

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE WESTERN DISTRICT OF OKLAHOMA**

In re	:	Chapter 11
	:	
WHITE STAR PETROLEUM HOLDINGS, LLC,	:	Case No. 19-12521-JDL
<i>et al.</i> , <sup>1</sup>	:	
	:	Jointly Administered
Debtors.	:	

**NOTICE OF DISCLOSURE STATEMENT HEARING  
AND RELATED OBJECTION DEADLINE**

On January 6, 2019, White Star Petroleum Holdings, LLC, *et al.*, (collectively, the “Debtors”) filed with the United States Bankruptcy Court for the Western District of Oklahoma (the “Court”) the *Disclosure Statement for the Debtors’ Joint Chapter 11 Plan of Liquidation* [Doc. 946] (as may be amended, modified or supplemented from time to time, the “Disclosure Statement”), *Debtors’ Motion for an Order (I) Approving the Disclosure Statement, (II) Establishing a Voting Record Date, (III) Approving Solicitation Packages and Solicitation Procedures, (IV) Approving the Forms of Ballots, (V) Establishing Voting and Tabulation Procedures and (VI) Establishing Notice and Objection Procedures for the Confirmation of the Plan with Brief in Support, Notice of Opportunity for Hearing and Notice of Hearing* [Doc. 947] (the “Solicitation Procedures Motion”) and the *Joint Chapter 11 Plan of Liquidation of White Star Petroleum Holdings, LLC and Its Debtor Affiliates* [Doc. 945] (as may be amended, modified or supplemented from time to time, the “Plan”).<sup>2</sup> You are being provided this notice with respect to the Disclosure Statement.

**Relevant Deadlines**

The Court has set **February 13, 2020 at 9:30 a.m. Central Daylight Time** as the date and time for hearing on the Disclosure Statement and the other relief requested in the Solicitations Procedure Motion (the “Hearing”). The Hearing may be adjourned from time to time without further notice other than an announcement of the adjourned date(s) at the Hearing,

<sup>1</sup> The Debtors in these chapter 11 cases, and the last four digits of their U.S. taxpayer identification numbers are: White Star Petroleum Holdings, LLC (0575) (“WSTR Holdings”), White Star Petroleum, LLC (0977) (“WSTR”), White Star Petroleum II, LLC (4347) (“WSTR II”), White Star Petroleum Operating, LLC (5387) (“WSTR Operating”) and WSP Finance Corporation (9152) (“WSP Finance” and together with WSTR Holdings, WSTR, WSTR II and WSTR Operating, the “Debtors”). The Debtors’ corporate headquarters is located at 301 N.W. 63<sup>rd</sup> Street, Suite 600, Oklahoma City, OK 73116.

<sup>2</sup> Capitalized terms used but not defined in this notice shall have the meaning ascribed to them in the Plan.



and thereafter, at any adjourned hearing(s). In addition, the Disclosure Statement may be modified without further notice prior to or as a result of the Hearing, and thereafter, as otherwise provided in the Bankruptcy Code.

You have the right to object to the Disclosure Statement. Any objection to the Disclosure Statement must be (a) in writing, (b) comply with the Bankruptcy Code, the Bankruptcy Rules and the Local Rules, (c) set forth the name of the objector, the nature and amount of Claims or Equity Interests held or asserted by the objector against the Debtors, (d) state the basis and the specific grounds of the objection and (e) be filed with the Court, together with proof of service thereof, and served upon and received by each of the following no later than **February 6, 2020 at 4:00 p.m. Central Daylight Time**: (i) the Chambers of the Honorable Janice D. Loyd, United States Bankruptcy Court for the Western District of Oklahoma, 2nd Floor Courtroom, 215 Dean A. McGee Avenue, Oklahoma City, Oklahoma 73102; (ii) the Debtors and their counsel (GableGotwals, One Leadership Square, 211 North Robinson, Oklahoma City, Oklahoma 73102 (Attn: Craig Regens) and Sullivan & Cromwell LLP, 125 Broad Street, New York, New York 10004 (Attn: Brian D. Glueckstein and Alexa J. Kranzley)); (iii) The United States Trustee for the Western District of Oklahoma, 215 Dean A. McGee Ave., Suite 408, Oklahoma City, Oklahoma 73102 (Attn: Marjorie J. Creasey); (iv) counsel to the agent for the Debtors' prepetition secured lenders (Winston & Strawn LLP, 333 South Grand Ave., 38<sup>th</sup> Floor, Los Angeles, California 90071 (Attn: Justin Rawlins)) and (v) counsel to the Unsecured Creditors Committee (Morgan, Lewis & Bockius LLP, One Federal St., Boston, Massachusetts 02110 (Attn: Andrew Gallo)). **UNLESS AN OBJECTION IS TIMELY SERVED AND FILED IN ACCORDANCE WITH THIS NOTICE, IT MAY NOT BE CONSIDERED BY THE BANKRUPTCY COURT.**

#### **Obtaining Disclosure Statement and Plan**

Copies of the Disclosure Statement, Solicitation Procedures Motion and the Plan, as well as other documents filed in these chapter 11 cases, may be obtained for a nominal fee from the Court's website, <https://ecf.okwb.uscourts.gov>, or obtained free of charge by accessing the website of the Debtors' claims and noticing agent, <https://www.kccllc.net/WhiteStar>. Please be advised that the claims and noticing agent is authorized to answer questions about, and provide additional copies of, materials filed in these chapter 11 cases, but may not advise you as to whether you should contest your non-voting status or object to confirmation of the Plan.

Dated: January 7, 2020  
Oklahoma City, Oklahoma

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