

WEIL, GOTSHAL & MANGES LLP

767 Fifth Avenue
New York, New York 10153
Telephone: (212) 310-8000
Facsimile: (212) 310-8007
Gary T. Holtzer
Robert J. Lemons
Garrett A. Fail
David N. Griffiths

*Attorneys for Debtors
and Debtors in Possession*

TOGUT, SEGAL & SEGAL LLP

One Penn Plaza, Suite 3335
New York, New York 10119
Telephone: (212) 594-5000
Facsimile: (212) 967-4258
Albert Togut
Kyle J. Ortiz
Patrick Marecki
Charles M. Persons (*Admitted Pro Hac Vice*)

*Attorneys for Debtor Toshiba Nuclear
Energy Holdings (UK) Limited*

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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In re	:
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	:
WESTINGHOUSE ELECTRIC	:
COMPANY LLC, et al.,	:
	:
	:
Debtors.¹	:
-----X	

Chapter 11
Case No. 17-10751 (MEW)
(Jointly Administered)

**NOTICE OF AGENDA OF MATTERS SCHEDULED
FOR DISCLOSURE STATEMENT HEARING ON FEBRUARY 21, 2018 AT 2:00 P.M.**

Location of Hearing: United States Bankruptcy Court for the Southern District of New York, Alexander Hamilton U.S. Custom House, before the Honorable Michael E. Wiles, United States Bankruptcy Judge, **Room 617**, One Bowling Green, New York, NY 10004-1408

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, if any, are: Westinghouse Electric Company LLC (0933), CE Nuclear Power International, Inc. (8833), Fauske and Associates LLC (8538), Field Services, LLC (2550), Nuclear Technology Solutions LLC (1921), PaR Nuclear Holding Co., Inc. (7944), PaR Nuclear, Inc. (6586), PCI Energy Services LLC (9100), Shaw Global Services, LLC (0436), Shaw Nuclear Services, Inc. (6250), Stone & Webster Asia Inc. (1348), Stone & Webster Construction Inc. (1673), Stone & Webster International Inc. (1586), Stone & Webster Services LLC (5448), Toshiba Nuclear Energy Holdings (UK) Limited (N/A), TSB Nuclear Energy Services Inc. (2348), WEC Carolina Energy Solutions, Inc. (8735), WEC Carolina Energy Solutions, LLC (2002), WEC Engineering Services Inc. (6759), WEC Equipment & Machining Solutions, LLC (3135), WEC Specialty LLC (N/A), WEC Welding and Machining, LLC (8771), WECTEC Contractors Inc. (4168), WECTEC Global Project Services Inc. (8572), WECTEC LLC (6222), WECTEC Staffing Services LLC (4135), Westinghouse Energy Systems LLC (0328), Westinghouse Industry Products International Company LLC (3909), Westinghouse International Technology LLC (N/A), and Westinghouse Technology Licensing Company LLC (5961). The Debtors' principal offices are located at 1000 Westinghouse Drive, Cranberry Township, Pennsylvania 16066.



I. UNCONTESTED MATTER

1. Motion of Debtors for Entry of Orders (I) Approving (A) Proposed Disclosure Statement, (B) Solicitation and Voting Procedures, (C) Notice and Objection Procedures for Confirmation of Debtors' Plan and Other Relief, and (D) Procedures for Assumption and Assignment of Contracts; and (II) as Alternative Relief, Approving Sale of Debtors' Assets **[ECF No. 2327]**

Response Deadline: February 14, 2018 at 4:00 p.m. (ET)

Related Documents:

- A. Joint Chapter 11 Plan of Reorganization **[ECF No. 2325]**
- B. Disclosure Statement for Joint Chapter 11 Plan of Reorganization **[ECF No. 2326]**
- C. First Amended Joint Chapter 11 Plan of Reorganization **[ECF No. 2593]**
- D. First Amended Disclosure Statement for Joint Chapter 11 Plan of Reorganization **[ECF No. 2594]**
- E. Notice of Filing of (I) First Amended Joint Chapter 11 Plan of Reorganization, (II) First Amended Disclosure Statement for Joint Chapter 11 Plan of Reorganization, and (III) Revised Proposed Order Approving Disclosure Statement Motion **[ECF No. 2595]**
- F. Declaration of Kei Nishida in Support of Motion of Debtors for Entry of Orders (I) Approving (A) Proposed Disclosure Statement, (B) Solicitation and Voting Procedures, (C) Notice and Objection Procedures for Confirmation of Debtors' Plan and Other Relief, and (D) Procedures for Assumption and Assignment of Contracts; and (II) as Alternative Relief, Approving Sale of Debtors' Assets **[ECF No. 2491]**
- G. Objection and Reservation of Rights of R-V Industries, Inc. to the Motion of the Debtors for Entry of an Order Approving the Proposed Disclosure Statement **[ECF No. 2557]**
- H. Notice of Withdrawal of Objection and Reservation of Rights of R-V Industries, Inc. to the Motion of the Debtors for Entry on an Order Approving the Proposed Disclosure Statement **[ECF No. 2582]**
- I. Limited Objection and Reservation of Rights of American Home Assurance Company, the Insurance Company of the State of Pennsylvania, and National Fire Insurance Company of Pittsburgh, P.A. to Disclosure Statement for Joint Chapter 11 Plan of Reorganization **[ECF No. 2558]**

- J. Stipulation and Agreement Between the Debtors and American Home Assurance Company, the Insurance Company of the State of Pennsylvania, and National Union Fire Insurance Company of Pittsburgh, P.A. [ECF No. 2589]
- K. Limited Objection of CBS Corporation to Proposed Disclosure Statement [ECF No. 2584-1]
- L. Affidavit of Service re: Disclosure Statement Motion [ECF No. 2417]
- M. Affidavit of Service re: Disclosure Statement Hearing [ECF No. 2505]

Status: This matter is going forward on an uncontested basis. All objecting parties have either withdrawn their objection, have represented to the Debtors that they will withdraw their objection, or have entered into a stipulation and agreement with the Debtors resolving such objection.

Dated: February 19, 2018
New York, New York

/s/ Garrett A. Fail

Gary T. Holtzer
Robert J. Lemons
Garrett A. Fail
David N. Griffiths
WEIL, GOTSHAL & MANGES LLP
767 Fifth Avenue
New York, New York 10153
Telephone: (212) 310-8000
Facsimile: (212) 310-8007

*Attorneys for Debtors
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Albert Togut
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*Attorneys for Debtor Toshiba
Nuclear Energy Holdings (UK) Limited*