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UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

In re:	)	Chapter 11
WINDSTREAM HOLDINGS, INC., *et al.*,[1]	)	Case No. 19-22312 (RDD)
Debtors.	)	(Jointly Administered)

GLOBAL NOTES, METHODOLOGY, AND SPECIFIC DISCLOSURES REGARDING THE DEBTORS' SCHEDULES OF ASSETS AND LIABILITIES AND STATEMENTS OF FINANCIAL AFFAIRS

INTRODUCTION

Windstream Holdings, Inc. ("Windstream") and its debtor affiliates, as debtors and debtors in possession in the above-captioned chapter 11 cases (collectively, the "Debtors"), with the assistance of their advisors, have filed their respective Schedules of Assets and Liabilities (the "Schedules") and Statements of Financial Affairs (the "Statements" and together with the Schedules, the "Schedules and Statements") with the United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court"), under section 521 of title 11 of the United States Code (the "Bankruptcy Code"). Rule 1007 of the Federal Rules of Bankruptcy Procedure (the "Bankruptcy Rules"), and Rule 1007-1 of the Bankruptcy Local Rules for the Southern District of New York (the "Local Rules").

These *Global Notes, Methodology, and Specific Disclosures Regarding the Debtors' Schedules of Assets and Liabilities and Statements of Financial Affairs* (the "Global Notes")

[1] The last four digits of Debtor Windstream Holdings, Inc.'s tax identification number are 7717. Due to the large number of Debtors in these chapter 11 cases, for which joint administration has been granted, a complete list of the debtor entities and the last four digits of their federal tax identification numbers is not provided herein. A complete list of such information may be obtained on the website of the Debtors' claims and noticing agent at http://www.kccllc.net/windstream. The location of the Debtors' service address for purposes of these chapter 11 cases is: 4001 North Rodney Parham Road, Little Rock, Arkansas 72212.

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pertain to, are incorporated by reference in, and comprise an integral part of all of the Debtors' Schedules and Statements. The Global Notes should be referred to, considered, and reviewed in connection with any review of the Schedules and Statements.

The Schedules and Statements do not purport to represent financial statements prepared in accordance with Generally Accepted Accounting Principles in the United States ("GAAP"), nor are they intended to be fully reconciled with the financial statements of each Debtor. Additionally, the Schedules and Statements contain unaudited information that is subject to further review and potential adjustment and reflects the Debtors' reasonable efforts to report the assets and liabilities of each Debtor on an unconsolidated basis.

The Debtors and their agents, attorneys, and advisors do not guarantee or warrant the accuracy or completeness of the data that is provided herein and shall not be liable for any loss or injury arising out of or caused in whole or in part by the acts, errors, or omissions, whether negligent or otherwise, in procuring, compiling, collecting, interpreting, reporting, communicating, or delivering the information contained herein. While reasonable efforts have been made to provide accurate and complete information herein, inadvertent errors or omissions may exist. The Debtors and their agents, attorneys, and advisors expressly do not undertake any obligation to update, modify, revise, or re-categorize the information provided herein, or to notify any third party should the information be updated, modified, revised, or re-categorized. In no event shall the Debtors or their agents, attorneys, and advisors be liable to any third party for any direct, indirect, incidental, consequential, or special damages (including damages arising from the disallowance of a potential claim against the Debtors or damages to business reputation, lost business, or lost profits), whether foreseeable or not and however caused, even if the Debtors or their agents, attorneys, and advisors are advised of the possibility of such damages.

Mr. Robert Gunderman, Chief Financial Officer and Treasurer, has signed each of the Schedules and Statements. Mr. Gunderman is an authorized signatory for each of the Debtors. In reviewing and signing the Schedules and Statements, Mr. Gunderman necessarily has relied upon the efforts, statements, and representations of various personnel employed by the Debtors and their advisors. Mr. Gunderman has not (and could not have) personally verified the accuracy of each statement and representation contained in the Schedules and Statements, including statements and representations concerning amounts owed to creditors, classification of such amounts, and creditor addresses.

Global Notes and Overview of Methodology

1. **Reservation of Rights**. Reasonable efforts have been made to prepare and file complete and accurate Schedules and Statements, but inadvertent errors or omissions may exist. The Debtors reserve all rights to: (i) amend or supplement the Schedules and Statements from time to time, in all respects, as may be necessary or appropriate, including the right to amend the Schedules and Statements with respect to the description, designation, or Debtor against which any claim against a Debtor ("Claim")[2] is asserted; (ii) dispute or otherwise assert offsets or defenses to any Claim reflected in the Schedules and Statements as to

[2] For the purposes of these Global Notes, the term Claim shall have the meaning as defined under section 101(5) of the Bankruptcy Code.

amount, liability, priority, status, or classification; (iii) subsequently designate any Claim as "disputed," "contingent," or "unliquidated;" or (iv) object to the extent, validity, enforceability, priority, or avoidability of any Claim (regardless of whether of such Claim is designated in the Schedules and Statements as "disputed," "contingent," or "unliquidated"). Any failure to designate a Claim in the Schedules and Statements as "disputed," "contingent," or "unliquidated" does not constitute an admission by the Debtors that such Claim or amount is not "disputed," "contingent," or "unliquidated." Listing a Claim does not constitute an admission of liability by the Debtor against which the Claim is listed or against any of the Debtors. Furthermore, nothing contained in the Schedules and Statements shall constitute a waiver of rights with respect to the Debtors' chapter 11 cases, including, issues involving Claims, substantive consolidation, defenses, equitable subordination, and/or causes of action arising under the provisions of chapter 5 of the Bankruptcy Code and any other relevant non-bankruptcy laws to recover assets or avoid transfers. Any specific reservation or rights contained elsewhere in the Global Notes does not limit in any respect the general reservation of rights contained in this paragraph. Notwithstanding the foregoing, the Debtors shall not be required to update the Schedules and Statements.

2. **Description of Cases and "As Of" Information Date**. On February 25, 2019 (the "Petition Date"), the Debtors filed voluntary petitions for relief under chapter 11 of the Bankruptcy Code.

   The liability information provided herein represents the liability data of the Debtors as of the Petition Date and the asset information provided herein represents the asset data of the Debtors as of February 28, 2019, except as otherwise noted.

3. **Net Book Value of Assets and Liabilities**. Unless otherwise indicated, liabilities on the Debtors' Schedules and Statements reflect net book values as of the Petition Date and assets reflect net book values as of February 28, 2019. The book values of certain assets may materially differ from their fair market values and/or the Debtors' enterprise valuation that will be prepared in connection with the disclosure statement to the Debtors' chapter 11 plan of reorganization. For the avoidance of doubt, nothing contained in the Schedules and Statements is indicative of the Debtors' enterprise value.

   Book values of assets prepared in accordance with GAAP generally do not reflect the current performance of the assets or the impact of the industry environment and may differ materially from the actual value and/or performance of the underlying assets.

4. **Recharacterization**. Notwithstanding the Debtors' reasonable efforts to properly characterize, classify, categorize, or designate certain Claims, assets, executory contracts, unexpired leases, and other items reported in the Schedules and Statements, the Debtors may nevertheless have improperly characterized, classified, categorized, designated, or omitted certain items due to the complexity and size of the Debtors' businesses. Accordingly, the Debtors reserve all rights to recharacterize, reclassify, recategorize, redesignate, add, or delete items reported in the Schedules and Statements at a later time as is necessary or appropriate as additional information becomes available, including,

whether contracts or leases listed herein were deemed executory or unexpired as of the Petition Date and remain executory and unexpired postpetition.

5. **Liabilities**. The Debtors have sought to allocate liabilities between the prepetition and postpetition periods based on the information and research conducted in connection with the preparation of the Schedules and Statements. As additional information becomes available and further research is conducted, the allocation of liabilities between the prepetition and postpetition periods may change. Accordingly, the Debtors reserve all of their rights to amend, supplement, or otherwise modify the Schedules and Statements as is necessary or appropriate.

6. **Excluded Assets and Liabilities**. The Debtors have excluded certain categories of assets, tax accruals, and liabilities from the Schedules and Statements, including goodwill, accrued salaries, employee benefit accruals, and accrued accounts payable. The Debtors also have excluded rejection damage Claims of counterparties to executory contracts and unexpired leases that may or may not be rejected, to the extent such damage Claims exist. The Debtors have also excluded unbilled receivables and allowances for doubtful accounts. The Debtors also have excluded worker's compensation Claims to maintain the privacy of the claimants. In addition, certain immaterial assets and liabilities may have been excluded.

   The Bankruptcy Court has authorized (but not directed) the Debtors to pay, in their discretion, certain outstanding Claims on a postpetition basis. As discussed below, prepetition liabilities that the Debtors have paid postpetition or those which the Debtors plan to pay in accordance this authorization may not be listed in the Schedules and Statements.

7. **Insiders**. For purposes of the Schedules and Statements, the Debtors defined "insiders" pursuant to section 101(31) of the Bankruptcy Code as: (a) directors; (b) officers; (c) persons in control of the Debtors; (d) relatives of the Debtors' directors, officers, or persons in control of the Debtors; and (e) Debtor affiliates of the foregoing. Persons listed as "insiders" have been included for informational purposes only, and, by including them in the Schedules, shall not constitute an admission that those persons are insiders for purposes of section 101(31) of the Bankruptcy Code. Moreover, the Debtors do not take any position with respect to: (a) any insider's control of the Debtors; (b) the management responsibilities or functions of any such insider; (c) the decision making or corporate authority of any such insider; or (d) whether the Debtors or any such insider could successfully argue that he or she is not an "insider" under applicable law or with respect to any theories of liability or for any other purpose.

8. **Personally Identifiable Information**. The Debtors collect a limited amount of information about customers via their website, portals, and mobile apps, over the telephone or in person, in order to provide services to customers and inform them of new products and services. The Debtors also collect personally identifiable information from third parties (such as credit agencies) with customer permission. Examples of the types of information collected by the Debtors include name, mailing address, telephone number, email address, credit card number, social security number, personal identification numbers,

among others. The Debtors retain such information only as long as is necessary for the Debtors to comply with business, tax, and legal requirements.

9. **Intellectual Property Rights**. Exclusion of certain intellectual property shall not be construed as an admission that such intellectual property rights have been abandoned, terminated, assigned, expired by their terms, or otherwise transferred pursuant to a sale, acquisition, or other transaction. Conversely, inclusion of certain intellectual property shall not be construed to be an admission that such intellectual property rights have not been abandoned, have not been terminated or otherwise expired by their terms, or have not been assigned or otherwise transferred pursuant to a sale, acquisition, or other transaction. The Debtors have made every effort to attribute intellectual property to the rightful Debtor owner, however, in some instances intellectual property owned by one Debtor may, in fact, be owned by another. Accordingly, the Debtors reserve all of their rights with respect to the legal status of any and all such intellectual property rights.

10. **Executory Contracts**. Although the Debtors have made reasonable efforts to attribute an executory contract to its rightful Debtor, in certain instances, the Debtors may have inadvertently failed to do so due to the complexity and size of the Debtors' businesses. Accordingly, the Debtors reserve all rights with respect to the named parties of any and all executory contracts, including the right to amend Schedule G for any Debtor.

11. **Classifications**. Listing (a) a Claim on Schedule D as "secured;" (b) a Claim on Schedule E/F as "priority;" (c) a Claim on Schedule E/F as "unsecured;" or (d) a contract on Schedule G as "executory" or "unexpired," does not constitute an admission by the Debtors of the legal rights of the claimant or a waiver of the Debtors' rights to recharacterize or reclassify such Claims or contracts or to setoff of such Claims.

12. **Claims Description**. Schedules D and E/F permit each of the Debtors to designate a Claim as "disputed," "contingent," and/or "unliquidated." Any failure to designate a Claim on a given Debtor's Schedules and Statements as "disputed," "contingent," or "unliquidated" does not constitute an admission by that Debtor that such amount is not "disputed," "contingent," or "unliquidated," or that such Claim is not subject to objection. The Debtors reserve all of their rights to dispute, or assert offsets or defenses to, any Claim reflected on their respective Schedules and Statements on any grounds, including liability or classification. Additionally, the Debtors expressly reserve all of their rights to subsequently designate such Claims as "disputed," "contingent," or "unliquidated." Moreover, listing a Claim does not constitute an admission of liability by the Debtors.

13. **Causes of Action**. Despite their reasonable efforts to identify all known assets, the Debtors may not have listed all of their causes of action or potential causes of action against third parties as assets in the Schedules and Statements, including causes of action that are required to be kept confidential and causes of action arising under the provisions of chapter 5 of the Bankruptcy Code and any other relevant non-bankruptcy laws to recover assets or avoid transfers. The Debtors reserve all of their rights with respect to any cause of action (including avoidance actions), controversy, right of setoff, cross claim, counterclaim, or recoupment and any claim on contracts or for breaches of duties imposed by law or in equity, demand, right, action, lien, indemnity, guaranty, suit, obligation,

liability, damage, judgment, account, defense, power, privilege, license, and franchise of any kind or character whatsoever, known, unknown, fixed or contingent, matured or unmatured, suspected or unsuspected, liquidated or unliquidated, disputed or undisputed, secured or unsecured, assertable directly or derivatively, whether arising before, on, or after the Petition Date, in contract or in tort, in law or in equity, or pursuant to any other theory of law (collectively, "Causes of Action") they may have, and neither these Global Notes nor the Schedules and Statements shall be deemed a waiver of any claims or Causes of Action or in any way prejudice or impair the assertion of such claims or Causes of Action.

14. **Summary of Significant Reporting Policies**. The following is a summary of significant reporting policies:

- Undetermined Amounts. The description of an amount as "unknown," "TBD," or "undetermined" is not intended to reflect upon the materiality of such amount.

- Totals. All totals that are included in the Schedules and Statements represent totals of all known amounts. To the extent there are unknown or undetermined amounts, the actual total may be different than the listed total.

- Paid Claims. The Debtors were authorized (but not directed) to pay certain outstanding prepetition Claims pursuant to various orders entered by the Bankruptcy Court. Accordingly, certain outstanding liabilities that have been reduced by postpetition payments made on account of prepetition liabilities have been designated as either contingent or unliquidated. To the extent the Debtors pay any of the Claims listed in the Schedules and Statements pursuant to any orders entered by the Bankruptcy Court, the Debtors reserve all of their rights to amend or supplement the Schedules and Statements or take other action as is necessary or appropriate to avoid over-payment of or duplicate payments for any such liabilities.

- Unknown Debtors. In certain instances, certain contracts or other relevant documents may not specify a particular Debtor or Debtors or may include the incorrect legal entity as the contractual counterparty. In these instances, responses have been listed in the appropriate Statement or Schedule at Windstream Services, LLC out of an abundance of caution.

- Liens. Property and equipment listed in the Schedules and Statements are presented without consideration of any liens that may attach (or have attached) to such property and equipment.

15. **Currency**. Unless otherwise indicated, all amounts are reflected in U.S. Dollars. Currency conversions are generally as of the Petition Date.

16. **Intercompany Payables and Receivables**. Intercompany payables and receivables between the Debtors as of the Petition Date are set forth on Schedule E/F or Schedule A/B.77, as applicable.

As described more fully in the *Debtors 'Motion for Entry of Interim and Final Orders Authorizing the Debtors to Continue (I) to Operate Their Cash Management System,*

Honor Certain Prepetition Obligations Related Thereto, and Maintain Existing Business Forms and (II) Their Intercompany Transactions [Docket No. 13] (the "Cash Management Motion"), the Debtors engage in a range of intercompany transactions in the ordinary course of business. Pursuant to the order granting the relief requested in the Cash Management Motion [Docket No. 382] (the "Cash Management Order"), the Bankruptcy Court has granted the Debtors authority to continue the intercompany transactions in the ordinary course of business. Thus, intercompany balances as of the Petition Date, as set forth in Schedule E/G or Schedule A/B.77 may not accurately reflect current positions.

The listing by the Debtors of any account between a Debtor and another Debtor is a statement of what appears in a particular Debtor's books and records and does not reflect any admission or conclusion of the Debtors regarding the allowance, classification, characterization, validity, or priority of such account. The Debtors take no position in these Schedules and Statements as to whether such accounts would be allowed as a Claim, an Interest, or not allowed at all. The Debtors reserve all rights with respect to such accounts.

17. **Setoffs**. The Debtors periodically incur certain setoffs in the ordinary course of business.

Setoffs in the ordinary course can result from various items including, but not limited to, intercompany transactions, pricing discrepancies, returns, warranties, credits, refunds, negotiations, and/or disputes between Debtors and their vendors or customers regarding regulatory or governmental impositions costs incurred by Debtors, and other disputes between the Debtors and their customers and/or suppliers. These normal setoffs are consistent with the ordinary course of business in the Debtors' industry and can be particularly voluminous, making it unduly burdensome and costly for the Debtors to list such ordinary course setoffs. Therefore, although such setoffs and other similar rights may have been accounted for when scheduling certain amounts, these ordinary course setoffs are not independently accounted for, and as such, are or may be excluded from the Debtors' Schedules and Statements.

18. **Global Notes Control**. In the event that the Schedules and Statements differ from these Global Notes, the Global Notes shall control.

19. **Certain Matters Related to Uniti Group, Inc.** The Debtors have scheduled certain contracts, leases, or other documents to which certain of the Debtors and Uniti Group, Inc. (or its predecessors, successors, or affiliates) may be party. Such disclosure is for informational purposes only and all of the Debtors' rights with respect to the characterization of any contract of other document are reserved. Moreover, the Debtors' rights with respect to any claims against or assets of the Debtors' estates held by Uniti Group, Inc. (or its predecessors, successors, or affiliates) are reserved, whether or not such claims or assets are disclosed in the Schedules.

Specific Disclosures with Respect to the Debtors' Schedules

Schedules Summary. Except as otherwise noted, the asset and liability information provided herein represents the Debtors' liabilities as of the Petition Date and the Debtors' assets as of February 28, 2019.

For financial reporting purposes, the Debtors ordinarily prepare consolidated financial statements. Unlike the consolidated financial statements, the Schedules reflect the assets and liabilities of each Debtor on a nonconsolidated basis, except where otherwise indicated. Accordingly, the totals listed in the Schedules will likely differ, at times materially, from the consolidated financial reports prepared by the Debtors for financial reporting purposes or otherwise.

The Schedules do not purport to represent financial statements prepared in accordance with GAAP, nor are they intended to be fully reconciled with the financial statements of each Debtor. Certain write-downs, impairments, and other accounting adjustments may not be reflected in the Schedules. Additionally, the Schedules contain unaudited information that is subject to further review and potential adjustment, and reflect the Debtors' reasonable best efforts to report the assets and liabilities of each Debtor on an unconsolidated basis. Moreover, given, among other things, the uncertainty surrounding the collection and ownership of certain assets and the valuation and nature of certain liabilities, to the extent that a Debtor shows more assets than liabilities, this is not an admission that the Debtor was solvent as of the Petition Date or at any time before the Petition Date. Likewise, to the extent a Debtor shows more liabilities than assets, this is not an admission that the Debtor was insolvent as of the Petition Date or at any time before the Petition Date.

Schedule A/B.2. Schedule A/B.2 of Windstream Holdings, Inc. lists any claims or other assets held by or otherwise related to Uniti Group, Inc. or any of its predecessors, successors, or affiliates. Other Debtors may hold similar assets, but such assets are disclosed on the Schedules of Windstream Holdings, Inc. for informational purposes and are not listed on the Schedules of those Debtors that may hold similar assets. The Debtors reserve all rights to assert such claims or recover such assets notwithstanding these disclosures or lack of disclosures at specific Debtor entities in the Schedules.

Schedule A/B.3. The bank account balances listed are as of February 28, 2019 and may vary from book balances. While certain individual accounts may be listed in Schedule A/B.3 with a negative balance, the Debtors and their banks view the cash pool as a single aggregated system which has a net positive balance.

Schedule A/B.11. Accounts receivable aging is reported at intervals of 0-90 days and over 90 days as of February 28, 2019.

Schedule A/B.15. Equity interests in subsidiaries and affiliates primarily arise from common stock ownership or member or partnership interests. For purposes of these Schedules, the Debtors have listed an undetermined value for the equity interests of all subsidiaries and affiliates. Nothing in these Schedules is an admission or conclusion of the Debtors regarding the value of such subsidiary and affiliate equity interests, which, under certain fair market or enterprise valuation analyses, may have value. The book values of certain assets may materially differ from their fair market values and/or the Debtors' enterprise valuation to be prepared in connection with the Disclosure Statement.

Book values of assets prepared in accordance with GAAP generally do not reflect the current performance of the assets or the impact of the industry environment and may differ materially from the actual value and/or performance of the underlying assets. As such, the value listed in these

Schedules and Statements cannot be, and was not, used to determine the Debtors' enterprise valuation.

Schedule A/B.77. The listing by the Debtors of any account between a Debtor and another Debtor is a statement of what appears in a particular Debtor's books and records and does not reflect any admission or conclusion of the Debtors regarding the allowance, classification, characterization, validity, or priority of such account. The Debtors take no position in these Schedules and Statements as to whether such accounts would be allowed as a Claim, an Interest, or not allowed at all. The Debtors and all parties in interest reserve all rights with respect to such accounts.

Schedule D. The Debtors have not included parties that may believe their Claims are secured through setoff rights, inchoate statutory lien rights, or other lien rights created by the laws of the various jurisdictions in which the Debtors operate. Various Debtors are borrowers, and certain of the other Debtors are guarantors, under prepetition secured funded debt obligations. Although there are numerous beneficial holders of such debt, only the administrative agents have been listed for purposes of Schedule D, where applicable. The amounts outstanding under the Debtors' prepetition secured debt reflect approximate amounts as of the Petition Date.

Descriptions provided on Schedule D are intended only to be a summary. Reference to the applicable loan agreements and related documents is necessary for a complete description of the collateral and the nature, extent, and priority of any liens.

Schedule E/F. The listing by the Debtors of any account between a Debtor and another Debtor is a statement of what appears in a particular Debtor's books and records and does not reflect any admission or conclusion of the Debtors regarding the allowance, classification, characterization, validity, or priority of such account. The Debtors take no position in these Schedules and Statements as to whether such accounts would be allowed as a Claim, an Interest, or not allowed at all. The Debtors and all parties in interest reserve all rights with respect to such accounts. Various Debtors are borrowers, and certain of the other Debtors are guarantors, under prepetition funded obligations. Although there are numerous beneficial holders of such debt, only the administrative agents and indenture trustees, as applicable, have been listed for purposes of Schedule E/F, where applicable.

The claims of individual creditors for, among other things, goods, products, services, or taxes are listed as the amounts entered on the Debtors' books and records and may not reflect credits, allowances, or other adjustments due from such creditors to the Debtors. The Debtors reserve all of their rights with regard to such credits, allowances, and other adjustments, including the right to assert claims objections and/or setoffs with respect to the same.

Under the *Final Order Authorizing the Payment of Certain Taxes and Fees* [Docket No. 385] (the "Tax Order"), the Bankruptcy Court granted the Debtors authority to pay the prepetition Claims of regulatory authorities on account of taxes and fees. The amounts accrued and payable on account of such Claims may not be reflected on the Schedule E/F.

Under the *Final Order Authorizing the Debtors to Pay Certain Prepetition Claims of (I) Critical Vendors, (II) Lien Claimants, and (III) Section 503(b)(9) Claimants in the Ordinary Course of Business on a Postpetition Basis* [Docket No. 377] (the "Supplier Order"), the Bankruptcy Court

granted the Debtors authority to pay the prepetition Claims of certain Specified Trade Claimants, as defined in the Supplier Order. To the extent the claim of a Specified Trade Claimant may be paid under the Supplier Order, but remains outstanding at the time of the filing of the Schedules, such claim may be listed in the Schedules as a contingent claim.

Under the *Final Order Authorizing the Debtors to (I) Pay Prepetition Wages, Salaries, Other Compensation, and Reimbursable Expenses and (II) Continue Employee Benefits Programs* [Docket No. 378] (the "Wages Order"), the Bankruptcy Court granted the Debtors authority to pay or honor certain prepetition obligations for employee wages, salaries, and other compensation, reimbursable employee expenses, and employee medical and similar benefits. The Debtors have not listed on Schedule E/F any wage or wage-related obligations for which the Debtors have been granted authority to pay pursuant to any order that has been entered by the Bankruptcy Court. The Debtors believe that all such claims have been, or will be, satisfied in the ordinary course during their chapter 11 cases pursuant to the authority granted in the Wages Order.

Schedule E/F does not include certain deferred charges, deferred liabilities, accruals, or general reserves. Such amounts are, however, reflected on the Debtors' books and records as required in accordance with GAAP. Such accruals are general estimates of liabilities and do not represent specific Claims as of the Petition Date. The Debtors have made every effort to include as contingent, unliquidated, or disputed the Claim of any vendor not included on the Debtors' open accounts payable that is associated with an account that has an accrual or receipt not invoiced. Further, in addition to the items listed in Schedule E/F, certain of the Debtors, from time to time, provide performance guarantees of obligations of certain other Debtors or Debtor affiliates in connection with various contractual obligations, which may not be listed in the Schedules.

Where applicable, the amounts listed in Schedule F take into account credits and overpayments owed to the Debtors.

Unclaimed property checks are not listed on the Schedules due to their voluminous nature.

Schedule G. Although reasonable efforts have been made to ensure the accuracy of Schedule G regarding executory contracts and unexpired leases, inadvertent errors, omissions or overinclusion may have occurred in preparing Schedule G. Certain of the instruments reflected on Schedule G may contain renewal options, guarantees of payments, options to purchase, rights of first refusal, and other miscellaneous rights. Such rights, powers, duties, and obligations are not separately set forth on Schedule G. The Debtors hereby expressly reserve the right to assert that any instrument listed on Schedule G is an executory contract within the meaning of section 365 of the Bankruptcy Code. The Debtors reserve all of their rights, claims, and causes of action with respect to claims associated with any contracts and agreements listed on Schedule A/B, including their right to dispute or challenge the characterization or the structure of any transaction, document, or instrument (including any intercompany agreement) related to a creditor's claim.

Certain confidentiality, hold harmless, and non-compete agreements may not be listed on Schedule G. In addition, agreements and underlying documentation related to the Debtors' prepetition debt is not included in Schedule G. The Debtors reserve all of their rights with respect to such agreements.

Certain of the contracts and agreements listed on Schedule G may consist of several parts, including, purchase orders, amendments, restatements, waivers, letters, and other documents that may not be listed on Schedule G or that may be listed as a single entry.

The contracts, agreements, and leases listed on Schedule G may have expired or may have been modified, amended, or supplemented from time to time by various amendments, restatements, waivers, estoppel certificates, letters, memoranda, and other documents, instruments, and agreements that may not be listed therein despite the Debtors' use of reasonable efforts to identify such documents. Further, unless otherwise specified on Schedule G, the Debtors have made reasonable efforts to ensure that each executory contract or unexpired lease listed thereon shall include all exhibits, schedules, riders, modifications, declarations, amendments, supplements, attachments, restatements, or other agreements made directly or indirectly by any agreement, instrument, or other document that in any manner affects such executory contract or unexpired lease, without respect to whether such agreement, instrument, or other document is listed thereon. In some cases, the same supplier or provider appears multiple times on Schedule G. This multiple listing is intended to reflect distinct agreements between the applicable Debtor and such supplier or provider.

Customer agreements are excluded from Schedule G due to their voluminous nature and in order to protect the Debtors' trade secrets.

Schedule H. Although there are multiple beneficial holders of the Debtors' prepetition debt, only the administrative agents and indenture trustees have been listed on Schedule H. Potential co-Debtor relationships in litigation and contracts (if any) are excluded from Schedule H.

Specific Disclosures with Respect to the Debtors' Statements

Statement 2. For financial reporting purposes, the Debtors historically prepare consolidated financial statements. Unlike those consolidated financial statements, Statement 2 reflects the non-business revenue of each Debtor on a nonconsolidated basis. Accordingly, non-business revenue reported for individual Debtors may be shown in the Statements as revenue for that Debtor, whereas on a consolidated basis, may be shown as a net expense.

Statement 3. In Statement 3, disbursements made on account of multiple invoices may be reflected as a single payment.

All disbursements listed in Statement 3 are made through the Debtors' cash management system, more fully described in the Cash Management Motion. Dates listed in Statement 3 reflect the dates upon which the Debtor transferred funds to the relevant payee or disbursing agent. Certain disbursements may be excluded from Statement 3, including expense reimbursements to employees, payroll funding, payments to benefits providers, payments on behalf of non-affiliate companies, disbursement to retained professionals (reported elsewhere), and certain de minimis regional disbursements.

In the ordinary course of business, the Debtors provide their employees with a comprehensive suite of compensation and benefits, including salaries, wages, overtime, commissions, short term cash payments, long term cash payments, certain ordinary course retention payments and other similar payments, a range of health, dental, and other benefits, as well as salaries, wages, and commissions

paid on regularly scheduled pay periods or sales periods. Long and short term cash payments are guaranteed time based cash payments paid quarterly or over a number of years, depending on the program. Ordinary-course retention payments are similarly paid upon completion of an applicable period. As disclosed in the *Debtors' Motion for Interim and Final Orders Authorizing the Debtors to (I) Pay Prepetition Wages, Salaries, Other Compensation, and Reimbursable Expenses and (II) Continue Employee Benefits Programs* [Docket No. 18], the Debtors have historically paid approximately $80 million per month on account of wages and approximately $10 million per month on account of benefits based on 2018 disbursements. These disbursements may be excluded from Schedule 3.

Statement 4. Individual payments to Debtor affiliates are not reflected in Statement 4 due to their complexity and voluminous nature. The Debtors have reported net annual intercompany positions in Statement 4. In addition, intercompany payables and receivables as of the Petition Date can be found on Schedule E/F and Schedule A/B.

Statement 11. All disbursements listed in Statement 11 were initiated and disbursed by Windstream Services, LLC, but were for the benefit of all Debtors.

Statement 13. The Debtors do not take any position with respect to whether transfers identified in the response to Question 13 in the Statements are made in the ordinary course of business. Certain transfers listed in this response are included solely out of an abundance of caution.

Statement 25. Information listed in Statement 25 is based on best historical corporate structure information available through May 10, 2019. Certain dates of ownership may be approximate and certain historical address information may be unavailable for entities that no longer exist. In the case of non-U.S. entities, company registration numbers may be listed in place of U.S. tax ID numbers.

Statement 26b. The Debtors have listed PricewaterhouseCoopers LLP, the independent registered public accounting firm that has audited the consolidated financial statements in Statement 26b for Windstream Holdings, Inc. and Windstream Services, LLC.

Statement 26d. Certain of the Debtors are registrants with the Securities and Exchange Commission (the "SEC") and file with such agency periodic financial reports on a consolidated basis. These reports also contain information about those Debtors' finances and are available publicly through the Company's website.

Statement 28. Ownership interests listed in Statement 28 reflect shares directly held.

[*Remainder of page intentionally left blank*]

Fill in this information to identify the case:

Debtor name ATX Licensing, Inc.

United States Bankruptcy Court for the: Southern District of NY

Case number (If known): 19-22371

☐ Check if this is an amended filing

Official Form 206Sum

Summary of Assets and Liabilities for Non-Individuals 12/15

Part 1: Summary of Assets

1. ***Schedule A/B: Assets–Real and Personal Property*** (Official Form 206A/B)

1a. **Real property:**
Copy line 88 from *Schedule A/B* ..... $ 0.00

1b. **Total personal property:**
Copy line 91A from *Schedule A/B* ..... $ 0.00 + undetermined amounts

1c. **Total of all property:**
Copy line 92 from *Schedule A/B* ..... $ 0.00 + undetermined amounts

Part 2: Summary of Liabilities

2. ***Schedule D: Creditors Who Have Claims Secured by Property*** (Official Form 206D)
Copy the total dollar amount listed in Column A, *Amount of claim,* from line 3 of *Schedule D* ..... $ 0.00

3. ***Schedule E/F: Creditors Who Have Unsecured Claims*** (Official Form 206E/F)

3a. **Total claim amounts of priority unsecured claims:**
Copy the total claims from Part 1 from line 5a of *Schedule E/F* ..... $ 0.00

3b. **Total amount of claims of nonpriority amount of unsecured claims:**
Copy the total of the amount of claims from Part 2 from line 5b of *Schedule E/F* ..... + $ 0.00 + undetermined amounts

4. **Total liabilities** .....
Lines 2 + 3a + 3b $ 0.00 + undetermined amounts

Fill in this information to identify the case:

Debtor name ATX Licensing, Inc.

United States Bankruptcy Court for the: Southern District District of NY

Case number (If known): 19-22371

☐ Check if this is an amended filing

Official Form 206A/B

Schedule A/B: Assets — Real and Personal Property 12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents

1. **Does the debtor have any cash or cash equivalents?**

☒ No. Go to Part 2.

☐ Yes. Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor	Current value of debtor's interest
2. **Cash on hand**	$
3. **Checking, savings, money market, or financial brokerage accounts** *(Identify all)*	
Name of institution (bank or brokerage firm) / Type of account / Last 4 digits of account number	
3.1.	$
3.2.	$
4. **Other cash equivalents** *(Identify all)*	
4.1.	$
4.2.	$
5. **Total of Part 1** Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.	$ 0.00

Part 2: Deposits and prepayments

6. **Does the debtor have any deposits or prepayments?**

☒ No. Go to Part 3.

☐ Yes. Fill in the information below.

	Current value of debtor's interest
7. **Deposits, including security deposits and utility deposits**	
Description, including name of holder of deposit	
7.1.	$
7.2.	$

8. **Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent**

Description, including name of holder of prepayment

8.1. _____ $_____

8.2. _____ $_____

9. **Total of Part 2.**
Add lines 7 through 8. Copy the total to line 81. $ 0.00

Part 3: Accounts receivable

10. **Does the debtor have any accounts receivable?**

☒ No. Go to Part 4.

☐ Yes. Fill in the information below.

				Current value of debtor's interest
11. **Accounts receivable**				
11a. 90 days old or less:	face amount	– doubtful or uncollectible accounts	= ..... →	$
11b. Over 90 days old:	face amount	– doubtful or uncollectible accounts	= ..... →	$

12. **Total of Part 3**
Current value on lines 11a + 11b = line 12. Copy the total to line 82. $ 0.00

Part 4: Investments

13. **Does the debtor own any investments?**

☐ No. Go to Part 5.

☒ Yes. Fill in the information below.

		Valuation method used for current value	Current value of debtor's interest
14. **Mutual funds or publicly traded stocks not included in Part 1**			
Name of fund or stock:			
14.1. None			$ 0.00
14.2.			$
15. **Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture**			
Name of entity:	% of ownership:		
15.1. See Attached Rider	%		$ 0.00
15.2.	%		$ + undetermined amounts
16. **Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1**			
Describe:			
16.1. None			$ 0.00
16.2.			$

17. **Total of Part 4**
Add lines 14 through 16. Copy the total to line 83. $ 0.00 + undetermined amounts

Part 5: Inventory, excluding agriculture assets

18. **Does the debtor own any inventory (excluding agriculture assets)?**

☒ No. Go to Part 6.

☐ Yes. Fill in the information below.

	General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
19.	**Raw materials**	MM / DD / YYYY	$		$
20.	**Work in progress**	MM / DD / YYYY	$		$
21.	**Finished goods, including goods held for resale**	MM / DD / YYYY	$		$
22.	**Other inventory or supplies**	MM / DD / YYYY	$		$

23. **Total of Part 5**
Add lines 19 through 22. Copy the total to line 84. $ 0.00

24. **Is any of the property listed in Part 5 perishable?**

☒ No

☐ Yes

25. **Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?**

☒ No

☐ Yes. Book value _____ Valuation method _____ Current value _____

26. **Has any of the property listed in Part 5 been appraised by a professional within the last year?**

☒ No

☐ Yes

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)

27. **Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?**

☒ No. Go to Part 7.

☐ Yes. Fill in the information below.

	General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
28.	**Crops—either planted or harvested**	$		$
29.	**Farm animals** *Examples*: Livestock, poultry, farm-raised fish	$		$
30.	**Farm machinery and equipment** (Other than titled motor vehicles)	$		$
31.	**Farm and fishing supplies, chemicals, and feed**	$		$
32.	**Other farming and fishing-related property not already listed in Part 6**	$		$

33. **Total of Part 6.**
Add lines 28 through 32. Copy the total to line 85. $ 0.00

34. **Is the debtor a member of an agricultural cooperative?**

☒ No
☐ Yes. Is any of the debtor's property stored at the cooperative?
☐ No
☐ Yes

35. **Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed?**

☒ No
☐ Yes. Book value $_____ Valuation method _____ Current value $_____

36. **Is a depreciation schedule available for any of the property listed in Part 6?**

☒ No
☐ Yes

37. **Has any of the property listed in Part 6 been appraised by a professional within the last year?**

☒ No
☐ Yes

Part 7: Office furniture, fixtures, and equipment; and collectibles

38. **Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?**

☒ No. Go to Part 8.
☐ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39. **Office furniture**			
_____	$_____	_____	$_____
40. **Office fixtures**			
_____	$_____	_____	$_____
41. **Office equipment, including all computer equipment and communication systems equipment and software**			
_____	$_____	_____	$_____
42. **Collectibles** *Examples:* Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles			
42.1 _____	$_____	_____	$_____
42.2 _____	$_____	_____	$_____
42.3 _____	$_____	_____	$_____

43. **Total of Part 7.**
Add lines 39 through 42. Copy the total to line 86. $ 0.00

44. **Is a depreciation schedule available for any of the property listed in Part 7?**

☒ No
☐ Yes

45. **Has any of the property listed in Part 7 been appraised by a professional within the last year?**

☒ No
☐ Yes

Part 8: Machinery, equipment, and vehicles

46. **Does the debtor own or lease any machinery, equipment, or vehicles?**

☒ No. Go to Part 9.

☐ Yes. Fill in the information below.

General description Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles			
47.1	$		$
47.2	$		$
47.3	$		$
47.4	$		$
48. Watercraft, trailers, motors, and related accessories Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels			
48.1	$		$
48.2	$		$
49. Aircraft and accessories			
49.1	$		$
49.2	$		$
50. Other machinery, fixtures, and equipment (excluding farm machinery and equipment)			
	$		$

51. **Total of Part 8.**
Add lines 47 through 50. Copy the total to line 87. $ 0.00

52. **Is a depreciation schedule available for any of the property listed in Part 8?**

☒ No

☐ Yes

53. **Has any of the property listed in Part 8 been appraised by a professional within the last year?**

☒ No

☐ Yes

Part 9: Real property

54. **Does the debtor own or lease any real property?**

☒ No. Go to Part 10.

☐ Yes. Fill in the information below.

55. **Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest**

Description and location of property Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available.	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
55.1		$		$
55.2		$		$
55.3		$		$
55.4		$		$
55.5		$		$
55.6		$		$

56. **Total of Part 9.**

Add the current value on lines 55.1 through 55.6 and entries from any additional sheets. Copy the total to line 88.

$ 0.00

57. **Is a depreciation schedule available for any of the property listed in Part 9?**

☒ No

☐ Yes

58. **Has any of the property listed in Part 9 been appraised by a professional within the last year?**

☒ No

☐ Yes

Part 10: Intangibles and intellectual property

59. **Does the debtor have any interests in intangibles or intellectual property?**

☒ No. Go to Part 11.

☐ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
60. **Patents, copyrights, trademarks, and trade secrets**	$		$
61. **Internet domain names and websites**	$		$
62. **Licenses, franchises, and royalties**	$		$
63. **Customer lists, mailing lists, or other compilations**	$		$
64. **Other intangibles, or intellectual property**	$		$
65. **Goodwill**	$		$

66. **Total of Part 10.**

Add lines 60 through 65. Copy the total to line 89.

$ 0.00

67. **Do your lists or records include personally identifiable information of customers** (as defined in 11 U.S.C. §§ 101(41A) and 107)**?**

☒ No
☐ Yes

68. **Is there an amortization or other similar schedule available for any of the property listed in Part 10?**

☒ No
☐ Yes

69. **Has any of the property listed in Part 10 been appraised by a professional within the last year?**

☒ No
☐ Yes

Part 11: All other assets

70. **Does the debtor own any other assets that have not yet been reported on this form?**

Include all interests in executory contracts and unexpired leases not previously reported on this form.

☐ No. Go to Part 12.
☒ Yes. Fill in the information below.

Current value of debtor's interest

71. **Notes receivable**

Description (include name of obligor)

None — Total face amount — doubtful or uncollectible amount = → $ 0.00

72. **Tax refunds and unused net operating losses (NOLs)**

Description (for example, federal, state, local)

None — Tax year ____ $ 0.00
Tax year ____ $
Tax year ____ $

73. **Interests in insurance policies or annuities**

See Attached Rider $ 0.00 + undetermined amounts

74. **Causes of action against third parties (whether or not a lawsuit has been filed)**

None $ 0.00

Nature of claim

Amount requested $

75. **Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims**

None $ 0.00

Nature of claim

Amount requested $

76. **Trusts, equitable or future interests in property**

None $ 0.00

77. **Other property of any kind not already listed** *Examples:* Season tickets, country club membership

None $ 0.00
$

78. **Total of Part 11.**

Add lines 71 through 77. Copy the total to line 90.

$ 0.00 + undetermined amounts

79. **Has any of the property listed in Part 11 been appraised by a professional within the last year?**

☒ No
☐ Yes

Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form.

Type of property	Current value of personal property	Current value of real property
80. **Cash, cash equivalents, and financial assets.** *Copy line 5, Part 1.*	$0.00	
81. **Deposits and prepayments.** *Copy line 9, Part 2.*	$0.00	
82. **Accounts receivable.** *Copy line 12, Part 3.*	$0.00	
83. **Investments.** *Copy line 17, Part 4.*	$0.00 + undetermined amounts	
84. **Inventory.** *Copy line 23, Part 5.*	$0.00	
85. **Farming and fishing-related assets.** *Copy line 33, Part 6.*	$0.00	
86. **Office furniture, fixtures, and equipment; and collectibles.** *Copy line 43, Part 7.*	$0.00	
87. **Machinery, equipment, and vehicles.** *Copy line 51, Part 8.*	$0.00	
88. **Real property.** *Copy line 56, Part 9.* . . . ➔		$0.00
89. **Intangibles and intellectual property.** *Copy line 66, Part 10.*	$0.00	
90. **All other assets.** *Copy line 78, Part 11.*	+ $0.00 + undetermined amounts	
91. **Total.** Add lines 80 through 90 for each column. 91a.	$0.00 + undetermined amounts + 91b.	$0.00

92. **Total of all property on Schedule A/B.** Lines 91a + 91b = 92. . . . . $0.00 + undetermined amounts

Assets - Real and Personal Property

Part 4, Question 15: Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture

Name of Entity	% of ownership	Valuation method used for current value	Current value of debtor's interest
ATX Telecommunications Services of Virginia, LLC	100%		Undetermined
		TOTAL	**$0.00 + undetermined amounts**

Debtor Name: ATX Licensing, Inc. Case Number: 19-22371

Assets - Real and Personal Property

Part 11, Question 73: Interests in insurance policies or annuities

Description	Policy type	Policy number	Current value of debtor's interest
ACE	Primary Directors & Officers Liability	G25033504006	Undetermined
ACE	Excess Directors & Officers Liability	G23669158004	Undetermined
AIG	Excess D&O Side A DIC	01-641-19-48	Undetermined
AIG	Excess E&O/Cyber Liability	01-701-24-91	Undetermined
AIG	Aviation	GM 001856852-13	Undetermined
AIG	Property	15909397	Undetermined
AIG	Primary Directors & Officers Liability	01-245-78-71	Undetermined
AIG	Excess Directors & Officers Liability	61894244	Undetermined
AIG	Employed Lawyers	8207-7581	Undetermined
AIG - Side A	Excess Directors & Officers Liability	01-245-79-91	Undetermined
AIG BDA (A DIC)	Excess D&O Lead Side A DIC	17206108	Undetermined
AIG Ins of Canada	Canada Property	4473026	Undetermined
Allied World Assurance	Pollution - City of Memphis Contracts	0308-4865	Undetermined
AWAC	Excess Directors & Officers Liability	0304-8015	Undetermined
AWAC	Excess Directors & Officers Liability	0310-5790	Undetermined
Beazley	Excess Directors & Officers Liability	V13F2D180601	Undetermined
Berkeley	Excess D&O Side A DIC	BPRO8041259	Undetermined
Chubb	Foreign	PHF D37558357 005	Undetermined
Chubb	RR Protective Liabilty - Norfolk Southern	G28281523 001	Undetermined
Chubb	Auto	ISAH25159688	Undetermined
Chubb	Work Comp - All Other States	WLR C65224835	Undetermined
Chubb	Work Comp - Wisconsin	SCFC65224999	Undetermined
Chubb	Work Comp - AZ, CA, MA	WLRC65224872	Undetermined
Chubb	Work Comp - TN	WLRC65224914	Undetermined
Chubb	Excess Work Comp - Ohio	WCUC65224951	Undetermined
Chubb	General Liability	HDO G71096610	Undetermined
Chubb	New York OCIP	OCP G71096658	Undetermined
Chubb	Umbrella	XOO G28134800 003	Undetermined
Chubb	Excess D&O Side A DIC	8210-4531	Undetermined
Chubb	Crime	8210-4461	Undetermined

Assets - Real and Personal Property

Part 11, Question 73: Interests in insurance policies or annuities

Description	Policy type	Policy number	Current value of debtor's interest
Chubb	Special Risk	8212-0079	Undetermined
Chubb - Side A	Excess Directors & Officers Liability	8249-2788	Undetermined
Chubb of Canada	Canada Commercial General Liability	CGL325484	Undetermined
CNA	Excess D&O Side A DIC	652017546	Undetermined
Endurance	Excess Directors & Officers Liability	DOX10010748000	Undetermined
Great American	Excess Umbrella	EXC 2275490	Undetermined
HCC	Employment Practices Liability	14-MG-18-A44412	Undetermined
HCC	Directors & Officers Liability - Including EPL	14-MGU-18-A43357	Undetermined
HCC (A,B,C)	Primary Directors & Officers Liability	14-MGU-18-A44404	Undetermined
Markel	Cargo	MKLM5OMC0002168	Undetermined
Nationwide	Excess Directors & Officers Liability	XMF1601133	Undetermined
Nautilus Insurance Co.	Underground Storage Tanks	CST1520931-18	Undetermined
Sompo	Excess Directors & Officers Liability	DOX10011478001	Undetermined
Starr	Excess Directors & Officers Liability	1000059314181	Undetermined
Travelers	Excess Umbrella	ZUP-10T94152-18-NF	Undetermined
XL	Excess Umbrella	US00010455L18A	Undetermined
XL	Excess Directors & Officers Liability	ELU156682-18	Undetermined
XL	Excess Directors & Officers Liability	ELU148786-17	Undetermined
XL	Excess Directors & Officers Liability	ELU14267316	Undetermined
		TOTAL	**$0.00 + undetermined amounts**

Fill in this information to identify the case:

Debtor name ATX Licensing, Inc.

United States Bankruptcy Court for the: Southern District District of NY

Case number (If known): 19-22371

☐ Check if this is an amended filing

Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property 12/15

Be as complete and accurate as possible.

1. **Do any creditors have claims secured by debtor's property?**
   - ☒ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
   - ☐ Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims

2. **List in alphabetical order all creditors who have secured claims.** If a creditor has more than one secured claim, list the creditor separately for each claim.

		Column A **Amount of claim** Do not deduct the value of collateral.	*Column B* **Value of collateral that supports this claim**
2.1	**Creditor's name**	**Describe debtor's property that is subject to a lien**	
		$_____	$_____
	Creditor's mailing address	**Describe the lien**	
	Creditor's email address, if known	**Is the creditor an insider or related party?** ☐ No ☐ Yes	
	Date debt was incurred	**Is anyone else liable on this claim?** ☐ No ☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H).	
	Last 4 digits of account number		
	Do multiple creditors have an interest in the same property? ☐ No ☐ Yes. Specify each creditor, including this creditor, and its relative priority.	**As of the petition filing date, the claim is:** Check all that apply. ☐ Contingent ☐ Unliquidated ☐ Disputed	
2.2	**Creditor's name**	**Describe debtor's property that is subject to a lien**	
		$_____	$_____
	Creditor's mailing address	**Describe the lien**	
	Creditor's email address, if known	**Is the creditor an insider or related party?** ☐ No ☐ Yes	
	Date debt was incurred	**Is anyone else liable on this claim?** ☐ No ☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H).	
	Last 4 digits of account number		
	Do multiple creditors have an interest in the same property? ☐ No ☐ Yes. Have you already specified the relative priority? ☐ No. Specify each creditor, including this creditor, and its relative priority. ☐ Yes. The relative priority of creditors is specified on lines	**As of the petition filing date, the claim is:** Check all that apply. ☐ Contingent ☐ Unliquidated ☐ Disputed	

3. **Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.** $ 0.00

Part 2: List Others to Be Notified for a Debt Already Listed in Part 1

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no other need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address	On which line in Part 1 did you enter the related creditor?	Last 4 digits of account number for this entity
None		

Fill in this information to identify the case:

Debtor ATX Licensing, Inc.

United States Bankruptcy Court for the: Southern District District of NY

Case number (If known) 19-22371

☐ Check if this is an amended filing

Official Form 206E/F

Schedule E/F: Creditors Who Have Unsecured Claims 12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. **Do any creditors have priority unsecured claims?** (See 11 U.S.C. § 507).
   - ☒ No. Go to Part 2.
   - ☐ Yes. Go to line 2.

2. **List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part.** If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

		Total claim	Priority amount
2.1	**Priority creditor's name and mailing address** **Date or dates debt was incurred** _____ **Last 4 digits of account number** ___ ___ ___ ___ **Specify Code subsection of PRIORITY unsecured claim:** 11 U.S.C. § 507(a) (_____)	**As of the petition filing date, the claim is:** *Check all that apply.* ☐ Contingent ☐ Unliquidated ☐ Disputed **Basis for the claim:** _____ **Is the claim subject to offset?** ☐ No ☐ Yes	$_____	$_____
2.2	**Priority creditor's name and mailing address** **Date or dates debt was incurred** _____ **Last 4 digits of account number** ___ ___ ___ ___ **Specify Code subsection of PRIORITY unsecured claim:** 11 U.S.C. § 507(a) (_____)	**As of the petition filing date, the claim is:** *Check all that apply.* ☐ Contingent ☐ Unliquidated ☐ Disputed **Basis for the claim:** _____ **Is the claim subject to offset?** ☐ No ☐ Yes	$_____	$_____
2.3	**Priority creditor's name and mailing address** **Date or dates debt was incurred** _____ **Last 4 digits of account number** ___ ___ ___ ___ **Specify Code subsection of PRIORITY unsecured claim:** 11 U.S.C. § 507(a) (_____)	**As of the petition filing date, the claim is:** *Check all that apply.* ☐ Contingent ☐ Unliquidated ☐ Disputed **Basis for the claim:** _____ **Is the claim subject to offset?** ☐ No ☐ Yes	$_____	$_____

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. **List in alphabetical order all of the creditors with nonpriority unsecured claims.** If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

Amount of claim

3.1 **Nonpriority creditor's name and mailing address**
ASPEN INSURANCE COMPANY
141 FRONT STREET
HAMILTON, HM 19
BERMUDA

As of the petition filing date, the claim is: *Check all that apply.*
☒ Contingent
☒ Unliquidated
☐ Disputed

$ Undetermined

Basis for the claim: Surety Bond Number SU10938

Date or dates debt was incurred Undetermined

Last 4 digits of account number ___ ___ ___ ___

Is the claim subject to offset?
☐ No
☐ Yes

3.2 **Nonpriority creditor's name and mailing address**
BERKLEY INSURANCE COMPANY
475 STEAMBOAT ROAD
FLOOR 1
GREENWICH, CT 06830

As of the petition filing date, the claim is: *Check all that apply.*
☒ Contingent
☒ Unliquidated
☐ Disputed

$ Undetermined

Basis for the claim: Surety Bond Numbers 0216367, 0218158

Date or dates debt was incurred Undetermined

Last 4 digits of account number ___ ___ ___ ___

Is the claim subject to offset?
☐ No
☐ Yes

3.3 **Nonpriority creditor's name and mailing address**

As of the petition filing date, the claim is: *Check all that apply.*
☐ Contingent
☐ Unliquidated
☐ Disputed

$ _____

Basis for the claim: _____

Date or dates debt was incurred _____

Last 4 digits of account number ___ ___ ___ ___

Is the claim subject to offset?
☐ No
☐ Yes

3.4 **Nonpriority creditor's name and mailing address**

As of the petition filing date, the claim is: *Check all that apply.*
☐ Contingent
☐ Unliquidated
☐ Disputed

$ _____

Basis for the claim: _____

Date or dates debt was incurred _____

Last 4 digits of account number ___ ___ ___ ___

Is the claim subject to offset?
☐ No
☐ Yes

3.5 **Nonpriority creditor's name and mailing address**

As of the petition filing date, the claim is: *Check all that apply.*
☐ Contingent
☐ Unliquidated
☐ Disputed

$ _____

Basis for the claim: _____

Date or dates debt was incurred _____

Last 4 digits of account number ___ ___ ___ ___

Is the claim subject to offset?
☐ No
☐ Yes

3.6 **Nonpriority creditor's name and mailing address**

As of the petition filing date, the claim is: *Check all that apply.*
☐ Contingent
☐ Unliquidated
☐ Disputed

$ _____

Basis for the claim: _____

Date or dates debt was incurred _____

Last 4 digits of account number ___ ___ ___ ___

Is the claim subject to offset?
☐ No
☐ Yes

Part 3: List Others to Be Notified About Unsecured Claims

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

			Total of claim amounts
5a. **Total claims from Part 1**	5a.		$ 0.00
5b. **Total claims from Part 2**	5b.	+	$ 0.00 + undetermined amounts
5c. **Total of Parts 1 and 2** Lines 5a + 5b = 5c.	5c.		$ 0.00 + undetermined amounts

Fill in this information to identify the case:

Debtor name ATX Licensing, Inc.

United States Bankruptcy Court for the: Southern District District of NY

Case number (If known): 19-22371 Chapter 11

☐ Check if this is an amended filing

Official Form 206G

Schedule G: Executory Contracts and Unexpired Leases 12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

☒ No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.

☐ Yes. Fill in all of the information below even if the contracts or leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

2. List all contracts and unexpired leases	**State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
2.1 State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	
2.2 State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	
2.3 State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	
2.4 State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	
2.5 State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	

Fill in this information to identify the case:

Debtor name ATX Licensing, Inc.

United States Bankruptcy Court for the: Southern District District of NY

Case number (If known): 19-22371

☐ Check if this is an amended filing

Official Form 206H

Schedule H: Codebtors

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. **Does the debtor have any codebtors?**
   - ☐ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
   - ☒ Yes

2. **In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, *Schedules D-G*.** Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

	Column 1: **Codebtor**		*Column 2:* **Creditor**	
	Name	**Mailing address**	**Name**	*Check all schedules that apply:*
2.1	BV-BC Acquisition Corporation	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212	ASPEN INSURANCE COMPANY	☐ D ☒ E/F ☐ G
2.2	Allworx Corp.	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212	ASPEN INSURANCE COMPANY	☐ D ☒ E/F ☐ G
2.3	American Telephone Company LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212	ASPEN INSURANCE COMPANY	☐ D ☒ E/F ☐ G
2.4	Windstream NuVox Illinois, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212	ASPEN INSURANCE COMPANY	☐ D ☒ E/F ☐ G
2.5	Windstream NuVox Indiana, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212	ASPEN INSURANCE COMPANY	☐ D ☒ E/F ☐ G
2.6	Windstream NuVox Kansas, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212	ASPEN INSURANCE COMPANY	☐ D ☒ E/F ☐ G

Additional Page if Debtor Has More Codebtors

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

	Column 1: **Codebtor**			*Column 2:* **Creditor**	
	Name	**Mailing address**		**Name**	*Check all schedules that apply:*
2.7	Windstream Southwest Long Distance, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 AR 72212	LITTLE ROCK,	ASPEN INSURANCE COMPANY	☐ D ☒ E/F ☐ G
2.8	Windstream Standard, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 AR 72212	LITTLE ROCK,	ASPEN INSURANCE COMPANY	☐ D ☒ E/F ☐ G
2.9	Windstream Supply, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 AR 72212	LITTLE ROCK,	ASPEN INSURANCE COMPANY	☐ D ☒ E/F ☐ G
2.10	Windstream Systems of the Midwest, Inc.	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 AR 72212	LITTLE ROCK,	ASPEN INSURANCE COMPANY	☐ D ☒ E/F ☐ G
2.11	Xeta Technologies, Inc.	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 AR 72212	LITTLE ROCK,	ASPEN INSURANCE COMPANY	☐ D ☒ E/F ☐ G
2.12	Windstream NuVox Ohio, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 AR 72212	LITTLE ROCK,	ASPEN INSURANCE COMPANY	☐ D ☒ E/F ☐ G
2.13	Windstream NuVox Oklahoma, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 AR 72212	LITTLE ROCK,	ASPEN INSURANCE COMPANY	☐ D ☒ E/F ☐ G
2.14	Windstream of the Midwest, Inc.	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 AR 72212	LITTLE ROCK,	ASPEN INSURANCE COMPANY	☐ D ☒ E/F ☐ G
2.15	Windstream Oklahoma, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 AR 72212	LITTLE ROCK,	ASPEN INSURANCE COMPANY	☐ D ☒ E/F ☐ G
2.16	Windstream SHAL Networks, Inc.	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 AR 72212	LITTLE ROCK,	ASPEN INSURANCE COMPANY	☐ D ☒ E/F ☐ G
2.17	Windstream Shared Services, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 AR 72212	LITTLE ROCK,	ASPEN INSURANCE COMPANY	☐ D ☒ E/F ☐ G

Additional Page if Debtor Has More Codebtors

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	Column 1: **Codebtor**		*Column 2:* **Creditor**	
	Name	**Mailing address**	**Name**	*Check all schedules that apply:*
2.18	Windstream Norlight, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212	ASPEN INSURANCE COMPANY	☐ D ☒ E/F ☐ G
2.19	Windstream NuVox Arkansas, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212	ASPEN INSURANCE COMPANY	☐ D ☒ E/F ☐ G
2.20	Windstream NuVox Illinois, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212	ASPEN INSURANCE COMPANY	☐ D ☒ E/F ☐ G
2.21	Windstream NuVox Indiana, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212	ASPEN INSURANCE COMPANY	☐ D ☒ E/F ☐ G
2.22	Windstream NuVox Kansas, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212	ASPEN INSURANCE COMPANY	☐ D ☒ E/F ☐ G
2.23	Windstream NuVox Missouri, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212	ASPEN INSURANCE COMPANY	☐ D ☒ E/F ☐ G
2.24	Windstream Lexcom Entertainment, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212	ASPEN INSURANCE COMPANY	☐ D ☒ E/F ☐ G
2.25	Windstream Lexcom Long Distance, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212	ASPEN INSURANCE COMPANY	☐ D ☒ E/F ☐ G
2.26	Windstream Lexcom Wireless, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212	ASPEN INSURANCE COMPANY	☐ D ☒ E/F ☐ G
2.27	Windstream Mississippi, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212	ASPEN INSURANCE COMPANY	☐ D ☒ E/F ☐ G
2.28	Windstream Montezuma, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212	ASPEN INSURANCE COMPANY	☐ D ☒ E/F ☐ G

Additional Page if Debtor Has More Codebtors

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	Column 1: **Codebtor**			*Column 2:* **Creditor**	
	Name	**Mailing address**		**Name**	*Check all schedules that apply:*
2.29	Windstream Network Services of the Midwest, Inc.	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212		ASPEN INSURANCE COMPANY	☐ D ☒ E/F ☐ G
2.30	Windstream KDL-VA, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212		ASPEN INSURANCE COMPANY	☐ D ☒ E/F ☐ G
2.31	Windstream Kentucky West, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212		ASPEN INSURANCE COMPANY	☐ D ☒ E/F ☐ G
2.32	Windstream Kerrville Long Distance, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212		ASPEN INSURANCE COMPANY	☐ D ☒ E/F ☐ G
2.33	Windstream Lakedale Link, Inc.	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212		ASPEN INSURANCE COMPANY	☐ D ☒ E/F ☐ G
2.34	Windstream Leasing, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212		ASPEN INSURANCE COMPANY	☐ D ☒ E/F ☐ G
2.35	Windstream Lexcom Communications, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212		ASPEN INSURANCE COMPANY	☐ D ☒ E/F ☐ G
2.36	Windstream Georgia, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212		ASPEN INSURANCE COMPANY	☐ D ☒ E/F ☐ G
2.37	Windstream Holding of the Midwest, Inc.	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212		ASPEN INSURANCE COMPANY	☐ D ☒ E/F ☐ G
2.38	Windstream Holdings, Inc.	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212		ASPEN INSURANCE COMPANY	☐ D ☒ E/F ☐ G
2.39	Windstream Iowa-Comm, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212		ASPEN INSURANCE COMPANY	☐ D ☒ E/F ☐ G

Additional Page if Debtor Has More Codebtors

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	Column 1: **Codebtor**			*Column 2:* **Creditor**	
	Name	**Mailing address**		**Name**	*Check all schedules that apply:*
2.40	Windstream IT-Comm, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212		ASPEN INSURANCE COMPANY	☐ D ☒ E/F ☐ G
2.41	Windstream KDL, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212		ASPEN INSURANCE COMPANY	☐ D ☒ E/F ☐ G
2.42	Windstream Eagle Holdings, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212		ASPEN INSURANCE COMPANY	☐ D ☒ E/F ☐ G
2.43	Windstream Eagle Services, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212		ASPEN INSURANCE COMPANY	☐ D ☒ E/F ☐ G
2.44	Windstream Finance Corp.	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212		ASPEN INSURANCE COMPANY	☐ D ☒ E/F ☐ G
2.45	Windstream Florida, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212		ASPEN INSURANCE COMPANY	☐ D ☒ E/F ☐ G
2.46	Windstream Georgia Communications, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212		ASPEN INSURANCE COMPANY	☐ D ☒ E/F ☐ G
2.47	Windstream Georgia Telephone, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212		ASPEN INSURANCE COMPANY	☐ D ☒ E/F ☐ G
2.48	Windstream Communications Kerrville, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212		ASPEN INSURANCE COMPANY	☐ D ☒ E/F ☐ G
2.49	Windstream Communications Telecom, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212		ASPEN INSURANCE COMPANY	☐ D ☒ E/F ☐ G
2.50	Windstream Conestoga, Inc.	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212		ASPEN INSURANCE COMPANY	☐ D ☒ E/F ☐ G

Additional Page if Debtor Has More Codebtors

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	Column 1: **Codebtor**		*Column 2:* **Creditor**	
	Name	**Mailing address**	**Name**	*Check all schedules that apply:*
2.51	Windstream CTC Internet Services, Inc.	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212	ASPEN INSURANCE COMPANY	☐ D ☒ E/F ☐ G
2.52	Windstream D&E, Inc.	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212	ASPEN INSURANCE COMPANY	☐ D ☒ E/F ☐ G
2.53	Windstream Direct, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212	ASPEN INSURANCE COMPANY	☐ D ☒ E/F ☐ G
2.54	Windstream Accucomm Networks, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212	ASPEN INSURANCE COMPANY	☐ D ☒ E/F ☐ G
2.55	Windstream Accucomm Telecommunications, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212	ASPEN INSURANCE COMPANY	☐ D ☒ E/F ☐ G
2.56	Windstream Buffalo Valley, Inc.	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212	ASPEN INSURANCE COMPANY	☐ D ☒ E/F ☐ G
2.57	Windstream Business Holdings, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212	ASPEN INSURANCE COMPANY	☐ D ☒ E/F ☐ G
2.58	Windstream BV Holdings, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212	ASPEN INSURANCE COMPANY	☐ D ☒ E/F ☐ G
2.59	Windstream Cavalier, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212	ASPEN INSURANCE COMPANY	☐ D ☒ E/F ☐ G
2.60	US Xchange of Indiana, L.L.C.	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212	ASPEN INSURANCE COMPANY	☐ D ☒ E/F ☐ G
2.61	US Xchange of Michigan, L.L.C.	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212	ASPEN INSURANCE COMPANY	☐ D ☒ E/F ☐ G

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	Column 1: **Codebtor**			*Column 2:* **Creditor**	
	Name	**Mailing address**		**Name**	*Check all schedules that apply:*
2.62	US Xchange of Wisconsin, L.L.C.	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212		ASPEN INSURANCE COMPANY	☐ D ☒ E/F ☐ G
2.63	US Xchange, Inc.	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212		ASPEN INSURANCE COMPANY	☐ D ☒ E/F ☐ G
2.64	WaveTel NC License Corporation	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212		ASPEN INSURANCE COMPANY	☐ D ☒ E/F ☐ G
2.65	WIN Sales & Leasing, Inc.	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212		ASPEN INSURANCE COMPANY	☐ D ☒ E/F ☐ G
2.66	US LEC of North Carolina LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212		ASPEN INSURANCE COMPANY	☐ D ☒ E/F ☐ G
2.67	US LEC of Pennsylvania LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212		ASPEN INSURANCE COMPANY	☐ D ☒ E/F ☐ G
2.68	US LEC of South Carolina LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212		ASPEN INSURANCE COMPANY	☐ D ☒ E/F ☐ G
2.69	US LEC of Tennessee LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212		ASPEN INSURANCE COMPANY	☐ D ☒ E/F ☐ G
2.70	US LEC of Virginia LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212		ASPEN INSURANCE COMPANY	☐ D ☒ E/F ☐ G
2.71	US Xchange of Illinois, L.L.C.	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212		ASPEN INSURANCE COMPANY	☐ D ☒ E/F ☐ G
2.72	TruCom Corporation	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212		ASPEN INSURANCE COMPANY	☐ D ☒ E/F ☐ G

Additional Page if Debtor Has More Codebtors

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	Column 1: **Codebtor**			*Column 2:* **Creditor**	
	Name	**Mailing address**		**Name**	*Check all schedules that apply:*
2.73	US LEC Communications LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1	LITTLE ROCK, AR 72212	ASPEN INSURANCE COMPANY	☐ D ☒ E/F ☐ G
2.74	US LEC of Alabama LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1	LITTLE ROCK, AR 72212	ASPEN INSURANCE COMPANY	☐ D ☒ E/F ☐ G
2.75	US LEC of Florida LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1	LITTLE ROCK, AR 72212	ASPEN INSURANCE COMPANY	☐ D ☒ E/F ☐ G
2.76	US LEC of Georgia LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1	LITTLE ROCK, AR 72212	ASPEN INSURANCE COMPANY	☐ D ☒ E/F ☐ G
2.77	US LEC of Maryland LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1	LITTLE ROCK, AR 72212	ASPEN INSURANCE COMPANY	☐ D ☒ E/F ☐ G
2.78	Southwest Enhanced Network Services, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1	LITTLE ROCK, AR 72212	ASPEN INSURANCE COMPANY	☐ D ☒ E/F ☐ G
2.79	Talk America of Virginia, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1	LITTLE ROCK, AR 72212	ASPEN INSURANCE COMPANY	☐ D ☒ E/F ☐ G
2.80	Talk America, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1	LITTLE ROCK, AR 72212	ASPEN INSURANCE COMPANY	☐ D ☒ E/F ☐ G
2.81	Texas Windstream, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1	LITTLE ROCK, AR 72212	ASPEN INSURANCE COMPANY	☐ D ☒ E/F ☐ G
2.82	The Other Phone Company, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1	LITTLE ROCK, AR 72212	ASPEN INSURANCE COMPANY	☐ D ☒ E/F ☐ G
2.83	TriNet, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1	LITTLE ROCK, AR 72212	ASPEN INSURANCE COMPANY	☐ D ☒ E/F ☐ G

Additional Page if Debtor Has More Codebtors

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	Column 1: **Codebtor**		*Column 2:* **Creditor**	
	Name	**Mailing address**	**Name**	*Check all schedules that apply:*
2.84	PAETEC Realty LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212	ASPEN INSURANCE COMPANY	☐ D ☒ E/F ☐ G
2.85	PAETEC, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212	ASPEN INSURANCE COMPANY	☐ D ☒ E/F ☐ G
2.86	PCS Licenses, Inc.	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212	ASPEN INSURANCE COMPANY	☐ D ☒ E/F ☐ G
2.87	Progress Place Realty Holding Company, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212	ASPEN INSURANCE COMPANY	☐ D ☒ E/F ☐ G
2.88	RevChain Solutions, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212	ASPEN INSURANCE COMPANY	☐ D ☒ E/F ☐ G
2.89	SM Holdings, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212	ASPEN INSURANCE COMPANY	☐ D ☒ E/F ☐ G
2.90	Oklahoma Windstream, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212	ASPEN INSURANCE COMPANY	☐ D ☒ E/F ☐ G
2.91	Open Support Systems, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212	ASPEN INSURANCE COMPANY	☐ D ☒ E/F ☐ G
2.92	PaeTec Communications of Virginia, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212	ASPEN INSURANCE COMPANY	☐ D ☒ E/F ☐ G
2.93	PaeTec Communications, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212	ASPEN INSURANCE COMPANY	☐ D ☒ E/F ☐ G
2.94	PAETEC Holding, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212	ASPEN INSURANCE COMPANY	☐ D ☒ E/F ☐ G

Additional Page if Debtor Has More Codebtors

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	Column 1: **Codebtor**		*Column 2:* **Creditor**	
	Name	**Mailing address**	**Name**	*Check all schedules that apply:*
2.95	PAETEC iTEL, L.L.C.	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212	ASPEN INSURANCE COMPANY	☐ D ☒ E/F ☐ G
2.96	McLeodUSA Information Services LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212	ASPEN INSURANCE COMPANY	☐ D ☒ E/F ☐ G
2.97	McLeodUSA Purchasing, L.L.C.	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212	ASPEN INSURANCE COMPANY	☐ D ☒ E/F ☐ G
2.98	MPX, Inc.	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212	ASPEN INSURANCE COMPANY	☐ D ☒ E/F ☐ G
2.99	Nashville Data Link, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212	ASPEN INSURANCE COMPANY	☐ D ☒ E/F ☐ G
2.100	Network Telephone, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212	ASPEN INSURANCE COMPANY	☐ D ☒ E/F ☐ G
2.101	Norlight Telecommunications of Virginia, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212	ASPEN INSURANCE COMPANY	☐ D ☒ E/F ☐ G
2.102	Iowa Telecom Technologies, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212	ASPEN INSURANCE COMPANY	☐ D ☒ E/F ☐ G
2.103	IWA Services, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212	ASPEN INSURANCE COMPANY	☐ D ☒ E/F ☐ G
2.104	KDL Holdings, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212	ASPEN INSURANCE COMPANY	☐ D ☒ E/F ☐ G
2.105	LDMI Telecommunications, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212	ASPEN INSURANCE COMPANY	☐ D ☒ E/F ☐ G

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	Column 1: **Codebtor**		*Column 2:* **Creditor**	
	Name	**Mailing address**	**Name**	*Check all schedules that apply:*
2.106	Lightship Telecom, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212	ASPEN INSURANCE COMPANY	☐ D ☒ E/F ☐ G
2.107	MassComm, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212	ASPEN INSURANCE COMPANY	☐ D ☒ E/F ☐ G
2.108	Heart of the Lakes Cable Systems, Inc.	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212	ASPEN INSURANCE COMPANY	☐ D ☒ E/F ☐ G
2.109	Infocore, Inc.	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212	ASPEN INSURANCE COMPANY	☐ D ☒ E/F ☐ G
2.110	InfoHighway Communications Corporation	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212	ASPEN INSURANCE COMPANY	☐ D ☒ E/F ☐ G
2.111	Info-Highway International, Inc.	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212	ASPEN INSURANCE COMPANY	☐ D ☒ E/F ☐ G
2.112	InfoHighway of Virginia, Inc.	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212	ASPEN INSURANCE COMPANY	☐ D ☒ E/F ☐ G
2.113	Iowa Telecom Data Services, L.C.	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212	ASPEN INSURANCE COMPANY	☐ D ☒ E/F ☐ G
2.114	Eureka Broadband Corporation	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212	ASPEN INSURANCE COMPANY	☐ D ☒ E/F ☐ G
2.115	Eureka Holdings, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212	ASPEN INSURANCE COMPANY	☐ D ☒ E/F ☐ G
2.116	Eureka Networks, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212	ASPEN INSURANCE COMPANY	☐ D ☒ E/F ☐ G

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	Column 1: **Codebtor**		*Column 2:* **Creditor**	
	Name	**Mailing address**	**Name**	*Check all schedules that apply:*
2.117	Eureka Telecom of VA, Inc.	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212	ASPEN INSURANCE COMPANY	☐ D ☒ E/F ☐ G
2.118	Eureka Telecom, Inc.	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212	ASPEN INSURANCE COMPANY	☐ D ☒ E/F ☐ G
2.119	Georgia Windstream, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212	ASPEN INSURANCE COMPANY	☐ D ☒ E/F ☐ G
2.120	D&E Management Services, Inc.	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212	ASPEN INSURANCE COMPANY	☐ D ☒ E/F ☐ G
2.121	D&E Networks, Inc.	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212	ASPEN INSURANCE COMPANY	☐ D ☒ E/F ☐ G
2.122	D&E Wireless, Inc.	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212	ASPEN INSURANCE COMPANY	☐ D ☒ E/F ☐ G
2.123	Deltacom, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212	ASPEN INSURANCE COMPANY	☐ D ☒ E/F ☐ G
2.124	Earthlink Carrier, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212	ASPEN INSURANCE COMPANY	☐ D ☒ E/F ☐ G
2.125	Equity Leasing, Inc.	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212	ASPEN INSURANCE COMPANY	☐ D ☒ E/F ☐ G
2.126	Conversent Communications Resale, L.L.C.	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212	ASPEN INSURANCE COMPANY	☐ D ☒ E/F ☐ G
2.127	CoreComm Communications, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212	ASPEN INSURANCE COMPANY	☐ D ☒ E/F ☐ G

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	Column 1: **Codebtor**			*Column 2:* **Creditor**	
	Name	**Mailing address**		**Name**	*Check all schedules that apply:*
2.128	CoreComm-ATX, Inc.	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212		ASPEN INSURANCE COMPANY	☐ D ☒ E/F ☐ G
2.129	CTC Communications Corporation	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212		ASPEN INSURANCE COMPANY	☐ D ☒ E/F ☐ G
2.130	CTC Communications of Virginia, Inc.	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212		ASPEN INSURANCE COMPANY	☐ D ☒ E/F ☐ G
2.131	D&E Communications, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212		ASPEN INSURANCE COMPANY	☐ D ☒ E/F ☐ G
2.132	Conversent Communications of New Hampshire, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212		ASPEN INSURANCE COMPANY	☐ D ☒ E/F ☐ G
2.133	Conversent Communications of New Jersey, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212		ASPEN INSURANCE COMPANY	☐ D ☒ E/F ☐ G
2.134	Conversent Communications of New York, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212		ASPEN INSURANCE COMPANY	☐ D ☒ E/F ☐ G
2.135	Conversent Communications of Pennsylvania, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212		ASPEN INSURANCE COMPANY	☐ D ☒ E/F ☐ G
2.136	Conversent Communications of Rhode Island, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212		ASPEN INSURANCE COMPANY	☐ D ☒ E/F ☐ G
2.137	Conversent Communications of Vermont, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212		ASPEN INSURANCE COMPANY	☐ D ☒ E/F ☐ G
2.138	Connecticut Broadband, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212		ASPEN INSURANCE COMPANY	☐ D ☒ E/F ☐ G

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	Name	**Mailing address**		**Name**	*Check all schedules that apply:*
2.139	Connecticut Telephone & Communication Systems, Inc.	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212		ASPEN INSURANCE COMPANY	☐ D ☒ E/F ☐ G
2.140	Conversent Communications Long Distance, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212		ASPEN INSURANCE COMPANY	☐ D ☒ E/F ☐ G
2.141	Conversent Communications of Connecticut, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212		ASPEN INSURANCE COMPANY	☐ D ☒ E/F ☐ G
2.142	Conversent Communications of Maine, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212		ASPEN INSURANCE COMPANY	☐ D ☒ E/F ☐ G
2.143	Conversent Communications of Massachusetts, Inc.	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212		ASPEN INSURANCE COMPANY	☐ D ☒ E/F ☐ G
2.144	Choice One Communications Resale, L.L.C.	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212		ASPEN INSURANCE COMPANY	☐ D ☒ E/F ☐ G
2.145	Choice One of New Hampshire, Inc.	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212		ASPEN INSURANCE COMPANY	☐ D ☒ E/F ☐ G
2.146	Cinergy Communications Company of Virginia, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212		ASPEN INSURANCE COMPANY	☐ D ☒ E/F ☐ G
2.147	Conestoga Enterprises, Inc.	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212		ASPEN INSURANCE COMPANY	☐ D ☒ E/F ☐ G
2.148	Conestoga Management Services, Inc.	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212		ASPEN INSURANCE COMPANY	☐ D ☒ E/F ☐ G
2.149	Conestoga Wireless Company	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212		ASPEN INSURANCE COMPANY	☐ D ☒ E/F ☐ G

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	Column 1: **Codebtor**		*Column 2:* **Creditor**	
	Name	**Mailing address**	**Name**	*Check all schedules that apply:*
2.150	Choice One Communications of Massachusetts, Inc.	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212	ASPEN INSURANCE COMPANY	☐ D ☒ E/F ☐ G
2.151	Choice One Communications of New York, Inc.	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212	ASPEN INSURANCE COMPANY	☐ D ☒ E/F ☐ G
2.152	Choice One Communications of Ohio, Inc.	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212	ASPEN INSURANCE COMPANY	☐ D ☒ E/F ☐ G
2.153	Choice One Communications of Pennsylvania, Inc.	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212	ASPEN INSURANCE COMPANY	☐ D ☒ E/F ☐ G
2.154	Choice One Communications of Rhode Island, Inc.	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212	ASPEN INSURANCE COMPANY	☐ D ☒ E/F ☐ G
2.155	Choice One Communications of Vermont, Inc.	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212	ASPEN INSURANCE COMPANY	☐ D ☒ E/F ☐ G
2.156	BV-BC Acquisition Corporation	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212	ASPEN INSURANCE COMPANY	☐ D ☒ E/F ☐ G
2.157	Cavalier IP TV, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212	ASPEN INSURANCE COMPANY	☐ D ☒ E/F ☐ G
2.158	Cavalier Services, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212	ASPEN INSURANCE COMPANY	☐ D ☒ E/F ☐ G
2.159	CCL Historical, Inc.	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212	ASPEN INSURANCE COMPANY	☐ D ☒ E/F ☐ G
2.160	Choice One Communications of Connecticut, Inc.	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212	ASPEN INSURANCE COMPANY	☐ D ☒ E/F ☐ G

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	Column 1: **Codebtor**		*Column 2:* **Creditor**	
	Name	**Mailing address**	**Name**	*Check all schedules that apply:*
2.161	Choice One Communications of Maine, Inc.	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212	ASPEN INSURANCE COMPANY	☐ D ☒ E/F ☐ G
2.162	Broadview Networks of Virginia, Inc.	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212	ASPEN INSURANCE COMPANY	☐ D ☒ E/F ☐ G
2.163	Broadview Networks, Inc.	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212	ASPEN INSURANCE COMPANY	☐ D ☒ E/F ☐ G
2.164	Broadview NP Acquisition Corp.	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212	ASPEN INSURANCE COMPANY	☐ D ☒ E/F ☐ G
2.165	Buffalo Valley Management Services, Inc.	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212	ASPEN INSURANCE COMPANY	☐ D ☒ E/F ☐ G
2.166	Business Telecom of Virginia, Inc.	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212	ASPEN INSURANCE COMPANY	☐ D ☒ E/F ☐ G
2.167	Business Telecom, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212	ASPEN INSURANCE COMPANY	☐ D ☒ E/F ☐ G
2.168	Birmingham Data Link, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212	ASPEN INSURANCE COMPANY	☐ D ☒ E/F ☐ G
2.169	Boston Retail Partners, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212	ASPEN INSURANCE COMPANY	☐ D ☒ E/F ☐ G
2.170	BridgeCom Holdings, Inc.	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212	ASPEN INSURANCE COMPANY	☐ D ☒ E/F ☐ G
2.171	BridgeCom International, Inc.	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212	ASPEN INSURANCE COMPANY	☐ D ☒ E/F ☐ G

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	Name	**Mailing address**		**Name**	*Check all schedules that apply:*
2.172	BridgeCom Solutions Group, Inc.	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212		ASPEN INSURANCE COMPANY	☐ D ☒ E/F ☐ G
2.173	Broadview Networks of Massachusetts, Inc.	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212		ASPEN INSURANCE COMPANY	☐ D ☒ E/F ☐ G
2.174	A.R.C. Networks, Inc.	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212		BERKLEY INSURANCE COMPANY	☐ D ☒ E/F ☐ G
2.175	Allworx Corp.	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212		BERKLEY INSURANCE COMPANY	☐ D ☒ E/F ☐ G
2.176	American Telephone Company LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212		BERKLEY INSURANCE COMPANY	☐ D ☒ E/F ☐ G
2.177	ARC Networks, Inc.	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212		BERKLEY INSURANCE COMPANY	☐ D ☒ E/F ☐ G
2.178	ATX Communications, Inc.	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212		BERKLEY INSURANCE COMPANY	☐ D ☒ E/F ☐ G
2.179	ATX Telecommunications Services of Virginia, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212		BERKLEY INSURANCE COMPANY	☐ D ☒ E/F ☐ G
2.180	Windstream Systems of the Midwest, Inc.	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212		BERKLEY INSURANCE COMPANY	☐ D ☒ E/F ☐ G
2.181	Windstream Western Reserve, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212		BERKLEY INSURANCE COMPANY	☐ D ☒ E/F ☐ G
2.182	Xeta Technologies, Inc.	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212		BERKLEY INSURANCE COMPANY	☐ D ☒ E/F ☐ G

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2.183	Windstream Shared Services, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212		BERKLEY INSURANCE COMPANY	☐ D ☒ E/F ☐ G
2.184	Windstream South Carolina, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212		BERKLEY INSURANCE COMPANY	☐ D ☒ E/F ☐ G
2.185	Windstream Southwest Long Distance, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212		BERKLEY INSURANCE COMPANY	☐ D ☒ E/F ☐ G
2.186	Windstream Standard, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212		BERKLEY INSURANCE COMPANY	☐ D ☒ E/F ☐ G
2.187	Windstream Sugar Land, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212		BERKLEY INSURANCE COMPANY	☐ D ☒ E/F ☐ G
2.188	Windstream Supply, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212		BERKLEY INSURANCE COMPANY	☐ D ☒ E/F ☐ G
2.189	Windstream Ohio, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212		BERKLEY INSURANCE COMPANY	☐ D ☒ E/F ☐ G
2.190	Windstream Oklahoma, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212		BERKLEY INSURANCE COMPANY	☐ D ☒ E/F ☐ G
2.191	Windstream Pennsylvania, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212		BERKLEY INSURANCE COMPANY	☐ D ☒ E/F ☐ G
2.192	Windstream Services, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212		BERKLEY INSURANCE COMPANY	☐ D ☒ E/F ☐ G
2.193	Windstream SHAL Networks, Inc.	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212		BERKLEY INSURANCE COMPANY	☐ D ☒ E/F ☐ G

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2.194	Windstream SHAL, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212		BERKLEY INSURANCE COMPANY	☐ D ☒ E/F ☐ G
2.195	Windstream NuVox Kansas, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212		BERKLEY INSURANCE COMPANY	☐ D ☒ E/F ☐ G
2.196	Windstream NuVox Missouri, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212		BERKLEY INSURANCE COMPANY	☐ D ☒ E/F ☐ G
2.197	Windstream NuVox Ohio, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212		BERKLEY INSURANCE COMPANY	☐ D ☒ E/F ☐ G
2.198	Windstream NuVox Oklahoma, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212		BERKLEY INSURANCE COMPANY	☐ D ☒ E/F ☐ G
2.199	Windstream NuVox, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212		BERKLEY INSURANCE COMPANY	☐ D ☒ E/F ☐ G
2.200	Windstream of the Midwest, Inc.	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212		BERKLEY INSURANCE COMPANY	☐ D ☒ E/F ☐ G
2.201	Windstream North Carolina, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212		BERKLEY INSURANCE COMPANY	☐ D ☒ E/F ☐ G
2.202	Windstream NorthStar, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212		BERKLEY INSURANCE COMPANY	☐ D ☒ E/F ☐ G
2.203	Windstream NTI, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212		BERKLEY INSURANCE COMPANY	☐ D ☒ E/F ☐ G
2.204	Windstream NuVox Arkansas, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212		BERKLEY INSURANCE COMPANY	☐ D ☒ E/F ☐ G

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2.205	Windstream NuVox Illinois, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212		BERKLEY INSURANCE COMPANY	☐ D ☒ E/F ☐ G
2.206	Windstream NuVox Indiana, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212		BERKLEY INSURANCE COMPANY	☐ D ☒ E/F ☐ G
2.207	Windstream Missouri, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212		BERKLEY INSURANCE COMPANY	☐ D ☒ E/F ☐ G
2.208	Windstream Montezuma, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212		BERKLEY INSURANCE COMPANY	☐ D ☒ E/F ☐ G
2.209	Windstream Nebraska, Inc.	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212		BERKLEY INSURANCE COMPANY	☐ D ☒ E/F ☐ G
2.210	Windstream Network Services of the Midwest, Inc.	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212		BERKLEY INSURANCE COMPANY	☐ D ☒ E/F ☐ G
2.211	Windstream New York, Inc.	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212		BERKLEY INSURANCE COMPANY	☐ D ☒ E/F ☐ G
2.212	Windstream Norlight, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212		BERKLEY INSURANCE COMPANY	☐ D ☒ E/F ☐ G
2.213	Windstream Leasing, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212		BERKLEY INSURANCE COMPANY	☐ D ☒ E/F ☐ G
2.214	Windstream Lexcom Communications, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212		BERKLEY INSURANCE COMPANY	☐ D ☒ E/F ☐ G
2.215	Windstream Lexcom Entertainment, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212		BERKLEY INSURANCE COMPANY	☐ D ☒ E/F ☐ G

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2.216	Windstream Lexcom Long Distance, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212	BERKLEY INSURANCE COMPANY	☐ D ☒ E/F ☐ G
2.217	Windstream Lexcom Wireless, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212	BERKLEY INSURANCE COMPANY	☐ D ☒ E/F ☐ G
2.218	Windstream Mississippi, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212	BERKLEY INSURANCE COMPANY	☐ D ☒ E/F ☐ G
2.219	Windstream KDL-VA, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212	BERKLEY INSURANCE COMPANY	☐ D ☒ E/F ☐ G
2.220	Windstream Kentucky East, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212	BERKLEY INSURANCE COMPANY	☐ D ☒ E/F ☐ G
2.221	Windstream Kentucky West, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212	BERKLEY INSURANCE COMPANY	☐ D ☒ E/F ☐ G
2.222	Windstream Kerrville Long Distance, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212	BERKLEY INSURANCE COMPANY	☐ D ☒ E/F ☐ G
2.223	Windstream Lakedale Link, Inc.	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212	BERKLEY INSURANCE COMPANY	☐ D ☒ E/F ☐ G
2.224	Windstream Lakedale, Inc.	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212	BERKLEY INSURANCE COMPANY	☐ D ☒ E/F ☐ G
2.225	Windstream Holding of the Midwest, Inc.	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212	BERKLEY INSURANCE COMPANY	☐ D ☒ E/F ☐ G
2.226	Windstream Holdings, Inc.	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212	BERKLEY INSURANCE COMPANY	☐ D ☒ E/F ☐ G

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	Column 1: **Codebtor**			*Column 2:* **Creditor**	
	Name	**Mailing address**		**Name**	*Check all schedules that apply:*
2.227	Windstream Iowa Communications, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212		BERKLEY INSURANCE COMPANY	☐ D ☒ E/F ☐ G
2.228	Windstream Iowa-Comm, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212		BERKLEY INSURANCE COMPANY	☐ D ☒ E/F ☐ G
2.229	Windstream IT-Comm, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212		BERKLEY INSURANCE COMPANY	☐ D ☒ E/F ☐ G
2.230	Windstream KDL, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212		BERKLEY INSURANCE COMPANY	☐ D ☒ E/F ☐ G
2.231	Windstream EN-TEL, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212		BERKLEY INSURANCE COMPANY	☐ D ☒ E/F ☐ G
2.232	Windstream Finance Corp.	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212		BERKLEY INSURANCE COMPANY	☐ D ☒ E/F ☐ G
2.233	Windstream Florida, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212		BERKLEY INSURANCE COMPANY	☐ D ☒ E/F ☐ G
2.234	Windstream Georgia Communications, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212		BERKLEY INSURANCE COMPANY	☐ D ☒ E/F ☐ G
2.235	Windstream Georgia Telephone, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212		BERKLEY INSURANCE COMPANY	☐ D ☒ E/F ☐ G
2.236	Windstream Georgia, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212		BERKLEY INSURANCE COMPANY	☐ D ☒ E/F ☐ G
2.237	Windstream CTC Internet Services, Inc.	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212		BERKLEY INSURANCE COMPANY	☐ D ☒ E/F ☐ G

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	Column 1: **Codebtor**			*Column 2:* **Creditor**	
	Name	**Mailing address**		**Name**	*Check all schedules that apply:*
2.238	Windstream D&E Systems, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212		BERKLEY INSURANCE COMPANY	☐ D ☒ E/F ☐ G
2.239	Windstream D&E, Inc.	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212		BERKLEY INSURANCE COMPANY	☐ D ☒ E/F ☐ G
2.240	Windstream Direct, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212		BERKLEY INSURANCE COMPANY	☐ D ☒ E/F ☐ G
2.241	Windstream Eagle Holdings, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212		BERKLEY INSURANCE COMPANY	☐ D ☒ E/F ☐ G
2.242	Windstream Eagle Services, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212		BERKLEY INSURANCE COMPANY	☐ D ☒ E/F ☐ G
2.243	Windstream Cavalier, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212		BERKLEY INSURANCE COMPANY	☐ D ☒ E/F ☐ G
2.244	Windstream Communications Kerrville, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212		BERKLEY INSURANCE COMPANY	☐ D ☒ E/F ☐ G
2.245	Windstream Communications Telecom, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212		BERKLEY INSURANCE COMPANY	☐ D ☒ E/F ☐ G
2.246	Windstream Communications, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212		BERKLEY INSURANCE COMPANY	☐ D ☒ E/F ☐ G
2.247	Windstream Concord Telephone, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212		BERKLEY INSURANCE COMPANY	☐ D ☒ E/F ☐ G
2.248	Windstream Conestoga, Inc.	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212		BERKLEY INSURANCE COMPANY	☐ D ☒ E/F ☐ G

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2.249	Windstream Accucomm Telecommunications, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212		BERKLEY INSURANCE COMPANY	☐ D ☒ E/F ☐ G
2.250	Windstream Alabama, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212		BERKLEY INSURANCE COMPANY	☐ D ☒ E/F ☐ G
2.251	Windstream Arkansas, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212		BERKLEY INSURANCE COMPANY	☐ D ☒ E/F ☐ G
2.252	Windstream Buffalo Valley, Inc.	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212		BERKLEY INSURANCE COMPANY	☐ D ☒ E/F ☐ G
2.253	Windstream Business Holdings, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212		BERKLEY INSURANCE COMPANY	☐ D ☒ E/F ☐ G
2.254	Windstream BV Holdings, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212		BERKLEY INSURANCE COMPANY	☐ D ☒ E/F ☐ G
2.255	US Xchange of Wisconsin, L.L.C.	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212		BERKLEY INSURANCE COMPANY	☐ D ☒ E/F ☐ G
2.256	US Xchange, Inc.	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212		BERKLEY INSURANCE COMPANY	☐ D ☒ E/F ☐ G
2.257	Valor Telecommunications of Texas, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212		BERKLEY INSURANCE COMPANY	☐ D ☒ E/F ☐ G
2.258	WaveTel NC License Corporation	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212		BERKLEY INSURANCE COMPANY	☐ D ☒ E/F ☐ G
2.259	WIN Sales & Leasing, Inc.	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212		BERKLEY INSURANCE COMPANY	☐ D ☒ E/F ☐ G

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2.260	Windstream Accucomm Networks, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212		BERKLEY INSURANCE COMPANY	☐ D ☒ E/F ☐ G
2.261	US LEC of South Carolina LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212		BERKLEY INSURANCE COMPANY	☐ D ☒ E/F ☐ G
2.262	US LEC of Tennessee LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212		BERKLEY INSURANCE COMPANY	☐ D ☒ E/F ☐ G
2.263	US LEC of Virginia LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212		BERKLEY INSURANCE COMPANY	☐ D ☒ E/F ☐ G
2.264	US Xchange of Illinois, L.L.C.	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212		BERKLEY INSURANCE COMPANY	☐ D ☒ E/F ☐ G
2.265	US Xchange of Indiana, L.L.C.	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212		BERKLEY INSURANCE COMPANY	☐ D ☒ E/F ☐ G
2.266	US Xchange of Michigan, L.L.C.	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212		BERKLEY INSURANCE COMPANY	☐ D ☒ E/F ☐ G
2.267	US LEC of Alabama LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212		BERKLEY INSURANCE COMPANY	☐ D ☒ E/F ☐ G
2.268	US LEC of Florida LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212		BERKLEY INSURANCE COMPANY	☐ D ☒ E/F ☐ G
2.269	US LEC of Georgia LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212		BERKLEY INSURANCE COMPANY	☐ D ☒ E/F ☐ G
2.270	US LEC of Maryland LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212		BERKLEY INSURANCE COMPANY	☐ D ☒ E/F ☐ G

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	Name	**Mailing address**		**Name**	*Check all schedules that apply:*
2.271	US LEC of North Carolina LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212		BERKLEY INSURANCE COMPANY	☐ D ☒ E/F ☐ G
2.272	US LEC of Pennsylvania LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212		BERKLEY INSURANCE COMPANY	☐ D ☒ E/F ☐ G
2.273	Teleview, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212		BERKLEY INSURANCE COMPANY	☐ D ☒ E/F ☐ G
2.274	Texas Windstream, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212		BERKLEY INSURANCE COMPANY	☐ D ☒ E/F ☐ G
2.275	The Other Phone Company, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212		BERKLEY INSURANCE COMPANY	☐ D ☒ E/F ☐ G
2.276	TriNet, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212		BERKLEY INSURANCE COMPANY	☐ D ☒ E/F ☐ G
2.277	TruCom Corporation	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212		BERKLEY INSURANCE COMPANY	☐ D ☒ E/F ☐ G
2.278	US LEC Communications LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212		BERKLEY INSURANCE COMPANY	☐ D ☒ E/F ☐ G
2.279	Progress Place Realty Holding Company, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212		BERKLEY INSURANCE COMPANY	☐ D ☒ E/F ☐ G
2.280	RevChain Solutions, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212		BERKLEY INSURANCE COMPANY	☐ D ☒ E/F ☐ G
2.281	SM Holdings, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212		BERKLEY INSURANCE COMPANY	☐ D ☒ E/F ☐ G

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	Name	**Mailing address**		**Name**	*Check all schedules that apply:*
2.282	Southwest Enhanced Network Services, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212		BERKLEY INSURANCE COMPANY	☐ D ☒ E/F ☐ G
2.283	Talk America of Virginia, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212		BERKLEY INSURANCE COMPANY	☐ D ☒ E/F ☐ G
2.284	Talk America, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212		BERKLEY INSURANCE COMPANY	☐ D ☒ E/F ☐ G
2.285	PaeTec Communications, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212		BERKLEY INSURANCE COMPANY	☐ D ☒ E/F ☐ G
2.286	PAETEC Holding, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212		BERKLEY INSURANCE COMPANY	☐ D ☒ E/F ☐ G
2.287	PAETEC iTEL, L.L.C.	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212		BERKLEY INSURANCE COMPANY	☐ D ☒ E/F ☐ G
2.288	PAETEC Realty LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212		BERKLEY INSURANCE COMPANY	☐ D ☒ E/F ☐ G
2.289	PAETEC, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212		BERKLEY INSURANCE COMPANY	☐ D ☒ E/F ☐ G
2.290	PCS Licenses, Inc.	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212		BERKLEY INSURANCE COMPANY	☐ D ☒ E/F ☐ G
2.291	Nashville Data Link, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212		BERKLEY INSURANCE COMPANY	☐ D ☒ E/F ☐ G
2.292	Network Telephone, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212		BERKLEY INSURANCE COMPANY	☐ D ☒ E/F ☐ G

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2.293	Norlight Telecommunications of Virginia, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212		BERKLEY INSURANCE COMPANY	☐ D ☒ E/F ☐ G
2.294	Oklahoma Windstream, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212		BERKLEY INSURANCE COMPANY	☐ D ☒ E/F ☐ G
2.295	Open Support Systems, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212		BERKLEY INSURANCE COMPANY	☐ D ☒ E/F ☐ G
2.296	PaeTec Communications of Virginia, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212		BERKLEY INSURANCE COMPANY	☐ D ☒ E/F ☐ G
2.297	LDMI Telecommunications, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212		BERKLEY INSURANCE COMPANY	☐ D ☒ E/F ☐ G
2.298	Lightship Telecom, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212		BERKLEY INSURANCE COMPANY	☐ D ☒ E/F ☐ G
2.299	MassComm, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212		BERKLEY INSURANCE COMPANY	☐ D ☒ E/F ☐ G
2.300	McLeodUSA Information Services LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212		BERKLEY INSURANCE COMPANY	☐ D ☒ E/F ☐ G
2.301	McLeodUSA Purchasing, L.L.C.	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212		BERKLEY INSURANCE COMPANY	☐ D ☒ E/F ☐ G
2.302	MPX, Inc.	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212		BERKLEY INSURANCE COMPANY	☐ D ☒ E/F ☐ G
2.303	Info-Highway International, Inc.	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212		BERKLEY INSURANCE COMPANY	☐ D ☒ E/F ☐ G

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2.304	InfoHighway of Virginia, Inc.	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212	BERKLEY INSURANCE COMPANY	☐ D ☒ E/F ☐ G
2.305	Iowa Telecom Data Services, L.C.	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212	BERKLEY INSURANCE COMPANY	☐ D ☒ E/F ☐ G
2.306	Iowa Telecom Technologies, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212	BERKLEY INSURANCE COMPANY	☐ D ☒ E/F ☐ G
2.307	IWA Services, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212	BERKLEY INSURANCE COMPANY	☐ D ☒ E/F ☐ G
2.308	KDL Holdings, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212	BERKLEY INSURANCE COMPANY	☐ D ☒ E/F ☐ G
2.309	Eureka Telecom of VA, Inc.	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212	BERKLEY INSURANCE COMPANY	☐ D ☒ E/F ☐ G
2.310	Eureka Telecom, Inc.	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212	BERKLEY INSURANCE COMPANY	☐ D ☒ E/F ☐ G
2.311	Georgia Windstream, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212	BERKLEY INSURANCE COMPANY	☐ D ☒ E/F ☐ G
2.312	Heart of the Lakes Cable Systems, Inc.	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212	BERKLEY INSURANCE COMPANY	☐ D ☒ E/F ☐ G
2.313	Infocore, Inc.	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212	BERKLEY INSURANCE COMPANY	☐ D ☒ E/F ☐ G
2.314	InfoHighway Communications Corporation	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212	BERKLEY INSURANCE COMPANY	☐ D ☒ E/F ☐ G

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2.315	Earthlink Business, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212	BERKLEY INSURANCE COMPANY	☐ D ☒ E/F ☐ G
2.316	Earthlink Carrier, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212	BERKLEY INSURANCE COMPANY	☐ D ☒ E/F ☐ G
2.317	Equity Leasing, Inc.	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212	BERKLEY INSURANCE COMPANY	☐ D ☒ E/F ☐ G
2.318	Eureka Broadband Corporation	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212	BERKLEY INSURANCE COMPANY	☐ D ☒ E/F ☐ G
2.319	Eureka Holdings, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212	BERKLEY INSURANCE COMPANY	☐ D ☒ E/F ☐ G
2.320	Eureka Networks, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212	BERKLEY INSURANCE COMPANY	☐ D ☒ E/F ☐ G
2.321	CTC Communications Corporation	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212	BERKLEY INSURANCE COMPANY	☐ D ☒ E/F ☐ G
2.322	CTC Communications of Virginia, Inc.	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212	BERKLEY INSURANCE COMPANY	☐ D ☒ E/F ☐ G
2.323	D&E Communications, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212	BERKLEY INSURANCE COMPANY	☐ D ☒ E/F ☐ G
2.324	D&E Management Services, Inc.	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212	BERKLEY INSURANCE COMPANY	☐ D ☒ E/F ☐ G
2.325	D&E Networks, Inc.	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212	BERKLEY INSURANCE COMPANY	☐ D ☒ E/F ☐ G

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2.326	D&E Wireless, Inc.	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212	BERKLEY INSURANCE COMPANY	☐ D ☒ E/F ☐ G
2.327	Conversent Communications of Pennsylvania, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212	BERKLEY INSURANCE COMPANY	☐ D ☒ E/F ☐ G
2.328	Conversent Communications of Rhode Island, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212	BERKLEY INSURANCE COMPANY	☐ D ☒ E/F ☐ G
2.329	Conversent Communications of Vermont, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212	BERKLEY INSURANCE COMPANY	☐ D ☒ E/F ☐ G
2.330	Conversent Communications Resale, L.L.C.	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212	BERKLEY INSURANCE COMPANY	☐ D ☒ E/F ☐ G
2.331	CoreComm Communications, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212	BERKLEY INSURANCE COMPANY	☐ D ☒ E/F ☐ G
2.332	CoreComm-ATX, Inc.	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212	BERKLEY INSURANCE COMPANY	☐ D ☒ E/F ☐ G
2.333	Conversent Communications of Connecticut, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212	BERKLEY INSURANCE COMPANY	☐ D ☒ E/F ☐ G
2.334	Conversent Communications of Maine, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212	BERKLEY INSURANCE COMPANY	☐ D ☒ E/F ☐ G
2.335	Conversent Communications of Massachusetts, Inc.	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212	BERKLEY INSURANCE COMPANY	☐ D ☒ E/F ☐ G
2.336	Conversent Communications of New Hampshire, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212	BERKLEY INSURANCE COMPANY	☐ D ☒ E/F ☐ G

Additional Page if Debtor Has More Codebtors

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

	Column 1: **Codebtor**			*Column 2:* **Creditor**	
	Name	**Mailing address**		**Name**	*Check all schedules that apply:*
2.337	Conversent Communications of New Jersey, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212		BERKLEY INSURANCE COMPANY	☐ D ☒ E/F ☐ G
2.338	Conversent Communications of New York, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212		BERKLEY INSURANCE COMPANY	☐ D ☒ E/F ☐ G
2.339	Conestoga Enterprises, Inc.	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212		BERKLEY INSURANCE COMPANY	☐ D ☒ E/F ☐ G
2.340	Conestoga Management Services, Inc.	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212		BERKLEY INSURANCE COMPANY	☐ D ☒ E/F ☐ G
2.341	Conestoga Wireless Company	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212		BERKLEY INSURANCE COMPANY	☐ D ☒ E/F ☐ G
2.342	Connecticut Broadband, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212		BERKLEY INSURANCE COMPANY	☐ D ☒ E/F ☐ G
2.343	Connecticut Telephone & Communication Systems, Inc.	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212		BERKLEY INSURANCE COMPANY	☐ D ☒ E/F ☐ G
2.344	Conversent Communications Long Distance, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212		BERKLEY INSURANCE COMPANY	☐ D ☒ E/F ☐ G
2.345	Choice One Communications of Pennsylvania, Inc.	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212		BERKLEY INSURANCE COMPANY	☐ D ☒ E/F ☐ G
2.346	Choice One Communications of Rhode Island, Inc.	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212		BERKLEY INSURANCE COMPANY	☐ D ☒ E/F ☐ G
2.347	Choice One Communications of Vermont, Inc.	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212		BERKLEY INSURANCE COMPANY	☐ D ☒ E/F ☐ G

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	Name	**Mailing address**		**Name**	*Check all schedules that apply:*
2.348	Choice One Communications Resale, L.L.C.	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212		BERKLEY INSURANCE COMPANY	☐ D ☒ E/F ☐ G
2.349	Choice One of New Hampshire, Inc.	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212		BERKLEY INSURANCE COMPANY	☐ D ☒ E/F ☐ G
2.350	Cinergy Communications Company of Virginia, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212		BERKLEY INSURANCE COMPANY	☐ D ☒ E/F ☐ G
2.351	CCL Historical, Inc.	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212		BERKLEY INSURANCE COMPANY	☐ D ☒ E/F ☐ G
2.352	Choice One Communications of Connecticut, Inc.	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212		BERKLEY INSURANCE COMPANY	☐ D ☒ E/F ☐ G
2.353	Choice One Communications of Maine, Inc.	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212		BERKLEY INSURANCE COMPANY	☐ D ☒ E/F ☐ G
2.354	Choice One Communications of Massachusetts, Inc.	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212		BERKLEY INSURANCE COMPANY	☐ D ☒ E/F ☐ G
2.355	Choice One Communications of New York, Inc.	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212		BERKLEY INSURANCE COMPANY	☐ D ☒ E/F ☐ G
2.356	Choice One Communications of Ohio, Inc.	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212		BERKLEY INSURANCE COMPANY	☐ D ☒ E/F ☐ G
2.357	Business Telecom, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212		BERKLEY INSURANCE COMPANY	☐ D ☒ E/F ☐ G
2.358	BV-BC Acquisition Corporation	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212		BERKLEY INSURANCE COMPANY	☐ D ☒ E/F ☐ G

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2.359	Cavalier IP TV, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212		BERKLEY INSURANCE COMPANY	☐ D ☒ E/F ☐ G
2.360	Cavalier Services, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212		BERKLEY INSURANCE COMPANY	☐ D ☒ E/F ☐ G
2.361	Cavalier Telephone Mid-Atlantic, L.L.C.	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212		BERKLEY INSURANCE COMPANY	☐ D ☒ E/F ☐ G
2.362	Cavalier Telephone, L.L.C.	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212		BERKLEY INSURANCE COMPANY	☐ D ☒ E/F ☐ G
2.363	Broadview Networks of Massachusetts, Inc.	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212		BERKLEY INSURANCE COMPANY	☐ D ☒ E/F ☐ G
2.364	Broadview Networks of Virginia, Inc.	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212		BERKLEY INSURANCE COMPANY	☐ D ☒ E/F ☐ G
2.365	Broadview Networks, Inc.	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212		BERKLEY INSURANCE COMPANY	☐ D ☒ E/F ☐ G
2.366	Broadview NP Acquisition Corp.	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212		BERKLEY INSURANCE COMPANY	☐ D ☒ E/F ☐ G
2.367	Buffalo Valley Management Services, Inc.	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212		BERKLEY INSURANCE COMPANY	☐ D ☒ E/F ☐ G
2.368	Business Telecom of Virginia, Inc.	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212		BERKLEY INSURANCE COMPANY	☐ D ☒ E/F ☐ G
2.369	Birmingham Data Link, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212		BERKLEY INSURANCE COMPANY	☐ D ☒ E/F ☐ G

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2.370	BOB, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212	BERKLEY INSURANCE COMPANY	☐ D ☒ E/F ☐ G
2.371	Boston Retail Partners, LLC	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212	BERKLEY INSURANCE COMPANY	☐ D ☒ E/F ☐ G
2.372	BridgeCom Holdings, Inc.	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212	BERKLEY INSURANCE COMPANY	☐ D ☒ E/F ☐ G
2.373	BridgeCom International, Inc.	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212	BERKLEY INSURANCE COMPANY	☐ D ☒ E/F ☐ G
2.374	BridgeCom Solutions Group, Inc.	4001 NORTH RODNEY PARHAM ROAD BUILDING 1 LITTLE ROCK, AR 72212	BERKLEY INSURANCE COMPANY	☐ D ☒ E/F ☐ G

Fill in this information to identify the case and this filing:

Debtor Name ATX Licensing, Inc.

United States Bankruptcy Court for the: Southern District District of NY

Case number (*If known*): 19-22371

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to $500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☒ *Schedule A/B: Assets–Real and Personal Property* (Official Form 206A/B)
- ☒ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☒ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☒ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☒ *Schedule H: Codebtors* (Official Form 206H)
- ☒ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ Amended *Schedule* ____
- ☐ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 5/10/2019
MM / DD / YYYY

✘ /s/ Robert E. Gunderman
Signature of individual signing on behalf of debtor

Robert E. Gunderman
Printed name

Chief Financial Officer and Treasurer
Position or relationship to debtor