

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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In re : **Chapter 11**
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WESTINGHOUSE ELECTRIC :
COMPANY LLC, et al., : **Case No. 17-10751 (MEW)**
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Debtors.¹ : **Jointly Administered**
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¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, if any, are: Westinghouse Electric Company LLC (0933), CE Nuclear Power International, Inc. (8833), Fauske and Associates LLC (8538), Field Services, LLC (2550), Nuclear Technology Solutions LLC (1921), PaR Nuclear Holding Co., Inc. (7944), PaR Nuclear, Inc. (6586), PCI Energy Services LLC (9100), Shaw Global Services, LLC (0436), Shaw Nuclear Services, Inc. (6250), Stone & Webster Asia Inc. (1348), Stone & Webster Construction Inc. (1673), Stone & Webster International Inc. (1586), Stone & Webster Services LLC (5448), Toshiba Nuclear Energy Holdings (UK) Limited (N/A), TSB Nuclear Energy Services Inc. (2348), WEC Carolina Energy Solutions, Inc. (8735), WEC Carolina Energy Solutions, LLC (2002), WEC Engineering Services Inc. (6759), WEC Equipment & Machining Solutions, LLC (3135), WEC Specialty LLC (N/A), WEC Welding and Machining, LLC (8771), WECTEC Contractors Inc. (4168), WECTEC Global Project Services Inc. (8572), WECTEC LLC (6222), WECTEC Staffing Services LLC (4135), Westinghouse Energy Systems LLC (0328), Westinghouse Industry Products International Company LLC (3909), Westinghouse International Technology LLC (N/A), and Westinghouse Technology Licensing Company LLC (5961). The Debtors’ principal offices are located at 1000 Westinghouse Drive, Cranberry Township, Pennsylvania 16066.

Notice of Chapter 11 Bankruptcy Case

For the debtor listed above, a case has been filed under chapter 11 of the Bankruptcy Code. An order for relief has been entered. This notice has important information about the case for creditors, debtors, and trustees, including information about the meeting of creditors and deadlines. Read both pages carefully.

The filing of the case imposed an automatic stay against most collection activities. This means that creditors generally may not take action to collect debts from the debtor or the debtor’s property. For example, while the stay is in effect, creditors cannot sue, assert a deficiency, repossess property, or otherwise try to collect from the debtor. Creditors cannot demand repayment from the debtor by mail, phone, or otherwise. Creditors who violate the stay can be required to pay actual and punitive damages and attorney’s fees.

Confirmation of a chapter 11 plan may result in a discharge of debt. A creditor who wants to have a particular debt excepted from discharge may be required to file a complaint in the bankruptcy clerk’s office within the deadline specified in this notice. (See line 11 below for more information.)

To protect your rights, consult an attorney. All documents filed in the case may be inspected at the bankruptcy clerk’s office at the address listed below or through PACER (Public Access to Court Electronic Records at www.pacer.gov). In addition, such documents can be viewed and/or obtained from the Debtors’ claims and noticing agent, Kurtzman Carson Consultants LLC, at <https://www.kccllc.net/westinghouse> or by calling (877) 634-7177 (toll free in the U.S. or Canada) or (424) 236-7223 for international parties or by e-mail at westinghouseinfo@kccllc.com. Note that you need a PACER password and login to access documents on the Bankruptcy Court’s website (a PACER password is obtained by accessing the PACER website, www.pacer.gov).

The staff of the bankruptcy clerk’s office cannot give legal advice.

Do not file this notice with any proof of claim or other filing in the case.

<p>1. Debtors’ full names: Westinghouse Electric Company LLC CE Nuclear Power International, Inc. Fauske and Associates LLC Field Services, LLC Nuclear Technology Solutions LLC PaR Nuclear Holding Co., Inc. PaR Nuclear, Inc. PCI Energy Services LLC Shaw Global Services, LLC Shaw Nuclear Services, Inc. Stone & Webster Asia Inc.</p>	<p>Stone & Webster Construction Inc. Stone & Webster International Inc. Stone & Webster Services LLC Toshiba Nuclear Energy Holdings (UK) Limited TSB Nuclear Energy Services Inc. WEC Carolina Energy Solutions, Inc. WEC Carolina Energy Solutions, LLC WEC Engineering Services Inc. WEC Equipment & Machining Solutions, LLC WEC Specialty LLC</p>	<p>WEC Welding and Machining, LLC WECTEC Contractors Inc. WECTEC Global Project Services Inc. WECTEC LLC WECTEC Staffing Services LLC Westinghouse Energy Systems LLC Westinghouse Industry Products International Company LLC Westinghouse International Technology LLC Westinghouse Technology Licensing Company LLC</p>
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<p>2. All other names used in the last 8 years:</p>	<p>CB&I Nuclear Technology Solutions LLC, CB&I Stone & Webster Asia Inc., CB&I Stone & Webster Construction Inc., CB&I Stone & Webster International Inc., CB&I Contractors, Inc., CB&I Stone & Webster Inc., StaffCo</p>
<p>3. Address:</p>	<p>1000 Westinghouse Drive, Cranberry Township, Pennsylvania 16066</p>
<p>4. Debtor's attorney Weil, Gotshal & Manges LLP 767 Fifth Avenue New York, New York 10153-0119 212-310-8000 Gary T. Holtzer Robert Lemons Garrett A. Fail David N. Griffiths</p>	<p>Contact phone <u>212-310-8000</u> Email: gary.holtzer@weil.com robert.lemons@weil.com garrett.fail@weil.com david.griffiths@weil.com</p>
<p>5. Bankruptcy clerk's office:</p>	<p>Clerk of the United States Bankruptcy Court, One Bowling Green, New York, NY 10004-1408 Documents in this case may be filed at this address. You may inspect all records filed in this case at this office or online at www.pacer.gov. Hours open: <u>8:30 a.m. - 5:00 p.m.</u> Contact phone: 212-668-2870</p>
<p>6. Meeting of creditors The debtor's representative must attend the meeting to be questioned under oath. Creditors may attend, but are not required to do so.</p>	<p><u>June 20, 2017</u> at <u>2:30 p.m.</u> Location: United States Bankruptcy Court, SDNY Date Time One Bowling Green, Room 511, Fifth Floor New York, NY 10004-1408 The meeting may be continued or adjourned to a later date. If so, the date will be on the court docket.</p>
<p>7. Proof of claim deadline</p>	<p>Deadline for filing proof of claim: Not yet set. If a deadline is set, the court will send you another notice. A proof of claim is a signed statement describing a creditor's claim. A proof of claim form may be obtained at www.uscourts.gov or any bankruptcy clerk's office.</p>
<p>8. Exception to discharge deadline The bankruptcy clerk's office must receive a complaint and any required filing fee by the following deadline</p>	<p>You must start a judicial proceeding by filing a complaint if you want to have a debt excepted from discharge under 11 U.S.C. §1141(d)(6)(A). Deadline for filing the complaint: Notice of deadline will be sent at a later time.</p>
<p>9. Creditors with a foreign address</p>	<p>If you are a creditor receiving notice mailed to a foreign address, you may file a motion asking the court to extend the deadlines in this notice. Consult an attorney familiar with United States bankruptcy law if you have any questions about your rights in this case.</p>
<p>10. Filing a Chapter 11 bankruptcy case</p>	<p>Chapter 11 allows debtors to reorganize or liquidate according to a plan. A plan is not effective unless the court confirms it. You may receive a copy of the plan and a disclosure statement telling you about the plan, and you may have the opportunity to vote on the plan. You will receive notice of the date of the confirmation hearing, and you may object to confirmation of the plan and attend the confirmation hearing. Unless a trustee is serving, the debtor will remain in possession of the property and may continue to operate its business.</p>
<p>11. Discharge of debts</p>	<p>Confirmation of a chapter 11 plan may result in a discharge of debts, which may include all or part of your debt. See 11 U.S.C. § 1141(d). A discharge means that creditors may never try to collect the debt from the debtor except as provided in the plan. If you want to have a particular debt owed to you excepted from the discharge under 11 U.S.C. § 1141(d)(6)(A), you must start a judicial proceeding by filing a complaint and paying the filing fee in the bankruptcy clerk's office by the deadline.</p>