

**IN THE UNITED STATES BANKRUPTCY COURT  
 FOR THE WESTERN DISTRICT OF OKLAHOMA**

	x	
In re	:	
	:	Chapter 11
WHITE STAR PETROLEUM HOLDINGS, LLC,	:	
<i>et al.</i> , <sup>1</sup>	:	Case No. 19-12521-JDL
	:	
Debtors.	:	Jointly Administered
	:	
	x	

**NOTICE OF AUCTION TIME AND LOCATION**

**PLEASE TAKE NOTICE** that on June 21, 2019, White Star Petroleum Holdings, LLC, and certain of its affiliated debtors and debtors-in-possession (collectively, the “Debtors”) filed the *Debtors’ Restated Motion for Entry of Orders (I) (A) Approving Bid Procedures for Sale of Debtors’ Assets, (B) Approving Stalking Horse Bid Protections, (C) Scheduling Auction for, and Hearing to Approve, Sale of Debtors’ Assets, (D) Approving Form and Manner of Notices of Sale, Auction and Sale Hearing and (E) Approving Assumption and Assignment Procedures and (II) (A) Approving Sale of Debtors’ Assets Free and Clear of Liens, Claims, Interests and Encumbrances and (B) Authorizing Assumption and Assignment of Executory Contracts and Unexpired Leases with Notice of Opportunity for Hearing and Notice of Hearing* [Doc. 86] with the United States Bankruptcy Court for the Western District of Oklahoma (the “Bankruptcy Court”).

**PLEASE TAKE FURTHER NOTICE** that on July 12, 2019, the Bankruptcy Court entered an order [Doc. 290] (the “Bid Procedures Order”) approving, among other things, the bid procedures (the “Bid Procedures”) <sup>2</sup> attached as Exhibit 1 to the Bid Procedures Order.

**PLEASE TAKE FURTHER NOTICE THAT THE AUCTION WILL BE HELD AT THE OFFICES OF GABLEGOTWALS IN OKLAHOMA CITY AT ONE**

<sup>1</sup> The Debtors in these chapter 11 cases, and the last four digits of their U.S. taxpayer identification numbers are: White Star Petroleum Holdings, LLC (0575) (“WSTR Holdings”), White Star Petroleum, LLC (0977) (“WSTR”), White Star Petroleum II, LLC (4347) (“WSTR II”), White Star Petroleum Operating, LLC (5387) (“WSTR Operating”) and WSP Finance Corporation (9152) (“WSP Finance” and together with WSTR Holdings, WSTR, WSTR II and WSTR Operating, the “Debtors”). The Debtors’ corporate headquarters is located at 301 N.W. 63<sup>rd</sup> Street, Suite 600, Oklahoma City, OK 73116.

<sup>2</sup> Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to them in the Bid Procedures.



**LEADERSHIP SQUARE, 15<sup>TH</sup> FLOOR, 211 N. ROBINSON, OKLAHOMA CITY, OKLAHOMA 73102 ON SEPTEMBER 11, 2019 AT 9:00 A.M. CENTRAL TIME.**

**PLEASE TAKE FURTHER NOTICE** that copies of the Sale Motion, Bid Procedures Order and related exhibits may be obtained from the Bankruptcy Court's website, <https://ecf.okwb.uscourts.gov>, for a nominal fee, or obtained free of charge by accessing the website of the Debtors' claims and noticing agent, <https://www.kccllc.net/WhiteStar>.

Dated: September 9, 2019  
Oklahoma City, Oklahoma

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