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Counsel to the Debtors and Debtors in Possession

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

)	
In re:) Chapter 11	
)	
WINDSTREAM HOLDINGS, INC., et al., 1) Case No. 19-22312 (RDE))
)	
Debtors.) (Jointly Administered)	
)	

GLOBAL NOTES, METHODOLOGY, AND SPECIFIC DISCLOSURES REGARDING THE DEBTORS' SCHEDULES OF ASSETS AND LIABILITIES AND STATEMENTS OF FINANCIAL AFFAIRS

INTRODUCTION

Windstream Holdings, Inc. ("Windstream") and its debtor affiliates, as debtors and debtors in possession in the above-captioned chapter 11 cases (collectively, the "Debtors"), with the assistance of their advisors, have filed their respective Schedules of Assets and Liabilities (the "Schedules") and Statements of Financial Affairs (the "Statements" and together with the Schedules, the "Schedules and Statements") with the United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court"), under section 521 of title 11 of the United States Code (the "Bankruptcy Code"). Rule 1007 of the Federal Rules of Bankruptcy Procedure (the "Bankruptcy Rules"), and Rule 1007-1 of the Bankruptcy Local Rules for the Southern District of New York (the "Local Rules").

These Global Notes, Methodology, and Specific Disclosures Regarding the Debtors' Schedules of Assets and Liabilities and Statements of Financial Affairs (the "Global Notes")

The last four digits of Debtor Windstream Holdings, Inc.'s tax identification number are 7717. Due to the large number of Debtors in these chapter 11 cases, for which joint administration has been granted, a complete list of the debtor entities and the last four digits of their federal tax identification numbers is not provided herein. A complete list of such information may be obtained on the website of the Debtors' claims and noticing agent at http://www.kccllc.net/windstream. The location of the Debtors' service address for purposes of these chapter 11 cases is: 4001 North Rodney Parham Road, Little Rock, Arkansas 72212.



pertain to, are incorporated by reference in, and comprise an integral part of all of the Debtors' Schedules and Statements. The Global Notes should be referred to, considered, and reviewed in connection with any review of the Schedules and Statements.

The Schedules and Statements do not purport to represent financial statements prepared in accordance with Generally Accepted Accounting Principles in the United States ("GAAP"), nor are they intended to be fully reconciled with the financial statements of each Debtor. Additionally, the Schedules and Statements contain unaudited information that is subject to further review and potential adjustment and reflects the Debtors' reasonable efforts to report the assets and liabilities of each Debtor on an unconsolidated basis.

The Debtors and their agents, attorneys, and advisors do not guarantee or warrant the accuracy or completeness of the data that is provided herein and shall not be liable for any loss or injury arising out of or caused in whole or in part by the acts, errors, or omissions, whether negligent or otherwise, in procuring, compiling, collecting, interpreting, reporting, communicating, or delivering the information contained herein. While reasonable efforts have been made to provide accurate and complete information herein, inadvertent errors or omissions may exist. The Debtors and their agents, attorneys, and advisors expressly do not undertake any obligation to update, modify, revise, or re-categorize the information provided herein, or to notify any third party should the information be updated, modified, revised, or re-categorized. In no event shall the Debtors or their agents, attorneys, and advisors be liable to any third party for any direct, incidental, consequential, or special damages (including damages arising from the disallowance of a potential claim against the Debtors or damages to business reputation, lost business, or lost profits), whether foreseeable or not and however caused, even if the Debtors or their agents, attorneys, and advisors are advised of the possibility of such damages.

Mr. Robert Gunderman, Chief Financial Officer and Treasurer, has signed each of the Schedules and Statements. Mr. Gunderman is an authorized signatory for each of the Debtors. In reviewing and signing the Schedules and Statements, Mr. Gunderman necessarily has relied upon the efforts, statements, and representations of various personnel employed by the Debtors and their advisors. Mr. Gunderman has not (and could not have) personally verified the accuracy of each statement and representation contained in the Schedules and Statements, including statements and representations concerning amounts owed to creditors, classification of such amounts, and creditor addresses.

Global Notes and Overview of Methodology

1. Reservation of Rights. Reasonable efforts have been made to prepare and file complete and accurate Schedules and Statements, but inadvertent errors or omissions may exist. The Debtors reserve all rights to: (i) amend or supplement the Schedules and Statements from time to time, in all respects, as may be necessary or appropriate, including the right to amend the Schedules and Statements with respect to the description, designation, or Debtor against which any claim against a Debtor ("Claim")² is asserted; (ii) dispute or otherwise assert offsets or defenses to any Claim reflected in the Schedules and Statements as to

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For the purposes of these Global Notes, the term Claim shall have the meaning as defined under section 101(5) of the Bankruptcy Code.

amount, liability, priority, status, or classification; (iii) subsequently designate any Claim as "disputed," "contingent," or "unliquidated;" or (iv) object to the extent, validity, enforceability, priority, or avoidability of any Claim (regardless of whether of such Claim is designated in the Schedules and Statements as "disputed," "contingent," or "unliquidated"). Any failure to designate a Claim in the Schedules and Statements as "disputed," "contingent," or "unliquidated" does not constitute an admission by the Debtors that such Claim or amount is not "disputed," "contingent," or "unliquidated." Listing a Claim does not constitute an admission of liability by the Debtor against which the Claim is listed or against any of the Debtors. Furthermore, nothing contained in the Schedules and Statements shall constitute a waiver of rights with respect to the Debtors' chapter 11 cases, including, issues involving Claims, substantive consolidation, defenses, equitable subordination, and/or causes of action arising under the provisions of chapter 5 of the Bankruptcy Code and any other relevant non-bankruptcy laws to recover assets or avoid transfers. Any specific reservation or rights contained elsewhere in the Global Notes does not limit in any respect the general reservation of rights contained in this paragraph. Notwithstanding the foregoing, the Debtors shall not be required to update the Schedules and Statements.

2. <u>Description of Cases and "As Of" Information Date</u>. On February 25, 2019 (the "<u>Petition Date</u>"), the Debtors filed voluntary petitions for relief under chapter 11 of the Bankruptcy Code.

The liability information provided herein represents the liability data of the Debtors as of the Petition Date and the asset information provided herein represents the asset data of the Debtors as of February 28, 2019, except as otherwise noted.

3. Net Book Value of Assets and Liabilities. Unless otherwise indicated, liabilities on the Debtors' Schedules and Statements reflect net book values as of the Petition Date and assets reflect net book values as of February 28, 2019. The book values of certain assets may materially differ from their fair market values and/or the Debtors' enterprise valuation that will be prepared in connection with the disclosure statement to the Debtors' chapter 11 plan of reorganization. For the avoidance of doubt, nothing contained in the Schedules and Statements is indicative of the Debtors' enterprise value.

Book values of assets prepared in accordance with GAAP generally do not reflect the current performance of the assets or the impact of the industry environment and may differ materially from the actual value and/or performance of the underlying assets.

4. Recharacterization. Notwithstanding the Debtors' reasonable efforts to properly characterize, classify, categorize, or designate certain Claims, assets, executory contracts, unexpired leases, and other items reported in the Schedules and Statements, the Debtors may nevertheless have improperly characterized, classified, categorized, designated, or omitted certain items due to the complexity and size of the Debtors' businesses. Accordingly, the Debtors reserve all rights to recharacterize, reclassify, recategorize, redesignate, add, or delete items reported in the Schedules and Statements at a later time as is necessary or appropriate as additional information becomes available, including,

whether contracts or leases listed herein were deemed executory or unexpired as of the Petition Date and remain executory and unexpired postpetition.

- 5. <u>Liabilities</u>. The Debtors have sought to allocate liabilities between the prepetition and postpetition periods based on the information and research conducted in connection with the preparation of the Schedules and Statements. As additional information becomes available and further research is conducted, the allocation of liabilities between the prepetition and postpetition periods may change. Accordingly, the Debtors reserve all of their rights to amend, supplement, or otherwise modify the Schedules and Statements as is necessary or appropriate.
- 6. Excluded Assets and Liabilities. The Debtors have excluded certain categories of assets, tax accruals, and liabilities from the Schedules and Statements, including goodwill, accrued salaries, employee benefit accruals, and accrued accounts payable. The Debtors also have excluded rejection damage Claims of counterparties to executory contracts and unexpired leases that may or may not be rejected, to the extent such damage Claims exist. The Debtors have also excluded unbilled receivables and allowances for doubtful accounts. The Debtors also have excluded worker's compensation Claims to maintain the privacy of the claimants. In addition, certain immaterial assets and liabilities may have been excluded.

The Bankruptcy Court has authorized (but not directed) the Debtors to pay, in their discretion, certain outstanding Claims on a postpetition basis. As discussed below, prepetition liabilities that the Debtors have paid postpetition or those which the Debtors plan to pay in accordance this authorization may not be listed in the Schedules and Statements.

- Insiders. For purposes of the Schedules and Statements, the Debtors defined "insiders" pursuant to section 101(31) of the Bankruptcy Code as: (a) directors; (b) officers; (c) persons in control of the Debtors; (d) relatives of the Debtors' directors, officers, or persons in control of the Debtors; and (e) Debtor affiliates of the foregoing. Persons listed as "insiders" have been included for informational purposes only, and, by including them in the Schedules, shall not constitute an admission that those persons are insiders for purposes of section 101(31) of the Bankruptcy Code. Moreover, the Debtors do not take any position with respect to: (a) any insider's control of the Debtors; (b) the management responsibilities or functions of any such insider; (c) the decision making or corporate authority of any such insider; or (d) whether the Debtors or any such insider could successfully argue that he or she is not an "insider" under applicable law or with respect to any theories of liability or for any other purpose.
- 8. **Personally Identifiable Information**. The Debtors collect a limited amount of information about customers via their website, portals, and mobile apps, over the telephone or in person, in order to provide services to customers and inform them of new products and services. The Debtors also collect personally identifiable information from third parties (such as credit agencies) with customer permission. Examples of the types of information collected by the Debtors include name, mailing address, telephone number, email address, credit card number, social security number, personal identification numbers.

- among others. The Debtors retain such information only as long as is necessary for the Debtors to comply with business, tax, and legal requirements.
- 9. <u>Intellectual Property Rights</u>. Exclusion of certain intellectual property shall not be construed as an admission that such intellectual property rights have been abandoned, terminated, assigned, expired by their terms, or otherwise transferred pursuant to a sale, acquisition, or other transaction. Conversely, inclusion of certain intellectual property shall not be construed to be an admission that such intellectual property rights have not been abandoned, have not been terminated or otherwise expired by their terms, or have not been assigned or otherwise transferred pursuant to a sale, acquisition, or other transaction. The Debtors have made every effort to attribute intellectual property to the rightful Debtor owner, however, in some instances intellectual property owned by one Debtor may, in fact, be owned by another. Accordingly, the Debtors reserve all of their rights with respect to the legal status of any and all such intellectual property rights.
- 10. <u>Executory Contracts</u>. Although the Debtors have made reasonable efforts to attribute an executory contract to its rightful Debtor, in certain instances, the Debtors may have inadvertently failed to do so due to the complexity and size of the Debtors' businesses. Accordingly, the Debtors reserve all rights with respect to the named parties of any and all executory contracts, including the right to amend Schedule G for any Debtor.
- 11. <u>Classifications</u>. Listing (a) a Claim on Schedule D as "secured;" (b) a Claim on Schedule E/F as "priority;" (c) a Claim on Schedule E/F as "unsecured;" or (d) a contract on Schedule G as "executory" or "unexpired," does not constitute an admission by the Debtors of the legal rights of the claimant or a waiver of the Debtors' rights to recharacterize or reclassify such Claims or contracts or to setoff of such Claims.
- 12. <u>Claims Description</u>. Schedules D and E/F permit each of the Debtors to designate a Claim as "disputed," "contingent," and/or "unliquidated." Any failure to designate a Claim on a given Debtor's Schedules and Statements as "disputed," "contingent," or "unliquidated" does not constitute an admission by that Debtor that such amount is not "disputed," "contingent," or "unliquidated," or that such Claim is not subject to objection. The Debtors reserve all of their rights to dispute, or assert offsets or defenses to, any Claim reflected on their respective Schedules and Statements on any grounds, including liability or classification. Additionally, the Debtors expressly reserve all of their rights to subsequently designate such Claims as "disputed," "contingent," or "unliquidated." Moreover, listing a Claim does not constitute an admission of liability by the Debtors.
- 13. <u>Causes of Action</u>. Despite their reasonable efforts to identify all known assets, the Debtors may not have listed all of their causes of action or potential causes of action against third parties as assets in the Schedules and Statements, including causes of action that are required to be kept confidential and causes of action arising under the provisions of chapter 5 of the Bankruptcy Code and any other relevant non-bankruptcy laws to recover assets or avoid transfers. The Debtors reserve all of their rights with respect to any cause of action (including avoidance actions), controversy, right of setoff, cross claim, counterclaim, or recoupment and any claim on contracts or for breaches of duties imposed by law or in equity, demand, right, action, lien, indemnity, guaranty, suit, obligation,

liability, damage, judgment, account, defense, power, privilege, license, and franchise of any kind or character whatsoever, known, unknown, fixed or contingent, matured or unmatured, suspected or unsuspected, liquidated or unliquidated, disputed or undisputed, secured or unsecured, assertable directly or derivatively, whether arising before, on, or after the Petition Date, in contract or in tort, in law or in equity, or pursuant to any other theory of law (collectively, "Causes of Action") they may have, and neither these Global Notes nor the Schedules and Statements shall be deemed a waiver of any claims or Causes of Action or in any way prejudice or impair the assertion of such claims or Causes of Action.

- 14. <u>Summary of Significant Reporting Policies</u>. The following is a summary of significant reporting policies:
 - <u>Undetermined Amounts</u>. The description of an amount as "unknown," "TBD," or "undetermined" is not intended to reflect upon the materiality of such amount.
 - <u>Totals</u>. All totals that are included in the Schedules and Statements represent totals of all known amounts. To the extent there are unknown or undetermined amounts, the actual total may be different than the listed total.
 - <u>Paid Claims</u>. The Debtors were authorized (but not directed) to pay certain outstanding prepetition Claims pursuant to various orders entered by the Bankruptcy Court. Accordingly, certain outstanding liabilities that have been reduced by postpetition payments made on account of prepetition liabilities have been designated as either contingent or unliquidated. To the extent the Debtors pay any of the Claims listed in the Schedules and Statements pursuant to any orders entered by the Bankruptcy Court, the Debtors reserve all of their rights to amend or supplement the Schedules and Statements or take other action as is necessary or appropriate to avoid over-payment of or duplicate payments for any such liabilities.
 - <u>Unknown Debtors</u>. In certain instances, certain contracts or other relevant documents may not specify a particular Debtor or Debtors or may include the incorrect legal entity as the contractual counterparty. In these instances, responses have been listed in the appropriate Statement or Schedule at Windstream Services, LLC out of an abundance of caution.
 - <u>Liens</u>. Property and equipment listed in the Schedules and Statements are presented without consideration of any liens that may attach (or have attached) to such property and equipment.
- 15. <u>Currency</u>. Unless otherwise indicated, all amounts are reflected in U.S. Dollars. Currency conversions are generally as of the Petition Date.
- 16. <u>Intercompany Payables and Receivables</u>. Intercompany payables and receivables between the Debtors as of the Petition Date are set forth on Schedule E/F or Schedule A/B.77, as applicable.

As described more fully in the Debtors 'Motion for Entry of Interim and Final Orders Authorizing the Debtors to Continue (I) to Operate Their Cash Management System,

Honor Certain Prepetition Obligations Related Thereto, and Maintain Existing Business Forms and (II) Their Intercompany Transactions [Docket No. 13] (the "Cash Management Motion"), the Debtors engage in a range of intercompany transactions in the ordinary course of business. Pursuant to the order granting the relief requested in the Cash Management Motion [Docket No. 382] (the "Cash Management Order"), the Bankruptcy Court has granted the Debtors authority to continue the intercompany transactions in the ordinary course of business. Thus, intercompany balances as of the Petition Date, as set forth in Schedule E/G or Schedule A/B.77 may not accurately reflect current positions.

The listing by the Debtors of any account between a Debtor and another Debtor is a statement of what appears in a particular Debtor's books and records and does not reflect any admission or conclusion of the Debtors regarding the allowance, classification, characterization, validity, or priority of such account. The Debtors take no position in these Schedules and Statements as to whether such accounts would be allowed as a Claim, an Interest, or not allowed at all. The Debtors reserve all rights with respect to such accounts.

17. **Setoffs**. The Debtors periodically incur certain setoffs in the ordinary course of business.

Setoffs in the ordinary course can result from various items including, but not limited to, intercompany transactions, pricing discrepancies, returns, warranties, credits, refunds, negotiations, and/or disputes between Debtors and their vendors or customers regarding regulatory or governmental impositions costs incurred by Debtors, and other disputes between the Debtors and their customers and/or suppliers. These normal setoffs are consistent with the ordinary course of business in the Debtors' industry and can be particularly voluminous, making it unduly burdensome and costly for the Debtors to list such ordinary course setoffs. Therefore, although such setoffs and other similar rights may have been accounted for when scheduling certain amounts, these ordinary course setoffs are not independently accounted for, and as such, are or may be excluded from the Debtors' Schedules and Statements.

- 18. <u>Global Notes Control</u>. In the event that the Schedules and Statements differ from these Global Notes, the Global Notes shall control.
- 19. Certain Matters Related to Uniti Group, Inc. The Debtors have scheduled certain contracts, leases, or other documents to which certain of the Debtors and Uniti Group, Inc. (or its predecessors, successors, or affiliates) may be party. Such disclosure is for informational purposes only and all of the Debtors' rights with respect to the characterization of any contract of other document are reserved. Moreover, the Debtors' rights with respect to any claims against or assets of the Debtors' estates held by Uniti Group, Inc. (or its predecessors, successors, or affiliates) are reserved, whether or not such claims or assets are disclosed in the Schedules.

Specific Disclosures with Respect to the Debtors' Schedules

<u>Schedules Summary</u>. Except as otherwise noted, the asset and liability information provided herein represents the Debtors' liabilities as of the Petition Date and the Debtors' assets as of February 28, 2019.

For financial reporting purposes, the Debtors ordinarily prepare consolidated financial statements. Unlike the consolidated financial statements, the Schedules reflect the assets and liabilities of each Debtor on a nonconsolidated basis, except where otherwise indicated. Accordingly, the totals listed in the Schedules will likely differ, at times materially, from the consolidated financial reports prepared by the Debtors for financial reporting purposes or otherwise.

The Schedules do not purport to represent financial statements prepared in accordance with GAAP, nor are they intended to be fully reconciled with the financial statements of each Debtor. Certain write-downs, impairments, and other accounting adjustments may not be reflected in the Schedules. Additionally, the Schedules contain unaudited information that is subject to further review and potential adjustment, and reflect the Debtors' reasonable best efforts to report the assets and liabilities of each Debtor on an unconsolidated basis. Moreover, given, among other things, the uncertainty surrounding the collection and ownership of certain assets and the valuation and nature of certain liabilities, to the extent that a Debtor shows more assets than liabilities, this is not an admission that the Debtor was solvent as of the Petition Date or at any time before the Petition Date. Likewise, to the extent a Debtor shows more liabilities than assets, this is not an admission that the Debtor was insolvent as of the Petition Date or at any time before the Petition Date.

<u>Schedule A/B.2</u>. Schedule A/B.2 of Windstream Holdings, Inc. lists any claims or other assets held by or otherwise related to Uniti Group, Inc. or any of its predecessors, successors, or affiliates. Other Debtors may hold similar assets, but such assets are disclosed on the Schedules of Windstream Holdings, Inc. for informational purposes and are not listed on the Schedules of those Debtors that may hold similar assets. The Debtors reserve all rights to assert such claims or recover such assets notwithstanding these disclosures or lack of disclosures at specific Debtor entities in the Schedules.

<u>Schedule A/B.3</u>. The bank account balances listed are as of February 28, 2019 and may vary from book balances. While certain individual accounts may be listed in Schedule A/B.3 with a negative balance, the Debtors and their banks view the cash pool as a single aggregated system which has a net positive balance.

Schedule A/B.11. Accounts receivable aging is reported at intervals of 0-90 days and over 90 days as of February 28, 2019.

<u>Schedule A/B.15</u>. Equity interests in subsidiaries and affiliates primarily arise from common stock ownership or member or partnership interests. For purposes of these Schedules, the Debtors have listed an undetermined value for the equity interests of all subsidiaries and affiliates. Nothing in these Schedules is an admission or conclusion of the Debtors regarding the value of such subsidiary and affiliate equity interests, which, under certain fair market or enterprise valuation analyses, may have value. The book values of certain assets may materially differ from their fair market values and/or the Debtors' enterprise valuation to be prepared in connection with the Disclosure Statement.

Book values of assets prepared in accordance with GAAP generally do not reflect the current performance of the assets or the impact of the industry environment and may differ materially from the actual value and/or performance of the underlying assets. As such, the value listed in these

Schedules and Statements cannot be, and was not, used to determine the Debtors' enterprise valuation.

Schedule A/B.77. The listing by the Debtors of any account between a Debtor and another Debtor is a statement of what appears in a particular Debtor's books and records and does not reflect any admission or conclusion of the Debtors regarding the allowance, classification, characterization, validity, or priority of such account. The Debtors take no position in these Schedules and Statements as to whether such accounts would be allowed as a Claim, an Interest, or not allowed at all. The Debtors and all parties in interest reserve all rights with respect to such accounts.

Schedule D. The Debtors have not included parties that may believe their Claims are secured through setoff rights, inchoate statutory lien rights, or other lien rights created by the laws of the various jurisdictions in which the Debtors operate. Various Debtors are borrowers, and certain of the other Debtors are guarantors, under prepetition secured funded debt obligations. Although there are numerous beneficial holders of such debt, only the administrative agents have been listed for purposes of Schedule D, where applicable. The amounts outstanding under the Debtors' prepetition secured debt reflect approximate amounts as of the Petition Date.

Descriptions provided on Schedule D are intended only to be a summary. Reference to the applicable loan agreements and related documents is necessary for a complete description of the collateral and the nature, extent, and priority of any liens.

Schedule E/F. The listing by the Debtors of any account between a Debtor and another Debtor is a statement of what appears in a particular Debtor's books and records and does not reflect any admission or conclusion of the Debtors regarding the allowance, classification, characterization, validity, or priority of such account. The Debtors take no position in these Schedules and Statements as to whether such accounts would be allowed as a Claim, an Interest, or not allowed at all. The Debtors and all parties in interest reserve all rights with respect to such accounts. Various Debtors are borrowers, and certain of the other Debtors are guarantors, under prepetition funded obligations. Although there are numerous beneficial holders of such debt, only the administrative agents and indenture trustees, as applicable, have been listed for purposes of Schedule E/F, where applicable.

The claims of individual creditors for, among other things, goods, products, services, or taxes are listed as the amounts entered on the Debtors' books and records and may not reflect credits, allowances, or other adjustments due from such creditors to the Debtors. The Debtors reserve all of their rights with regard to such credits, allowances, and other adjustments, including the right to assert claims objections and/or setoffs with respect to the same.

Under the *Final Order Authorizing the Payment of Certain Taxes and Fees* [Docket No. 385] (the "<u>Tax Order</u>"), the Bankruptcy Court granted the Debtors authority to pay the prepetition Claims of regulatory authorities on account of taxes and fees. The amounts accrued and payable on account of such Claims may not be reflected on the Schedule E/F.

Under the Final Order Authorizing the Debtors to Pay Certain Prepetition Claims of (I) Critical Vendors, (II) Lien Claimants, and (III) Section 503(b)(9) Claimants in the Ordinary Course of Business on a Postpetition Basis [Docket No. 377] (the "Supplier Order"), the Bankruptcy Court

granted the Debtors authority to pay the prepetition Claims of certain Specified Trade Claimants, as defined in the Supplier Order. To the extent the claim of a Specified Trade Claimant may be paid under the Supplier Order, but remains outstanding at the time of the filing of the Schedules, such claim may be listed in the Schedules as a contingent claim.

Under the *Final Order Authorizing the Debtors to (I) Pay Prepetition Wages, Salaries, Other Compensation, and Reimbursable Expenses and (II) Continue Employee Benefits Programs* [Docket No. 378] (the "<u>Wages Order</u>"), the Bankruptcy Court granted the Debtors authority to pay or honor certain prepetition obligations for employee wages, salaries, and other compensation, reimbursable employee expenses, and employee medical and similar benefits. The Debtors have not listed on Schedule E/F any wage or wage-related obligations for which the Debtors have been granted authority to pay pursuant to any order that has been entered by the Bankruptcy Court. The Debtors believe that all such claims have been, or will be, satisfied in the ordinary course during their chapter 11 cases pursuant to the authority granted in the Wages Order.

Schedule E/F does not include certain deferred charges, deferred liabilities, accruals, or general reserves. Such amounts are, however, reflected on the Debtors' books and records as required in accordance with GAAP. Such accruals are general estimates of liabilities and do not represent specific Claims as of the Petition Date. The Debtors have made every effort to include as contingent, unliquidated, or disputed the Claim of any vendor not included on the Debtors' open accounts payable that is associated with an account that has an accrual or receipt not invoiced. Further, in addition to the items listed in Schedule E/F, certain of the Debtors, from time to time, provide performance guarantees of obligations of certain other Debtors or Debtor affiliates in connection with various contractual obligations, which may not be listed in the Schedules.

Where applicable, the amounts listed in Schedule F take into account credits and overpayments owed to the Debtors.

Unclaimed property checks are not listed on the Schedules due to their voluminous nature.

Schedule G. Although reasonable efforts have been made to ensure the accuracy of Schedule G regarding executory contracts and unexpired leases, inadvertent errors, omissions or overinclusion may have occurred in preparing Schedule G. Certain of the instruments reflected on Schedule G may contain renewal options, guarantees of payments, options to purchase, rights of first refusal, and other miscellaneous rights. Such rights, powers, duties, and obligations are not separately set forth on Schedule G. The Debtors hereby expressly reserve the right to assert that any instrument listed on Schedule G is an executory contract within the meaning of section 365 of the Bankruptcy Code. The Debtors reserve all of their rights, claims, and causes of action with respect to claims associated with any contracts and agreements listed on Schedule A/B, including their right to dispute or challenge the characterization or the structure of any transaction, document, or instrument (including any intercompany agreement) related to a creditor's claim.

Certain confidentiality, hold harmless, and non-compete agreements may not be listed on Schedule G. In addition, agreements and underlying documentation related to the Debtors' prepetition debt is not included in Schedule G. The Debtors reserve all of their rights with respect to such agreements.

Certain of the contracts and agreements listed on Schedule G may consist of several parts, including, purchase orders, amendments, restatements, waivers, letters, and other documents that may not be listed on Schedule G or that may be listed as a single entry.

The contracts, agreements, and leases listed on Schedule G may have expired or may have been modified, amended, or supplemented from time to time by various amendments, restatements, waivers, estoppel certificates, letters, memoranda, and other documents, instruments, and agreements that may not be listed therein despite the Debtors' use of reasonable efforts to identify such documents. Further, unless otherwise specified on Schedule G, the Debtors have made reasonable efforts to ensure that each executory contract or unexpired lease listed thereon shall include all exhibits, schedules, riders, modifications, declarations, amendments, supplements, attachments, restatements, or other agreements made directly or indirectly by any agreement, instrument, or other document that in any manner affects such executory contract or unexpired lease, without respect to whether such agreement, instrument, or other document is listed thereon. In some cases, the same supplier or provider appears multiple times on Schedule G. This multiple listing is intended to reflect distinct agreements between the applicable Debtor and such supplier or provider.

Customer agreements are excluded from Schedule G due to their voluminous nature and in order to protect the Debtors' trade secrets.

<u>Schedule H.</u> Although there are multiple beneficial holders of the Debtors' prepetition debt, only the administrative agents and indenture trustees have been listed on Schedule H. Potential co-Debtor relationships in litigation and contracts (if any) are excluded from Schedule H.

Specific Disclosures with Respect to the Debtors' Statements

<u>Statement 2</u>. For financial reporting purposes, the Debtors historically prepare consolidated financial statements. Unlike those consolidated financial statements, Statement 2 reflects the non-business revenue of each Debtor on a nonconsolidated basis. Accordingly, non-business revenue reported for individual Debtors may be shown in the Statements as revenue for that Debtor, whereas on a consolidated basis, may be shown as a net expense.

<u>Statement 3</u>. In Statement 3, disbursements made on account of multiple invoices may be reflected as a single payment.

All disbursements listed in Statement 3 are made through the Debtors' cash management system, more fully described in the Cash Management Motion. Dates listed in Statement 3 reflect the dates upon which the Debtor transferred funds to the relevant payee or disbursing agent. Certain disbursements may be excluded from Statement 3, including expense reimbursements to employees, payroll funding, payments to benefits providers, payments on behalf of non-affiliate companies, disbursement to retained professionals (reported elsewhere), and certain de minimis regional disbursements.

In the ordinary course of business, the Debtors provide their employees with a comprehensive suite of compensation and benefits, including salaries, wages, overtime, commissions, short term cash payments, long term cash payments, certain ordinary course retention payments and other similar payments, a range of health, dental, and other benefits, as well as salaries, wages, and commissions

paid on regularly scheduled pay periods or sales periods. Long and short term cash payments are guaranteed time based cash payments paid quarterly or over a number of years, depending on the program. Ordinary-course retention payments are similarly paid upon completion of an applicable period. As disclosed in the *Debtors' Motion for Interim and Final Orders Authorizing the Debtors to (I) Pay Prepetition Wages, Salaries, Other Compensation, and Reimbursable Expenses and (II) Continue Employee Benefits Programs* [Docket No. 18], the Debtors have historically paid approximately \$80 million per month on account of wages and approximately \$10 million per month on account of benefits based on 2018 disbursements. These disbursements may be excluded from Schedule 3.

<u>Statement 4</u>. Individual payments to Debtor affiliates are not reflected in Statement 4 due to their complexity and voluminous nature. The Debtors have reported net annual intercompany positions in Statement 4. In addition, intercompany payables and receivables as of the Petition Date can be found on Schedule E/F and Schedule A/B.

<u>Statement 11</u>. All disbursements listed in Statement 11 were initiated and disbursed by Windstream Services, LLC, but were for the benefit of all Debtors.

<u>Statement 13</u>. The Debtors do not take any position with respect to whether transfers identified in the response to Question 13 in the Statements are made in the ordinary course of business. Certain transfers listed in this response are included solely out of an abundance of caution.

<u>Statement 25</u>. Information listed in Statement 25 is based on best historical corporate structure information available through May 10, 2019. Certain dates of ownership may be approximate and certain historical address information may be unavailable for entities that no longer exist. In the case of non-U.S. entities, company registration numbers may be listed in place of U.S. tax ID numbers.

<u>Statement 26b</u>. The Debtors have listed PricewaterhouseCoopers LLP, the independent registered public accounting firm that has audited the consolidated financial statements in Statement 26b for Windstream Holdings, Inc. and Windstream Services, LLC.

<u>Statement 26d</u>. Certain of the Debtors are registrants with the Securities and Exchange Commission (the "<u>SEC</u>") and file with such agency periodic financial reports on a consolidated basis. These reports also contain information about those Debtors' finances and are available publicly through the Company's website.

Statement 28. Ownership interests listed in Statement 28 reflect shares directly held.

[Remainder of page intentionally left blank]

19-22312-rdd Doc 506 Filed 05/10/19 Entered 05/10/19 19:52:19 Main Document Fill in this information to identify the case: Debtor name Windstream Holdings, Inc. United States Bankruptcy Court for the: Southern District District of NY Case number (If known): 19-22312 ☐ Check if this is an amended filing Official Form 206Sum Summary of Assets and Liabilities for Non-Individuals 12/15 Part 1: **Summary of Assets** 1. Schedule A/B: Assets-Real and Personal Property (Official Form 206A/B) 1a. Real property: 0.00 Copy line 88 from Schedule A/B 1b. Total personal property: \$ _ 3,528,312,864.65 Copy line 91A from Schedule A/B..... + undetermined amounts 1c. Total of all property: \$ _3,528,312,864.65 Copy line 92 from Schedule A/B + undetermined amounts Part 2: **Summary of Liabilities** 2. Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D) 0.00 Copy the total dollar amount listed in Column A, Amount of claim, from line 3 of Schedule D...... 3. Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F) 3a. Total claim amounts of priority unsecured claims: Copy the total claims from Part 1 from line 5a of Schedule E/F.... 3b. Total amount of claims of nonpriority amount of unsecured claims: **+** \$ <u>3.528.020.752.14</u> Copy the total of the amount of claims from Part 2 from line 5b of Schedule E/F..... + undetermined amounts 4. Total liabilities..... \$ 3,528,020,752.14 Lines 2 + 3a + 3b undetermined amounts

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Fill in this information to identify the case:	
Debtor name Windstream Holdings, Inc.	
United States Bankruptcy Court for the: Southern District District of NY	
Case number (If known): 19-22312	☐ Check if amende

Official Form 206A/B

Schedule A/B: Assets — Real and Personal Property

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

. Does the debtor have any cash or cash equiva	alents?			
☐ No. Go to Part 2.				
Yes. Fill in the information below.				
All cash or cash equivalents owned or contr	olled by the debtor		Current va	alue of debtor'
. Cash on hand			\$	0.00
. Checking, savings, money market, or financia	I brokerage accounts (Identify a	(I)		
Name of institution (bank or brokerage firm)	Type of account	Last 4 digits of account number		
			\$	0.00
3.2.			\$	-
. Other cash equivalents (Identify all)				
4.1. None			\$	0.00
4.2			\$	
. Total of Part 1				0.00
Add lines 2 through 4 (including amounts on any	additional sheets). Copy the total	to line 80.	\$	0.00
E 18 188 18	8 72			
Part 2: Deposits and prepayments				
beposits and prepayments				
	nents?			
	nents?			
Does the debtor have any deposits or prepaynt. No. Go to Part 3.	nents?			
5. Does the debtor have any deposits or prepaym	nents?		Current v	
 Does the debtor have any deposits or prepayn No. Go to Part 3. Yes. Fill in the information below. 				
 Does the debtor have any deposits or prepayn No. Go to Part 3. Yes. Fill in the information below. 				
6. Does the debtor have any deposits or prepaym No. Go to Part 3. Yes. Fill in the information below. 7. Deposits, including security deposits and utili	ity deposits		debtor's	

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De	Windstream Holdings, Inc. Name Case number (# known)	19-22312
8.	Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent	
	Description, including name of holder of prepayment	
	8.1,	
	8.2	\$
9.	Total of Part 2.	
	Add lines 7 through 8. Copy the total to line 81.	\$0.00
		1
	A	
L.C.	rt 3: Accounts receivable	
10.	Does the debtor have any accounts receivable?	
	☑ No. Go to Part 4.	
	☐ Yes. Fill in the information below.	
		Current value of debtor's
		interest
11.	Accounts receivable	
	11a. 90 days old or less: =	\$
	face amount doubtful or uncollectible accounts	200 =
	11b. Over 90 days old: = =	\$
	face amount doubtful or uncollectible accounts	
12.	Total of Part 3	\$ 0.00
	Current value on lines 11a + 11b = line 12. Copy the total to line 82.	3
		•
Pa	rt 4: Investments	
13	Does the debtor own any investments?	
	No. Go to Part 5.	
	Yes. Fill in the information below.	
	Valuation m	ethod Current value of debtor's
	used for cur	rent value interest
14.	Mutual funds or publicly traded stocks not included in Part 1	
	Name of fund or stock:	
	14.1	\$
	14.2	 \$
15	Non-publicly traded stock and interests in incorporated and unincorporated businesses,	
10.	including any interest in an LLC, partnership, or joint venture	
	Name of entity: % of ownership:	
	TO A ALL AND A STATE OF THE STA	\$
		\$\$
16.	Government bonds, corporate bonds, and other negotiable and non-negotiable	
	instruments not included in Part 1	
	Describe:	_
	16.1	
	10.6.	\$
17	Total of Part 4	Ĭ.
115	Add lines 14 through 16. Copy the total to line 83.	\$0.00
		-

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Windstream Holdings, Inc. Case number (if known) 19-22312 Part 5: Inventory, excluding agriculture assets 18. Does the debtor own any inventory (excluding agriculture assets)? No. Go to Part 6. Yes. Fill in the information below. Date of the last Net book value of Valuation method used Current value of General description physical inventory debtor's interest for current value debtor's interest (Where available) 19. Raw materials MM / DD / YYYY 20. Work in progress MM / DD / YYYY 21. Finished goods, including goods held for resale MM / DD / YYYY 22. Other inventory or supplies MM / DD / YYYY 23. Total of Part 5 0.00 Add lines 19 through 22. Copy the total to line 84. 24. Is any of the property listed in Part 5 perishable? X No 25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed? X No Yes. Book value _ __ Valuation method_ _ Current value 26. Has any of the property listed in Part 5 been appraised by a professional within the last year? X No ☐ Yes Farming and fishing-related assets (other than titled motor vehicles and land) Part 6: 27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)? No. Go to Part 7. Yes. Fill in the information below. Net book value of Valuation method used Current value of debtor's General description debtor's interest for current value interest (Where available) 28. Crops-either planted or harvested 29. Farm animals Examples: Livestock, poultry, farm-raised fish 30. Farm machinery and equipment (Other than titled motor vehicles) 31. Farm and fishing supplies, chemicals, and feed 32. Other farming and fishing-related property not already listed in Part 6

Debtor

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Del	otor Windstream Holdings, Inc.	Case	e number (if known) 19-22312	
	Name			
00	T.61.48.46			
33.	Total of Part 6. Add lines 28 through 32. Copy the total to line 85.			\$0.00
3/	Is the debtor a member of an agricultural cooperative?			27
54.	X No			
	Yes. Is any of the debtor's property stored at the cooperative?			
	□ No			
	Yes			
35.	Has any of the property listed in Part 6 been purchased within	20 days before the bank	ruptcy was filed?	
	■ No			
	☐ Yes. Book value \$ Valuation method		e \$	
36.	Is a depreciation schedule available for any of the property list	ted in Part 6?		
	No □ Yes			
37.	Has any of the property listed in Part 6 been appraised by a pro-	ofessional within the las	t year?	
	☑ No		THE THE PART OF THE	
	Yes			
Par	1 7: Office furniture, fixtures, and equipment; and col	llectibles		
38.	Does the debtor own or lease any office furniture, fixtures, equ	uipment, or collectibles?		
	No. Go to Part 8.			
	Yes. Fill in the information below.			
	General description	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
		(Where available)	used for current value	merest
39.	Office furniture	•		
		\$		\$
40.	Office fixtures			
		\$		\$
		- •	<u> </u>	Φ
41.	Office equipment, including all computer equipment and communication systems equipment and software			
		\$		\$
42.	Collectibles Examples: Antiques and figurines; paintings, prints, or			
	artwork; books, pictures, or other art objects; china and crystal; star or baseball card collections; other collections, memorabilia, or colle	mp, coin, ectibles		
	42.1		<u> </u>	\$
	42.2	\$	 8	\$
	42.3	\$		\$
43.	Total of Part 7.			\$0.00_
	Add lines 39 through 42. Copy the total to line 86.			0.00
44.	Is a depreciation schedule available for any of the property list	ted in Part 7?		
	☑ No			
	Yes		_	
45.	Has any of the property listed in Part 7 been appraised by a property	otessional within the las	t year?	
	☑ No ☐ Yes			
	☐ Yes			

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Debtor Windstream Holdings, Inc.	Windstream Holdings, Inc. Case number (# known) 19-22312		
Hallie			
art 8: Machinery, equipment, and vehicles			
46. Does the debtor own or lease any machinery, equipment, or ve	hiolog?		
 Does the debtor own or lease any machinery, equipment, or ve No. Go to Part 9. 	nicles?		
Yes. Fill in the information below.			
Yes. Fill in the information below.			
General description	Net book value of	Valuation method used	Current value of
Include year, make, model, and identification numbers (i.e., VIN,	debtor's interest	for current value	debtor's interest
HIN, or N-number)	(Where available)		
77. Automobiles, vans, trucks, motorcycles, trailers, and titled farm	n vehicles		
47.1	s		\$
47.2		20 A	\$
47.3	\$	25	\$
47.4	. \$		\$
 Watercraft, trailers, motors, and related accessories Examples: trailers, motors, floating homes, personal watercraft, and fishing ves 48.1 	\$	7	
48.2	\$	-	\$
9. Aircraft and accessories			
49.1	\$		\$
49.2			
50. Other machinery, fixtures, and equipment (excluding farm machinery and equipment)			
	\$		\$
W. T C. P			
 Total of Part 8. Add lines 47 through 50. Copy the total to line 87. 			\$0.00
Add lines 47 through 50. Copy the total to line 67.			
52. Is a depreciation schedule available for any of the property list	ed in Part 8?		
No	W.W. 114 (1990 N. W. 19)		
☐ Yes			
53. Has any of the property listed in Part 8 been appraised by a pro	ofessional within the last	year?	
∑ No			
☐ Yes			

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Case number (if known) 19-22312

Windstream Holdings, Inc.

Debtor

	- 100 Maria - 100				
Par	t 9: Real property				
54.	Does the debtor own or lease any real proper	rty?			
	No. Go to Part 10. Yes. Fill in the information below.				
55.	Any building, other improved real estate, or I	and which the debtor	owns or in which the	debtor has an interest	
	Description and location of property Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available.	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
	55.1	. 19	\$	-	\$
	55.2		\$		\$
	55.3		\$		\$
	55.4		\$		\$
	55.5		\$	**	\$
	55.6	-	9		-
	Total of Part 9. Add the current value on lines 55.1 through 55.6			the total to line 88.	\$0.00
57.	Is a depreciation schedule available for any o	of the property listed i	n Part 9?		
	☑ No ☐ Yes				
58.	Has any of the property listed in Part 9 been a No	appraised by a profes	sional within the last	year?	
Par	Yes t 10: Intangibles and intellectual prope	rty			
59.	Does the debtor have any interests in intangi	bles or intellectual pr	operty?		
	Yes. Fill in the information below.				
	General description		Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
60.	Patents, copyrights, trademarks, and trade se	ecrets	\$	<u></u>	\$
61.	Internet domain names and websites		\$		\$
62.	Licenses, franchises, and royalties		\$		\$
63.	Customer lists, mailing lists, or other compile	ations	diā ⁵ c A		
64.	Other intangibles, or intellectual property		\$	<u> </u>	\$
65.	Goodwill		\$		÷ 1
66.	Total of Part 10.		7	e 	\$ 0.00
	Add lines 60 through 65. Copy the total to line 89	9.			9

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Deb	btor Windstream Holdings, Inc. Case number	(if known) 19-22312
	Name	
67.	Do your lists or records include personally identifiable information of customers (as defined in No Yes	11 U.S.C. §§ 101(41A) and 107)?
68.	Is there an amortization or other similar schedule available for any of the property listed in Par No Yes	t 10?
69.	Has any of the property listed in Part 10 been appraised by a professional within the last year? ☑ No ☐ Yes	
Par	rt 11: All other assets	
70.	Does the debtor own any other assets that have not yet been reported on this form? Include all interests in executory contracts and unexpired leases not previously reported on this form. No. Go to Part 12. Yes. Fill in the information below.	Current value of
74	Notes as adverted	debtor's interest
/1.	Notes receivable Description (include name of obligor)	-
	None Total face amount doubtful or uncolle	= → \$ 0.00
72.	Tax refunds and unused net operating losses (NOLs)	
	Description (for example, federal, state, local)	
	None	year \$0.00
		year \$
	Tax	year \$
73.	Interests in insurance policies or annuities	
	See Attached Rider	\$0.00_ + undetermined amounts
74.	Causes of action against third parties (whether or not a lawsuit has been filed)	
	See Attached Rider	\$0.00_ + undetermined amounts
	Nature of claim	
	Amount requested \$	
75.	Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims	
	None	\$0.00
	Nature of claim	
0.000	Amount requested \$	
76.	Trusts, equitable or future interests in property	
	None	\$0.00
11.	Other property of any kind not already listed Examples: Season tickets, country club membership	0.500.040.004.05
	See Attached Rider	\$3,528,312,864.65
70	Total of Dort 44	\$
78.	Total of Part 11. Add lines 71 through 77. Copy the total to line 90.	\$3,528,312,864.65 + undetermined amounts
79.	Has any of the property listed in Part 11 been appraised by a professional within the last year? ☒ No ☐ Yes	

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Debtor Windstream Holdings, Inc. Case number (if known) 19-22312

Part 12: Summary	
In Part 12 copy all of the totals from the earlier parts of the form.	
Type of property	Current value of personal property Current value of real property
80. Cash, cash equivalents, and financial assets. Copy line 5, Part 1.	\$0.00
81. Deposits and prepayments. Copy line 9, Part 2.	\$0.00
82. Accounts receivable. Copy line 12, Part 3.	\$0.00
83. Investments. Copy line 17, Part 4.	\$0.00
84. Inventory. Copy line 23, Part 5.	\$0.00
85. Farming and fishing-related assets. Copy line 33, Part 6.	\$
86. Office furniture, fixtures, and equipment; and collectibles. Copy line 43, Part 7.	\$
87. Machinery, equipment, and vehicles. Copy line 51, Part 8.	\$
88. Real property. Copy line 56, Part 9.	\$
89. Intangibles and intellectual property. Copy line 66, Part 10.	\$
90. All other assets. Copy line 78, Part 11.	+ \$ 3,528,312,864.65 + undetermined amounts
91. Total. Add lines 80 through 90 for each column91a.	\$ 3,528,312,864.65 + undetermined amounts + 91b. \$ 0.00
92. Total of all property on Schedule A/B. Lines 91a + 91b = 92	\$ 3,528,312,864.65

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Debtor Name: Windstream Holdings, Inc.

Case Number: 19-22312

Assets - Real and Personal Property

Part 1, Question 3: Checking, savings, money market, or financial brokerage accounts

Name of institution (bank or brokerage firm)	Type of account	Last 4 digits of account number	Current value of debtor's interest
BANK OF AMERICA MERRILL LYNCH (US)	Disbursement	2369	\$0.00
		TOTAL	\$0.00

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Debtor Name: Windstream Holdings, Inc.

Case Number: 19-22312

Assets - Real and Personal Property

Part 11, Question 73: Interests in insurance policies or annuities

Description	Policy type	Policy number	Current value of debtor's interest
ACE	Primary Directors & Officers Liability	G25033504006	Undetermined
ACE	Excess Directors & Officers Liability	G23669158004	Undetermined
AIG	Excess D&O Side A DIC	01-641-19-48	Undetermined
AIG	Excess E&O/Cyber Liability	01-701-24-91	Undetermined
AIG	Aviation	GM 001856852-13	Undetermined
AIG	Property	15909397	Undetermined
AIG	Primary Directors & Officers Liability	01-245-78-71	Undetermined
AIG	Excess Directors & Officers Liability	61894244	Undetermined
AIG	Employed Lawyers	8207-7581	Undetermined
AIG - Side A	Excess Directors & Officers Liability	01-245-79-91	Undetermined
AIG BDA (A DIC)	Excess D&O Lead Side A DIC	17206108	Undetermined
AIG Ins of Canada	Canada Property	4473026	Undetermined
Allied World Assurance	Pollution - City of Memphis Contracts	0308-4865	Undetermined
AWAC	Excess Directors & Officers Liability	0304-8015	Undetermined
AWAC	Excess Directors & Officers Liability	0310-5790	Undetermined
Beazley	Excess Directors & Officers Liability	V13F2D180601	Undetermined
Berkeley	Excess D&O Side A DIC	BPRO8041259	Undetermined
Chubb	Foreign	PHF D37558357 005	Undetermined
Chubb	RR Protective Liabilty - Norfolk Southern	G28281523 001	Undetermined
Chubb	Auto	ISAH25159688	Undetermined
Chubb	Work Comp - All Other States	WLR C65224835	Undetermined
Chubb	Work Comp - Wisconsin	SCFC65224999	Undetermined
Chubb	Work Comp - AZ, CA, MA	WLRC65224872	Undetermined
Chubb	Work Comp - TN	WLRC65224914	Undetermined
Chubb	Excess Work Comp - Ohio	WCUC65224951	Undetermined
Chubb	General Liability	HDO G71096610	Undetermined
Chubb	New York OCIP	OCP G71096658	Undetermined
Chubb	Umbrella	XOO G28134800 003	Undetermined
Chubb	Excess D&O Side A DIC	8210-4531	Undetermined
Chubb	Crime	8210-4461	Undetermined

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Debtor Name: Windstream Holdings, Inc.

Case Number: 19-22312

Assets - Real and Personal Property

Part 11, Question 73: Interests in insurance policies or annuities

Description	Policy type	Policy number	Current value of debtor's interest
Chubb	Special Risk	8212-0079	Undetermined
Chubb - Side A	Excess Directors & Officers Liability	8249-2788	Undetermined
Chubb of Canada	Canada Commercial General Liability	CGL325484	Undetermined
CNA	Excess D&O Side A DIC	652017546	Undetermined
Endurance	Excess Directors & Officers Liability	DOX10010748000	Undetermined
Great American	Excess Umbrella	EXC 2275490	Undetermined
HCC	Employment Practices Liability	14-MG-18-A44412	Undetermined
HCC	Directors & Officers Liability - Including EPL	14-MGU-18-A43357	Undetermined
HCC (A,B,C)	Primary Directors & Officers Liability	14-MGU-18-A44404	Undetermined
Markel	Cargo	MKLM5OMC0002168	Undetermined
Nationwide	Excess Directors & Officers Liability	XMF1601133	Undetermined
Nautilus Insurance Co.	Underground Storage Tanks	CST1520931-18	Undetermined
Sompo	Excess Directors & Officers Liability	DOX10011478001	Undetermined
Starr	Excess Directors & Officers Liability	1000059314181	Undetermined
Travelers	Excess Umbrella	ZUP-10T94152-18-NF	Undetermined
XL	Excess Umbrella	US00010455L18A	Undetermined
XL	Excess Directors & Officers Liability	ELU156682-18	Undetermined
XL	Excess Directors & Officers Liability	ELU148786-17	Undetermined
XL	Excess Directors & Officers Liability	ELU14267316	Undetermined
		TOTAL	\$0.00 + undetermined amounts

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Debtor Name: Windstream Holdings, Inc.

Case Number: 19-22312

Assets - Real and Personal Property

Part 11, Question 74: Causes of action against third parties (whether or not a lawsuit has been filed)

Description	Nature of claim	Amount requested	Current value of debtor's interest
WINDSTREAM HOLDINGS, LLC V. SIMONS AGENCY, INC.	BILLING DISPUTE	Undetermined	Undetermined
UNITY GROUP INC.	ANY CLAIMS AGAINST OR OTHER ASSETS HELD BY OR OTHERWISE RELATED TO UNITY GROUP INC. OR ANY OF ITS PREDECESSPR, SUCCESSORS, OR AFFILIATES.	Undetermined	Undetermined
		TOTAL	\$0.00 + undetermined amounts

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Debtor Name: Windstream Holdings, Inc. Case Number: 19-22312

Assets - Real and Personal Property

Part 11, Question 77: Other property of any kind not already listed

Description	Current value of debtor's interest
Intercompany Receivable - US LEC Communications LLC	\$1,362,000.00
Intercompany Receivable - Windstream Eagle Holdings, LLC	\$595,910.73
Intercompany Receivable - Windstream Communications, LLC	\$2,230,331,279.09
Intercompany Receivable - Windstream Missouri, LLC	\$162,000.00
Intercompany Receivable - Windstream Mississippi, LLC	\$361,992.00
Intercompany Receivable - Windstream Services, LLC	\$1,294,710,592.90
Intercompany Receivable - Windstream Oklahoma, LLC	\$787,999.00
Intercompany Receivable - Windstream New York, Inc.	\$90.93
Intercompany Receivable - Windstream Norlight, LLC	\$1,000.00
TOTAL	\$3,528,312,864.65

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Fill in this information to identify the case:			
Debtor name Windstream Holdings, Inc.			
United States Bankruptcy Court for the: Southern District	District of NY		
case number (If known): 19-22312		[Check if this is an
O#:-:-! F 000D			amended filing
Official Form 206D			
Schedule D: Creditors W	/ho Have Claims Secured b	y Property	12/15
le as complete and accurate as possible.			-
Do any creditors have claims secured by debt No. Check this box and submit page 1 of this Yes. Fill in all of the information below.	tor's property? form to the court with debtor's other schedules. Debtor h	as nothing else to report	on this form.
art 1: List Creditors Who Have Secure	d Claims		
	ve secured claims. If a creditor has more than one h claim.	Column A Amount of claim Do not deduct the value	Column B Value of collateral that supports this
Creditor's name	Describe debtor's property that is subject to a lien	of collateral.	claim
		\$	\$
Creditor's mailing address	Describe the lien		
Creditor's email address, if known	Is the creditor an insider or related party? ☐ No ☐ Yes		
Date debt was incurred	Is anyone else liable on this claim?		
Last 4 digits of account number	☐ No☐ Yes. Fill out Schedule H: Codebtors (Official Form 206H).		
Do multiple creditors have an interest in the same property?	As of the petition filing date, the claim is: Check all that apply.		
☐ No ☐ Yes. Specify each creditor, including this creditor, and its relative priority.	☐ Contingent☐ Unliquidated☐ Disputed		
Creditor's name	Describe debtor's property that is subject to a lien		
		\$	\$
Creditor's mailing address	Describe the lien		
Creditor's email address, if known	Is the creditor an insider or related party? ☐ No ☐ Yes		
Date debt was incurred	Is anyone else liable on this claim?		
Last 4 digits of account number	□ No□ Yes. Fill out Schedule H: Codebtors (Official Form 206H).		
Do multiple creditors have an interest in the	As of the petition filing date, the claim is: Check all that apply.		
same property? No Yes. Have you already specified the relative	☐ Contingent ☐ Unliquidated		
priority? No. Specify each creditor, including this creditor, and its relative priority.	☐ Disputed		
Yes. The relative priority of creditors is specified on lines			
	nn A, including the amounts from the Additional	\$0.0)

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_{n)} _19-22312		
ist in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection gencies, assignees of claims listed above, and attorneys for secured creditors.		
f no other need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.		
Name and address On which line in Part 1 did you enter the related creditor? for this entertial content in Part 1 for this entertial case 4 digit account not be related creditor?		
e h o	es that may be listens s are needed, cop nich line in Part 1 nu enter the	

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Fill in this ir	nformation to identify the case:	
Debtor	Windstream Holdings, Inc.	
United States	Bankruptcy Court for the: Southern District	District of NY
Case number (If known)	19-22312	

☐ Check if this is an amended filing

Official Form 206E/F

Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on Schedule A/B: Assets - Real and Personal Property (Official Form 206A/B) and on Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

P	art 1: List All Creditors with PRIORITY Un	secured Claims		
1.	Do any creditors have priority unsecured claims No. Go to Part 2. Yes. Go to line 2.	? (See 11 U.S.C. § 507).		
2.	List in alphabetical order all creditors who have a 3 creditors with priority unsecured claims, fill out and		rity in whole or in part. If the	debtor has more than
			Total claim	Priority amount
2.1	Priority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed	\$	\$
	Date or dates debt was incurred	Basis for the claim:		
	Last 4 digits of account number	Is the claim subject to offset? No Yes		
2.2	Priority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed	\$	\$
	Date or dates debt was incurred	Basis for the claim:		
	Last 4 digits of account number	Is the claim subject to offset? ☐ No ☐ Yes		
2.3	Priority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed	\$	\$
	Date or dates debt was incurred	Basis for the claim:		
	Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) ()	Is the claim subject to offset? ☐ No ☐ Yes		

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Debtor	Windstream Holdings, Inc.	Case number (if known)	19-22312
	Name		

He	List All Creditors with NON	PRIORITY Unsecure	d Claims	
3.	List in alphabetical order all of the credunsecured claims, fill out and attach the		insecured claims. If the debtor has more than	6 creditors with nonpriority
				Amount of claim
3.1	Nonpriority creditor's name and mailing ALAN L. WELLS 12951 OAK BROOK DRIVE URBANDALE, IA 50323	address	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed	\$Undetermined
			Basis for the claim: POTENTIAL LITIGATION	CLAIM
	Date or dates debt was incurred Last 4 digits of account number	Undetermined	Is the claim subject to offset? No Yes	
			100000	
3.2	Nonpriority creditor's name and mailing ALLWORX CORP. 4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212	address	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed	\$1,011,225,669.39
			Basis for the claim: Intercompany Payable	_
	Date or dates debt was incurred Last 4 digits of account number	Undetermined	Is the claim subject to offset? No Yes	
3.3	Nonpriority creditor's name and mailing ANTHONY W. THOMAS C/O WINDSTREAM COMMUNICATIONS L 4001 N. RODNEY PARHAM LITTLE ROCK, AR 72212		As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed	\$Undetermined
			Basis for the claim: POTENTIAL LITIGATION	CLAIM
	Date or dates debt was incurred	Undetermined	Is the claim subject to offset?	
	Last 4 digits of account number		Yes	
3.4	Nonpriority creditor's name and mailing ASPEN INSURANCE COMPANY 141 FRONT STREET HAMILTON, HM 19 BERMUDA	address	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed	\$ Undetermined
			Basis for the claim: Surety Bond Number SU1	0938
	Date or dates debt was incurred	Undetermined	Is the claim subject to offset?	
	Last 4 digits of account number		☐ Yes	
3.5	Nonpriority creditor's name and mailing BERKLEY INSURANCE COMPANY 475 STEAMBOAT ROAD FLOOR 1 GREENWICH, CT 06830	address	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed	\$ Undetermined
			Basis for the claim: Surety Bond Number 0218	3158
	Date or dates debt was incurred	Undetermined	Is the claim subject to offset?	
	Last 4 digits of account number	<u> </u>	Yes	
3.6	Nonpriority creditor's name and mailing BLOUNT, BRADLEY, GILES, HAMILTON, I COUNTIES EMERGENCY COMMUNICATI CHAMBLISS, BAHNER & STOPHEL, P.C. FREDERICK HITCHCOCK 1000 TALLAN BUILDINGTWO UNION SQU CHATTANOOGA, TN37402	KNOX AND ROANE ONS DISTRICTS	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim: POTENTIAL LITIGATION	\$Undetermined
	Date or dates debt was incurred	Undetermined	Is the claim subject to offset? No	
	Last 4 digits of account number		Yes	

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Part	Additional Page		
Copy If no a	this page only if more space is needed. Continue numbering the lin additional NONPRIORITY creditors exist, do not fill out or submit this	es sequentially from the previous page. s page.	Amount of claim
3.7	Nonpriority creditor's name and mailing address		\$ <u>844,095.83</u>
	BOB, LLC 4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed	
		Basis for the claim: Intercompany Payable	
	Date or dates debt was incurred Undetermined Last 4 digits of account number	Is the claim subject to offset? No Yes	
3.8	Nonpriority creditor's name and mailing address		\$ <u>1,000,000.00</u>
	J BROADVIEW NETWORKS, INC. 4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed	
		Basis for the claim: Intercompany Payable	
	Date or dates debt was incurred Undetermined Last 4 digits of account number	Is the claim subject to offset? No Yes	
3.9	Nonpriority creditor's name and mailing address		\$ Undetermined
	J CALERO SOFTWARE JARED B FOLEY GALLET DREYER & BERKEY, LLP 845 THIRD AVENUE 5TH FLOOR NEW YORK, NY 10022	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed	
		Basis for the claim: POTENTIAL LITIGATION	CLAIM
	Date or dates debt was incurred Undetermined Last 4 digits of account number	Is the claim subject to offset? No Yes	
3.10	Nonpriority creditor's name and mailing address		\$ <u>Undetermined</u>
	J CAROL B. ARMITAGE 29 UPPER GLENVIEW DRIVE GLENFORD, NY 12433	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim: POTENTIAL LITIGATION	CL AIM
	But a date date as the smaller to the		CLAIIVI
	Date or dates debt was incurred Undetermined Last 4 digits of account number	Is the claim subject to offset? No Yes	
3.11	Nonpriority creditor's name and mailing address		\$ Undetermined
	CAROLO YADEGARIAN, ON BEHALF OF HIMSELF AND ALL OTHERS SIMILARLY SITUATED BOTTINI & BOTTINI, INC. FRANCIS BOTTINI JR. 7817 IVANHOE AVENUE, SUITE 102 LA JOLLA, CA 92037	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim: POTENTIAL LITIGATION	CLAIM
	Date or dates debt was incurred Undetermined Last 4 digits of account number	Is the claim subject to offset? No Yes	
_			

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Windstream Holdings, Inc. Case number (if known) 19-22312 Debtor

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3.12	Nonpriority creditor's name and mailing address		\$ Undetermined
		An again, compared to the control of	
	CITY OF EVANSVILLE RM 314 CIVIC CENTER COMPLEX	As of the petition filing date, the claim is: Check all that apply.	
	EVANSVILLE, IN 47708-1867	☑ Contingent	
		Unliquidated Disputed	
		Basis for the claim: POTENTIAL LITIGATION	ON CLAIM
	Date or dates debt was incurred Undetermined	Is the claim subject to offset?	
	Last 4 digits of account number	No Yes	
3.13	Nonpriority creditor's name and mailing address		\$ Undetermined
] ' '		
	COHEN, LAWRENCE C/O HYNES KELLER & HERNANDEZ, LLC	As of the petition filing date, the claim is: Check all that apply.	
	ATTN: MICHAEL HYNES 101 LINDENWOOD DRIVE, SUITE 225	☑ Contingent	
	MALVERN, PA19355	☑ Unliquidated ☑ Disputed	
		Basis for the claim: POTENTIAL LITIGATION	ON CLAIM
	Date or dates debt was incurred Undetermined	Is the claim subject to offset?	
	Last 4 digits of account number	No Yes	
3.14	Nonpriority creditor's name and mailing address		\$ Undetermined
] ' '		
	DAVID S. GREENE 611 ROCKVILLE PIKE, STE. 225	As of the petition filing date, the claim is: Check all that apply.	
	ROCKVILLE, MD 20852	☑ Contingent	
		Unliquidated Disputed	
		Basis for the claim: POTENTIAL LITIGATION	ON CLAIM
	Date or dates debt was incurred Undetermined	Is the claim subject to offset?	
	Last 4 digits of account number	No Yes	
3.15	Nonpriority creditor's name and mailing address		\$ Undetermined
] ' '		
	DENNIS E. FOSTER 50 SCATTER CREEK LOOP	As of the petition filing date, the claim is: Check all that apply.	
	CLE ELUM, WA 98922	Contingent Unliquidated Uniquidated Uniqu	
		Disputed	
		Basis for the claim: POTENTIAL LITIGATION	ON CLAIM
	Date or dates debt was incurred Undetermined	Is the claim subject to offset?	
	Last 4 digits of account number	No Yes	
3.16	Nonpriority creditor's name and mailing address		\$ Undetermined
	DOPPELT, JEFFREY L	As of the petition filing date, the claim is:	
	C/O ROSENTHAL, MONHAIT & GODDESS, P.A. ATTN: CARMELLA KEENER	Check all that apply.	
	919 N. MARKET STREET, SUITE 1401		
	WILMINGTON, DE 19801	Disputed	
		Basis for the claim: POTENTIAL LITIGATION	ON CLAIM
	Date or dates debt was incurred Undetermined	Is the claim subject to offset?	
	Last 4 digits of account number	☐ No ☐ Yes	

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	this page only if more space is needed. Continue numbering the additional NONPRIORITY creditors exist, do not fill out or subm		Amount of claim
3.17	Nonpriority creditor's name and mailing address		\$ Undetermined
	J FETTERS TRUST CR W 200 N AND RD 2190 E/N 1100W JORDAN TOWNSHIP, IN	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed	
		Basis for the claim: POTENTIAL LITIGATION	CLAIM
	Date or dates debt was incurred Undetermined Last 4 digits of account number	Is the claim subject to offset? No Yes	
3.18	Nonpriority creditor's name and mailing address		\$ Undetermined
	FRANCIS X. FRANTZ 405 SAN JUAN DRIVE PONTE VERDRA BEACH, FL 32082	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim: POTENTIAL LITIGATION	
	Date or dates debt was incurred Undetermined	Is the claim subject to offset?	
	Last 4 digits of account number	No Yes	
3.19	Nonpriority creditor's name and mailing address		\$ <u>Undetermined</u>
	GOLLENDER, MICHAEL C/O PURCELL JULIE & LEFKOWITZ LLP ATTN: STEVEN PURCELL 65 BROADWAY, SUITE828 NEW YORK, NY 10006	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim: POTENTIAL LITIGATION	CLAIM
	Date or dates debt was incurred Undetermined	Is the claim subject to offset?	
	Last 4 digits of account number	No Yes	
3.20	Nonpriority creditor's name and mailing address		\$_Undetermined
	HAMILTON COUNTY EMERGENCY COMMUNICATIONS DISTRICT HAMILTON COUNTY EMERGENCY COMMUNICATIONS DISTRICT MICHAEL MAHN, GENERAL COUNSEL 711 SIGNAL MOUNTAIN ROAD, PMB 316 CHATTANOOGA, TN 37405		CLAIM
	Date or dates debt was incurred Undetermined Is the claim subject to offset?		
	Last 4 digits of account number	No Yes	
3.21	Nonpriority creditor's name and mailing address		\$ Undetermined
	JEFFREY R. GARDNER C/O BRINKS HOME SECURITY P.O. BOX 814530 DALLAS, TX 75381	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim: POTENTIAL LITIGATION	CLAIM
	Date or dates debt was incurred Undetermined	Is the claim subject to offset?	OL Aller

Last 4 digits of account number

No Yes

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Name Case number (if known) 19-22312

3.22	Nonpriority creditor's name and mailing address		\$ Undetermined
	JEFFREY T. HINSON	As of the petition filing date, the claim is:	ψ <u> σπασιστήπησα</u>
	3721 POTOMAC AVENUE DALLAS, TX 75205	Check all that apply.	
		Contingent Unliquidated Disputed	
		Basis for the claim: POTENTIAL LITIGATION	N CLAIM
	Date or dates debt was incurred Undetermined	Is the claim subject to offset?	
	Last 4 digits of account number	No Yes	
3.23	Nonpriority creditor's name and mailing address		\$ <u>Undetermined</u>
	JUDY K. JONES	As of the petition filing date, the claim is:	
	2724 CALLE TRANQUILO NW ALBUQUERQUE, NM 87104	Check all that apply. Contingent	
		Unliquidated Disputed	
		Basis for the claim: POTENTIAL LITIGATION	N CLAIM
	Date or dates debt was incurred Undetermined	Is the claim subject to offset?	
	Last 4 digits of account number	No Yes	
3.24	Nonpriority creditor's name and mailing address		\$ <u>Undetermined</u>
	KENTON HARDIN HEALTH DEPT.	As of the petition filing date, the claim is:	
	175 W. FRANKLIN ST., STE. 120 KENTON, OH 43326	Check all that apply. Contingent	
		Unliquidated Disputed	
		Basis for the claim: POTENTIAL LITIGATION	I CLAIM
	Date or dates debt was incurred Undetermined	Is the claim subject to offset?	
	Last 4 digits of account number	No Yes	
3.25	Nonpriority creditor's name and mailing address		\$ <u>Undetermined</u>
	LARRY AND CINDY GRAHAM	As of the petition filing date, the claim is:	
	C/O POYNTER LAW GROUP ATTN: SCOTT POYNTER	Check all that apply. Contingent	
	400 W. CAPITOL AVE., SUITE2910 LITTLE ROCK, AR 72201	Unliquidated Disputed	
		Basis for the claim: POTENTIAL LITIGATION	N CLAIM
	Date or dates debt was incurred Undetermined	Is the claim subject to offset?	
	Last 4 digits of account number	No Yes	
3.26	Nonpriority creditor's name and mailing address		\$ <u>Undetermined</u>
	MICHAEL STOLTZ P.O. BOX 775932	As of the petition filing date, the claim is: Check all that apply.	
	STEAMBOAT SPRINGS, CO 80477	Contingent Unliquidated Disputed	
		Basis for the claim: POTENTIAL LITIGATION	N CLAIM
	Date or dates debt was incurred Undetermined	Is the claim subject to offset?	

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Debtor Windstream Holdings, Inc.
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	this page only if more space is needed. Continue numbering idditional NONPRIORITY creditors exist, do not fill out or sub		Amount of claim
3.27	Nonpriority creditor's name and mailing address		\$ <u>72,584.38</u>
	NASDAQ CORPORATE SOLUTIONS LLC LOCKBOX 20200 PO BOX 8500 PHILADELPHIA, PA 19178-0200	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed	
		Basis for the claim: Trade Payable	
	Date or dates debt was incurred Undetermined Last 4 digits of account number	Is the claim subject to offset? No Yes	
3.28	Nonpriority creditor's name and mailing address		\$ <u>25,445.62</u>
	NASDAQ CORPORATE SOLUTIONS LLC PO BOX 780700 PHILADELPHIA, PA 19178-0700	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim: Trade Payable	
	Date or dates debt was incurred Undetermined	Is the claim subject to offset?	
	Last 4 digits of account number	No Yes	
3.29	Nonpriority creditor's name and mailing address		\$_Undetermined
	NEW YORK STATE DEPT OF TAXATION AND FINANCE BUILDING 9 WA HARRIMAN CAMPUS ALBANY, NY 12227	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim: Potential Income Tax Aud	Nit Liability
	Date or dates debt was incurred Undetermined	Is the claim subject to offset?	an Elability
	Last 4 digits of account number	□ No □ Yes	
3.30	Nonpriority creditor's name and mailing address		\$90.00
	NEW YORK STOCK EXCHANGE INC BOX 223695 PITTSBURGH, PA 15251-2695	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim: Trade Payable	
	Date or dates debt was incurred Undetermined	Is the claim subject to offset?	
	Last 4 digits of account number	No Yes	
3.31	Nonpriority creditor's name and mailing address		\$_Undetermined
	OKLAHOMA TAX COMMISSION GENERAL COUNSELS OFFICE 100 N. BROADWAY AVE., SUITE1500 OKLAHOMA CITY, OK73102	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed	
	Date or dates debt was incurred Undetermined	Basis for the claim: Potential Income Tax Aud Is the claim subject to offset?	JIT LIADIIITY
	Last 4 digits of account number	No Yes	

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Part	2: Additional Page		
	this page only if more space is needed. Continue numbering the li additional NONPRIORITY creditors exist, do not fill out or submit the		Amount of claim
3.32	Nonpriority creditor's name and mailing address		\$ <u>1,319,885.95</u>
	J PAETEC COMMUNICATIONS, LLC 4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed	
	Date or dates debt was incurred Undetermined Last 4 digits of account number	Basis for the claim: Intercompany Payable Is the claim subject to offset? No Yes	
3.33	Nonpriority creditor's name and mailing address		\$ Undetermined
	PAETEC SOFTWARE CORP JARED B FOLEY GALLET DREYER & BERKEY, LLP 845 THIRD AVENUE 5TH FLOOR NEW YORK, NY 10022	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim: POTENTIAL LITIGATION	I CLAIM
	Date or dates debt was incurred Undetermined	Is the claim subject to offset?	
	Last 4 digits of account number	□ No □ Yes	
3.34	Nonpriority creditor's name and mailing address		\$_Undetermined
	PHONE RECOVERY SERVICES FOR THE STATE OF MINNESOTA C/O ROBINS KAPLAN LLP ATTN: GARY WILSON 800 LASALLE AVE, STE 2800 MINNEAPOLIS, MN 55402	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed	
	Date or dates debt was incurred Undetermined Last 4 digits of account number	Basis for the claim: POTENTIAL LITIGATION Is the claim subject to offset? No Yes	N CLAIM
3.35	Nonpriority creditor's name and mailing address		\$_Undetermined
	J DOCAHONTAS COLINTY IOINT E011 SEDVICE ROADD	As of the notition filing date, the claim is:	

As of the petition filing date, the claim is: Check all that apply. SHINDLER, ANDERSON, GOPLERUD & WEESE, P.C. J. BARTON GOPLERUD Contingent 5015 GRAND RIDGE DRIVE, SUITE 100 Unliquidated
Disputed WEST DES MOINES, IA 50265 Basis for the claim: POTENTIAL LITIGATION CLAIM Date or dates debt was incurred Undetermined Is the claim subject to offset? No Last 4 digits of account number TYes 3.36 Nonpriority creditor's name and mailing address \$4,772.37 As of the petition filing date, the claim is: Check all that apply. Q4 INC **DEPT CH 19903** PALATINE, IL60055-9903 Contingent Unliquidat
Disputed Unliquidated Basis for the claim: Trade Payable Date or dates debt was incurred Undetermined Is the claim subject to offset? No Yes Last 4 digits of account number Yes Schedule E/F: Creditors Who Have Unsecured Claims Page 8 of 15

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		3

Part	Additional Page		
Copy If no a	this page only if more space is needed. Continue numbering the lin additional NONPRIORITY creditors exist, do not fill out or submit thi	es sequentially from the previous page. s page.	Amount of claim
3.37	Nonpriority creditor's name and mailing address		\$ <u>Undetermined</u>
	ROBERT MURRAY, ON BEHALF OF HIMSELF AND ALL OTHERS SIMILARLY SITUATED ROBBINS GELLER RUDMAN & DOWD LLP (LEAD COUNSEL) DAVID KNOTTS 655 W. BROADWAY, SUITE1900 SAN DIEGO, CA 92101	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed	LCLAIM
		Basis for the claim: POTENTIAL LITIGATION	CLAIM
	Date or dates debt was incurred Undetermined Last 4 digits of account number	Is the claim subject to offset? No Yes	
3.38	Nonpriority creditor's name and mailing address		\$ <u>Undetermined</u>
	J SAMUEL E. BEALL, III C/O BEALL INVESTEMENTS P.O. BOX 4249 MARYVILLE, TN 37802	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim: POTENTIAL LITIGATION	I CI AIM
	Date or dates debt was incurred Undetermined		OL AIVI
	Last 4 digits of account number	Is the claim subject to offset? No Yes	
3.39	Nonpriority creditor's name and mailing address		\$ <u>Undetermined</u>
	SIMONS AGENCY, INC. 1814 WEST TACOMA STREET BROKEN ARROW, OK 74012	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed	
		Basis for the claim: POTENTIAL LITIGATION	I CLAIM
	Date or dates debt was incurred Undetermined Last 4 digits of account number	Is the claim subject to offset? No Yes	
3.40	Nonpriority creditor's name and mailing address		\$_Undetermined
	J STRAIN ELECTRIC 2151 BEVERLY AVE SW WYOMING, MI 49519	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim: POTENTIAL LITIGATION	LCLAIM
	Date or dates debt was incurred Undetermined		COLATIVI
	Last 4 digits of account number	Is the claim subject to offset? No Yes	
3.41	Nonpriority creditor's name and mailing address		\$ <u>Undetermined</u>
	SUSAN APEL, SR DEPUTY ATTORNEY GENERAL 1251 WATERFRONT PLACE PITTSBURGH, PA 15222	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim: POTENTIAL LITIGATION	LCLAIM
	Date or dates debt was incurred Undetermined	Is the claim subject to offset?	I OLI MIVI
	Last 4 digits of account number	No Yes	

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Part	2: Additional Page		
	this page only if more space is needed. Continue numbering the lir dditional NONPRIORITY creditors exist, do not fill out or submit th		Amount of claim
3.42	Nonpriority creditor's name and mailing address		\$_Undetermined
	TELEDYNAMICS COMMUNICATIONS SERVICE CORP 30 WOOD AVE SECAUCUS, NJ 07094	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed	
		Basis for the claim: POTENTIAL LITIGATION	CLAIM
	Date or dates debt was incurred Undetermined Last 4 digits of account number	Is the claim subject to offset? No Yes	
3.43	Nonpriority creditor's name and mailing address		\$_Undetermined
	J THE CITY OF NEW YORK DEPARTMENT OF INFORMATION TECHNOLOGY & TELECOMMUNIATIONS 75 PARK PLACE NEW YORK, NY 10007	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim: POTENTIAL LITIGATION	CLAIM
	Date or dates debt was incurred Undetermined	Is the claim subject to offset?	
	Last 4 digits of account number	No Yes	
3.44	Nonpriority creditor's name and mailing address		\$_Undetermined
	UNITI GROUP INC. DANIEL HEARD, GENERAL COUNSEL 10802 EXECUTIVE CENTER DRIVE BENTON BUILDING, SUITE 300 LITTLE ROCK, AR 72211	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed	
		Basis for the claim: POTENTIAL LITIGATION	CLAIM
	Date or dates debt was incurred Undetermined Last 4 digits of account number	Is the claim subject to offset? No Yes	
3.45	Nonpriority creditor's name and mailing address		\$ <u>Undetermined</u>
	UNIVERSITY CITY HOUSING CO 1062 E. LANCASTER AVE., STE 30B BRYN MAWR, PA 19010	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim: POTENTIAL LITIGATION	CLAIM
	Date or dates debt was incurred Undetermined	Is the claim subject to offset?	OLAIIVI
	Last 4 digits of account number	No Yes	
3.46	Nonpriority creditor's name and mailing address		\$371,397,708.72
	J US LEC COMMUNICATIONS LLC 4001 NORTH RODNEY PARHAM ROAD	As of the petition filing date, the claim is: Check all that apply.	

LITTLE ROCK, AR 72212

BUILDING 1

Official Form 206E/F

Date or dates debt was incurred Undetermined

No Yes

Contingent
Unliquidated
Disputed

Basis for the claim: Intercompany Payable

Is the claim subject to offset?

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Debtor Windstream Holdings, Inc.
Name Case number (if known) 19-22312

Part 2:	Additional	Page

If no a	this page only if more space is needed. Continue numberi additional NONPRIORITY creditors exist, do not fill out or s		Amount of claim
3.47	Nonpriority creditor's name and mailing address		\$ <u>182,108.33</u>
	VALOR TELECOMMUNICATIONS OF TEXAS, LLC 4001 NORTH RODNEY PARHAM ROAD BUILDING 1	As of the petition filing date, the claim is: Check all that apply.	
	LITTLE ROCK, AR 72212	Contingent Unliquidated Disputed	
		Basis for the claim: Intercompany Payable	
	Date or dates debt was incurred Undetermined	Is the claim subject to offset?	
	Last 4 digits of account number	No Yes	
3.48	Nonpriority creditor's name and mailing address		\$ <u>Undetermined</u>
	WILLIAM A. MONTGOMERY 200 CRESCENT COURT	As of the petition filing date, the claim is: Check all that apply.	
	SUITE 1200 DALLAS, TX 75201	☑ Contingent ☑ Unliquidated ☑ Disputed	
		Basis for the claim: POTENTIAL LITIGATION	N CLAIM
	Date or dates debt was incurred Undetermined	Is the claim subject to offset?	
	Last 4 digits of account number	No Yes	
3.49	Nonpriority creditor's name and mailing address		\$ <u>Undetermined</u>
	WILLIAM LAPERCH 17 SHOSHONE DRIVE	As of the petition filing date, the claim is: Check all that apply.	
	KATANAH, NY 10536	Contingent Unliquidated Disputed	
		Basis for the claim: POTENTIAL LITIGATION	N CLAIM
	Date or dates debt was incurred Undetermined	Is the claim subject to offset?	
	Last 4 digits of account number	Yes	
3.50	Nonpriority creditor's name and mailing address		\$ <u>444,271.22</u>
	WINDSTREAM ARKANSAS, LLC 4001 NORTH RODNEY PARHAM ROAD	As of the petition filing date, the claim is: Check all that apply.	
	BUILDING 1 LITTLE ROCK, AR 72212	Contingent Unliquidated Disputed	
		Basis for the claim: Intercompany Payable	
	Date or dates debt was incurred Undetermined	Is the claim subject to offset?	
	Last 4 digits of account number	No Yes	
3.51	Nonpriority creditor's name and mailing address		\$ <u>499,084,405.55</u>
	WINDSTREAM BUFFALO VALLEY, INC. 4001 NORTH RODNEY PARHAM ROAD	As of the petition filing date, the claim is: Check all that apply.	
	BUILDING 1 LITTLE ROCK, AR 72212	Contingent Unliquidated Disputed	
		Basis for the claim: Intercompany Payable	
	Date or dates debt was incurred Undetermined	Is the claim subject to offset?	
	Last 4 digits of account number	No Yes	

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Debtor Windstream Holdings, Inc.
Name Case number (if known) 19-22312

Part 2:	Additional	Page
Part 2:	Additional	Page

Copy If no a	this page only if more space is needed. Continue numbering the additional NONPRIORITY creditors exist, do not fill out or subm	ne lines sequentially from the previous page. it this page.	Amount of claim
3.52	Nonpriority creditor's name and mailing address		\$ <u>369,186,067.40</u>
	WINDSTREAM CONCORD TELEPHONE, LLC 4001 NORTH RODNEY PARHAM ROAD BUILDING 1	As of the petition filing date, the claim is: Check all that apply. Contingent	
	LITTLE ROCK, AR 72212	Unliquidated Disputed	
	Provident data and a second data and a	Basis for the claim: Intercompany Payable	
	Date or dates debt was incurred Undetermined Last 4 digits of account number	Is the claim subject to offset? ☐ No ☐ Yes	
3.53	Nonpriority creditor's name and mailing address		\$ <u>270,214,449.52</u>
	WINDSTREAM D&E, INC. 4001 NORTH RODNEY PARHAM ROAD	As of the petition filing date, the claim is: Check all that apply.	
	BUILDING 1 LITTLE ROCK, AR 72212	Contingent Unliquidated Disputed	
		Basis for the claim: Intercompany Payable	
	Date or dates debt was incurred Undetermined	Is the claim subject to offset?	
	Last 4 digits of account number	☐ No ☐ Yes	
3.54	Nonpriority creditor's name and mailing address		\$ <u>814,421,341.29</u>
	WINDSTREAM LEXCOM ENTERTAINMENT, LLC 4001 NORTH RODNEY PARHAM ROAD	As of the petition filing date, the claim is: Check all that apply.	
	BUILDING 1 LITTLE ROCK, AR 72212	Contingent Unliquidated Disputed	
		Basis for the claim: Intercompany Payable	
	Date or dates debt was incurred Undetermined Last 4 digits of account number	Is the claim subject to offset? ☐ No ☐ Yes	
3.55	Nonpriority creditor's name and mailing address		\$54,729,503.96
			*= 1, == 1, = 1 = 1
	WINDSTREAM NORTH CAROLINA, LLC 4001 NORTH RODNEY PARHAM ROAD BUILDING 1	As of the petition filing date, the claim is: Check all that apply.	
	LITTLE ROCK, AR 72212	☐ Contingent☐ Unliquidated☐ Disputed☐	
		Basis for the claim: Intercompany Payable	
	Date or dates debt was incurred Undetermined Last 4 digits of account number	Is the claim subject to offset? ☐ No ☐ Yes	
3.56	Nonpriority creditor's name and mailing address		\$ <u>400.00</u>
	WINDSTREAM PENNSYLVANIA, LLC	As of the petition filing date, the claim is:	
	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212	Check all that apply. Contingent Unliquidated Disputed	
		Basis for the claim: Intercompany Payable	
	Date or dates debt was incurred Undetermined	Is the claim subject to offset?	
	Last 4 digits of account number	No Yes	

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Part	Additional Page		
Copy If no a	this page only if more space is needed. Continue numbering additional NONPRIORITY creditors exist, do not fill out or sub	the lines sequentially from the previous page. mit this page.	Amount of claim
3.57	Nonpriority creditor's name and mailing address		\$ <u>2,006,177.26</u>
	WINDSTREAM SERVICES, LLC 4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed	
		Basis for the claim: Intercompany Payable	
	Date or dates debt was incurred Undetermined Last 4 digits of account number	Is the claim subject to offset? No Yes	
3.58	Nonpriority creditor's name and mailing address		\$ <u>13,100,000.00</u>
	WINDSTREAM SHARED SERVICES, LLC 4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed	
		Basis for the claim: Intercompany Payable	
	Date or dates debt was incurred Undetermined	Is the claim subject to offset?	
	Last 4 digits of account number	Yes	
3.59	Nonpriority creditor's name and mailing address		\$ <u>555,000.00</u>
	WINDSTREAM SOUTH CAROLINA, LLC 4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed	
		Basis for the claim: Intercompany Payable	
	Date or dates debt was incurred Undetermined	Is the claim subject to offset?	
	Last 4 digits of account number	No Yes	
3.60	Nonpriority creditor's name and mailing address		\$ <u>118,206,775.34</u>
	WINDSTREAM STANDARD, LLC 4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed	
		Basis for the claim: Intercompany Payable	
	Date or dates debt was incurred Undetermined	Is the claim subject to offset?	

Last 4 digits of account number

No Yes

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Debtor	Windstream Holdings, Inc.	Case number (if known) 19-22312
	Name	1 /

Part 3:

List Others to Be Notified About Unsecured Claims

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

Name and mailing address On which line in Part 1 or Part 2 the related creditor (if any) listed	3
--	---

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Debtor

Windstream Holdings, Inc.

Case number (if known) 19-22312

Part 4:	Total Amounts of the Priority and Nonpriority Unsecu	red Claims		
5. Add the	e amounts of priority and nonpriority unsecured claims.			
			Total o	f claim amounts
āa. Total c l	laims from Part 1	5a.	\$	0.00
b. Total cl	laims from Part 2	5b. +	\$	3,528,020,752.14 + undetermined amounts
	f Parts 1 and 2 ia + 5b = 5c.	5c.	\$	3,528,020,752.14 + undetermined amounts

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Fill in this information to identify the case:	
Debtor name Windstream Holdings, Inc.	
United States Bankruptcy Court for the: Southern District	District of NY
Case number (If known): 19-22312	Chapter 11

1. Does the debtor have any executory contracts or unexpired leases?

☐ Check if this is an amended filing

Official Form 206G

Schedule G: Executory Contracts and Unexpired Leases

12/15

Official

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.

M	☐ No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.
Yes. Fill in all of the information below even if the contracts or leases are listed on Schedule A/B: Assets - Real and Personal Property 2004/PN	🛛 Yes. Fill in all of the information below even if the contracts or leases are listed on Schedule A/B: Assets - Real and Personal Property

F	form 206A/B).				
2. L	ist all contracts and unexpire	ed leases	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease		
2.1	State what the contract or lease is for and the nature of the debtor's interest	Addendum to Dealer Agreement dated 07/01/2011	CARRIER ACCESS, INC.		
	State the term remaining List the contract number of any government contract	Undetermined			
2.2	State what the contract or lease is for and the nature of the debtor's interest	Separation and Distribution Agreement 3/26/2015	COMMUNICATIONS SALES & LEASING, INC. C/O COMMUNICATIONS SLASES & LEASING, INC. 10802 EXECUTIVE CENTER DRIVE BENTON BUILDING, SUITE 300 LITTLE ROCK, AR 7221		
	State the term remaining	Undetermined	LITTLE ROOK, AR 7221		
	List the contract number of any government contract				
2.3	State what the contract or lease is for and the nature of the debtor's interest	Labor Union Agreement dated 06/08/2018	COMMUNICATIONS WORKERS OF AMERICA LOCAL UNIONS3371 AND 3372		
	State the term remaining	Undetermined			
	List the contract number of any government contract				
2.4	State what the contract or lease is for and the nature of the debtor's interest	Labor Union Agreement dated 04/03/2017	COMMUNICATIONS WORKERS OF AMERICA 201 LAKE STREET KRUM, TX 76249		
	State the term remaining	Undetermined			
	List the contract number of any government contract	Ondetermined			
2.5	State what the contract or lease is for and the nature of the debtor's interest	Addendum to Dealer Agreement dated 12/01/2011	CROLL POWER USA		
	State the term remaining	Undetermined			
	List the contract number of any government contract				

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Additional Page if Debtor Has More E

Co	ppy this page only if more s	space is needed. Continue numbe	ring the lines sequentially from the previous page.
List all cor	ntracts and unexpired leas	es	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
State what the contract or lease is for and the nature of the debtor's interest		Amendment No. 1 to Master Lease dated 02/12/2016	CSL ALABAMA SYSTEM, LLC C/O COMMUNICATIONS SLASES & LEASING, INC. 10802 EXECUTIVE CENTER DRIVE BENTON BUILDING, SUITE 300 LITTLE ROCK, AR 7221
	State the term remaining List the contract number of any government contract	Undetermined	
2.7	State what the contract or lease is for and the nature of the debtor's interest	Master Lease dated 4/24/2015	CSL ALABAMA SYSTEM, LLC C/O COMMUNICATIONS SLASES & LEASING, INC. 10802 EXECUTIVE CENTER DRIVE BENTON BUILDING, SUITE 300 LITTLE ROCK, AR 7221
	State the term remaining List the contract number of any government contract	Undetermined	
2.8	State what the contract or lease is for and the nature of the debtor's interest	Amendment No. 1 to Master Lease dated 02/12/2016	CSL ARKANSAS SYSTEM, LLC C/O COMMUNICATIONS SLASES & LEASING, INC. 10802 EXECUTIVE CENTER DRIVE BENTON BUILDING, SUITE 300 LITTLE ROCK, AR 7221
	State the term remaining List the contract number of any government contract	Undetermined	
2.9	State what the contract or lease is for and the nature of the debtor's interest	Master Lease dated 4/24/2015	CSL ARKANSAS SYSTEM, LLC C/O COMMUNICATIONS SLASES & LEASING, INC. 10802 EXECUTIVE CENTER DRIVE BENTON BUILDING, SUITE 300 LITTLE ROCK, AR 7221
	State the term remaining List the contract number of any government contract	Undetermined	
2.10	State what the contract or lease is for and the nature of the debtor's interest	Amendment No. 1 to Master Lease dated 02/12/2016	CSL FLORIDA SYSTEM, LLC C/O COMMUNICATIONS SLASES & LEASING, INC. 10802 EXECUTIVE CENTER DRIVE BENTON BUILDING, SUITE 300 LITTLE ROCK, AR 7221
	State the term remaining List the contract number of any government contract	Undetermined	
2.11	State what the contract or lease is for and the nature of the debtor's interest	Master Lease dated 4/24/2015	CSL FLORIDA SYSTEM, LLC C/O COMMUNICATIONS SLASES & LEASING, INC. 10802 EXECUTIVE CENTER DRIVE BENTON BUILDING, SUITE 300 LITTLE ROCK, AR 7221
	State the term remaining List the contract number of any government contract	Undetermined	
2.12	State what the contract or lease is for and the nature of the debtor's interest	Amendment No. 1 to Master Lease dated 02/12/2016	CSL GEORGIA REALTY, LLC C/O COMMUNICATIONS SLASES & LEASING, INC. 10802 EXECUTIVE CENTER DRIVE BENTON BUILDING, SUITE 300 LITTLE ROCK, AR 7221
	State the term remaining List the contract number of any government contract	Undetermined	

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Co	ppy this page only if more s	space is needed. Continue numbe	ring the lines sequentially from the previous page.
List all contracts and unexpired lease		es	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
2.13 State what the contract or lease is for and the nature of the debtor's interest		Master Lease dated 4/24/2015	CSL GEORGIA REALTY, LLC C/O COMMUNICATIONS SLASES & LEASING, INC. 10802 EXECUTIVE CENTER DRIVE BENTON BUILDING, SUITE 300 LITTLE ROCK, AR 7221
	State the term remaining List the contract number of any government contract	Undetermined	
2.14	State what the contract or lease is for and the nature of the debtor's interest	Master Lease dated 4/24/2015	CSL GEORGIA SYSTEM LLC C/O COMMUNICATIONS SLASES & LEASING, INC. 10802 EXECUTIVE CENTER DRIVE BENTON BUILDING, SUITE 300 LITTLE ROCK, AR 7221
	State the term remaining List the contract number of any government contract	Undetermined	
2.15	State what the contract or lease is for and the nature of the debtor's interest	Amendment No. 1 to Master Lease dated 02/12/2016	CSL GEORGIA SYSTEM LLC C/O COMMUNICATIONS SLASES & LEASING, INC. 10802 EXECUTIVE CENTER DRIVE BENTON BUILDING, SUITE 300 LITTLE ROCK, AR 7221
	State the term remaining List the contract number of any government contract	Undetermined	
2.16	State what the contract or lease is for and the nature of the debtor's interest	Master Lease dated 4/24/2015	CSL IOWA SYSTEM, LLC C/O COMMUNICATIONS SLASES & LEASING, INC. 10802 EXECUTIVE CENTER DRIVE BENTON BUILDING, SUITE 300 LITTLE ROCK, AR 7221
	State the term remaining List the contract number of any government contract	Undetermined	
2.17	State what the contract or lease is for and the nature of the debtor's interest	Amendment No. 1 to Master Lease dated 02/12/2016	CSL IOWA SYSTEM, LLC C/O COMMUNICATIONS SLASES & LEASING, INC. 10802 EXECUTIVE CENTER DRIVE BENTON BUILDING, SUITE 300 LITTLE ROCK, AR 7221
	State the term remaining List the contract number of any government contract	Undetermined	
2.18	State what the contract or lease is for and the nature of the debtor's interest	Master Lease dated 4/24/2015	CSL KENTUCKY SYSTEM, LLC C/O COMMUNICATIONS SLASES & LEASING, INC. 10802 EXECUTIVE CENTER DRIVE BENTON BUILDING, SUITE 300 LITTLE ROCK, AR 7221
	State the term remaining List the contract number of any government contract	Undetermined	
2.19	State what the contract or lease is for and the nature of the debtor's interest	Amendment No. 1 to Master Lease dated 02/12/2016	CSL KENTUCKY SYSTEM, LLC C/O COMMUNICATIONS SLASES & LEASING, INC. 10802 EXECUTIVE CENTER DRIVE BENTON BUILDING, SUITE 300 LITTLE ROCK, AR 7221
	State the term remaining List the contract number of any government contract	Undetermined	

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Additional Page if Debtor Has More E

Co	py this page only if more s	space is needed. Continue numbe	ring the lines sequentially from the previous page.
List all cor	ntracts and unexpired leas	es	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
State what the contract or lease is for and the nature of the debtor's interest		Master Lease dated 4/24/2015	CSL MISSISSIPPI SYSTEM, LLC C/O COMMUNICATIONS SLASES & LEASING, INC. 10802 EXECUTIVE CENTER DRIVE BENTON BUILDING, SUITE 300 LITTLE ROCK, AR 7221
	State the term remaining List the contract number of any government contract	Undetermined	
2.21	State what the contract or lease is for and the nature of the debtor's interest	Amendment No. 1 to Master Lease dated 02/12/2016	CSL MISSISSIPPI SYSTEM, LLC C/O COMMUNICATIONS SLASES & LEASING, INC. 10802 EXECUTIVE CENTER DRIVE BENTON BUILDING, SUITE 300 LITTLE ROCK, AR 7221
	State the term remaining List the contract number of any government contract	Undetermined	
2.22	State what the contract or lease is for and the nature of the debtor's interest	Amendment No. 1 to Master Lease dated 02/12/2016	CSL NATIONAL, LP C/O COMMUNICATIONS SLASES & LEASING, INC. 10802 EXECUTIVE CENTER DRIVE BENTON BUILDING, SUITE 300 LITTLE ROCK, AR 7221
	State the term remaining List the contract number of any government contract	Undetermined	
2.23	State what the contract or lease is for and the nature of the debtor's interest	Closing Letter dated 4/24/2015	CSL NATIONAL, LP C/O COMMUNICATIONS SLASES & LEASING, INC. 10802 EXECUTIVE CENTER DRIVE BENTON BUILDING, SUITE 300 LITTLE ROCK, AR 7221
	State the term remaining List the contract number of any government contract	Undetermined	
2.24	State what the contract or lease is for and the nature of the debtor's interest	Master Lease dated 4/24/2015	CSL NATIONAL, LP C/O COMMUNICATIONS SLASES & LEASING, INC. 10802 EXECUTIVE CENTER DRIVE BENTON BUILDING, SUITE 300 LITTLE ROCK, AR 7221
	State the term remaining List the contract number of any government contract	Undetermined	
2.25	State what the contract or lease is for and the nature of the debtor's interest	Master Lease dated 4/24/2015	CSL OHIO SYSTEM, LLC C/O COMMUNICATIONS SLASES & LEASING, INC. 10802 EXECUTIVE CENTER DRIVE BENTON BUILDING, SUITE 300 LITTLE ROCK, AR 7221
	State the term remaining List the contract number of any government contract	Undetermined	
2.26	State what the contract or lease is for and the nature of the debtor's interest	Amendment No. 1 to Master Lease dated 02/12/2016	CSL OHIO SYSTEM, LLC C/O COMMUNICATIONS SLASES & LEASING, INC. 10802 EXECUTIVE CENTER DRIVE BENTON BUILDING, SUITE 300 LITTLE ROCK, AR 7221
	State the term remaining List the contract number of any government contract	Undetermined	

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Additional Page if Debtor Has More E

Co	py this page only if more s	space is needed. Continue numbe	ring the lines sequentially from the previous page.
List all cor	ntracts and unexpired leas	es	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
State what the contract or lease is for and the nature of the debtor's interest		Master Lease dated 4/24/2015	CSL OKLAHOMA SYSTEM, LLC C/O COMMUNICATIONS SLASES & LEASING, INC. 10802 EXECUTIVE CENTER DRIVE BENTON BUILDING, SUITE 300 LITTLE ROCK, AR 7221
	State the term remaining List the contract number of any government contract	Undetermined	
2.28	State what the contract or lease is for and the nature of the debtor's interest	Amendment No. 1 to Master Lease dated 02/12/2016	CSL OKLAHOMA SYSTEM, LLC C/O COMMUNICATIONS SLASES & LEASING, INC. 10802 EXECUTIVE CENTER DRIVE BENTON BUILDING, SUITE 300 LITTLE ROCK, AR 7221
	State the term remaining List the contract number of any government contract	Undetermined	
2.29	State what the contract or lease is for and the nature of the debtor's interest	Amendment No. 1 to Master Lease dated 02/12/2016	CSL REALTY, LLC C/O COMMUNICATIONS SLASES & LEASING, INC. 10802 EXECUTIVE CENTER DRIVE BENTON BUILDING, SUITE 300 LITTLE ROCK, AR 7221
	State the term remaining List the contract number of any government contract	Undetermined	
2.30	State what the contract or lease is for and the nature of the debtor's interest	Master Lease dated 4/24/2015	CSL REALTY, LLC C/O COMMUNICATIONS SLASES & LEASING, INC. 10802 EXECUTIVE CENTER DRIVE BENTON BUILDING, SUITE 300 LITTLE ROCK, AR 7221
	State the term remaining List the contract number of any government contract	Undetermined	
2.31	State what the contract or lease is for and the nature of the debtor's interest	Amendment No. 1 to Master Lease dated 02/12/2016	CSL TENNESSEE REALTY, LLC C/O COMMUNICATIONS SLASES & LEASING, INC. 10802 EXECUTIVE CENTER DRIVE BENTON BUILDING, SUITE 300 LITTLE ROCK, AR 7221
	State the term remaining List the contract number of any government contract	Undetermined	
2.32	State what the contract or lease is for and the nature of the debtor's interest	Master Lease dated 4/24/2015	CSL TENNESSEE REALTY, LLC C/O COMMUNICATIONS SLASES & LEASING, INC. 10802 EXECUTIVE CENTER DRIVE BENTON BUILDING, SUITE 300 LITTLE ROCK, AR 7221
	State the term remaining List the contract number of any government contract	Undetermined	
2.33	State what the contract or lease is for and the nature of the debtor's interest	Amendment No. 1 to Master Lease dated 02/12/2016	CSL TEXAS SYSTEM, LLC C/O COMMUNICATIONS SLASES & LEASING, INC. 10802 EXECUTIVE CENTER DRIVE BENTON BUILDING, SUITE 300 LITTLE ROCK, AR 7221
	State the term remaining List the contract number of any government contract	Undetermined	

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Co	Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.							
all co	ontracts and unexpired leas	es	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease					
	State what the contract or lease is for and the nature of the debtor's interest	Master Lease dated 4/24/2015	CSL TEXAS SYSTEM, LLC C/O COMMUNICATIONS SLASES & LEASING, INC. 10802 EXECUTIVE CENTER DRIVE BENTON BUILDING, SUITE 300 LITTLE ROCK, AR 7221					
	State the term remaining List the contract number of any government contract	Undetermined						
	State what the contract or lease is for and the nature of the debtor's interest	Labor Union Agreement dated 06/23/2015	INTERNATIONAL BROTHERHOOD OF ELECTRICAL WORKERS, LOCAL 167-PO BOX 113 BIRDSBORO, PA 19508					
	State the term remaining List the contract number of any government contract	Undetermined						
	State what the contract or lease is for and the nature of the debtor's interest	Subscription Agreement dated 01/18/2019	ISS CORPORATE SOLUTIONS					
	State the term remaining List the contract number of any government contract	Undetermined						
	State what the contract or lease is for and the nature of the debtor's interest	Software License Agreement dated 01/01/2014	MATRIX42 USA INC 3400 M ASHTON BLVD LEHI, UT 84043					
	State the term remaining List the contract number of any government contract	Undetermined						
	State what the contract or lease is for and the nature of the debtor's interest	Software License Agreement dated 11/12/2013	PING IDENTITY CORP 1001 17TH ST., SUITE 100 DENVER, CO 80202					
	State the term remaining List the contract number of any government contract	Undetermined						
	State what the contract or lease is for and the nature of the debtor's interest	Order Form dated 08/09/2018	Q4 INC. 469-A KING ST. W. TORONTO, ON MSV 1K4					

2.40

State the term remaining

List the contract number of any government contract

State what the contract or

lease is for and the nature

of the debtor's interest

State the term remaining

List the contract number of any government contract

Undetermined

Undetermined

Order Form dated 08/14/2018

Q4 INC. 469-A KING ST. W. TORONTO, ON MSV 1K4

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Debtor Windstream Holdings, Inc. Case number (if known) 19-22312

	Additional Page if Debtor Has More Executory Contracts or Unexpired Leases						
С	Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.						
		es	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease				
2.41	State what the contract or lease is for and the nature of the debtor's interest	Master Services Agreement dated 12/02/2016	SALESTREAM SOFTWARE, INC. 4160 TEMESCAL CANYON RD SUITE 208 CORONA, CA 92882				
	State the term remaining List the contract number of any government contract	Undetermined					
2.42	State what the contract or lease is for and the nature of the debtor's interest	Agent Agreement dated 12/02/2016	SALESTREAM SOFTWARE, INC. 4160 TEMESCAL CANYON RD SUITE 208 CORONA, CA 92882				
	State the term remaining List the contract number of any government contract	Undetermined					
2.43	State what the contract or lease is for and the nature of the debtor's interest	Agent Agreement	TELE-DYNAMICS COMMUNICATION SERVICES CORPORATION				
	State the term remaining List the contract number of any government contract	Undetermined					
2.44	State what the contract or lease is for and the nature of the debtor's interest	Dealer Agreement	TELEADVOCATE COMMUNICATIONS LLC				

State the term remaining

List the contract number of any government contract

Undetermined

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Fill in this information to identify the case:	
Debtor name Windstream Holdings, Inc.	
United States Bankruptcy Court for the: Southern District	District of NY
Case number (If known): 19-22312	

Check	if	this	is	a
amend	e	d fili	ng	

Official Form 206H

Schedule H: Codebtors

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1.	Does the debtor have any codebtors? No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form. Yes						
2.	In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.						
	Column 1: Codebtor		Column 2: Creditor				
	Name	Mailing address		Name	Check all schedules that apply:		
2.1	Windstream of the Midwest, Inc.	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 ROCK, AR 72212	LITTLE	ASPEN INSURANCE COMPANY	D M E/F		
2.2	Choice One Communications of Ohio, Inc.	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 ROCK, AR 72212	LITTLE	ASPEN INSURANCE COMPANY	D M E/F G		
2.3	American Telephone Company LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 ROCK, AR 72212		ASPEN INSURANCE COMPANY	□ D 図 E/F □ G		
2.4	ARC Networks, Inc.	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 ROCK, AR 72212		ASPEN INSURANCE COMPANY	□ D MA E/F □ G		
2.5	ATX Communications, Inc.	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 ROCK, AR 72212		ASPEN INSURANCE COMPANY	D M E/F G		
2.6	ATX Licensing, Inc.	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 ROCK, AR 72212		ASPEN INSURANCE COMPANY	D D SI E/F G		

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Debtor Windstream Holdings, Inc.

Case number (if known) 19-22312

Additional Page if Debtor Has More Codebtors

	Column 1: Codebtor Column 2: Creditor					
	Column 1: Codebtor	nn 1: Codebtor				
	Name	Mailing address		Name	Check all schedules that apply:	
2.7	Windstream Southwest Long Distance, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 L AR 72212	ITTLE ROCK,	ASPEN INSURANCE COMPANY	□ D ½ E/F □ G	
.8	Windstream Standard, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 L AR 72212	ITTLE ROCK,	ASPEN INSURANCE COMPANY	□ D ½ E/F □ G	
.9	Windstream Supply, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 L AR 72212	ITTLE ROCK,	ASPEN INSURANCE COMPANY	□ D X E/F □ G	
2.10	Windstream Systems of the Midwest, Inc.	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 L AR 72212	ITTLE ROCK,	ASPEN INSURANCE COMPANY	□ D X E/F □ G	
.11	Xeta Technologies, Inc.	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 L AR 72212	ITTLE ROCK,	ASPEN INSURANCE COMPANY	□ D X E/F □ G	
.12	Windstream NuVox Ohio, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 L AR 72212	ITTLE ROCK,	ASPEN INSURANCE COMPANY	□ D X E/F □ G	
.13	Windstream NuVox Oklahoma, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 L AR 72212	ITTLE ROCK,	ASPEN INSURANCE COMPANY	□ D X E/F □ G	
.14	Windstream of the Midwest, Inc.	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 L AR 72212	ITTLE ROCK,	ASPEN INSURANCE COMPANY	□ D X E/F □ G	
.15	Windstream Oklahoma, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 L AR 72212	ITTLE ROCK,	ASPEN INSURANCE COMPANY	□ D X E/F □ G	
.16	Windstream SHAL Networks, Inc.	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 L AR 72212	ITTLE ROCK,	ASPEN INSURANCE COMPANY	□ D X E/F □ G	
.17	Windstream Shared Services, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 L AR 72212	ITTLE ROCK,	ASPEN INSURANCE COMPANY	□ D X) E/F □ G	

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Debtor Windstream Holdings, Inc. Case number (if known) 19-22312

Additional Page if Debtor Has More Codebtors

	Copy this page only if	more space is needed. Continue numbering the lines sequentially from the previous page	je.
	Column 1: Codebtor	Column 2: Creditor	
	Name	Mailing address Name	Check all schedules that apply:
2.18	Windstream Norlight, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, ASPEN INSURANCE COMPAN AR 72212	Y D D E/F G
2.19	Windstream NuVox Arkansas, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, ASPEN INSURANCE COMPANAR 72212	Y D X E/F G
2.20	Windstream NuVox Illinois, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, ASPEN INSURANCE COMPAN AR 72212	Y D E/F G
2.21	Windstream NuVox Indiana, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, ASPEN INSURANCE COMPAN AR 72212	Y D D E/F G
2.22	Windstream NuVox Kansas, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, ASPEN INSURANCE COMPAN AR 72212	Y D X E/F G
2.23	Windstream NuVox Missouri, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, ASPEN INSURANCE COMPAN AR 72212	Y
2.24	Windstream Lexcom Entertainment, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, ASPEN INSURANCE COMPAN AR 72212	Y D D E/F G
2.25	Windstream Lexcom Long Distance, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, ASPEN INSURANCE COMPAN AR 72212	Y
2.26	Windstream Lexcom Wireless, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, ASPEN INSURANCE COMPAN AR 72212	Y
2.27	Windstream Mississippi, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, ASPEN INSURANCE COMPANAR 72212	Y D XI E/F G
2.28	Windstream Montezuma, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, ASPEN INSURANCE COMPAN AR 72212	Y D D E/F G

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Debtor Windstream Holdings, Inc. Case number (if known) 19-22312

Additional Page if Debtor Has More Codebtors

	Column 1: Codebtor	Column 2: Creditor		
	Name	Mailing address Name	Check all schedules that apply:	
2.29	Windstream Network Services of the Midwest, Inc.	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, ASPEN INSURANCE COMPANY AR 72212	D E/F G	
.30	Windstream KDL-VA, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, ASPEN INSURANCE COMPANY AR 72212	D X) E/F G	
.31	Windstream Kentucky West, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, ASPEN INSURANCE COMPANY AR 72212	□ D X) E/F □ G	
.32	Windstream Kerrville Long Distance, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, ASPEN INSURANCE COMPANY AR 72212	D X) E/F G	
.33	Windstream Lakedale Link, Inc.	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, ASPEN INSURANCE COMPANY AR 72212	□ D X) E/F □ G	
.34	Windstream Leasing, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, ASPEN INSURANCE COMPANY AR 72212	□ D X) E/F □ G	
.35	Windstream Lexcom Communications, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, ASPEN INSURANCE COMPANY AR 72212	□ D X E/F □ G	
36	Windstream Georgia Telephone, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, ASPEN INSURANCE COMPANY AR 72212	□ D X E/F □ G	
.37	Windstream Georgia, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, ASPEN INSURANCE COMPANY AR 72212	□ D X) E/F □ G	
38	Windstream Holding of the Midwest, Inc.	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, ASPEN INSURANCE COMPANY AR 72212	□ D ½ E/F □ G	
.39	Windstream Iowa-Comm, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, ASPEN INSURANCE COMPANY AR 72212	□ D X E/F □ G	

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Debtor Windstream Holdings, Inc. Case number (if known) 19-22312

Additional Page if Debtor Has More Codebtors

	Column 1: Codebtor Column 2: Creditor		
	Name	Mailing address Name	Check all schedules that apply:
.40	Windstream IT-Comm, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, ASPEN INSURANCE COMPANY AR 72212	D M E/F G
41	Windstream KDL, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, ASPEN INSURANCE COMPANY AR 72212	D X E/F G
42	Windstream Direct, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, ASPEN INSURANCE COMPANY AR 72212	D X E/F G
.43	Windstream Eagle Holdings, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, ASPEN INSURANCE COMPANY AR 72212	D X E/F G
.44	Windstream Eagle Services, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, ASPEN INSURANCE COMPANY AR 72212	D X E/F G
.45	Windstream Finance Corp.	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, ASPEN INSURANCE COMPANY AR 72212	D X E/F G
46	Windstream Florida, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, ASPEN INSURANCE COMPANY AR 72212	D X E/F G
47	Windstream Georgia Communications, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, ASPEN INSURANCE COMPANY AR 72212	D X E/F G
48	Windstream Cavalier, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, ASPEN INSURANCE COMPANY AR 72212	D X E/F G
49	Windstream Communications Kerrville, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, ASPEN INSURANCE COMPANY AR 72212	D X E/F G
50	Windstream Communications Telecom, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, ASPEN INSURANCE COMPANY AR 72212	D X E/F

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Debtor Windstream Holdings, Inc. Case number (if known) 19-22312

Additional Page if Debtor Has More Codebtors

	Copy this page only if	f more space is needed. Continue numbering the lines sequentially from the previous pag	e.
	Column 1: Codebtor	Column 2: Creditor	
	Name	Mailing address Name	Check all schedules that apply:
2.51	Windstream Conestoga, Inc.	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, ASPEN INSURANCE COMPAN AR 72212	Y D E/F G
2.52	Windstream CTC Internet Services, Inc.	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, ASPEN INSURANCE COMPAN AR 72212	Y D S E/F G
2.53	Windstream D&E, Inc.	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, ASPEN INSURANCE COMPAN AR 72212	Y D E/F G
2.54	WIN Sales & Leasing, Inc.	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, ASPEN INSURANCE COMPAN AR 72212	Y D S E/F G
2.55	Windstream Accucomm Networks, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, ASPEN INSURANCE COMPAN AR 72212	Y D SE/F G
2.56	Windstream Accucomm Telecommunications, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, ASPEN INSURANCE COMPAN AR 72212	Y D E/F G
2.57	Windstream Buffalo Valley, Inc.	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, ASPEN INSURANCE COMPAN AR 72212	Y D E/F G
2.58	Windstream Business Holdings, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, ASPEN INSURANCE COMPAN AR 72212	Y D S E/F G
2.59	Windstream BV Holdings, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, ASPEN INSURANCE COMPAN AR 72212	Y D S E/F G
2.60	US Xchange of Illinois, L.L.C.	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, ASPEN INSURANCE COMPAN AR 72212	Y D S E/F G
2.61	US Xchange of Indiana, L.L.C.	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, ASPEN INSURANCE COMPAN AR 72212	Y D E/F G

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Debtor Windstream Holdings, Inc.

Name

Case number (if known) 19-22312

Additional Page if Debtor Has More Codebtors

	Column 1: Codebtor	Column 2: Creditor	
	Name	Mailing address Name	Check all schedules that apply:
2.62	US Xchange of Michigan, L.L.C.	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, ASPEN INSURANCE COMPANY AR 72212	D D E/F
.63	US Xchange of Wisconsin, L.L.C.	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, ASPEN INSURANCE COMPANY AR 72212	D X E/F G
2.64	US Xchange, Inc.	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, ASPEN INSURANCE COMPANY AR 72212	D X E/F G
2.65	WaveTel NC License Corporation	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, ASPEN INSURANCE COMPANY AR 72212	D X E/F G
.66	US LEC of Maryland LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, ASPEN INSURANCE COMPANY AR 72212	D X E/F G
.67	US LEC of North Carolina LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, ASPEN INSURANCE COMPANY AR 72212	D X E/F G
.68	US LEC of Pennsylvania LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, ASPEN INSURANCE COMPANY AR 72212	D X E/F G
.69	US LEC of South Carolina LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, ASPEN INSURANCE COMPANY AR 72212	D D & E/F
.70	US LEC of Tennessee LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, ASPEN INSURANCE COMPANY AR 72212	D X E/F G
.71	US LEC of Virginia LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, ASPEN INSURANCE COMPANY AR 72212	D X E/F G
72	TriNet, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, ASPEN INSURANCE COMPANY AR 72212	D E/F

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Debtor Windstream Holdings, Inc. Case number (if known) 19-22312

Additional Page if Debtor Has More Codebtors

	Column 1: Codebtor	Column 2: Creditor	
	Name	Mailing address Name	Check all schedules that apply:
.73	TruCom Corporation	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, ASPEN INSURANCE COMPANY AR 72212	□ D X E/F □ G
74	US LEC Communications LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, ASPEN INSURANCE COMPANY AR 72212	D X E/F G
75	US LEC of Alabama LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, ASPEN INSURANCE COMPANY AR 72212	D XI E/F G
.76	US LEC of Florida LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, ASPEN INSURANCE COMPANY AR 72212	□ D X E/F □ G
77	US LEC of Georgia LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, ASPEN INSURANCE COMPANY AR 72212	D X E/F G
78	SM Holdings, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, ASPEN INSURANCE COMPANY AR 72212	D XI E/F G
79	Southwest Enhanced Network Services, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, ASPEN INSURANCE COMPANY AR 72212	D XI E/F G
80	Talk America of Virginia, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, ASPEN INSURANCE COMPANY AR 72212	D XI E/F G
81	Talk America, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, ASPEN INSURANCE COMPANY AR 72212	□ D X E/F □ G
82	Texas Windstream, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, ASPEN INSURANCE COMPANY AR 72212	D X E/F G
83	The Other Phone Company, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, ASPEN INSURANCE COMPANY AR 72212	□ D X E/F □ G

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Debtor Windstream Holdings, Inc.

Name

Case number (if known) 19-22312

Additional Page if Debtor Has More Codebtors

	Column 1: Codebtor	Column 2: Creditor	
	Column 1: Codebtor	Column 2: Creditor	
	Name	Mailing address Name	Check all schedules that apply:
.84	PAETEC iTEL, L.L.C.	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, ASPEN INSURANCE COMPANY AR 72212	□ D X) E/F □ G
85	PAETEC Realty LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, ASPEN INSURANCE COMPANY AR 72212	□ D X) E/F □ G
86	PAETEC, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, ASPEN INSURANCE COMPANY AR 72212	□ D X E/F □ G
87	PCS Licenses, Inc.	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, ASPEN INSURANCE COMPANY AR 72212	□ D X) E/F □ G
88	Progress Place Realty Holding Company, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, ASPEN INSURANCE COMPANY AR 72212	D XI E/F G
89	RevChain Solutions, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, ASPEN INSURANCE COMPANY AR 72212	□ D X E/F □ G
90	Norlight Telecommunications of Virginia, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, ASPEN INSURANCE COMPANY AR 72212	□ D X E/F □ G
91	Oklahoma Windstream, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, ASPEN INSURANCE COMPANY AR 72212	□ D X E/F □ G
92	Open Support Systems, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, ASPEN INSURANCE COMPANY AR 72212	□ D X E/F □ G
93	PaeTec Communications of Virginia, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, ASPEN INSURANCE COMPANY AR 72212	□ D X) E/F □ G
94	PaeTec Communications, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, ASPEN INSURANCE COMPANY AR 72212	□ D X E/F □ G

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Debtor Windstream Holdings, Inc. Case number (if known) 19-22312

Additional Page if Debtor Has More Codebtors

	Column 1: Codebtor	Column 2: Creditor	
	Name	Mailing address Name	Check all schedules that apply:
2.95	PAETEC Holding, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, ASPEN INSURANCE COMPANY AR 72212	D X E/F G
.96	MassComm, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, ASPEN INSURANCE COMPAN' AR 72212	D X) E/F G
.97	McLeodUSA Information Services LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, ASPEN INSURANCE COMPAN' AR 72212	D X E/F G
.98	McLeodUSA Purchasing, L.L.C.	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, ASPEN INSURANCE COMPAN' AR 72212	D X) E/F G
.99	MPX, Inc.	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, ASPEN INSURANCE COMPAN' AR 72212	D X) E/F G
.100	Nashville Data Link, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, ASPEN INSURANCE COMPAN' AR 72212	D X) E/F G
.101	Network Telephone, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, ASPEN INSURANCE COMPAN' AR 72212	D X E/F G
.102	lowa Telecom Data Services, L.C.	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, ASPEN INSURANCE COMPAN' AR 72212	D X E/F G
.103	lowa Telecom Technologies, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, ASPEN INSURANCE COMPAN' AR 72212	D X E/F G
.104	IWA Services, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, ASPEN INSURANCE COMPAN' AR 72212	(□ D X E/F □ G
.105	KDL Holdings, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, ASPEN INSURANCE COMPAN' AR 72212	/ □ D X) E/F □ G

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Debtor Windstream Holdings, Inc.

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Additional Page if Debtor Has More Codebtors

	Column 1: Codebtor	Column 2: Creditor	
	Name	Mailing address Name	Check all schedules that apply:
106	LDMI Telecommunications, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, ASPEN INSURANCE COMPANY AR 72212	D X E/F G
107	Lightship Telecom, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, ASPEN INSURANCE COMPANY AR 72212	D XI E/F G
108	Georgia Windstream, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, ASPEN INSURANCE COMPANY AR 72212	D X E/F G
109	Heart of the Lakes Cable Systems, Inc.	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, ASPEN INSURANCE COMPANY AR 72212	D X E/F G
110	Infocore, Inc.	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, ASPEN INSURANCE COMPANY AR 72212	D XI E/F G
111	InfoHighway Communications Corporation	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, ASPEN INSURANCE COMPANY AR 72212	□ D X E/F □ G
112	Info-Highway International, Inc.	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, ASPEN INSURANCE COMPANY AR 72212	D X E/F G
113	InfoHighway of Virginia, Inc.	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, ASPEN INSURANCE COMPANY AR 72212	□ D X E/F □ G
114	Equity Leasing, Inc.	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, ASPEN INSURANCE COMPANY AR 72212	D X E/F G
115	Eureka Broadband Corporation	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, ASPEN INSURANCE COMPANY AR 72212	□ D X E/F □ G
116	Eureka Holdings, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, ASPEN INSURANCE COMPANY AR 72212	□ D X E/F □ G

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Debtor Windstream Holdings, Inc.

Name

Case number (if known) 19-22312

Additional Page if Debtor Has More Codebtors

	Column 1: Codebtor	Column 2: Creditor	
	Name	Mailing address Name	Check all schedules that apply:
117	Eureka Networks, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, ASPEN INSURANCE COMP. AR 72212	ANY D X E/F G
118	Eureka Telecom of VA, Inc.	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, ASPEN INSURANCE COMP. AR 72212	ANY D E/F G
119	Eureka Telecom, Inc.	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, ASPEN INSURANCE COMP. AR 72212	ANY D L E/F G
120	D&E Communications, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, ASPEN INSURANCE COMP. AR 72212	ANY D E/F G
121	D&E Management Services, Inc.	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, ASPEN INSURANCE COMP. AR 72212	ANY D M E/F G
122	D&E Networks, Inc.	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, ASPEN INSURANCE COMP. AR 72212	ANY D L E/F G
123	D&E Wireless, Inc.	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, ASPEN INSURANCE COMP. AR 72212	ANY D L E/F G
124	Deltacom, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, ASPEN INSURANCE COMP. AR 72212	ANY D L E/F G
125	Earthlink Carrier, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, ASPEN INSURANCE COMP. AR 72212	ANY D S E/F G
126	Conversent Communications of Vermont, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, ASPEN INSURANCE COMP. AR 72212	ANY D X) E/F G
127	Conversent Communications Resale, L.L.C.	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, ASPEN INSURANCE COMP. AR 72212	ANY D X) E/F G

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Debtor Windstream Holdings, Inc.

Name

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Additional Page if Debtor Has More Codebtors

	Copy this page only if	f more space is needed. Continue numbering the lines sequentially from the previous page).
	Column 1: Codebtor	Column 2: Creditor	
	Name	Mailing address Name	Check all schedules that apply:
2.128	CoreComm Communications, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, ASPEN INSURANCE COMPAN' AR 72212	D X E/F G
2.129	CoreComm-ATX, Inc.	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, ASPEN INSURANCE COMPAN' AR 72212	D X E/F G
2.130	CTC Communications Corporation	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, ASPEN INSURANCE COMPAN' AR 72212	D M E/F G
2.131	CTC Communications of Virginia, Inc.	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, ASPEN INSURANCE COMPANY AR 72212	D X E/F G
2.132	Conversent Communications of Massachusetts, Inc.	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, ASPEN INSURANCE COMPAN' AR 72212	D X E/F G
2.133	Conversent Communications of New Hampshire, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, ASPEN INSURANCE COMPAN' AR 72212	D X E/F G
2.134	Conversent Communications of New Jersey, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, ASPEN INSURANCE COMPAN' AR 72212	D X E/F G
2.135	Conversent Communications of New York, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, ASPEN INSURANCE COMPAN' AR 72212	D X E/F G
2.136	Conversent Communications of Pennsylvania, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, ASPEN INSURANCE COMPAN' AR 72212	D X E/F G
2.137	Conversent Communications of Rhode Island, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, ASPEN INSURANCE COMPANY AR 72212	D X E/F G
2.138	Conestoga Wireless Company	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, ASPEN INSURANCE COMPAN' AR 72212	D M E/F G

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Debtor Windstream Holdings, Inc.

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Additional Page if Debtor Has More Codebtors

	0.1		
	Column 1: Codebtor	Column 2: Creditor	
	Name	Mailing address Name	Check all schedules that apply:
2.139	Connecticut Broadband, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, ASPEN INSURANCE COMPANY AR 72212	□ D X E/F □ G
2.140	Connecticut Telephone & Communication Systems, Inc.	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, ASPEN INSURANCE COMPANY AR 72212	D X E/F G
2.141	Conversent Communications Long Distance, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, ASPEN INSURANCE COMPANY AR 72212	D X E/F G
2.142	Conversent Communications of Connecticut, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, ASPEN INSURANCE COMPANY AR 72212	□ D X E/F □ G
2.143	Conversent Communications of Maine, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, ASPEN INSURANCE COMPANY AR 72212	□ D X E/F □ G
2.144	Choice One Communications of Vermont, Inc.	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, ASPEN INSURANCE COMPANY AR 72212	□ D X E/F □ G
2.145	Choice One Communications Resale, L.L.C.	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, ASPEN INSURANCE COMPANY AR 72212	□ D X E/F □ G
.146	Choice One of New Hampshire, Inc.	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, ASPEN INSURANCE COMPANY AR 72212	□ D X E/F □ G
.147	Cinergy Communications Company of Virginia, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, ASPEN INSURANCE COMPANY AR 72212	□ D X) E/F □ G
.148	Conestoga Enterprises, Inc.	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, ASPEN INSURANCE COMPANY AR 72212	□ D X) E/F □ G
2.149	Conestoga Management Services, Inc.	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, ASPEN INSURANCE COMPANY AR 72212	□ D X E/F □ G

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Additional Page if Debtor Has More Codebtors

	Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.					
	Column 1: Codebtor	Column 2: Creditor				
	Name	Mailing address Name	Check all schedules that apply:			
2.150	Choice One Communications of Maine, Inc.	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, ASPEN INSURANCE COMPANY AR 72212	□ D X E/F □ G			
2.151	Choice One Communications of Massachusetts, Inc.	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, ASPEN INSURANCE COMPANY AR 72212	□ D X E/F □ G			
2.152	Choice One Communications of New York, Inc.	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, ASPEN INSURANCE COMPANY AR 72212	□ D X E/F □ G			
2.153	Choice One Communications of Ohio, Inc.	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, ASPEN INSURANCE COMPANY AR 72212	□ D X E/F □ G			
2.154	Choice One Communications of Pennsylvania, Inc.	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, ASPEN INSURANCE COMPANY AR 72212	□ D X E/F □ G			
2.155	Choice One Communications of Rhode Island, Inc.	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, ASPEN INSURANCE COMPANY AR 72212	□ D X E/F □ G			
2.156	Business Telecom, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, ASPEN INSURANCE COMPANY AR 72212	□ D X E/F □ G			
2.157	BV-BC Acquisition Corporation	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, ASPEN INSURANCE COMPANY AR 72212	□ D X E/F □ G			
2.158	Cavalier IP TV, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, ASPEN INSURANCE COMPANY AR 72212	□ D X E/F □ G			
2.159	Cavalier Services, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, ASPEN INSURANCE COMPANY AR 72212	□ D X) E/F □ G			
2.160	CCL Historical, Inc.	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, ASPEN INSURANCE COMPANY AR 72212	D X E/F G			

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Additional Page if Debtor Has More Codebtors

	Column 1: Codebtor	Column 2: Creditor	
	Name	Mailing address Name	Check all schedules that apply:
.161	Choice One Communications of Connecticut, Inc.	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, ASPEN INSURANCE COMPAI AR 72212	D SD E/F G
162	Broadview Networks of Massachusetts, Inc.	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, ASPEN INSURANCE COMPAI AR 72212	D M E/F G
163	Broadview Networks of Virginia, Inc.	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, ASPEN INSURANCE COMPAI AR 72212	D X) E/F D G
164	Broadview Networks, Inc.	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, ASPEN INSURANCE COMPAI AR 72212	D M E/F G
165	Broadview NP Acquisition Corp.	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, ASPEN INSURANCE COMPAI AR 72212	D M E/F G
166	Buffalo Valley Management Services, Inc.	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, ASPEN INSURANCE COMPAI AR 72212	D M E/F G
167	Business Telecom of Virginia, Inc.	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, ASPEN INSURANCE COMPAI AR 72212	D SD E/F G
168	ATX Telecommunications Services of Virginia, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, ASPEN INSURANCE COMPAI AR 72212	D X E/F G
169	Birmingham Data Link, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, ASPEN INSURANCE COMPAI AR 72212	D M E/F G
170	Boston Retail Partners, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, ASPEN INSURANCE COMPAI AR 72212	D M E/F G
171	BridgeCom Holdings, Inc.	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, ASPEN INSURANCE COMPAI AR 72212	D

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Debtor Windstream Holdings, Inc.

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Additional Page if Debtor Has More Codebtors

	Column 1: Codebtor	Column 2: Creditor	
	Name	Mailing address Name	Check all schedules that apply:
172	BridgeCom International, Inc.	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, ASPEN INSURANCE COMPANY AR 72212	D X E/F G
173	BridgeCom Solutions Group, Inc.	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, ASPEN INSURANCE COMPANY AR 72212	□ D X E/F □ G
174	Choice One Communications of Connecticut, Inc.	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212 BERKLEY INSURANCE COMPANY	□ D X E/F □ G
175	Choice One Communications of Maine, Inc.	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, BERKLEY INSURANCE COMPANY	□ D X E/F □ G
176	Choice One Communications of Massachusetts, Inc.	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212 BERKLEY INSURANCE COMPANY	D XI E/F G
177	Choice One Communications of New York, Inc.	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, BERKLEY INSURANCE COMPANY	D X E/F G
178	Choice One Communications of Ohio, Inc.	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, BERKLEY INSURANCE COMPANY	D X E/F G
179	Choice One Communications of Pennsylvania, Inc.	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, BERKLEY INSURANCE COMPANY	D X E/F G
180	Cavalier Telephone Mid- Atlantic, L.L.C.	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, BERKLEY INSURANCE COMPANY	□ D X E/F □ G
181	Cavalier Telephone, L.L.C.	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212 BERKLEY INSURANCE COMPANY	D D E/F
182	CCL Historical, Inc.	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212 BERKLEY INSURANCE COMPANY	□ D X E/F □ G

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Additional Page if Debtor Has More Codebtors

	Column 1: Codebtor			Column 2: Creditor	
	Name	Mailing address		Name	Check all schedules that apply:
.183	Buffalo Valley Management Services, Inc.	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTI AR 72212	LE ROCK,	BERKLEY INSURANCE COMPANY	D X E/F
184	Business Telecom of Virginia, Inc.	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTI AR 72212	LE ROCK,	BERKLEY INSURANCE COMPANY	D X E/F G
185	Business Telecom, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTI AR 72212	LE ROCK,	BERKLEY INSURANCE COMPANY	D X E/F G
186	BV-BC Acquisition Corporation	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTI AR 72212	LE ROCK,	BERKLEY INSURANCE COMPANY	□ D X E/F □ G
187	Cavalier IP TV, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTI AR 72212	LE ROCK,	BERKLEY INSURANCE COMPANY	D X E/F G
188	Cavalier Services, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTI AR 72212	LE ROCK,	BERKLEY INSURANCE COMPANY	D X) E/F
189	BridgeCom International, Inc.	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTI AR 72212	LE ROCK,	BERKLEY INSURANCE COMPANY	D X E/F
190	BridgeCom Solutions Group, Inc.	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTI AR 72212	LE ROCK,	BERKLEY INSURANCE COMPANY	□ D X E/F □ G
191	Broadview Networks of Massachusetts, Inc.	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTI AR 72212	LE ROCK,	BERKLEY INSURANCE COMPANY	□ D X E/F □ G
192	Broadview Networks of Virginia, Inc.	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTI AR 72212	LE ROCK,	BERKLEY INSURANCE COMPANY	□ D X E/F □ G
193	Broadview Networks, Inc.	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTI AR 72212	LE ROCK,	BERKLEY INSURANCE COMPANY	□ D X E/F □ G

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	Copy this page only if	f more space is needed. Continue numbering the lines seque	ntially from the previous pag	je.
	Column 1: Codebtor		Column 2: Creditor	
	Name	Mailing address	Name	Check all schedules that apply:
2.194	Broadview NP Acquisition Corp.	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212	BERKLEY INSURANCE COMPANY	□ D X) E/F □ G
2.195	ATX Licensing, Inc.	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212	BERKLEY INSURANCE COMPANY	□ D X) E/F □ G
2.196	ATX Telecommunications Services of Virginia, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212	BERKLEY INSURANCE COMPANY	□ D X) E/F □ G
2.197	Birmingham Data Link, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212	BERKLEY INSURANCE COMPANY	□ D X E/F □ G
2.198	BOB, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212	BERKLEY INSURANCE COMPANY	□ D X) E/F □ G
2.199	Boston Retail Partners, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212	BERKLEY INSURANCE COMPANY	□ D X) E/F □ G
2.200	BridgeCom Holdings, Inc.	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212	BERKLEY INSURANCE COMPANY	□ D X) E/F □ G
2.201	Xeta Technologies, Inc.	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212	BERKLEY INSURANCE COMPANY	□ D X) E/F □ G
2.202	A.R.C. Networks, Inc.	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212	BERKLEY INSURANCE COMPANY	□ D X) E/F □ G
2.203	Allworx Corp.	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212	BERKLEY INSURANCE COMPANY	□ D X) E/F □ G
2.204	American Telephone Company LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212	BERKLEY INSURANCE COMPANY	D X E/F G

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Additional Page if Debtor Has More Codebtors

	Column 1: Codebtor			Column 2: Creditor	
	Name	Mailing address		Name	Check all schedules that apply:
.205	ARC Networks, Inc.	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LI AR 72212	TTLE ROCK,	BERKLEY INSURANCE COMPANY	D X) E/F G
206	ATX Communications, Inc.	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LI AR 72212	TTLE ROCK,	BERKLEY INSURANCE COMPANY	□ D X) E/F □ G
207	Windstream Southwest Long Distance, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LI AR 72212	TTLE ROCK,	BERKLEY INSURANCE COMPANY	□ D X E/F □ G
208	Windstream Standard, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LI AR 72212	TTLE ROCK,	BERKLEY INSURANCE COMPANY	□ D X E/F □ G
209	Windstream Sugar Land, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LI AR 72212	TTLE ROCK,	BERKLEY INSURANCE COMPANY	D X E/F G
210	Windstream Supply, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LI AR 72212	TTLE ROCK,	BERKLEY INSURANCE COMPANY	□ D X E/F □ G
211	Windstream Systems of the Midwest, Inc.	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LI AR 72212	TTLE ROCK,	BERKLEY INSURANCE COMPANY	□ D X E/F □ G
212	Windstream Western Reserve, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LI AR 72212	TTLE ROCK,	BERKLEY INSURANCE COMPANY	□ D X E/F □ G
213	Windstream Pennsylvania, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LI AR 72212	TTLE ROCK,	BERKLEY INSURANCE COMPANY	□ D X E/F □ G
214	Windstream Services, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LI AR 72212	TTLE ROCK,	BERKLEY INSURANCE COMPANY	□ D X E/F □ G
215	Windstream SHAL Networks, Inc.	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LI AR 72212	TTLE ROCK,	BERKLEY INSURANCE COMPANY	□ D X E/F □ G

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	Column 1: Codebtor			Column 2: Creditor	
	Name	Mailing address		Name	Check all schedules that apply:
.216	Windstream SHAL, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 L AR 72212	ITTLE ROCK,	BERKLEY INSURANCE COMPANY	D X) E/F G
217	Windstream Shared Services, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 L AR 72212	ITTLE ROCK,	BERKLEY INSURANCE COMPANY	□ D X E/F □ G
218	Windstream South Carolina, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 L AR 72212	ITTLE ROCK,	BERKLEY INSURANCE COMPANY	□ D X E/F □ G
219	Windstream NuVox Ohio, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 L AR 72212	ITTLE ROCK,	BERKLEY INSURANCE COMPANY	□ D X E/F □ G
220	Windstream NuVox Oklahoma, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 L AR 72212	ITTLE ROCK,	BERKLEY INSURANCE COMPANY	□ D X) E/F □ G
221	Windstream NuVox, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 L AR 72212	ITTLE ROCK,	BERKLEY INSURANCE COMPANY	□ D X E/F □ G
222	Windstream of the Midwest, Inc.	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 L AR 72212	ITTLE ROCK,	BERKLEY INSURANCE COMPANY	□ D X E/F □ G
223	Windstream Ohio, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 L AR 72212	ITTLE ROCK,	BERKLEY INSURANCE COMPANY	□ D X E/F □ G
224	Windstream Oklahoma, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 L AR 72212	ITTLE ROCK,	BERKLEY INSURANCE COMPANY	□ D X E/F □ G
225	Windstream NTI, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 L AR 72212	ITTLE ROCK,	BERKLEY INSURANCE COMPANY	□ D X E/F □ G
226	Windstream NuVox Arkansas, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LAR 72212	ITTLE ROCK,	BERKLEY INSURANCE COMPANY	□ D X E/F □ G

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	Column 1: Codebtor			Column 2: Creditor	
	Name	Mailing address		Name	Check all schedules that apply:
.227	Windstream NuVox Illinois, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTI AR 72212	LE ROCK,	BERKLEY INSURANCE COMPANY	D X) E/F
228	Windstream NuVox Indiana, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTI AR 72212	LE ROCK,	BERKLEY INSURANCE COMPANY	D X E/F G
229	Windstream NuVox Kansas, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTI AR 72212	LE ROCK,	BERKLEY INSURANCE COMPANY	D X E/F G
230	Windstream NuVox Missouri, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTI AR 72212	LE ROCK,	BERKLEY INSURANCE COMPANY	D X E/F
231	Windstream Nebraska, Inc.	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTI AR 72212	LE ROCK,	BERKLEY INSURANCE COMPANY	D X E/F G
232	Windstream Network Services of the Midwest, Inc.	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTI AR 72212	LE ROCK,	BERKLEY INSURANCE COMPANY	D X E/F
233	Windstream New York, Inc.	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTI AR 72212	LE ROCK,	BERKLEY INSURANCE COMPANY	D X E/F G
234	Windstream Norlight, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTI AR 72212	LE ROCK,	BERKLEY INSURANCE COMPANY	D X E/F G
235	Windstream North Carolina, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTI AR 72212	LE ROCK,	BERKLEY INSURANCE COMPANY	D X E/F G
236	Windstream NorthStar, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTI AR 72212	LE ROCK,	BERKLEY INSURANCE COMPANY	D X E/F G
237	Windstream Lexcom Entertainment, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTI AR 72212	LE ROCK,	BERKLEY INSURANCE COMPANY	□ D X E/F □ G

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Debtor Windstream Holdings, Inc.

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Additional Page if Debtor Has More Codebtors

	Column 1: Codebtor		Column 2: Creditor		
	Name	Mailing address	Name	Check all schedules that apply:	
238	Windstream Lexcom Long Distance, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK AR 72212	C, BERKLEY INSURANCE COMPANY	□ D X E/F □ G	
239	Windstream Lexcom Wireless, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK AR 72212	C, BERKLEY INSURANCE COMPANY	□ D X E/F □ G	
240	Windstream Mississippi, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK AR 72212	C, BERKLEY INSURANCE COMPANY	□ D X E/F □ G	
241	Windstream Missouri, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK AR 72212	C, BERKLEY INSURANCE COMPANY	□ D X E/F □ G	
242	Windstream Montezuma, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK AR 72212	K, BERKLEY INSURANCE COMPANY	□ D X) E/F □ G	
243	Windstream Kentucky West, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK AR 72212	C, BERKLEY INSURANCE COMPANY	□ D X E/F □ G	
244	Windstream Kerrville Long Distance, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK AR 72212	C, BERKLEY INSURANCE COMPANY	□ D X E/F □ G	
245	Windstream Lakedale Link, Inc.	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK AR 72212	C, BERKLEY INSURANCE COMPANY	□ D X E/F □ G	
246	Windstream Lakedale, Inc.	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK AR 72212	C, BERKLEY INSURANCE COMPANY	□ D X E/F □ G	
247	Windstream Leasing, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK AR 72212	C, BERKLEY INSURANCE COMPANY	□ D X E/F □ G	
248	Windstream Lexcom Communications, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK AR 72212	C, BERKLEY INSURANCE COMPANY	□ D X E/F □ G	

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Windstream Holdings, Inc. Debtor

Case number (if known) 19-22312

Additional Page if Debtor Has More Codebtors

	Column 1: Codebtor		Column 2: Creditor	
	Name	Mailing address	Name	Check all schedules that apply:
.249	Windstream Iowa Communications, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROC AR 72212	K, BERKLEY INSURANCE COMPANY	□ D X E/F □ G
250	Windstream Iowa-Comm, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROC AR 72212	K, BERKLEY INSURANCE COMPANY	□ D X E/F □ G
251	Windstream IT-Comm, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROC AR 72212	K, BERKLEY INSURANCE COMPANY	□ D X E/F □ G
252	Windstream KDL, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROC AR 72212	K, BERKLEY INSURANCE COMPANY	□ D X E/F □ G
253	Windstream KDL-VA, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROC AR 72212	K, BERKLEY INSURANCE COMPANY	□ D X E/F □ G
254	Windstream Kentucky East, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROC AR 72212	K, BERKLEY INSURANCE COMPANY	□ D X E/F □ G
255	Windstream Finance Corp.	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROC AR 72212	K, BERKLEY INSURANCE COMPANY	□ D X E/F □ G
256	Windstream Florida, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROC AR 72212	K, BERKLEY INSURANCE COMPANY	□ D X E/F □ G
257	Windstream Georgia Communications, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROC AR 72212	K, BERKLEY INSURANCE COMPANY	□ D X E/F □ G
258	Windstream Georgia Telephone, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROC AR 72212	K, BERKLEY INSURANCE COMPANY	□ D X E/F □ G
259	Windstream Georgia, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROC AR 72212	K, BERKLEY INSURANCE COMPANY	□ D X E/F □ G

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Debtor Windstream Holdings, Inc. Case number (if known) 19-22312

Additional Page if Debtor Has More Codebtors

	Column 1: Codebtor		Column 2: Creditor	
	Name	Mailing address	Name	Check all schedules that apply:
.260	Windstream Holding of the Midwest, Inc.	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE AR 72212	ROCK, BERKLEY INSURANCE COMPANY	D X E/F G
261	Windstream D&E Systems, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE AR 72212	ROCK, BERKLEY INSURANCE COMPANY	D X E/F G
262	Windstream D&E, Inc.	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE AR 72212	ROCK, BERKLEY INSURANCE COMPANY	□ D X E/F □ G
263	Windstream Direct, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE AR 72212	ROCK, BERKLEY INSURANCE COMPANY	□ D X E/F □ G
264	Windstream Eagle Holdings, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE AR 72212	ROCK, BERKLEY INSURANCE COMPANY	D X E/F G
265	Windstream Eagle Services, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE AR 72212	ROCK, BERKLEY INSURANCE COMPANY	□ D X E/F □ G
266	Windstream EN-TEL, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE AR 72212	ROCK, BERKLEY INSURANCE COMPANY	□ D X E/F □ G
267	Windstream Communications Kerrville, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE AR 72212	ROCK, BERKLEY INSURANCE COMPANY	□ D X E/F □ G
268	Windstream Communications Telecom, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE AR 72212	ROCK, BERKLEY INSURANCE COMPANY	□ D X E/F □ G
269	Windstream Communications, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE AR 72212	ROCK, BERKLEY INSURANCE COMPANY	□ D X E/F □ G
270	Windstream Concord Telephone, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE AR 72212	ROCK, BERKLEY INSURANCE COMPANY	□ D X E/F □ G

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Windstream Holdings, Inc. Debtor

Case number (if known) 19-22312

Additional Page if Debtor Has More Codebtors

	Column 1: Codebtor			Column 2: Creditor	
	Name	Mailing address		Name	Check all schedules that apply:
271	Windstream Conestoga, Inc.	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITT AR 72212	TLE ROCK,	BERKLEY INSURANCE COMPANY	D X E/F G
272	Windstream CTC Internet Services, Inc.	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITT AR 72212	TLE ROCK,	BERKLEY INSURANCE COMPANY	D X E/F G
273	Windstream Alabama, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITT AR 72212	TLE ROCK,	BERKLEY INSURANCE COMPANY	D X E/F G
274	Windstream Arkansas, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITT AR 72212	TLE ROCK,	BERKLEY INSURANCE COMPANY	D X E/F G
275	Windstream Buffalo Valley, Inc.	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITT AR 72212	TLE ROCK,	BERKLEY INSURANCE COMPANY	D X E/F G
276	Windstream Business Holdings, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITT AR 72212	TLE ROCK,	BERKLEY INSURANCE COMPANY	□ D X E/F □ G
277	Windstream BV Holdings, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITT AR 72212	TLE ROCK,	BERKLEY INSURANCE COMPANY	□ D X E/F □ G
278	Windstream Cavalier, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITT AR 72212	TLE ROCK,	BERKLEY INSURANCE COMPANY	□ D X E/F □ G
279	US Xchange, Inc.	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITT AR 72212	TLE ROCK,	BERKLEY INSURANCE COMPANY	D X E/F G
280	Valor Telecommunications of Texas, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITT AR 72212	TLE ROCK,	BERKLEY INSURANCE COMPANY	D X E/F G
281	WaveTel NC License Corporation	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITT AR 72212	TLE ROCK,	BERKLEY INSURANCE COMPANY	□ D X E/F □ G

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Debtor Windstream Holdings, Inc.

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Additional Page if Debtor Has More Codebtors

	Column 1: Codebtor			Column 2: Creditor	
	Name	Mailing address		Name	Check all schedules that apply:
.282	WIN Sales & Leasing, Inc.	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITT AR 72212	LE ROCK,	BERKLEY INSURANCE COMPANY	□ D X) E/F □ G
283	Windstream Accucomm Networks, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITT AR 72212	LE ROCK,	BERKLEY INSURANCE COMPANY	□ D X) E/F □ G
284	Windstream Accucomm Telecommunications, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITT AR 72212	LE ROCK,	BERKLEY INSURANCE COMPANY	D X E/F G
285	US LEC of Tennessee LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITT AR 72212	LE ROCK,	BERKLEY INSURANCE COMPANY	D X E/F G
286	US LEC of Virginia LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITT AR 72212	LE ROCK,	BERKLEY INSURANCE COMPANY	D X E/F G
287	US Xchange of Illinois, L.L.C.	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITT AR 72212	LE ROCK,	BERKLEY INSURANCE COMPANY	D X) E/F
288	US Xchange of Indiana, L.L.C.	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITT AR 72212	LE ROCK,	BERKLEY INSURANCE COMPANY	D X E/F
289	US Xchange of Michigan, L.L.C.	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITT AR 72212	LE ROCK,	BERKLEY INSURANCE COMPANY	D X E/F G
290	US Xchange of Wisconsin, L.L.C.	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITT AR 72212	LE ROCK,	BERKLEY INSURANCE COMPANY	□ D X E/F □ G
291	US LEC of Florida LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITT AR 72212	LE ROCK,	BERKLEY INSURANCE COMPANY	D X E/F G
292	US LEC of Georgia LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITT AR 72212	LE ROCK,	BERKLEY INSURANCE COMPANY	□ D X E/F □ G

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Debtor Windstream Holdings, Inc.

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Additional Page if Debtor Has More Codebtors

	Copy this page only if	more space is needed. Continue numbering the lines seque	entially from the previous pa	age.
	Column 1: Codebtor		Column 2: Creditor	
	Name	Mailing address	Name	Check all schedules that apply:
2.293	US LEC of Maryland LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212	BERKLEY INSURANCE COMPANY	□ D X E/F □ G
2.294	US LEC of North Carolina LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212	BERKLEY INSURANCE COMPANY	□ D X) E/F □ G
2.295	US LEC of Pennsylvania LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212	BERKLEY INSURANCE COMPANY	□ D X) E/F □ G
2.296	US LEC of South Carolina LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212	BERKLEY INSURANCE COMPANY	□ D X E/F □ G
2.297	Texas Windstream, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212	BERKLEY INSURANCE COMPANY	□ D X E/F □ G
2.298	The Other Phone Company, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212	BERKLEY INSURANCE COMPANY	□ D X) E/F □ G
2.299	TriNet, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212	BERKLEY INSURANCE COMPANY	□ D X) E/F □ G
2.300	TruCom Corporation	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212	BERKLEY INSURANCE COMPANY	□ D X) E/F □ G
2.301	US LEC Communications LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212	BERKLEY INSURANCE COMPANY	□ D X) E/F □ G
2.302	US LEC of Alabama LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212	BERKLEY INSURANCE COMPANY	□ D X) E/F □ G
2.303	RevChain Solutions, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212	BERKLEY INSURANCE COMPANY	□ D % E/F □ G

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Debtor Windstream Holdings, Inc.

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Additional Page if Debtor Has More Codebtors

	Column 1: Codebtor		Column 2: Creditor	
	Name	Mailing address	Name	Check all schedules that apply:
2.304	SM Holdings, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROAR 72212	OCK, BERKLEY INSURANCE COMPANY	D X) E/F
.305	Southwest Enhanced Network Services, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROAR 72212	OCK, BERKLEY INSURANCE COMPANY	D X) E/F D G
.306	Talk America of Virginia, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROAR 72212	OCK, BERKLEY INSURANCE COMPANY	D X) E/F G
.307	Talk America, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROAR 72212	OCK, BERKLEY INSURANCE COMPANY	D X) E/F
.308	Teleview, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROAR 72212	OCK, BERKLEY INSURANCE COMPANY	D X) E/F D G
.309	PAETEC Holding, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROAR 72212	OCK, BERKLEY INSURANCE COMPANY	D X) E/F G
.310	PAETEC iTEL, L.L.C.	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROAR 72212	OCK, BERKLEY INSURANCE COMPANY	□ D X E/F □ G
.311	PAETEC Realty LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROAR 72212	OCK, BERKLEY INSURANCE COMPANY	D M E/F G
.312	PAETEC, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROAR 72212	OCK, BERKLEY INSURANCE COMPANY	D X E/F G
313	PCS Licenses, Inc.	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROAR 72212	OCK, BERKLEY INSURANCE COMPANY	D X E/F G
314	Progress Place Realty Holding Company, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROAR 72212	OCK, BERKLEY INSURANCE COMPANY	□ D X E/F □ G

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Windstream Holdings, Inc. Debtor

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Additional Page if Debtor Has More Codebtors

	Column 1: Codebtor		Column 2: Creditor	
	Name	Mailing address	Name	Check all schedules that apply:
2.315	Network Telephone, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK AR 72212	K, BERKLEY INSURANCE COMPANY	□ D X) E/F □ G
.316	Norlight Telecommunications of Virginia, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK AR 72212	K, BERKLEY INSURANCE COMPANY	□ D X) E/F □ G
.317	Oklahoma Windstream, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK AR 72212	K, BERKLEY INSURANCE COMPANY	□ D X) E/F □ G
2.318	Open Support Systems, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK AR 72212	K, BERKLEY INSURANCE COMPANY	□ D X) E/F □ G
2.319	PaeTec Communications of Virginia, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK AR 72212	K, BERKLEY INSURANCE COMPANY	□ D X) E/F □ G
2.320	PaeTec Communications, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCI AR 72212	K, BERKLEY INSURANCE COMPANY	□ D X E/F □ G
2.321	Lightship Telecom, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCI AR 72212	K, BERKLEY INSURANCE COMPANY	□ D X E/F □ G
2.322	MassComm, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCI AR 72212	K, BERKLEY INSURANCE COMPANY	□ D X E/F □ G
2.323	McLeodUSA Information Services LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK AR 72212	K, BERKLEY INSURANCE COMPANY	□ D X E/F □ G
2.324	McLeodUSA Purchasing, L.L.C.	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK AR 72212	K, BERKLEY INSURANCE COMPANY	□ D X) E/F □ G
 2.325	MPX, Inc.	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK AR 72212	K, BERKLEY INSURANCE COMPANY	□ D X E/F □ G

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Debtor Windstream Holdings, Inc.

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Additional Page if Debtor Has More Codebtors

	Column 1: Codebtor		Column 2: Creditor	
	Column 1. Codebiol		Oolullii 2. Oleuloi	
	Name	Mailing address	Name	Check all schedules that apply:
2.326	Nashville Data Link, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE RO AR 72212	CK, BERKLEY INSURANCE COMPANY	□ D X E/F □ G
2.327	InfoHighway of Virginia, Inc.	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE RO AR 72212	CK, BERKLEY INSURANCE COMPANY	□ D X E/F □ G
2.328	lowa Telecom Data Services, L.C.	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROO AR 72212	CK, BERKLEY INSURANCE COMPANY	□ D X) E/F □ G
2.329	lowa Telecom Technologies, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE RO AR 72212	CK, BERKLEY INSURANCE COMPANY	□ D X E/F □ G
2.330	IWA Services, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE RO AR 72212	CK, BERKLEY INSURANCE COMPANY	□ D X E/F □ G
2.331	KDL Holdings, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROO AR 72212	CK, BERKLEY INSURANCE COMPANY	□ D X) E/F □ G
2.332	LDMI Telecommunications, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROO AR 72212	CK, BERKLEY INSURANCE COMPANY	□ D X) E/F □ G
2.333	Eureka Telecom, Inc.	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE RO AR 72212	CK, BERKLEY INSURANCE COMPANY	□ D X E/F □ G
2.334	Georgia Windstream, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE RO AR 72212	CK, BERKLEY INSURANCE COMPANY	□ D X E/F □ G
2.335	Heart of the Lakes Cable Systems, Inc.	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROAR 72212	CK, BERKLEY INSURANCE COMPANY	□ D X E/F □ G
2.336	Infocore, Inc.	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE RO AR 72212	CK, BERKLEY INSURANCE COMPANY	□ D X E/F □ G

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Additional Page if Debtor Has More Codebtors

	Copy this page only if	more space is needed. Continue numbering the lines sequ	entially from the previous pag	je.
	Column 1: Codebtor		Column 2: Creditor	
	Name	Mailing address	Name	Check all schedules that apply:
2.337	InfoHighway Communications Corporation	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK AR 72212	K, BERKLEY INSURANCE COMPANY	□ D X E/F □ G
2.338	Info-Highway International, Inc.	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK AR 72212	C, BERKLEY INSURANCE COMPANY	□ D X E/F □ G
2.339	Earthlink Carrier, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK AR 72212	C, BERKLEY INSURANCE COMPANY	□ D X E/F □ G
2.340	Equity Leasing, Inc.	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK AR 72212	K, BERKLEY INSURANCE COMPANY	□ D X) E/F □ G
2.341	Eureka Broadband Corporation	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK AR 72212	K, BERKLEY INSURANCE COMPANY	□ D X E/F □ G
2.342	Eureka Holdings, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK AR 72212	C, BERKLEY INSURANCE COMPANY	□ D X E/F □ G
2.343	Eureka Networks, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK AR 72212	C, BERKLEY INSURANCE COMPANY	□ D X E/F □ G
2.344	Eureka Telecom of VA, Inc.	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK AR 72212	C, BERKLEY INSURANCE COMPANY	□ D X E/F □ G
2.345	CTC Communications of Virginia, Inc.	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK AR 72212	C, BERKLEY INSURANCE COMPANY	□ D X E/F □ G
2.346	D&E Communications, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK AR 72212	K, BERKLEY INSURANCE COMPANY	□ D X E/F □ G
2.347	D&E Management Services, Inc.	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK AR 72212	K, BERKLEY INSURANCE COMPANY	□ D X E/F □ G

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	Copy this page only if	more space is needed. Continue numbering the lines sequence	entially from the previous page	ge.
	Column 1: Codebtor		Column 2: Creditor	
	Name	Mailing address	Name	Check all schedules that apply:
2.348	D&E Networks, Inc.	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK AR 72212	, BERKLEY INSURANCE COMPANY	□ D X E/F □ G
2.349	D&E Wireless, Inc.	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK AR 72212	, BERKLEY INSURANCE COMPANY	□ D X E/F □ G
2.350	Earthlink Business, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK AR 72212	, BERKLEY INSURANCE COMPANY	□ D X E/F □ G
2.351	Conversent Communications of Rhode Island, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK AR 72212	, BERKLEY INSURANCE COMPANY	□ D X) E/F □ G
2.352	Conversent Communications of Vermont, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK AR 72212	, BERKLEY INSURANCE COMPANY	□ D X E/F □ G
2.353	Conversent Communications Resale, L.L.C.	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK AR 72212	, BERKLEY INSURANCE COMPANY	□ D X) E/F □ G
2.354	CoreComm Communications, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK AR 72212	, BERKLEY INSURANCE COMPANY	□ D X E/F □ G
2.355	CoreComm-ATX, Inc.	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK AR 72212	, BERKLEY INSURANCE COMPANY	□ D X E/F □ G
2.356	CTC Communications Corporation	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK AR 72212	, BERKLEY INSURANCE COMPANY	□ D X E/F □ G
2.357	Conversent Communications of Maine, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK AR 72212	, BERKLEY INSURANCE COMPANY	□ D X E/F □ G
2.358	Conversent Communications of Massachusetts, Inc.	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK AR 72212	, BERKLEY INSURANCE COMPANY	□ D X) E/F □ G

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Debtor Windstream Holdings, Inc. Case number (if known) 19-22312

Additional Page if Debtor Has More Codebtors

	Column 1: Codebtor			Column 2: Creditor	
	Name	Mailing address		Name	Check all schedules that apply:
.359	Conversent Communications of New Hampshire, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LI AR 72212	TTLE ROCK,	BERKLEY INSURANCE COMPANY	□ D X) E/F □ G
360	Conversent Communications of New Jersey, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LI AR 72212	TTLE ROCK,	BERKLEY INSURANCE COMPANY	□ D X E/F □ G
361	Conversent Communications of New York, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LI AR 72212	TTLE ROCK,	BERKLEY INSURANCE COMPANY	□ D X E/F □ G
.362	Conversent Communications of Pennsylvania, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LI AR 72212	TTLE ROCK,	BERKLEY INSURANCE COMPANY	D XI E/F G
363	Conestoga Management Services, Inc.	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LI AR 72212	TTLE ROCK,	BERKLEY INSURANCE COMPANY	□ D X) E/F □ G
.364	Conestoga Wireless Company	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LI AR 72212	TTLE ROCK,	BERKLEY INSURANCE COMPANY	□ D X E/F □ G
.365	Connecticut Broadband, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LI AR 72212	TTLE ROCK,	BERKLEY INSURANCE COMPANY	□ D X E/F □ G
.366	Connecticut Telephone & Communication Systems, Inc.	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LI AR 72212	TTLE ROCK,	BERKLEY INSURANCE COMPANY	□ D X E/F □ G
367	Conversent Communications Long Distance, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LI AR 72212	TTLE ROCK,	BERKLEY INSURANCE COMPANY	□ D X E/F □ G
368	Conversent Communications of Connecticut, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LI AR 72212	TTLE ROCK,	BERKLEY INSURANCE COMPANY	□ D X) E/F □ G
.369	Choice One Communications of Rhode Island, Inc.	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LI AR 72212	TTLE ROCK,	BERKLEY INSURANCE COMPANY	□ D X E/F □ G

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Debtor Windstream Holdings, Inc.

Name

Case number (if known) 19-22312

	Additional Page II De	ebtor has more codebtors					
Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.							
	Column 1: Codebtor		Column 2: Creditor				
	Name	Mailing address	Name	Check all schedules that apply:			
2.370	Choice One Communications of Vermont, Inc.	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212	BERKLEY INSURANCE COMPANY	□ D X E/F □ G			
2.371	Choice One Communications Resale, L.L.C.	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212	BERKLEY INSURANCE COMPANY	□ D X E/F □ G			
2.372	Choice One of New Hampshire, Inc.	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212	BERKLEY INSURANCE COMPANY	□ D X E/F □ G			
2.373	Cinergy Communications Company of Virginia, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212	BERKLEY INSURANCE COMPANY	□ D X E/F □ G			
2.374	Conestoga Enterprises, Inc.	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212	BERKLEY INSURANCE COMPANY	D D E/F			

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Fill in this information to identify the case and this filing:					
Debtor Name Windstream Holdings, Inc.					
United States Bankruptcy Court for the: Southern District	District of NY				
Case number (If known): 19-22312					

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING — Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

X	Schedule A/B: Assets–Real and Personal Property (Official Form 206A/B)					
X	Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)					
X	Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)					
X	Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G)					
X	Schedule H: Codebtors (Official Form 206H)					
X	Summary of Assets and Liabilities for Non-Individuals (Official Form 206Sum)					
	Amended Schedule					
	Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders (Official Form 204					
	Other document that requires a declaration					
I de	I declare under penalty of perjury that the foregoing is true and correct.					
Exe	Executed on 5/10/2019					
	MM / DD / YYYY Signature of individual signing on behalf of debtor					
	Robert E. Gunderman					
	Printed name					
	Chief Financial Officer and Treasurer					

Position or relationship to debtor