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**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

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<b>In re</b>	:
	:
<b>WESTINGHOUSE ELECTRIC COMPANY LLC, et al.,</b>	:
	:
<b>Debtors.<sup>1</sup></b>	:
-----X	

**Chapter 11**  
**Case No. 17-10751 (MEW)**  
**(Jointly Administered)**

**NOTICE OF HEARING TO CONSIDER APPROVAL  
OF DEBTORS' PROPOSED DISCLOSURE STATEMENT FOR  
DEBTORS' PROPOSED JOINT CHAPTER 11 PLAN OF REORGANIZATION**

**TO PARTIES IN INTEREST IN WESTINGHOUSE ELECTRIC COMPANY AND ITS  
AFFILIATED DEBTORS' CHAPTER 11 CASES:**

<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, if any, are: Westinghouse Electric Company LLC (0933), CE Nuclear Power International, Inc. (8833), Fauske and Associates LLC (8538), Field Services, LLC (2550), Nuclear Technology Solutions LLC (1921), PaR Nuclear Holding Co., Inc. (7944), PaR Nuclear, Inc. (6586), PCI Energy Services LLC (9100), Shaw Global Services, LLC (0436), Shaw Nuclear Services, Inc. (6250), Stone & Webster Asia Inc. (1348), Stone & Webster Construction Inc. (1673), Stone & Webster International Inc. (1586), Stone & Webster Services LLC (5448), Toshiba Nuclear Energy Holdings (UK) Limited (N/A), TSB Nuclear Energy Services Inc. (2348), WEC Carolina Energy Solutions, Inc. (8735), WEC Carolina Energy Solutions, LLC (2002), WEC Engineering Services Inc. (6759), WEC Equipment & Machining Solutions, LLC (3135), WEC Specialty LLC (N/A), WEC Welding and Machining, LLC (8771), WECTEC Contractors Inc. (4168), WECTEC Global Project Services Inc. (8572), WECTEC LLC (6222), WECTEC Staffing Services LLC (4135), Westinghouse Energy Systems LLC (0328), Westinghouse Industry Products International Company LLC (3909), Westinghouse International Technology LLC (N/A), and Westinghouse Technology Licensing Company LLC (5961). The Debtors' principal offices are located at 1000 Westinghouse Drive, Cranberry Township, Pennsylvania 16066.



**PLEASE TAKE NOTICE THAT** on January 29, 2018, Westinghouse Electric Company LLC, and certain of its affiliates, as debtors and debtors in possession in the above-captioned chapter 11 cases (collectively, the “**Debtors**”), filed a motion (the “**Motion**”) [ECF No. 2327] for approval of the the *Disclosure Statement for Joint Chapter 11 Plan of Reorganization* (as it may be amended, the “**Disclosure Statement**”) [ECF No. 2326] in connection with the *Joint Chapter 11 Plan of Reorganization* [ECF No. 2325], (as it may be amended, the “**Plan**”) pursuant to section 1125 of chapter 11 of title 11 of the United States Code (the “**Bankruptcy Code**”).

**PLEASE TAKE FURTHER NOTICE THAT:**

1. A hearing (the “**Hearing**”) will be held before the Honorable Michael E. Wiles, United States Bankruptcy Judge, in Room 617 of the United States Bankruptcy Court for the Southern District of New York, One Bowling Green, New York, New York 10004 (the “**Bankruptcy Court**”), on **February 21, 2018 at 2:00 p.m. (prevailing Eastern Time)**, or as soon thereafter as counsel may be heard, to consider the Motion and entry of an order finding, among other things, that the Disclosure Statement contains “adequate information” within the meaning of section 1125 of the Bankruptcy Code, and approving the Disclosure Statement.

2. The Disclosure Statement and the Plan are on file with the Clerk of the Bankruptcy Court (the “**Clerk**”) and may be examined by interested parties on the Bankruptcy Court’s electronic docket for the Debtors’ chapter 11 cases, which can be found at <http://www.kccllc.net/westinghouse> and <http://nysb.uscourts.gov> (a PACER login and password are required to access documents on the Court’s website and can be obtained through the PACER Service Center at [www.pacer.psc.uscourts.gov](http://www.pacer.psc.uscourts.gov)). Copies of the Disclosure Statement and Plan may also be examined by interested parties during normal business hours at the office of the Clerk.

3. Copies of the Disclosure Statement and Plan may be obtained by written request to the Debtors’ solicitation agent, Kurtzman Carson Consultants LLC (the “**Solicitation Agent**”), Westinghouse Ballot Processing Center c/o KCC, 2335 Alaska Avenue, El Segundo, CA 90245. The Solicitation Agent is not authorized to, and will not, provide legal advice.

4. Any responses or objections (the “**Objections**”) to the Motion or approval of the Disclosure Statement or any of the other relief sought by the Debtors in connection with approval of the Disclosure Statement must be in writing, conform to the Federal Rules of Bankruptcy Procedures and the Local Bankruptcy Rules, and be filed with the Bankruptcy Court (a) by attorneys practicing in the Bankruptcy Court, including attorneys admitted *pro hac vice*, electronically in accordance with General Order M-399 (which can be found at [www.nysb.uscourts.gov](http://www.nysb.uscourts.gov)), and (b) by all other parties in interest, on a CD-ROM, in text-searchable portable document format (PDF) (with a hard copy delivered directly to Chambers), in accordance with the customary practices of the Bankruptcy Court and General Order M-399, to the extent applicable, and served in accordance with General Order M-399 and the *Order Pursuant to 11 U.S.C. § 105(a) and Fed. R. Bankr. P. 1015(c) and 9007 Implementing Certain Notice and Case Management Procedures*, dated April 4, 2017 [ECF No. 101], so as to be filed

and received no later than **February 14, 2018 at 4:00 p.m. (prevailing Eastern Time)** (the “**Objection Deadline**”), on the following parties:

- (a) Westinghouse Electric Company LLC, 1000 Westinghouse Drive, Cranberry Township, PA 16066 (Attn: Michael T. Sweeney);
- (b) Weil, Gotshal & Manges LLP, attorneys for the Debtors, 767 Fifth Avenue, New York, NY 10153 (Attn: Gary T. Holtzer, Robert J. Lemons, Garrett A. Fail, and David N. Griffiths);
- (c) Togut, Segal & Segal, One Penn Plaza, Suite 3335, New York, NY 10119 (Attn: Albert Togut, Kyle J. Ortiz, Patrick Marecki, and Charles Persons);
- (d) Skadden, Arps, Slate, Meagher & Flom LLP, 300 South Grand Avenue, Suite 3400. Los Angeles, CA 90071 (Attn: Van C. Durrer II and Annie Z. Li);
- (e) Milbank, Tweed, Hadley & McCloy LLP, 2029 Century Park East, 33rd Floor, Los Angeles, CA 90067 (Attn: Paul Aronzon and Thomas R. Kreller);
- (f) Proskauer Rose LLP, attorneys for the Statutory Unsecured Claimholders Committee, Eleven Times Square, New York, NY 10036 (Attn: Martin J. Bienenstock, Timothy Q. Karcher, and Vincent Indelicato);
- (g) Paul, Weiss, Rifkind, Wharton & Garrison LLP, 1285 Avenue of the Americas, New York, NY 10019-6064 (Attn: Jeffrey D. Saferstein);
- (h) Shearman & Sterling LLP, 599 Lexington Avenue, New York, NY 10022 (Attn: Fredric Sosnick and Ned S. Schodek);
- (i) Willkie Farr & Gallagher LLP, 787 Seventh Avenue, New York, NY 10119 (Attn: Matthew Feldman and John Longmire);
- (j) Paul, Weiss, Rifkind, Wharton & Garrison LLP, 1285 Avenue of the Americas, New York, NY 10019 (Attn: Alan Kornberg and Kyle Kimpler); and
- (k) The United States Trustee for Region 2, 201 Varick Street, Suite 1006, New York, NY 10007 (Attn: Paul Schwartzberg).

**5. IF ANY OBJECTION TO THE DISCLOSURE STATEMENT IS NOT FILED AND SERVED AS PRESCRIBED HEREIN, THE OBJECTING PARTY MAY BE BARRED FROM OBJECTING TO THE ADEQUACY OF THE DISCLOSURE STATEMENT AND MAY NOT BE HEARD AT THE HEARING.**

6. Upon approval of the Disclosure Statement by the Bankruptcy Court, holders of claims against the Debtors who are entitled to vote on the Plan will receive ballots, instructions on how to vote on to accept or reject the Plan, and other related documents, unless otherwise ordered by the Bankruptcy Court.

7. The Hearing may be adjourned from time to time without further notice to creditors, equity interest holders, or parties in interest other than by an announcement in Bankruptcy Court of such adjournment on the date scheduled for the Hearing or as indicated in any notice of agenda of matters scheduled for hearing filed by the Debtors with the Bankruptcy Court.

Dated: New York, New York  
January 30, 2018

*/s/ Garrett A. Fail*

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