

Fill in this information to identify the case:

United States Bankruptcy Court for the:
Southern District of New York
(State)
Case number (if known): _____ Chapter 11

Check if this is an amended filing

Official Form 201
Voluntary Petition for Non-Individuals Filing for
Bankruptcy

04/16

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's Name Windstream Holdings, Inc.

2. All other names debtor used in the last 8 years N/A

Include any assumed names, trade names, and *doing business as* names

None.

3. Debtor's federal Employer Identification Number (EIN) 46-2847717

4. Debtor's address **Principal place of business** **Mailing address, if different from principal place of business**

4001 North Rodney Parham Road
Number Street

Number Street

Little Rock, Arkansas 72212

P.O. Box

City State Zip Code

City State Zip Code

Pulaski County
County

Location of principal assets, if different from principal place of business

Number Street

City State Zip Code

5. Debtor's website (URL) https://www.windstream.com/

6. Type of debtor
 Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))
 Partnership (excluding LLP)
 Other. Specify: _____



Debtor Windstream Holdings, Inc. Case number (if known) _____
Name

7. Describe debtor's business

A. Check One:

- Health Care Business (as defined in 11 U.S.C. § 101(27A))
- Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- Railroad (as defined in 11 U.S.C. § 101(44))
- Stockbroker (as defined in 11 U.S.C. § 101(53A))
- Commodity Broker (as defined in 11 U.S.C. § 101(6))
- Clearing Bank (as defined in 11 U.S.C. § 781(3))
- None of the above

B. Check all that apply:

- Tax-exempt entity (as described in 26 U.S.C. § 501)
- Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)
- Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <http://www.uscourts.gov/four-digit-national-association-naics-codes> .
5172 - Wireless Telecommunications Carriers (except Satellite)

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check One:

- Chapter 7
- Chapter 9

Chapter 11. Check all that apply:

- Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that).
- The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return, or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- A plan is being filed with this petition.
- Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
- The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

No

Yes.

District _____	When _____	Case number _____
	MM/DD/YYYY	
District _____	When _____	Case number _____
	MM/DD/YYYY	

If more than 2 cases, attach a separate list.

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

No

Yes.

Debtor <u>See attached Schedule 1</u>	Relationship <u>Affiliate</u>
District <u>Southern District of New York</u>	When <u>02/25/2019</u>
Case number, if known _____	MM / DD / YYYY

List all cases. If more than 1, attach a separate list.

Debtor Windstream Holdings, Inc. Case number (if known) _____
Name

11. Why is the case filed in this district?

Check all that apply:

- Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

- No
- Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (Check all that apply.)

- It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.
What is the hazard? _____
- It needs to be physically secured or protected from the weather.
- It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).
- Other _____

Where is the property?

Number _____ Street _____
City _____ State _____ Zip Code _____

Is the property insured?

- No
- Yes. Insurance agency _____
Contact name _____
Phone _____

Statistical and administrative information

13. Debtor's estimation of available funds

Check one:

- Funds will be available for distribution to unsecured creditors.
- After any administrative expenses are paid, no funds will be available for distribution to unsecured creditors.

14. Estimated number of creditors (on a consolidated basis)

- | | | |
|----------------------------------|--|---|
| <input type="checkbox"/> 1-49 | <input type="checkbox"/> 1,000-5,000 | <input type="checkbox"/> 25,001-50,000 |
| <input type="checkbox"/> 50-99 | <input type="checkbox"/> 5,001-10,000 | <input type="checkbox"/> 50,001-100,000 |
| <input type="checkbox"/> 100-199 | <input type="checkbox"/> 10,001-25,000 | <input checked="" type="checkbox"/> More than 100,000 |
| <input type="checkbox"/> 200-999 | | |

15. Estimated assets (on a consolidated basis)

- | | | |
|--|--|---|
| <input type="checkbox"/> \$0-\$50,000 | <input type="checkbox"/> \$1,000,001-\$10 million | <input type="checkbox"/> \$500,000,001-\$1 billion |
| <input type="checkbox"/> \$50,001-\$100,000 | <input type="checkbox"/> \$10,000,001-\$50 million | <input type="checkbox"/> \$1,000,000,001-\$10 billion |
| <input type="checkbox"/> \$100,001-\$500,000 | <input type="checkbox"/> \$50,000,001-\$100 million | <input checked="" type="checkbox"/> \$10,000,000,001-\$50 billion |
| <input type="checkbox"/> \$500,001-\$1 million | <input type="checkbox"/> \$100,000,001-\$500 million | <input type="checkbox"/> More than \$50 billion |

Debtor Windstream Holdings, Inc. Case number (if known) _____
Name

- 16. Estimated liabilities (on a consolidated basis)**
- | | | |
|--|--|---|
| <input type="checkbox"/> \$0-\$50,000 | <input type="checkbox"/> \$1,000,001-\$10 million | <input type="checkbox"/> \$500,000,001-\$1 billion |
| <input type="checkbox"/> \$50,001-\$100,000 | <input type="checkbox"/> \$10,000,001-\$50 million | <input type="checkbox"/> \$1,000,000,001-\$10 billion |
| <input type="checkbox"/> \$100,001-\$500,000 | <input type="checkbox"/> \$50,000,001-\$100 million | <input checked="" type="checkbox"/> \$10,000,000,001-\$50 billion |
| <input type="checkbox"/> \$500,001-\$1 million | <input type="checkbox"/> \$100,000,001-\$500 million | <input type="checkbox"/> More than \$50 billion |

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 02/25/2019
MM/ DD / YYYY

X /s/ Kristi M. Moody
Signature of authorized representative of debtor

Kristi M. Moody
Printed name

Title Authorized Officer

18. Signature of attorney

X /s/ Stephen E. Hessler
Signature of attorney for debtor

Date 02/25/2019
MM/ DD/YYYY

Stephen E. Hessler
Printed name

Kirkland & Ellis LLP
Firm name

601 Lexington Avenue
Number Street

New York
City

New York 10022
State ZIP Code

(212) 446-4800
Contact phone

stephen.hessler@kirkland.com
Email address

4576856 New York
Bar number State

Official Form 201A (12/15)

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:)	Chapter 11
WINDSTREAM HOLDINGS, INC.,)	Case No. 19-_____ (____)
Debtor.)	

Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11

1. If any of the debtor's securities are registered under Section 12 of the Securities Exchange Act of 1934, the SEC file number is 001-32422

2. The following financial data is the latest available information and refers to the debtor's condition on January 31, 2019

(a) Total assets	\$ <u>13,126,435,000</u>	
(b) Total debts (including debts listed in 2.c., below)	\$ <u>11,199,070,000</u>	
(c) Debt securities held by more than 500 holders		Approximate number of holders:
secured <input type="checkbox"/> unsecured <input type="checkbox"/> subordinated <input type="checkbox"/>	\$ _____	_____
secured <input type="checkbox"/> unsecured <input type="checkbox"/> subordinated <input type="checkbox"/>	\$ _____	_____
secured <input type="checkbox"/> unsecured <input type="checkbox"/> subordinated <input type="checkbox"/>	\$ _____	_____
secured <input type="checkbox"/> unsecured <input type="checkbox"/> subordinated <input type="checkbox"/>	\$ _____	_____
secured <input type="checkbox"/> unsecured <input type="checkbox"/> subordinated <input type="checkbox"/>	\$ _____	_____
(d) Number of shares of preferred stock		<u>0¹</u>
(e) Number of shares of common stock		<u>42,935,334²</u>

Comments, if any: Windstream Holdings, Inc. does not and cannot know the precise number of beneficial holders of any of the debt securities it has issued and does not believe that any such securities are held by more than 500 holders.

3. Brief description of debtor's business: The Debtors are a leading provider of advanced network communications and technology solutions for businesses across the United States. The Debtors also offer broadband, entertainment and security solutions to consumers and small businesses primarily in rural areas in 18 states. Additionally, the Debtors supply core transport solutions on a local and long-haul fiber network spanning approximately 150,000 miles.

4. List the names of any person who directly or indirectly owns, controls, or holds, with power to vote, 5% or more of the voting securities of debtor: BlackRock Institutional Trust Company, N.A. (8.00%); The Vanguard Group, Inc. (7.53%)

¹ 6,666,667 shares authorized.

² As of December 31, 2018.

Fill in this information to identify the case:	
United States Bankruptcy Court for the:	
Southern District of New York	
(State)	
Case number (if known): _____	Chapter <u>11</u>

Check if this is an amended filing

Schedule 1
Pending Bankruptcy Cases Filed by the Debtor and Affiliates of the Debtor

On the date hereof, each of the entities listed below (collectively, the “Debtors”) filed a petition in the United States Bankruptcy Court for the Southern District of New York for relief under chapter 11 of title 11 of the United States Code. The Debtors have moved for joint administration of these cases under the case number assigned to the chapter 11 case of Windstream Holdings, Inc.

- | | | |
|---|---|---|
| 1. Windstream Holdings, Inc. | 41. Conestoga Management Services, Inc. | 80. Iowa Telecom Data Services, L.C. |
| 2. Windstream Business Holdings, LLC | 42. Conestoga Wireless Company | 81. Iowa Telecom Technologies, LLC |
| 3. Allworx Corp. | 43. Connecticut Broadband, LLC | 82. IWA Services, LLC |
| 4. American Telephone Company, LLC | 44. Connecticut Telephone & Communication Systems, Inc. | 83. KDL Holdings, LLC |
| 5. ARC Networks, Inc. | 45. Conversent Communications Long Distance, LLC | 84. LDMI Telecommunications, LLC |
| 6. A.R.C. Networks, Inc. | 46. Conversent Communications of Connecticut, LLC | 85. Lightship Telecom, LLC |
| 7. ATX Communications, Inc. | 47. Conversent Communications of Maine, LLC | 86. MassComm, LLC |
| 8. ATX Licensing, Inc. | 48. Conversent Communications of Massachusetts, Inc. | 87. McLeodUSA Information Services LLC |
| 9. ATX Telecommunications Services of Virginia, LLC | 49. Conversent Communications of New Hampshire, LLC | 88. McLeodUSA Purchasing, LLC |
| 10. Birmingham Data Link, LLC | 50. Conversent Communications of New Jersey, LLC | 89. McLeodUSA Telecommunications Services, L.L.C. |
| 11. BOB, LLC | 51. Conversent Communications of New York, LLC | 90. MPX, Inc. |
| 12. Boston Retail Partners LLC | 52. Conversent Communications of Pennsylvania, LLC | 91. Nashville Data Link, LLC |
| 13. BridgeCom Holdings, Inc. | 53. Conversent Communications of Rhode Island, LLC | 92. Network Telephone, LLC |
| 14. BridgeCom International, Inc. | 54. Conversent Communications of Vermont, LLC | 93. Norlight Telecommunications of Virginia, LLC |
| 15. BridgeCom Solutions Group, Inc. | 55. Conversent Communications Resale L.L.C. | 94. Oklahoma Windstream, LLC |
| 16. Broadview Networks, Inc. | 56. CoreComm-ATX, Inc. | 95. Open Support Systems, LLC |
| 17. Broadview Networks of Massachusetts, Inc. | 57. CoreComm Communications, LLC | 96. PaeTec Communications of Virginia, LLC |
| 18. Broadview Networks of Virginia, Inc. | 58. CTC Communications Corporation | 97. PaeTec Communications, LLC |
| 19. Broadview NP Acquisition Corp. | 59. CTC Communications of Virginia, Inc. | 98. PAETEC Holding, LLC |
| 20. Buffalo Valley Management Services, Inc. | 60. D&E Communications, LLC | 99. PAETEC iTEL, L.L.C. |
| 21. Business Telecom of Virginia, Inc. | 61. D&E Management Services, Inc. | 100. PAETEC Realty LLC |
| 22. Business Telecom, LLC | 62. D&E Networks, Inc. | 101. PAETEC, LLC |
| 23. BV-BC Acquisition Corporation | 63. D&E Wireless, Inc. | 102. PCS Licenses, Inc. |
| 24. Cavalier IP TV, LLC | 64. Deltacom, LLC | 103. Progress Place Realty Holding Company, LLC |
| 25. Cavalier Services, LLC | 65. Earthlink Business, LLC | 104. RevChain Solutions, LLC |
| 26. Cavalier Telephone Mid-Atlantic, L.L.C. | 66. Earthlink Carrier, LLC | 105. SM Holdings, LLC |
| 27. Cavalier Telephone, L.L.C. | 67. Equity Leasing, Inc. | 106. Southwest Enhanced Network Services, LLC |
| 28. CCL Historical, Inc. | 68. Eureka Broadband Corporation | 107. Talk America of Virginia, LLC |
| 29. Choice One Communications of Connecticut Inc. | 69. Eureka Holdings, LLC | 108. Talk America, LLC |
| 30. Choice One Communications of Maine Inc. | 70. Eureka Networks, LLC | 109. Televue, LLC |
| 31. Choice One Communications of Massachusetts Inc. | 71. Eureka Telecom, Inc. | 110. Texas Windstream, LLC |
| 32. Choice One Communications of New York Inc. | 72. Eureka Telecom of VA, Inc. | 111. The Other Phone Company, LLC |
| 33. Choice One Communications of Ohio Inc. | 73. Georgia Windstream, LLC | 112. TriNet, LLC |
| 34. Choice One Communications of Pennsylvania Inc. | 74. Heart of the Lakes Cable Systems, Inc. | 113. TruCom Corporation |
| 35. Choice One Communications of Rhode Island Inc. | 75. Infocore, Inc. | 114. US LEC Communications LLC |
| 36. Choice One Communications Resale L.L.C. | 76. Info-Highway International, Inc. | 115. US LEC of Alabama LLC |
| 37. Choice One Communications of Vermont Inc. | 77. InfoHighway Communications Corporation | 116. US LEC of Florida LLC |
| 38. Choice One of New Hampshire, Inc. | 78. InfoHighway of Virginia, Inc. | 117. US LEC of Georgia LLC |
| 39. Cinergy Communications Company of Virginia, LLC | 79. Intellifiber Networks, LLC | 118. US LEC of Maryland LLC |
| 40. Conestoga Enterprises, Inc. | | 119. US LEC of North Carolina LLC |
| | | 120. US LEC of Pennsylvania LLC |
| | | 121. US LEC of South Carolina LLC |
| | | 122. US LEC of Tennessee LLC |
| | | 123. US LEC of Virginia LLC |
| | | 124. US Xchange Inc. |
| | | 125. US Xchange of Illinois, L.L.C. |
| | | 126. US Xchange of Indiana, L.L.C. |

- 127. US Xchange of Michigan, L.L.C.
- 128. US Xchange of Wisconsin, L.L.C.
- 129. Valor Telecommunications of Texas, LLC
- 130. WaveTel NC License Corporation
- 131. WIN Sales & Leasing, Inc.
- 132. Windstream Accucomm Networks, LLC
- 133. Windstream Accucomm Telecommunications, LLC
- 134. Windstream Alabama, LLC
- 135. Windstream Arkansas, LLC
- 136. Windstream Buffalo Valley, Inc.
- 137. Windstream BV Holdings, LLC
- 138. Windstream Cavalier, LLC
- 139. Windstream Communications Kerrville, LLC
- 140. Windstream Communications Telecom, LLC
- 141. Windstream Communications, LLC
- 142. Windstream Concord Telephone, LLC
- 143. Windstream Conestoga, Inc.
- 144. Windstream CTC Internet Services, Inc.
- 145. Windstream D&E Systems, LLC
- 146. Windstream D&E, Inc.
- 147. Windstream Direct, LLC
- 148. Windstream Eagle Holdings LLC
- 149. Windstream Eagle Services, LLC
- 150. Windstream EN-TEL, LLC
- 151. Windstream Finance Corp
- 152. Windstream Florida, LLC
- 153. Windstream Georgia Communications, LLC
- 154. Windstream Georgia Telephone, LLC
- 155. Windstream Georgia, LLC
- 156. Windstream Holding of the Midwest, Inc.
- 157. Windstream Iowa Communications, LLC
- 158. Windstream Iowa-Comm, LLC
- 159. Windstream IT-Comm, LLC
- 160. Windstream KDL, LLC
- 161. Windstream KDL-VA, LLC
- 162. Windstream Kentucky East, LLC
- 163. Windstream Kentucky West, LLC
- 164. Windstream Kerrville Long Distance, LLC
- 165. Windstream Lakedale Link, Inc.
- 166. Windstream Lakedale, Inc.
- 167. Windstream Leasing, LLC
- 168. Windstream Lexcom Communications, LLC
- 169. Windstream Lexcom Entertainment, LLC
- 170. Windstream Lexcom Long Distance, LLC
- 171. Windstream Lexcom Wireless, LLC
- 172. Windstream Mississippi, LLC
- 173. Windstream Missouri, LLC
- 174. Windstream Montezuma, LLC
- 175. Windstream Nebraska, Inc.
- 176. Windstream Network Services of the Midwest, Inc.
- 177. Windstream New York, Inc.
- 178. Windstream Norlight, LLC
- 179. Windstream North Carolina, LLC
- 180. Windstream NorthStar, LLC
- 181. Windstream NTI, LLC
- 182. Windstream NuVox Arkansas, LLC
- 183. Windstream NuVox Illinois, LLC
- 184. Windstream NuVox Indiana, LLC
- 185. Windstream NuVox Kansas, LLC
- 186. Windstream NuVox Missouri, LLC
- 187. Windstream NuVox Ohio, LLC
- 188. Windstream NuVox Oklahoma, LLC
- 189. Windstream NuVox, LLC
- 190. Windstream of the Midwest, Inc.
- 191. Windstream Ohio, LLC
- 192. Windstream Oklahoma, LLC
- 193. Windstream Pennsylvania, LLC
- 194. Windstream Services, LLC
- 195. Windstream SHAL Networks, Inc.
- 196. Windstream SHAL, LLC
- 197. Windstream Shared Services, LLC
- 198. Windstream South Carolina, LLC
- 199. Windstream Southwest Long Distance, LLC
- 200. Windstream Standard, LLC
- 201. Windstream Sugar Land, LLC
- 202. Windstream Supply, LLC
- 203. Windstream Systems of the Midwest, Inc.
- 204. Windstream Western Reserve, LLC
- 205. Xeta Technologies, Inc.

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:)	Chapter 11
WINDSTREAM HOLDINGS, INC.,)	Case No. 19-_____ (___)
Debtor.)	

LIST OF EQUITY SECURITY HOLDERS³

Debtor	Equity Holders	Address of Equity Holder	Percentage of Equity Held
Windstream Holdings, Inc.	BlackRock Institutional Trust Company, N.A.	400 Howard Street San Francisco, CA 94105	8.00%
	The Vanguard Group, Inc.	100 Vanguard Boulevard V26 Malvern, PA 19355	7.53%
	CQS Cayman LP	53 Market St Gardenia Court Camana Bay, Grand Cayman KY1-1104	4.63%
	Elliott Management Corporation	40 West 57th Street New York, NY 10019	4.31%
	Brigade Capital Management, LP	399 Park Avenue Suite 1600 New York, NY 10022	4.01%
	Renaissance Technologies LLC	800 Third Avenue New York, NY 10022	3.78%
	PointState Capital LP	40 West 57th Street 25th Floor New York, NY 10019	3.03%
	JP Morgan Asset Management	245 Park Avenue New York, NY 10167	2.70%
	BlueMountain Capital Management, LLC	280 Park Avenue 12th Floor New York, NY 10017	2.32%
	Citadel LLC	131 South Dearborn Street Chicago, IL 60603	2.31%
	Charles Schwab Investment Management, Inc.	211 Main Street San Francisco, CA 94105	2.20%
	State Street Global Advisors (US)	1 Iron Street Boston, MA 02210-1641	2.20%
	Invesco Capital Management LLC	3500 Lacey Road Suite 700 Downers Grove, IL 60515	1.37%
	Spark Investment Management LLC	150 East 58th Street 26th Floor New York, NY 10155-0002	1.17%
Northern Trust Investments, Inc.	50 South La Salle Street Chicago, IL 60603	1.10%	

³ This list serves as the disclosure required to be made by the debtor pursuant to rule 1007 of the Federal Rules of Bankruptcy Procedure. All equity positions listed are as of February 15, 2019. By the Debtors' Motion for Entry of an Order (I) Extending Time to File Schedules of Assets and Liabilities, Schedules of Current Income and Expenditures, Schedules of Executory Contracts and Unexpired Leases, Statements of Financial Affairs, and Rule 2015.3 Financial Reports, and (II) Waiving Requirements to File Lists of Equity Holders filed contemporaneously herewith, the debtor is requesting a waiver of the requirement under rule 1007 to file a list of all of its equity security holders.

Debtor	Equity Holders	Address of Equity Holder	Percentage of Equity Held
Windstream Holdings, Inc.	Bank of America Merrill Lynch (US)	100 North Tryon Street Charlotte, NC 28255	0.95%
	Geode Capital Management, L.L.C.	One Post Office Square, 20th Floor Boston, MA 02109-2804	0.94%
	Millennium Management LLC	666 Fifth Avenue, 8th Floor New York, NY 10103	0.81%
	Goldman Sachs & Company, Inc.	200 West Street, 29th Floor New York, NY 10282	0.73%
	California Public Employees' Retirement System	Lincoln Plaza East 400 Q Street Room 1820 Sacramento, CA 95811	0.71%
	Parametric Portfolio Associates LLC	1918 Eighth Avenue Suite 3100 Seattle, WA 98101	0.64%
	Barclays Capital Inc.	745 7th Avenue New York, NY 10019	0.59%
	American Century Investment Management, Inc.	4500 Main Street Kansas City, MO 64111-7709	0.40%
	Wells Fargo Securities, LLC	550 South Tryon Street 6th Floor D1086-060 Charlotte, NC 28202	0.37%
	CTC myCFO, LLC	2200 Geng Road Suite 100 Palo Alto, CA 94303	0.35%
	Alpine Global Management, LLC	140 Broadway 38th Floor New York, NY 10005	0.35%
	BlackRock Investment Management, LLC	1 University Square Drive Princeton, NJ 08540-6455	0.32%
	Credit Suisse Securities (USA) LLC	11 Madison Avenue 24th Floor New York, NY 10010	0.31%
	Susquehanna International Group, LLP	401 City Avenue Bala Cynwyd, PA 19004	0.29%
	Two Sigma Investments, LP	100 Avenue of the Americas 16th Floor New York, NY 10013	0.28%
	BNY Mellon Asset Management	BNY Mellon Center 201 Washington Street Boston, MA 02108	0.28%
	PanAgora Asset Management Inc.	One International Place 24th Floor Boston, MA 02110	0.27%
	California State Teachers Retirement System	100 Waterfront Place West Sacramento, CA 95605	0.25%
	KBC Group NV	Havenlaan 2 Brussels, 1080 Belgium	0.22%
	BlackRock Financial Management, Inc.	40 East 52nd Street New York, NY 10022	0.22%
SG Americas Securities, L.L.C.	245 Park Avenue New York, NY 10167	0.21%	
Norges Bank Investment Management (NBIM)	Bankplassen 2 P.O. Box 1179 Sentrum Oslo, NO-0107 Norway	0.21%	

Debtor	Equity Holders	Address of Equity Holder	Percentage of Equity Held
Windstream Holdings, Inc.	Bardin Hill Investment Partners LP	477 Madison Avenue 8th Floor New York, NY 10022	0.20%
	PDT Partners, LLC	1745 Broadway 25th Floor New York, NY 10019	0.20%
	UBS Securities LLC	1285 Avenue of the Americas New York, NY 10019	0.20%
	Bridgeway Capital Management, Inc.	20 Greenway Plaza Suite 450 Houston, TX 77046	0.19%
	Northern Trust Global Investments	50 Bank Street Canary Wharf London, E145NT United Kingdom	0.18%
	Gabelli Funds, LLC	One Corporate Center Rye, NY 10580-1422	0.18%
	Arrowstreet Capital, Limited Partnership	200 Clarendon Street 30th Floor Boston, MA 02116	0.18%
	Victory Capital Management Inc.	4900 Tiedeman Road 4th Floor Brooklyn, OH 44144-1226	0.17%
	AQR Capital Management, LLC	Two Greenwich Plaza 3rd Floor Greenwich, CT 06830	0.17%
	Rhumblin Advisers Ltd. Partnership	265 Franklin Street 21st Floor Boston, MA 02110	0.15%
	AllianceBernstein L.P.	1345 Avenue of the Americas New York, NY 10105	0.15%
	Jefferies LLC	520 Madison Avenue 10th Floor New York, NY 10022	0.14%
	Deutsche Asset Management Americas	345 Park Avenue New York, NY 10154	0.14%
	Mellon Investments Corporation	One Boston Place 201 Washington Street Boston, MA 02108-4408	0.14%
	J.P. Morgan Securities LLC	277 Park Avenue New York, NY 10172	0.13%
	JPMorgan Private Bank (United States)	270 Park Avenue New York, NY 10017	0.13%
	Raymond James & Associates, Inc.	880 Carillon Parkway St. Petersburg, FL 33716	0.11%
	Group One Trading, L.P.	425 S Financial Place Suite 3232 Chicago, IL 60605	0.10%
	NNIP Advisors B.V.	Schenkkade 65 The Hague, AS 2595 Netherlands	0.09%
	Wells Fargo Bank, N.A.	420 Montgomery Street San Francisco, CA 94104	0.09%
T. Rowe Price Associates, Inc.	100 East Pratt Street Baltimore, MD 21202	0.09%	
New York State Common Retirement Fund	110 State Street Albany, NY 12236	0.09%	
Nuveen LLC	730 Third Ave New York, NY 10017	0.08%	

Debtor	Equity Holders	Address of Equity Holder	Percentage of Equity Held
	Florida State Board of Administration	1801 Hermitage Blvd. Suite 100 Tallahassee, FL 32308	0.07%
	PIMCO (US)	650 Newport Center Drive Newport Beach, CA 92660	0.07%
	Citi Investment Research (US)	388 Greenwich Street New York, NY 10013	0.06%
	Wells Capital Management Inc.	525 Market Street 10th Floor San Francisco, CA 94105	0.06%
	Acadian Asset Management LLC	260 Franklin Street Boston, MA 02110	0.06%
	SunAmerica Asset Management, LLC	Harborside 5 185 Hudson St Suite 3300 Jersey City, NJ 07311	0.06%
	Morgan Stanley Wealth Management	601 Union Street Suite 5200 Seattle, WA 98101	0.06%
	Commonwealth Bank of Australia	Ground Floor Tower 1 201 Sussex Street Sydney, NSW 2000 Australia	0.06%
	Analytic Investors, LLC	525 Market Street 10th Floor San Francisco, CA 94105	0.06%
	HBK Investments, L.P.	2300 North Field Street Suite 2200 Dallas, TX 75201	0.06%
	Simplex Trading, LLC	230 S. LaSalle St No 4 Chicago, IL 60604	0.05%
	Isthmus Partners, LLC	One South Pickney St Suite 818 Madison, WI 53703	0.04%
	Teton Advisors, Inc.	One Corporate Center 401 Theodore Fremd Avenue Rye, NY 10580	0.04%
	Commonwealth Financial Network	29 Sawyer Road Waltham, MA 02453-3483	0.04%
	Public Employees' Retirement Association of CO	1301 Pennsylvania St Denver, CO 80203	0.04%
	Wolverine Trading, LLC	175 W. Jackson Blvd Suite 200 Chicago, IL 60604	0.04%
	D. E. Shaw & Co., L.P.	1166 Avenue of the Americas 9th Floor New York, NY 10036	0.04%
	Cavalier Investments, LLC	2050 Marconi Drive Suite 300 Alpharetta, GA 30005	0.04%
	Advisors Asset Management, Inc.	18925 Base Camp Road Suite 203 Monument, CO 80132	0.04%
	Voya Investment Management LLC	230 Park Avenue New York, NY 10169	0.04%

Debtor	Equity Holders	Address of Equity Holder	Percentage of Equity Held
Windstream Holdings, Inc.	Friess Associates LLC	3711 Kennett Pike Suite 205 Greenville, DE 19807	0.03%
	Spot Trading LLC_NLE	440 South LaSalle Street Suite 2800 Chicago, IL 60605	0.03%
	BlackRock Advisors (UK) Limited	12 Throgmorton Avenue Draper Gardens London, EC2N 2DL United Kingdom	0.03%
	Zacks Investment Management, Inc.	227 W. Monroe Suite 4350 Chicago, IL 60606	0.03%
	JPMorgan Asset Management (Japan) Limited	Tokyo Building 7-3 Marunouchi 2- Chome Chiyoda-Ku, 100-6432 Japan	0.03%
	Manulife Asset Management Limited	200 Blur Street East North Tower, 6th Fl Toronto, ON M4W 1E5 Canada	0.03%
	Deutsche Asset Management (UK) Limited	One Appold Street London, EC2A 2UU United Kingdom	0.03%
	Stone Ridge Asset Management LLC	510 Madison Ave 21st Floor New York City, NY 10022	0.03%
	First Republic Investment Management, Inc.	111 Pine Street San Francisco, CA 94111	0.03%
	RBC Capital Markets Wealth Management	60 S 6th St Minneapolis, MN 55402	0.03%
	Virtu Americas LLC	300 Vesey Street New York, NY 10282	0.03%
	Raymond James Financial Services Advisors, Inc.	880 Carillon Parkway St. Petersburg, FL 33716	0.03%
	World Asset Management, Inc.	411 W. Lafayette Blvd MC 3379 Detroit, MI 48226	0.02%
	Regions Investment Management, Inc.	1901 6th Avenue North 4th Floor Birmingham, AL 35203	0.02%
	TFS Capital LLC	10 N High St 5th Floor West Chester, PA 19380	0.02%
	Marshall Wace LLP	George House 131 Sloane St London, SW1X 9AT United Kingdom	0.02%
	Tower Research Capital LLC	377 Broadway 11th Floor New York, NY 10013	0.02%
Quantamental Technologies LLC	50 Main St Suite 501 White Plains, NY 10606	0.01%	
USAA Investment Management Company	9800 Fredericksburg Road San Antonio, TX 78288-0227	0.01%	
Wells Fargo Advisors	1021 East Cary Street James Center II, 22nd Floor Richmond, VA 23219	0.01%	

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

)	
In re:)	Chapter 11
)	
WINDSTREAM HOLDINGS, INC.,)	Case No. 19-_____ (____)
)	
Debtor.)	
)	

CORPORATE OWNERSHIP STATEMENT

Pursuant to rules 1007(a)(1) and 7007.1 of the Federal Rules of Bankruptcy Procedure, the following are corporations, other than a government unit, that directly or indirectly own 10% or more of any class of the debtor's equity interest:

Shareholder	Approximate Percentage of Shares Held
N/A	N/A

Fill in this information to identify the case:

Debtor name	Windstream Holdings, Inc., et al.	
United States Bankruptcy Court for the:	Southern District of New York	
Case number (If known):	_____	(State)

Check if this is an amended filing

Official Form 204

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 50 Largest Unsecured Claims and Are Not Insiders

12/15

A list of creditors holding the 50 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an *insider*, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 50 largest unsecured claims.

	Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim		
					Total claim, if partially secured	Deduction for value of collateral or setoff [1]	Unsecured Claim
1	U.S. BANK NATIONAL ASSOCIATION TWO MIDTOWN PLAZA 1349 WEST PEACHTREE STREET SUITE 1050 ATLANTA, GEORGIA 30309	ATTN: GLOBAL CORPORATE TRUST SERVICES TELEPHONE: (404) 898-8830 FACSIMILE: (404) 898-8844 EMAIL: N/A	BOND DEBT				\$806,900,000.00
2	U.S. BANK NATIONAL ASSOCIATION TWO MIDTOWN PLAZA 1349 WEST PEACHTREE STREET SUITE 1050 ATLANTA, GEORGIA 30309	ATTN: GLOBAL CORPORATE TRUST SERVICES TELEPHONE: (404) 898-8830 FACSIMILE: (404) 898-8844 EMAIL: N/A	BOND DEBT				\$105,800,000.00
3	U.S. BANK NATIONAL ASSOCIATION TWO MIDTOWN PLAZA 1349 WEST PEACHTREE STREET SUITE 1050 ATLANTA, GEORGIA 30309	ATTN: GLOBAL CORPORATE TRUST SERVICES TELEPHONE: (404) 898-8830 FACSIMILE: (404) 898-8844 EMAIL: N/A	BOND DEBT				\$78,100,000.00
4	U.S. BANK NATIONAL ASSOCIATION TWO MIDTOWN PLAZA 1349 WEST PEACHTREE STREET SUITE 1050 ATLANTA, GEORGIA 30309	ATTN: GLOBAL CORPORATE TRUST SERVICES TELEPHONE: (404) 898-8830 FACSIMILE: (404) 898-8844 EMAIL: N/A	BOND DEBT				\$70,100,000.00
5	AT&T 208 SOUTH AKARD STREET DALLAS, TX 75202	ATTN: GENERAL COUNSEL TELEPHONE: 210-821-4105 FAX: 210-351-2198 EMAIL: DAVID.MCATEE@ATT.COM; WW0118@ATT.COM	TRADE				\$49,551,947.00

¹ The Debtors reserve the right to assert setoff and other rights with respect to any of the claims listed herein.

	Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff [1]	Unsecured Claim
6	U.S. BANK NATIONAL ASSOCIATION TWO MIDTOWN PLAZA 1349 WEST PEACHTREE STREET SUITE 1050 ATLANTA, GEORGIA 30309	ATTN: GLOBAL CORPORATE TRUST SERVICES TELEPHONE: (404) 898-8830 FACSIMILE: (404) 898-8844 EMAIL: N/A	BOND DEBT				\$36,200,000.00
7	U.S. BANK NATIONAL ASSOCIATION TWO MIDTOWN PLAZA 1349 WEST PEACHTREE STREET SUITE 1050 ATLANTA, GEORGIA 30309	ATTN: GLOBAL CORPORATE TRUST SERVICES TELEPHONE: (404) 898-8830 FACSIMILE: (404) 898-8844 EMAIL: N/A	BOND DEBT				\$34,400,000.00
8	VERIZON 1095 AVENUE OF THE AMERICAS NEW YORK, NY 10036	ATTN: GENERAL COUNSEL TELEPHONE: 212-395-1000 FAX: 212-517-1897 EMAIL: CRAIG.SILLIMAN@VERIZON.COM	TRADE				\$34,054,820.00
9	AT&T PRO CABS 208 SOUTH AKARD STREET DALLAS, TX 75202	ATTN: GENERAL COUNSEL TELEPHONE: 210-821-4105 FAX: 210-351-2198 EMAIL: DAVID.MCATEE@ATT.COM; WW0118@ATT.COM	TRADE				\$8,802,645 .00
10	GLOBE COMMUNICATIONS INC. 950 48TH AVE NORTH SUITE 100 MYRTLE BEACH, SC 29577	ATTN: DIRECTOR OR OFFICER TELEPHONE: 843- 839-5544 FAX: 843-839-5545 EMAIL: RUSTYLUNDY@GLOBEINC.COM	TRADE				\$8,368,733.00
11	BELLSOUTH PRO CABS 600 N POINT PKWY ALPHARETTA, GA 30005	ATTN: ROC-CABS TELEPHONE: 555-555-5555; 404-249-2000 FAX: 404-249-2071 EMAIL: RT2547@ATT.COM	TRADE				\$7,467,897.00
12	CENTURYLINK 100 CENTURYLINK DRIVE MONROE, LA 71203	ATTN: GENERAL COUNSEL TELEPHONE: 318-388-9000 FAX: 318-388-9064 EMAIL: STACEY.GOFF@CENTURYLINK.COM	TRADE				\$7,028,123.00
13	FRONTIER 401 MERRITT 7 NORWALK, CT 06851	ATTN: GENERAL COUNSEL TELEPHONE: 203-614-5600 FAX: 203-614-4651 EMAIL: MARK.NIELSEN@FTR.COM	TRADE				\$6,892,743.00
14	LEC SERVICES INC. 138 VAN CAMP BLVD LOS LUNAS, NM 87031	ATTN: DIRECTOR OR OFFICER TELEPHONE: 505-301-3404 FAX: N/A EMAIL: DSCROSSLEY@ISP.COM	TRADE				\$6,582,326.00
15	INFINERA 140 CASPIAN COURT SUNNYVALE, CA 94089	ATTN: DIRECTOR OR OFFICER TELEPHONE: 408-572-5200 FAX: 408-572-5454 EMAIL: DHEARD@INFINERA.COM	TRADE				\$6,081,389.00
16	TRIPLE D COMMUNICATIONS 3006 PARK CENTRAL AVENUE NICHOLASVILLE, KY 40356	ATTN: DANNY WHITE TELEPHONE: 859-887-4683 FAX: 859-885-9824 EMAIL: DWHITE@TRIPLEDLLC.COM	TRADE				\$5,928,006.00

	Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim		
					Total claim, if partially secured	Deduction for value of collateral or setoff [1]	Unsecured Claim
17	VELOCLOUD NETWORKS INC. 3429 HILLVIEW AVE PALO ALTO, CA 94304	ATTN: VMWARE HILLTOP TELEPHONE: 650-209-4180 FAX: 650-475-5001 EMAIL: AOLL@VMWARE.COM; CONTACT@VELOCLOUD.COM	TRADE				\$5,598,590.00
18	ELEMENT - FKA PHH 655 BUSINESS CENTER DRIVE SUITE 250 HORSHAM, PA 19044	ATTN: DIRECTOR OR OFFICER TELEPHONE: 267-960-4000 FAX: 267-960-4001 EMAIL: N/A	TRADE				\$5,435,197.00
19	TRAWICK CONSTRUCTION CO 1555 SOUTH BOULEVARD CHIPLEY, FL 32428-1626	ATTN: DIRECTOR OR OFFICER TELEPHONE: 850-638-0429 FAX: 850-638-8373 EMAIL: DOUG.TRAWICK@TRAWICKCONSTRUCTION.COM	TRADE				\$5,418,813.00
20	ADTRAN 901 EXPLORER BOULEVARD HUNTSVILLE, AL 35806	ATTN: DIRECTOR OR OFFICER TELEPHONE: 256-963-8000 FAX: 256-963-6300 EMAIL: KEITH.KALMAN@ADTRAN.COM	TRADE				\$5,279,202.00
21	LEVEL 3 COMMUNICATIONS, LLC GENERAL COUNSEL BROOMFIELD, CO 80021	ATTN: C/O CENTURYLINK TELEPHONE: 720-888-2750 FAX: 720-888-5422 EMAIL: STACEY.GOFF@CENTURYLINK.COM	TRADE				\$5,211,613.00
22	LIGHTTOWER FIBER NETWORKS 80 CENTRAL STREET BOXBOROUGH, MA 01719	ATTN: DIRECTOR OR OFFICER TELEPHONE: 978-264-6000 FAX: 978-264-6100 EMAIL: ESANDMAN@LIGHTTOWER.COM	TRADE				\$4,721,163.00
23	MICROSOFT ONE MICROSOFT WAY REDMOND, WA 98052	ATTN: DIRECTOR OR OFFICER TELEPHONE: 425-882-8080 FAX: 425-706-7329 EMAIL: BUSCOND@MICROSOFT.COM	TRADE				\$4,519,318.00
24	QWEST CORP GENERAL COUNSEL MONROE, LA 71203	ATTN: C/O CENTURYLINK TELEPHONE: 318-388-9000 FAX: 318-388-9064 EMAIL: STACEY.GOFF@CENTURYLINK.COM	TRADE				\$4,484,967.00
25	GENERAL DATATECH LP 999 METROMEDIA PLACE DALLAS, TX 75247	ATTN: DIRECTOR OR OFFICER TELEPHONE: 214-857-6165; 214-857-6100 FAX: 214-857-6500 EMAIL: EBLATARIC@GDT.COM	TRADE				\$4,118,389.00
26	FORSYTHE SOLUTIONS GROUP INC. 7770 FRONTAGE ROAD SKOKIE, IL 60077	ATTN: DIRECTOR OR OFFICER TELEPHONE: 847-213-7000 FAX: 847-675-8017 EMAIL: THOFFMAN@FORSYTHE.COM	TRADE				\$3,855,195.00
27	ACTIONTEC ELECTRONICS 3301 OLCOTT ST SANTA CLARA, CA 95054	ATTN: TONG KHUC, VP TELEPHONE: 408-548-4762 FAX: 408-541-9003 EMAIL: TKHUC@ACTIONTEC.COM	TRADE				\$3,757,838.00

	Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim		
					Total claim, if partially secured	Deduction for value of collateral or setoff [1]	Unsecured Claim
28	TIME WARNER CABLE 400 ATLANTIC STREET, CT, ROOM 407 STAMFORD, CT 06901	ATTN: LEGAL DEPARTMENT TELEPHONE: 203-428-0281 FAX: 212-364-8460 EMAIL: SERENA.PARKER@CHARTER.COM	TRADE				\$3,591,108.00
29	EXCLUSIVE NETWORKS USA 2075 ZANKER ROAD SAN JOSE, CA 95131	ATTN: FRED SILVERMAN TELEPHONE: 954-782-6056 FAX: 408-943-9198 EMAIL: FSILVERMAN@EXCLUSIVE-NETWORKS.COM	TRADE				\$3,466,808.00
30	T3 WIRELESS INC 220 W MAIN STREET COUNCIL GROVE, KS 66846	ATTN: CHRIS CROWE, PRESIDENT TELEPHONE: 214-228-0930; 620-767-7193 FAX: 661-458-2329 EMAIL: INFO@T3WIRELESS.NET	TRADE				\$3,459,329.00
31	ZAYO 1821 30TH STREET UNIT A BOULDER, CO 80301	ATTN: DIRECTOR OR OFFICER TELEPHONE: 303-381-4683 FAX: N/A EMAIL: BRAD.KORCH@ZAYO.COM; SHIRA.COOKS@ZAYO.COM	TRADE				\$3,219,650.00
32	EQUINIX INC. 4252 SOLUTIONS CENTER CHICAGO, IL 60677-4002	ATTN: DIRECTOR OR OFFICER TELEPHONE: 650-598-6000 FAX: 650-598-6900 EMAIL: COLLECTIONS@EQUINIX.COM	TRADE				\$2,997,406.00
33	CIENA CORP 7035 RIDGE ROAD HANOVER, MD 21076	ATTN: DIRECTOR OR OFFICER TELEPHONE: 410-694-5700 FAX: 410-694-5750 EMAIL: N/A	TRADE				\$2,952,217.00
34	CBRE INC. 400 S HOPE STREET LOS ANGELES, CA 90071	ATTN: DIRECTOR OR OFFICER TELEPHONE: 213-613-3333 FAX: 216-613-3005 EMAIL: CORPCOMM@CBRE.COM; LEW.HORNE@CBRE.COM	TRADE				\$2,885,755.00
35	BELLSOUTH 600 N POINT PKWY ALPHARETTA, GA 30005	ATTN: ROC-CABS TELEPHONE: 404-249-2000 FAX: 404-249-2071 EMAIL: RT2547@ATT.COM	TRADE				\$2,596,089.00
36	MP NEXLEVEL LLC 500 COUNTY RD 37 E MAPLE LAKE, MN 55358	ATTN: DIRECTOR OR OFFICER TELEPHONE: 320-963-2410; 320-963-2400 FAX: 320-963-2438 EMAIL: N/A	TRADE				\$2,430,702.00
37	ENSONO LP 3333 FINLEY ROAD DOWNERS GROVE, IL 60515	ATTN: DIRECTOR OR OFFICER TELEPHONE: 630-944-9337 FAX: 630-944-1432 EMAIL: JUDY.RASMUSSEN@ENSONO.COM; RICHARD.DRESDEN@ENSONO.COM	TRADE				\$2,161,902.00
38	FIBERTECH NETWORKS LLC 300 MERIDAN CENTRE ROCHESTER, NY 14618	ATTN: ACCOUNTS RECEIVABLE TELEPHONE: 585-697-5100 FAX: 585-442-8845 EMAIL: BDANGLER@FIBERTECH.COM	TRADE				\$2,133,547.00

	Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff [1]	Unsecured Claim
39	METASWITCH NETWORKS 12007 SUNRISE VALLEY DR. STE 250 RESTON, VA 20191	ATTN: LEGAL DEPARTMENT TELEPHONE: 703-480-0500 FAX: 703-480-0499 EMAIL: N/A	TRADE				\$2,118,722.00
40	CONDUENT COMMERCIAL SOLUTIONS LLC 100 CAMPUS DRIVE FLORHAM PARK, NJ 07932	ATTN: DIRECTOR OR OFFICER TELEPHONE: 844-663-2638 FAX: N/A EMAIL: N/A	TRADE				\$2,083,394.00
41	PRODAPT 7565 SW MOHAWK STREET BUILDING M TUALATIN, OR 97062	ATTN: HEADQUARTERS TELEPHONE: 503-636-3737 FAX: 503-885-0850 EMAIL: N/A	TRADE				\$2,016,429.00
42	OUTPUT SERVICES GROUP BILLING SERVICES 100 CHALLENGER ROAD SUITE 303 RIDGEFIELD PARK, NJ 07660	ATTN: DIRECTOR OR OFFICER TELEPHONE: 201-871-1100 FAX: 201-871-3350 EMAIL: INFO@OSGBILLING.COM	TRADE				\$1,980,488.00
43	FAST TRACK CONSTRUCTION 1919 SW LOOP 304 CROCKETT, TX 75835	ATTN: DIRECTOR OR OFFICER TELEPHONE: 936-545-1506 FAX: 936-545-1598 EMAIL: CAROLYN@FASTTRACKTEXAS.COM	TRADE				\$1,804,801.00
44	COMCAST COMCAST CENTER PHILADELPHIA, PA 19103	ATTN: COMCAST CORPORATION TELEPHONE: FAX: 215-981-7790 EMAIL: N/A	TRADE				\$1,786,797.00
45	HOUSLEY COMMUNICATIONS INC. 3550 SOUTH BRYANT BOULEVARD SAN ANGELO, TX 76903	ATTN: DIRECTOR OR OFFICER TELEPHONE: 325-944-9905 FAX: 325-944-1781 EMAIL: INFO@HC-INC.COM	TRADE				\$1,715,204.00
46	TATA CONSULTANCY SERVICES LIMITED 379 THORNAL STREET 4TH FLOOR EDISON, NJ 08837	ATTN: JANARTHANAN ANGIYA TELEPHONE: 469-230-8743 FAX: 212-867-8652 EMAIL: N/A	TRADE				\$1,562,096.00
47	MITELTECHNOLOGIES INC. 1615 SOUTH 52ND STREET TEMPE, AZ 85281	ATTN: DIRECTOR OR OFFICER TELEPHONE: 480-449-8900 FAX: 480-449-8901 EMAIL: N/A	TRADE				\$1,526,652.00
48	USIC INC. 9045 NORTH RIVER ROAD INDIANAPOLIS, IN 46240	ATTN: DIRECTOR OR OFFICER TELEPHONE: 317-575-7800 FAX: 317-575-7881 EMAIL: N/A	TRADE				\$1,477,432.00
49	COMMSCOPE TECHNOLOGIES LLC 1100 COMMSCOPE PLACE, SE HICKORY, NC 28602-3619	ATTN: DIRECTOR OR OFFICER TELEPHONE: 828-324-2200 FAX: 828-323-4849 EMAIL: N/A	TRADE				\$1,426,259.00
50	COX COMMUNICATIONS 1400 LAKE HEARN DRIVE ATLANTA, GA 30319	ATTN: DIRECTOR OR OFFICER TELEPHONE: 866-961-0027 FAX: 404-843-5280 EMAIL: COXCORP.CUSTOMERRELATIONS@COX.COM; VICTOR.COOPER@COX.COM	TRADE				\$1,396,561.00

Fill in this information to identify the case and this filing:	
Debtor Name	Windstream Holdings, Inc.
United States Bankruptcy Court for the:	Southern District of New York (State)
Case number (If known):	

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.



Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets-Real and Personal Property (Official Form 206A/B)
- Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)
- Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)
- Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G)
- Schedule H: Codebtors (Official Form 206H)
- Summary of Assets and Liabilities for Non-Individuals (Official Form 206Sum)
- Amended Schedule
- Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 50 Largest Unsecured Claims and Are Not Insiders (Official Form 204)
- Other document that requires a declaration Official Form 201A, List of Equity Security Holders, Corporate Ownership Statement

I declare under penalty of perjury that the foregoing is true and correct.

Executed on

02/25/2019
MM/ DD/YYYY

/s/ Kristi M. Moody

Signature of individual signing on behalf of debtor

Kristi M. Moody

Printed name

Authorized Officer

Position or relationship to debtor

**ACTION BY WRITTEN CONSENT
OF THE
BOARD OF DIRECTORS
OF
WINDSTREAM HOLDINGS, INC.
AND
WINDSTREAM SERVICES, LLC**

Resolutions of the Board of Directors

February 25, 2019

RE: Restructuring Resolutions

The undersigned, being the Board of Directors (“Board”) of Windstream Holdings, Inc., a Delaware corporation (the “Corporation”), and Windstream Services, LLC (“Services”), a Delaware limited liability company (hereinafter “the Companies”), in lieu of a meeting, hereby take the following actions and adopt the following resolutions by unanimous written consent pursuant to each such Company’s bylaws and the applicable laws of the state of Delaware:

WHEREAS, the Board considered presentations by management and the financial and legal advisors of the Companies regarding the liabilities and liquidity situation of the Companies, the strategic alternatives available, and the effect of the foregoing on such Companies’ businesses and the businesses of Services’ subsidiaries;

WHEREAS, the Board has had the opportunity to consult with management and the financial and legal advisors of such Company and to fully consider each of the strategic alternatives available to such Company; and

WHEREAS, the Board has determined, in the judgment of such Board, that the following resolutions are advisable and in the best interests of the Companies, their subsidiaries, their creditors, and other parties in interest.

CHAPTER 11 FILING

NOW, THEREFORE, BE IT RESOLVED, that in the judgment of the Board, it is desirable and in the best interests of the Companies, its creditors, and other parties in interest, that each of Holdings and Services shall be, and hereby is, authorized to file or cause to be filed a voluntary petition for relief (such voluntary petition, and the voluntary petitions to be filed by each Company, collectively, the “Chapter 11 Cases”) under the provisions of chapter 11 of title 11 of the United States Code, 11 U.S.C. §§ 101–1532 (the “Bankruptcy Code”) in the United States Bankruptcy Court for the Southern District of New York (the “Bankruptcy Court”) or other court of competent jurisdiction; and

RESOLVED FURTHER, that the President & Chief Executive Officer, the Chief Financial Officer & Treasurer, the EVP - General Counsel & Corporate Secretary, the Chief Human Resources Officer, the SVP – Financial Planning & Assistant Treasurer, and the Vice President – Compensation, and any such other officer of the Companies as deemed necessary and

appropriate (each, an “Authorized Officer” and, collectively, the “Authorized Officers”), acting alone or with one or more other Authorized Officers be, and each of them hereby is, authorized, empowered, and directed to execute and file on behalf of such Company all petitions, schedules, lists, and other motions, objections, replies, applications, papers, or documents, and to take any and all action that they deem necessary, appropriate, or desirable to obtain such relief, including, without limitation, any action necessary, appropriate, or desirable to maintain the ordinary course operation of such Company’s businesses or to assist such Company in the Chapter 11 Cases and in carrying out its duties under the provisions of the Bankruptcy Code.

RETENTION OF PROFESSIONALS

RESOLVED FURTHER, that each of the Authorized Officers be, and hereby is, authorized and directed to employ the law firm of Kirkland & Ellis LLP, as general bankruptcy counsel, to represent and assist each Company in carrying out its duties under the Bankruptcy Code, and to take any and all actions to advance such Company’s rights and obligations, including filing any motions, objections, replies, applications, or pleadings; and in connection therewith, each of the Authorized Officers, with power of delegation, is hereby authorized and directed to execute appropriate retention agreements, pay appropriate retainers, and to cause to be filed an appropriate application for authority to retain Kirkland & Ellis LLP in accordance with applicable law; and

RESOLVED FURTHER, that each of the Authorized Officers be, and hereby is, authorized and directed to employ the firm of PJT Partners LP, as financial advisor and investment banker, to represent and assist each Company in carrying out its duties under the Bankruptcy Code, and to take any and all actions to advance such Company’s rights and obligations; and in connection therewith, each of the Authorized Officers is, with power of delegation, hereby authorized and directed to execute appropriate retention agreements, pay appropriate retainers, and to cause to be filed an appropriate application for authority to retain PJT Partners LP in accordance with applicable law; and

RESOLVED FURTHER, that each of the Authorized Officers be, and hereby is, authorized and directed to employ the firm of Alvarez & Marsal North America, LLC, as restructuring advisor, to represent and assist each Company in carrying out its duties under the Bankruptcy Code, and to take any and all actions to advance each of such Company’s rights and obligations; and in connection therewith, each of the Authorized Officers is, with power of delegation, hereby authorized and directed to execute appropriate retention agreements, pay appropriate retainers, and to cause to be filed an appropriate application for authority to retain Alvarez & Marsal North America, LLC in accordance with applicable law; and

RESOLVED FURTHER, that each of the Authorized Officers be, and hereby is, authorized and directed to employ the firm of Kurtzman Carson Consultants, as notice, claims, and balloting agent, to represent and assist each Company in carrying out its duties under the Bankruptcy Code, and to take any and all actions to advance such Company’s rights and obligations; and in connection therewith, each of the Authorized Officers, with power of delegation, is hereby authorized and directed to execute appropriate retention agreements, pay appropriate retainers, and to cause to be filed an appropriate application for authority to retain the services of Kurtzman Carson Consultants LLC in accordance with applicable law; and

RESOLVED FURTHER, that each of the Authorized Officers be, and hereby is, authorized and directed to employ any other professionals to assist each Company in carrying out its duties under the Bankruptcy Code; and in connection therewith, each of the Authorized Officers, with power of delegation, is hereby authorized and directed to execute appropriate retention agreements, pay appropriate retainers, and to cause to be filed an appropriate application for authority to retain the services of any other professionals as necessary; and

RESOLVED FURTHER, that each of the Authorized Officers be, and hereby is, with power of delegation, authorized, empowered, and directed to execute and file all petitions, schedules, motions, objections, replies, applications, pleadings, lists, and other papers and, in connection therewith, to employ and retain all assistance by legal counsel, accountants, investment bankers, financial advisors, restructuring advisors, and other professionals and to take and perform any and all further acts and deeds that each of the Authorized Officers deem necessary, proper, or desirable in connection with each Company's Chapter 11 case, with a view to the successful prosecution of the case.

CASH COLLATERAL

RESOLVED FURTHER, that to the extent applicable to each Company, in the judgment of the Board, it is desirable and in the best interest of such Company, its interest holders, its creditors, and other parties in interest, to obtain the benefits from the use of cash collateral (the "Cash Collateral," as such term is defined in section 363(a) of the Bankruptcy Code), which is security for certain of the Company's prepetition secured lenders under certain credit facilities by and among the Company, the guarantors party thereto, and the lenders party thereto (the "Prepetition Secured Lenders"); and

RESOLVED FURTHER, that to the extent applicable to each Company, the Authorized Officers be, and hereby are, authorized, directed and empowered in the name of, and on behalf of, such Company to seek approval of the use of cash collateral pursuant to a cash collateral order in interim and final form (a "Cash Collateral Order"), and, to the extent applicable to each Company, any Authorized Officer be, and hereby is, authorized, empowered, and directed to negotiate, execute (under the common seal of the Company, if appropriate), and deliver any and all agreements, instruments, or documents, by or on behalf of the Company, necessary or advisable to implement the Cash Collateral Order, including providing for adequate protection to the Prepetition Secured Lenders in accordance with section 363 of the Bankruptcy Code, as well as any additional or further agreements for the use of cash collateral in connection with the Company's chapter 11 cases, which agreement(s) may require each Company to grant adequate protection and security interests to the Prepetition Secured Lenders and each other agreement, instrument, or document to be executed and delivered in connection therewith, by or on behalf of each Company pursuant thereto or in connection therewith, all with such changes therein and additions thereto as any Authorized Officer in his absolute discretion approves, such approval to be conclusively evidenced by the taking of such action or by the execution and delivery thereof; and

RESOLVED FURTHER, that each of the Authorized Officers be, and hereby are, authorized, directed, and empowered in the name of, and on behalf of, each Company to execute and deliver any amendments, supplements, modifications, renewals, replacements, consolidations,

substitutions, and extensions of the Cash Collateral Order or to do such other things which shall in his/her absolute discretion be necessary, desirable, proper, or advisable to give effect to the foregoing resolutions, which determination shall be conclusively evidenced by his or their execution thereof.

DEBTOR-IN-POSSESSION FINANCING

WHEREAS, reference is made to those certain debtor-in-possession financing proposals that set forth the terms and conditions of the debtor-in-possession financing to be provided to the Companies (the “Borrowers”) by the lenders listed therein (the “DIP Lenders”); and

WHEREAS, the Borrowers have requested that the DIP Lenders provide senior secured debtor-in-possession credit facilities (together, the “DIP Facilities”) to the Companies; and

WHEREAS, each Company will obtain benefits from the incurrence of the DIP Obligations (as defined below), and it is advisable and in the best interest of each Company to enter into the DIP Loan Documents (as defined below), and to perform its obligations thereunder, including granting security interests in all or substantially all of its assets; and

WHEREAS, the obligation of the DIP Lenders to make the extensions of credit to the Borrowers under the DIP Facilities is subject to, among other things, each Company entering into a binding credit agreement and/or commitment letters with the DIP Lenders and one or more agents acting on behalf of the DIP Lenders (the “DIP Agents”) (collectively with any other documents and agreements related thereto or contemplated thereunder, including and any documents, instruments or certificates as may be reasonably requested by the DIP Agents (as defined below), the “DIP Loan Documents”), and otherwise satisfying certain conditions in connection therewith (the obligations thereunder, the “DIP Obligations”); and

WHEREAS, the Borrowers and the DIP Lenders are continuing negotiations regarding the final form of the DIP Loan Documents.

NOW, THEREFORE, BE IT RESOLVED, that the form, terms and provisions of the DIP Loan Documents presently before the Boards, and the transactions contemplated thereunder (including, without limitation, the borrowings and the incurrence of the DIP Obligations thereunder), and the guaranties, liabilities, obligations, security interest granted and notes issued, if any, in connection therewith, be and hereby are authorized, adopted and approved, subject to such changes, additions, and modifications thereto as an Authorized Officer executing the same shall approve, such approval to be conclusively evidenced by an Authorized Officer’s execution and delivery thereof; and

RESOLVED FURTHER, that each Company will obtain benefits from its entry into the DIP Loan Documents and incurrence and performance of the DIP Obligations thereunder and it is advisable and in the best interest of each Company to enter into the DIP Loan Documents, and to perform its obligations thereunder, including granting security interests in all or substantially all of its assets; and

RESOLVED FURTHER, that each Company shall be, and hereby is, authorized to enter into the DIP Loan Documents and incur the DIP Obligations, and the Authorized Officers, acting

alone or with one or more Authorized Officers, be, and hereby are, authorized and empowered to execute and deliver the DIP Loan Documents, with such changes, additions, and modifications thereto as an Authorized Officer executing the same shall approve, such approval to be conclusively evidenced by an Authorized Officer's execution and delivery thereof; and

RESOLVED FURTHER, that the Authorized Officers, acting alone or with one or more Authorized Officers, be, and hereby are, authorized, in the name and on behalf of each Company, to assign, transfer, pledge and grant to the DIP Agents, for the ratable benefit of the respective or applicable DIP Lenders, a security interest in all or substantially all the assets of such Company, as collateral security for the prompt and complete payment and performance when due of the DIP Obligations under the documents to which such Company is a party and to take or cause to be taken any such actions as may be necessary, appropriate or desirable to cause each Company to create, perfect and maintain a security interest in each Company's property or assets constituting "Collateral" as described or contemplated in the DIP Loan Documents (the "Collateral"); and

RESOLVED FURTHER, that the Authorized Officers, acting alone or with one or more Authorized Officers, be, and hereby are, authorized, in the name and on behalf of each Company, to enter into the guarantees as described or contemplated by the DIP Loan Documents or any other documents, certificates, instruments, agreements, intercreditor agreements, any extension amendment or any incremental agreement required to consummate the transactions contemplated by the DIP Loan Documents and perform its obligations thereunder and to guarantee the payment and performance of the DIP Obligations of the Borrowers and any other guarantor thereunder; and

RESOLVED FURTHER, that the DIP Agents are authorized to file or record financing statements and other filing or recording documents or instruments with respect to the Collateral without the signature of each Company in such form and in such offices as such DIP Agent determines appropriate to perfect the security interests of the DIP Lenders granted under the DIP Loan Documents. The DIP Agents are authorized to use the collateral description "all assets" or "all or substantially all personal property assets" or any similar description in any such financing statements; and

RESOLVED FURTHER, that the Authorized Officers, acting alone or with one or more Authorized Officers, be, and hereby are, authorized, empowered and directed in the name of, and on behalf of, each Company to seek authorization to incur the DIP Obligations and to seek approval of the use of cash collateral pursuant to a postpetition financing order in interim and final form, and any Authorized Officer be, and hereby is, authorized, empowered, and directed to negotiate, execute, and deliver any and all agreements, instruments, or documents, by or on behalf of each Company, necessary to implement the postpetition financing, including providing for adequate protection to the Prepetition Secured Lenders in accordance with section 363 of the Bankruptcy Code, as well as any additional or further agreements for entry into the DIP Loan Documents and the use of cash collateral in connection with each Company's Chapter 11 Cases, which agreements may require each Company to grant adequate protection and liens to each Company's Prepetition Secured Lenders and each other agreement, instrument, or document to be executed and delivered in connection therewith, by or on behalf of each Company pursuant thereto or in connection therewith, all with such changes therein and additions thereto as any Authorized Officer approves, such approval to be conclusively evidenced by the taking of such action or by the execution and delivery thereof; and

RESOLVED FURTHER, that any Authorized Officer or other officer of each Company is hereby authorized, empowered, and directed, in the name of and on behalf of each Company, to take such actions and negotiate or cause to be prepared and negotiated and to execute, deliver, perform, and cause the performance of, each of the transactions contemplated by the DIP Loan Documents and such other agreements, certificates, instruments, receipts, petitions, motions, or other papers or documents to which each Company is or will be a party or any order entered into in connection with the Chapter 11 Cases (collectively, and together with the DIP Credit Agreement and the other DIP Loan Documents, the “Financing Documents”), incur and pay or cause to be paid all related fees and expenses, with such changes, additions, and modifications thereto as an Authorized Officer executing the same shall approve; and

RESOLVED FURTHER, that each Company, as debtor and debtor-in-possession under the Bankruptcy Code be, and hereby is, authorized, empowered, and directed to incur any and all obligations and to undertake any and all related transactions on substantially the same terms as contemplated under the Financing Documents (collectively, the “Financing Transactions”), including granting liens on its assets to secure such obligations; and

RESOLVED FURTHER, that each of the Authorized Officers be, and hereby is, authorized, empowered and directed in the name of, and on behalf of, each Company, to execute and deliver any amendments, supplements, modifications, renewals, replacements, consolidations, substitutions, and extensions of the postpetition financing or any of the Financing Documents or to do such other things which shall in their sole judgment be necessary, desirable, proper, or advisable in order to perform each Company’s DIP Obligations and to give effect to the foregoing resolutions, which determination shall be conclusively evidenced by his/her or their execution thereof.

GENERAL

RESOLVED FURTHER, that in addition to the specific authorizations heretofore conferred upon the Authorized Officers, each of the Authorized Officers (and their designees and delegates) be, and hereby is, authorized and empowered, in the name of and on behalf of each Company, to take or cause to be taken any and all such other and further action, and to execute, acknowledge, deliver, and file any and all such agreements, certificates, instruments, and other documents and to pay all expenses, including but not limited to filing fees, in the case as in such officer’s or officers’ judgment, shall be necessary, advisable, or desirable in order to fully carry out the intent and accomplish the purposes of the resolutions adopted herein; and

RESOLVED FURTHER, that each Company and the respective Board of each Company has received sufficient notice of the actions and transactions relating to the matters contemplated by the foregoing resolutions, as may be required by the organizational documents of such Company, or hereby waives any right to have received such notice; and

RESOLVED FURTHER, that all acts, actions, and transactions relating to the matters contemplated by the foregoing resolutions done in the name of and on behalf of each Company, which acts would have been approved by the foregoing resolutions except that such acts were taken before the adoption of these resolutions, are hereby in all respects approved and ratified as the true acts and deeds of such Company with the same force and effect as if each such act,

transaction, agreement, or certificate has been specifically authorized in advance by resolution of the respective Board of each Company; and

RESOLVED FURTHER, that each of the Authorized Officers (and their designees and delegates) be, and hereby is, authorized and empowered to take all actions or to not take any action in the name of each Company with respect to the transactions contemplated by these resolutions hereunder as the sole shareholder, partner, member, managing member, or manager of each direct subsidiary of such Company, in each case, as such Authorized Officer shall deem necessary or desirable in such Authorized Officers’ reasonable business judgment as may be necessary or convenient to effectuate the purposes of the transactions contemplated herein; and

RESOLVED FURTHER, that Services is directly or indirectly the sole member, general partner, managing member, equivalent manager, or other governing body of any other company or subsidiary (each, a “Controlling Company”), and thus, each Authorized Officer is authorized, empowered and directed to take each of the actions described in these resolutions or any of the actions authorized by these resolutions on behalf of each such applicable Controlling Company; and

RESOLVED FURTHER, that this Action may be executed in any number of counterparts, each of which shall be deemed to be an original, and such counterparts shall constitute but one and the same consent; and

RESOLVED FURTHER, that electronic or photostatic copies of signatures to this Action shall be deemed to be originals and may be relied on to the same extent as the originals; and


RESOLVED FURTHER, that the actions taken by this Action shall have the same force and effect as if taken at a meeting of the Board of each of the Companies, as applicable, duly called and constituted pursuant to each such Company’s bylaws, operating agreement, or limited liability company agreement, as applicable, and the applicable laws of the jurisdiction in which such Company is organized.

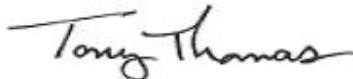
* * * * *

IN WITNESS WHEREOF, the undersigned has executed this Action via Written Consent as of the date above first written.


WINDSTREAM HOLDINGS, INC.,
a Delaware Corporation


WINDSTREAM SERVICES, LLC,
a Delaware Limited Liability Company

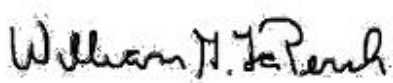
By: 
Name: Alan L. Wells
Title: Chair


By: 
Name: Tony Thomas
Title: Director


By: 
Name: Samuel E. Beall, III
Title: Director


By: 
Name: Jeannie Diefenderfer
Title: Director

By: 
Name: Jeffrey T. Hinson
Title: Director

By: 
Name: William G. LaPerch
Title: Director

By: 
Name: Julie A. Shimer
Title: Director

By: 
Name: Michael G. Stoltz
Title: Director

By:  _____
Name: Walter L. Turek
Title: Director