

**IN THE UNITED STATES BANKRUPTCY COURT
 FOR THE WESTERN DISTRICT OF OKLAHOMA**

In re	:	
	:	Chapter 11
WHITE STAR PETROLEUM HOLDINGS, LLC,	:	
<i>et al.</i> , ¹	:	Case No. 19-12521-JDL
	:	
Debtors.	:	Jointly Administered
	:	
	X	

**SUPPLEMENTAL NOTICE OF HEARING TO CONSIDER CONFIRMATION
 OF THE JOINT CHAPTER 11 PLAN OF LIQUIDATION OF
 WHITE STAR PETROLEUM HOLDINGS, LLC AND ITS DEBTOR AFFILIATES**

On February 14, 2020, the United States Bankruptcy Court for the Western District of Oklahoma (the “Court”) entered its *Order (I) Approving the Disclosure Statement, (II) Establishing a Voting Record Date, (III) Approving Solicitation Packages and Solicitation Procedures, (IV) Approving the Forms of Ballots, (V) Establishing Voting and Tabulation Procedures and (VI) Establishing Notice and Objection Procedures for the Confirmation of the Plan* [Doc. 1016] (the “Solicitation Procedures Order”). Among other things, the Solicitation Procedures Order approved the *Disclosure Statement for the Joint Chapter 11 Plan of Liquidation of White Star Petroleum Holdings, LLC and its Debtor Affiliates* (as may be amended, modified or supplemented, the “Disclosure Statement”) filed by the above-referenced Debtors and debtors-in-possession (the “Debtors”).

¹ The Debtors in these chapter 11 cases, and the last four digits of their U.S. taxpayer identification numbers are: White Star Petroleum Holdings, LLC (0575) (“WSTR Holdings”), White Star Petroleum, LLC (0977) (“WSTR”), White Star Petroleum II, LLC (4347) (“WSTR II”), White Star Petroleum Operating, LLC (5387) (“WSTR Operating”) and WSP Finance Corporation (9152) (“WSP Finance” and together with WSTR Holdings, WSTR, WSTR II and WSTR Operating, the “Debtors”). The Debtors’ corporate headquarters is located at 301 N.W. 63rd Street, Suite 600, Oklahoma City, OK 73116.



On February 14, 2020, the Debtors filed the *Notice of Hearing to Consider Confirmation of Debtors' Joint Chapter 11 Liquidation* [Doc. 1019]. You are being provided this supplemental notice with respect to the *Joint Chapter 11 Plan of Liquidation of White Star Petroleum Holdings, LLC and its Debtor Affiliates* (as may be amended, modified or supplemented, the "Plan").

The Debtors hereby give notice that at the direction of the Court, the Plan confirmation hearing previously noticed for April 16, 2020 at 9:30 a.m. Central Time in the 2nd floor courtroom of the United States Bankruptcy Court for the Western District of Oklahoma has been converted to a telephonic hearing and consistent with the provisions of Second Amended General Order 20-6, dated April 1, 2020. The telephonic hearing to consider confirmation of the Plan shall occur, as otherwise previously scheduled, at 9:30 a.m. Central Time on April 16, 2020. Pursuant to this notice, parties wishing to participate in or monitor the hearing are instructed to:

1. Contact chambers no later than 12:00 p.m. Central Time on April 15, 2020 to provide the identity of the participating counsel and other parties intending to participate in or monitor the hearing.

2. At least 15 minutes prior to the scheduled start of the hearing, all participating counsel and other parties monitoring the hearing must complete all steps necessary to join the telephonic hearing. Call-in information is as follows:

Phone Number: 888-684-8852
Access Code: 3396906

3. Consistent with the Second Amended General Order 20-6, all participating counsel and other parties are directed that (i) all participants shall mute the phone until they are given leave to speak, (ii) no participant shall use a "speaker" function, and (iii) no participant shall place the

call on hold.

4. Participating counsel and other parties are directed not to attempt to attend the hearing in person. Notwithstanding that the Court is open, the Second Floor Courtroom will not be open to the public at the time of the hearing.

Dated: April 7, 2020
Oklahoma City, Oklahoma

/s/ John D. Dale
John D. Dale, OBA No. 19787
GABLEGOTWALS
1100 ONEOK Plaza
100 West 5th Street
Tulsa, Oklahoma 74103-4217
Telephone: (918) 595-4800
Fax: (918) 595-4990
Email: jdale@gablelaw.com

-and-

/s/ Craig M. Regens
Craig M. Regens, OBA No. 22894
GABLEGOTWALS
One Leadership Square
211 North Robinson
Oklahoma City, Oklahoma 73102
Telephone: (405) 568-3313
Facsimile: (405) 235-2875
cregens@gablelaw.com

-and-

Andrew G. Dietderich, NY Bar 2850584
Brian D. Glueckstein, NY Bar 4227005
Alexa J. Kranzley, NY Bar 4707386
SULLIVAN & CROMWELL LLP
125 Broad Street
New York, New York 10004
Telephone: (212) 558-4000
Facsimile: (212) 558-3588
dietdericha@sullcrom.com
gluecksteinb@sullcrom.com
kranzleya@sullcrom.com

Co-Counsel to the Debtors