

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE WESTERN DISTRICT OF OKLAHOMA**

	X	
In re	:	Chapter 11
	:	
WHITE STAR PETROLEUM HOLDINGS, LLC, <i>et al.</i> , <sup>1</sup>	:	Case No. 19-12521-JDL
	:	
Debtors.	:	Jointly Administered
	:	
	X	

**NOTICE OF AGENDA OF MATTERS SCHEDULED FOR THE  
CONFIRMATION HEARING ON APRIL 16, 2020 AT 9:30 A.M. (CT)**

**I. Confirmation of Amended Plan of Liquidation**

1. Amended Joint Chapter 11 Plan of Liquidation of White Star Petroleum Holdings, LLC and its Debtor Affiliates [Doc. 1123]

Response/Objection Deadline:            March 26, 2020 at 4:00 p.m. (CT)

Responses/Objections Received:

- i. Blue Mountain Exploration, LLC Limited Objection to Chapter 11 Liquidation Plan Due to Rejection of Licensing Agreement, Election Under 11 U.S.C. § 365(n), and Licensee’s Written Request Under 11 U.S.C. § 365(n)(3) [Doc. 1100]
- ii. Limited Objection of WellBenders Directional Services, LLC to Confirmation of the Joint Chapter 11 Plan of Liquidation [Doc. 1101]
- iii. Baker Hughes Oilfield Operations LLC’s Limited Objection to the Joint Chapter 11 Plan of Liquidation of White Star Petroleum Holdings, LLC and its Debtor Affiliates Relating to Treatment of Class 2—Other Secured Claims [Doc. 1103]
- iv. Devon Energy Production Company, L.P. Limited Objection to Confirmation of the Joint Chapter 11 Plan of Liquidation of White Star Petroleum Holdings, LLC and its Debtor Affiliates [Doc. 1104]

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<sup>1</sup> The Debtors in these chapter 11 cases, and the last four digits of their U.S. taxpayer identification numbers are: White Star Petroleum Holdings, LLC (0575) (“WSTR Holdings”), White Star Petroleum, LLC (0977) (“WSTR”), White Star Petroleum II, LLC (4347) (“WSTR II”), White Star Petroleum Operating, LLC (5387) (“WSTR Operating”) and WSP Finance Corporation (9152) (“WSP Finance” and together with WSTR Holdings, WSTR, WSTR II and WSTR Operating, the “Debtors”). The Debtors’ corporate headquarters is located at 301 N.W. 63<sup>rd</sup> Street, Suite 600, Oklahoma City, OK 73116.

- v. Limited Objection of Plan of Jackson Electrical Construction, LLC [Doc. 1109]
- vi. Brief of Official Committee of Unsecured Creditors in Support of Joint Chapter 11 Plan and Settlement of Committee Adversary Proceeding Embodied Therein [Doc. 1117]
- vii. Limited Response of MUFG Union Bank, N.A. to Certain Plan Confirmation Objections [Doc. 1118]
- viii. Notice of Withdrawal of Baker Hughes Oilfield Operations LLC's Limited Objection to the Joint Chapter 11 Plan of Liquidation of White Star Petroleum Holdings, LLC and its Debtor Affiliates Relating to Treatment of Class 2—Other Secured Claims [Doc. 1134]
- ix. WellBenders Directional Services, LLC's Withdrawal of Limited Objection to Confirmation of the Joint Chapter 11 Plan of Liquidation [Doc. 1135]

Related Documents:

- i. Joint Chapter 11 Plan of Liquidation of White Star Petroleum Holdings, LLC and its Debtor Affiliates [Doc. 945]
- ii. Disclosure Statement for Debtors' Joint Chapter 11 Plan of Liquidation of White Star Petroleum Holdings, LLC and its Debtor Affiliates [Doc. 946]
- iii. Debtors' Motion for an Order (I) Approving the Disclosure Statement, (II) Establishing a Voting Record Date, (III) Approving Solicitation Packages and Solicitation Procedures, (IV) Approving the Forms of Ballots, (V) Establishing Voting and Tabulation Procedures and (VI) Establishing Notice and Objection Procedures for the Confirmation of the Plan [Doc. 947]
- iv. Notice of Revised Disclosure Statement [Doc. 981]
- v. Notice of Revised Chapter 11 Plan of Liquidation [Doc. 1007]
- vi. Notice of First Amended Disclosure Statement [Doc. 1008]
- vii. Notice of Revised Proposed Confirmation Hearing Notice [Doc. 1009]
- viii. Order (I) Approving the Disclosure Statement, (II) Establishing a Voting Record Date, (III) Solicitation Packages and Solicitation Procedures, (IV) Approving the Forms of Ballots, (V) Establishing Voting and Tabulation Procedures and (VI) Establishing Notice and Objection Procedures for the Confirmation of the Plan [Doc. 1016]
- ix. Notice of Hearing to Consider Confirmation of Debtors' Joint Chapter 11 Plan of Liquidation [Doc. 1019]
- x. Notice of Solicitation Version of Chapter 11 Plan of Liquidation [Doc. 1020]
- xi. Notice of Solicitation Version of Disclosure Statement [Doc. 1021]

- xii. Debtors' Notice of Affidavit of Publication of the Notice of Hearing to Consider Confirmation of Debtors' Joint Chapter 11 Plan of Liquidation in the Oklahoman [Doc. 1049]
- xiii. Notice of Filing of Plan Supplement [Doc. 1093]
- xiv. Notice of Filing of Proposed Plan Confirmation Order [Doc. 1094]
- xv. Debtors' Application for Leave to File Confirmation Brief Exceeding Page Limit Set Forth in Local Rule 9013-1(C) [Doc. 1115]
- xvi. Order Granting Leave to File Confirmation Brief Exceeding Page Limit Set Forth in Local Rule 9013-1(C) [Doc. 1116]
- xvii. Debtors' Omnibus Reply in Support of Confirmation of Plan of Liquidation [Doc. 1119]
- xviii. Debtors' Memorandum of Law in Support of Confirmation of Joint Chapter 11 Plan of Liquidation of White Star Petroleum Holdings, LLC and its Debtor Affiliates [Doc. 1120]
- xix. Declaration of Steven P. Coverick in Support of Confirmation of Joint Chapter 11 Plan of Liquidation of White Star Petroleum Holdings, LLC and its Debtor Affiliates [Doc. 1121]
- xx. Certification of Leticia Sanchez with Respect to the Tabulation of Votes on the Joint Chapter 11 Plan of Liquidation of White Star Petroleum Holdings, LLC and its Debtor Affiliates [Doc. 1122]
- xxi. Notice of Amended Plan of Liquidation [Doc. 1123]
- xxii. Notice of Filing of Revised Proposed Plan Confirmation Order [Doc. 1124]
- xxiii. Notice of Amended Litigation Trust Agreement [Doc. 1125]
- xxiv. Findings of Fact, Conclusions of Law and Order Confirming the Joint Chapter 11 Plan of Liquidation of White Star Petroleum Holdings, LLC and its Debtor Affiliates [Doc. 1132]
- xxv. Supplemental Notice of Hearing to Consider Confirmation of the Joint Chapter 11 Plan of Liquidation of White Star Petroleum Holdings, LLC and its Debtor Affiliates [Doc. 1131]
- xxvi. Notice of Filing of Further Revised Proposed Plan Confirmation Order [Doc. 1132]
- xxvii. Notice of Filing of Further Revised Proposed Plan Confirmation Order [Doc. 1146]

Status: This matter will be going forward on an uncontested basis.

Dated: April 14, 2020  
Oklahoma City, Oklahoma

/s/ John D. Dale  
John D. Dale, OBA No. 19787  
GABLEGOTWALS  
1100 ONEOK Plaza  
100 West 5th Street

Tulsa, Oklahoma 74103-4217  
Telephone: (918) 595-4800  
Fax: (918) 595-4990  
Email: [jdale@gablelaw.com](mailto:jdale@gablelaw.com)

-and-

/s/ Craig M. Regens  
Craig M. Regens, OBA No. 22894  
GABLEGOTWALS  
One Leadership Square  
211 North Robinson  
Oklahoma City, Oklahoma 73102  
Telephone: (405) 568-3313  
Facsimile: (405) 235-2875  
[cregens@gablelaw.com](mailto:cregens@gablelaw.com)

-and-

Andrew G. Dietderich, NY Bar 2850584  
Brian D. Glueckstein, NY Bar 4227005  
Alexa J. Kranzley, NY Bar 4707386  
SULLIVAN & CROMWELL LLP  
125 Broad Street  
New York, New York 10004  
Telephone: (212) 558-4000  
Facsimile: (212) 558-3588  
[dietdericha@sullcrom.com](mailto:dietdericha@sullcrom.com)  
[gluecksteinb@sullcrom.com](mailto:gluecksteinb@sullcrom.com)  
[kranzleya@sullcrom.com](mailto:kranzleya@sullcrom.com)

*Co-Counsel to the Debtors*