

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

-----X  
**In re** :  
 : **Chapter 11**  
 :  
**WESTINGHOUSE ELECTRIC** :  
**COMPANY LLC, et al.,** : **Case No. 17-10751 (MEW)**  
 :  
 : **(Jointly Administered)**  
**Debtors.**<sup>1</sup> :  
-----X

**ORDER ESTABLISHING DEADLINES AND  
HEARING DATES WITH RESPECT TO DEBTORS’ DISCLOSURE  
STATEMENT AND JOINT CHAPTER 11 PLAN OF REORGANIZATION**

Upon the oral motion (the “**Motion**”) made on the record at the hearing held on January 19, 2018 (the “**Hearing**”), of Westinghouse Electric Company LLC and its debtor affiliates, as debtors and debtors in possession in the above-captioned chapter 11 cases (collectively, the “**Debtors**”), seeking an order establishing deadlines and hearing dates with respect to the Debtors’ disclosure statement (the “**Disclosure Statement**”) and joint chapter 11 plan of reorganization (the “**Plan**”) pursuant to section 105(a) of title 11 of the United States Code (the “**Bankruptcy Code**”); and the Court having jurisdiction to consider the Motion and the relief requested in accordance with 28 U.S.C. §§ 157 and 1334 and the Amended Standing Order of Reference M-431, dated January 31, 2012 (Preska, C.J.); and consideration of the Motion and the

<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, if any, are: Westinghouse Electric Company LLC (0933), CE Nuclear Power International, Inc. (8833), Fauske and Associates LLC (8538), Field Services, LLC (2550), Nuclear Technology Solutions LLC (1921), PaR Nuclear Holding Co., Inc. (7944), PaR Nuclear, Inc. (6586), PCI Energy Services LLC (9100), Shaw Global Services, LLC (0436), Shaw Nuclear Services, Inc. (6250), Stone & Webster Asia Inc. (1348), Stone & Webster Construction Inc. (1673), Stone & Webster International Inc. (1586), Stone & Webster Services LLC (5448), Toshiba Nuclear Energy Holdings (UK) Limited (N/A), TSB Nuclear Energy Services Inc. (2348), WEC Carolina Energy Solutions, Inc. (8735), WEC Carolina Energy Solutions, LLC (2002), WEC Engineering Services Inc. (6759), WEC Equipment & Machining Solutions, LLC (3135), WEC Specialty LLC (N/A), WEC Welding and Machining, LLC (8771), WECTEC Contractors Inc. (4168), WECTEC Global Project Services Inc. (8572), WECTEC LLC (6222), WECTEC Staffing Services LLC (4135), Westinghouse Energy Systems LLC (0328), Westinghouse Industry Products International Company LLC (3909), Westinghouse International Technology LLC (N/A), and Westinghouse Technology Licensing Company LLC (5961). The Debtors’ principal offices are located at 1000 Westinghouse Drive, Cranberry Township, Pennsylvania 16066.



requested relief being a core proceeding pursuant to 28 U.S.C. § 157(b); and venue being proper before the Court pursuant to 28 U.S.C. §§ 1408 and 1409; and the Court having considered the relief requested at the Hearing; and the Court having determined that the legal and factual bases set forth in the Motion establish just cause for the relief granted herein; and it appearing that the relief requested in the Motion is in the best interests of the Debtors, their estates, creditors, and all parties in interest; and upon all of the proceedings had before the Court and after due deliberation and sufficient cause appearing therefor, and provided that the Debtors shall file the Plan and Disclosure Statement on or before January 29, 2018,

**IT IS HEREBY ORDERED THAT:**

1. The Motion is granted to the extent set forth herein.
2. Notwithstanding Rule 2002(b) of the Federal Rules of Bankruptcy

Procedure (the “**Bankruptcy Rules**”), the following schedule shall apply in connection with the approval of the Disclosure Statement:

- a. Any objections to the Disclosure Statement shall be filed and served no later than **February 14, 2018 at 4:00 p.m. (prevailing Eastern Time)**.
- b. A hearing on the Disclosure Statement will be held before the Honorable Michael E. Wiles, United States Bankruptcy Judge, in Room 617 of the United States Bankruptcy Court for the Southern District of New York, One Bowling Green, New York, New York 10004 (the “**Bankruptcy Court**”), on **February 21, 2018 at 2:00 p.m. (prevailing Eastern Time)**.

3. Notwithstanding Bankruptcy Rule 2002(b), the following schedule shall

apply for confirmation of the Plan:

- a. Any objections to the Plan shall be filed and served no later than **March 15, 2018 at 4:00 p.m. (prevailing Eastern Time)**.
- b. All parties entitled to vote to accept or reject the Plan shall submit their votes so that they are actually received by Kurtzman Carlson

Consulting LLC no later than **March 15, 2018 at 8:00 p.m. (prevailing Eastern Time)**.

c. A hearing to consider confirmation of the Plan will be held at the Bankruptcy Court on **March 27, 2018 at 11:00 a.m. (prevailing Eastern Time)**.

4. Under the circumstances of these chapter 11 cases, notice of the Motion is adequate under Bankruptcy Rule 6004(a).

5. Notwithstanding Bankruptcy Rule 6004(h), this Order shall be immediately effective and enforceable upon its entry.

6. Notwithstanding entry of this Order, nothing herein shall create, nor is intended to create, any rights in favor of or enhance the status of any claim held by, any party.

7. The Debtors are authorized to take all action necessary to carry out this Order.

8. The Court shall retain jurisdiction to hear and determine all matters arising from or related to the implementation, interpretation, and/or enforcement of this Order.

Dated: January 19, 2018  
New York, New York

**s/Michael E. Wiles**  
HONORABLE MICHAEL E. WILES  
UNITED STATES BANKRUPTCY JUDGE