\_\_

# Instructions for Proof of Claim

United States Bankruptcy Court

04/16

These instructions and definitions generally explain the law. In certain circumstances, such as bankruptcy cases that debtors do not file voluntarily, exceptions to these general rules may apply. You should consider obtaining the advice of an attorney, especially if you are unfamiliar with the bankruptcy process and privacy regulations.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both.  
18 U.S.C. §§ 152, 157 and 3571

## PLEASE SEND COMPLETED PROOF(S) OF CLAIM TO:

Westinghouse Claims Processing Center  
c/o KCC  
2335 Alaska Avenue  
El Segundo, CA 90245

Alternatively, your claim can be filed electronically on KCC's website at <https://epoc.kccllc.net/westinghouse>.

## How to fill out this form

■ **Fill in all of the information about the claim as of the date the case was filed.**

■ **Fill in the caption at the top of the form**

■ **If the claim has been acquired from someone else, then state the identity of the last party who owned the claim or was the holder of the claim and who transferred it to you before the initial claim was filed.**

■ **Attach any supporting documents to this form.** Attach redacted copies of any documents that show that the debt exists, a lien secures the debt, or both. (See the definition of *redaction* on the next page.)

Also attach redacted copies of any documents that show perfection of any security interest or any assignments or transfers of the debt. In addition to the documents, a summary may be added. Federal Rule of Bankruptcy Procedure (called "Bankruptcy Rule") 3001(c) and (d).

■ **Do not attach original documents because attachments may be destroyed after scanning.**

■ **If the claim is based on delivery health care goods or services, do not disclose confidential health care information. Leave out or redact confidential information both in the claim and in the attached documents.**

■ **A *Proof of Claim* form and any attached documents must show only the last 4 digits of any social security number, individual's tax identification number, or financial account number, and only the year of any person's date of birth.** See Bankruptcy Rule 9037.

■ **For a minor child, fill in only the child's initials and the full name and address of the child's parent or guardian.** For example, write *A.B., a minor child (John Doe, parent, 123 Main St., City, State)*. See Bankruptcy Rule 9037.

## Confirmation that the claim has been filed

To receive confirmation that the claim has been filed, either enclose a stamped self-addressed envelope and a copy of this form or you may view a list of filed claims in this case by visiting the Claims and Noticing and Agent's website at <http://www.kccllc.net/Westinghouse>.

## Understand the terms used in this form

**Administrative expense:** Generally, an expense that arises after a bankruptcy case is filed in connection with operating, liquidating, or distributing that bankruptcy estate.  
11 U.S.C. § 503

**Claim:** A creditor's right to receive payment for a debt that the debtor owed on the date the debtor filed for bankruptcy. 11 U.S.C. § 101 (5). A claim may be secured or unsecured.

**Claim Pursuant to 11 U.S.C. §503(b)(9):** A claim arising from the value of any goods received by the Debtor within 20 days before the date of commencement of the above case, in which the goods have been sold to the Debtor in the ordinary course of the Debtor's business. Attach documentation supporting such claim.

**Creditor:** A person, corporation, or other entity to whom a debtor owes a debt that was incurred on or before the date the debtor filed for bankruptcy. 11 U.S.C. §101 (10).

**Debtor:** A person, corporation, or other entity to who is in bankruptcy. Use the debtor's name and case number as shown in the bankruptcy notice you received. 11 U.S.C. §101 (13).

**Evidence of perfection:** Evidence of perfection of a security interest may include documents showing that a security interest has been filed or recorded, such as a mortgage, lien, certificate of title, or financing statement.

**Information that is entitled to privacy:** A *Proof of Claim* form and any attached documents must show only the last 4 digits of any social security number, an individual's tax identification number, or a financial account number, only the initials of a minor's name, and only the year of any person's date of birth. If a claim is based on delivering health care goods or services, limit the disclosure of the goods or services to avoid embarrassment or disclosure of confidential health care information. You may later be required to give more information if the trustee or someone else in interest objects to the claim.

**Priority claim:** A claim within a category of unsecured claims that is entitled to priority under 11 U.S.C. §507(a). These claims are paid from the available money or property in a bankruptcy case before other unsecured claims are paid. Common priority unsecured claims include alimony, child support, taxes, and certain unpaid wages.

**Proof of claim:** A form that shows the amount of debt the debtor owed to a creditor on the date of the bankruptcy filing. The form must be filed in the district where the case is pending.

**Redaction of information:** Masking, editing out, or deleting certain information to protect privacy. Filers must redact or leave out information entitled to **privacy** on the *Proof of Claim* form and any attached documents.

**Do not file these instructions with your form.**

**Secured claim under 11 U.S.C. §506(a):** A claim backed by a lien on particular property of the debtor. A claim is secured to the extent that a creditor has the right to be paid from the property before other creditors are paid. The amount of a secured claim usually cannot be more than the value of the particular property on which the creditor has a lien. Any amount owed to a creditor that is more than the value of the property normally may be an unsecured claim. But exceptions exist; for example, see 11 U.S.C. § 1322(b) and the final sentence of 1325(a).

Examples of liens on property include a mortgage on real estate a security interest in a car. A lien may be voluntarily granted by a debtor or may be obtained through a court proceeding. In states, a court judgment may be a lien.

**Setoff:** Occurs when a creditor pays itself with money belonging to the debtor that it is holding, or by canceling a debt it owes to the debtor.

**Uniform claim identifier:** An optional 24-character identifier that some creditors use to facilitate electronic payment.

**Unsecured claim:** A claim that does not meet the requirements of a secured claim. A claim may be unsecured in part to the extent that the amount of the claim is more than the value of the property on which a creditor has a lien.

## Offers to purchase a claim

Certain entities purchase claims for an amount that is less than the face value of the claims. These entities may contact creditors offering to purchase their claims. Some written communications from these entities may easily be confused with official court documentation or communications from the debtor. These entities do not represent the bankruptcy court, the bankruptcy trustee, or the debtor. A creditor has no obligation to sell its claim. However, if a creditor decides to sell its claim, any transfer of that claim is subject to Bankruptcy Rule 3001(e), any provisions of the Bankruptcy Code (11 U.S.C. § 101 et seq.) that apply, and any orders of the bankruptcy court that apply.

**INSTRUCTIONS FOR PROOF OF CLAIM FORM**

*The instructions and definitions below are general explanations of the law. In certain circumstances, such as bankruptcy cases not filed voluntarily by the debtor, exceptions to these general rules may apply.*

**Items to be completed in Proof of Claim form**

<p><b>Court, Name of Debtor, and Case Number:</b> Fill in the federal judicial district in which the bankruptcy case was filed (for example, Central District of California), the debtor's full name, and the case number. If the creditor received a notice of the case from the bankruptcy court, all of this information is at the top of the notice.</p> <p><b>Creditor's Name and Address:</b> Fill in the name of the person or entity asserting a claim and the name and address of the person who should receive notices issued during the bankruptcy case. A separate space is provided for the payment address if it differs from the notice address. The creditor has a continuing obligation to keep the court informed of its current address. See Federal Rule of Bankruptcy Procedure (FRBP) 2002(g).</p> <p><b>1. Amount of Claim as of Date Case Filed:</b> State the total amount owed to the creditor on the date of the bankruptcy filing. Follow the instructions concerning whether to complete items 4 and 5. Check the box if interest or other charges are included in the claim.</p> <p><b>2. Basis for Claim:</b> State the type of debt or how it was incurred. Examples include goods sold, money loaned, services performed, personal injury/wrongful death, car loan, mortgage note, and credit card. If the claim is based on delivering health care goods or services, limit the disclosure of the goods or services so as to avoid embarrassment or the disclosure of confidential health care information. You may be required to provide additional disclosure if an interested party objects to the claim.</p> <p><b>3. Last Four Digits of Any Number by Which Creditor Identifies Debtor:</b> State only the last four digits of the debtor's account or other number used by the creditor to identify the debtor.</p> <p><b>3a. Debtor May Have Scheduled Account As:</b> Report a change in the creditor's name, a transferred claim, or any other information that clarifies a difference between this proof of claim and the claim as scheduled by the debtor.</p> <p><b>3b. Uniform Claim Identifier:</b> If you use a uniform claim identifier, you may report it here. A uniform claim identifier is an optional 24-character identifier that certain large creditors use to facilitate electronic payment in chapter 13 cases.</p> <p><b>4. Secured Claim:</b> Check whether the claim is fully or partially secured. Skip this section if the claim is entirely unsecured. (See Definitions.) If the claim is secured, check the box for the nature and value of property that secures the claim, attach copies of lien</p>	<p>documentation, and state, as of the date of the bankruptcy filing, the annual interest rate (and whether it is fixed or variable), and the amount past due on the claim.</p> <p><b>5. Amount of Claim Entitled to Priority Under 11 U.S.C. § 507(a).</b> If any portion of the claim falls into any category shown, check the appropriate box(es) and state the amount entitled to priority. (See Definitions.) A claim may be partly priority and partly non-priority. For example, in some of the categories, the law limits the amount entitled to priority.</p> <p><b>6. Claim Pursuant to 11 U.S.C. § 503(b)(9):</b> Check this box if you have a claim arising from the value of any goods received by the Debtor within 20 days before the date of commencement of the above case, in which the goods have been sold to the Debtor in the ordinary course of the Debtor's business. Attach documentation supporting such claim. (See DEFINITIONS, below.)</p> <p><b>7. Credits:</b> An authorized signature on this proof of claim serves as an acknowledgment that when calculating the amount of the claim, the creditor gave the debtor credit for any payments received toward the debt.</p> <p><b>8. Documents:</b> Attach redacted copies of any documents that show the debt exists and a lien secures the debt. You must also attach copies of documents that evidence perfection of any security interest. You may also attach a summary in addition to the documents themselves. FRBP 3001(c) and (d). If the claim is based on delivering health care goods or services, limit disclosing confidential health care information. Do not send original documents, as attachments may be destroyed after scanning.</p> <p><b>9. Date and Signature:</b> The individual completing this proof of claim must sign and date it. FRBP 9011. If the claim is filed electronically, FRBP 5005(a)(2) authorizes courts to establish local rules specifying what constitutes a signature. If you sign this form, you declare under penalty of perjury that the information provided is true and correct to the best of your knowledge, information, and reasonable belief. Your signature is also a certification that the claim meets the requirements of FRBP 9011(b). Whether the claim is filed electronically or in person, if your name is on the signature line, you are responsible for the declaration. Print the name and title, if any, of the creditor or other person authorized to file this claim. State the filer's address and telephone number if it differs from the address given on the top of the form for purposes of receiving notices. If the claim is filed by an authorized agent, provide both the name of the individual filing the claim and the name of the agent. If the authorized agent is a servicer, identify the corporate servicer as the company. Criminal penalties apply for making a false statement on a proof of claim.</p>
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**DEFINITIONS**

**Debtor**  
A debtor is the person, corporation, or other entity that has filed a bankruptcy case.

**Creditor**  
A creditor is a person, corporation, or other entity to whom debtor owes a debt that was incurred before the date of the bankruptcy filing. See 11 U.S.C. §101 (10).

**Claim**  
A claim is the creditor's right to receive payment for a debt owed by the debtor on the date of the bankruptcy filing. See 11 U.S.C. §101 (5). A claim may be secured or unsecured.

**Proof of Claim**  
A proof of claim is a form used by the creditor to indicate the amount of the debt owed by the debtor on the date of the bankruptcy filing. The creditor must file the form with the clerk of the same bankruptcy court in which the bankruptcy case was filed.

**Secured Claim Under 11 U.S.C. § 506(a)**  
A secured claim is one backed by a lien on property of the debtor. The claim is secured so long as the creditor has the right to be paid from the property prior to other creditors. The amount of the secured claim cannot exceed the value of the property. Any amount owed to the creditor in excess of the value of the property is an unsecured claim. Examples of liens on property include a mortgage on real estate or a security interest in a car. A lien may be voluntarily granted by a debtor or may be obtained through a court proceeding.

In some states, a court judgment is a lien. A claim also may be secured if the creditor owes the debtor money (has a right to setoff).

**Unsecured Claim**  
An unsecured claim is one that does not meet the requirements of a secured claim. A claim may be partly unsecured if the amount of the claim exceeds the value of the property on which the creditor has a lien.

**Claim Entitled to Priority Under 11 U.S.C. § 507(a)**  
Priority claims are certain categories of unsecured claims that are paid from the available money or property in a bankruptcy case before other unsecured claims.

**Redacted**  
A document has been redacted when the person filing it has masked, edited out, or otherwise deleted, certain information. A creditor must show only the last four digits of any social-security, individual's tax-identification, or financial-account number, only the initials of a minor's name, and only the year of any person's date of birth. If the claim is based on the delivery of health care goods or services, limit the disclosure of the goods or services so as to avoid embarrassment or the disclosure of confidential health care information.

**Evidence of Perfection**  
Evidence of perfection may include a mortgage, lien, certificate of title, financing statement, or other document showing that the lien has been filed or recorded.

**INFORMATION**

**Acknowledgment of Filing of Claim**  
To receive acknowledgment of your filing, please enclose a stamped self-addressed envelope and a copy of this proof of claim. You may view a list of filed claims in this case by visiting the Claims and Noticing Agent's website at <http://www.kccllc.net/westinghouse>.

**Offers to Purchase a Claim**  
Certain entities are in the business of purchasing claims for an amount less than the face value of the claims. One or more of these entities may contact the creditor and offer to purchase the claim. Some of the written communications from these entities may easily be confused with official court documentation or communications from the debtor. These entities do not represent the bankruptcy court or the debtor. The creditor has no obligation to sell its claim. However, if the creditor decides to sell its claim, any transfer of such claim is subject to FRBP 3001(e), any applicable provisions of the Bankruptcy Code (11 U.S.C. § 101 *et seq.*), and any applicable orders of the bankruptcy court.

PLEASE SEND COMPLETED PROOF(S) OF CLAIM TO:

**Westinghouse Claims Processing Center  
c/o KCC  
2335 Alaska Avenue  
El Segundo, CA 90245**