

Objection Deadline: April 11, 2019 at 4:00 p.m. (prevailing Eastern Time)  
Hearing Date: April 15, 2019 at 10:00 a.m. (prevailing Eastern Time)

Steven J. Reisman  
Terence P. Ross  
Tami Kameda Sims (*pro hac vice pending*)  
Shaya Rochester  
**KATTEN MUCHIN ROSENMAN LLP**  
575 Madison Avenue  
New York, NY 10022  
Telephone: (212) 940-8800  
Facsimile: (212) 940-8776

*Proposed Conflicts Counsel to the Debtors and Debtors in Possession*

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF NEW YORK**

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In re:	)	Chapter 11
	)	
WINDSTREAM HOLDINGS, INC., et al., <sup>1</sup>	)	Case No. 19-22312 (RDD)
	)	
Debtors.	)	(Jointly Administered)
<hr/>		)
WINDSTREAM HOLDINGS, INC., et al.,	)	
	)	
Plaintiffs,	)	Adv. Pro. No. 19-08246
	)	
vs.	)	
	)	
CHARTER COMMUNICATIONS, INC. and	)	
CHARTER COMMUNICATIONS OPERATING, LLC,	)	
	)	
Defendants.	)	
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**NOTICE OF HEARING ON DEBTORS' MOTION FOR A TEMPORARY RESTRAINING ORDER,  
PRELIMINARY INJUNCTION, AND OTHER EQUITABLE RELIEF AGAINST CHARTER  
COMMUNICATIONS, INC. AND CHARTER COMMUNICATIONS OPERATING, LLC**

<sup>1</sup> The last four digits of Debtor Windstream Holdings, Inc.'s tax identification number are 7717. Due to the large number of debtor entities in these chapter 11 cases, for which the Debtors have requested joint administration, a complete list of the debtor entities and the last four digits of their federal tax identification numbers is not provided herein. A complete list of such information may be obtained on the website of the Debtors' proposed claims and noticing agent at <http://www.kcrllc.net/windstream>. The location of the Debtors' service address for purposes of these chapter 11 cases is: 4001 North Rod



**PLEASE TAKE NOTICE** that on April 4, 2019, the above-captioned debtors and debtors in possession (collectively, the “Debtors”) filed the *Debtors’ Motion for A Temporary Restraining Order, Preliminary Injunction, and Other Equitable Relief Against Charter Communications, Inc. and Charter Communications Operating, LLC* (the “Motion”).

**PLEASE TAKE FURTHER NOTICE** that the Bankruptcy Court has set a hearing (the “Hearing”) to consider entry of the proposed temporary restraining order (the “Temporary Restraining Order”) with respect to the relief requested in the Motion will be held before the Honorable Robert D. Drain, United States Bankruptcy Judge, United States Bankruptcy Court for the Southern District of New York, at the United States Bankruptcy Court for the Southern District of New York, 300 Quarropas Street, White Plains, New York 10601, on **Monday April 15, 2019 at 10:00 a.m. (prevailing Eastern Time)**.

**PLEASE TAKE FURTHER NOTICE** that any responses or objections to entry of the Temporary Restraining Order shall: (a) be in writing; (b) conform to the Federal Rules of Bankruptcy Procedure, the Local Rules for the Southern District of New York, all General Orders applicable to chapter 11 cases in the United States Bankruptcy Court for the Southern District of New York, and the Interim Order Establishing Certain Notice, Case Management, and Administrative Procedures [Docket No. 57] (the “Case Management Order”) approved by this Court; (c) be filed electronically with this Court on the docket of In re Windstream Holdings, Inc., Case 19-22312 (RDD) by registered users of this Court’s electronic filing system and in accordance with the General Order M-399 (which is available on this Court’s website at <http://www.nysb.uscourts.gov>); and (d) be served so as to be actually received by **Thursday April 11, 2019 at 4:00 p.m. (prevailing Eastern Time)** by email on (i) the entities on the Master Service List (as defined in the Case Management Order and available on the Debtors’ case website at <http://www.kccllc.net/windstream>) and (ii) any person or entity with a particularized interest in the subject matter of the Motion.

**PLEASE TAKE FURTHER NOTICE** that any replies in support of entry of the Temporary Restraining Order shall: (a) be in writing; (b) conform to the Federal Rules of Bankruptcy Procedure, the Local Rules for the Southern District of New York, all General Orders applicable to chapter 11 cases in the

United States Bankruptcy Court for the Southern District of New York, and the Interim Order Establishing Certain Notice, Case Management, and Administrative Procedures [Docket No. 57] (the “Case Management Order”) approved by this Court; (c) be filed electronically with this Court on the docket of In re Windstream Holdings, Inc., Case 19-22312 (RDD) by registered users of this Court’s electronic filing system and in accordance with the General Order M-399 (which is available on this Court’s website at <http://www.nysb.uscourts.gov>); and (d) be served so as to be actually received by **Friday April 12, 2019 at 4:00 p.m. (prevailing Eastern Time)** by email on (i) the entities on the Master Service List (as defined in the Case Management Order and available on the Debtors’ case website at <http://www.kccllc.net/windstream>) and (ii) any person or entity with a particularized interest in the subject matter of the Motion.

**PLEASE TAKE FURTHER NOTICE** that the Plaintiffs and the Defendants shall exchange exhibits, witness names (if any) and demonstratives no later **April 14, 2019 at 4:00 p.m. (prevailing Eastern Time)**.

**PLEASE TAKE FURTHER NOTICE** that if no objections are timely filed and served with respect to the Motion, the Debtors shall, within 24 hours after the Objection Deadline, submit to this Court a proposed Temporary Restraining Order, which order this Court may enter with no further notice or opportunity to be heard.

**PLEASE TAKE FURTHER NOTICE** that the Hearing may be continued or adjourned thereafter from time to time without further notice other than an announcement of the adjourned date or dates at the Hearing. The Debtors will file an agenda before the Hearing, which may modify or supplement the Motion to be heard at the Hearing.

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**PLEASE TAKE FURTHER NOTICE** that a copy of the Motion may be obtained free of charge by visiting the website of Kurtzman Carson Consultants LLC at <http://www.kccllc.net/windstream>. You may also obtain copies of any pleadings by visiting this Court's website at <http://www.nysb.uscourts.gov> in accordance with the procedures and fees set forth therein or contacting the undersigned counsel.

Dated: April 8, 2019  
New York, NY

/s/ Steven J. Reisman

Steven J. Reisman

Terence P. Ross

Tami Kameda Sims (*pro hac vice pending*)

Shaya Rochester

**KATTEN MUCHIN ROSENMAN LLP**

575 Madison Avenue

New York, NY 10022

Telephone: (212) 940-8800

Facsimile: (212) 940-8876

Email: sreisman@katten.com

terence.ross@kattenlaw.com

tami.sims@kattenlaw.com

srochester@katten.com

*Proposed Conflicts Counsel to the Debtors and  
Debtors in Possession*