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**UNITED STATES BANKRUPTCY COURT
 SOUTHERN DISTRICT OF NEW YORK**

In re:)	Chapter 11
)	
WINDSTREAM HOLDINGS, INC., <i>et al.</i> , ¹)	Case No. 19-22312 (RDD)
)	
Debtors.)	(Jointly Administered)
)	
WINDSTREAM HOLDINGS, INC. <i>et al.</i> ,)	
)	
Plaintiffs,)	Adv. Pro. No. 19-08247
vs.)	
)	
YADEGARIAN, <i>et al.</i> ,)	
)	
Defendants.)	

AGENDA FOR JUNE 17, 2019 HEARING

Time and Date of Hearing: June 17, 2019, at 10:00 a.m. (prevailing Eastern Time)

Location of Hearing: The Honorable Judge Robert D. Drain
 United States Bankruptcy Court for the Southern District of New York
 300 Quarropas Street
 White Plains, New York 10601

¹ The last four digits of Debtor Windstream Holdings, Inc.’s tax identification number are 7717. Due to the large number of Debtors in these chapter 11 cases, for which joint administration has been granted, a complete list of the debtor entities and the last four digits of their federal tax identification numbers is not provided herein. A complete list of such information may be obtained on the website of the Debtors’ proposed claims and noticing agent at <http://www.kccllc.net/windstream>. The location of the Debtors’ service address for purposes of these chapter 11 cases is: 4001 North Rodney Parham Road, Little Rock, Arkansas 72212.



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Copies of Motions: A copy of each pleading can be viewed on the Court's website at <http://www.nysb.uscourts.gov> and the website of the Debtors' proposed notice and claims agent, Kurtzman Carson Consultants LLC, at <http://www.kccllc.net/windstream>. Further information may be obtained via email at WindstreamInfo@kccllc.com, or by calling toll free at 877-759-8815, or internationally at 424-236-7262.

I. UNCONTESTED MATTERS GOING FORWARD

1. ***Exclusivity Motion.*** Debtors' Motion to Extend the Debtors' Exclusive Periods to File a Chapter 11 Plan and Solicit Acceptances Thereof Pursuant to Section 1121 of the Bankruptcy Code [Docket No. 581].

Objection Deadline: June 10, 2019, at 4:00 p.m. (prevailing Eastern Time).

Responses Received:

- A. Statement of the Official Committee of Unsecured Creditors Regarding the Debtors' Motion to Extend the Debtors' Exclusive Periods to File a Chapter 11 Plan and Solicit Acceptances Thereof Pursuant to Section 1121 of the Bankruptcy Code [Docket No. 642]

Related Documents: None.

Status: This matter is going forward.

2. ***365(d)(4) Motion.*** Debtors' Motion to Extend the Time Within Which the Debtors Must Assume or Reject Unexpired Leases of Nonresidential Property [Docket No. 582].

Objection Deadline: June 10, 2019, at 4:00 p.m. (prevailing Eastern Time).

Responses Received:

- A. Opposition to Debtors' Motion to Extend Their Time to Assume or Reject Unexpired Non-Residential Leases of Real Property [Docket No. 621]
- B. Limited Objection Debtors' Motion to Extend the Time Within Which the Debtors Must Assume or Reject Unexpired Leases for Non-Residential Real Property [Docket No. 633].
- C. Letter to the Court re Withdrawing of Notice and Debtors' Motion to Extend the Time Within the Debtors Must Assume or Reject Unexpired Leases of Nonresidential Real Property [Docket No. 659].

Related Documents:

- A. Notice of Revised Proposed Order Extending Time Within which the Debtors Must Assume or Reject Unexpired Leases of Nonresidential Property [Docket No. 673].

Status: This matter is going forward.

3. ***KPMG Retention Application.*** Debtors' Application for Entry of an Order Authorizing and Approving the Employment and Retention of KPMG LLP as Tax Consultants Effective *Nunc Pro Tunc* to April 12, 2019 [Docket No. 580].

Objection Deadline: June 10, 2019, at 4:00 p.m. (prevailing Eastern Time).

Responses Received: None.

Related Documents: None.

Status: Unless entered in advance of the hearing, this matter is going forward on an uncontested basis.

4. ***Motion to Shorten.*** Debtors' *Ex Parte* Motion to Shorten the Notice Period with Respect to the Debtors' Motion for Entry of an Order (I) Authorizing Assumption of the Prepetition Insurance Program, (II) Authorizing the Debtors to Enter into the Postpetition Insurance Program, and (III) Granting Related Relief [Docket No. 615]

Objection Deadline: June 14, 2019, at 4:00 p.m. (prevailing Eastern Time).

Responses Received: None.

Related Documents: None.

Status: This matter is going forward.

II. CONTESTED MATTERS GOING FORWARD

5. ***Insurance Assumption Motion.*** Debtors' Motion for Entry of an Order (I) Authorizing Assumption of the Prepetition Insurance Program, (II) Authorizing the Debtors to Enter into the Postpetition Insurance Program, and (III) Granting Related Relief [Docket No. 616].

Objection Deadline: June 16, 2019, at 4:00 p.m. (prevailing Eastern Time).

Responses Received:

- A. Limited Objection of Securities Lead Plaintiff to Debtors' Motion for Entry of an Order (I) Authorizing Assumption of the Prepetition Insurance Program, (II) Authorizing the Debtors to Enter into the

Postpetition Insurance Program, and (III) Granting Related Relief from the Automatic Stay [Docket No. 668].

Related Documents:

- B. Notice of Revised Proposed Order (I) Authorizing Assumption of the Prepetition Insurance Program, (II) Authorizing the Debtors to Enter into the Postpetition Insurance Program, and (III) Granting Related Relief [Docket No. 672].

Status: This matter is going forward subject to the Court's ruling on the Motion to Shorten.

- 6. ***Bull Communications' Motion for Relief from Stay.*** Motion by Bull Communications, Inc., Pursuant to 11 U.S.C. §362(d) and Bankruptcy Rule 4001 for Relief from the Automatic Stay and Waiver of the Stay Imposed by Bankruptcy Rule 4001(a)(3) [Docket No. 576].

Objection Deadline: June 10, 2019, at 4:00 p.m. (prevailing Eastern Time).

Responses Received:

- A. Debtors' Objection to Motion of Bull Communications, Inc. for Relief from the Automatic Stay [Docket No. 663].
- B. Reply by Bull Communications, Inc. to Debtors' Opposition to Motion for Relief from Stay [Docket No. 665].

Related Documents:

- A. Declaration of F. Paul Greene in Opposition to Motion by Bull Communications, Inc. Pursuant to 11 U.S.C. § 362(d) and Bankruptcy Rule 4001, for Relief from the Automatic Stay and Waiver of the Stay Imposed by Bankruptcy Rule 4001(a)(3). [Docket No. 664].
- B. Notice of Filing of Exhibits to the Declaration of F. Paul Greene in Opposition to Motion by Bull Communications, Inc. Pursuant to 11 U.S.C. § 362(d) and Bankruptcy Rule 4001, for Relief from the Automatic Stay and Waiver of the Stay Imposed by Bankruptcy Rule 4001(a)(3). [Docket No. 674].

Status: This matter is going forward on a contested basis.

- 7. ***Automatic Stay Enforcement Motion.*** Debtors' Motion to Enforce the Automatic Stay [Docket No. 447].

Objection Deadline: June 10, 2019, at 4:00 p.m. (prevailing Eastern Time).

Responses Received:

- A. Phone Recovery Services, LLC's Response to Debtors' Motion to Enforce the Automatic Stay [Docket No. 624]

Related Documents:

- A. Notice of Adjournment of Hearing Regarding Debtors' Motion to Enforce the Automatic Stay [Docket No. 495].
- B. Debtors' Reply in Support of Motion to Enforce the Automatic Stay [Docket No. 675].

Status: This matter is going forward.

- 8. ***Securities Class Action Lead Plaintiff's Motion for Relief from Stay.*** Motion of Securities Class Action Lead Plaintiff for Limited Relief from the Automatic Stay [Docket No. 586].

Objection Deadline: June 14, 2019, at 4:00 p.m. (prevailing Eastern Time).

Responses Received:

- A. Debtors' Objection to Motion of Securities Litigation Against Windstream Holdings, Inc., EarthLink Holdings Corp, and its Certain Non-Debtor Defendants [Docket No. 667].

Related Documents: None.

Status: This matter is going forward.

III. MATTERS TO BE HEARD IN ADVERSARY CASE NO. 19-08247

- 9. ***Pre-Trial Conference.*** Summons and Notice of Pretrial Conference in an Adversary Proceeding [Adv. Docket No. 2].

Responses Received: None.

Related Documents: None.

Status: The hearing on this matter is going forward.

- 10. ***Motion to Dismiss.*** Motion of Securities Class Action Lead Plaintiff to Dismiss Adversary Complaint [Adv. Docket No. 4].

Objection Deadline: June 14, 2019, at 4:00 p.m. (prevailing Eastern Time)

Responses Received:

- A. Plaintiffs' Objection to Motion of Securities Class Action Lead Plaintiff to Dismiss Adversary Complaint [Docket No. 6].

Related Documents: None.

Status: The hearing on this matter is going forward.

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Dated: June 14, 2019
New York, New York

/s/ Stephen E. Hessler

Stephen E. Hessler, P.C.

Marc Kieselstein, P.C.

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