Pg 1 of 30

| Fill in this information to identify the case: | | | | | | | | |
|--|---------|----|--|--|--|--|--|--|
| United States Bankruptcy Court for the: | | | | | | | | |
| Southern District of New Y | ork | | | | | | | |
| (State) | | | | | | | | |
| Case number (if known): | Chapter | 11 | | | | | | |

 $\hfill\square$ Check if this is an amended filing

Official Form 201 **Voluntary Petition for Non-Individuals Filing for Bankruptcy**

04/16

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, Instructions for Bankruptcy Forms for Non-Individuals, is available.

| 1. | Debtor's Name | Choice One Communications of Massachusetts, Inc. | | | | | | |
|----|---|---|---|--|--|--|--|--|
| 2. | All other names debtor used in the last 8 years | N/A | | | | | | |
| | Include any assumed names, trade names, and <i>doing business as</i> names | EarthLink Business; One Communications. | | | | | | |
| 3. | Debtor's federal Employer Identification Number (EIN) | <u>16-1554916</u> | | | | | | |
| 4. | Debtor's address | Principal place of business | Mailing address, if different from principal place of business | | | | | |
| | | 4001 North Rodney Parham Road | | | | | | |
| | | Number Street | Number Street | | | | | |
| | | | P.O. Box | | | | | |
| | | Little Rock, Arkansas 72212 | | | | | | |
| | | | City State Zip Code | | | | | |
| | | City State Zip Code | Location of principal assets, if different from principal place of business | | | | | |
| | | Pulaski County | | | | | | |
| | | County | Number Street | | | | | |
| | | | City State Zip Code | | | | | |
| 5. | Debtor's website (URL) | https://www.windstream.com/ | | | | | | |
| 6. | Type of debtor | Corporation (including Limited Liability Company | (LLC) and Limited Liability Partnership (LLP)) | | | | | |
| | | Partnership (excluding LLP) | | | | | | |
| | | □ Other. Specify: | | | | | | |
| | Official Form 201 | Voluntary Petition for Non-Individuals Filing for | | | | | | |

192231219022500000000013

Choice One Communications of Massachusetts, Inc.

Debtor

Case number (if known)

| | Name | | | | | | | | |
|-----|--|--|----------------------|--|--|---|--|---|--|
| | | A. C | heck One: | | | | | | |
| 7. | Describe debtor's business | ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A)) | | | | | | | |
| | | □ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B)) | | | | | | | |
| | | Railroad (as defined in 11 U.S.C. § 101(44)) | | | | | | | |
| | | | | (as defined in 11 U.S | , | · | | | |
| | | | | Broker (as defined in | - | | | | |
| | | | - | , | | | | | |
| | | | • | nk (as defined in 11 U | 1.5.0. 970 | (3)) | | | |
| | | | one of the | above | | | | | |
| | | B. C | heck all the | at apply: | | | | | |
| | | ПТ | ax-exempt | entity (as described i | n 26 U.S.(| C.§ 501) | | | |
| | | | vestment o 80a-3) | company, including he | edge fund | or pooled investm | ent vehicle (as d | efined in 15 U.S.C. | |
| | | 🗆 In | vestment a | advisor (as defined in | 15 U.S.C. | § 80b-2(a)(11)) | | | |
| | | | | | | | | describes debtor. See | |
| | | | | uscourts.gov/four-digi s Telecommunicatio | | | | | |
| 8 1 | Jnder which chapter of the | Chec | k One: | | | | | | |
| | Bankruptcy Code is the | | hapter 7 | | | | | | |
| (| ebtor filing? | | hapter 9 | | | | | | |
| | | | | Check all that apply: | | | | | |
| | | | | 4/01/19 and even The debtor is a series debtor is a small of operations, ca | ates) are le ery 3 years small busir Il business ash-flow st | ess than \$2,566,05 after that). ness debtor as def debtor, attach the catement, and fede | ined in 11 U.S.C most recent bala eral income tax re | ct to adjustment on . § 101(51D). If the ance sheet, statement eturn, or if all of these | |
| | | | | _ | | llow the procedure | e in 11 U.S.C. § 1 | 1116(1)(B). | |
| | | | | □ A plan is being f | | • | tition from one o | r mara alaasaa of | |
| | | | | Acceptances of creditors, in acc | | rith 11 U.S.C. § 11 | | i more classes of | |
| | | | | Securities and E Exchange Act o | Exchange (f 1934. Fi | Commission accor | ding to § 13 or 1 to Voluntary Peti | K and 10Q) with the 5(d) of the Securities <i>tion for Non-Individuals</i> with this form. | |
| | | | | ☐ The debtor is a s 12b-2. | shell comp | any as defined in | the Securities Ex | change Act of 1934 Rule | |
| | | □ c | hapter 12 | | | | | | |
| 1 | Were prior bankruptcy cases iled by or against the debtor within the last 8 years? | ⊠ No □ Yes. | District | | When | | Case number | | |
| I | f more than 2 cases, attach a separate list. | | District | | When | | Case number | | |
| | סטיטימום ווסו. | | | | | MM/DD/YYYY | - | | |
| I | Are any bankruptcy cases bending or being filed by a business partner or an | □ No ⊠ Yes. | Debtor | See attached Sch | edule 1 | | Relationship | Affiliate | |
| | affiliate of the debtor? | | District | Southern District | of New Y | ork | | | |
| | List all cases. If more than 1, | | | | | When | 02/25/2019 MM / DD / YYYY | | |
| ć | attach a separate list. | | Case nur | mber, if known | | | | | |

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| Debtor Choice One Comm | unications of Massachusett | Fy 3 01 30 s, Inc. Case number (i | f known) | | | | | |
|--|---|---|--|--|--|--|--|--|
| 1. Why is the case filed in this | Check all that apply: | | | | | | | |
| district? | Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district. | | | | | | | |
| | | ncerning debtor's affiliate, general par | rtner, or partnership is pending in this district. | | | | | |
| 2. Does the debtor own or have possession of any real | ⊠ No □ Yes. Answer below for | each property that needs immediate | attention. Attach additional sheets if needed. | | | | | |
| property or personal property that needs immediate | Why does the pr | operty need immediate attention? | (Check all that apply.) | | | | | |
| attention? | ☐ It poses or is safety. | alleged to pose a threat of imminent | t and identifiable hazard to public health or | | | | | |
| | What is the h | nazard? | | | | | | |
| | | e physically secured or protected from | m the weather. | | | | | |
| | attention (for | r example, livestock, seasonal goods | quickly deteriorate or lose value without , meat, dairy, produce, or securities-related | | | | | |
| | assets or oth | ner options). | | | | | | |
| | □ Other | | | | | | | |
| | Where is the pro | pperty? Number Stree | pet | | | | | |
| | | | | | | | | |
| | | City | State Zip Code | | | | | |
| | | | | | | | | |
| | Is the property i | nsured? | | | | | | |
| | 🗆 No | | | | | | | |
| | 🗆 Yes. Insurar | nce agency | | | | | | |
| | Contac | t name | | | | | | |
| | Phone | | | | | | | |
| | | | | | | | | |
| Statistical and | administrative information | | | | | | | |
| 3. Debtor's estimation of available funds | Check one: | | | | | | | |
| | | r distribution to unsecured creditors. expenses are paid, no funds will be av | vailable for distribution to unsecured creditors. | | | | | |
| 4. Estimated number of | □ 1-49 | □ 1,000-5,000 | □ 25,001-50,000 | | | | | |
| creditors (on a consolidated basis) | □ 50-99 □ 100-199 | □ 5,001-10,000 □ 10,001-25,000 | □ 50,001-100,000 ☑ More than 100,000 | | | | | |
| | □ 200-999 | - 10,001 20,000 | | | | | | |
| 15. Estimated assets (on a | □ \$0-\$50.000 | □ \$1,000.001-\$10 million | □ \$500,000,001-\$1 billion | | | | | |
| consolidated basis) | □ \$50,001-\$100,000 | □ \$10,000,001-\$50 million | □ \$1,000,000,001-\$10 billion | | | | | |
| | □ \$100,001-\$500,000 □ \$500,001-\$1 million | □ \$50,000,001-\$100 million □ \$100,000,001-\$500 million | | | | | | |
| | | | | | | | | |

| 19-2 | | | | | ered 02/25/19 13:38 | :13 | Main D | ocument |
|---------------|--|----------------|--|------------------|--|----------|----------------|--|
| Debtor Nam | Choice One Comr | nunicatio | ons of Massachusetts | Pg 4 s, Inc. | OT 30 Case number (if k | nown) _ | | |
| | l liabilities (on dated basis) | | \$0-\$50,000 \$50,001-\$100,000 \$100,001-\$500,000 \$500,001-\$1 million | | \$1,000,001-\$10 million \$10,000,001-\$50 million \$50,000,001-\$100 million \$100,000,001-\$500 million | | \$1,000,00 | 001-\$1 billion 0,001-\$10 billion 00,001-\$50 billion \$50 billion |
| | Request for Rel | ief, Decla | aration, and Signature | es | | | | |
| WARNING | | | | | ent in connection with a bankru .S.C. §§ 152, 1341, 1519, and | | ase can resu | It in fines up to |
| authorize | on and signature of d representative of | The petit | | n accor | dance with the chapter of title ² | 11, Unit | ted States C | ode, specified in this |
| debtor | | | | | petition on behalf of the debtor. | | | |
| | | l hav corre | | ation ir | this petition and have a reaso | nable b | elief that the | e information is true and |
| | ١c | leclare ur | nder penalty of perjury | that the | foregoing is true and correct. | | | |
| | | | | | | | | |
| | | EXe | | 25/201 D / YY | | | | |
| | | × | /s/ Kristi M. Moody | | | Krie | ti M. Moody | , |
| | | | Signature of authorize | | sentative of debtor | Printed | | |
| | | | Title Authorized O | fficer | | | | |
| 18. Signature | of attorney | × | /s/ Stephen E. Hess | ler | C | Date | 02/25/20 | 19 |
| | | | Signature of attorney f | for debt | or | | MM/ DD/YY | YY |
| | | | Stephen E. Hessler | | | | | |
| | | | Printed name | | | | | |
| | | | Kirkland & Ellis LLP Firm name | | | | | |
| | | | 601 Lexington Avenu | le | | | | |
| | | | Number | Stre | et | | | |
| | | | New York | | | | ew York | 10022 |
| | | | City | | | S | tate | ZIP Code |
| | | | (212) 446-4800 | | | st | | sler@kirkland.com |
| | | | Contact phone | | | | Email ad | dress |
| | | | 4576856 | | New York | | | |
| | | | Bar number | | State | | | |

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| Fill in this information to identify the case | e: | | |
|---|----------|--------|--|
| United States Bankruptcy Court for the: | | | |
| Southern District of | New York | | |
| (State) |) | | \Box Check if this is ar |
| Case number (if known): | Chapter | 11 | amended filing |
| Pending Bankrup | - | Schedu | ile 1 e Debtor and Affiliates of the Debtor |

On the date hereof, each of the entities listed below (collectively, the "<u>Debtors</u>") filed a petition in the United States Bankruptcy Court for the Southern District of New York for relief under chapter 11 of title 11 of the United States Code. The Debtors have moved for joint administration of these cases under the case number assigned to the chapter 11 case of Windstream Holdings, Inc.

- 1. Windstream Holdings, Inc.
- 2. Windstream Business Holdings, LLC
- 3. Allworx Corp.
- 4. American Telephone Company, LLC
- 5. ARC Networks, Inc.
- 6. A.R.C. Networks, Inc.
- 7. ATX Communications, Inc.
- 8. ATX Licensing, Inc.
- 9. ATX Telecommunications Services of Virginia, LLC
- 10. Birmingham Data Link, LLC
- 11. BOB, LLC
- 12. Boston Retail Partners LLC
- 13. BridgeCom Holdings, Inc.
- 14. BridgeCom International, Inc.
- 15. BridgeCom Solutions Group, Inc.
- 16. Broadview Networks, Inc.
- 17. Broadview Networks of Massachusetts, Inc.
- 18. Broadview Networks of Virginia, Inc.
- 19. Broadview NP Acquisition Corp.
- 20. Buffalo Valley Management Services, Inc. 53.
- 21. Business Telecom of Virginia, Inc.
- 22. Business Telecom, LLC
- 23. BV-BC Acquisition Corporation
- 24. Cavalier IP TV, LLC
- 25. Cavalier Services, LLC
- 26. Cavalier Telephone Mid-Atlantic, L.L.C.
- 27. Cavalier Telephone, L.L.C.
- 28. CCL Historical, Inc.
- 29. Choice One Communications of Connecticut Inc.
- 30. Choice One Communications of Maine Inc.
- 31. Choice One Communications of Massachusetts Inc.
- 32. Choice One Communications of New York 65. Inc. 66.
- 33. Choice One Communications of Ohio Inc.
- 34. Choice One Communications of Pennsylvania Inc.
- 35. Choice One Communications of Rhode Island Inc.
- 36. Choice One Communications Resale L.L.C.
- 37. Choice One Communications of Vermont Inc.
- 38. Choice One of New Hampshire, Inc.
- 39. Cinergy Communications Company of Virginia, LLC
- 40. Conestoga Enterprises, Inc.

- 41. Conestoga Management Services, Inc.
- 42. Conestoga Wireless Company
- 13. Connecticut Broadband, LLC
- 44. Connecticut Telephone & Communication Systems, Inc.
- 45. Conversent Communications Long Distance, LLC
- 46. Conversent Communications of Connecticut, LLC
- 47. Conversent Communications of Maine, LLC
- 48. Conversent Communications of Massachusetts, Inc.
- 49. Conversent Communications of New Hampshire, LLC
- 50. Conversent Communications of New Jersey, LLC
- 51. Conversent Communications of New York, LLC
- 52. Conversent Communications of Pennsylvania, LLC
- 53. Conversent Communications of Rhode Island, LLC
- 54. Conversent Communications of Vermont, LLC
- 55. Conversent Communications Resale L.L.C.
- 56. CoreComm-ATX, Inc.
- 57. CoreComm Communications, LLC
- 58. CTC Communications Corporation
- 59. CTC Communications of Virginia, Inc.
- 60. D&E Communications, LLC
- 61. D&E Management Services, Inc.
- 62. D&E Networks, Inc.
- 63. D&E Wireless, Inc.
- 64. Deltacom, LLC
- 65. Earthlink Business, LLC
- 66. Earthlink Carrier, LLC
- 67. Equity Leasing, Inc.
- 68. Eureka Broadband Corporation
- 69. Eureka Holdings, LLC
- 70. Eureka Networks, LLC 71. Eureka Telecom. Inc.
- Eureka Telecom, Inc.
 Eureka Telecom of VA, Inc.
- 73. Georgia Windstream, LLC
- 74. Heart of the Lakes Cable Systems, Inc.
- 75. Infocore, Inc.
- 76. Info-Highway International, Inc.
- 77. InfoHighway Communications Corporation 124. US Xchange Inc.
- 78. InfoHighway of Virginia, Inc.
- 79. Intellifiber Networks, LLC

- 80. Iowa Telecom Data Services, L.C.
- 81. Iowa Telecom Technologies, LLC
- 82. IWA Services, LLC
- 83. KDL Holdings, LLC
- 84. LDMI Telecommunications, LLC85. Lightship Telecom, LLC
- 86. MassComm, LLC
- 87. McLeodUSA Information Services LLC
- 88. McLeodUSA Purchasing, LLC
- 89. McLeodUSA Telecommunications Services, L.L.C.
- 90. MPX. Inc.
- 91. Nashville Data Link, LLC
- 92. Network Telephone, LLC
- 93. Norlight Telecommunications of Virginia, LLC
- 94. Oklahoma Windstream, LLC
- 95. Open Support Systems, LLC
- 96. PaeTec Communications of Virginia, LLC

103. Progress Place Realty Holding Company,

106. Southwest Enhanced Network Services,

97. PaeTec Communications, LLC

104. RevChain Solutions, LLC

107. Talk America of Virginia, LLC

111. The Other Phone Company, LLC

114. US LEC Communications LLC

- 98. PAETEC Holding, LLC
- 99. PAETEC iTEL, L.L.C. 100. PAETEC Realty LLC

102. PCS Licenses, Inc.

105. SM Holdings, LLC

108. Talk America, LLC

110. Texas Windstream, LLC

115. US LEC of Alabama LLC

116. US LEC of Florida LLC

117. US LEC of Georgia LLC

118. US LEC of Maryland LLC 119. US LEC of North Carolina LLC

120. US LEC of Pennsylvania LLC

122. US LEC of Tennessee LLC

125. US Xchange of Illinois, L.L.C.

126. US Xchange of Indiana, L.L.C.

123. US LEC of Virginia LLC

121. US LEC of South Carolina LLC

113. TruCom Corporation

109. Teleview, LLC

112. TriNet, LLC

101. PAETEC. LLC

LLC

LLC

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- 127. US Xchange of Michigan, L.L.C.
- 128. US Xchange of Wisconsin, L.L.C.
- 129. Valor Telecommunications of Texas, LLC
- 130. WaveTel NC License Corporation
- 131. WIN Sales & Leasing, Inc.
- 132. Windstream Accucomm Networks, LLC
- 133. Windstream Accucomm Telecommunications. LLC
- 134. Windstream Alabama, LLC
- 135. Windstream Arkansas, LLC
- 136. Windstream Buffalo Valley, Inc.
- 137. Windstream BV Holdings, LLC
- 138. Windstream Cavalier, LLC
- 139. Windstream Communications Kerrville,
- LLC 140. Windstream Communications Telecom,
- LLC 141. Windstream Communications, LLC
- 142. Windstream Concord Telephone, LLC
- 143. Windstream Conestoga, Inc.
- 144. Windstream CTC Internet Services, Inc.
- 145. Windstream D&E Systems, LLC
- 146. Windstream D&E, Inc.
- 147. Windstream Direct. LLC
- 148. Windstream Eagle Holdings LLC 149. Windstream Eagle Services, LLC
- 150. Windstream EN-TEL, LLC 151. Windstream Finance Corp
- 152. Windstream Florida, LLC

- 153. Windstream Georgia Communications, LLC
- 154. Windstream Georgia Telephone, LLC
- 155. Windstream Georgia, LLC
- 156. Windstream Holding of the Midwest, Inc.
- 157. Windstream Iowa Communications, LLC
- 158. Windstream Iowa-Comm, LLC
- 159. Windstream IT-Comm, LLC
- 160. Windstream KDL, LLC
- 161. Windstream KDL-VA, LLC
- 162. Windstream Kentucky East, LLC
- 163. Windstream Kentucky West, LLC
- 164. Windstream Kerrville Long Distance, LLC
- 165. Windstream Lakedale Link, Inc.
- 166. Windstream Lakedale, Inc.
- 167. Windstream Leasing, LLC
- 168. Windstream Lexcom Communications, LLC
- 169. Windstream Lexcom Entertainment, LLC
- 170. Windstream Lexcom Long Distance, LLC
- 171. Windstream Lexcom Wireless, LLC
- 172. Windstream Mississippi, LLC
- 173. Windstream Missouri, LLC
- 174. Windstream Montezuma, LLC
- 175. Windstream Nebraska, Inc.
- 176. Windstream Network Services of the Midwest, Inc.
- 177. Windstream New York, Inc.
- 178. Windstream Norlight, LLC
- 197. Windstream Shared Services, LLC 198. Windstream South Carolina. LLC
 - 199. Windstream Southwest Long Distance, LLC

179. Windstream North Carolina, LLC 180. Windstream NorthStar, LLC

182. Windstream NuVox Arkansas, LLC

183. Windstream NuVox Illinois, LLC

184. Windstream NuVox Indiana, LLC

185. Windstream NuVox Kansas, LLC

186. Windstream NuVox Missouri. LLC

188. Windstream NuVox Oklahoma, LLC

187. Windstream NuVox Ohio, LLC

190. Windstream of the Midwest, Inc.

195. Windstream SHAL Networks, Inc.

192. Windstream Oklahoma, LLC 193. Windstream Pennsylvania, LLC

194. Windstream Services. LLC

196. Windstream SHAL, LLC

189. Windstream NuVox, LLC

191. Windstream Ohio, LLC

181. Windstream NTI, LLC

- 200. Windstream Standard, LLC
- 201. Windstream Sugar Land, LLC
- 202. Windstream Supply, LLC
- 203. Windstream Systems of the Midwest, Inc.
- 204. Windstream Western Reserve, LLC
- 205. Xeta Technologies, Inc.

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

In re:

CHOICE ONE COMMUNICATIONS OF MASSACHUSETTS, INC.,

Chapter 11

Case No. 19-____(___)

Debtor.

LIST OF EQUITY SECURITY HOLDERS¹

| Debtor | Equity Holders | Address of Equity Holder | Percentage of Equity Held |
|--|-----------------------------------|---|------------------------------|
| Choice One Communications of Massachusetts, Inc. | Windstream Eagle Services, LLC | 4001 N. Rodney Parham Rd., Little Rock, AR 72212 | 100% |

¹ This list serves as the disclosure required to be made by the debtor pursuant to rule 1007 of the Federal Rules of Bankruptcy Procedure. All equity positions listed are as of the date of commencement of the chapter 11 case.

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UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

In re:

CHOICE ONE COMMUNICATIONS OF MASSACHUSETTS, INC.,

Chapter 11

Debtor.

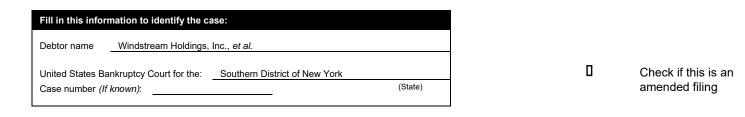
Case No. 19-____(___)

CORPORATE OWNERSHIP STATEMENT

Pursuant to rules 1007(a)(1) and 7007.1 of the Federal Rules of Bankruptcy Procedure, the following are corporations, other than a government unit, that directly or indirectly own 10% or more of any class of the debtor's equity interest:

| Shareholder | Approximate Percentage of Shares Held |
|--------------------------------|---------------------------------------|
| Windstream Eagle Services, LLC | 100% |

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Official Form 204

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 50 Largest Unsecured Claims and Are Not Insiders

12/15

A list of creditors holding the 50 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an *insider*, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 50 largest unsecured claims.

| | Name of creditor and complete mailing address, including zip code | Name, telephone number and email address of creditor contact | Nature of claim (for example, trade debts, | claim (for Indicate if example, claim is | | Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim. | | | |
|---|---|---|---|--|--|--|------------------|--|--|
| | | | professional services, and government contracts) | or disputed | Total claim, if partially secured | Deduction for value of collateral or setoff [1] | Unsecured Claim | | |
| 1 | U.S. BANK NATIONAL ASSOCIATION TWO MIDTOWN PLAZA 1349 WEST PEACHTREE STREET SUITE 1050 ATLANTA, GEORGIA 30309 | ATTN: GLOBAL CORPORATE TRUST SERVICES TELEPHONE: (404) 898-8830 FACSIMILE: (404) 898-8844 EMAIL: N/A | BOND DEBT | | | | \$806,900,000.00 | | |
| 2 | U.S. BANK NATIONAL ASSOCIATION TWO MIDTOWN PLAZA 1349 WEST PEACHTREE STREET SUITE 1050 ATLANTA, GEORGIA 30309 | ATTN: GLOBAL CORPORATE TRUST SERVICES TELEPHONE: (404) 898-8830 FACSIMILE: (404) 898-8844 EMAIL: N/A | BOND DEBT | | | | \$105,800,000.00 | | |
| 3 | STREET SUITE 1050 ATLANTA, GEORGIA 30309 | ATTN: GLOBAL CORPORATE TRUST SERVICES TELEPHONE: (404) 898-8830 FACSIMILE: (404) 898-8844 EMAIL: N/A | BOND DEBT | | | | \$78,100,000.00 | | |
| 4 | U.S. BANK NATIONAL ASSOCIATION TWO MIDTOWN PLAZA 1349 WEST PEACHTREE STREET SUITE 1050 ATLANTA, GEORGIA 30309 | ATTN: GLOBAL CORPORATE TRUST SERVICES TELEPHONE: (404) 898-8830 FACSIMILE: (404) 898-8844 EMAIL: N/A | BOND DEBT | | | | \$70,100,000.00 | | |
| 5 | AT&T 208 SOUTH AKARD STREET DALLAS, TX 75202 | ATTN: GENERAL COUNSEL TELEPHONE: 210-821-4105 FAX: 210-351-2198 EMAIL: DAVID.MCATEE@ATT.COM; WW0118@ATT.COM | TRADE | | | | \$49,551,947.00 | | |

¹ The Debtors reserve the right to assert setoff and other rights with respect to any of the claims listed herein.

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| | | | Nature of | | | Amount of | claim | |
|----|---|---|---|---|--|---|---|--|
| | Name of creditor and complete mailing address, including zip code | Name, telephone number and email address of creditor contact | claim (for example, trade debts, bank loans, | Indicate if claim is contingent, unliquidated, | unsecure secur deductio | ed claim amoun ed, fill in total cl | secured, fill in only it. If claim is partially claim amount and collateral or setoff to cured claim. | |
| | | | professional services, and government contracts) | or disputed | Total claim, if partially secured | Deduction for value of collateral or setoff [1] | Unsecured Claim | |
| 6 | U.S. BANK NATIONAL ASSOCIATION TWO MIDTOWN PLAZA 1349 WEST PEACHTREE STREET SUITE 1050 ATLANTA, GEORGIA 30309 | ATTN: GLOBAL CORPORATE TRUST SERVICES TELEPHONE: (404) 898-8830 FACSIMILE: (404) 898-8844 EMAIL: N/A | BOND DEBT | | | | \$36,200,000.00 | |
| 7 | U.S. BANK NATIONAL ASSOCIATION TWO MIDTOWN PLAZA 1349 WEST PEACHTREE STREET SUITE 1050 ATLANTA, GEORGIA 30309 | ATTN: GLOBAL CORPORATE TRUST SERVICES TELEPHONE: (404) 898-8830 FACSIMILE: (404) 898-8844 EMAIL: N/A | BOND DEBT | | | | \$34,400,000.00 | |
| 8 | VERIZON 1095 AVENUE OF THE AMERICAS NEW YORK, NY 10036 | ATTN: GENERAL COUNSEL TELEPHONE: 212-395-1000 FAX: 212-517-1897 EMAIL: CRAIG.SILLIMAN@VERIZON.COM | TRADE | | | | \$34,054,820.00 | |
| 9 | AT&T PRO CABS 208 SOUTH AKARD STREET DALLAS, TX 75202 | ATTN: GENERAL COUNSEL TELEPHONE: 210-821-4105 FAX: 210-351-2198 EMAIL: DAVID.MCATEE@ATT.COM; WW0118@ATT.COM | TRADE | | | | \$8,802,645 .00 | |
| 10 | GLOBE COMMUNICATIONS INC. 950 48TH AVE NORTH SUITE 100 MYRTLE BEACH, SC 29577 | ATTN: DIRECTOR OR OFFICER TELEPHONE: 843- 839-5544 FAX: 843-839-5545 EMAIL: RUSTYLUNDY@GLOBEINC.COM | TRADE | | | | \$8,368,733.00 | |
| 11 | BELLSOUTH PRO CABS 600 N POINT PKWY ALPHARETTA, GA 30005 | ATTN: ROC-CABS TELEPHONE: 555-555-5555; 404-249-2000 FAX: 404-249-2071 EMAIL: RT2547@ATT.COM | TRADE | | | | \$7,467,897.00 | |
| 12 | CENTURYLINK 100 CENTURYLINK DRIVE MONROE, LA 71203 | ATTN: GENERAL COUNSEL TELEPHONE: 318-388-9000 FAX: 318-388-9064 EMAIL: STACEY.GOFF@CENTURYLINK.CO M | TRADE | | | | \$7,028,123.00 | |
| 13 | FRONTIER 401 MERRITT 7 NORWALK, CT 06851 | ATTN: GENERAL COUNSEL TELEPHONE: 203-614-5600 FAX: 203-614-4651 EMAIL: MARK.NIELSEN@FTR.COM | TRADE | | | | \$6,892,743.00 | |
| 14 | LEC SERVICES INC. 138 VAN CAMP BLVD LOS LUNAS, NM 87031 | ATTN: DIRECTOR OR OFFICER TELEPHONE: 505-301-3404 FAX: N/A EMAIL: DSCROSSLEY@ISP.COM | TRADE | | | | \$6,582,326.00 | |
| 15 | INFINERA 140 CASPIAN COURT SUNNYVALE, CA 94089 | ATTN: DIRECTOR OR OFFICER TELEPHONE: 408-572-5200 FAX: 408-572-5454 EMAIL: DHEARD@INFINERA.COM | TRADE | | | | \$6,081,389.00 | |
| 16 | TRIPLE D COMMUNICATIONS 3006 PARK CENTRAL AVENUE NICHOLASVILLE, KY 40356 | ATTN: DANNY WHITE TELEPHONE: 859-887-4683 FAX: 859-885-9824 EMAIL: DWHITE@TRIPLEDLLC.COM | TRADE | | | | \$5,928,006.00 | |

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| | | | Nature of | | Amount of claim | | | |
|----|--|---|---|---|---|---|--|--|
| | Name of creditor and complete mailing address, including zip code | Name, telephone number and email address of creditor contact | claim (for example, trade debts, bank loans, | Indicate if claim is contingent, unliquidated, | If the claim is fully uns unsecured claim amount secured, fill in total cl deduction for value of co calculate unsect | | nt. If claim is partially claim amount and collateral or setoff to | |
| | | | professional services, and government contracts) | or disputed | Total claim, if partially secured | Deduction for value of collateral or setoff [1] | Unsecured Claim | |
| 17 | VELOCLOUD NETWORKS INC. 3429 HILLVIEW AVE PALO ALTO, CA 94304 | ATTN: VMWARE HILLTOP TELEPHONE: 650-209-4180 FAX: 650-475-5001 EMAIL: AOLLI@VMWARE.COM; CONTACT@VELOCLOUD.COM | TRADE | | | | \$5,598,590.00 | |
| 18 | ELEMENT - FKA PHH 655 BUSINESS CENTER DRIVE SUITE 250 HORSHAM, PA 19044 | ATTN: DIRECTOR OR OFFICER TELEPHONE: 267-960-4000 FAX: 267-960-4001 EMAIL: N/A | TRADE | | | | \$5,435,197.00 | |
| 19 | TRAWICK CONSTRUCTION CO 1555 SOUTH BOULEVARD CHIPLEY, FL 32428-1626 | ATTN: DIRECTOR OR OFFICER TELEPHONE: 850-638-0429 FAX: 850-638-8373 EMAIL: DOUG.TRAWICK@TRAWICKCONST RUCTION.COM | TRADE | | | | \$5,418,813.00 | |
| 20 | ADTRAN 901 EXPLORER BOULEVARD HUNSTVILLE, AL 35806 | ATTN: DIRECTOR OR OFFICER TELEPHONE: 256-963-8000 FAX: 256-963-6300 EMAIL: KEITH.KALMAN@ADTRAN.COM | TRADE | | | | \$5,279,202.00 | |
| 21 | LEVEL 3 COMMUNICATIONS, LLC GENERAL COUNSEL BROOMFIELD, CO 80021 | ATTN: C/O CENTURYLINK TELEPHONE: 720-888-2750 FAX: 720-888-5422 EMAIL: STACEY.GOFF@CENTURYLINK.CO M | TRADE | | | | \$5,211,613.00 | |
| 22 | LIGHTOWER FIBER NETWORKS 80 CENTRAL STREET BOXBOROUGH, MA 01719 | ATTN: DIRECTOR OR OFFICER TELEPHONE: 978-264-6000 FAX: 978-264-6100 EMAIL: ESANDMAN@LIGHTOWER.COM | TRADE | | | | \$4,721,163.00 | |
| 23 | MICROSOFT ONE MICROSOFT WAY REDMOND, WA 98052 | ATTN: DIRECTOR OR OFFICER TELEPHONE: 425-882-8080 FAX: 425-706-7329 EMAIL: BUSCOND@MICROSOFT.COM | TRADE | | | | \$4,519,318.00 | |
| 24 | QWEST CORP GENERAL COUNSEL MONROE, LA 71203 | ATTN: C/O CENTURYLINK TELEPHONE: 318-388-9000 FAX: 318-388-9064 EMAIL: STACEY.GOFF@CENTURYLINK.CO M | TRADE | | | | \$4,484,967.00 | |
| 25 | GENERAL DATATECH LP 999 METROMEDIA PLACE DALLAS, TX 75247 | ATTN: DIRECTOR OR OFFICER TELEPHONE: 214-857-6165; 214-857-6100 FAX: 214-857-6500 EMAIL: EBLATARIC@GDT.COM | TRADE | | | | \$4,118,389.00 | |
| 26 | FORSYTHE SOLUTIONS GROUP INC. 7770 FRONTAGE ROAD SKOKIE, IL 60077 | ATTN: DIRECTOR OR OFFICER TELEPHONE: 847-213-7000 FAX: 847-675-8017 EMAIL: THOFFMAN@FORSYTHE.COM | TRADE | | | | \$3,855,195.00 | |
| 27 | ACTIONTEC ELECTRONICS 3301 OLCOTT ST SANTA CLARA, CA 95054 | ATTN: TONG KHUC, VP TELEPHONE: 408-548-4762 FAX: 408-541-9003 EMAIL: TKHUC@ACTIONTEC.COM | TRADE | | | | \$3,757,838.00 | |

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| | | | Nature of | | Amount of claim | | | |
|----|--|---|---|---|--|---|--|--|
| | Name of creditor and complete mailing address, including zip code | Name, telephone number and email address of creditor contact | claim (for example, trade debts, bank loans, | Indicate if claim is contingent, unliquidated, | If the claim is fully unse unsecured claim amount secured, fill in total cl deduction for value of cc calculate unsect | | it. If claim is partially claim amount and collateral or setoff to | |
| | | | professional services, and government contracts) | or disputed | Total claim, if partially secured | Deduction for value of collateral or setoff [1] | Unsecured Claim | |
| 28 | TIME WARNER CABLE 400 ATLANTIC STREET, CT, ROOM 407 STAMFORD, CT 06901 | ATTN: LEGAL DEPARTMENT TELEPHONE: 203-428-0281 FAX: 212-364-8460 EMAIL: SERENA.PARKER@CHARTER.COM | TRADE | | | | \$3,591,108.00 | |
| 29 | EXCLUSIVE NETWORKS USA 2075 ZANKER ROAD SAN JOSE, CA 95131 | ATTN: FRED SILVERMAN TELEPHONE: 954-782-6056 FAX: 408-943-9198 EMAIL: FSILVERMAN@EXCLUSIVE- NETWORKS.COM | TRADE | | | | \$3,466,808.00 | |
| 30 | T3 WIRELESS INC 220 W MAIN STREET COUNCIL GROVE, KS 66846 | ATTN: CHRIS CROWE, PRESIDENT TELEPHONE: 214-228-0930; 620-767-7193 FAX: 661-458-2329 EMAIL: INFO@T3WIRELESS.NET | TRADE | | | | \$3,459,329.00 | |
| 31 | ZAYO 1821 30TH STREET UNIT A BOULDER, CO 80301 | ATTN: DIRECTOR OR OFFICER TELEPHONE: 303-381-4683 FAX: N/A EMAIL: BRAD.KORCH@ZAYO.COM; SHIRA.COOKS@ZAYO.COM | TRADE | | | | \$3,219,650.00 | |
| 32 | EQUINIX INC. 4252 SOLUTIONS CENTER CHICAGO, IL 60677-4002 | ATTN: DIRECTOR OR OFFICER TELEPHONE: 650-598-6000 FAX: 650-598-6900 EMAIL: COLLECTIONS@EQUINIX.COM | TRADE | | | | \$2,997,406.00 | |
| 33 | CIENA CORP 7035 RIDGE ROAD HANOVER, MD 21076 | ATTN: DIRECTOR OR OFFICER TELEPHONE: 410-694-5700 FAX: 410-694-5750 EMAIL: N/A | TRADE | | | | \$2,952,217.00 | |
| 34 | CBRE INC. 400 S HOPE STREET LOS ANGELES, CA 90071 | ATTN: DIRECTOR OR OFFICER TELEPHONE: 213-613-3333 FAX: 216-613-3005 EMAIL: CORPCOMM@CBRE.COM; LEW.HORNE@CBRE.COM | TRADE | | | | \$2,885,755.00 | |
| 35 | BELLSOUTH 600 N POINT PKWY ALPHARETTA, GA 30005 | ATTN: ROC-CABS TELEPHONE: 404-249-2000 FAX: 404-249-2071 EMAIL: RT2547@ATT.COM | TRADE | | | | \$2,596,089.00 | |
| 36 | MP NEXLEVEL LLC 500 COUNTY RD 37 E MAPLE LAKE, MN 55358 | ATTN: DIRECTOR OR OFFICER TELEPHONE: 320-963-2410; 320-963-2400 FAX: 320-963-2438 EMAIL: N/A | TRADE | | | | \$2,430,702.00 | |
| 37 | ENSONO LP 3333 FINLEY ROAD DOWNERS GROVE, IL 60515 | ATTN: DIRECTOR OR OFFICER TELEPHONE: 630-944-9337 FAX: 630-944-1432 EMAIL: JUDY.RASMUSSEN@ENSONO.COM; RICHARD.DRESDEN@ENSONO.COM | TRADE | | | | \$2,161,902.00 | |
| 38 | FIBERTECH NETWORKS LLC 300 MERIDAN CENTRE ROCHESTER, NY 14618 | ATTN: ACCOUNTS RECEIVABLE TELEPHONE: 585-697-5100 FAX: 585-442-8845 EMAIL: BDANGLER@FIBERTECH.COM | TRADE | | | | \$2,133,547.00 | |

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| | | | Nature of | | Amount of claim | | |
|----|--|--|--|--|---|---|-----------------|
| | Name of creditor and complete mailing address, including zip code | Name, telephone number and email address of creditor contact | (for example, trade debts, bank loans, professional services, and government contracts) | Indicate if claim is contingent, unliquidated, or disputed | If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim. | | |
| | | | | | Total claim, if partially secured | Deduction for value of collateral or setoff [1] | Unsecured Claim |
| 39 | METASWITCH NETWORKS 12007 SUNRISE VALLEY DR. STE 250 RESTON, VA 20191 | ATTN: LEGAL DEPARTMENT TELEPHONE: 703-480-0500 FAX: 703-480-0499 EMAIL: N/A | TRADE | | | | \$2,118,722.00 |
| 40 | CONDUENT COMMERCIAL SOLUTIONS LLC 100 CAMPUS DRIVE FLORHAM PARK, NJ 07932 | ATTN: DIRECTOR OR OFFICER TELEPHONE: 844-663-2638 FAX: N/A EMAIL: N/A | TRADE | | | | \$2,083,394.00 |
| 41 | PRODAPT 7565 SW MOHAWK STREET BUILDING M TUALATIN, OR 97062 | ATTN: HEADQUARTERS TELEPHONE: 503-636-3737 FAX: 503-885-0850 EMAIL: N/A | TRADE | | | | \$2,016,429.00 |
| 42 | OUTPUT SERVICES GROUP BILLING SERVICES 100 CHALLENGER ROAD SUITE 303 RIDGEFIELD PARK, NJ 07660 | ATTN: DIRECTOR OR OFFICER TELEPHONE: 201-871-1100 FAX: 201-871-3350 EMAIL: INFO@OSGBILLING.COM | TRADE | | | | \$1,980,488.00 |
| 43 | FAST TRACK CONSTRUCTION 1919 SW LOOP 304 CROCKETT, TX 75835 | ATTN: DIRECTOR OR OFFICER TELEPHONE: 936-545-1506 FAX: 936-545-1598 EMAIL: CAROLYN@FASTTRACKTEXAS.COM | TRADE | | | | \$1,804,801.00 |
| 44 | COMCAST COMCAST CENTER PHILADELPHIA, PA 19103 | ATTN: COMCAST CORPORATION TELEPHONE: FAX: 215-981-7790 EMAIL: N/A | TRADE | | | | \$1,786,797.00 |
| 45 | HOUSLEY COMMUNICATIONS INC. 3550 SOUTH BRYANT BOULEVARD SAN ANGELO, TX 76903 | ATTN: DIRECTOR OR OFFICER TELEPHONE: 325-944-9905 FAX: 325-944-1781 EMAIL: INFO@HC-INC.COM | TRADE | | | | \$1,715,204.00 |
| 46 | TATA CONSULTANCY SERVICES LIMITED 379 THORNAL STREET 4TH FLOOR EDISON, NJ 08837 | ATTN: JANARTHANAN ANGIYA TELEPHONE: 469-230-8743 FAX: 212-867-8652 EMAIL: N/A | TRADE | | | | \$1,562,096.00 |
| 47 | MITELTECHNOLOGIES INC. 1615 SOUTH 52ND STREET TEMPE, AZ 85281 | ATTN: DIRECTOR OR OFFICER TELEPHONE: 480-449-8900 FAX: 480-449-8901 EMAIL: N/A | TRADE | | | | \$1,526,652.00 |
| 48 | USIC INC. 9045 NORTH RIVER ROAD INDIANAPOLIS, IN 46240 | ATTN: DIRECTOR OR OFFICER TELEPHONE: 317-575-7800 FAX: 317-575-7881 EMAIL: N/A | TRADE | | | | \$1,477,432.00 |
| 49 | COMMSCOPE TECHNOLOGIES LLC 1100 COMMSCOPE PLACE, SE HICKORY, NC 28602-3619 | ATTN: DIRECTOR OR OFFICER TELEPHONE: 828-324-2200 FAX: 828-323-4849 EMAIL: N/A | TRADE | | | | \$1,426,259.00 |
| 50 | COX COMMUNICATIONS 1400 LAKE HEARN DRIVE ATLANTA, GA 30319 | ATTN: DIRECTOR OR OFFICER TELEPHONE: 866-961-0027 FAX: 404-843-5280 EMAIL: COXCORP.CUSTOMERRELATIONS @COX.COM; VICTOR.COOPER@COX.COM | TRADE | | | | \$1,396,561.00 |

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| Fill in this information to identify the case an | nd this filing: | | |
|--|-------------------------------|---------|--|
| Debtor Name Choice One Communications of Massachusetts, Inc. | | | |
| United States Bankruptcy Court for the: | Southern District of New York | | |
| Case number (If known): | | (State) | |
| | | | |

Official Form 202 Declaration Under Penalty of Perjury for Non-Individual Debtors 12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- □ Schedule A/B: Assets-Real and Personal Property (Official Form 206A/B)
- Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)
- □ Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)
- □ Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G)
- □ Schedule H: Codebtors (Official Form 206H)
- Summary of Assets and Liabilities for Non-Individuals (Official Form 206Sum)
- □ Amended Schedule
- Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 50 Largest Unsecured Claims and Are Not Insiders (Official Form 204)
- Other document that requires a declaration List of Equity Security Holders, Corporate Ownership Statement

I declare under penalty of perjury that the foregoing is true and correct.

Executed on

| 02/25/2019 | 🗴 /s/ Kristi M. Moody |
|-------------|---|
| MM/ DD/YYYY | Signature of individual signing on behalf of debtor |
| | Kristi M. Moody |
| | Printed name |
| | Authorized Officer |
| | |

Position or relationship to debtor

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

UNANIMOUS WRITTEN CONSENT IN LIEU OF A MEETING

February 24, 2019

The undersigned, being the members of the board of directors, members of the board of managers, members of the board of governors, individual managers, sole managers, sole governors, and sole members (each, a "<u>Board</u>" and collectively, the "<u>Boards</u>"), as applicable, of each entity set forth in <u>Annex A</u> attached hereto (each, a "<u>Company</u>" and collectively, the "<u>Companies</u>"), in lieu of holding a meeting of the board of directors, board of managers, board of governors, or members as applicable, hereby take the following actions and adopt the following resolutions by unanimous written consent pursuant to each such Company's bylaws, limited liability company agreement, or operating agreement, as applicable, and the applicable laws of the jurisdiction in which such Company is organized:

WHEREAS, the respective Board of each Company considered presentations by management and the financial and legal advisors of the Companies regarding the liabilities and liquidity situation of the Companies, the strategic alternatives available, and the effect of the foregoing on such Companies' businesses and the businesses of such Companies' subsidiaries;

WHEREAS, the respective Board of each Company has had the opportunity to consult with management and the financial and legal advisors of such Company and to fully consider each of the strategic alternatives available to such Company; and

WHEREAS, the respective Board of each Company has determined, in the judgment of such Board, that the following resolutions are advisable and in the best interests of the Companies, their subsidiaries, their creditors, and other parties in interest.

NOW, THEREFORE, BE IT:

CHAPTER 11 FILING

RESOLVED, that in the judgment of the respective Board of each Company, it is desirable and in the best interests of the Companies, its creditors, and other parties in interest, that such Company shall be, and hereby is, authorized to file or cause to be filed a voluntary petition for relief (such voluntary petition, and the voluntary petitions to be filed by each Company, collectively, the "<u>Chapter 11 Cases</u>") under the provisions of chapter 11 of title 11 of the United States Code, 11 U.S.C. §§ 101–1532 (the "<u>Bankruptcy</u> <u>Code</u>") in the United States Bankruptcy Court for the Southern District of New York (the "<u>Bankruptcy Court</u>") or other court of competent jurisdiction; and

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RESOLVED FURTHER, that the duly appointed officers of each Company (collectively, the "<u>Authorized Officers</u>"), acting alone or with one or more other Authorized Officers be, and each of them hereby is, authorized, empowered, and directed to execute and file on behalf of such Company all petitions, schedules, lists, and other motions, objections, replies, applications, papers, or documents, and to take any and all action that they deem necessary, appropriate, or desirable to obtain such relief, including, without limitation, any action necessary, appropriate, or desirable to maintain the ordinary course operation of such Company's businesses or to assist such Company in the Chapter 11 Cases and in carrying out its duties under the provisions of the Bankruptcy Code.

RETENTION OF PROFESSIONALS

RESOLVED FURTHER, that each of the Authorized Officers be, and hereby is, authorized and directed to employ the law firm of Kirkland & Ellis LLP, as general bankruptcy counsel, to represent and assist each Company in carrying out its duties under the Bankruptcy Code, and to take any and all actions to advance such Company's rights and obligations, including filing any motions, objections, replies, applications, or pleadings; and in connection therewith, each of the Authorized Officers, with power of delegation, is hereby authorized and directed to execute appropriate retention agreements, pay appropriate retainers, and to cause to be filed an appropriate application for authority to retain Kirkland & Ellis LLP in accordance with applicable law; and

RESOLVED FURTHER, that each of the Authorized Officers be, and hereby is, authorized and directed to employ the firm of PJT Partners LP, as financial advisor and investment banker, to represent and assist each Company in carrying out its duties under the Bankruptcy Code, and to take any and all actions to advance such Company's rights and obligations; and in connection therewith, each of the Authorized Officers is, with power of delegation, hereby authorized and directed to execute appropriate retention agreements, pay appropriate retainers, and to cause to be filed an appropriate application for authority to retain PJT Partners LP in accordance with applicable law; and

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RESOLVED FURTHER, that each of the Authorized Officers be, and hereby is, authorized and directed to employ the firm of Alvarez & Marsal North America, LLC, as restructuring advisor, to represent and assist each Company in carrying out its duties under the Bankruptcy Code, and to take any and all actions to advance each of such Company's rights and obligations; and in connection therewith, each of the Authorized Officers is, with power of delegation, hereby authorized and directed to execute appropriate retention agreements, pay appropriate retainers, and to cause to be filed an appropriate application for authority to retain Alvarez & Marsal North America, LLC in accordance with applicable law; and

RESOLVED FURTHER, that each of the Authorized Officers be, and hereby is, authorized and directed to employ the firm of Kurtzman Carson Consultants, as notice, claims, and balloting agent, to represent and assist each Company in carrying out its duties under the Bankruptcy Code, and to take any and all actions to advance such Company's rights and obligations; and in connection therewith, each of the Authorized Officers, with power of delegation, is hereby authorized and directed to execute appropriate retention agreements, pay appropriate retainers, and to cause to be filed an appropriate application for authority to retain the services of Kurtzman Carson Consultants LLC in accordance with applicable law; and

RESOLVED FURTHER, that each of the Authorized Officers be, and hereby is, authorized and directed to employ any other professionals to assist each Company in carrying out its duties under the Bankruptcy Code; and in connection therewith, each of the Authorized Officers, with power of delegation, is hereby authorized and directed to execute appropriate retention agreements, pay appropriate retainers, and to cause to be filed an appropriate application for authority to retain the services of any other professionals as necessary; and

RESOLVED FURTHER, that each of the Authorized Officers be, and hereby is, with power of delegation, authorized, empowered, and directed to execute and file all petitions, schedules, motions, objections, replies, applications, pleadings, lists, and other papers and, in connection therewith, to employ and retain all assistance by legal counsel, accountants, investment bankers, financial advisors, restructuring advisors, and other professionals and to take and perform any and all further acts and deeds that each of the Authorized Officers deem necessary, proper, or desirable in connection with each Company's Chapter 11 case, with a view to the successful prosecution of the case.

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CASH COLLATERAL

RESOLVED FURTHER, that to the extent applicable to each Company, in the judgment of the Board, it is desirable and in the best interest of such Company, its interest holders, its creditors, and other parties in interest, to obtain the benefits from the use of cash collateral (the "<u>Cash Collateral</u>," as such term is defined in section 363(a) of the Bankruptcy Code), which is security for certain of the Company's prepetition secured lenders under certain credit facilities by and among the Company, the guarantors party thereto, and the lenders party thereto (the "<u>Prepetition Secured Lenders</u>"); and

RESOLVED FURTHER, that to the extent applicable to each Company, the Authorized Officers be, and hereby are, authorized, directed and empowered in the name of, and on behalf of, such Company to seek approval of the use of cash collateral pursuant to a cash collateral order in interim and final form (a "Cash Collateral Order"), and, to the extent applicable to each Company, any Authorized Officer be, and hereby is, authorized, empowered, and directed to negotiate, execute (under the common seal of the Company, if appropriate), and deliver any and all agreements, instruments, or documents, by or on behalf of the Company, necessary or advisable to implement the Cash Collateral Order, including providing for adequate protection to the Prepetition Secured Lenders in accordance with section 363 of the Bankruptcy Code, as well as any additional or further agreements for the use of cash collateral in connection with the Company's chapter 11 cases, which agreement(s) may require each Company to grant adequate protection and security interests to the Prepetition Secured Lenders and each other agreement, instrument, or document to be executed and delivered in connection therewith, by or on behalf of each Company pursuant thereto or in connection therewith, all with such changes therein and additions thereto as any Authorized Officer in his absolute discretion approves, such approval to be conclusively evidenced by the taking of such action or by the execution and delivery thereof; and

RESOLVED FURTHER, that each of the Authorized Officers be, and hereby are, authorized, directed, and empowered in the name of, and on behalf of, each Company to execute (under the common seal of the Company, if appropriate) and deliver any amendments, supplements, modifications, renewals, replacements, consolidations, substitutions, and extensions of the Cash Collateral Order or to do such other things which shall in his/her absolute discretion be necessary, desirable, proper, or advisable to give effect

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to the foregoing resolutions, which determination shall be conclusively evidenced by his or their execution thereof.

DEBTOR-IN-POSSESSION FINANCING

WHEREAS, reference is made to those certain debtor-inpossession financing proposals that set forth the terms and conditions of the debtor-in-possession financing to be provided to the Companies (the "<u>Borrowers</u>") by the lenders listed therein (the "<u>DIP</u> <u>Lenders</u>"); and

WHEREAS, the Borrowers have requested that the DIP Lenders provide senior secured debtor-in-possession credit facilities (together, the "<u>DIP Facilities</u>") to the Companies; and

WHEREAS, each Company will obtain benefits from the incurrence of the DIP Obligations (as defined below), and it is advisable and in the best interest of each Company to enter into the DIP Loan Documents (as defined below), and to perform its obligations thereunder, including granting security interests in all or substantially all of its assets; and

WHEREAS, the obligation of the DIP Lenders to make the extensions of credit to the Borrowers under the DIP Facilities is subject to, among other things, each Company entering into a binding credit agreement and/or commitment letters with the DIP Lenders and one or more agents acting on behalf of the DIP Lenders (the "<u>DIP Agents</u>") (collectively with any other documents and agreements related thereto or contemplated thereunder, including and any documents, instruments or certificates as may be reasonably requested by the DIP Agents (as defined below), the "<u>DIP Loan Documents</u>"), and otherwise satisfying certain conditions in connection therewith (the obligations thereunder, the "<u>DIP Obligations</u>"); and

WHEREAS, the Borrowers and the DIP Lenders are continuing negotiations regarding the final form of the DIP Loan Documents.

NOW, THEREFORE, BE IT RESOLVED, that the form, terms and provisions of the DIP Loan Documents presently before the Boards, and the transactions contemplated thereunder (including, without limitation, the borrowings and the incurrence of the DIP Obligations thereunder), and the guaranties, liabilities, obligations, security interest granted and notes issued, if any, in connection therewith, be and hereby are authorized, adopted and approved, subject to such changes, additions, and modifications thereto as an

Authorized Officer executing the same shall approve, such approval to be conclusively evidenced by an Authorized Officer's execution and delivery thereof; and

RESOLVED FURTHER, that each Company will obtain benefits from its entry into the DIP Loan Documents and incurrence and performance of the DIP Obligations thereunder and it is advisable and in the best interest of each Company to enter into the DIP Loan Documents, and to perform its obligations thereunder, including granting security interests in all or substantially all of its assets; and

RESOLVED FURTHER, that each Company shall be, and hereby is, authorized to enter into the DIP Loan Documents and incur the DIP Obligations, and the Authorized Officers, acting alone or with one or more Authorized Officers, be, and hereby are, authorized and empowered to execute and deliver the DIP Loan Documents, with such changes, additions, and modifications thereto as an Authorized Officer executing the same shall approve, such approval to be conclusively evidenced by an Authorized Officer's execution and delivery thereof; and

RESOLVED FURTHER, that the Authorized Officers, acting alone or with one or more Authorized Officers, be, and hereby are, authorized, in the name and on behalf of each Company, to assign, transfer, pledge and grant to the DIP Agents, for the ratable benefit of the respective or applicable DIP Lenders, a security interest in all or substantially all the assets of such Company, as collateral security for the prompt and complete payment and performance when due of the DIP Obligations under the documents to which such Company is a party and to take or cause to be taken any such actions as may be necessary, appropriate or desirable to cause each Company to create, perfect and maintain a security interest in each Company's property or assets constituting "Collateral" as described or contemplated in the DIP Loan Documents (the "<u>Collateral</u>"); and

RESOLVED FURTHER, that the Authorized Officers, acting alone or with one or more Authorized Officers, be, and hereby are, authorized, in the name and on behalf of each Company, to enter into the guarantees as described or contemplated by the DIP Loan Documents or any other documents, certificates, instruments, agreements, intercreditor agreements, any extension amendment or any incremental agreement required to consummate the transactions contemplated by the DIP Loan Documents and perform its obligations thereunder and to guarantee the payment and

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performance of the DIP Obligations of the Borrowers and any other guarantor thereunder; and

RESOLVED FURTHER, that the DIP Agents are authorized to file or record financing statements and other filing or recording documents or instruments with respect to the Collateral without the signature of each Company in such form and in such offices as such DIP Agent determines appropriate to perfect the security interests of the DIP Lenders granted under the DIP Loan Documents. The DIP Agents are authorized to use the collateral description "all assets" or "all or substantially all personal property assets" or any similar description in any such financing statements; and

RESOLVED FURTHER, that the Authorized Officers, acting alone or with one or more Authorized Officers, be, and hereby are, authorized, empowered and directed in the name of, and on behalf of, each Company to seek authorization to incur the DIP Obligations and to seek approval of the use of cash collateral pursuant to a postpetition financing order in interim and final form, and any Authorized Officer be, and hereby is, authorized, empowered, and directed to negotiate, execute, and deliver any and all agreements, instruments, or documents, by or on behalf of each Company, necessary to implement the postpetition financing, including providing for adequate protection to the Prepetition Secured Lenders in accordance with section 363 of the Bankruptcy Code, as well as any additional or further agreements for entry into the DIP Loan Documents and the use of cash collateral in connection with each Company's Chapter 11 Cases, which agreements may require each Company to grant adequate protection and liens to each Company's Prepetition Secured Lenders and each other agreement, instrument, or document to be executed and delivered in connection therewith, by or on behalf of each Company pursuant thereto or in connection therewith, all with such changes therein and additions thereto as any Authorized Officer approves, such approval to be conclusively evidenced by the taking of such action or by the execution and delivery thereof; and

RESOLVED FURTHER, that any Authorized Officer or other officer of each Company is hereby authorized, empowered, and directed, in the name of and on behalf of each Company, to take such actions and negotiate or cause to be prepared and negotiated and to execute, deliver, perform, and cause the performance of, each of the transactions contemplated by the DIP Loan Documents and such other agreements, certificates, instruments, receipts, petitions, motions, or other papers or documents to which each Company is or will be a party or any order entered into in connection with the Chapter 11 Cases (collectively, and together with the DIP Credit Agreement and the other DIP Loan Documents, the "<u>Financing Documents</u>"), incur and pay or cause to be paid all related fees and expenses, with such changes, additions, and modifications thereto as an Authorized Officer executing the same shall approve; and

RESOLVED FURTHER, that each Company, as debtor and debtor-in-possession under the Bankruptcy Code be, and hereby is, authorized, empowered, and directed to incur any and all obligations and to undertake any and all related transactions on substantially the same terms as contemplated under the Financing Documents (collectively, the "<u>Financing Transactions</u>"), including granting liens on its assets to secure such obligations; and

RESOLVED FURTHER, that each of the Authorized Officers be, and hereby is, authorized, empowered and directed in the name of, and on behalf of, each Company, to execute and deliver any amendments, supplements, modifications, renewals, replacements, consolidations, substitutions, and extensions of the postpetition financing or any of the Financing Documents or to do such other things which shall in their sole judgment be necessary, desirable, proper, or advisable in order to perform each Company's DIP Obligations and to give effect to the foregoing resolutions, which determination shall be conclusively evidenced by his/her or their execution thereof.

NO TERMINATION OF EXISTENCE

RESOLVED, that notwithstanding any provision in the governing documents of any Company, no Company shall be automatically dissolved upon the filing of the voluntary petitions or any action taken in accordance with these resolutions.

GENERAL

RESOLVED FURTHER, that in addition to the specific authorizations heretofore conferred upon the Authorized Officers, each of the Authorized Officers (and their designees and delegates) be, and hereby is, authorized and empowered, in the name of and on behalf of each Company, to take or cause to be taken any and all such other and further action, and to execute, acknowledge, deliver, and file any and all such agreements, certificates, instruments, and other documents and to pay all expenses, including but not limited to filing fees, in the case as in such officer's or officers' judgment, shall be necessary, advisable, or desirable in order to fully carry out the intent and accomplish the purposes of the resolutions adopted herein; and

RESOLVED FURTHER, that each Company and the respective Board of each Company has received sufficient notice of the actions and transactions relating to the matters contemplated by the foregoing resolutions, as may be required by the organizational documents of such Company, or hereby waives any right to have received such notice; and

RESOLVED FURTHER, that all acts, actions, and transactions relating to the matters contemplated by the foregoing resolutions done in the name of and on behalf of each Company, which acts would have been approved by the foregoing resolutions except that such acts were taken before the adoption of these resolutions, are hereby in all respects approved and ratified as the true acts and deeds of such Company with the same force and effect as if each such act, transaction, agreement, or certificate has been specifically authorized in advance by resolution of the respective Board of each Company; and

RESOLVED FURTHER, that each of the Authorized Officers (and their designees and delegates) be, and hereby is, authorized and empowered to take all actions or to not take any action in the name of each Company with respect to the transactions contemplated by these resolutions hereunder as the sole shareholder, partner, member, managing member, or manager of each direct subsidiary of such Company, in each case, as such Authorized Officer shall deem necessary or desirable in such Authorized Officers' reasonable business judgment as may be necessary or convenient to effectuate the purposes of the transactions contemplated herein; and

RESOLVED FURTHER, that to the extent any Company serves as the the sole member, general partner, managing member, equivalent manager, or other governing body (each, a "<u>Controlling</u>

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<u>Company</u>") of any other Company, each Authorized Officer, as applicable, is authorized, empowered and directed to take each of the actions described in these resolutions or any of the actions authorized by these resolutions on behalf of each such applicable Controlling Company; and

RESOLVED FURTHER, that this Action may be executed in any number of counterparts, each of which shall be deemed to be an original, and such counterparts shall constitute but one and the same consent; and

RESOLVED FURTHER, that electronic or photostatic copies of signatures to this Action shall be deemed to be originals and may be relied on to the same extent as the originals; and

RESOLVED FURTHER, that the actions taken by this Action shall have the same force and effect as if taken at a meeting of the Board of each of the Companies, as applicable, duly called and constituted pursuant to each such Company's bylaws, operating agreement, or limited liability company agreement, as applicable, and the applicable laws of the jurisdiction in which such Company is organized.

* * * * *

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IN WITNESS WHEREOF, the undersigned has executed this Action via Written Consent as of the date above first written.

on By: Name: Tony Thomas

Title: Manager, Governor and Director

By: \angle Name: Kristi Moody Title: Manager, Governor and Director

BEING THE MANAGERS, GOVERNOR, OR DIRECTOR, AS APPLICABLE, OF EACH ENTITY, LISTED ON <u>EXHIBIT A</u>

By: Name: Kristi Moody

Title: Senior/Vice President – General-Counsel & Corporate Secretary

AS OFFICER OF THE SOLE MEMBER OR SOLE SHAREHOLDER, AS APPLICABLE, OF EACH ENTITY LISTED ON <u>EXHIBIT A</u>

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Exhibit A

| COMPANY | JURISDICTION |
|--|--------------|
| Allworx Corp. | DE |
| American Telephone Company, LLC | NY |
| ARC Networks, Inc. | DE |
| A.R.C. Networks, Inc. | NY |
| ATX Communications, Inc. | DE |
| ATX Licensing, Inc. | DE |
| ATX Telecommunications Services of Virginia, LLC | DE |
| Birmingham Data Link, LLC | AL |
| BOB, LLC | IL |
| Boston Retail Partners LLC | MA |
| BridgeCom Holdings, Inc. | DE |
| BridgeCom International, Inc. | DE |
| BridgeCom Solutions Group, Inc. | DE |
| Broadview Networks, Inc. | NY |
| Broadview Networks of Massachusetts, Inc. | DE |
| Broadview Networks of Virginia, Inc. | VA |
| Broadview NP Acquisition Corp. | DE |
| Buffalo Valley Management Services, Inc. | DE |
| Business Telecom of Virginia, Inc. | VA |
| Business Telecom, LLC | NC |
| BV-BC Acquisition Corporation | DE |
| Cavalier IP TV, LLC | DE |
| Cavalier Services, LLC | DE |
| Cavalier Telephone Mid-Atlantic, L.L.C. | DE |
| Cavalier Telephone, L.L.C. | VA |
| CCL Historical, Inc. | DE |
| Choice One Communications of Connecticut Inc. | DE |
| Choice One Communications of Maine Inc. | DE |
| Choice One Communications of Massachusetts Inc. | DE |
| Choice One Communications of New York Inc. | DE |
| Choice One Communications of Ohio Inc. | DE |
| Choice One Communications of Pennsylvania Inc. | DE |
| Choice One Communications of Rhode Island Inc. | DE |
| Choice One Communications Resale L.L.C. | DE |
| Choice One Communications of Vermont Inc. | DE |
| Choice One of New Hampshire, Inc. | DE |
| Cinergy Communications Company of Virginia, LLC | VA |
| Conestoga Enterprises, Inc. | PA |
| Conestoga Management Services, Inc. | DE |
| Conestoga Wireless Company | PA |
| Connecticut Broadband, LLC | CT |

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| COMPANY | JURISDICTION |
|---|--------------|
| Connecticut Telephone & Communication Systems, Inc. | СТ |
| Conversent Communications Long Distance, LLC | NH |
| Conversent Communications of Connecticut, LLC | СТ |
| Conversent Communications of Maine, LLC | ME |
| Conversent Communications of Massachusetts, Inc. | MA |
| Conversent Communications of New Hampshire, LLC | NH |
| Conversent Communications of New Jersey, LLC | NJ |
| Conversent Communications of New York, LLC | NY |
| Conversent Communications of Pennsylvania, LLC | PA |
| Conversent Communications of Rhode Island, LLC | RI |
| Conversent Communications of Vermont, LLC | VT |
| Conversent Communications Resale L.L.C. | DE |
| CoreComm-ATX, Inc. | DE |
| CoreComm Communications, LLC | DE |
| CTC Communications Corporation | MA |
| CTC Communications of Virginia, Inc. | VA |
| D&E Communications, LLC | DE |
| D&E Management Services, Inc. | NV |
| D&E Networks, Inc. | PA |
| D&E Wireless, Inc. | PA |
| Deltacom, LLC | AL |
| Earthlink Business, LLC | DE |
| Earthlink Carrier, LLC | DE |
| Equity Leasing, Inc. | NV |
| Eureka Broadband Corporation | DE |
| Eureka Holdings, LLC | DE |
| Eureka Networks, LLC | DE |
| Eureka Telecom, Inc. | NY |
| Eureka Telecom of VA, Inc. | VA |
| Georgia Windstream, LLC | DE |
| Heart of the Lakes Cable Systems, Inc. | MN |
| Infocore, Inc. | PA |
| Info-Highway International, Inc. | TX |
| InfoHighway Communications Corporation | DE |
| InfoHighway of Virginia, Inc. | VA |
| Intellifiber Networks, LLC | VA |
| Iowa Telecom Data Services, L.C. | IA |
| Iowa Telecom Technologies, LLC | IA |
| IWA Services, LLC | IA |
| KDL Holdings, LLC | DE |
| LDMI Telecommunications, LLC | MI |
| Lightship Telecom, LLC | DE |
| MassComm, LLC | NY |

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| COMPANY | JURISDICTION |
|---|--------------|
| McLeodUSA Information Services LLC | DE |
| McLeodUSA Purchasing, LLC | IA |
| McLeodUSA Telecommunications Services, L.L.C. | IA |
| MPX, Inc. | DE |
| Nashville Data Link, LLC | TN |
| Network Telephone, LLC | FL |
| Norlight Telecommunications of Virginia, LLC | VA |
| Oklahoma Windstream, LLC | OK |
| Open Support Systems, LLC | CT |
| PaeTec Communications of Virginia, LLC | VA |
| PaeTec Communications, LLC | DE |
| PAETEC Holding, LLC | DE |
| PAETEC iTEL, L.L.C. | NC |
| PAETEC Realty LLC | NY |
| PAETEC, LLC | DE |
| PCS Licenses, Inc. | NV |
| Progress Place Realty Holding Company, LLC | NC |
| RevChain Solutions, LLC | DE |
| SM Holdings, LLC | DE |
| Southwest Enhanced Network Services, LLC | DE |
| Talk America of Virginia, LLC | VA |
| Talk America, LLC | DE |
| Teleview, LLC | GA |
| Texas Windstream, LLC | TX |
| The Other Phone Company, LLC | FL |
| TriNet, LLC | GA |
| TruCom Corporation | NY |
| US LEC Communications LLC | NC |
| US LEC of Alabama LLC | NC |
| US LEC of Florida LLC | NC |
| US LEC of Georgia LLC | DE |
| US LEC of Maryland LLC | NC |
| US LEC of North Carolina LLC | NC |
| US LEC of Pennsylvania LLC | NC |
| US LEC of South Carolina LLC | DE |
| US LEC of Tennessee LLC | DE |
| US LEC of Virginia LLC | DE |
| US Xchange Inc. | DE |
| US Xchange of Illinois, L.L.C. | DE |
| US Xchange of Indiana, L.L.C. | DE |
| US Xchange of Michigan, L.L.C. | DE |
| US Xchange of Wisconsin, L.L.C. | DE |
| Valor Telecommunications of Texas, LLC | DE |

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| COMPANY | JURISDICTION |
|---|--------------|
| WaveTel NC License Corporation | DE |
| WIN Sales & Leasing, Inc. | MN |
| Windstream Accucomm Networks, LLC | GA |
| Windstream Accucomm Telecommunications, LLC | GA |
| Windstream Alabama, LLC | AL |
| Windstream Arkansas, LLC | DE |
| Windstream Buffalo Valley, Inc. | PA |
| Windstream Business Holdings, LLC | DE |
| Windstream BV Holdings, LLC | DE |
| Windstream Cavalier, LLC | DE |
| Windstream Communications Kerrville, LLC | TX |
| Windstream Communications Telecom, LLC | TX |
| Windstream Communications, LLC | DE |
| Windstream Concord Telephone, LLC | NC |
| Windstream Conestoga, Inc. | PA |
| Windstream CTC Internet Services, Inc. | NC |
| Windstream D&E Systems, LLC | DE |
| Windstream D&E, Inc. | PA |
| Windstream Direct, LLC | MN |
| Windstream Eagle Holdings LLC | DE |
| Windstream Eagle Services, LLC | DE |
| Windstream EN-TEL, LLC | MN |
| Windstream Finance Corp | DE |
| Windstream Florida, LLC | FL |
| Windstream Georgia Communications, LLC | GA |
| Windstream Georgia Telephone, LLC | GA |
| Windstream Georgia, LLC | GA |
| Windstream Holding of the Midwest, Inc. | NE |
| Windstream Iowa Communications, LLC | DE |
| Windstream Iowa-Comm, LLC | IA |
| Windstream IT-Comm, LLC | IA |
| Windstream KDL, LLC | KY |
| Windstream KDL-VA, LLC | VA |
| Windstream Kentucky East, LLC | DE |
| Windstream Kentucky West, LLC | KY |
| Windstream Kerrville Long Distance, LLC | TX |
| Windstream Lakedale Link, Inc. | MN |
| Windstream Lakedale, Inc. | MN |
| Windstream Leasing, LLC | DE |
| Windstream Leasing, ELC Windstream Lexcom Communications, LLC | NC |
| Windstream Lexcom Communications, LLC Windstream Lexcom Entertainment, LLC | NC |
| Windstream Lexcom Long Distance, LLC | NC NC |
| Windstream Lexcom Vireless, LLC | NC NC |

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| COMPANY | JURISDICTION |
|--|--------------|
| Windstream Mississippi, LLC | DE |
| Windstream Missouri, LLC | DE |
| Windstream Montezuma, LLC | IA |
| Windstream Nebraska, Inc. | DE |
| Windstream Network Services of the Midwest, Inc. | NE |
| Windstream New York, Inc. | NY |
| Windstream Norlight, LLC | KY |
| Windstream North Carolina, LLC | NC |
| Windstream NorthStar, LLC | MN |
| Windstream NTI, LLC | WI |
| Windstream NuVox Arkansas, LLC | DE |
| Windstream NuVox Illinois, LLC | DE |
| Windstream NuVox Indiana, LLC | DE |
| Windstream NuVox Kansas, LLC | DE |
| Windstream NuVox Missouri, LLC | DE |
| Windstream NuVox Ohio, LLC | DE |
| Windstream NuVox Oklahoma, LLC | DE |
| Windstream NuVox, LLC | DE |
| Windstream of the Midwest, Inc. | NE |
| Windstream Ohio, LLC | OH |
| Windstream Oklahoma, LLC | DE |
| Windstream Pennsylvania, LLC | DE |
| Windstream SHAL Networks, Inc. | MN |
| Windstream SHAL, LLC | MN |
| Windstream Shared Services, LLC | DE |
| Windstream South Carolina, LLC | SC |
| Windstream Southwest Long Distance, LLC | DE |
| Windstream Standard, LLC | GA |
| Windstream Sugar Land, LLC | TX |
| Windstream Supply, LLC | OH |
| Windstream Systems of the Midwest, Inc. | NE |
| Windstream Western Reserve, LLC | OH |
| Xeta Technologies, Inc. | OK |