

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

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In re	:	Chapter 11
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WHITE STAR PETROLEUM HOLDINGS, LLC,	:	Case No. 19-11179 (BLS)
<i>et al.</i> , ¹	:	
	:	Joint Administration Pending
Debtors.	:	
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NOTICE OF HEARING TO CONSIDER FIRST DAY PAPERS

PLEASE TAKE NOTICE that on May 28, 2019, White Star Petroleum Holdings, LLC and certain of its affiliated debtors and debtors-in-possession (collectively, the “Debtors”) filed voluntary petitions for relief under chapter 11 of title 11 of the United States Code (the “Bankruptcy Code”) with the United States Bankruptcy Court for the District of Delaware (the “Bankruptcy Court”).

PLEASE TAKE FURTHER NOTICE that the Debtors continue to operate their businesses and manage their properties as debtors and debtors-in-possession, pursuant to sections 1107(a) and 1108 of the Bankruptcy Code.

PLEASE TAKE FURTHER NOTICE that a hearing (the “First Day Hearing”) will be held before the Honorable Brendan L. Shannon, United States Bankruptcy Judge, at the United States Bankruptcy Court for the District of Delaware located at 824 North Market Street, 6th Floor, Courtroom No. 1, Wilmington, Delaware 19801 on **May 29, 2019 at 2:30 p.m. (EDT)** on the following motions requesting certain “first day” relief (collectively, the “First Day”

¹ The Debtors in these chapter 11 cases, and the last four digits of their U.S. taxpayer identification numbers are: White Star Petroleum Holdings, LLC (0575) (“WSTR Holdings”), White Star Petroleum, LLC (0977) (“WSTR”), White Star Petroleum II, LLC (4347) (“WSTR II”), White Star Petroleum Operating, LLC (5387) (“WSTR Operating”) and WSP Finance Corporation (9152) (“WSP Finance” and together with WSTR Holdings, WSTR, WSTR II and WSTR Operating, the “Debtors”). The Debtors’ corporate headquarters is located at 301 N.W. 63rd Street, Suite 600, Oklahoma City, OK 73116.



Papers”), which were filed by the Debtors in connection with their chapter 11 cases (the “Chapter 11 Cases”):

D.I. No.	FIRST DAY PLEADINGS
4	Debtors’ Motion for an Order Authorizing Joint Administration of the Debtors’ Chapter 11 Cases
5	Debtors’ Motion for an Order Authorizing the Debtors to (I) File (A) a Consolidated List of Creditors in Lieu of Submitting a Separate Matrix for Each Debtor and (B) a Consolidated List of the Debtors’ Top 30 Creditors and (II) File Under Seal Certain Personal Identification Information for Individual Creditors
6	Debtors’ Application for Authorization to Employ and Retain Kurtzman Carson Consultants LLC as Claims and Noticing Agent Effective <i>Nunc Pro Tunc</i> to the Petition Date
7	Debtors’ Motion for Interim and Final Orders (I) Approving Form of Adequate Assurance of Payment to Utility Companies, (II) Establishing Procedures for Resolving Objections by Utility Companies, (III) Prohibiting Utility Companies From Altering, Refusing or Discontinuing Service and (IV) Granting Related Relief
8	Debtors’ Motion for Interim and Final Orders (I) Authorizing, But Not Directing, the Debtors to Continue (A) Their Insurance Program and Pay Prepetition Obligations Relating Thereto and (B) Their Surety Bond Program and Pay Prepetition Obligations Relating Thereto, (II) Modifying the Automatic Stay to Permit Debtors’ Employees to Proceed with Workers’ Compensation Claims and (III) Authorizing Financial Institutions to Honor Related Payment Requests
9	Debtors’ Motion for Interim and Final Orders (I) Authorizing, But Not Directing, Debtors to Pay Certain Prepetition Taxes and Assessments, (II) Authorizing Financial Institutions to Honor Related Payment Requests and (III) Granting Related Relief
10	Debtors’ Motion for Interim and Final Orders (I) Authorizing, But Not Directing, Debtors to Pay or Honor Royalty Payments, (II) Authorizing Financial Institutions to Honor Related Payment Requests and (III) Granting Related Relief
11	Debtors’ Motion for Interim and Final Orders (I) Authorizing, But Not Directing, Debtors to Pay Certain Prepetition Claims of Vendors and (II) Authorizing Financial Institutions to Honor Related Payment Requests
12	Debtors’ Motion for Interim and Final Orders Authorizing, But Not Directing, the Debtors to (I) Pay Certain Prepetition Compensation and Reimbursable Expenses, (II) Pay and Honor Benefits and Other Programs and (III) Continue Workforce Obligations
13	Debtors’ Motion an Order (I) Authorizing, But Not Directing, Debtors to (A) Continue Their Existing Cash Management System, (B) Honor Certain Related Obligations and (C) Maintain Existing Bank Accounts and Utilize Existing Check Stock and (II) Granting Related Relief

16	Motion of Debtors for Entry of Interim and Final Orders, Pursuant to 11 U.S.C. §§ 105, 361, 362, 363, 364, 503, 506, and 507, (I) Authorizing the Debtors to Obtain Senior Secured Superpriority Postpetition Financing, (II) Granting Liens and Superpriority Administrative Expense Claims, (III) Authorizing the Use of Cash Collateral, (IV) Granting Adequate Protection, (V) Modifying the Automatic Stay, (VI) Scheduling a Final Hearing, and (VII) Granting Related Relief
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Copies of the First Day Papers and the *Declaration of Jeffrey J. Zanotti in*

Support of the Debtors' Chapter 11 Petitions and First Day Pleadings [D.I. 2] and the *Declaration of Edgar W. Mosley II, Managing Director at Alvarez & Marsal North America, LLC in Support of Debtors' Chapter 11 Petitions and First Day Pleadings* [D.I. 3] (the "First Day Declarations") may be inspected in the offices of the Clerk of the Bankruptcy Court during normal business hours or downloaded from the Bankruptcy Court's website at www.deb.uscourts.gov. Please note that prior registration with the PACER Service Center and payment of a fee may be required to access such documents. Parties in interest may sign up for a PACER account by visiting the PACER website at <http://pacer.psc.uscourts.gov> or by calling (800) 676-6856. Additionally, copies of the First Day Papers, the First Day Declarations, and all other papers filed in the Chapter 11 Cases are available free of charge from the website of the Debtors' proposed claims, notice and balloting agent, Kurtzman Carson Consultants LLC, at <http://www.kcellc.net/whitestar> or by calling (866) 967-0671 (U.S./Canada) or (310) 751-2671 (International). All parties wishing to participate in the First Day Hearing telephonically must make arrangements with CourtCall by telephone at (888) 882-6878 or on the internet at www.courtcall.com.

Dated: May 28, 2019
Wilmington, Delaware

MORRIS, NICHOLS, ARSHT & TUNNELL LLP

/s/ Joseph C. Barsalona II

Derek C. Abbott (No. 3376)
Gregory W. Werkheiser (No. 3553)
Tamara K. Mann (No. 5643)
Joseph C. Barsalona II (No. 6102)
1201 N. Market Street, 16th Floor
P.O. Box 1347
Wilmington, Delaware 19899-1347
Telephone: (302) 658-9200
Facsimile: (302) 658-3989
dabbott@mnat.com
gwerkheiser@mnat.com
tmann@mnat.com
jbarsalona@mnat.com

-and-

SULLIVAN & CROMWELL LLP

Andrew G. Dietderich
Brian D. Glueckstein
Alexa J. Kranzley
125 Broad Street
New York, New York 10004
Telephone: (212) 558-4000
Facsimile: (212) 558-3588
Email: dietdericha@sullcrom.com
gluecksteinb@sullcrom.com
kranzleya@sullcrom.com

Proposed Counsel to the Debtors and Debtors-in-Possession