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Counsel to the Debtors and Debtors in Possession

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

In re:

WINDSTREAM HOLDINGS, INC., et al.,¹

Chapter 11

Debtors.

(Jointly Administered)

Case No. 19-22312 (RDD)

GLOBAL NOTES, METHODOLOGY, AND SPECIFIC DISCLOSURES REGARDING THE DEBTORS' SCHEDULES OF ASSETS AND LIABILITIES AND STATEMENTS OF FINANCIAL AFFAIRS

INTRODUCTION

Windstream Holdings, Inc. ("<u>Windstream</u>") and its debtor affiliates, as debtors and debtors in possession in the above-captioned chapter 11 cases (collectively, the "<u>Debtors</u>"), with the assistance of their advisors, have filed their respective Schedules of Assets and Liabilities (the "<u>Schedules</u>") and Statements of Financial Affairs (the "<u>Statements</u>" and together with the Schedules, the "<u>Schedules and Statements</u>") with the United States Bankruptcy Court for the Southern District of New York (the "<u>Bankruptcy Court</u>"), under section 521 of title 11 of the United States Code (the "<u>Bankruptcy Code</u>"). Rule 1007 of the Federal Rules of Bankruptcy Procedure (the "<u>Bankruptcy Rules</u>"), and Rule 1007-1 of the Bankruptcy Local Rules for the Southern District of New York (the "<u>Local Rules</u>").

These Global Notes, Methodology, and Specific Disclosures Regarding the Debtors' Schedules of Assets and Liabilities and Statements of Financial Affairs (the "Global Notes")

¹ The last four digits of Debtor Windstream Holdings, Inc.'s tax identification number are 7717. Due to the large number of Debtors in these chapter 11 cases, for which joint administration has been granted, a complete list of the debtor entities and the last four digits of their federal tax identification numbers is not provided herein. A complete list of such information may be obtained on the website of the Debtors' claims and noticing agent at http://www.kccllc.net/windstream. The location of the Debtors' service address for purposes of these chapter 11 cases is: 4001 North Rodney Parham Road, Little Rock, Arkansas 72212.



pertain to, are incorporated by reference in, and comprise an integral part of all of the Debtors' Schedules and Statements. The Global Notes should be referred to, considered, and reviewed in connection with any review of the Schedules and Statements.

The Schedules and Statements do not purport to represent financial statements prepared in accordance with Generally Accepted Accounting Principles in the United States ("<u>GAAP</u>"), nor are they intended to be fully reconciled with the financial statements of each Debtor. Additionally, the Schedules and Statements contain unaudited information that is subject to further review and potential adjustment and reflects the Debtors' reasonable efforts to report the assets and liabilities of each Debtor on an unconsolidated basis.

The Debtors and their agents, attorneys, and advisors do not guarantee or warrant the accuracy or completeness of the data that is provided herein and shall not be liable for any loss or injury arising out of or caused in whole or in part by the acts, errors, or omissions, whether negligent or otherwise, in procuring, compiling, collecting, interpreting, reporting, communicating, or delivering the information contained herein. While reasonable efforts have been made to provide accurate and complete information herein, inadvertent errors or omissions may exist. The Debtors and their agents, attorneys, and advisors expressly do not undertake any obligation to update, modify, revise, or re-categorize the information provided herein, or to notify any third party should the information be updated, modified, revised, or re-categorized. In no event shall the Debtors or their agents, attorneys, and advisors be liable to any third party for any direct, indirect, incidental, consequential, or special damages (including damages arising from the disallowance of a potential claim against the Debtors or damages to business reputation, lost business, or lost profits), whether foreseeable or not and however caused, even if the Debtors or their agents, attorneys and advisors damages.

Mr. Robert Gunderman, Chief Financial Officer and Treasurer, has signed each of the Schedules and Statements. Mr. Gunderman is an authorized signatory for each of the Debtors. In reviewing and signing the Schedules and Statements, Mr. Gunderman necessarily has relied upon the efforts, statements, and representations of various personnel employed by the Debtors and their advisors. Mr. Gunderman has not (and could not have) personally verified the accuracy of each statement and representation contained in the Schedules and Statements, including statements and representations concerning amounts owed to creditors, classification of such amounts, and creditor addresses.

Global Notes and Overview of Methodology

1. <u>Reservation of Rights</u>. Reasonable efforts have been made to prepare and file complete and accurate Schedules and Statements, but inadvertent errors or omissions may exist. The Debtors reserve all rights to: (i) amend or supplement the Schedules and Statements from time to time, in all respects, as may be necessary or appropriate, including the right to amend the Schedules and Statements with respect to the description, designation, or Debtor against which any claim against a Debtor ("<u>Claim</u>")² is asserted; (ii) dispute or otherwise assert offsets or defenses to any Claim reflected in the Schedules and Statements as to

² For the purposes of these Global Notes, the term Claim shall have the meaning as defined under section 101(5) of the Bankruptcy Code.

amount, liability, priority, status, or classification; (iii) subsequently designate any Claim as "disputed," "contingent," or "unliquidated;" or (iv) object to the extent, validity, enforceability, priority, or avoidability of any Claim (regardless of whether of such Claim is designated in the Schedules and Statements as "disputed," "contingent," or "unliquidated"). Any failure to designate a Claim in the Schedules and Statements as "disputed," "contingent," or "unliquidated" does not constitute an admission by the Debtors that such Claim or amount is not "disputed," "contingent," or "unliquidated." Listing a Claim does not constitute an admission of liability by the Debtor against which the Claim is listed or against any of the Debtors. Furthermore, nothing contained in the Schedules and Statements shall constitute a waiver of rights with respect to the Debtors' chapter 11 cases, including, issues involving Claims, substantive consolidation, defenses, equitable subordination, and/or causes of action arising under the provisions of chapter 5 of the Bankruptcy Code and any other relevant non-bankruptcy laws to recover assets or avoid transfers. Any specific reservation or rights contained elsewhere in the Global Notes does not limit in any respect the general reservation of rights contained in this paragraph. Notwithstanding the foregoing, the Debtors shall not be required to update the Schedules and Statements.

2. <u>Description of Cases and "As Of" Information Date</u>. On February 25, 2019 (the "<u>Petition Date</u>"), the Debtors filed voluntary petitions for relief under chapter 11 of the Bankruptcy Code.

The liability information provided herein represents the liability data of the Debtors as of the Petition Date and the asset information provided herein represents the asset data of the Debtors as of February 28, 2019, except as otherwise noted.

3. <u>Net Book Value of Assets and Liabilities</u>. Unless otherwise indicated, liabilities on the Debtors' Schedules and Statements reflect net book values as of the Petition Date and assets reflect net book values as of February 28, 2019. The book values of certain assets may materially differ from their fair market values and/or the Debtors' enterprise valuation that will be prepared in connection with the disclosure statement to the Debtors' chapter 11 plan of reorganization. For the avoidance of doubt, nothing contained in the Schedules and Statements is indicative of the Debtors' enterprise value.

Book values of assets prepared in accordance with GAAP generally do not reflect the current performance of the assets or the impact of the industry environment and may differ materially from the actual value and/or performance of the underlying assets.

4. <u>Recharacterization</u>. Notwithstanding the Debtors' reasonable efforts to properly characterize, classify, categorize, or designate certain Claims, assets, executory contracts, unexpired leases, and other items reported in the Schedules and Statements, the Debtors may nevertheless have improperly characterized, classified, categorized, designated, or omitted certain items due to the complexity and size of the Debtors' businesses. Accordingly, the Debtors reserve all rights to recharacterize, reclassify, recategorize, redesignate, add, or delete items reported in the Schedules and Statements at a later time as is necessary or appropriate as additional information becomes available, including,

whether contracts or leases listed herein were deemed executory or unexpired as of the Petition Date and remain executory and unexpired postpetition.

- 5. <u>Liabilities</u>. The Debtors have sought to allocate liabilities between the prepetition and postpetition periods based on the information and research conducted in connection with the preparation of the Schedules and Statements. As additional information becomes available and further research is conducted, the allocation of liabilities between the prepetition and postpetition periods may change. Accordingly, the Debtors reserve all of their rights to amend, supplement, or otherwise modify the Schedules and Statements as is necessary or appropriate.
- 6. <u>Excluded Assets and Liabilities</u>. The Debtors have excluded certain categories of assets, tax accruals, and liabilities from the Schedules and Statements, including goodwill, accrued salaries, employee benefit accruals, and accrued accounts payable. The Debtors also have excluded rejection damage Claims of counterparties to executory contracts and unexpired leases that may or may not be rejected, to the extent such damage Claims exist. The Debtors have also excluded unbilled receivables and allowances for doubtful accounts. The Debtors also have excluded worker's compensation Claims to maintain the privacy of the claimants. In addition, certain immaterial assets and liabilities may have been excluded.

The Bankruptcy Court has authorized (but not directed) the Debtors to pay, in their discretion, certain outstanding Claims on a postpetition basis. As discussed below, prepetition liabilities that the Debtors have paid postpetition or those which the Debtors plan to pay in accordance this authorization may not be listed in the Schedules and Statements.

- 7. **Insiders**. For purposes of the Schedules and Statements, the Debtors defined "insiders" pursuant to section 101(31) of the Bankruptcy Code as: (a) directors; (b) officers; (c) persons in control of the Debtors; (d) relatives of the Debtors' directors, officers, or persons in control of the Debtors; and (e) Debtor affiliates of the foregoing. Persons listed as "insiders" have been included for informational purposes only, and, by including them in the Schedules, shall not constitute an admission that those persons are insiders for purposes of section 101(31) of the Bankruptcy Code. Moreover, the Debtors do not take any position with respect to: (a) any insider's control of the Debtors; (b) the management responsibilities or functions of any such insider; (c) the decision making or corporate authority of any such insider; or (d) whether the Debtors or any such insider could successfully argue that he or she is not an "insider" under applicable law or with respect to any theories of liability or for any other purpose.
- 8. <u>Personally Identifiable Information</u>. The Debtors collect a limited amount of information about customers via their website, portals, and mobile apps, over the telephone or in person, in order to provide services to customers and inform them of new products and services. The Debtors also collect personally identifiable information from third parties (such as credit agencies) with customer permission. Examples of the types of information collected by the Debtors include name, mailing address, telephone number, email address, credit card number, social security number, personal identification numbers,

among others. The Debtors retain such information only as long as is necessary for the Debtors to comply with business, tax, and legal requirements.

- 9. Intellectual Property Rights. Exclusion of certain intellectual property shall not be construed as an admission that such intellectual property rights have been abandoned, terminated, assigned, expired by their terms, or otherwise transferred pursuant to a sale, acquisition, or other transaction. Conversely, inclusion of certain intellectual property shall not be construed to be an admission that such intellectual property rights have not been abandoned, have not been terminated or otherwise expired by their terms, or have not been assigned or otherwise transferred pursuant to a sale, acquisition, or other transaction. The Debtors have made every effort to attribute intellectual property to the rightful Debtor owner, however, in some instances intellectual property owned by one Debtor may, in fact, be owned by another. Accordingly, the Debtors reserve all of their rights with respect to the legal status of any and all such intellectual property rights.
- 10. <u>Executory Contracts</u>. Although the Debtors have made reasonable efforts to attribute an executory contract to its rightful Debtor, in certain instances, the Debtors may have inadvertently failed to do so due to the complexity and size of the Debtors' businesses. Accordingly, the Debtors reserve all rights with respect to the named parties of any and all executory contracts, including the right to amend Schedule G for any Debtor.
- 11. <u>Classifications</u>. Listing (a) a Claim on Schedule D as "secured;" (b) a Claim on Schedule E/F as "priority;" (c) a Claim on Schedule E/F as "unsecured;" or (d) a contract on Schedule G as "executory" or "unexpired," does not constitute an admission by the Debtors of the legal rights of the claimant or a waiver of the Debtors' rights to recharacterize or reclassify such Claims or contracts or to setoff of such Claims.
- 12. <u>Claims Description</u>. Schedules D and E/F permit each of the Debtors to designate a Claim as "disputed," "contingent," and/or "unliquidated." Any failure to designate a Claim on a given Debtor's Schedules and Statements as "disputed," "contingent," or "unliquidated" does not constitute an admission by that Debtor that such amount is not "disputed," "contingent," or "unliquidated," or that such Claim is not subject to objection. The Debtors reserve all of their rights to dispute, or assert offsets or defenses to, any Claim reflected on their respective Schedules and Statements on any grounds, including liability or classification. Additionally, the Debtors expressly reserve all of their rights to subsequently designate such Claims as "disputed," "contingent," or "unliquidated." Moreover, listing a Claim does not constitute an admission of liability by the Debtors.
- 13. <u>Causes of Action</u>. Despite their reasonable efforts to identify all known assets, the Debtors may not have listed all of their causes of action or potential causes of action against third parties as assets in the Schedules and Statements, including causes of action that are required to be kept confidential and causes of action arising under the provisions of chapter 5 of the Bankruptcy Code and any other relevant non-bankruptcy laws to recover assets or avoid transfers. The Debtors reserve all of their rights with respect to any cause of action (including avoidance actions), controversy, right of setoff, cross claim, counterclaim, or recoupment and any claim on contracts or for breaches of duties imposed by law or in equity, demand, right, action, lien, indemnity, guaranty, suit, obligation,

liability, damage, judgment, account, defense, power, privilege, license, and franchise of any kind or character whatsoever, known, unknown, fixed or contingent, matured or unmatured, suspected or unsuspected, liquidated or unliquidated, disputed or undisputed, secured or unsecured, assertable directly or derivatively, whether arising before, on, or after the Petition Date, in contract or in tort, in law or in equity, or pursuant to any other theory of law (collectively, "<u>Causes of Action</u>") they may have, and neither these Global Notes nor the Schedules and Statements shall be deemed a waiver of any claims or Causes of Action or in any way prejudice or impair the assertion of such claims or Causes of Action.

- 14. <u>Summary of Significant Reporting Policies</u>. The following is a summary of significant reporting policies:
 - <u>Undetermined Amounts</u>. The description of an amount as "unknown," "TBD," or "undetermined" is not intended to reflect upon the materiality of such amount.
 - <u>Totals</u>. All totals that are included in the Schedules and Statements represent totals of all known amounts. To the extent there are unknown or undetermined amounts, the actual total may be different than the listed total.
 - <u>Paid Claims</u>. The Debtors were authorized (but not directed) to pay certain outstanding prepetition Claims pursuant to various orders entered by the Bankruptcy Court. Accordingly, certain outstanding liabilities that have been reduced by postpetition payments made on account of prepetition liabilities have been designated as either contingent or unliquidated. To the extent the Debtors pay any of the Claims listed in the Schedules and Statements pursuant to any orders entered by the Bankruptcy Court, the Debtors reserve all of their rights to amend or supplement the Schedules and Statements or take other action as is necessary or appropriate to avoid over-payment of or duplicate payments for any such liabilities.
 - <u>Unknown Debtors</u>. In certain instances, certain contracts or other relevant documents may not specify a particular Debtor or Debtors or may include the incorrect legal entity as the contractual counterparty. In these instances, responses have been listed in the appropriate Statement or Schedule at Windstream Services, LLC out of an abundance of caution.
 - <u>Liens</u>. Property and equipment listed in the Schedules and Statements are presented without consideration of any liens that may attach (or have attached) to such property and equipment.
- 15. <u>**Currency**</u>. Unless otherwise indicated, all amounts are reflected in U.S. Dollars. Currency conversions are generally as of the Petition Date.
- 16. <u>Intercompany Payables and Receivables</u>. Intercompany payables and receivables between the Debtors as of the Petition Date are set forth on Schedule E/F or Schedule A/B.77, as applicable.

As described more fully in the Debtors 'Motion for Entry of Interim and Final Orders Authorizing the Debtors to Continue (I) to Operate Their Cash Management System, Honor Certain Prepetition Obligations Related Thereto, and Maintain Existing Business Forms and (II) Their Intercompany Transactions [Docket No. 13] (the "Cash Management Motion"), the Debtors engage in a range of intercompany transactions in the ordinary course of business. Pursuant to the order granting the relief requested in the Cash Management Motion [Docket No. 382] (the "Cash Management Order"), the Bankruptcy Court has granted the Debtors authority to continue the intercompany transactions in the ordinary course of business. Thus, intercompany balances as of the Petition Date, as set forth in Schedule E/G or Schedule A/B.77 may not accurately reflect current positions.

The listing by the Debtors of any account between a Debtor and another Debtor is a statement of what appears in a particular Debtor's books and records and does not reflect any admission or conclusion of the Debtors regarding the allowance, classification, characterization, validity, or priority of such account. The Debtors take no position in these Schedules and Statements as to whether such accounts would be allowed as a Claim, an Interest, or not allowed at all. The Debtors reserve all rights with respect to such accounts.

17. <u>Setoffs</u>. The Debtors periodically incur certain setoffs in the ordinary course of business.

Setoffs in the ordinary course can result from various items including, but not limited to, intercompany transactions, pricing discrepancies, returns, warranties, credits, refunds, negotiations, and/or disputes between Debtors and their vendors or customers regarding regulatory or governmental impositions costs incurred by Debtors, and other disputes between the Debtors and their customers and/or suppliers. These normal setoffs are consistent with the ordinary course of business in the Debtors' industry and can be particularly voluminous, making it unduly burdensome and costly for the Debtors to list such ordinary course setoffs. Therefore, although such setoffs and other similar rights may have been accounted for when scheduling certain amounts, these ordinary course setoffs are not independently accounted for, and as such, are or may be excluded from the Debtors' Schedules and Statements.

- 18. <u>Global Notes Control</u>. In the event that the Schedules and Statements differ from these Global Notes, the Global Notes shall control.
- 19. <u>Certain Matters Related to Uniti Group, Inc.</u> The Debtors have scheduled certain contracts, leases, or other documents to which certain of the Debtors and Uniti Group, Inc. (or its predecessors, successors, or affiliates) may be party. Such disclosure is for informational purposes only and all of the Debtors' rights with respect to the characterization of any contract of other document are reserved. Moreover, the Debtors' rights with respect to any claims against or assets of the Debtors' estates held by Uniti Group, Inc. (or its predecessors, successors, or affiliates) are reserved, whether or not such claims or assets are disclosed in the Schedules.

Specific Disclosures with Respect to the Debtors' Schedules

<u>Schedules Summary</u>. Except as otherwise noted, the asset and liability information provided herein represents the Debtors' liabilities as of the Petition Date and the Debtors' assets as of February 28, 2019.

For financial reporting purposes, the Debtors ordinarily prepare consolidated financial statements. Unlike the consolidated financial statements, the Schedules reflect the assets and liabilities of each Debtor on a nonconsolidated basis, except where otherwise indicated. Accordingly, the totals listed in the Schedules will likely differ, at times materially, from the consolidated financial reports prepared by the Debtors for financial reporting purposes or otherwise.

The Schedules do not purport to represent financial statements prepared in accordance with GAAP, nor are they intended to be fully reconciled with the financial statements of each Debtor. Certain write-downs, impairments, and other accounting adjustments may not be reflected in the Schedules. Additionally, the Schedules contain unaudited information that is subject to further review and potential adjustment, and reflect the Debtors' reasonable best efforts to report the assets and liabilities of each Debtor on an unconsolidated basis. Moreover, given, among other things, the uncertainty surrounding the collection and ownership of certain assets and the valuation and nature of certain liabilities, to the extent that a Debtor shows more assets than liabilities, this is not an admission that the Debtor was solvent as of the Petition Date or at any time before the Petition Date. Likewise, to the extent a Oebtor shows more liabilities than assets, this is not an admission that the Debtor was insolvent as of the Petition Date or at any time before the Petition Date.

<u>Schedule A/B.2</u>. Schedule A/B.2 of Windstream Holdings, Inc. lists any claims or other assets held by or otherwise related to Uniti Group, Inc. or any of its predecessors, successors, or affiliates. Other Debtors may hold similar assets, but such assets are disclosed on the Schedules of Windstream Holdings, Inc. for informational purposes and are not listed on the Schedules of those Debtors that may hold similar assets. The Debtors reserve all rights to assert such claims or recover such assets notwithstanding these disclosures or lack of disclosures at specific Debtor entities in the Schedules.

<u>Schedule A/B.3</u>. The bank account balances listed are as of February 28, 2019 and may vary from book balances. While certain individual accounts may be listed in Schedule A/B.3 with a negative balance, the Debtors and their banks view the cash pool as a single aggregated system which has a net positive balance.

<u>Schedule A/B.11</u>. Accounts receivable aging is reported at intervals of 0-90 days and over 90 days as of February 28, 2019.

<u>Schedule A/B.15</u>. Equity interests in subsidiaries and affiliates primarily arise from common stock ownership or member or partnership interests. For purposes of these Schedules, the Debtors have listed an undetermined value for the equity interests of all subsidiaries and affiliates. Nothing in these Schedules is an admission or conclusion of the Debtors regarding the value of such subsidiary and affiliate equity interests, which, under certain fair market or enterprise valuation analyses, may have value. The book values of certain assets may materially differ from their fair market values and/or the Debtors' enterprise valuation to be prepared in connection with the Disclosure Statement.

Book values of assets prepared in accordance with GAAP generally do not reflect the current performance of the assets or the impact of the industry environment and may differ materially from the actual value and/or performance of the underlying assets. As such, the value listed in these

Schedules and Statements cannot be, and was not, used to determine the Debtors' enterprise valuation.

<u>Schedule A/B.77</u>. The listing by the Debtors of any account between a Debtor and another Debtor is a statement of what appears in a particular Debtor's books and records and does not reflect any admission or conclusion of the Debtors regarding the allowance, classification, characterization, validity, or priority of such account. The Debtors take no position in these Schedules and Statements as to whether such accounts would be allowed as a Claim, an Interest, or not allowed at all. The Debtors and all parties in interest reserve all rights with respect to such accounts.

<u>Schedule D</u>. The Debtors have not included parties that may believe their Claims are secured through setoff rights, inchoate statutory lien rights, or other lien rights created by the laws of the various jurisdictions in which the Debtors operate. Various Debtors are borrowers, and certain of the other Debtors are guarantors, under prepetition secured funded debt obligations. Although there are numerous beneficial holders of such debt, only the administrative agents have been listed for purposes of Schedule D, where applicable. The amounts outstanding under the Debtors' prepetition secured debt reflect approximate amounts as of the Petition Date.

Descriptions provided on Schedule D are intended only to be a summary. Reference to the applicable loan agreements and related documents is necessary for a complete description of the collateral and the nature, extent, and priority of any liens.

<u>Schedule E/F</u>. The listing by the Debtors of any account between a Debtor and another Debtor is a statement of what appears in a particular Debtor's books and records and does not reflect any admission or conclusion of the Debtors regarding the allowance, classification, characterization, validity, or priority of such account. The Debtors take no position in these Schedules and Statements as to whether such accounts would be allowed as a Claim, an Interest, or not allowed at all. The Debtors and all parties in interest reserve all rights with respect to such accounts. Various Debtors are borrowers, and certain of the other Debtors are guarantors, under prepetition funded obligations. Although there are numerous beneficial holders of such debt, only the administrative agents and indenture trustees, as applicable, have been listed for purposes of Schedule E/F, where applicable.

The claims of individual creditors for, among other things, goods, products, services, or taxes are listed as the amounts entered on the Debtors' books and records and may not reflect credits, allowances, or other adjustments due from such creditors to the Debtors. The Debtors reserve all of their rights with regard to such credits, allowances, and other adjustments, including the right to assert claims objections and/or setoffs with respect to the same.

Under the *Final Order Authorizing the Payment of Certain Taxes and Fees* [Docket No. 385] (the "<u>Tax Order</u>"), the Bankruptcy Court granted the Debtors authority to pay the prepetition Claims of regulatory authorities on account of taxes and fees. The amounts accrued and payable on account of such Claims may not be reflected on the Schedule E/F.

Under the Final Order Authorizing the Debtors to Pay Certain Prepetition Claims of (I) Critical Vendors, (II) Lien Claimants, and (III) Section 503(b)(9) Claimants in the Ordinary Course of Business on a Postpetition Basis [Docket No. 377] (the "Supplier Order"), the Bankruptcy Court

granted the Debtors authority to pay the prepetition Claims of certain Specified Trade Claimants, as defined in the Supplier Order. To the extent the claim of a Specified Trade Claimant may be paid under the Supplier Order, but remains outstanding at the time of the filing of the Schedules, such claim may be listed in the Schedules as a contingent claim.

Under the *Final Order Authorizing the Debtors to (I) Pay Prepetition Wages, Salaries, Other Compensation, and Reimbursable Expenses and (II) Continue Employee Benefits Programs* [Docket No. 378] (the "Wages Order"), the Bankruptcy Court granted the Debtors authority to pay or honor certain prepetition obligations for employee wages, salaries, and other compensation, reimbursable employee expenses, and employee medical and similar benefits. The Debtors have not listed on Schedule E/F any wage or wage-related obligations for which the Debtors have been granted authority to pay pursuant to any order that has been entered by the Bankruptcy Court. The Debtors believe that all such claims have been, or will be, satisfied in the ordinary course during their chapter 11 cases pursuant to the authority granted in the Wages Order.

Schedule E/F does not include certain deferred charges, deferred liabilities, accruals, or general reserves. Such amounts are, however, reflected on the Debtors' books and records as required in accordance with GAAP. Such accruals are general estimates of liabilities and do not represent specific Claims as of the Petition Date. The Debtors have made every effort to include as contingent, unliquidated, or disputed the Claim of any vendor not included on the Debtors' open accounts payable that is associated with an account that has an accrual or receipt not invoiced. Further, in addition to the items listed in Schedule E/F, certain of the Debtors, from time to time, provide performance guarantees of obligations of certain other Debtors or Debtor affiliates in connection with various contractual obligations, which may not be listed in the Schedules.

Where applicable, the amounts listed in Schedule F take into account credits and overpayments owed to the Debtors.

Unclaimed property checks are not listed on the Schedules due to their voluminous nature.

<u>Schedule G</u>. Although reasonable efforts have been made to ensure the accuracy of Schedule G regarding executory contracts and unexpired leases, inadvertent errors, omissions or overinclusion may have occurred in preparing Schedule G. Certain of the instruments reflected on Schedule G may contain renewal options, guarantees of payments, options to purchase, rights of first refusal, and other miscellaneous rights. Such rights, powers, duties, and obligations are not separately set forth on Schedule G. The Debtors hereby expressly reserve the right to assert that any instrument listed on Schedule G is an executory contract within the meaning of section 365 of the Bankruptcy Code. The Debtors reserve all of their rights, claims, and causes of action with respect to claims associated with any contracts and agreements listed on Schedule A/B, including their right to dispute or challenge the characterization or the structure of any transaction, document, or instrument (including any intercompany agreement) related to a creditor's claim.

Certain confidentiality, hold harmless, and non-compete agreements may not be listed on Schedule G. In addition, agreements and underlying documentation related to the Debtors' prepetition debt is not included in Schedule G. The Debtors reserve all of their rights with respect to such agreements.

Certain of the contracts and agreements listed on Schedule G may consist of several parts, including, purchase orders, amendments, restatements, waivers, letters, and other documents that may not be listed on Schedule G or that may be listed as a single entry.

The contracts, agreements, and leases listed on Schedule G may have expired or may have been modified, amended, or supplemented from time to time by various amendments, restatements, waivers, estoppel certificates, letters, memoranda, and other documents, instruments, and agreements that may not be listed therein despite the Debtors' use of reasonable efforts to identify such documents. Further, unless otherwise specified on Schedule G, the Debtors have made reasonable efforts to ensure that each executory contract or unexpired lease listed thereon shall include all exhibits, schedules, riders, modifications, declarations, amendments, supplements, attachments, restatements, or other agreements made directly or indirectly by any agreement, instrument, or other document that in any manner affects such executory contract or unexpired lease, without respect to whether such agreement, instrument, or other document is listed thereon. In some cases, the same supplier or provider appears multiple times on Schedule G. This multiple listing is intended to reflect distinct agreements between the applicable Debtor and such supplier or provider.

Customer agreements are excluded from Schedule G due to their voluminous nature and in order to protect the Debtors' trade secrets.

<u>Schedule H</u>. Although there are multiple beneficial holders of the Debtors' prepetition debt, only the administrative agents and indenture trustees have been listed on Schedule H. Potential co-Debtor relationships in litigation and contracts (if any) are excluded from Schedule H.

Specific Disclosures with Respect to the Debtors' Statements

<u>Statement 2</u>. For financial reporting purposes, the Debtors historically prepare consolidated financial statements. Unlike those consolidated financial statements, Statement 2 reflects the non-business revenue of each Debtor on a nonconsolidated basis. Accordingly, non-business revenue reported for individual Debtors may be shown in the Statements as revenue for that Debtor, whereas on a consolidated basis, may be shown as a net expense.

<u>Statement 3</u>. In Statement 3, disbursements made on account of multiple invoices may be reflected as a single payment.

All disbursements listed in Statement 3 are made through the Debtors' cash management system, more fully described in the Cash Management Motion. Dates listed in Statement 3 reflect the dates upon which the Debtor transferred funds to the relevant payee or disbursing agent. Certain disbursements may be excluded from Statement 3, including expense reimbursements to employees, payroll funding, payments to benefits providers, payments on behalf of non-affiliate companies, disbursement to retained professionals (reported elsewhere), and certain de minimis regional disbursements.

In the ordinary course of business, the Debtors provide their employees with a comprehensive suite of compensation and benefits, including salaries, wages, overtime, commissions, short term cash payments, long term cash payments, certain ordinary course retention payments and other similar payments, a range of health, dental, and other benefits, as well as salaries, wages, and commissions

paid on regularly scheduled pay periods or sales periods. Long and short term cash payments are guaranteed time based cash payments paid quarterly or over a number of years, depending on the program. Ordinary-course retention payments are similarly paid upon completion of an applicable period. As disclosed in the *Debtors' Motion for Interim and Final Orders Authorizing the Debtors to (I) Pay Prepetition Wages, Salaries, Other Compensation, and Reimbursable Expenses and (II) Continue Employee Benefits Programs* [Docket No. 18], the Debtors have historically paid approximately \$80 million per month on account of wages and approximately \$10 million per month on account of benefits based on 2018 disbursements. These disbursements may be excluded from Schedule 3.

<u>Statement 4</u>. Individual payments to Debtor affiliates are not reflected in Statement 4 due to their complexity and voluminous nature. The Debtors have reported net annual intercompany positions in Statement 4. In addition, intercompany payables and receivables as of the Petition Date can be found on Schedule E/F and Schedule A/B.

<u>Statement 11</u>. All disbursements listed in Statement 11 were initiated and disbursed by Windstream Services, LLC, but were for the benefit of all Debtors.

Statement 13. The Debtors do not take any position with respect to whether transfers identified in the response to Question 13 in the Statements are made in the ordinary course of business. Certain transfers listed in this response are included solely out of an abundance of caution.

<u>Statement 25</u>. Information listed in Statement 25 is based on best historical corporate structure information available through May 10, 2019. Certain dates of ownership may be approximate and certain historical address information may be unavailable for entities that no longer exist. In the case of non-U.S. entities, company registration numbers may be listed in place of U.S. tax ID numbers.

<u>Statement 26b</u>. The Debtors have listed PricewaterhouseCoopers LLP, the independent registered public accounting firm that has audited the consolidated financial statements in Statement 26b for Windstream Holdings, Inc. and Windstream Services, LLC.

<u>Statement 26d</u>. Certain of the Debtors are registrants with the Securities and Exchange Commission (the "<u>SEC</u>") and file with such agency periodic financial reports on a consolidated basis. These reports also contain information about those Debtors' finances and are available publicly through the Company's website.

Statement 28. Ownership interests listed in Statement 28 reflect shares directly held.

[Remainder of page intentionally left blank]

Fill in this information to identify the case:	
Debtor name BridgeCom International, Inc.	
United States Bankruptcy Court for the:Southern District	District of NY
Case number (If known): <u>19-22408</u>	

Check if this is an amended filing

Official Form 206Sum Summary of Assets and Liabilities for Non-Individuals

12/15

Part 1: Summary of Assets

1. Schedule A/B: Assets-Real and Personal Property (Official Form 206A/B)

1a. Real property: Copy line 88 from Schedule A/B	\$
1b. Total personal property:	\$0.00_
Copy line 91A from Schedule A/B	+ undetermined amounts
1c. Total of all property:	\$0.00
Copy line 92 from Schedule A/B	+ undetermined amounts

Part 2: Summary of Liabilities

2.	Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)	1	
	Copy the total dollar amount listed in Column A, Amount of claim, from line 3 of Schedule D	\$	0.00
3.	Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)		
	3a. Total claim amounts of priority unsecured claims:		
	Copy the total claims from Part 1 from line 5a of Schedule E/F	\$	0.00
	3b. Total amount of claims of nonpriority amount of unsecured claims:		
	Copy the total of the amount of claims from Part 2 from line 5b of Schedule E/F	+ \$+ undeterm	0.00 ined amounts

Fill in this information to identify the case:

Debtor name BridgeCom International, Inc.

United States Bankruptcy Court for the: Southern District District of NY

Case number (If known): 19-22408

Check if this is an amended filing

Official Form 206A/B

ach and each annivalants

Schedule A/B: Assets — Real and Personal Property

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Fart	Cash and Cash equivalents			
1. Doe	s the debtor have any cash or cash equivale	nts?		
X	No. Go to Part 2.			
	Yes. Fill in the information below.			
AI	l cash or cash equivalents owned or control	led by the debtor		Current value of debtor's interest
2. Cas	h on hand			\$
3. Che	cking, savings, money market, or financial b	rokerage accounts (Identify al	0	
	ne of institution (bank or brokerage firm)	Type of account	Last 4 digits of account number	
				\$
3.2.				\$
4. Oth	er cash equivalents (Identify all)			
4.1.				\$
4.2.	<u>.</u>			\$
5. Tota	I of Part 1			\$ 0.00
Add	lines 2 through 4 (including amounts on any ac	ditional sheets). Copy the total	to line 80.	¢
Part 2	Deposits and prepayments			
6. Doe	s the debtor have any deposits or prepayme	nts?		
X	No. Go to Part 3.			
	Yes. Fill in the information below.			
				Current value of debtor's interest
7. Dep	osits, including security deposits and utility	deposits		
	osits, including security deposits and utility cription, including name of holder of deposit	deposits		
Des				

	Name					
8. Prepayn	ments, including	prepayments on executory	contracts, leases, insurance, taxe	s, and rent		
		of holder of prepayment				
8.2					\$	
9. Total of	Part 2.				6	0.00
Add line	es 7 through 8. Cop	py the total to line 81.			\$	0.00
Part 3:	Accounts recei	ivable				
10. Does t	the debtor have a	iny accounts receivable?				
X No	. Go to Part 4.					
Ye:	s. Fill in the inform	ation below.				
						lue of debtor's
					interest	
11. Accou	ints receivable					
11a. 90	days old or less:		÷ .		S	
		face amount	doubtful or uncollectible accounts			
11b. Ov	ver 90 days old:			÷	\$	
		face amount	doubtful or uncollectible accounts			
12. Total o	of Part 3					
Curren	t value on lines 11	a + 11b = line 12. Copy the to	otal to line 82.		\$	0.00
Part 4:	Investments					
13 Door t	the debtor own ar	ny invoctmente?				
	Go to Part 5.	ny mvestments :				
	s Fill in the inform	ation below				
	s. Fill in the inform	ation below.		Valuation method	Current va	lue of debtor's
	s. Fill in the inform	ation below.		Valuation method used for current value	Current va interest	lue of debtor's
X Yes			d in Part 1			lue of debtor's
X Yes		nation below. Iy traded stocks not include	d in Part 1			lue of debtor's
X Yes	I funds or publicl		d in Part 1			lue of debtor's
X Yes 14. Mutual Name of	I funds or publicl		d in Part 1		interest	
X Yes 14. Mutual Name of 14.1. <u>No</u>	I funds or publicl		d in Part 1		interest	
X Yes 14. Mutual Name of 14.1. <u>No</u> 14.2	I funds or publicl fund or stock: one	ly traded stocks not include		used for current value	interest	
X Yes 14. Mutual Name of 14.1. <u>No</u> 14.2 15. Non-pr	I funds or publicl fund or stock: one ublicly traded sto	ly traded stocks not include	rated and unincorporated busines	used for current value	interest	
Yes Yes Autual Name of 14.1. <u>No</u> 14.2 15. Non-pr includi	I funds or publicl fund or stock: one ublicly traded sto ling any interest i	ly traded stocks not include	rated and unincorporated busines	used for current value	interest	
X Yes 14. Mutual Name of 14.1. <u>No</u> 14.2 15. Non-princludi Name of	I funds or publicl fund or stock: one ublicly traded sto ing any interest in entity:	ly traded stocks not include	rated and unincorporated busines int venture % of ownership	used for current value	interest \$ \$	
 X Yes 14. Mutual Name of 14.1. <u>No</u> 14.2. 15. Non-princludi Name of 15.1. <u>Se</u> 	I funds or publicl fund or stock: one ublicly traded sto ing any interest in entity: se Attached Rider	ly traded stocks not include	rated and unincorporated busines int venture % of ownership %	used for current value	\$\$\$\$	0.00
 X Yes 14. Mutual Name of 14.1. <u>No</u> 14.2. 15. Non-princludi Name of 15.1. <u>Se</u> 	I funds or publicl fund or stock: one ublicly traded sto ing any interest in entity: se Attached Rider	ly traded stocks not include	rated and unincorporated busines int venture % of ownership %	used for current value	\$\$\$\$	0.00
 X Yes 14. Mutual Name of 14.1. No 14.2. 15. Non-princludi Name of 15.1. Se 15.2. 16. Govern 	I funds or publicl fund or stock: one ublicly traded sto ling any interest in entity: ee Attached Rider	ly traded stocks not include ock and interests in incorpo n an LLC, partnership, or jo	rated and unincorporated busines int venture % of ownership %	used for current value	\$\$\$\$	0.00
 X Yes 14. Mutual Name of 14.1. No 14.2. 15. Non-princludi Name of 15.1. Se 15.2. 16. Govern 	I funds or publicl fund or stock: one ublicly traded sto ing any interest in entity: ee Attached Rider mment bonds, co ments not include	ly traded stocks not include ock and interests in incorpo n an LLC, partnership, or jo	rated and unincorporated busines int venture % of ownership % %	used for current value	\$\$\$\$	0.00
 X Yes 14. Mutual Name of 14.1. No 14.2. 15. Non-princludi Name of 15.1. Se 15.2. 16. Governinstrur Describe 	I funds or publicl fund or stock: one ublicly traded sto ing any interest in entity: se Attached Rider mment bonds, co ments not include	ly traded stocks not include ock and interests in incorpo n an LLC, partnership, or jo rporate bonds, and other ne ed in Part 1	rated and unincorporated busines int venture % of ownership % %	used for current value	\$\$\$\$	0.00 0.00 termined amounts
 X Yes 14. Mutual Name of 14.1. No 14.2. 15. Non-princludi Name of 15.1. Se 15.2. 16. Governinstrur Describe 16.1. No 	I funds or publicl fund or stock: one ublicly traded sto ing any interest in entity: se Attached Rider mment bonds, co ments not include the one	ly traded stocks not include ock and interests in incorpo n an LLC, partnership, or jo rporate bonds, and other ne ed in Part 1	rated and unincorporated busines int venture % of ownership % % egotiable and non-negotiable	used for current value	\$\$	0.00 0.00 termined amounts
 X Yes 14. Mutual Name of 14.1. No 14.2. 15. Non-princludi Name of 15.1. Se 15.2. 16. Governinstrur Describe 16.1. No 	I funds or publicl fund or stock: one ublicly traded sto ing any interest in entity: se Attached Rider mment bonds, co ments not include the one	ly traded stocks not include ock and interests in incorpo n an LLC, partnership, or jo rporate bonds, and other ne ed in Part 1	rated and unincorporated busines int venture % of ownership % % egotiable and non-negotiable	used for current value	\$\$ \$\$ \$\$	0.00 0.00 termined amounts
 X Yes 14. Mutual Name of 14.1. No 14.2. 15. Non-princludi Name of 15.1. Se 15.2. 16. Governinstrur Describe 16.1. No 	I funds or publicl fund or stock: one ublicly traded sto ing any interest in entity: se Attached Rider mment bonds, co ments not include the one	ly traded stocks not include ock and interests in incorpo n an LLC, partnership, or jo rporate bonds, and other ne ed in Part 1	rated and unincorporated busines int venture % of ownership % % egotiable and non-negotiable	used for current value	\$\$ \$\$ \$\$	0.00 0.00 termined amounts
 X Yes 14. Mutual Name of 14.1. No 14.2. 15. Non-princludi Name of 15.1. Se 15.2. 16. Governinstrur Describe 16.1. No 	I funds or publicl fund or stock: one ublicly traded sto ing any interest in entity: se Attached Rider ments not include se one	ly traded stocks not include ock and interests in incorpo n an LLC, partnership, or jo rporate bonds, and other ne ed in Part 1	rated and unincorporated busines int venture % of ownership % % egotiable and non-negotiable	used for current value	\$\$ \$\$ \$\$	0.00 0.00 termined amounts

	r BridgeCom International, Inc.		Cas	se number (if known) 19-22408	
Part	5: Inventory, excluding agricultu	ire assets			
18. D	loes the debtor own any inventory (exc		s)?		
5	No. Go to Part 6.				
C	Yes. Fill in the information below.				
8	General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
19. R	aw materials				
-		MM / DD / YYYY	\$		\$
20. W	Vork in progress				
		MM / DD / YYYY	\$	· · · · · · · · · · · · · · · · · · ·	\$
21. F	inished goods, including goods held fo	r resale			
12		MM / DD / YYYY	\$		\$
22. O	ther inventory or supplies				
12		MM / DD / YYYY	\$		\$
		MM / DD / TTTT			· · · · · · · · · · · · · · · · · · ·
	otal of Part 5				\$0.00
A	dd lines 19 through 22. Copy the total to I	ne 84.			
D	No No				
25. H	Yes las any of the property listed in Part 5 b	een purchased within 2	0 days before the ban	kruptcy was filed?	
25. H	Yes las any of the property listed in Part 5 b No				
25. H 25. H 26. H	Yes las any of the property listed in Part 5 b	Valuation method	Cur	rent value	
25. H 25. H 26. H	Yes Ias any of the property listed in Part 5 the No Yes. Book value Ias any of the property listed in Part 5 the No Yes	Valuation method	cur essional within the las	rent valuest year?	
25. H 26. H 26. H 27. D	Yes Ias any of the property listed in Part 5 the No Yes. Book value Ias any of the property listed in Part 5 the No Yes	Valuation method een appraised by a prof ssets (other than title	Cur essional within the las	rent value st year? and land)	
25. H 26. H 26. H 27. D	Yes Ias any of the property listed in Part 5 to No Yes. Book value Ias any of the property listed in Part 5 to No Yes Farming and fishing-related a Noes the debtor own or lease any farming	Valuation method een appraised by a prof ssets (other than title	Cur essional within the las	rent value st year? and land)	
25. H 26. H 26. H 27. D	Yes Ias any of the property listed in Part 5 to No Yes. Book value Ias any of the property listed in Part 5 to No Yes Farming and fishing-related a Roes the debtor own or lease any farming No. Go to Part 7.	Valuation method een appraised by a prof ssets (other than title	Cur essional within the las	rent value st year? and land)	Current value of debtor's interest
25. H 26. H 26. H 27. D 27. D	 Yes Ias any of the property listed in Part 5 to No Yes. Book value Ias any of the property listed in Part 5 to No Yes Farming and fishing-related a Iooes the debtor own or lease any farming No. Go to Part 7. Yes. Fill in the information below. 	Valuation method een appraised by a prof ssets (other than title	Cur ressional within the las ed motor vehicles a resets (other than titled Net book value of debtor's interest	rent valuest year? and land) motor vehicles and land)? Valuation method used	
25. H 26. H 26. H 27. D 27. D	 Yes Ias any of the property listed in Part 5 to No Yes. Book value Ias any of the property listed in Part 5 to No Yes Farming and fishing-related a Iooes the debtor own or lease any farming No. Go to Part 7. Yes. Fill in the information below. General description 	Valuation method een appraised by a prof ssets (other than title	Cur ressional within the las ed motor vehicles a resets (other than titled Net book value of debtor's interest	rent valuest year? and land) motor vehicles and land)? Valuation method used	
25. H 26. H 26. H 27. D 27. D 28. C	 Yes Ias any of the property listed in Part 5 to No Yes. Book value Ias any of the property listed in Part 5 to No Yes Farming and fishing-related a Iooes the debtor own or lease any farming No. Go to Part 7. Yes. Fill in the information below. General description 	Valuation method	Cur ressional within the last ed motor vehicles a resets (other than titled Net book value of debtor's interest (Where available)	rent valuest year? and land) motor vehicles and land)? Valuation method used	interest
25. H 26. H 26. H 27. D 27. D 28. C	Yes Ias any of the property listed in Part 5 to No Yes. Book value Ias any of the property listed in Part 5 to No Yes G: Farming and fishing-related a Ioses the debtor own or lease any farming No. Go to Part 7. Yes. Fill in the information below. General description Grops—either planted or harvested	Valuation method	Cur ressional within the last ed motor vehicles a resets (other than titled Net book value of debtor's interest (Where available)	rent valuest year? and land) motor vehicles and land)? Valuation method used	interest
25. H 26. H 26. H 27. D 27. D 28. C 28. C 	Yes Ias any of the property listed in Part 5 to No Yes. Book value Ias any of the property listed in Part 5 to No Yes G: Farming and fishing-related a Ioses the debtor own or lease any farming No. Go to Part 7. Yes. Fill in the information below. General description Grops—either planted or harvested	Valuation method seen appraised by a prof ssets (other than title og and fishing-related as	Cur ressional within the last ed motor vehicles a resets (other than titled Net book value of debtor's interest (Where available) \$	rent valuest year? and land) motor vehicles and land)? Valuation method used	interest
25. H 26. H 26. H 27. D 27. D 28. C 28. C 	 Yes Ias any of the property listed in Part 5 to No Yes. Book value Ias any of the property listed in Part 5 to No Yes Farming and fishing-related a Ioes the debtor own or lease any farming No. Go to Part 7. Yes. Fill in the information below. General description Grops—either planted or harvested arm animals <i>Examples</i>: Livestock, poultr 	Valuation method seen appraised by a prof ssets (other than title og and fishing-related as	Cur ressional within the last ed motor vehicles a resets (other than titled Net book value of debtor's interest (Where available) \$	rent valuest year? and land) motor vehicles and land)? Valuation method used	interest
25. H 26. H 26. H 27. D 27. D 28. C 29. F 	 Yes Ias any of the property listed in Part 5 to No Yes. Book value Ias any of the property listed in Part 5 to No Yes Farming and fishing-related a Ioes the debtor own or lease any farming No. Go to Part 7. Yes. Fill in the information below. General description Grops—either planted or harvested arm animals <i>Examples</i>: Livestock, poultr 	Valuation method seen appraised by a prof ssets (other than title og and fishing-related as y, farm-raised fish han titled motor vehicles)	Cur ressional within the last ed motor vehicles a sets (other than titled Net book value of debtor's interest (Where available) \$\$	rent valuest year? and land) motor vehicles and land)? Valuation method used	
25. H 26. H 26. H 27. D 27. D 28. C 28. C 29. F 	Yes Ias any of the property listed in Part 5 to No Yes. Book value Ias any of the property listed in Part 5 to No Yes G: Farming and fishing-related a Ioses the debtor own or lease any farming No. Go to Part 7. Yes. Fill in the information below. General description Grops—either planted or harvested arm animals Examples: Livestock, poultr arm machinery and equipment (Other factor)	Valuation method seen appraised by a prof ssets (other than title og and fishing-related as y, farm-raised fish han titled motor vehicles)	Cur ressional within the last ed motor vehicles a sets (other than titled Net book value of debtor's interest (Where available) \$\$	rent valuest year? and land) motor vehicles and land)? Valuation method used	interest
25. H 225. H 226. H 227. D 228. C 228. C 229. F 	Yes Ias any of the property listed in Part 5 to No Yes. Book value Ias any of the property listed in Part 5 to No Yes G: Farming and fishing-related a Ioses the debtor own or lease any farming No. Go to Part 7. Yes. Fill in the information below. General description Grops—either planted or harvested arm animals Examples: Livestock, poultr arm machinery and equipment (Other factor)	Valuation method een appraised by a prof ssets (other than title og and fishing-related as y, farm-raised fish han titled motor vehicles)	Cur ressional within the last ed motor vehicles a resets (other than titled Net book value of debtor's interest (Where available) \$\$ \$\$	rent valuest year? and land) motor vehicles and land)? Valuation method used	interest

Del	btor	BridgeCom International, Inc.	Cas	e number (if known) 19-22408		
33.	Total of	Part 6.				
	Add line	es 28 through 32. Copy the total to line 85.			\$0.00	
34.	Is the d	ebtor a member of an agricultural cooperative?			(
	X No					
	Yes	Is any of the debtor's property stored at the cooperative?				
		No				
		Yes				
35.	(14.5 L) (1	y of the property listed in Part 6 been purchased within 2	0 days before the bank	ruptcy was filed?		
	X No					
		. Book value \$ Valuation method		e \$		
36.		preciation schedule available for any of the property liste	d in Part 6?			
	No No					
27	Yes		faccional within the las	t		
37.	No No	y of the property listed in Part 6 been appraised by a pro	ressional within the las	at year?		
	Yes					
	La res					
Pa	rt 7: 0	Office furniture, fixtures, and equipment; and coll	ectibles			_
38.	Does th	ne debtor own or lease any office furniture, fixtures, equi	pment, or collectibles?			
	No.	Go to Part 8.				
	Yes	. Fill in the information below.				
	General	description	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor interest	s
			(Where available)			
39.	Office f	urniture				
			S		s	
40	Office f	luturoo				
40.	Unicer	intures				
			\$		\$	
41.		equipment, including all computer equipment and				
	commu	nication systems equipment and software	S		S	
40	0	Inter Consultation and Sections and Sections			Ψ	
42.	artwork;	ibles Examples: Antiques and figurines; paintings, prints, or books, pictures, or other art objects; china and crystal; stam	p, coin,			
		ball card collections; other collections, memorabilia, or collec				
			\$		\$	
			- / · · · · · · · · · · · · · · · · · ·	÷	\$ \$	
	1.000		۵		\$	_
43.	Total of	es 39 through 42. Copy the total to line 86.			\$0.00	
			d in Dart 72			÷
44.		preciation schedule available for any of the property liste	an Fart / f			
	No Ves					
45.	1.000	y of the property listed in Part 7 been appraised by a pro	ressional within the las	a year?		
	X No Yes					
	Yes					

8: Machinery, equipment, and vehicles			
Does the debtor own or lease any machinery, equipment, or ve	hicles?		
X No. Go to Part 9.			
Yes. Fill in the information below.			
General description	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	(Where available)		
Automobiles, vans, trucks, motorcycles, trailers, and titled fam	n vehicles		
47.1	\$		\$
47.2	\$	÷	\$
47.3	\$		\$
47.4	\$		\$
Watercraft, trailers, motors, and related accessories Examples: trailers, motors, floating homes, personal watercraft, and fishing ves			
48.1	\$		\$
48.2	\$	· · · · · · · · · · · · · · · · · · ·	\$
Aircraft and accessories			
49.1	\$		\$
49.2	\$		\$
Other machinery, fixtures, and equipment (excluding farm machinery and equipment)			
	\$		\$
Total of Part 8.			\$
Add lines 47 through 50. Copy the total to line 87.			\$
Is a depreciation schedule available for any of the property list	ed in Part 8?		
Ves			
Has any of the property listed in Part 8 been appraised by a pro	ofessional within the last	year?	
No No			

	tor BridgeCom International, Inc.				
	9: Real property				
	Does the debtor own or lease any real proper	ty?			
	No. Go to Part 10. Yes. Fill in the information below.				
	Any building, other improved real estate, or la	and which the debtor	owns or in which the	debtor has an interest	
	Description and location of property Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available.	Nature and extent of debtor's interest in property	Net book value of	Valuation method used for current value	Current value of debtor's interest
	55.1		\$	·	\$
	55.2		\$		\$
	55.3		\$		\$
	55.4		\$		\$
	55.5		\$		\$
	55.6	÷	\$		\$
	Total of Part 9.				
	Add the current value on lines 55.1 through 55.6	and entries from any a	dditional sheets. Copy	the total to line 88.	\$
	Is a depreciation schedule available for any o No Yes Has any of the property listed in Part 9 been a No			year?	
	 No Yes Has any of the property listed in Part 9 been a No Yes 10: Intangibles and intellectual property 	appraised by a profes	sional within the last	year?	
ır	 No Yes Has any of the property listed in Part 9 been a No Yes 	appraised by a profes	sional within the last	year?	
	 No Yes Has any of the property listed in Part 9 been a No Yes 10: Intangibles and intellectual prope Does the debtor have any interests in intangi No. Go to Part 11. 	appraised by a profes	sional within the last	year? Valuation method used for current value	Current value of debtor's interest
r	 No Yes Has any of the property listed in Part 9 been a No Yes 10: Intangibles and intellectual proper Does the debtor have any interests in intangi No. Go to Part 11. Yes. Fill in the information below. 	appraised by a profes rty bles or intellectual pr	sional within the last operty? Net book value of debtor's interest	Valuation method	
r	 No Yes Has any of the property listed in Part 9 been at an of the property listed in Part 9 been at an other state of the part 9 been at an other state of the part 9 been at an other state of the part 9 been at an other state of the part 9 been at an other state of the part 9 been at an other state of the part 9 been at an other state of the part 9 been at an other state of the part 9 been at	appraised by a profes rty bles or intellectual pr	operty? Net book value of debtor's interest (Where available) \$	Valuation method	
	 No Yes Has any of the property listed in Part 9 been at No Yes 10: Intangibles and intellectual property listed in Part 9 been at No. Intangibles and intellectual property listed in Part 9 been at No. Intangibles and intellectual property listed in Part 9 been at No. General debtor have any interests in intangination below. General description Patents, copyrights, trademarks, and trade set 	appraised by a profes rty bles or intellectual pr	operty? Net book value of debtor's interest (Where available) \$	Valuation method	
	 No Yes Has any of the property listed in Part 9 been at a No Yes 10: Intangibles and intellectual prope Does the debtor have any interests in intangi No. Go to Part 11. Yes. Fill in the information below. General description Patents, copyrights, trademarks, and trade set Internet domain names and websites 	appraised by a profes	sional within the last operty? Net book value of debtor's interest (Where available) \$\$ \$\$	Valuation method	
	 No Yes Has any of the property listed in Part 9 been at No Yes 10: Intangibles and intellectual property listed in Part 9 been at No. Intangibles and intellectual property listed in Part 9 been at No. Intangibles and intellectual property listed in Part 9 been at No. Intangibles and intellectual property listed in Part 9 been at No. Intangibles and intellectual property listed in Part 9 been at No. Intangibles and intellectual property listed in Part 9 been at No. Internet debtor have any interests in intangi No. Go to Part 11. Yes. Fill in the information below. General description Patents, copyrights, trademarks, and trade set Internet domain names and websites Licenses, franchises, and royalties 	appraised by a profes	operty? Net book value of debtor's interest (Where available) \$\$\$\$\$\$\$	Valuation method	
	 No Yes Has any of the property listed in Part 9 been at No Yes 10: Intangibles and intellectual property listed in Part 9 been at No Yes 10: Intangibles and intellectual property listed in Part 9 been at No. Does the debtor have any interests in intangi No. Go to Part 11. Yes. Fill in the information below. General description Patents, copyrights, trademarks, and trade set Internet domain names and websites Licenses, franchises, and royalties Customer lists, mailing lists, or other compilation 	appraised by a profes	sional within the last operty? Net book value of debtor's interest (Where available) \$ \$ \$	Valuation method	

Debtor	BridgeCom International, Inc.		Case number (if known) 19-	22408	
7. Doyou	r lists or records include personally identifi	able information of custo	ners (as defined in 11 U.S.C. §§	101(41A) and 107)?	,
	e an amortization or other similar schedule a	available for any of the pr	porty listed in Part 102		
		available for any of the pro	operty listed in Part TV?		
_	The second s				
	y of the property listed in Part 10 been appro	aised by a professional w	ithin the last year?		
=					
L Ye	95				
art 11:	All other assets				
0. Does t	he debtor own any other assets that have no	ot yet been reported on th	is form?		
	all interests in executory contracts and unexpir	and the second			
	b. Go to Part 12.				
X Ye	es. Fill in the information below.				
				Current	
				debtor's	interest
	receivable ion (include name of obligor)				
None	ion (include name of obligor)		-	= -> s	0.0
None	N	Total face amount	doubtful or uncollectible amount	in the second second	
2. Tax ref	unds and unused net operating losses (NOL	Ls)			
Descript	ion (for example, federal, state, local)				
None					0.0
_			Tax year Tax year	\$\$	0.0
			Tax year	\$	
				•	
	ts in insurance policies or annuities				
See Att	ached Rider			\$+ undete	0.0 ermined amount
	s of action against third parties (whether or i	not a lawsuit			
	en filed)				
None				\$	0.00
	of claim	-			
Amour	t requested \$				
	contingent and unliquidated claims or cause nature, including counterclaims of the debto claims				
None				s	0.0
1.	of claim			<u> </u>	0.00
1.12					
Amour	t requested s				
6. Trusts,	equitable or future interests in property				
None				\$	0.0
	property of any kind not already listed Example club membership	nples: Season tickets,			
None				\$	0.0
_				\$	
8. Total o	f Part 11.			-	
	es 71 through 77. Copy the total to line 90.			S	0.0 ermined amount
				+ undet	ennineu amount
and the second se	y of the property listed in Part 11 been appr	aised by a professional w	ithin the last year?		
X No					
Ye	25				
	m 206A/B	Sebadula A/D: Assata	teal and Personal Property		page 7

Debtor	BridgeCom International, Inc. Name		Case number (if k	now//)19-22408	
Part 12:	Summary				
n Part 12 d	copy all of the totals from the earlier parts of the form.				
Туре	of property	Current val personal pr		Current value of real property	
80. Cash,	cash equivalents, and financial assets. Copy line 5, Part 1.	\$	0.00		
81. Depos	its and prepayments. Copy line 9, Part 2.	\$	0.00		
82. Accou	nts receivable. Copy line 12, Part 3.	\$	0.00		
83. Invest	ments. Copy line 17, Part 4.	\$ + undetern	0.00 nined amounts		
84. Invent	ory. Copy line 23, Part 5.	\$	0.00		
85. Farmir	ng and fishing-related assets. Copy line 33, Part 6.	\$	0.00		
	furniture, fixtures, and equipment; and collectibles. ine 43, Part 7.	\$	0.00		
87. Machin	nery, equipment, and vehicles. Copy line 51, Part 8.	\$	0.00		
88. Real p	roperty. Copy line 56, Part 9.		```````````````````````````````	\$0.00	
89. Intang	ibles and intellectual property. Copy line 66, Part 10.	\$	0.00		
90. All oth	er assets. Copy line 78, Part 11.	+ \$+ undeterm	0.00 nined amounts		
91. Total.	Add lines 80 through 90 for each column91a.	\$ + undetermined	0.00 d amounts	. \$0.00	
92. Total c	of all property on Schedule A/B. Lines 91a + 91b = 92			\$+ undetermine	0.0 ed amoun

Debtor Name: BridgeCom International, Inc.

Case Number: 19-22408

Assets - Real and Personal Property

Part 4, Question 15: Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture

Name of Entity	% of ownership	Valuation method used for current value	Current value of debtor's interest
BridgeCom Solutions Group, Inc.	100%		Undetermined
		TOTAL	\$0.00 + undetermined amounts

Case Number: 19-22408

Assets - Real and Personal Property

Part 11, Question 73: Interests in insurance policies or annuities

Description	Policy type	Policy number	Current value of debtor's interest
ACE	Primary Directors & Officers Liability	G25033504006	Undetermined
ACE	Excess Directors & Officers Liability	G23669158004	Undetermined
AIG	Excess D&O Side A DIC	01-641-19-48	Undetermined
AIG	Excess E&O/Cyber Liability	01-701-24-91	Undetermined
AIG	Aviation	GM 001856852-13	Undetermined
AIG	Property	15909397	Undetermined
AIG	Primary Directors & Officers Liability	01-245-78-71	Undetermined
AIG	Excess Directors & Officers Liability	61894244	Undetermined
AIG	Employed Lawyers	8207-7581	Undetermined
AIG - Side A	Excess Directors & Officers Liability	01-245-79-91	Undetermined
AIG BDA (A DIC)	Excess D&O Lead Side A DIC	17206108	Undetermined
AIG Ins of Canada	Canada Property	4473026	Undetermined
Allied World Assurance	Pollution - City of Memphis Contracts	0308-4865	Undetermined
AWAC	Excess Directors & Officers Liability	0304-8015	Undetermined
AWAC	Excess Directors & Officers Liability	0310-5790	Undetermined
Beazley	Excess Directors & Officers Liability	V13F2D180601	Undetermined
Berkeley	Excess D&O Side A DIC	BPRO8041259	Undetermined
Chubb	Foreign	PHF D37558357 005	Undetermined
Chubb	RR Protective Liabilty - Norfolk Southern	G28281523 001	Undetermined
Chubb	Auto	ISAH25159688	Undetermined
Chubb	Work Comp - All Other States	WLR C65224835	Undetermined
Chubb	Work Comp - Wisconsin	SCFC65224999	Undetermined
Chubb	Work Comp - AZ, CA, MA	WLRC65224872	Undetermined
Chubb	Work Comp - TN	WLRC65224914	Undetermined
Chubb	Excess Work Comp - Ohio	WCUC65224951	Undetermined
Chubb	General Liability	HDO G71096610	Undetermined
Chubb	New York OCIP	OCP G71096658	Undetermined
Chubb	Umbrella	XOO G28134800 003	Undetermined
Chubb	Excess D&O Side A DIC	8210-4531	Undetermined
Chubb	Crime	8210-4461	Undetermined

Case Number: 19-22408

Assets - Real and Personal Property

Part 11, Question 73: Interests in insurance policies or annuities

Description	Policy type	Policy number	Current value of debtor's interest
Chubb	Special Risk	8212-0079	Undetermined
Chubb - Side A	Excess Directors & Officers Liability	8249-2788	Undetermined
Chubb of Canada	Canada Commercial General Liability	CGL325484	Undetermined
CNA	Excess D&O Side A DIC	652017546	Undetermined
Endurance	Excess Directors & Officers Liability	DOX10010748000	Undetermined
Great American	Excess Umbrella	EXC 2275490	Undetermined
НСС	Employment Practices Liability	14-MG-18-A44412	Undetermined
НСС	Directors & Officers Liability - Including EPL	14-MGU-18-A43357	Undetermined
HCC (A,B,C)	Primary Directors & Officers Liability	14-MGU-18-A44404	Undetermined
Markel	Cargo	MKLM5OMC0002168	Undetermined
Nationwide	Excess Directors & Officers Liability	XMF1601133	Undetermined
Nautilus Insurance Co.	Underground Storage Tanks	CST1520931-18	Undetermined
Sompo	Excess Directors & Officers Liability	DOX10011478001	Undetermined
Starr	Excess Directors & Officers Liability	1000059314181	Undetermined
Travelers	Excess Umbrella	ZUP-10T94152-18-NF	Undetermined
XL	Excess Umbrella	US00010455L18A	Undetermined
XL	Excess Directors & Officers Liability	ELU156682-18	Undetermined
XL	Excess Directors & Officers Liability	ELU148786-17	Undetermined
XL	Excess Directors & Officers Liability	ELU14267316	Undetermined
		TOTAL	\$0.00 + undetermined amounts

Fill in this information to identify	the case:	
Debtor name BridgeCom International	, Inc.	
United States Bankruptcy Court for the:	Southern District	District of NY
Case number (If known); 19-22408		

Check if this is an amended filing

Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
 Yes. Fill in all of the information below.

	List in alphabetical order all creditors who ha secured claim, list the creditor separately for eac	ve secured claims. If a creditor has more than one ch claim.	Column A Amount of claim Do not deduct the value of collateral.	Column B Value of collateral that supports this claim
1	Creditor's name	Describe debtor's property that is subject to a lien		
			\$	\$
	Creditor's mailing address	Describe the lien		
	Creditor's email address, if known	Is the creditor an insider or related party?		
	Date debt was incurred	Is anyone else liable on this claim?		
	Last 4 digits of account number	No Yes. Fill out Schedule H: Codebtors (Official Form 206H).		
	Do multiple creditors have an interest in the same property?	As of the petition filing date, the claim is: Check all that apply.		
	 No Yes. Specify each creditor, including this creditor, and its relative priority. 	 Contingent Unliquidated Disputed 		
2	Creditor's name	Describe debtor's property that is subject to a lien	2	6
	Creditor's mailing address	Describe the lien	\$	\$
	Creditor's email address, if known	Is the creditor an insider or related party?		
	Date debt was incurred	Is anyone else liable on this claim?		
	Last 4 digits of account number	 No Yes. Fill out Schedule H: Codebtors (Official Form 206H). 		
	Do multiple creditors have an interest in the same property?	As of the petition filing date, the claim is: Check all that apply.		
	No Yes. Have you already specified the relative priority?	Contingent Unliquidated Disputed		
	No. Specify each creditor, including this creditor, and its relative priority.			

Part 2: List Others to Be Notified for a Debt Already Listed in Part 1

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no other need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address	On which line in Part 1 did you enter the related creditor?	Last 4 digits of account number for this entity

None

Debtor	BridgeCom Internationa	l, Inc.	
United States	Bankruptcy Court for the:	Southern District	District of N
Case number (If known)	19-22408		

Check if this is an amended filing

Official Form 206E/F

Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on Schedule A/B: Assets - Real and Personal Property (Official Form 206A/B) and on Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Pa	art 1: List All Creditors with PRIORITY Un	secured Claims		
1.	Do any creditors have priority unsecured claims Do any creditors have priority unsecured claims No. Go to Part 2. Yes. Go to line 2.	? (See 11 U.S.C. § 507).		
2.	List in alphabetical order all creditors who have u 3 creditors with priority unsecured claims, fill out and	전에 다가에 가지 않는 것 같아. 영향 가슴이 잘 알려 가지 않는 것 같아요. 그는 영상 것 같아요. 정말 정말 바람을 한 것 같	rity in whole or in part. If th	ne debtor has more than
			Total claim	Priority amount
2.1	Priority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed	\$	\$
	Date or dates debt was incurred	Basis for the claim:		
	Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) ()	Is the claim subject to offset? INO Yes		
2.2	Priority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed	\$	\$
	Date or dates debt was incurred	Basis for the claim:		
	Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) ()	Is the claim subject to offset?		
2.3	Priority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed	\$	\$
	Date or dates debt was incurred	Basis for the claim:		
	Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) ()	Is the claim subject to offset? INO Yes		

	er all of the creditors with nonp and attach the Additional Page o	riority unsecured claims. If the debtor has more that	n 6 creditors with nonpriority
unsecured claims, fill out	and attach the Additional Page o	r Part 2.	Amount of claim
8.1 ASPEN INSURANCE COM 141 FRONT STREET HAMILTON, HM 19 BERMUDA		As of the petition filing date, the claim is: Check all that apply. Contingent Uniquidated Disputed	\$Undetermined
		Basis for the claim: Surety Bond Number SU	10938
Date or dates debt was ir Last 4 digits of account r		Is the claim subject to offset? ☐ No ☐ Yes	
		L Yes	
B.2 Nonpriority creditor's name BERKLEY INSURANCE C 475 STEAMBOAT ROAD FLOOR 1 GREENWICH, CT 06830	the second se	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed	\$Undetermined
		Basis for the claim: Surety Bond Number 02	18158
Date or dates debt was ir Last 4 digits of account r		Is the claim subject to offset?	
8.3 Nonpriority creditor's name	me and mailing address	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed	\$
		Basis for the claim:	
Date or dates debt was ir Last 4 digits of account r		Is the claim subject to offset?	
8.4 Nonpriority creditor's na	me and mailing address	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed	\$
		Basis for the claim:	
Date or dates debt was ir	ncurred	Is the claim subject to offset?	
Last 4 digits of account r		Yes	
Nonpriority creditor's name Nonpriority creditor's name	me and mailing address	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed	\$
		Basis for the claim:	
Date or dates debt was ir Last 4 digits of account r	see rive of	Is the claim subject to offset?	
.6 Nonpriority creditor's na	me and mailing address	As of the petition filing date, the claim is: Check all that apply, Contingent Unliquidated Disputed	\$
		Basis for the claim:	_
Date or dates debt was ir Last 4 digits of account r		Is the claim subject to offset? □ No □ Yes	

Case number (if known) 19-22408

BridgeCom International, Inc.

Debtor

Part 3: List Others to Be Notified About Unsecured Claims

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

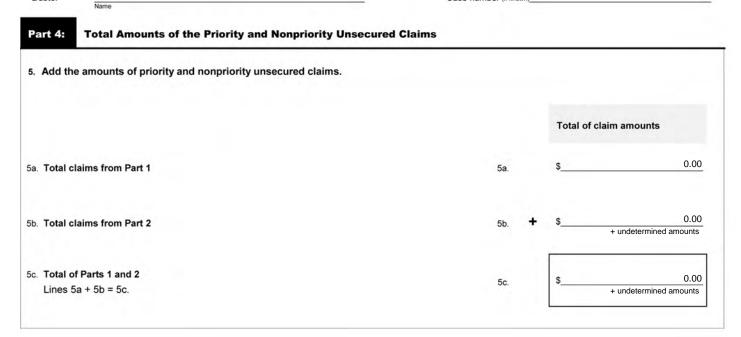
Name and mailing address

On which line in Part 1 or Part 2 is the related creditor (if any) listed?

Last 4 digits of account number, if any

BridgeCom International, Inc.

Case number (if known) 19-22408



Fill in this information to identify the case:	
Debtor name BridgeCom International, Inc.	
United States Bankruptcy Court for the: Southern District	District of NY
Case number (If known): 19-22408	Chapter 11

Check if this is an amended filing

Official Form 206G

Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.

X Yes. Fill in all of the information below even if the contracts or leases are listed on Schedule A/B: Assets - Real and Personal Property (Official Form 206A/B).

State the name and mailing address for all other parties with 2. List all contracts and unexpired leases whom the debtor has an executory contract or unexpired lease Agent Agreement dated 05/07/2004 BRIDGE COMMUNICATIONS CORP. State what the contract or 1225 FRANKLIN AVE 2.1 lease is for and the nature SUITE 325 of the debtor's interest C/O GIL PUENTES GARDEN CITY, NY 11530 State the term remaining Undetermined List the contract number of any government contract Agency Agreement dated 05/07/2004 BRIDGE COMMUNICATIONS CORP State what the contract or 2.2 lease is for and the nature of the debtor's interest Undetermined State the term remaining List the contract number of any government contract Agency Agreement dated 06/01/2004 JUDD COMMUNICATIONS State what the contract or JUDD COMMUNICATIONS lease is for and the nature 2.3 P.O. BOX 1722 of the debtor's interest COTUIT, MA02635 Undetermined State the term remaining List the contract number of any government contract Agent Agreement dated 10/31/2003 K KORP INTERNATIONAL LTD State what the contract or 2.4 64 WOODCHUCK HOLLOW RD lease is for and the nature COLD SPRING HARBOR, NY 11724 of the debtor's interest State the term remaining Undetermined List the contract number of any government contract Addendum to Agent Agreement dated K KORP INTERNATIONAL LTD State what the contract or 05/01/2005 2.5 lease is for and the nature of the debtor's interest State the term remaining Undetermined List the contract number of any government contract

BridgeCom International, Inc.

Additional Page if Debtor Has More Executory Contracts or Unexpired Leases

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

List all cont	tracts and unexpired lease	es	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
2.6	State what the contract or lease is for and the nature of the debtor's interest	Agent Agreement dated 02/20/2001	KEITH HENDERSON KEJARA
	State the term remaining List the contract number of any government contract	Undetermined	
	State what the contract or lease is for and the nature of the debtor's interest	Agency Agreement dated 05/19/2004	METRO SERVICES, INC. 1274 49TH STREET, SUITE 10 REBECCA GUTTMAN; JAMES GUTTMAN BROOKLYN, NY 11219
	State the term remaining List the contract number of any government contract	Undetermined	
28	State what the contract or lease is for and the nature of the debtor's interest	Agency Agreement dated 07/16/2002	NEW YORK TELECOM INC. 80 RIVER ST. 4TH FLOOR HOBOKEN, NJ 07050
	State the term remaining List the contract number of any government contract	Undetermined	
2.9	State what the contract or lease is for and the nature of the debtor's interest	Agency Agreement dated 04/09/2004	NICE TOUCH COMMUNICATIONS, INC 60 MADISON AVE SUITE 200 NY, NY 10010
	State the term remaining List the contract number of any government contract	Undetermined	
	State what the contract or lease is for and the nature of the debtor's interest	Agency Agreement dated 06/19/2002	NORCOM OF NY TELECOMMUNICATION SOLUTIONS, LLC 17 GRAMEREY PLACE THORNWOOD, NY 10594
	State the term remaining List the contract number of any government contract	Undetermined	
2.11	State what the contract or lease is for and the nature of the debtor's interest	Agency Agreement dated 05/14/2004	NORTH ATLANTIC COMM DBA / NACTEL 48 SOUTH MALL PLAINVIEW, NY 11803
	State the term remaining List the contract number of any government contract	Undetermined	
2.12	State what the contract or lease is for and the nature of the debtor's interest	Agency Agreement dated 04/01/2004	ONE STOP SOLUTION 15 ADVENT PLACE NORTH BABYLON, NY 11703
	State the term remaining List the contract number of any government contract	Undetermined	

BridgeCom International, Inc.

Additional Page if Debtor Has More Executory Contracts or Unexpired Leases

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

List all contracts and unexpired leas	es	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
2.13 State what the contract or lease is for and the nature of the debtor's interest	Agency Agreement dated 08/05/2004	PIC 2 ATTN: ROBERT WEINGER 1170 ROUTE 17 M CHESTER, NY 10918
State the term remaining List the contract number of any government contract	Undetermined	
2.14 State what the contract or lease is for and the nature of the debtor's interest	Agency Agreement dated 06/25/2002	R & R TELECOMMUNICATIONS GROUP INC. 253-34 60TH AVENUE LITTLE NECK, NY 11362
State the term remaining List the contract number of any government contract	Undetermined	
2.15 State what the contract or lease is for and the nature of the debtor's interest	Agency Agreement dated 06/24/2004	TELE-DYNAMICS CORP. 330 SEVENTH AVE NEW YORK, NY 10001
State the term remaining List the contract number of any government contract	Undetermined	
2.16 State what the contract or lease is for and the nature of the debtor's interest	Agency Agreement dated 05/07/2004	TELECOM CONSULTANTS, LLC 55 NORTH AVENUE SOUTH EASTON, MA 02375
State the term remaining List the contract number of any government contract	Undetermined	
State what the contract or2.17of the debtor's interest	Agency Agreement dated 05/17/2004	TELEQUEST SOLUTIONS INC ONE BALTIC PLACE 2ND FLR. CROTON ON HUDSON, NY 10520
State the term remaining List the contract number of any government contract	Undetermined	
2.18 State what the contract or lease is for and the nature of the debtor's interest	Agency Agreement dated 07/01/2004	UTILITY CONSULTANTS OF AMERICA, LLC
State the term remaining List the contract number of any government contract	Undetermined	
2.19 State what the contract or lease is for and the nature of the debtor's interest	Agent Agreement dated 05/03/2004	VOICE & DATA CONSULTING 99-72 66TH RD #11K REGO PARK, NY 11374
State the term remaining List the contract number of any government contract	Undetermined	

Fill in this information to identify the case:	
Debtor name BridgeCom International, Inc.	
United States Bankruptcy Court for the Southern District	District of NY
Case number (If known): 19-22408	

Check if this is an amended filing

Official Form 206H Schedule H: Codebtors

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

Does the debtor have any codebtors?
 No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
 Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, *Schedules D-G*. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

		Column 2: Creditor	
Mailing address		Name	Check all schedules that apply:
4001 NORTH RODNEY PARHAM ROAD BUILDING 1 ROCK, AR 72212	LITTLE	ASPEN INSURANCE COMPANY	D X1 E/F G
4001 NORTH RODNEY PARHAM ROAD BUILDING 1 ROCK, AR 72212	LITTLE	ASPEN INSURANCE COMPANY	D Xa E/F G
4001 NORTH RODNEY PARHAM ROAD BUILDING 1 ROCK, AR 72212	LITTLE	ASPEN INSURANCE COMPANY	D XAE/F G
4001 NORTH RODNEY PARHAM ROAD BUILDING 1 ROCK, AR 72212	LITTLE	ASPEN INSURANCE COMPANY	D Ma E/F G
4001 NORTH RODNEY PARHAM ROAD BUILDING 1 ROCK, AR 72212	LITTLE	ASPEN INSURANCE COMPANY	D DA E/F D G
4001 NORTH RODNEY PARHAM ROAD BUILDING 1 ROCK, AR 72212	LITTLE	ASPEN INSURANCE	D QX E/F
	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 ROCK, AR 72212 4001 NORTH RODNEY PARHAM ROAD BUILDING 1 ROCK, AR 72212	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE 4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE	Mailing addressName4001 NORTH RODNEY PARHAM ROAD BUILDING 1LITTLEASPEN INSURANCE COMPANY4001 NORTH RODNEY PARHAM ROAD BUILDING 1LITTLEASPEN INSURANCE COMPANY

Additional Page if Debtor Has More Codebtors

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. Column 1: Codebtor Column 2: Creditor Check all schedules Name Mailing address Name that apply: 2.7 Windstream Southwest Long 4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, ASPEN INSURANCE COMPANY Distance, LLC AR 72212 🗖 D KI E/F G 4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK. ASPEN INSURANCE COMPANY 2.8 Windstream Standard, LLC AR 72212 D KI E/F G 4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, 2.9 Windstream Supply, LLC ASPEN INSURANCE COMPANY AR 72212 🗆 D KI E/F G 4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, ASPEN INSURANCE COMPANY 2.10 Windstream Systems of the Midwest, Inc. AR 72212 D **X)** E/F G 2.11 Xeta Technologies, Inc. 4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, ASPEN INSURANCE COMPANY AR 72212 🗖 D KI E/F 2.12 Windstream NuVox Ohio, LLC 4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK. ASPEN INSURANCE COMPANY AR 72212 D **X)** E/F G 2.13 Windstream NuVox 4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, ASPEN INSURANCE COMPANY AR 72212 Oklahoma, LLC 🗆 D **X)** E/F G 2.14 Windstream of the Midwest, 4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, ASPEN INSURANCE COMPANY Inc. AR 72212 D KI E/F G 2.15 Windstream Oklahoma, LLC 4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, ASPEN INSURANCE COMPANY AR 72212 🗖 D KI E/F G 4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, ASPEN INSURANCE COMPANY 2 16 Windstream SHAL Networks. Inc. AR 72212 D **X)** E/F G Windstream Shared Services, 4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, ASPEN INSURANCE COMPANY 2.17 AR 72212 LLC 🗖 D KI E/F G

Additional Page if Debtor Has More Codebtors

	Column 1: Codebtor	Column 2: Creditor	
	Name	Mailing address Name	Check all schedules that apply:
2.18	Windstream Norlight, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, ASPEN INSURANCE COMPANY AR 72212	D XIE/F G
.19	Windstream NuVox Arkansas, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, ASPEN INSURANCE COMPANY AR 72212	D XIE/F G
2.20	Windstream NuVox Illinois, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, ASPEN INSURANCE COMPANY AR 72212	D X E/F G
2.21	Windstream NuVox Indiana, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, ASPEN INSURANCE COMPANY AR 72212	D X E/F G
.22	Windstream NuVox Kansas, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, ASPEN INSURANCE COMPANY AR 72212	D X E/F G
2.23	Windstream NuVox Missouri, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, ASPEN INSURANCE COMPANY AR 72212	D X E/F G
2.24	Windstream Lexcom Entertainment, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, ASPEN INSURANCE COMPANY AR 72212	D X E/F G
.25	Windstream Lexcom Long Distance, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, ASPEN INSURANCE COMPANY AR 72212	D E/F G
.26	Windstream Lexcom Wireless, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, ASPEN INSURANCE COMPANY AR 72212	D X E/F G
.27	Windstream Mississippi, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, ASPEN INSURANCE COMPANY AR 72212	D X E/F G
28	Windstream Montezuma, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, ASPEN INSURANCE COMPANY AR 72212	D X0 E/F

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. Column 1: Codebtor Column 2: Creditor Check all schedules Name Mailing address Name that apply: 2.29 Windstream Network 4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, ASPEN INSURANCE COMPANY Services of the Midwest, Inc. AR 72212 🗆 D **X)** E/F G Windstream KDL-VA, LLC 4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, ASPEN INSURANCE COMPANY 2.30 AR 72212 🗖 D KI E/F G 2.31 4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, ASPEN INSURANCE COMPANY Windstream Kentucky West, LLC AR 72212 D **X)** E/F 🗖 G 2.32 Windstream Kerrville Long 4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, ASPEN INSURANCE COMPANY Distance, LLC AR 72212 🗖 D KI E/F G 4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, 2 33 Windstream Lakedale Link, ASPEN INSURANCE COMPANY Inc. AR 72212 D **X)** E/F G 2.34 4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, ASPEN INSURANCE COMPANY Windstream Leasing, LLC AR 72212 🗆 D KL E/F G 2.35 Windstream Lexcom 4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, ASPEN INSURANCE COMPANY Communications, LLC AR 72212 D K E/F G 2.36 Windstream Georgia, LLC 4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, ASPEN INSURANCE COMPANY AR 72212 🗖 D **X** E/F G 2.37 Windstream Holding of the 4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, ASPEN INSURANCE COMPANY Midwest, Inc. AR 72212 D **X)** E/F G 2.38 Windstream Holdings, Inc. 4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, ASPEN INSURANCE COMPANY AR 72212 🗖 D KI E/F G Windstream Iowa-Comm, LLC 4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, ASPEN INSURANCE COMPANY 2.39 AR 72212 🗆 D K E/F G

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. Column 1: Codebtor Column 2: Creditor Check all schedules Name Mailing address Name that apply: 2.40 Windstream IT-Comm, LLC 4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, ASPEN INSURANCE COMPANY AR 72212 🗆 D **X)** E/F G Windstream KDL, LLC 4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, ASPEN INSURANCE COMPANY 2.41 AR 72212 🗖 D KI E/F G 2.42 4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, ASPEN INSURANCE COMPANY Windstream Eagle Holdings, LLC AR 72212 D **X)** E/F 🗖 G 2.43 Windstream Eagle Services, 4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, ASPEN INSURANCE COMPANY LLC AR 72212 🗖 D KI E/F G 4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, Windstream Finance Corp. ASPEN INSURANCE COMPANY 2 44 AR 72212 D **X)** E/F G Windstream Florida, LLC 4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, ASPEN INSURANCE COMPANY 2.45 AR 72212 🗆 D KL E/F G 2.46 Windstream Georgia 4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, ASPEN INSURANCE COMPANY Communications, LLC AR 72212 D K E/F G 2.47 Windstream Georgia 4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, ASPEN INSURANCE COMPANY Telephone, LLC AR 72212 🗖 D **X** E/F G 2 48 Windstream Communications 4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, ASPEN INSURANCE COMPANY Kerrville, LLC AR 72212 D **X)** E/F G 2.49 Windstream Communications 4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, ASPEN INSURANCE COMPANY Telecom, LLC AR 72212 🗖 D KI E/F G 4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, ASPEN INSURANCE COMPANY 2.50 Windstream Conestoga, Inc. AR 72212 🗆 D K E/F G

	Column 1: Codebtor		Column 2: Creditor	
	Name	Mailing address	Name	Check all schedules that apply:
2.51	Windstream CTC Internet Services, Inc.	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212	ASPEN INSURANCE COMPANY	D X E/F G
2.52	Windstream D&E, Inc.	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212	ASPEN INSURANCE COMPANY	D X E/F G
2.53	Windstream Direct, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212	ASPEN INSURANCE COMPANY	D X E/F G
2.54	Windstream Accucomm Networks, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212	ASPEN INSURANCE COMPANY	D DE/F G
2.55	Windstream Accucomm Telecommunications, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212	ASPEN INSURANCE COMPANY	D X E/F G
2.56	Windstream Buffalo Valley, Inc.	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212	ASPEN INSURANCE COMPANY	D X E/F G
2.57	Windstream Business Holdings, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212	ASPEN INSURANCE COMPANY	D DE/F G
2.58	Windstream BV Holdings, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212	ASPEN INSURANCE COMPANY	D DE/F G
2.59	Windstream Cavalier, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212	ASPEN INSURANCE COMPANY	D X E/F G
2.60	US Xchange of Indiana, L.L.C.	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212	ASPEN INSURANCE COMPANY	□ D X E/F □ G
2.61	US Xchange of Michigan, L.L.C.	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212	ASPEN INSURANCE COMPANY	D X E/F G

	Column 1: Codebtor		Column 2: Creditor	
	Name	Mailing address	Name	Check all schedules that apply:
2.62	US Xchange of Wisconsin, L.L.C.	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212	ASPEN INSURANCE COMPANY	□ D X E/F □ G
2.63	US Xchange, Inc.	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212	ASPEN INSURANCE COMPANY	D X E/F G
2.64	WaveTel NC License Corporation	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212	ASPEN INSURANCE COMPANY	D X E/F G
2.65	WIN Sales & Leasing, Inc.	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212	ASPEN INSURANCE COMPANY	□ D X E/F □ G
2.66	US LEC of North Carolina LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212	ASPEN INSURANCE COMPANY	■ D 私 E/F ■ G
2.67	US LEC of Pennsylvania LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212	ASPEN INSURANCE COMPANY	D X E/F G
2.68	US LEC of South Carolina LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212	ASPEN INSURANCE COMPANY	D X E/F G
2.69	US LEC of Tennessee LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212	ASPEN INSURANCE COMPANY	D X E/F G
2.70	US LEC of Virginia LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212	ASPEN INSURANCE COMPANY	D DE/F G
2.71	US Xchange of Illinois, L.L.C.	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212	ASPEN INSURANCE COMPANY	□ D X E/F □ G
2.72	TruCom Corporation	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212	ASPEN INSURANCE COMPANY	D X) E/F G
0.000	al Form 206H	Schedule H: Codebtors		Page 7 of 35

	Column 1: Codebtor		Column 2: Creditor	
	Name	Mailing address	Name	Check all schedules that apply:
2.73	US LEC Communications LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212	ASPEN INSURANCE COMPANY	□ D X0 E/F □ G
2.74	US LEC of Alabama LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212	ASPEN INSURANCE COMPANY	D X E/F G
2.75	US LEC of Florida LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212	ASPEN INSURANCE COMPANY	D X E/F G
2.76	US LEC of Georgia LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212	ASPEN INSURANCE COMPANY	D X E/F G
2.77	US LEC of Maryland LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212	ASPEN INSURANCE COMPANY	D X) E/F G
2.78	Southwest Enhanced Network Services, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212	ASPEN INSURANCE COMPANY	D X E/F G
2.79	Talk America of Virginia, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212	ASPEN INSURANCE COMPANY	D X E/F G
2.80	Talk America, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212	ASPEN INSURANCE COMPANY	D X E/F G
2.81	Texas Windstream, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212	ASPEN INSURANCE COMPANY	D DE/F G
2.82	The Other Phone Company, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212	ASPEN INSURANCE COMPANY	□ D X E/F □ G
2.83	TriNet, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212	ASPEN INSURANCE COMPANY	D X) E/F G

	Column 1: Codebtor		Column 2: Creditor	
	Name	Mailing address	Name	Check all schedules that apply:
2.84	PAETEC Realty LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212	ASPEN INSURANCE COMPANY	D DE/F G
2.85	PAETEC, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212	ASPEN INSURANCE COMPANY	D X E/F G
2.86	PCS Licenses, Inc.	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212	ASPEN INSURANCE COMPANY	D X E/F G
2.87	Progress Place Realty Holding Company, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212	ASPEN INSURANCE COMPANY	D X E/F G
2.88	RevChain Solutions, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212	ASPEN INSURANCE COMPANY	D X) E/F G
2.89	SM Holdings, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212	ASPEN INSURANCE COMPANY	D X E/F G
2.90	Oklahoma Windstream, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212	ASPEN INSURANCE COMPANY	D X E/F G
2.91	Open Support Systems, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212	ASPEN INSURANCE COMPANY	D E/F G
2.92	PaeTec Communications of Virginia, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212	ASPEN INSURANCE COMPANY	D E/F G
2.93	PaeTec Communications, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212	ASPEN INSURANCE COMPANY	D D E/F G
2.94	PAETEC Holding, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212	ASPEN INSURANCE COMPANY	D X) E/F G
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BridgeCom International, Inc. 19-22408 Case number (if known) Nam Additional Page if Debtor Has More Codebtors Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. Column 1: Codebtor Column 2: Creditor Check all schedules Name Mailing address Name that apply: 2.95 PAETEC iTEL, L.L.C. 4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, ASPEN INSURANCE COMPANY AR 72212 🗆 D **X)** E/F G McLeodUSA Information 4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, ASPEN INSURANCE COMPANY 2.96 AR 72212 Services LLC 🗆 D KI E/F G 2.97 McLeodUSA Purchasing, 4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, ASPEN INSURANCE COMPANY L.L.C. AR 72212 D KI E/F 🗖 G 2.98 MPX, Inc. 4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, ASPEN INSURANCE COMPANY AR 72212 🗖 D KI E/F G 4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, Nashville Data Link, LLC ASPEN INSURANCE COMPANY 2 99 AR 72212 D **X)** E/F G 2.100 Network Telephone, LLC 4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, ASPEN INSURANCE COMPANY AR 72212 🗆 D KI E/F G 2.101 Norlight Telecommunications 4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, ASPEN INSURANCE COMPANY of Virginia, LLC AR 72212 D K E/F G 2.102 Iowa Telecom Technologies, 4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, ASPEN INSURANCE COMPANY LLC AR 72212 🗖 D **X** E/F G

2.103 IWA Services, LLC 4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, ASPEN INSURANCE COMPANY AR 72212 D **X)** E/F G 2.104 KDL Holdings, LLC 4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, ASPEN INSURANCE COMPANY AR 72212 🗆 D KI E/F G 2.105 LDMI Telecommunications, 4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, ASPEN INSURANCE COMPANY LLC AR 72212 🗆 D K E/F G

Name 2.106 Lightship Telect 2.107 MassComm, LL 2.108 Heart of the Lal Systems, Inc. Systems, Inc.	LC 4	Mailing address 4001 NORTH RODNEY PARHAM ROAD BUILDING 1 AR 72212 4001 NORTH RODNEY PARHAM ROAD BUILDING 1 AR 72212 4001 NORTH RODNEY PARHAM ROAD BUILDING 1 AR 72212	LITTLE ROCK,	Name ASPEN INSURANCE COMPANY ASPEN INSURANCE COMPANY ASPEN INSURANCE COMPANY	Check all schedules that apply: D E/F G C D E/F G C D E/F G C C C C C
2.107 MassComm, Ll 2.108 Heart of the La Systems, Inc.	LC 4	AR 72212 4001 NORTH RODNEY PARHAM ROAD BUILDING 1 AR 72212 4001 NORTH RODNEY PARHAM ROAD BUILDING 1 AR 72212 4001 NORTH RODNEY PARHAM ROAD BUILDING 1	LITTLE ROCK,	ASPEN INSURANCE COMPANY	∑ E/F G G C G C C C C C C C C C C C C C
2.108 Heart of the Lai Systems, Inc.	ikes Cable	AR 72212 4001 NORTH RODNEY PARHAM ROAD BUILDING 1 AR 72212 4001 NORTH RODNEY PARHAM ROAD BUILDING 1			∑ E/F □ G
Systems, Inc.		AR 72212 4001 NORTH RODNEY PARHAM ROAD BUILDING 1	LITTLE ROCK,	ASPEN INSURANCE COMPANY	-
2.109 Infocore, Inc.					G
			LITTLE ROCK,	ASPEN INSURANCE COMPANY	D X) E/F G
2.110 InfoHighway Co Corporation		4001 NORTH RODNEY PARHAM ROAD BUILDING 1 AR 72212	LITTLE ROCK,	ASPEN INSURANCE COMPANY	D X) E/F G
2.111 Info-Highway Ir Inc.		4001 NORTH RODNEY PARHAM ROAD BUILDING 1 AR 72212	LITTLE ROCK,	ASPEN INSURANCE COMPANY	D X) E/F G
2.112 InfoHighway of		4001 NORTH RODNEY PARHAM ROAD BUILDING 1 AR 72212	LITTLE ROCK,	ASPEN INSURANCE COMPANY	D X) E/F G
2.113 Iowa Telecom I L.C.		4001 NORTH RODNEY PARHAM ROAD BUILDING 1 AR 72212	LITTLE ROCK,	ASPEN INSURANCE COMPANY	D X) E/F G
2.114 Eureka Broadb Corporation		4001 NORTH RODNEY PARHAM ROAD BUILDING 1 AR 72212	LITTLE ROCK,	ASPEN INSURANCE COMPANY	D X E/F G
2.115 Eureka Holding		4001 NORTH RODNEY PARHAM ROAD BUILDING 1 AR 72212	LITTLE ROCK,	ASPEN INSURANCE COMPANY	D X E/F G
2.116 Eureka Networ		4001 NORTH RODNEY PARHAM ROAD BUILDING 1 AR 72212	LITTLE ROCK,	ASPEN INSURANCE COMPANY	D X) E/F G

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. Column 1: Codebtor Column 2: Creditor Check all schedules Name Mailing address Name that apply: 2.117 Eureka Telecom of VA, Inc. 4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, ASPEN INSURANCE COMPANY AR 72212 🗖 D **X)** E/F G 4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, 2.118 Eureka Telecom, Inc. ASPEN INSURANCE COMPANY AR 72212 🗆 D KI E/F G 2.119 Georgia Windstream, LLC 4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, ASPEN INSURANCE COMPANY AR 72212 D KI E/F 🗖 G 2.120 D&E Management Services, 4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, ASPEN INSURANCE COMPANY Inc. AR 72212 🗖 D KI E/F G 4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, 2.121 D&E Networks. Inc. ASPEN INSURANCE COMPANY AR 72212 D **X)** E/F G 2.122 D&E Wireless, Inc. 4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, ASPEN INSURANCE COMPANY AR 72212 🗆 D KI E/F G 2.123 Deltacom, LLC 4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, ASPEN INSURANCE COMPANY AR 72212 🗖 D K E/F G 2.124 Earthlink Carrier, LLC 4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, ASPEN INSURANCE COMPANY AR 72212 🗖 D **X** E/F G 2.125 Equity Leasing, Inc. 4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, ASPEN INSURANCE COMPANY AR 72212 D **X)** E/F G 2.126 Conversent Communications 4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, ASPEN INSURANCE COMPANY AR 72212 Resale, L.L.C. 🗖 D KI E/F G 2.127 CoreComm Communications, 4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, ASPEN INSURANCE COMPANY LLC AR 72212 🗆 D KI E/F G

	Column 1: Codebtor		Column 2: Creditor	
	Name	Mailing address	Name	Check all schedules that apply:
.128	CoreComm-ATX, Inc.	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212	ASPEN INSURANCE COMPANY	D X E/F G
.129	CTC Communications Corporation	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212	ASPEN INSURANCE COMPANY	D X E/F G
.130	CTC Communications of Virginia, Inc.	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212	ASPEN INSURANCE COMPANY	D X) E/F G
.131	D&E Communications, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212	ASPEN INSURANCE COMPANY	D DE/F G
.132	Conversent Communications of New Hampshire, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212	ASPEN INSURANCE COMPANY	D X E/F G
.133	Conversent Communications of New Jersey, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212	ASPEN INSURANCE COMPANY	D X E/F G
.134	Conversent Communications of New York, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212	ASPEN INSURANCE COMPANY	D X E/F G
.135	Conversent Communications of Pennsylvania, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212	ASPEN INSURANCE COMPANY	D DE/F G
.136	Conversent Communications of Rhode Island, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212	ASPEN INSURANCE COMPANY	D DE/F G
.137	Conversent Communications of Vermont, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212	ASPEN INSURANCE COMPANY	D DE/F G
.138	Connecticut Broadband, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212	ASPEN INSURANCE COMPANY	D E/F G

	Column 1: Codebtor	Column 2: Creditor	
	Name	Mailing address Name	Check all schedules that apply:
2.139	Connecticut Telephone & Communication Systems, Inc.	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, ASPEN INSURANCE COMPAR AR 72212	IY ■ D ■ E/F ■ G
2.140	Conversent Communications Long Distance, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, ASPEN INSURANCE COMPANAR 72212	IY ■ D ■ E/F ■ G
2.141	Conversent Communications of Connecticut, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, ASPEN INSURANCE COMPANAR 72212	NY D X) E/F G
2.142	Conversent Communications of Maine, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, ASPEN INSURANCE COMPANAR 72212	IY ■ D X) E/F ■ G
2.143	Conversent Communications of Massachusetts, Inc.	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, ASPEN INSURANCE COMPANAR 72212	IY D X) E/F G
2.144	Choice One Communications Resale, L.L.C.	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, ASPEN INSURANCE COMPANAR 72212	IY D X) E/F G
2.145	Choice One of New Hampshire, Inc.	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, ASPEN INSURANCE COMPANAR 72212	IY D D E/F G
2.146	Cinergy Communications Company of Virginia, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, ASPEN INSURANCE COMPANAR 72212	IY ■ D ■ E/F ■ G
2.147	Conestoga Enterprises, Inc.	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, ASPEN INSURANCE COMPANAR 72212	IY ■ D ■ E/F ■ G
2.148	Conestoga Management Services, Inc.	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, ASPEN INSURANCE COMPANAR 72212	IY ■ D ■ E/F ■ G
.149	Conestoga Wireless Company	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, ASPEN INSURANCE COMPANAR 72212	IY D X) E/F G

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. Column 1: Codebtor Column 2: Creditor Check all schedules Name Mailing address Name that apply: 2.150 Choice One Communications 4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, ASPEN INSURANCE COMPANY of Massachusetts, Inc. AR 72212 🗆 D **X)** E/F G 2.151 Choice One Communications 4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, ASPEN INSURANCE COMPANY of New York. Inc. AR 72212 🗖 D KI E/F G 4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, ASPEN INSURANCE COMPANY 2.152 Choice One Communications of Ohio, Inc. AR 72212 D **X)** E/F 🗖 G 2.153 Choice One Communications 4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, ASPEN INSURANCE COMPANY of Pennsylvania, Inc. AR 72212 🗖 D KI E/F G 4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, 2.154 Choice One Communications ASPEN INSURANCE COMPANY AR 72212 of Rhode Island, Inc. D **X** E/F G 2.155 Choice One Communications 4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, ASPEN INSURANCE COMPANY AR 72212 of Vermont. Inc. 🗆 D KI E/F G 2.156 BV-BC Acquisition 4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, ASPEN INSURANCE COMPANY Corporation AR 72212 D K E/F G 2.157 Cavalier IP TV, LLC 4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, ASPEN INSURANCE COMPANY AR 72212 🗖 D **X** E/F G 2.158 Cavalier Services, LLC 4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, ASPEN INSURANCE COMPANY AR 72212 D **X** E/F G 2.159 CCL Historical, Inc. 4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, ASPEN INSURANCE COMPANY AR 72212 🗖 D KI E/F G 2.160 Choice One Communications 4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, ASPEN INSURANCE COMPANY of Connecticut, Inc. AR 72212 🗆 D **X)** E/F G

	Column 1: Codebtor		Column 2: Creditor	
	Name	Mailing address	Name	Check all schedules that apply:
2.161	Choice One Communications of Maine, Inc.	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212	ASPEN INSURANCE COMPANY	D S E/F G
2.162	Broadview Networks of Virginia, Inc.	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212	ASPEN INSURANCE COMPANY	D D E/F G
2.163	Broadview Networks, Inc.	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212	ASPEN INSURANCE COMPANY	D DE/F G
2.164	Broadview NP Acquisition Corp.	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212	ASPEN INSURANCE COMPANY	D X E/F G
2.165	Buffalo Valley Management Services, Inc.	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212	ASPEN INSURANCE COMPANY	D DE/F G
2.166	Business Telecom of Virginia, Inc.	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212	ASPEN INSURANCE COMPANY	D X E/F G
2.167	Business Telecom, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212	ASPEN INSURANCE COMPANY	D X E/F G
2.168	ATX Telecommunications Services of Virginia, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212	ASPEN INSURANCE COMPANY	D DE/F G
2.169	Birmingham Data Link, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212	ASPEN INSURANCE COMPANY	D X E/F G
2.170	Boston Retail Partners, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212	ASPEN INSURANCE COMPANY	D X E/F G
2.171	BridgeCom Holdings, Inc.	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212	ASPEN INSURANCE COMPANY	D DE/F G

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. Column 1: Codebtor Column 2: Creditor Check all schedules Name Mailing address Name that apply: 2.172 BridgeCom Solutions Group, 4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, ASPEN INSURANCE COMPANY Inc. AR 72212 🗆 D **X)** E/F G 4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, ASPEN INSURANCE COMPANY 2.173 Broadview Networks of AR 72212 Massachusetts. Inc. 🗆 D **X** E/F G 4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, BERKLEY INSURANCE 2.174 Choice One Communications AR 72212 COMPANY of Connecticut, Inc. D **X)** E/F 🗖 G 2.175 Choice One Communications 4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, BERKLEY INSURANCE of Maine, Inc. AR 72212 COMPANY 🗖 D KI E/F 🗖 G 4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, BERKLEY INSURANCE 2.176 Choice One Communications AR 72212 COMPANY of Massachusetts, Inc. D **X** E/F G 2.177 Choice One Communications 4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, BERKLEY INSURANCE AR 72212 COMPANY of New York. Inc. 🗆 D **X**) E/F G 2.178 Choice One Communications 4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, BERKLEY INSURANCE of Ohio, Inc. AR 72212 COMPANY D K E/F G 2.179 Choice One Communications 4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, BERKLEY INSURANCE of Pennsylvania, Inc. AR 72212 COMPANY 🗖 D **X** E/F G 2.180 Cavalier Telephone Mid-4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, BERKLEY INSURANCE Atlantic, L.L.C. AR 72212 COMPANY D **X** E/F G 2.181 Cavalier Telephone, L.L.C. 4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, BERKLEY INSURANCE AR 72212 COMPANY 🗆 D KI E/F G 2.182 CCL Historical, Inc. 4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, BERKLEY INSURANCE AR 72212 COMPANY D **X)** E/F

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	Column 1: Codebtor		Column 2: Creditor	
	Name	Mailing address	Name	Check all schedules that apply:
2.183	Buffalo Valley Management Services, Inc.	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212	BERKLEY INSURANCE COMPANY	D X E/F G
2.184	Business Telecom of Virginia, Inc.	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212	BERKLEY INSURANCE COMPANY	D X E/F G
2.185	Business Telecom, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212	BERKLEY INSURANCE COMPANY	D X E/F G
2.186	BV-BC Acquisition Corporation	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212	BERKLEY INSURANCE COMPANY	D X E/F G
2.187	Cavalier IP TV, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212	BERKLEY INSURANCE COMPANY	D X E/F G
2.188	Cavalier Services, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212	BERKLEY INSURANCE COMPANY	D X E/F G
2.189	BridgeCom Holdings, Inc.	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212	BERKLEY INSURANCE COMPANY	D X E/F G
2.190	BridgeCom Solutions Group, Inc.	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212	BERKLEY INSURANCE COMPANY	D X E/F G
2.191	Broadview Networks of Massachusetts, Inc.	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212	BERKLEY INSURANCE COMPANY	D XIE/F G
2.192	Broadview Networks of Virginia, Inc.	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212	BERKLEY INSURANCE COMPANY	□ D XI E/F □ G
2.193	Broadview Networks, Inc.	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212	BERKLEY INSURANCE COMPANY	D X E/F G

	Column 1: Codebtor		Column 2: Creditor	
	Name	Mailing address	Name	Check all schedules that apply:
.194	Broadview NP Acquisition Corp.	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212	BERKLEY INSURANCE COMPANY	D XIE/F G
.195	ATX Communications, Inc.	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212	BERKLEY INSURANCE COMPANY	D X E/F G
.196	ATX Licensing, Inc.	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212	BERKLEY INSURANCE COMPANY	D XIE/F G
.197	ATX Telecommunications Services of Virginia, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212	BERKLEY INSURANCE COMPANY	D XIE/F G
.198	Birmingham Data Link, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212	BERKLEY INSURANCE COMPANY	□ D Xi E/F □ G
.199	BOB, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212	BERKLEY INSURANCE COMPANY	D XUE/F DG
.200	Boston Retail Partners, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212	BERKLEY INSURANCE COMPANY	D XIE/F G
.201	Windstream Western Reserve, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212	BERKLEY INSURANCE COMPANY	■ D X1 E/F ■ G
.202	Xeta Technologies, Inc.	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212	BERKLEY INSURANCE COMPANY	❑ D X E/F ❑ G
.203	A.R.C. Networks, Inc.	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212	BERKLEY INSURANCE COMPANY	D E/F G
204	Allworx Corp.	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212	BERKLEY INSURANCE COMPANY	D XIE/F G

	Column 1: Codebtor		Column 2: Creditor	
	Name	Mailing address	Name	Check all schedules that apply:
2.205	American Telephone Company LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212	BERKLEY INSURANCE COMPANY	□ D X E/F □ G
2.206	ARC Networks, Inc.	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212	BERKLEY INSURANCE COMPANY	□ D X E/F □ G
2.207	Windstream South Carolina, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212	BERKLEY INSURANCE COMPANY	□ D X E/F □ G
2.208	Windstream Southwest Long Distance, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212	BERKLEY INSURANCE COMPANY	D X E/F G
2.209	Windstream Standard, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212	BERKLEY INSURANCE COMPANY	D X E/F G
2.210	Windstream Sugar Land, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212	BERKLEY INSURANCE COMPANY	D X E/F G
2.211	Windstream Supply, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212	BERKLEY INSURANCE COMPANY	D X E/F G
2.212	Windstream Systems of the Midwest, Inc.	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212	BERKLEY INSURANCE COMPANY	□ D X E/F □ G
2.213	Windstream Oklahoma, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212	BERKLEY INSURANCE COMPANY	□ D X E/F □ G
2.214	Windstream Pennsylvania, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212	BERKLEY INSURANCE COMPANY	D X E/F G
2.215	Windstream Services, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212	BERKLEY INSURANCE COMPANY	D X E/F G

	Column 1: Codebtor		Column 2: Creditor	
	Name	Mailing address	Name	Check all schedules that apply:
2.216	Windstream SHAL Networks, Inc.	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212	BERKLEY INSURANCE COMPANY	D X E/F G
2.217	Windstream SHAL, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212	BERKLEY INSURANCE COMPANY	D DE/F G
2.218	Windstream Shared Services, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212	BERKLEY INSURANCE COMPANY	D X E/F G
2.219	Windstream NuVox Missouri, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212	BERKLEY INSURANCE COMPANY	D X E/F G
2.220	Windstream NuVox Ohio, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212	BERKLEY INSURANCE COMPANY	D X E/F G
2.221	Windstream NuVox Oklahoma, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212	BERKLEY INSURANCE COMPANY	D X E/F G
2.222	Windstream NuVox, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212	BERKLEY INSURANCE COMPANY	D X E/F G
2.223	Windstream of the Midwest, Inc.	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212	BERKLEY INSURANCE COMPANY	D X E/F G
2.224	Windstream Ohio, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212	BERKLEY INSURANCE COMPANY	D X E/F G
2.225	Windstream NorthStar, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212	BERKLEY INSURANCE COMPANY	D DE/F G
2.226	Windstream NTI, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212	BERKLEY INSURANCE COMPANY	D DE/F G

	Column 1: Codebtor		Column 2: Creditor	
	Name	Mailing address	Name	Check all schedules that apply:
2.227	Windstream NuVox Arkansas, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212	BERKLEY INSURANCE COMPANY	D X E/F G
2.228	Windstream NuVox Illinois, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212	BERKLEY INSURANCE COMPANY	D X E/F G
2.229	Windstream NuVox Indiana, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212	BERKLEY INSURANCE COMPANY	D E/F G
2.230	Windstream NuVox Kansas, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212	BERKLEY INSURANCE COMPANY	D X E/F G
2.231	Windstream Montezuma, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212	BERKLEY INSURANCE COMPANY	D X E/F G
2.232	Windstream Nebraska, Inc.	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212	BERKLEY INSURANCE COMPANY	■ D X E/F ■ G
2.233	Windstream Network Services of the Midwest, Inc.	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212	BERKLEY INSURANCE COMPANY	D X E/F G
2.234	Windstream New York, Inc.	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212	BERKLEY INSURANCE COMPANY	D X E/F G
2.235	Windstream Norlight, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212	BERKLEY INSURANCE COMPANY	D X E/F G
.236	Windstream North Carolina, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212	BERKLEY INSURANCE COMPANY	D X E/F G
.237	Windstream Lexcom Communications, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212	BERKLEY INSURANCE COMPANY	D X E/F G

	Column 1: Codebtor		Column 2: Creditor	
	Name	Mailing address	Name	Check all schedules that apply:
2.238	Windstream Lexcom Entertainment, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212	BERKLEY INSURANCE COMPANY	D X E/F G
2.239	Windstream Lexcom Long Distance, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212	BERKLEY INSURANCE COMPANY	D X E/F G
2.240	Windstream Lexcom Wireless, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212	BERKLEY INSURANCE COMPANY	D X E/F G
2.241	Windstream Mississippi, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212	BERKLEY INSURANCE COMPANY	D X E/F G
2.242	Windstream Missouri, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212	BERKLEY INSURANCE COMPANY	D X E/F G
2.243	Windstream Kentucky East, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212	BERKLEY INSURANCE COMPANY	D X E/F G
2.244	Windstream Kentucky West, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212	BERKLEY INSURANCE COMPANY	D X E/F G
2.245	Windstream Kerrville Long Distance, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212	BERKLEY INSURANCE COMPANY	D X E/F G
2.246	Windstream Lakedale Link, Inc.	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212	BERKLEY INSURANCE COMPANY	D XIE/F G
2.247	Windstream Lakedale, Inc.	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212	BERKLEY INSURANCE COMPANY	□ D XI E/F □ G
2.248	Windstream Leasing, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212	BERKLEY INSURANCE COMPANY	D X E/F G

	Column 1: Codebtor		Column 2: Creditor	
	Name	Mailing address	Name	Check all schedules that apply:
2.249	Windstream Holdings, Inc.	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212	BERKLEY INSURANCE COMPANY	□ D X E/F □ G
2.250	Windstream Iowa Communications, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212	BERKLEY INSURANCE COMPANY	■ D X E/F ■ G
2.251	Windstream Iowa-Comm, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212	BERKLEY INSURANCE COMPANY	□ D X E/F □ G
2.252	Windstream IT-Comm, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212	BERKLEY INSURANCE COMPANY	D X E/F G
2.253	Windstream KDL, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212	BERKLEY INSURANCE COMPANY	D X E/F G
2.254	Windstream KDL-VA, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212	BERKLEY INSURANCE COMPANY	D X E/F G
2.255	Windstream Finance Corp.	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212	BERKLEY INSURANCE COMPANY	D X E/F G
2.256	Windstream Florida, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212	BERKLEY INSURANCE COMPANY	□ D X E/F □ G
2.257	Windstream Georgia Communications, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212	BERKLEY INSURANCE COMPANY	D X E/F G
2.258	Windstream Georgia Telephone, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212	BERKLEY INSURANCE COMPANY	D E/F G
2.259	Windstream Georgia, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212	BERKLEY INSURANCE COMPANY	□ D X E/F □ G

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2.271	Name Windstream Conestoga, Inc.	Mailing address	Name	Check all schedules
2.271	Windstream Conestoga, Inc.			that apply:
		4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212	BERKLEY INSURANCE COMPANY	■ D ■ E/F ■ G
2.272	Windstream CTC Internet Services, Inc.	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212	BERKLEY INSURANCE COMPANY	D DE/F G
2.273	Windstream Alabama, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212	BERKLEY INSURANCE COMPANY	D DE/F G
2.274	Windstream Arkansas, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212	BERKLEY INSURANCE COMPANY	D E/F G
2.275	Windstream Buffalo Valley, Inc.	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212	BERKLEY INSURANCE COMPANY	D X E/F G
2.276	Windstream Business Holdings, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212	BERKLEY INSURANCE COMPANY	D X E/F G
2.277	Windstream BV Holdings, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212	BERKLEY INSURANCE COMPANY	D E/F G
2.278	Windstream Cavalier, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212	BERKLEY INSURANCE COMPANY	D X E/F G
2.279	US Xchange, Inc.	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212	BERKLEY INSURANCE COMPANY	D E/F G
2.280	Valor Telecommunications of Texas, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212	BERKLEY INSURANCE COMPANY	D X E/F G
2.281	WaveTel NC License Corporation	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212	BERKLEY INSURANCE COMPANY	D X E/F G

2.282 WIN Sales & Leasing, Inc. 4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212 BERKLEY INSURANCE COMPANY D G G 2.283 Windstream Accucomm Networks, LLC 4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212 BERKLEY INSURANCE COMPANY D G G 2.284 Windstream Accucomm Networks, LLC 4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, COMPANY BERKLEY INSURANCE COMPANY D G G 2.285 US LEC of Tennessee LLC 4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212 BERKLEY INSURANCE COMPANY D G G D G G 2.286 US LEC of Virginia LLC 4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212 BERKLEY INSURANCE COMPANY D G G D G G 2.287 US LEC of Virginia LLC 4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212 BERKLEY INSURANCE COMPANY D G G D G G 2.288 US Xchange of Illinois, LLC. 4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212 BERKLEY INSURANCE COMPANY D G G D G G D G G 2.288 US Xchange of Indiana, LLC. 4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212 BERKLEY INSURANCE COMPANY D G G D G G D G G <th></th>	
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2.291 US LEC of Florida LLC 4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, BERKLEY INSURANCE AR 72212 COMPANY D COMPANY D G G	
2.292 US LEC of Georgia LLC 4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, BERKLEY INSURANCE AR 72212 COMPANY D D X E/F G	

Link Mark apply: 2233 US LEC of Maryland LLC 401 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK. BCRKLEY INSURANCE 2234 US LEC of North Garolina 4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK. BERKLEY INSURANCE D 2235 US LEC of North Garolina 4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK. BERKLEY INSURANCE D 2236 US LEC of Pennsylvania LLC 4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK. BERKLEY INSURANCE D 2237 US LEC of South Carolina 4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK. BERKLEY INSURANCE D 2238 US LEC of South Carolina 4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK. BERKLEY INSURANCE D 2237 Texas Windstream, LLC 4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK. BERKLEY INSURANCE D 2238 The Other Phone Company. 4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK. BERKLEY INSURANCE D 2239 Tinke, LLC 4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK. BERKLEY INSURANCE D 2330 Tinke, LLC 4001 NORTH RODNEY PAR		Column 1: Codebtor		Column 2: Creditor	
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LLC AR 72212 COMPANY D Z235 US LEC of Pennsylvania LLC 4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, BERKLEY INSURANCE Z236 US LEC of South Carolina 4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, BERKLEY INSURANCE D Z237 Texas Windstream, LLC 4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, BERKLEY INSURANCE D Z238 The Other Phone Company, 4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, BERKLEY INSURANCE D Z239 Texas Windstream, LLC 4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, BERKLEY INSURANCE D Z239 TinNet, LLC 4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, BERKLEY INSURANCE D Z239 TinNet, LLC 4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, BERKLEY INSURANCE D Z300 TruCom Corporation 4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, BERKLEY INSURANCE D Z300 TruCom Corporation 4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, BERKLEY INSURANCE D Z300 LLC Communications 4	2.293 l	JS LEC of Maryland LLC			KI E/F
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X E/F □ G	2.303 F	RevChain Solutions, LLC			KI E/F

	Column 1: Codebtor		Column 2: Creditor	
	Name	Mailing address	Name	Check all schedules that apply:
.304	SM Holdings, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212	BERKLEY INSURANCE COMPANY	D XIE/F G
.305	Southwest Enhanced Network Services, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212	BERKLEY INSURANCE COMPANY	D X E/F G
.306	Talk America of Virginia, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212	BERKLEY INSURANCE COMPANY	D X E/F G
.307	Talk America, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212	BERKLEY INSURANCE COMPANY	D XIE/F G
.308	Teleview, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212	BERKLEY INSURANCE COMPANY	D X E/F G
.309	PAETEC Holding, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212	BERKLEY INSURANCE COMPANY	D X E/F G
.310	PAETEC iTEL, L.L.C.	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212	BERKLEY INSURANCE COMPANY	D XIE/F G
.311	PAETEC Realty LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212	BERKLEY INSURANCE COMPANY	D XIE/F G
.312	PAETEC, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212	BERKLEY INSURANCE COMPANY	D XIE/F G
.313	PCS Licenses, Inc.	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212	BERKLEY INSURANCE COMPANY	D X E/F G
.314	Progress Place Realty Holding Company, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212	BERKLEY INSURANCE COMPANY	D X E/F G

	Column 1: Codebtor		Column 2: Creditor	
	Name	Mailing address	Name	Check all schedules that apply:
2.315	Network Telephone, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212	BERKLEY INSURANCE COMPANY	D X E/F G
2.316	Norlight Telecommunications of Virginia, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212	BERKLEY INSURANCE COMPANY	D XIE/F G
2.317	Oklahoma Windstream, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212	BERKLEY INSURANCE COMPANY	D X E/F G
2.318	Open Support Systems, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212	BERKLEY INSURANCE COMPANY	D X E/F G
2.319	PaeTec Communications of Virginia, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212	BERKLEY INSURANCE COMPANY	D XIE/F G
2.320	PaeTec Communications, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212	BERKLEY INSURANCE COMPANY	D XIE/F G
2.321	Lightship Telecom, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212	BERKLEY INSURANCE COMPANY	D X E/F G
2.322	MassComm, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212	BERKLEY INSURANCE COMPANY	D XIE/F G
2.323	McLeodUSA Information Services LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212	BERKLEY INSURANCE COMPANY	D X E/F G
2.324	McLeodUSA Purchasing, L.L.C.	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212	BERKLEY INSURANCE COMPANY	D X E/F G
2.325	MPX, Inc.	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212	BERKLEY INSURANCE COMPANY	D X E/F G

	Column 1: Codebtor		Column 2: Creditor	
	Name	Mailing address	Name	Check all schedules that apply:
.326	Nashville Data Link, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212	BERKLEY INSURANCE COMPANY	D X E/F G
.327	InfoHighway of Virginia, Inc.	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212	BERKLEY INSURANCE COMPANY	D D E/F G
.328	Iowa Telecom Data Services, L.C.	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212	BERKLEY INSURANCE COMPANY	D X E/F G
.329	Iowa Telecom Technologies, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212	BERKLEY INSURANCE COMPANY	D X E/F G
.330	IWA Services, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212	BERKLEY INSURANCE COMPANY	D X) E/F G
.331	KDL Holdings, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212	BERKLEY INSURANCE COMPANY	D X) E/F G
.332	LDMI Telecommunications, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212	BERKLEY INSURANCE COMPANY	D X E/F G
.333	Eureka Telecom, Inc.	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212	BERKLEY INSURANCE COMPANY	D X E/F G
.334	Georgia Windstream, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212	BERKLEY INSURANCE COMPANY	D D E/F G
.335	Heart of the Lakes Cable Systems, Inc.	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212	BERKLEY INSURANCE COMPANY	D E/F G
.336	Infocore, Inc.	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212	BERKLEY INSURANCE COMPANY	D X E/F G

Name 2.337 InfoHighway Comm Corporation 2.338 Info-Highway Interr Inc. 2.339 Earthlink Carrier, Li	AR 72212 C 4001 NORTH RODNEY PARHAM R AR 72212	OAD BUILDING 1 LITTLE ROO	COMPANY CK, BERKLEY INSURANCE COMPANY	Check all schedules that apply: D D E/F G D C E/F G D D D D D D
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Inc.	AR 72212 .C 4001 NORTH RODNEY PARHAM R AR 72212 4001 NORTH RODNEY PARHAM R		COMPANY CK, BERKLEY INSURANCE	X E/F □ G
2.339 Earthlink Carrier, L	AR 72212 4001 NORTH RODNEY PARHAM R	OAD BUILDING 1 LITTLE ROO		
				Ka E/F □ G
2.340 Equity Leasing, Inc	nn 12212	OAD BUILDING 1 LITTLE ROO	CK, BERKLEY INSURANCE COMPANY	D DE/F G
2.341 Eureka Broadband Corporation	4001 NORTH RODNEY PARHAM R AR 72212	OAD BUILDING 1 LITTLE ROO	CK, BERKLEY INSURANCE COMPANY	D E/F G
2.342 Eureka Holdings, L	LC 4001 NORTH RODNEY PARHAM R AR 72212	OAD BUILDING 1 LITTLE ROO	CK, BERKLEY INSURANCE COMPANY	D E/F G
2.343 Eureka Networks, I	LC 4001 NORTH RODNEY PARHAM R AR 72212	OAD BUILDING 1 LITTLE ROO	CK, BERKLEY INSURANCE COMPANY	D E/F G
2.344 Eureka Telecom of	VA, Inc. 4001 NORTH RODNEY PARHAM R AR 72212	OAD BUILDING 1 LITTLE ROO	CK, BERKLEY INSURANCE COMPANY	D DE/F G
2.345 CTC Communicatio Virginia, Inc.	ns of 4001 NORTH RODNEY PARHAM R AR 72212	OAD BUILDING 1 LITTLE ROO	CK, BERKLEY INSURANCE COMPANY	D E/F G
2.346 D&E Communication	ns, LLC 4001 NORTH RODNEY PARHAM R AR 72212	OAD BUILDING 1 LITTLE ROO	CK, BERKLEY INSURANCE COMPANY	D E/F G
2.347 D&E Management Inc.	Services, 4001 NORTH RODNEY PARHAM R AR 72212	OAD BUILDING 1 LITTLE ROO	CK, BERKLEY INSURANCE COMPANY	D E/F G

	Column 1: Codebtor		Column 2: Creditor	
	Name	Mailing address	Name	Check all schedules that apply:
.348	D&E Networks, Inc.	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212	BERKLEY INSURANCE COMPANY	□ D X E/F □ G
.349	D&E Wireless, Inc.	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212	BERKLEY INSURANCE COMPANY	□ D X E/F □ G
.350	Earthlink Business, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212	BERKLEY INSURANCE COMPANY	□ D X E/F □ G
.351	Conversent Communications of Rhode Island, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212	BERKLEY INSURANCE COMPANY	□ D X E/F □ G
.352	Conversent Communications of Vermont, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212	BERKLEY INSURANCE COMPANY	□ D XI E/F □ G
.353	Conversent Communications Resale, L.L.C.	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212	BERKLEY INSURANCE COMPANY	□ D XI E/F □ G
.354	CoreComm Communications, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212	BERKLEY INSURANCE COMPANY	□ D XI E/F □ G
.355	CoreComm-ATX, Inc.	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212	BERKLEY INSURANCE COMPANY	□ D X E/F □ G
.356	CTC Communications Corporation	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212	BERKLEY INSURANCE COMPANY	□ D X E/F □ G
357	Conversent Communications of Maine, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212	BERKLEY INSURANCE COMPANY	□ D X E/F □ G
.358	Conversent Communications of Massachusetts, Inc.	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212	BERKLEY INSURANCE COMPANY	D E/F G

	Column 1: Codebtor		Column 2: Creditor	
	Name	Mailing address	Name	Check all schedules that apply:
2.359	Conversent Communications of New Hampshire, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212	BERKLEY INSURANCE COMPANY	D X E/F G
2.360	Conversent Communications of New Jersey, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212	BERKLEY INSURANCE COMPANY	D KIE/F G
2.361	Conversent Communications of New York, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212	BERKLEY INSURANCE COMPANY	D X E/F G
2.362	Conversent Communications of Pennsylvania, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212	BERKLEY INSURANCE COMPANY	❑ D X E/F ❑ G
2.363	Conestoga Management Services, Inc.	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212	BERKLEY INSURANCE COMPANY	□ D X E/F □ G
2.364	Conestoga Wireless Company	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212	BERKLEY INSURANCE COMPANY	□ D X E/F □ G
2.365	Connecticut Broadband, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212	BERKLEY INSURANCE COMPANY	□ D XI E/F □ G
2.366	Connecticut Telephone & Communication Systems, Inc.	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212	BERKLEY INSURANCE COMPANY	□ D XI E/F □ G
2.367	Conversent Communications Long Distance, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212	BERKLEY INSURANCE COMPANY	□ D XI E/F □ G
2.368	Conversent Communications of Connecticut, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212	BERKLEY INSURANCE COMPANY	D XIE/F G
2.369	Choice One Communications of Rhode Island, Inc.	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212	BERKLEY INSURANCE COMPANY	□ D XI E/F □ G

	Column 1: Codebtor			Column 2: Creditor	
	Name	Mailing address		Name	Check all schedules that apply:
2.370	Choice One Communications of Vermont, Inc.	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LI AR 72212		BERKLEY INSURANCE COMPANY	D X E/F G
2.371	Choice One Communications Resale, L.L.C.	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LI AR 72212		BERKLEY INSURANCE COMPANY	D E/F G
2.372	Choice One of New Hampshire, Inc.	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LI AR 72212		BERKLEY INSURANCE COMPANY	D X E/F G
2.373	Cinergy Communications Company of Virginia, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LI AR 72212		BERKLEY INSURANCE COMPANY	D X E/F G
2.374	Conestoga Enterprises, Inc.	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LI AR 72212	··· · == ··· · •··,	BERKLEY INSURANCE COMPANY	D X E/F G

Fill in this information to identify the case and this filing:						
Debtor Name BridgeCor	n International, Inc.					
United States Bankruptc	Court for the: Southern District	District of NY				
Case number (If known):	19-22408					

Official Form 202 Declaration Under Penalty of Perjury for Non-Individual Debtors 12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets-Real and Personal Property (Official Form 206A/B)
- Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)
- Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)
- Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G)
- Schedule H: Codebtors (Official Form 206H)
- Summary of Assets and Liabilities for Non-Individuals (Official Form 206Sum)
- Amended Schedule
- Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders (Official Form 204)
- Other document that requires a declaration

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 5/10/2019

MM / DD / YYYY

X /s/ Robert E. Gunderman

Signature of individual signing on behalf of debtor

Robert E. Gunderman Printed name

Chief Financial Officer and Treasurer Position or relationship to debtor