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**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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In re	:	Chapter 11
	:	
WESTINGHOUSE ELECTRIC COMPANY	:	Case No. 17-10751 (MEW)
LLC, et al.,	:	
	:	
Debtors.¹	:	(Jointly Administered)
	:	
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**NOTICE OF AGENDA OF MATTERS SCHEDULED
FOR THE HEARING ON FEBRUARY 20, 2019**

Location of Hearing: United States Bankruptcy Court for the Southern District of New York, Alexander Hamilton U.S. Custom House, before the Honorable Michael E. Wiles, United States Bankruptcy Judge, **Room 617**, One Bowling Green, New York, NY 10004-1408

¹ On September 25, 2018, many of the Debtors' Chapter 11 Cases were closed pursuant to the Court's *Order (I) Consolidating the Administration of Certain Remaining Matters at the Lead Case; (II) Entering a Final Decree Closing Certain Affiliate Cases; and (III) Granting Related Relief* [ECF No. 3956]. The Debtors in the remaining chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, if any, are: Westinghouse Electric Company LLC (0933), Stone & Webster Services LLC (5448), WEC Carolina Energy Solutions, Inc. (8735), WEC Carolina Energy Solutions, LLC (2002), WECTEC Global Project Services Inc. (8572), WECTEC LLC (6222), and WECTEC Staffing Services LLC (4135). The Debtors' principal offices are located at 1000 Westinghouse Drive, Cranberry Township, Pennsylvania 16066.

I. ADVERSARY PROCEEDING – 10:00 A.M.

1. Fluor Enterprises, Inc. v. Westinghouse Electric Company, LLC et al [**Adv. Pro. No. 18-01635**]
 - i. W Wind Down Co LLC's Motion and Memorandum of Law in Support of Motion to Dismiss Complaint [**ECF No. 10**]
 - A. Fluor Enterprises, Inc.'s Brief in Opposition to W Wind Down Co LLC's Motion to Dismiss [**ECF No. 12**]
 - B. W Wind Down Co LLC's Reply and Memorandum of Law in Support of Motion to Dismiss Complaint [**ECF No. 0013**]
 - ii. Pre-trial Conference

Status: This matter is going forward.

II. STATUS CONFERENCE – 11:00 A.M.

1. Wind Down Co's Motion to Enforce Order Pursuant to 11 U.S.C. § 105(a) Approving Interim Assessment Agreements [**ECF No. 4067**]
 - i. Response Deadline: November 9, 2018 at 4:00 p.m. (Eastern Time)
 - ii. Responses Received:
 - A. Response of Georgia Power Company [**ECF No. 4089**]
 - B. Response of Brookfield WEC Holdings, Inc. [**ECF No. 4090**]
 - C. Reply of Wind Down Co [**ECF No. 4103**]
 - iii. Related Documents:
 - A. Letter to the Court by Gregory M. Gordon re: Request to Schedule Conference on W Wind Down Co LLCs Motion to Enforce Order Pursuant to 11 U.S.C. § 105(a) Approving Interim Assessment Agreements [**ECF No. 4169**]
 - B. Letter to the Court by Brookfield WEC Holdings Inc. re: Response to Letter to the Court by Gregory M. Gordon Regarding Request to Schedule Conference on W Wind Down Co LLCs Motion to Enforce Order Pursuant to 11 U.S.C. § 105(a) Approving Interim Assessment Agreements [**ECF No. 4172**]

- C. Letter to the Court by W Wind Down Co LLC re: Response to Georgia Power Company, Oglethorpe Power Corporation, Municipal Electric Authority of Georgia and the City of Dalton Georgia Requesting Conference [**ECF No. 4173**]
 - iv. Status: The parties will provide an update to the Court regarding the status of this matter and scheduling.
2. Wind Down Co's Thirteenth Omnibus Objection to Claims (Redundant Claims) [**ECF No. 3782**]
- i. Response Deadline: September 25, 2018 at 4:00 p.m. (Eastern Time)
 - ii. Responses Received:
 - A. Response of Plumbers and Pipefitters Nation Pension Fund to the Thirteenth Omnibus Objection to Claims [**ECF No. 3954**]
 - B. Response and Limited Opposition to Thirteenth Omnibus Objection to Claims by United Association Union No. 322 Pension Plan [**ECF No. 3971**]
 - C. Response and Limited Opposition to Thirteenth Omnibus Objection to Claims by International Painters and Allied Trades Industry Pension Fund [**ECF No. 3972**]
 - iii. Related Documents: None
 - iv. Status: The parties have reached an agreement in principle and will provide an update to the Court.

III. ADJOURNED MATTERS

1. Omnibus Motion of Debtors Pursuant to 11 U.S.C. §§ 365(a) and 105(a) for Authority to Reject Certain Executory Contracts Related to the VC Summer and Vogtle Projects [**ECF No. 1664**], only with respect to the contracts subject to the Limited Objection of Newport News Industrial Corporation to the Omnibus Motion of Debtors Pursuant to 11 U.S.C. §§ 365(a) and 105(a) for Authority to Reject Certain Executory Contracts Related to the VC Summer and Vogtle Projects [**ECF No. 1725**]

Status: This matter is adjourned to March 26, 2019 at 11:00 a.m.

2. The Motion of Transco Products, Inc. for Relief from the Automatic Stay to Permit Setoff of Mutual Obligations [**ECF No. 2426**]

Status: This matter is adjourned to March 26, 2019 at 11:00 a.m.

3. The Motion of Southworth-Milton, Inc. for Relief from the Automatic Stay Pursuant to 11 U.S.C. § 362 [**ECF No. 2534**] and the Motion of Southworth-Milton, Inc. for Abandonment of Debtors' Interest in Property Pursuant to 11 U.S.C. § 554 [**ECF No. 2578**]

Status: This matter is adjourned to March 26, 2019 at 11:00 a.m.

4. The Motion of Obayashi Corporation for Entry of an Order Allowing Obayashi's Rejection Damages Claim Pursuant to 11 U.S.C. § 365(g) [**ECF No. 3770**]

Status: This matter is adjourned to March 26, 2019 at 11:00 a.m.

5. The Motion of Pike Engineering, LLC's for Immediate Payment of Administrative Expense Claim [**ECF No. 3806**]

Status: This matter is adjourned to March 26, 2019 at 11:00 a.m.

6. Wind Down Co's Fourteenth Omnibus Objection to Claims (Redundant Claims) [**ECF No. 3783**], only with respect to proofs of claim 3003 and 3040, regarding which a response was filed by American Equipment Co. [**ECF No. 3959**], and proofs of claim 1705 and 1734, regarding which a response was filed by Lucy Industrial [**ECF No. 3957**]

Status: This matter is adjourned to March 26, 2019 at 11:00 a.m.

7. Wind Down Co's Sixteenth Omnibus Objection to Claims (No Liability Claims) [**ECF No. 3794**], only with respect to proof of claim 2805, regarding which a response was filed by United Association Local No. 322 Pension Plan [**ECF No. 3984**], proof of claim 2773, regarding which a response was filed by the IUPAT Industry Pension Fund [**ECF No. 3983**], and proof of claim 2430 regarding which a response was filed by Plumbers and Pipefitters National Pension Fund [**ECF No. 3953**]

Status: This matter is adjourned to March 26, 2019 at 11:00 a.m.

8. Wind Down Co's Twenty-First Omnibus Objection to Claims (Satisfied Claims – Assumed Contracts) [**ECF No. 3809**], only with respect to the informal responses filed by BBC Chartering GmbH & Co. KG

Status: This matter is adjourned to March 26, 2019 at 11:00 a.m.

9. Wind Down Co's Twenty-Second Omnibus Objection to Claims (Satisfied Claims – Assumed Contracts) [ECF No. 3810], only with respect to the response filed by Mizuho American Leasing LLC and MHBK (USA) Leasing & Finance LLC [ECF No. 3958]

Status: This matter is adjourned to March 26, 2019 at 11:00 a.m.

10. Wind Down Co's Twenty-Third Omnibus Objection to Claims (No Liability Claims) [ECF No. 3811], only with respect to the response filed by Arizona Public Services Co. [ECF No. 3960]

Status: This matter is adjourned to March 26, 2019 at 11:00 a.m.

11. Wind Down Co's Twenty-Fourth Omnibus Objection to Claims (Amended and Superseded Claims) [ECF No. 4121], only with respect to the response filed by Russ V. Debnam [ECF No. 4156].

Status: This matter is adjourned to March 26, 2019 at 11:00 a.m.

Dated: February 15, 2019
New York, New York

/s/ Kyle J. Kimpler

Alan W. Kornberg

Kyle J. Kimpler

John T. Weber

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