

**IN THE UNITED STATES BANKRUPTCY COURT
 FOR THE WESTERN DISTRICT OF OKLAHOMA**

In re	:	Chapter 11
	:	
WHITE STAR PETROLEUM HOLDINGS, LLC, <i>et al.</i> , ¹	:	Case No. 19-12521-JDL
	:	
Debtors.	:	Jointly Administered
	:	
	:	
	X	

**NOTICE OF ENTRY OF ORDER CONFIRMING THE JOINT
 CHAPTER 11 PLAN OF LIQUIDATION OF WHITE STAR
 PETROLEUM HOLDINGS, LLC AND ITS DEBTOR AFFILIATES**

PLEASE TAKE NOTICE that on April 16, 2020, the Honorable Janice D. Loyd, United States Bankruptcy Judge for the United States Bankruptcy Court for the Western District of Oklahoma, entered the *Findings of Fact, Conclusions of Law and Order Confirming the Joint Chapter 11 Plan of Liquidation of White Star Petroleum Holdings, LLC and its Debtor Affiliates* [Doc. 1152] (the “Confirmation Order”). The Confirmation Order, among other things, confirmed the *Joint Chapter 11 Plan of Liquidation of White Star Petroleum Holdings, LLC and its Debtor Affiliates* [Doc. 1020, Ex. 1] (including the Plan Supplement and all other exhibits and schedules thereto, as may be amended, modified or supplemented from time to time in accordance with its terms and the terms hereof, the “Plan”).²

PLEASE TAKE FURTHER NOTICE that in accordance with Section 3.1 of the Plan, any Holder of an Administrative Claim (except as otherwise provided in the Plan) must file and serve a request for payment of such Administrative Claim on the Plan Administrator on or before 4:00 p.m. on the 35th day after the Effective Date. Any Holder of an Administrative Claim who is required to, but does not, file and serve a request for payment of such Administrative Claim pursuant to the procedures specified in the Confirmation Order on or prior to the Administrative Claim Bar Date shall be forever barred, estopped and enjoined from asserting such Administrative

¹ The Debtors in these chapter 11 cases, and the last four digits of their U.S. taxpayer identification numbers are: White Star Petroleum Holdings, LLC (0575) (“WSTR Holdings”), White Star Petroleum, LLC (0977) (“WSTR”), White Star Petroleum II, LLC (4347) (“WSTR II”), White Star Petroleum Operating, LLC (5387) (“WSTR Operating”) and WSP Finance Corporation (9152) (“WSP Finance” and together with WSTR Holdings, WSTR, WSTR II and WSTR Operating, the “Debtors”). The Debtors’ corporate headquarters is located at 301 N.W. 63rd Street, Suite 600, Oklahoma City, OK 73116.

² Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to them in the Plan.



Claim against the Plan Administrator or its property, and such Administrative Claim shall be deemed discharged as of the Effective Date.

PLEASE TAKE FURTHER NOTICE that in accordance with Section 6.2 of the Plan, any Proof of Claim arising from or relating to the rejection of an Executory Contract or Unexpired Lease pursuant to the Plan must be filed with the Notice and Claims Agent before 4:00 p.m. (Central Time) on the 35th day after the Effective Date.

PLEASE TAKE FURTHER NOTICE that Article 10 of the Plan and the Confirmation order contain certain release, exculpation and injunction provisions that are binding on the Holders of Claims and Equity Interests as set forth in more detail in the Plan and Confirmation Order.

PLEASE TAKE FURTHER NOTICE that the Plan and its provisions are binding on the Debtors, the Plan Administrator, the Litigation Trustee and any Holder of a Claim or an Equity Interest and such Holder's respective successors and assigns, regardless of whether the Claim or the Equity Interest of such Holder is Impaired under the Plan, and regardless of whether such Holder voted to accept the Plan.

PLEASE TAKE FURTHER NOTICE that copies of the Confirmation Order and the Plan may be obtained from the Court's website, <https://ecf.okwb.uscourts.gov>, or obtained free of charge by accessing the website of the Debtors' claims and noticing agent, <https://www.kccllc.net/WhiteStar>.

Dated: April 16, 2020
Oklahoma City, Oklahoma

/s/ John D. Dale
John D. Dale, OBA No. 19787
GABLEGOTWALS
1100 ONEOK Plaza
100 West 5th Street
Tulsa, Oklahoma 74103-4217
Telephone: (918) 595-4800
Fax: (918) 595-4990
Email: jdale@gablelaw.com

-and-

/s/ Craig M. Regens
Craig M. Regens, OBA No. 22894
GABLEGOTWALS
One Leadership Square
211 North Robinson
Oklahoma City, Oklahoma 73102
Telephone: (405) 568-3313
Facsimile: (405) 235-2875
cregens@gablelaw.com

-and-

Andrew G. Dietderich, NY Bar 2850584
Brian D. Glueckstein, NY Bar 4227005
Alexa J. Kranzley, NY Bar 4707386
SULLIVAN & CROMWELL LLP
125 Broad Street
New York, New York 10004
Telephone: (212) 558-4000
Facsimile: (212) 558-3588
dietdericha@sullcrom.com
gluecksteinb@sullcrom.com
kranzleya@sullcrom.com

Co-Counsel to the Debtors