

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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In re : **Chapter 11**
:
WESTINGHOUSE ELECTRIC COMPANY : **Case No. 17-10751 (MEW)**
LLC, et al., :
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:
Debtors. : **(Jointly Administered)**
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NOTICE OF DEADLINE FOR FILING PROOFS OF CLAIM

TO ALL PERSONS AND ENTITIES WITH CLAIMS AGAINST THE DEBTORS SET FORTH BELOW:

Name of Debtor	Case Number	Tax Identification Number	Other Names Used by Debtor in the Past 8 Years
Westinghouse Electric Company LLC	17-10751	52-2140933	
CE Nuclear Power International, Inc.	17-10752	06-1548833	
Fauske and Associates LLC	17-10753	27-1028538	
Field Services, LLC	17-10754	72-1482550	
Nuclear Technology Solutions LLC	17-10755	20-2061921	
PaR Nuclear Holding Co., Inc.	17-10756	32-0007944	
PaR Nuclear, Inc.	17-10757	36-3606586	
PCI Energy Services LLC	17-10758	37-1589100	
Shaw Global Services, LLC	17-10759	35-2410436	
Shaw Nuclear Services, Inc.	17-10760	26-1966250	
Stone & Webster Asia Inc.	17-10761	72-1481348	CB&I Stone & Webster Asia Inc.
Stone & Webster Construction Inc.	17-10762	72-1481673	CB&I Stone & Webster Construction Inc.
Stone & Webster International Inc.	17-10763	35-2451586	CB&I Stone & Webster International Inc.
Stone & Webster Services LLC	17-10764	72-1515448	
Toshiba Nuclear Energy Holdings (UK) Limited	17-10750	N/A	
TSB Nuclear Energy Services Inc.	17-10765	52-1672348	
WEC Carolina Energy Solutions, Inc.	17-10766	27-0998735	
WEC Carolina Energy Solutions, LLC	17-10767	27-1032002	
WEC Engineering Services Inc.	17-10768	25-1846759	
WEC Equipment & Machining Solutions, LLC	17-10769	27-1033135	
WEC Specialty LLC	17-10770	N/A	
WEC Welding and Machining, LLC	17-10771	27-1028771	
WECTEC Contractors Inc.	17-10772	72-0944168	
WECTEC Global Project Services Inc.	17-10773	72-1478572	CB&I Stone & Webster Inc.
WECTEC LLC	17-10774	47-5576222	
WECTEC Staffing Services LLC	17-10775	81-0854135	StaffCo
Westinghouse Energy Systems LLC	17-10776	47-5240328	
Westinghouse Industry Products International Company LLC	17-10777	46-4923909	
Westinghouse International Technology LLC	17-10778	N/A	
Westinghouse Technology Licensing Company LLC	17-10779	51-0395961	



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On June 28, 2017, the United States Bankruptcy Court for the Southern District of New York (the “**Court**”), having jurisdiction over the chapter 11 cases of Westinghouse Electric Company LLC and its debtor affiliates, as debtors and debtors in possession in the above-captioned chapter 11 cases (collectively, the “**Debtors**”) entered an order (the “**Bar Date Order**”) establishing **September 1, 2017 at 5:00 p.m. (prevailing Eastern Time)** as the last date and time for each person or entity (including, without limitation, individuals, partnerships, corporations, joint ventures, and trusts, but not governmental units (as defined in section 101(27) of the Bankruptcy Code) (“**Governmental Units**”) to file a proof of claim (“**Proof of Claim**”) based on prepetition claims, including, for the avoidance of doubt, secured claims, priority claims, and claims arising under section 503(b)(9) of the Bankruptcy Code, against the Debtors listed above (the “**General Bar Date**”); and (ii) **September 25, 2017 at 5:00 p.m. (prevailing Eastern Time)** as the last date and time for each Governmental Unit to file a Proof of Claim based on prepetition claims against any of the Debtors (the “**Governmental Bar Date**,” and together with the General Bar Date, the “**Bar Dates**”).

The Bar Date Order, the Bar Dates, and the procedures set forth below for the filing of Proofs of Claim apply to all claims against the Debtors (other than those set forth below as being specifically excluded) that arose prior to **March 29, 2017**, the date on which the Debtors commenced their cases under chapter 11 of title 11 of the United States Code (the “**Bankruptcy Code**”).

If you have any questions relating to this Notice, please contact Kurtzman Carson Consultants LLC (“KCC”) at (877) 634-7177 (toll free) or (424) 236-7223 (international toll) or by e-mail form at westinghouseinfo@kccllc.com or http://www.kccllc.net/westinghouse/inquiry.

YOU SHOULD CONSULT AN ATTORNEY IF YOU HAVE ANY QUESTIONS, INCLUDING WHETHER YOU SHOULD FILE A PROOF OF CLAIM.

1. WHO MUST FILE A PROOF OF CLAIM

You **MUST** file a **Proof of Claim** to vote on a chapter 11 plan filed by the Debtor or to share in any distributions from the Debtors’ estates if you have a claim that arose prior to **March 29, 2017** and it is not one of the types of claims described in Section 2 below. Claims based on acts or omissions of the Debtors that occurred before **March 29, 2017** must be filed on or prior to the Bar Date, even if such claims are not now fixed, liquidated, or certain or did not mature or become fixed, liquidated, or certain before **March 29, 2017**.

Pursuant to section 101(5) of the Bankruptcy Code and as used in this Notice, the word “**claim**” means: (a) a right to payment, whether or not such right is reduced to judgment, liquidated, unliquidated, fixed, contingent, matured, unmatured, disputed, undisputed, legal, equitable, secured, or unsecured; or (b) a right to an equitable remedy for breach of performance if such breach gives rise to a right to payment, whether or not such right to an equitable remedy is reduced to judgment, fixed, contingent, matured, unmatured, disputed, undisputed, secured, or unsecured. Further, claims include unsecured claims, secured claims, and priority claims.

2. WHO NEED NOT FILE A PROOF OF CLAIM

The following persons or entities are **not** required to file a Proof of Claim on or before the applicable Bar Date, solely with respect to the claims described below:

- (1) any person or entity whose claim is listed on the Schedules; provided that (i) the claim is **not** listed on the Schedules as “disputed,” “contingent,” or “unliquidated,” (ii) the person or entity does not dispute the amount, nature, and priority of the claim as set forth in the Schedules, and (iii) the person or entity does not dispute that the claim is an obligation of the specific Debtor against which the claim is listed in the Schedules;
- (2) any person or entity whose claim has been paid in full;

- (3) any person or entity that holds an equity security interest in the Debtors, which interest is based exclusively upon the ownership of common or preferred stock, membership interests, partnership interests, or warrants, options, or rights to purchase, sell, or subscribe to such a security or interest; *provided* that if any such holder asserts a claim (as opposed to an ownership interest) against the Debtors (including a claim relating to an equity interest or the purchase or sale of such equity interest), a Proof of Claim must be filed on or before the applicable Bar Date pursuant to the Procedures;
- (4) any holder of a claim allowable under section 503(b) and 507(a)(2) of the Bankruptcy Code as an administrative expense (**other than** a holder of a section 503(b)(9) claim);
- (5) any person or entity that holds a claim that heretofore has been allowed by Order of this Court entered on or before the applicable Bar Date (for the avoidance of doubt, the Court has allowed the claims under the Debtors' senior secured superpriority postpetition financing facility (the "**DIP Facility**") and nothing in this order shall require any lender, letter of credit issuer, or agent thereunder to file a proof of claim with respect to the DIP Facility or otherwise modifies the relief granted by the final order of the Court approving the DIP Facility and allowing the claims and obligations thereunder [ECF No. 565]);
- (6) any holder of a claim for which a separate deadline has been fixed by this Court;
- (7) any Debtor having a claim against another Debtor in these Chapter 11 cases; or
- (8) any person or entity who has already filed a Proof of Claim with the Clerk of the Court or KCC against any of the Debtors with respect to the claim being asserted, utilizing a claim form that substantially conforms to the Proof of Claim Form or Official Form No. 410.

This Notice is being sent to many persons and entities that have had some relationship with or have done business with the Debtors but may not have an unpaid claim against the Debtors. The fact that you have received this notice does not mean that you have a claim or that the Debtors or the Court believe that you have a claim against the Debtors.

YOU SHOULD NOT FILE A PROOF OF CLAIM IF YOU DO NOT HAVE A CLAIM AGAINST THE DEBTORS.

THE FACT THAT YOU HAVE RECEIVED THIS NOTICE DOES NOT MEAN THAT YOU HAVE A CLAIM OR THAT THE DEBTORS OR THE COURT BELIEVE THAT YOU HAVE A CLAIM.

3. EXECUTORY CONTRACTS AND UNEXPIRED LEASES

If you hold a claim arising from the rejection of an executory contract or unexpired lease, you must file a Proof of Claim based on such rejection by the later of (i) the Bar Date, and (ii) such date as the Court may fix, which date shall not be less than **30 days** following the date of entry of an order approving the rejection of such executory contract or unexpired lease, or you will be forever barred from doing so. The Debtors may agree in writing to extend the Bar Date to a later date for any holder of a claim. Notwithstanding the foregoing, if you are a party to an executory contract or unexpired lease and you wish to assert a claim with respect to unpaid amounts accrued and outstanding as of **March 29, 2017** pursuant to that executory contract or unexpired lease (other than a

rejection damages claim), you must file a Proof of Claim for such amounts on or before the Bar Date unless an exception identified above applies.

4. WHEN AND WHERE TO FILE

Except as provided for herein, all Proofs of Claim must be filed either (i) electronically through KCC's website using the interface available on such website located at <http://www.kccllc.net/westinghouse> under the link entitled "Submit Electronic Proof of Claim (ePOC)" (the "**Electronic Filing System**") or (ii) by delivering the original Proof of Claim form by hand, or mailing the original Proof of Claim form, as follows:

If by overnight courier, hand delivery or first class mail to:

Westinghouse Claims Processing Center
c/o KCC
2335 Alaska Avenue
El Segundo, CA 90245

OR

If by hand delivery to:

United States Bankruptcy Court, SDNY
One Bowling Green
New York, NY 10004-1408

Proofs of Claim will be deemed timely filed only if **actually received** by KCC, or the Court, (i) at the addresses listed above or (ii) electronically through the Electronic Filing System, on or before the Bar Date. Proofs of Claim may **not** be delivered by facsimile, telecopy, or electronic mail transmission (other than Proofs of Claim filed electronically through the Electronic Filing System).

5. WHAT TO FILE

If you file a Proof of Claim, your filed Proof of Claim must: (i) be written in the English language; (ii) be denominated in lawful currency of the United States as of **March 29, 2017** (using the exchange rate, if applicable, as of **March 29, 2017**); (iii) conform substantially to the form provided with this Notice (the "**Proof of Claim Form**") or Official Form 410; (iv) set forth with specificity the legal and factual basis for the alleged claim; (v) include supporting documentation for the claim or an explanation as to why such documentation is not available; and (vi) be **signed** by the claimant or, if the claimant is not an individual, by an authorized agent of the claimant.

IF YOU ARE ASSERTING A CLAIM AGAINST MORE THAN ONE DEBTOR, SEPARATE PROOFS OF CLAIM MUST BE FILED AGAINST EACH SUCH DEBTOR AND YOU MUST IDENTIFY ON YOUR PROOF OF CLAIM THE SPECIFIC DEBTOR AGAINST WHICH YOUR CLAIM IS ASSERTED AND THE CASE NUMBER OF THAT DEBTOR'S BANKRUPTCY CASE. A LIST OF THE NAMES OF THE DEBTORS AND THEIR CASE NUMBERS IS SET FORTH ABOVE.

Your Proof of Claim form must **not** contain complete social security numbers or taxpayer identification numbers (only the last four digits), a complete birth date (only the year), the name of a minor (only the minor's initials), or a financial account number (only the last four digits of such financial account).

Additional Proof of Claim Forms may be obtained at <http://www.uscourts.gov/forms/bankruptcy-forms> or <http://www.kccllc.net/westinghouse>.

YOU SHOULD ATTACH TO YOUR COMPLETED PROOF OF CLAIM FORM COPIES OF ANY DOCUMENTS UPON WHICH YOUR CLAIM IS BASED. IF THE DOCUMENTS ARE VOLUMINOUS, YOU SHOULD ATTACH A SUMMARY.

6. CONSEQUENCES OF FAILURE TO FILE A PROOF OF CLAIM BY THE BAR DATE

ANY HOLDER OF A CLAIM THAT IS NOT EXCEPTED FROM THE REQUIREMENTS OF THE BAR DATE ORDER, AS SET FORTH IN SECTION 2 ABOVE, AND THAT FAILS TO TIMELY FILE A PROOF OF CLAIM IN THE APPROPRIATE FORM WILL BE FOREVER BARRED FROM ASSERTING SUCH CLAIM AGAINST THE DEBTORS AND THEIR CHAPTER 11 ESTATES, FROM VOTING ON ANY PLAN OF REORGANIZATION FILED IN THESE CHAPTER 11 CASES, AND FROM PARTICIPATING IN ANY DISTRIBUTION IN THE DEBTORS' CASES ON ACCOUNT OF SUCH CLAIM.

7. THE DEBTORS' SCHEDULES, ACCESS THERETO, AND CONSEQUENCES OF AMENDMENT THEREOF

You may be listed as the holder of a claim against the Debtors in the Debtors' Schedules of Assets and Liabilities and/or Schedules of Executory Contracts and Unexpired Leases (collectively, the "**Schedules**"). To determine if and how you are listed in the Schedules, please refer to the descriptions set forth on the enclosed Proof of Claim Form regarding the nature, amount, and status of your claim(s). If you received postpetition payments from the Debtors (as authorized by the Court) on account of your claim, the enclosed Proof of Claim Form will reflect the net amount of your claims. If the Debtors believe that you hold claims against more than one Debtor, you will receive multiple Proof of Claim Forms, each of which will reflect the nature and amount of your claim against each Debtor, as listed in the Schedules.

As set forth above, if you agree with the nature, amount, and status of your claim as listed in the Debtors' Schedules and if your claim is not listed in the Schedules as "disputed," "contingent," or "unliquidated," you need not file a Proof of Claim. Otherwise, or if you decide to file a Proof of Claim, you must do so before the Bar Date in accordance with the procedures set forth in this Notice.

Copies of the Schedules may be examined by interested parties on the Court's electronic docket for the Debtors' chapter 11 cases, which is posted (i) on the website established by KCC for the Debtors' cases at <http://www.kcellc.net/westinghouse> and (ii) on the Court's website at www.nysb.uscourts.gov. (A login and password to the Court's Public Access to Electronic Court Records ("**PACER**") are required to access the information on the Court's website and can be obtained through the PACER Service Center at www.pacer.psc.uscourts.gov). Copies of the Schedules also may be examined between the hours of 9:00 a.m. and 4:30 p.m. (Eastern Time) Monday through Friday at the Office of the Clerk of the Bankruptcy Court, United States Bankruptcy Court for the Southern District of New York, One Bowling Green, Room 511, New York, New York 10004-1408. Copies of the Debtors' Schedules also may be obtained by written request to the Debtors' claims agent, KCC, at the address and telephone number set forth below:

Westinghouse Claims Processing Center

c/o KCC

2335 Alaska Avenue

El Segundo, CA 90245

Toll Free: (877) 634-7177

International Toll: (424) 236-7223

In the event that the Debtors amend or supplements their Schedules subsequent to June 28, 2017, the Debtors shall give notice of any amendment or supplement to the holders of claims affected by such amendment or supplement within ten (10) days after filing such amendment or supplement, and such holders must file a Proof of Claim by the later of (i) the Bar Date and (ii) **30 days** following the date such notice is served, or be forever barred from doing so, and such deadline shall be contained in any notice of such amendment or supplement of the Schedules provided to the holders of claims affected thereby.

A holder of a possible claim against the Debtors should consult an attorney if such holder has any questions regarding this Notice, including whether the holder should file a Proof of Claim.

Dated: New York, New York
June 28, 2017

BY ORDER OF THE COURT

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