

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

WINDSTREAM HOLDINGS, INC., et al.,¹

Debtors.

)
) Chapter 11
)

) Case No. 19-22312 (RDD)
)

) (Jointly Administered)
)

**FIRST SUPPLEMENTAL DECLARATION OF STEVEN J. REISMAN IN SUPPORT
OF THE DEBTORS' APPLICATION FOR ENTRY OF AN ORDER
AUTHORIZING THE RETENTION AND EMPLOYMENT OF
KATTEN MUCHIN ROSENMAN LLP AS CONFLICTS COUNSEL FOR
THE DEBTORS AND DEBTORS IN POSSESSION EFFECTIVE
NUNC PRO TUNC TO THE PETITION DATE**

I, STEVEN J. REISMAN, being duly sworn, state the following under penalty of perjury:

1. I am a partner of the law firm of Katten Muchin Rosenman LLP, located at 575 Madison Avenue, New York, NY 10022, ("Katten").² I am one of the lead attorneys from Katten working on the above-captioned Chapter 11 cases. I am a member in good standing of the Bar of the State of New York, and I have been admitted to practice in the Southern District of New York. There are no disciplinary proceedings pending against me.

2. On February 25, 2019 (the "Petition Date"), the above-captioned debtors and debtors in possession (collectively, the "Debtors") filed petitions with this Court under Chapter 11 of title 11 of the United States Code (the "Bankruptcy Code"). On March 26, 2019, the Debtors filed an application to employ and retain Katten as conflicts counsel for the Debtors [Docket No.

¹ The last four digits of Debtor Windstream Holdings, Inc.'s tax identification number are 7717. Due to the large number of Debtors in these chapter 11 cases, for which joint administration has been granted, a complete list of the debtor entities and the last four digits of their federal tax identification numbers is not provided herein. A complete list of such information may be obtained on the website of the Debtors' proposed claims and noticing agent at <http://www.kccllc.net/windstream>. The location of the Debtors' service address for purposes of these chapter 11 cases is: 4001 North Rodney Parham Road, Little Rock, Arkansas 72212.

² Capitalized terms used but not otherwise defined herein shall have the meaning as set forth in the Application.



194] (the “Application”) pursuant to sections 327(a) and 330 of the Bankruptcy Code, rules 2014(a) and 2016 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”), and rules 2014-1 and 2016-1 of the United States Bankruptcy Court for the Southern District of New York.

3. My declaration in support of the Application (the “Original Declaration”) was attached to the Application as **Exhibit B**. On April 22, 2019, the Court entered the *Order Authorizing the Retention and Employment of Katten Muchin Rosenman LLP as Conflicts Counsel for the Debtors and Debtors in Possession Effective Nunc Pro Tunc to the Petition Date* [Docket No. 369] (the “Retention Order”).

4. I submit this declaration (the “First Supplemental Declaration”) to provide additional disclosures in accordance with rules 2014(a) and 2016(b) under the Bankruptcy Rules and as required pursuant to the Retention Order. Except as otherwise noted, I have personal knowledge of the matters set forth herein.

Katten’s Disinterestedness

5. The Application stated that Katten would review its files periodically during these Chapter 11 cases and use reasonable efforts to ensure that no conflicts or other disqualifying circumstances exist or arise. Katten has reviewed its files for connections to any additional parties in interest in these Chapter 11 cases not already searched in connection with the Original Declaration and any new connections to potential parties in interest previously searched in connection with such declaration.

6. Katten has searched its electronic database for connections related to the entities listed on **Schedule 1** attached hereto (the “Parties”). The information listed on **Schedule 2** might have changed without our knowledge and might change during these Chapter 11 cases.

Accordingly, Katten will continue to update the First Supplemental Declaration and Original Declaration as necessary and when Katten becomes aware of additional material information.

7. The following categories of Parties have been searched:³

<u>Schedule</u>	<u>Category</u>
1(a)	Lenders
1(b)	Notice of Appearance – Parties in Interest
1(c)	Notice of Appearance – Professionals
1(d)	UCC Professionals
1(e)	Top Equity Holders
1(f)	Director/Officer
1(g)	United States Trustee’s Office

8. For the avoidance of doubt, Katten will not commence a cause of action in these Chapter 11 cases against the entities lists on **Schedule 2**⁴ (including entities listed below under the “Specific Disclosures” section of this Declaration) that are current clients of Katten unless Katten has an applicable waiver on file or first receives a waiver from such entity allowing Katten to commence such an action.

9. Katten’s conflicts search of the entities listed on **Schedules 1(a)–1(g)** (that Katten was able to locate using its reasonable efforts) reveals, to the best of Katten’s knowledge, that those Katten attorneys and paraprofessionals who previously worked at other law firms that represented such entities in these Chapter 11 cases have not worked on matters relating to the Debtors’ restructuring efforts while at Katten.

³ Katten’s inclusion of parties in Schedule 1 is solely to illustrate Katten’s conflict search process and is not an admission that any party has a valid claim against the Debtors or that any party properly belongs in the schedules or has a claim or legal relationship to the Debtors of the nature described in the schedules.

⁴ As referenced in Schedule 2, the term “current client” means an entity listed as a client in Katten’s conflicts search system to which time was posted in the 12 months preceding the Petition Date. As referenced in Schedule 2, the term “former client” means an entity listed as a client in Katten’s conflicts search system to which time was posted between 12 and 36 months preceding the Petition Date. As referenced in Schedule 2, the term “closed client” means an entity listed as a client in Katten’s conflicts search system to which time was posted in the 36 months preceding the Petition Date but for which the client representation has been closed. Whether an actual client relationship exists can only be determined by reference to the documents governing Katten’s representation rather than its potential listing in Katten’s conflicts search system. The list generated from Katten’s conflicts search system is over-inclusive. As a general matter, Katten’s discloses connections with “former clients” or “closed clients” for whom time was posted in the last 36 months but does not disclose connections if time was billed more than 36 months before the Petition Date.

10. Generally, it is Katten's policy to disclose entities in the capacity that they first appear in a conflicts search. For example, if an entity has already been disclosed in the Original Declaration or this First Supplemental Declaration in one capacity (*e.g.*, a customer), and the entity appears in a conflicts search in a different capacity (*e.g.*, a vendor), Katten does not disclose the same entity again in supplemental declarations, unless the circumstances are such in the latter capacity that additional disclosure is required.

11. Based on the conflicts search conducted to date and described herein and in the Original Declaration, to the best of my knowledge, neither I, Katten, nor any partner or associate thereof, insofar as I have been able to ascertain, have any connection with the Debtors, their creditors, or any other parties in interest, their respective attorneys and accountants, the Office of the United States Trustee for the Southern District of New York (the "U.S. Trustee"), any person employed by the U.S. Trustee, or any Bankruptcy Judge currently serving on the United States Bankruptcy Court for the Southern District of New York, except as disclosed or otherwise described herein and in the Original Declaration.

Specific Disclosures

12. As specifically set forth below, in the attached exhibits, and in the Original Declaration, Katten represents certain of the Debtors' creditors, equity security holders, or other entities that may be parties in interest in ongoing matters unrelated to the Debtors and these Chapter 11 cases. None of the representations described herein are materially adverse to the interests of the Debtors' estates. Moreover, pursuant to section 327(c) of the Bankruptcy Code, Katten is not disqualified from acting as the Debtors' counsel merely because it represents certain of the Debtors' creditors, equity security holders, or other entities that may be parties in interest in matters unrelated to these Chapter 11 cases.

Connections to Holders of Claims Against the Debtors

13. As disclosed in the Original Declaration and on **Schedule 2**, Katten currently represents, formerly represented, and in the future may represent UMB Financial Corporation (“**UMB**”). UMB is a creditor of the Debtors and a member of the Official Committee of Unsecured Creditors (the “**UCC**”). The Original Declaration disclosed that, “from March 2018 through June 2018, and prior to being retained by the prepetition Debtors, Katten represented UMB in certain matters related to the prepetition Debtors.” Original Declaration ¶ 32. However, since filing the Original Declaration, it has come to my attention that Katten’s representation of UMB in matters related to the prepetition Debtors ended in February 2019, prior to Katten’s retention by the Debtors. As disclosed in the Original Declaration, Katten has erected appropriate ethical walls to ensure that any attorneys or paraprofessionals involved in the representation of UMB are screened from Katten’s representation of the Debtors. Such screened attorneys will not perform work in connection with Katten’s representation of the Debtors and will not have access to any information related to the representation.

Affirmative Statement of Disinterestedness

14. Based on the conflicts search conducted to date and described herein and in the Original Declaration, to the best of my knowledge and insofar as I have been able to ascertain, (a) Katten is a “disinterested person” within the meaning of section 101(14) of the Bankruptcy Code, as required by section 327(a) of the Bankruptcy Code, and does not hold or represent an interest adverse to the Debtors’ estates and (b) Katten has no connection to the Debtors, their creditors, or other parties in interest, except as may be disclosed herein and in the Original Declaration.

Pursuant to 28 U.S.C. § 1746, I declare under penalty of perjury that the foregoing is true and correct to the best of my knowledge and belief.

Dated: July 15, 2019

Respectfully submitted,

/s/ Steven J. Reisman

STEVEN J. REISMAN

Partner, Katten Muchin Rosenman LLP

Schedule 1

The following lists contain the names of reviewed entities as described more fully in the *First Supplemental Declaration of Steven J. Reisman in Support of the Debtors' Application for the Entry of an Order Authorizing the Retention and Employment of Katten Muchin Rosenman LLP as Conflicts Counsel for the Debtors and Debtors in Possession Effective Nunc Pro Tunc to the Petition Date* (the "First Supplemental Declaration").¹ Where the names of the entities reviewed are incomplete or ambiguous, the scope of the search was intentionally broad and inclusive, and Katten Muchin Rosenman LLP reviewed each entity in its records, as more fully described in the First Supplemental Declaration, matching the incomplete or ambiguous name.

¹ Capitalized terms used but not otherwise defined herein shall have the meanings set forth in the First Supplemental Declaration.

SCHEDULE 1

List of Schedules

<u>Schedule</u>	<u>Category</u>
1(a)	Lenders
1(b)	Notice of Appearance – Parties in Interest
1(c)	Notice of Appearance – Professionals
1(d)	UCC Professionals
1(e)	Top Equity Holders
1(f)	Director/Officer
1(g)	United States Trustee’s Office

Schedule 1(a)

Lenders

A Voce CLO Ltd.	Avery Point VI CLO Ltd.
Aegon NV	Avery Point VII CLO Ltd.
Advanced Series Trust - AST High Yield Portfolio	Bain Capital Credit CLO 2016-2 Ltd.
Advanced Series Trust AST JP Morgan Strategic Opportunities Portfolio	Bain Capital Credit CLO 2017-1 Ltd.
AIG Asset Management (US) LLC – The United States Life Insurance Co. of the City of New York	Bain Capital Credit CLO 2017-2 Ltd.
AIG US - The Variable Annuity Life Insurance Co.	Bain Capital Credit CLO 2018-1 Ltd.
American International Group, Inc.	Bain Capital Credit CLO 2018-2 Ltd.
Ameriprise Certificate Co.	Bain Capital Credit CLO 2018-3 Ltd.
Amundi Pioneer Asset Management - Institutional Multi-Sector Fixed Income Portfolio	Bain Capital Credit LP - Aon Hewitt Group Trust - High Yield Plus Bond Fund
Amundi Smith Breeden LLC – Nationwide Mutual Fund - Nationwide Amundi Strategic Income Fund	Bain Capital Credit LP - AVAW Loans Sankaty ZH Inter Kapitalanlagegesellschaft mbH
Anchorage Capital Master Offshore Ltd.	Bain Capital Credit LP – Balanced Alternative Investment SA
Antara Capital Master Fund LP	SICAVRAIF - Balanced Senior Secured Loan Fund II
Apollo Trading LLC	Bain Capital Credit LP - Catholic Health Initiatives Master Trust
Arch Street CLO Ltd.	Bain Capital Credit LP - CHI Operating Investment Program LP
Arena Short Duration High Yield Fund LP - Series A	Bain Capital Credit LP – Community Insurance Co.
Arena Short Duration High Yield Fund LP - Series B	Bain Capital Credit LP - FirstEnergy System Master Retirement Trust
Arena Short Duration High Yield Fund LP - Series C	Bain Capital Credit LP - Future Fund Board of Guardians
Arena Short Duration High Yield Fund LP - Series D	Bain Capital Credit LP – Government Employees Superannuation Board
Ares XL CLO Ltd.	Bain Capital Credit LP - Griffin Institutional Access Credit Fund
Ares XLII CLO Ltd.	Bain Capital Credit LP - Kaiser Foundation Hospitals
Ares XLIII CLO Ltd.	Bain Capital Credit LP - Kaiser Permanente Group Trust
Ares XXIX CLO Ltd.	Bain Capital Credit LP - Medical Research Future Fund
Ares XXVIII CLO Ltd.	Bain Capital Credit LP - Retail Employees Superannuation Trust
Ares XXXIII CLO Ltd.	Bain Capital Credit LP - San Francisco City & County Employees’ Retirement System
Ares XXXIIR CLO Ltd.	
Ares XXXIR CLO Ltd.	
Ares XXXVR CLO Ltd.	
AST JPMorgan Global Thematic Portfolio	
Avery Point III CLO Ltd.	
Avery Point IV CLO Ltd.	

Bain Capital Credit LP - Sunsuper Pooled Superannuation Trust (Sankaty)	Beach Point Orange SCF LP
Bain Capital Credit LP - The Royal Bank of Scotland Group Pension Fund	Beach Point Sangamon LP
Bain Capital Credit Managed Account (Blanco) LP	Beach Point SCF 0166 LP
Bain Capital Credit Managed Account (FSS) LP	Beach Point SCF I LP
Bain Capital Credit Managed Account (PSERS) LP	Beach Point SCF IV LLC
Bain Capital Credit Rio Grande FMC LP	Beach Point SCF Multi-Portfolio LP
Bain Capital High Income Partnership LP	Beach Point SCF VIII Ltd.
Bain Capital Senior Loan Fund (SRI) LP	Beach Point SCF X LP
Bain Capital Senior Loan Fund LP	Beach Point SCF XI LP
Bain Capital Senior Loan Fund plc	Beach Point Select Fund LP
Bank of America Corporation	Beach Point Strategic Master Fund LP
Bank of America, N.A.	Beach Point Total Return Master Fund LP
Bank of America, N.A. – New York	Beach Point TX SCF LP
Barclays Bank plc	Benefit Street Partners CLO II Ltd.
Battalion CLO IX Ltd.	Benefit Street Partners CLO III Ltd.
Battalion CLO VII Ltd.	Benefit Street Partners CLO IV Ltd.
Battalion CLO X Ltd.	Benefit Street Partners CLO IX Ltd.
Battalion CLO XI Ltd.	Benefit Street Partners CLO V-B Ltd.
Battalion CLO XII Ltd.	Benefit Street Partners CLO VI Ltd.
BayCity Alternative Investment Funds	Benefit Street Partners CLO VII Ltd.
SICAV-SIF - BayCity US Senior Loan Fund	Benefit Street Partners CLO VIII Ltd.
BayCity Senior Loan Master Fund Ltd.	Benefit Street Partners CLO X Ltd.
BCSF Advisors LP - John Hancock Funds II - Floating Rate Income Fund	Benefit Street Partners CLO XII Ltd.
Beach Point - Associated British Foods Pension Scheme	Benefit Street Partners CLO XIV Ltd.
Beach Point - Lloyds Bank Pension Scheme No. 1	Betony CLO 2 Ltd.
Beach Point - Lloyds Bank Pension Scheme No. 2	Big River Group Fund SPC Ltd. – Bond Segregated Portfolio
Beach Point Capital Management LP - HBOS Final Salary Pension Scheme	Blackstone CSP LP Senior Fund
Beach Point Capital Management LP - Mercer QIF Fund plc – Mercer Investment Fund 1	Blackstone Custom Solutions Platform Ltd.
Beach Point Global Offshore Fund Ltd.	BlueMountain CLO 2012-2 Ltd.
Beach Point IPA-OC LP	BlueMountain CLO 2013-1 Ltd.
Beach Point Multi-Asset Credit Fund Ltd.	BlueMountain CLO 2013-2 Ltd.
Beach Point Multi-Strategy Credit Master Fund LP	BlueMountain CLO 2014-2 Ltd.
	BlueMountain CLO 2015-1 Ltd.
	BlueMountain CLO 2015-2 Ltd.
	BlueMountain CLO 2015-3 Ltd.
	BlueMountain CLO 2015-4 Ltd.
	BlueMountain CLO 2016-1 Ltd.
	BlueMountain CLO 2016-2 Ltd.
	BlueMountain CLO 2016-3 Ltd.
	BlueMountain CLO 2018-1 Ltd.
	BlueMountain CLO 2018-2 Ltd.
	BlueMountain CLO 2018-3 Ltd.
	BlueMountain Fuji US CLO I Ltd.
	BNP Paribas SA
	BOC Pension Investment Fund

Boston Patriot Beacon St. LLC
Boston Patriot Newbury St. LLC
Bowery Funding ULC
BPC Opportunities Fund III LP
BPC Opportunities Offshore Fund III LP
BPCE SA
Brigade - Delta Master Trust
Brigade - FedEx Corp. Employees' Pension Trust
Brigade - Future Directions Credit Opportunities Fund
Brigade - GIC Pvt. Ltd.
Brigade - JPMorgan Chase Retirement Plan
Brigade - Los Angeles County Employees' Retirement Association
Brigade - SEI Global Master Fund plc – The SEI High Yield Fixed Income Fund
Brigade - SEI Institutional Managed Trust High Yield Bond Fund
Brigade - The Coca-Cola Co. Master Retirement Trust
Brigade - US High Yield Bond Fund
Brigade Capital Management LP – SEI Institutional Managed Trust - MultiStrategy Alternative Fund
Brigade Capital Management LLC – Blue Falcon Ltd.
Brigade Capital Management LLC – FCA US LLC Master Retirement Trust
Brigade Capital Management LLC - Goldman Sachs Trust II – Goldman Sachs Multi-Manager Non-Credit Fixed Income Fund
Brigade Capital Management LLC – Illinois State Board of Investment
Brigade Capital Management LLC - JPMorgan Multi-Manager Alternatives Fund
Brigade Capital Management LP - City of Phoenix Employees' Retirement Plan
Brigade Capital Management LP - JPMorgan Chase Retirement Plan
Brigade Bank Loan
Brigade Capital Management LP – New York City Fire Department Pension Fund

Brigade Capital Management LP – New York City Police Pension Fund
Brigade Capital Management LP – Teachers' Retirement System of the City of New York
Brigade Capital Management LLC – FCA Canada Inc. Elected Master Trust
Brigade Credit Fund II Ltd.
Brigade Debt Funding I Ltd.
Brigade Debt Funding II Ltd.
Brigade Diversified Credit CIT
Brigade Leveraged Capital Structures Fund Ltd.
Brigade Opportunistic Credit Fund – ICIP Ltd.
Brigade Opportunistic Credit LBG Fund Ltd.
Brigade Structured Credit Fund Ltd.
Calamos Convertible & High Income Fund
Calamos Convertible Opportunities & Income Fund
Calamos Dynamic Convertible & Income Fund
Calamos Global Dynamic Income Fund
Calamos High Income Fund
Calamos Strategic Total Return Fund
California Street CLO IX LP
California Street CLO XII Ltd.
Canoe Strategic High Yield Fund
Carbone CLO Ltd.
Carlyle C17 CLO Ltd.
Carlyle Global Market Strategies CLO 2013-1 Ltd.
Carlyle Global Market Strategies CLO 2013-2 Ltd.
Carlyle Global Market Strategies CLO 2013-3 Ltd.
Carlyle Global Market Strategies CLO 2013-4 Ltd.
Carlyle Global Market Strategies CLO 2014-1 Ltd.
Carlyle Global Market Strategies CLO 2014-2-R Ltd.
Carlyle Global Market Strategies CLO 2014-3-R Ltd.

Carlyle Global Market Strategies CLO 2014-4-R Ltd.	Cutwater 2015-I Ltd.
Carlyle Global Market Strategies CLO 2015-4 Ltd.	Dauphin Funding LLC
Carlyle Global Market Strategies CLO 2015- 5 Ltd.	Deam - Nomura Global Management Select - Bank Loan Fund A Series Trust of Nomura Global Management Select
Carlyle Global Market Strategies CLO 2016-1 Ltd.	Deutsche Bank AG - Cayman Islands
Carlyle Global Market Strategies CLO 2016-3 Ltd.	Deutsche DWS Portfolio Trust
Carlyle Global Markets Strategies CLO 2014-5 Ltd.	Diameter Master Fund LP
Carlyle US CLO 2016-4 Ltd.	Diversified Credit Portfolio Ltd.
Catamaran CLO 2014-1 Ltd.	Double Black Diamond Offshore Ltd.
Catamaran CLO 2014-2 Ltd.	Dryden 41 Senior Loan Fund
Catamaran CLO 2015-1 Ltd.	Dryden 42 Senior Loan Fund
Catamaran CLO 2016-1 Ltd.	Dryden 45 Senior Loan Fund
Cathedral Lake CLO 2013 Ltd.	Dryden 50 Senior Loan Fund
Cathedral Lake II Ltd.	Dryden 55 CLO Ltd.
Cathedral Lake III Ltd.	DSC Meridian Credit Opportunities Master Fund LP
Cathedral Lake IV Ltd.	DWS Floating Rate Fund
Cedar Funding II CLO Ltd.	DWS Investment Management Americas Inc.
Cedar Funding IV CLO Ltd.	Elliott Associates LP
Cedar Funding V CLO Ltd.	Elliott International LP
Cedar Funding VI CLO Ltd.	FMAP SOC Ltd.
Cedar Funding VIII CLO Ltd.	Gallatin CLO VIII 2017-1 Ltd.
Cent CLO 19 Ltd.	Generali Global Private Corporate Credit Fund
Cent CLO 20 Ltd.	GIM Specialist Investment Funds – GIM Multi Sector Credit Fund
Cent CLO 21 Ltd.	GMO Credit Opportunities Fund LP
Cent CLO 22 Ltd.	Goldman Sachs - ABS Loans 2007 Ltd.
Cent CLO 24 Ltd.	Goldman Sachs Lending Partners LLC
Citi USPTRS1 Loan Funding LLC	Goldman Sachs Lux Investment Funds - High Yield Floating Rate Port
CoBank ACB	Goldman Sachs Trust - Goldman Sachs High Yield Floating Rate Fund
Columbia Funds Series Trust II – Columbia Floating Rate Fund	Graham Mayo Van Otterloo & Co. LLC - GMO Benchmark - Free Allocation Fund
Columbia Strategic Income Fund	GSO Capital Partners LP - Emerson Park CLO Ltd.
Commingled Pension Trust Fund (Floating Rate Income) of JPMorgan Chase Bank, NA	GSO Capital Partners LP - Seneca Park CLO Ltd.
Commingled Pension Trust Fund (High Yield) of JPMorgan Chase Bank, NA	Halcyon Loan Advisors Funding 2013-1 Ltd.
Continental Casualty Co.	Halcyon Loan Advisors Funding 2013-2 Ltd.
Credit Opportunities Fund	
Credit Suisse AG - Cayman Islands Branch	
Credit Suisse Loan Funding LLC	
Cutwater 2014-II Ltd.	

Highland Capital Management Fund
Advisors LP - Highland Funds I -
Highland/iBoxx Senior Loan ETF
HP XIV
Hull Street CLO Ltd.
iA Clarington Floating Rate Income Fund
iA Clarington US Dollar Floating Rate
Income Fund
Inherent ESG Opportunity Master LP
INKA Return
Insight North America LLC – Cutwater
2014-I Ltd.
Invesco - Annisa CLO Ltd.
Invesco - Kaiser Foundation Hospitals
Invesco - Kaiser Permanente Group Trust
Invesco - Kapitalforeningen Investing Pro -
US Leveraged Loans I
Invesco - Linde Pension Plan Trust
Invesco - Milos CLO Ltd.
Invesco - Recette CLO Ltd.
Invesco - Riserva CLO Ltd.
Invesco - Sentry Insurance a Mutual Co.
Invesco - The City of New York Group
Trust
Invesco AD Inc. - AIM Counselor Series
Trust - Invesco Floating Rate Fund
Invesco Amadabum US Leveraged Loan
Fund A Series Trust of Global Multi
Portfolio Investment Trust
Invesco Bank Loan Fund Series 2A Series
Trust of Multi Manager Global
Investment Trust
Invesco Advisers Inc. – Invesco Senior Loan
Fund
Invesco Advisers, Inc. (As Agent)
Invesco BL Fund Ltd.
Invesco Dynamic Credit Opportunities Fund
Invesco Floating Rate Income Fund
Invesco Gemini US Loan Fund LLC
Invesco Leveraged Loan Fund 2016 A
Invesco Loan Fund Series 3A Series Trust
of Multi Manager Global Investment
Trust
Invesco Polaris US Bank Loan Fund
Invesco Sakura US Senior Secured Fund
Invesco Senior Income Trust

Invesco Senior Secured Management Inc.
Invesco Senior Secured Management Inc. -
Alinea CLO Ltd.
Invesco Senior Secured Management Inc. -
Auto Club Insurance Association
Invesco Senior Secured Management Inc. -
Invesco Zodiac Funds – Invesco US
Senior Loan Fund
Invesco SSL Fund LLC
Invesco US Leveraged Loan Fund 2016-9 A
Series Trust of Global Multi Portfolio
Investment Trust
Invesco US Senior Loans 2021 LP
(BLUSSRLN)
Jackson National Life Insurance Co.
Jackson Variable Series Trust
Jefferies Leveraged Credit Products LLC
JNL/PPM America Long Short Credit Fund
JP Morgan Chase & Co.
JP Morgan High Yield Fund
JPM - Louisiana State Employees'
Retirement System
JPM IM Ltd. - Aon Hewitt Investment
Consulting Inc.
JPMorgan Floating Rate Income Fund
JPMorgan Global Allocation Fund
JPMorgan High Yield Fund
JPMorgan Income Builder Fund
LCM 26 Ltd.
LCM Loan Income Fund I Ltd.
LCM XIII LP
LCM XIV LP
LCM XIX LP
LCM XV LP
LCM XVI LP
LCM XVII LP
LCM XVIII LP
LCM XX LP
LCM XXI LP
LCM XXII Ltd.
LCM XXIII Ltd.
LCM XXIV Ltd.
Limerock CLO III Ltd.
Loomis - WM Pool - High Yield Fixed
Interest Trust

Loomis Sayles & Co. - CMSN de La Caisse
CMNE de Retraite des EMP de La Ville
de MNT
Loomis Sayles & Co. LP - Sears Holding
Pension Master Trust
Loomis Sayles & Co. LP - Senior Floating
Rate Loan Fund
Loomis Sayles CLO II Ltd.
Lord Abnett & Co. LLC (As Agent)
Lord Abnett - National Electrical Benefit
Fund
Lord Abnett Bank Loan Trust
Lord Abnett Credit Opportunities Fund
(CROPPS)
Lord Abnett Floating Rate Fund Ltd.
Lord Abnett Investment Trust – Floating
Rate Fund (LAFRF)
Marathon AM LP - Quaestio Alternative
Funds SCA SICAV-FIS-CMAB-SIF -
Credit Multi Asset Pool B
Marathon Asset Management LP -
Internationale Kapitalanlagegesellschaft
mbH - SDF 2
Marathon CLO IX Ltd.
Marathon CLO V Ltd.
Marathon CLO VI Ltd.
Marathon CLO VII Ltd.
Marathon CLO VIII Ltd.
Marathon CLO X Ltd.
Marathon CLO XI Ltd.
Marathon CLO XII Ltd.
Marathon CLO XIII Ltd.
Marathon Asset Management LP –
American Country Capital Portfolios
Inc. – AC Alternatives Income Fund
Medical Research Future Fund
Metropolitan West AM
Metropolitan West Floating Rate Income
Fund
Metropolitan West Funds
MJX AM - Venture XIX CLO Ltd.
MJX AM - Venture XXIII CLO Ltd.
MJX AM - Venture XXV CLO Ltd.
Monarch Master Funding Ltd.
Morgan Stanley Bank NA
Morgan Stanley Senior Funding Inc.

MSIM – PensionDanmark
Pensionsforsikringsaktieselskab
Mudrick Distressed Senior Secured Fund
Global LP
Municipal Employees’ Annuity & Benefit
Fund of Chicago
Natixis Loomis Sayles Senior Loan Fund
NB Global Senior Floating Rate Income
Fund
NB Investment Funds II plc
Neuberger - NB Global Floating Rate
Income Fund Ltd.
Neuberger Berman CLO XIV Ltd.
Neuberger Berman CLO XIX Ltd.
Neuberger Berman CLO XVII Ltd.
Neuberger Berman CLO XVIII Ltd.
Neuberger Berman CLO XVI-S Ltd.
Neuberger Berman CLO XX Ltd.
Neuberger Berman CLO XXI Ltd.
Neuberger Berman CLO XXII Ltd.
Neuberger Berman Floating Rate Income
Fund
Neuberger Berman Investment Advisers
LLC
Neuberger Berman Loan Advisers CLO 24
Ltd.
Neuberger Berman Senior Floating Rate
Income Fund LLC
NHIT World Credit Asset Trust
Nuveen Floating Rate Income Fund
Nuveen Floating Rate Income Opportunity
Fund
Nuveen Fund Advisors LLC
Nuveen Investment Trust III
Nuveen Senior Income Fund
Nuveen Short Duration Credit Opportunities
Fund
Nuveen Symphony Floating Rate Income
Fund
Oaktree - Employee Retirement Income
Plan Trust of MM&M Co.
Oaktree - Exelon Strategic Credit Holdings
LLC
Oaktree - Indiana Public Retirement System
Oaktree - Missouri Education Pension Trust
Oaktree - NGP Strategic Credit LLC

Oaktree Capital Management LP – Chubb
Bermuda Insurance Ltd.
Oaktree CLO 2014-2 Ltd.
Oaktree CLO 2015-1 Ltd.
Oaktree EIF II Series A1 Ltd.
Oaktree EIF II Series B1 Ltd.
Oaktree EIF II Series B2 Ltd.
Oaktree EIF III Series 1 Ltd.
Oaktree EIF III Series II Ltd.
Oaktree Enhanced Income Funding Series
IV Ltd.
Oaktree INPRS Strategic Credit Holdings
LLC
Oaktree Opportunities Fund X Holdings
(Delaware) LP
Oaktree Opportunities Fund XB Holdings
(Delaware) LP
Oaktree Senior Loan Fund LP
Oaktree Strategic Credit Fund A LP
Oaktree Strategic Income SPV LLC
Oaktree TBMR Strategic Credit Fund C
LLC
Oaktree TBMR Strategic Credit Fund F
LLC
Oaktree TBMR Strategic Credit Fund G
LLC
Oaktree TCDRS Strategic Credit LLC
Oaktree TSE 16 Strategic Credit LLC
Oaktree Value Opportunities Fund Holdings
LP
Oaktree-Forrest Multi-Strategy LLC
OCM Strategic Credit Fund B SP 1 LP
OCP CLO 2013-4 Ltd.
OCP CLO 2014-5 Ltd.
OCP CLO 2014-6 Ltd.
OCP CLO 2014-7 Ltd.
OCP CLO 2015-10 Ltd.
OCP CLO 2015-8 Ltd.
OCP CLO 2015-9 Ltd.
OCP CLO 2016-11 Ltd.
OCP CLO 2016-12 Ltd.
OCP Senior Credit Fund
OCSI Senior Funding II LLC
OCSI Senior Funding Ltd.
Onex Senior Credit Fund LP
Onex Senior Credit II LP

Oppenheimer Fundamental Alternatives
Fund
Oppenheimer Global High Yield Fund
Oppenheimer Global Strategic Income Fund
Oppenheimer Master Loan Fund LLC
Oppenheimer Senior Floating Rate Fund
Oppenheimer Variable Account Funds for
Account of Oppenheimer Global
Strategic Income Fund/VA
Oppenheimer Funds Inc. – Oppenheimer
Senior Floating Rate Plus Fund
OZ Management LP - OZ Special Master
Fund Ltd.
Pacific Coast Investment Fund LLC
Palmer Square Capital Special Situations
Fund LP
Palmer Square CLO 2014-1 Ltd.
Palmer Square CLO 2015-1 Ltd.
Palmer Square CLO 2015-2 Ltd.
Palmer Square CLO 2018-3 Ltd.
Palmer Square Loan Funding 2017-1 Ltd.
Palmer Square Opportunistic Income Fund
Pandora Select Partners LP
Park Avenue Institutional Advisers CLO
Ltd. 2016-1
Park Avenue Institutional Advisors CLO
Ltd. 2017-1
PCI Fund LLC
PGIM Inc. - Prudential Investment
Portfolios Inc. 14 PGIM Floating Rate
Income Fund
Pioneer IM Inc. - Pioneer Series Trust X-
Pioneer Multi-Asset Ultrashort Income
Fund
Pioneer Investment Management Inc. -
Muam GBL Cayman Trust – Multi
Sector Value Bond Fund
Pioneer Investment Management Inc. -
Pioneer Floating Rate Trust
Pioneer Investment Management Inc. -
Pioneer Series Trust VI – Pioneer Floating
Rate Fund
PPM - PPM Funds - PPM Floating Rate
Income Fund
PPM - PPM Funds - PPM Long Short Credit
Fund

PPM America Inc. - JNL Series Trust -
JNL/PPM America Floating Rate
Income Fund
PPM America Inc. - JNL Series Trust -
JNL/PPM America High Yield Bond
Fund
Prudential - Dryden 33 Senior Loan Fund
Prudential - Dryden 36 Senior Loan Fund
Prudential - Dryden 43 Senior Loan Fund
Prudential - Dryden 47 Senior Loan Fund
Prudential - Dryden 49 Senior Loan Fund
Race Point IX CLO Ltd.
Race Point VIII CLO Ltd.
Race Point X CLO Ltd.
RiverNorth/Oaktree High Income Fund
Rockford Tower CLO 2017-1 Ltd.
Royal Mail Pension Plan
Sankaty - Avery Point V CLO Ltd.
Sankaty - Blue Cross of California
Sankaty - Suzuka Inka
SC Credit Opportunities Mandate LLC
SEI Institutional Investments Trust – High
Yield Bond Fund
Senior Floating Rate Fund LLC
Senior Loans Maturity 2020 Ltd.
Senior Secured Loan Fund the Initial Series
Trust of GIM Trust 2
Siemens Financial Services Inc.
Silver Rock Credit Fund LP
Silver Rock Financial LP - SRF Plan Assets
Opportunistic Credit Fund LP
Silver Rock Opportunistic Credit Fund LP
Silver Rock Opportunities Fund I LP
Silver Rock Opportunities Fund II LP
Smith Breeden - The Saratoga Advantage
Trust - James Alpha Hedged High
Income Portfolio
Solus Senior High Income Fund LP
SPCP Group LLC
Staniford Street CLO Ltd.
Steele Creek CLO 2014-1R Ltd.
Steele Creek CLO 2015-1 Ltd.
Steelmill Master Fund LP
Stone Harbor - JHF II - Short Duration
Credit Opportunities Fund

Stone Harbor - SHGF plc - Multi Asset
Credit (No. 2) Portfolio
Stone Harbor Citibank - SH CIT – Stone
Harbor Bank Loan Collective Fund
Stone Harbor Investment Partners LP -
SHGF plc - Stone Harbor Leveraged
Loan Portfolio
Stone Harbor Investment Partners LP -
Stone Harbor Leveraged Loan Fund LLC
Symphony - Menard Inc.
Symphony – PensionDanmark
Pensionsforsikringsaktieselskab
Symphony - Principal Funds Inc. -
Diversified Real Asset Fund
Symphony Asset Management LLC -
Principal Diversified Real Asset CIT
Symphony Asset Management LLC -
SCOF-2 Ltd.
Symphony Asset Management LLC -
Symphony CLO XVI Ltd.
Symphony Asset Management LLC -
Symphony Floating Rate Senior Loan Fund
Symphony Asset Management LLC TCI-
Symphony CLO 2016-1 Ltd.
Symphony CLO XIV Ltd.
Symphony CLO XV Ltd.
Symphony CLO XVII Ltd.
Symphony CLO XVIII Ltd.
TCI-Cent CLO 2016-1 Ltd.
TCI-Cent CLO 2017-1 Ltd.
TCI-Symphony CLO 2017-1 Ltd.
TCW Asset - Figueroa CLO 2013-2 Ltd.
TCW Asset - Iowa Public Employees'
Retirement System
TCW CLO 2017-1 Ltd.
TCW CLO 2018-1 Ltd.
TCW Investment - Figueroa CLO 2014-1
Ltd.
TDC National Assurance Co.
The Doctors Co. an Interinsurance Exchange
Thrivent AM LLC - Thrivent MFD –
Thrivent Moderately Aggressive
Allocation Fund
Thrivent AM LLC - Thrivent Mutual Funds
- Thrivent Balanced Income Plus Fund

Thrivent AM LLC - Thrivent Mutual Funds - Thrivent Diversified Income Plus Fund	Transamerica Floating Rate Trinitas CLO I Ltd.
Thrivent AM LLC - Thrivent Mutual Funds - Thrivent Moderate Allocation Fund	Trinitas CLO II Ltd.
Thrivent AM LLC - Thrivent Mutual Funds - Thrivent Opportunity Income Plus Fund	Trinitas CLO III Ltd.
Thrivent Am LLC -Thrivent Mfds-Thrivent Moderately Conservative Allocation Fund	Trinitas CLO IV Ltd.
Thrivent Asset Management LLC – Thrivent Mutual Funds - Thrivent Income Fund	Trinitas CLO V Ltd.
Thrivent FFL - Thrivent Series Fund Inc. - Thrivent Opportunity Income Plus Portfolio	Trinitas CLO VI Ltd.
Thrivent Financial for Lutherans	Trinitas CLO VII Ltd.
Thrivent Financial for Lutherans – Thrivent Series Fund Inc. - Thrivent Moderate Allocation Portfolio	Trinitas CLO VIII Ltd.
Thrivent Financial for Lutherans – Thrivent Series Fund Inc. - Thrivent Income Portfolio	TRS Oak II Ltd.
Thrivent Financial for Lutherans – Thrivent Series Fund Inc. - Thrivent Moderately Aggressive Allocation Portfolio	Upland CLO Ltd.
Thrivent Financial for Lutherans – Thrivent Series Fund Inc. - Thrivent Moderately Conservative Allocation Portfolio	Upland CLO
Thrivent Financial for Lutherans-Thrivent Series Fund Inc. - Thrivent Balanced Income Plus Portfolio	Venture 28A CLO Ltd.
Thrivent Financial for Lutherans-Thrivent Series Fund Inc. -Thrivent Diversified Income Plus Portfolio	Venture 32 CLO Ltd.
TIAA CLO I Ltd.	Venture XII CLO Ltd.
TIAA CLO II Ltd.	Venture XVII CLO Ltd.
TIAA Global Public Investments LLC	Venture XVIII CLO Ltd.
Tralee CLO II Ltd.	Venture XX CLO Ltd.
Tralee CLO III Ltd.	Venture XXII CLO Ltd.
	Venture XXIV CLO Ltd.
	Venture XXIX CLO Ltd.
	Venture XXVI CLO Ltd.
	Venture XXVII CLO Ltd.
	Venture XXVIII CLO Ltd.
	WAMCO - Mountain Hawk II CLO Ltd.
	WAMCO - Mountain Hawk III CLO Ltd.
	Webster Bank NA
	Wellwater LLC
	Whitebox Asymmetric Partners LP
	Whitebox Caja Blanca Fund LP
	Whitebox Credit Partners LP
	Whitebox GT Fund LP
	Whitebox Multi-Strategy Partners LP
	Whitebox Relative Value Partners LP
	Whitehorse X Ltd.
	Woodbine Funding ULC
	XL Investments Ltd.
	XL Re Europe SE
	York Global Finance BDH LLC
	Z Capital Credit Partners CLO 2015-1 Ltd.

Schedule 1(b)

Notice of Appearance – Parties in Interest

530 6th Street, LLC (California LLC)	City of Iredell
7 West 34th Street LLC	City of McAllen
7121 Fairway Owner LLC	City of Morgan
Accedian Networks, Inc.	City of Roma
Actiontec Electronics, Inc.	City of Waco and/or Waco Independent
Acxiom LLC	School District
ADTRAN, Inc.	City of Walnut Springs
Altec Capital Services, LLC	Clear Creek Independent School District
American Arbitration Association	Columbia Office Properties, LLC
Andrews County Tax Office, et al.	Communication Data Link, LLC
AppDirect, Inc.	Communications Workers of America,
Aspen American Insurance Company	AFL-CIO
AT&T Corp. and certain of its affiliates and	Conduent Commercial Solutions LLC
subsidiaries	County of Erath, Floyd County Appraisal
Austin County Appraisal District	District
BCM One, Inc.	Crosby Independent School District
Berkeley Insurance Company	Cyient, Inc.
Bexar County	CyrusOne, LLC
BMC Group, Inc.	Dallas County, Texas
BOKF, N.A.	DAR Enterprises, LLC
Bowie Central Appraisal District	Delaware Trust Company
Brown County Appraisal District	Eastland County Appraisal District
BTC Block 20 Partnership, LP	Electric Plant Board of the City of Glasgow
Buffalo Independent School District	Element Fleet Corporation (formerly known
Burkeville Independent School District	as Gelco Corporation)
Business Communications Management,	Engineering Associates, LLC
Inc.	Ensono, LLP
Byers Engineering Company	Equinix, Inc.
Caldwell CAD	Erie Insurance
California Public Employees' Retirement	Falls County
System	Fifth Third Bank
Cameron County	First Colony Levee Improvement District
CBRE, Inc.	First Colony Municipal Utility District #9
Central Appraisal District of Taylor County	Fort Bend County Levee Improvement
CESC 1101 17th Street LLC	District #2
Chambers County Tax Office	Fort Bend County Water Control &
Channelview Independent School District	Improvement District #02
Cherokee County Appraisal District	Fort Bend Independent School District
Cisco Systems Capital Corporation	Fusion Connect, Inc., on behalf of its
Citibank, N.A.	various subsidiaries
City of Bellaire, Texas	Gallagher Fiduciary Advisors, LLC
City of Friendswood, Texas	Galleria Operating Co, Inc.
City of Harlingen	Gascosage Electric Cooperative

Georgia Power Company
GLM DFW, Inc.
Globe Communications, LLC
Gorman Independent School District
Grimes Central Appraisal District
Groesbeck Independent School District
GTT Communications, Inc.
Hancock REIT Proscenium LLC
Hancock S-REIT Atl Corporation
Harlingen CISD
Harris County Municipal Utility District
#144
Harris County Municipal Utility District
#149
Harris County Municipal Utility District
#157
Harris County Municipal Utility District
#165
Harris County Municipal Utility District
#186
Harris County Municipal Utility District
#264
Harris County Municipal Utility District #33
Harris County Municipal Utility District
#342
Harris County Municipal Utility District
#344
Harris County Municipal Utility District #49
Harris County Municipal Utility District #61
Harris County Municipal Utility District #70
Harris County Utility District #14
Harris County Water Control &
Improvement District #145
Harrison Central Appraisal District
Hays CISD
Hidalgo County
Hill County Appraisal District
Humble Independent School District
Iredell Independent School District
Jackson County
Jicarilla Apache Nation
JP Morgan Chase Bank, N.A.
Kenedy County
Kentucky Utilities Company
Kleberg County
Klein Independent School District

La Porte Independent School District
Lampasas CAD
Lee County
Leon Independent School District
Louisville Gas & Electric
Lyford CISD
Lynn County Appraisal District
Magnolia Independent School District
MAP Ground Lease Owner LLC
McLennan County
Meredith Corporation
Mexia Independent School District
Microsoft Corporation
Microsoft Licensing, GP
Midland Central Appraisal District
Missouri Department of Revenue
Mitsubishi UFJ Lease & Finance (U.S.A.)
Inc.
Morgan Independent School District
Neutrality Property Trust, LLC
New York Football Giants, Inc.
New York State Department of Taxation and
Finance
Newton Independent School District
Nichols Construction, LLC
Niels Fugal Sons Company, LLC
Ninety Park Property LLC
Northwest Harris County Municipal Utility
District #16
Nueces County
NW 230 Congress Street Property Owner
LLC
Oakland Schools
Omaha Public Power District
Onni Group
Oracle America, Inc.
Pearce Services
Pension Benefit Guaranty Corporation
Pinehurst Centre Property, LLC
Plymouth TFC, General Partnership
POTA JV, LLC
Prodapt North America, Inc.
Public Service Commission of the State of
New York
Raymondville Independent School District
Reeves County Appraisal District

Refugio County
Reliable Truck Parts
Ribbon Communications Operating
Company, Inc.
Rio Grande City
Rio Grande City CISD
Robert Murray
Robertson County
Roma Independent School District
RXR SMP Owner LLC
San Jacinto County, Texas
San Marcos CISD
San Patricio County
Santander Bank, N.A.
SBA Communications Corporation
ScanSource Inc.
Sequential Technology International, LLC
Shackelford County Appraisal District
Sheldon Independent School District
Sheldon Road Municipal Utility District
Sho-Me Power Electric Cooperative
Sho-Me Technologies, LLC
Simon Property Group LP
Southern Company Services, Inc.
Southern Telecom, Inc.
Spring Branch Independent School District
Spring Independent School District
Sprint Communications Company, LP
Star Construction, LLC
Starr County
SunTrust Equipment Finance & Leasing
Corp.
t3 Broadband
t3 Wireless, Inc.
Tax Appraisal District of Bell County
TCS Communications, LLC
TelCom Construction, Inc.
Tennessee Attorney General's Office
Tennessee DePartment of Revenue
Terry County Appraisal District
Tesinc, LLC
Texas Comptroller of Public Accounts
TFC McDowell LLC
The City of Centerville, Texas
The City of Groesbeck, Texas
The County of Anderson, Texas

The County of Bosque, Texas
The County of Brazos, Texas
The County of Callahan, Texas
The County of Cherokee, Texas
The County of Comal, Texas
The County of Comanche, Texas
The County of Coryell, Texas
The County of Denton, Texas
The County of Freestone, Texas
The County of Guadalupe, Texas
The County of Harrison, Texas
The County of Hays, Texas
The County of Henderson, Texas
The County of Hill, Texas
The County of Jasper, Texas
The County of Leon, Texas
The County of Milam, Texas
The County of Newton, Texas
The County of Stephens, Texas
The County of Wharton, Texas
The County of Williamson, Texas
Transaction Network Services, Inc.
Trawick Construction Company, LLC
Tri Tower Telecom Corporation
Triple-D Communications, LLC
U.S. Bank, National Association, as
Indenture Trustee
U.S. TelePacific Corp. doing business as
TPx Communications
UMB Bank, National Association
United Call Center Solutions, LLC
Uniti Group Inc. and its wholly-owned
subsidiaries
USIC LLC
UtilitQuest, LLC
Velocloud Networks, LLC, a VMware
company
Viavi Solutions
Victoria County
VNO One Park LLC
Walnut Springs Independent School District
West Sabine Independent School District
Wharton Co Jr Coll Dist
Willacy County
Wilmington Trust, National Association, as
indenture trustee

Woodlands Metro Center Municipal Utility
District
Woodlands Road Utility District #1

Zapata County
Zayo Group LLC

Schedule 1(c)

Notice of Appearance – Professionals

Alston & Bird LLP
Amador, Desiree M.
Arent Fox LLP
Arnold & Porter Kaye Scholer LLP
AT&T Services Legal Department
Baker Donelson Bearman Caldwell &
Berkowitz PC
Ballard Spahr LLP
Barclay Damon LLP
Bialson Bergen & Schwab PC
Blank Rome LLP
BMC Group Inc.
Borah Goldstein Altschuler Nahins &
Goidel PC
Bovitz & Spitzer
Bradley Arant Boult Cummings LLP
Brick Gentry PC
Bryan Cave Leighton Paisner LLP
Buchalter PC
Burr & Forman LLP
Cannon Heyman & Weiss LLP
Chaiken Klorfein LLC
Chiesa Shahinian & Giantomasi PC
Cohen Weiss and Simon LLP
Coleman & Dempsey LLP
Davis Polk & Wardwell LLP
DLA Piper LLP
FisherBroyles LLP
Foley & Lardner LLP
Fox Rothschild LLP
Fraser Stryker PC LLO
Frederic Dorwart Lawyers PLLC
Frost Brown Todd LLC
Gebhardt & Smith LLP
Gordon Rees Scully Mansukhani LLP
Greenberg, Jeffrey S.
Halperin Battaglia Benzija LLP
Hamburger Maxson Yaffe & McNally LLP
Hunton Andrews Kurth LLP
Johnson Fistel LLP
Kelley Drye & Warren LLP
Kerrick Bachert PSC
Khalsa, Karter S.

Law Offices of Branson & Branson LLP
Law Offices of Kevin S. Neiman PC
Linebarger Goggan Blair & Sampson LLP
Loeb & Loeb LLP
Lowenstein Sandler LLP
Marcus & Shapira LLP
Marilyn Macron PC
Maslon LLP
Mayer Brown LLP
McCarter & English LLP
McCreary Veselka Bragg & Allen PC
McGuireWoods LLP
McMillan, Sherry
Missouri, State of, Department of Revenue,
Bankruptcy Unit
Mitchell Williams Selig Gates & Woodyard
PLLC
Morris James LLP
Morrison & Foerster LLP
Munsch Hardt Kopf & Harr PC
Murtha Cullina LLP
New York, State of, Deputy Commissioner
and Counsel
New York, State of, Public Service
Commission
Nixon Peabody LLP
Norton Rose Fulbright US LLP
Orrick Herrington & Sutcliffe LLP
Pachulski Stang Ziehl & Jones LLP
Paul Weiss Rifkind Wharton & Garrison
LLP
Pension Benefit Guaranty Corp.
Pepper Hamilton LLP
Perdue Brandon Fielder Collins & Mott LLP
Polsinelli PC
Reed Smith LLP
Robbins Geller Rudman & Dowd LLP
Robinson Brog Leinwand Greene Genovese
& Gluck PC
Ruderman, Joel
Rumberger Kirk & Caldwell PC
Saul Ewing Arnstein & Lehr LLP
Shearman & Sterling LLP

Shutts & Bowen LLP
Sidley Austin LLP
Simpson Thacher & Bartlett LLP
Singer & Levick PC
Sirlin Lesser & Benson PC
SmithAmundsen LLC
Sprouse Law Firm
Squire Patton Boggs
Starr, Judith R.
Stelzner Winter Warburton Flores Sanchez
& Dawes PA
Stutzman Bromberg Esserman & Plifka PC

Tennessee, State of, Office of the Attorney
General Bankruptcy Division
Texas, State of, Attorney General
Bankruptcy & Collections Division,
MC 008
Troutman Sanders LLP
Vedder Price PC
Vogel Bach & Horn LLP
Wolcott Rivers Gates
Womble Bond Dickinson
Woods Oviatt Gilman LLP

Schedule 1(d)

UCC Professionals

Perella Weinberg Partners LP

Schedule 1(e)

Top Equity Holders

Acadian Asset Management LLC	Goldman Sachs & Company, Inc.
Advisors Asset Management, Inc.	Group One Trading, LP
AllianceBernstein LP	HBK Investments, LP
Alpine Global Management, LLC	Invesco Capital Management LLC
American Century Investment Management, Inc.	Isthmus Partners, LLC
Analytic Investors, LLC	J.P. Morgan Securities LLC
AQR Capital Management, LLC	Jefferies LLC
Arrowstreet Capital, Limited Partnership	JP Morgan Asset Management
Bank of America Merrill Lynch (US)	JPMorgan Asset Management (Japan) Limited
Barclays Capital Inc.	JPMorgan Private Bank (United States)
Bardin Hill Investment Partners LP	KBC Group NV
BlackRock Advisors (UK) Limited	Manulife Asset Management Limited
BlackRock Financial Management, Inc.	Marshall Wace LLP
BlackRock Investment Management, LLC	Mellon Investments Corporation
BlueMountain Capital Management, LLC	Millennium Management LLC
BNY Mellon Asset Management	Morgan Stanley Wealth Management
Bridgeway Capital Management, Inc.	New York State Common Retirement Fund
Brigade Capital Management, LP	NNIP Advisors B.V.
California Public Employees' Retirement System	Norges Bank Investment Management (NBIM)
California State Teachers Retirement System	Northern Trust Global Investments
Cavalier Investments, LLC	Northern Trust Investments, Inc.
Charles Schwab Investment Management, Inc.	Nuveen LLC
Citadel LLC	PanAgora Asset Management Inc.
Citi Investment Research (US)	Parametric Portfolio Associates LLC
Commonwealth Bank of Australia	PDT Partners, LLC
Commonwealth Financial Network	PIMCO (US)
CQS Cayman LP	PointState Capital LP
Credit Suisse Securities (USA) LLC	Public Employees' Retirement Association of CO
CTC myCFO, LLC	Quantamental Technologies LLC
D. E. Shaw & Co., LP	Raymond James & Associates, Inc.
Deutsche Asset Management (UK) Limited	Raymond James Financial Services Advisors, Inc.
Deutsche Asset Management Americas	RBC Capital Markets Wealth Management
Elliott Management Corporation	Regions Investment Management, Inc.
First Republic Investment Management, Inc.	Renaissance Technologies LLC
Florida State Board of Administration	Rhumblin Advisors Ltd. Partnership
Friess Associates LLC	SG Americas Securities, LLC
Gabelli Funds, LLC	Simplex Trading, LLC
Geode Capital Management, L.L.C.	Spark Investment Management LLC
	Spot Trading LLC_NLE
	State Street Global Advisors (US)

Stone Ridge Asset Management LLC
SunAmerica Asset Management, LLC
Susquehanna International Group, LLP
T. Rowe Price Associates, Inc.
Teton Advisors, Inc.
TFS Capital LLC
Tower Research Capital LLC
Two Sigma Investments, LP
UBS Securities LLC
USAA Investment Management Company

Victory Capital Management Inc.
Virtu Americas LLC
Voya Investment Management LLC
Wells Capital Management Inc.
Wells Fargo Advisors
Wells Fargo Bank, N.A.
Wells Fargo Securities, LLC
Wolverine Trading, LLC
World Asset Management, Inc.
Zacks Investment Management, Inc.

Schedule 1(f)

Director/Officer

Carol Armitage
Larry Laque
Marc Stoll

Schedule 1(g)

U.S. Trustee Office

Abriano, Victor
Andy Velez-Rivera
Arbeit, Susan
Cassara, Amanda
Catapano, Maria
Daniele, Salvatore
Danny A. Choy
DiSalvo, Rosemary
Drain, Robert D.
Harrington, William K.
Higgins, Benjamin J.
Masumoto, Brian S.
Mendoza, Ercilia A.
Moroney, Mary V.
Morrissey, Richard C.
Nadkarni, Joseph
Nakano, Serene
Ng, Cheuk M.
Riffkin, Linda
Rodriguez, Ilusion
Schwartz, Andrea B.
Schwartzberg, Paul K.
Scott, Shannon
Sharp, Sylvester
Song, Justin
Zipes, Greg M.

SCHEDULE 2

Client	Category	Status
7 West 34th Street LLC	Notice of Appearance – Notice of Appearance – Parties in Interest	Affiliate of Former Client
A Voce CLO, Ltd. (Invesco)	Lenders	Affiliate of Current Client
Acxiom LLC	Notice of Appearance – Parties in Interest	Affiliate of Current Client
Cedar Funding V CLO, Ltd.	Lenders	Affiliate of Current Client
Cedar Funding VI CLO, Ltd.	Lenders	Affiliate of Current Client
Transamerica Floating Rate	Lenders	Affiliate of Current Client
Aegon NV	Lenders	Affiliate of Current Client
Aegon USA Investment Management, LLC (As Agent)	Lenders	Affiliate of Current Client
AIG Asset Management (U.S.), LLC - The United States Life Insurance Co. of the City of NY	Lenders	Affiliate of Current Client
AIG US - The Variable Annuity Life Insurance Company	Lenders	Affiliate of Current Client
Alliancebernstein LP	Top Equity Holders Holders	Current Client
Alpine Global Management LLC	Top Equity Holders Holders	Current Client
American Arbitration Association	Notice of Appearance – Parties in Interest	Current Client
American International Group Inc.	Lenders	Current Client
Amundi Pioneer Institution Asset Management - Institutional Multi- Sector Fixed Income Portfolio	Lenders	Affiliate of Former Client
Amundi Smith Breeden LLC- Nationwide Mutual Fund - Nationwide Amundi Strategic Income Fund	Lenders	Affiliate of Current Client
Analytic Investors LLC	Top Equity Holders	Affiliate of Current Client
Anchorage Capital Group LLC	Lenders	Current Client
Anchorage Capital Master Offshore Ltd.	Lenders	Current Client
Apollo Trading LLC	Lenders	Affiliate of Current Client
AGR Capital Management, LLC	Top Equity Holders	Current Client
AQR Capital Management, LLC	Top Equity Holders	Current Client

Client	Category	Status
Ares - Ares XXXIII CLO Ltd.	Lenders	Affiliate of Current Client
Ares Management LP	Lenders	Affiliate of Current Client
Ares XL CLO Ltd.	Lenders	Affiliate of Current Client
Ares XLII CLO Ltd.	Lenders	Affiliate of Current Client
Ares XLIII CLO Ltd.	Lenders	Affiliate of Current Client
Ares XXIX CLO Ltd.	Lenders	Affiliate of Current Client
Ares XXVIII CLO Ltd.	Lenders	Affiliate of Current Client
Ares XXXIIR CLO Ltd.	Lenders	Affiliate of Current Client
Ares XXXIR CLO Ltd.	Lenders	Affiliate of Current Client
Ares XXXVR CLO Ltd.	Lenders	Affiliate of Current Client
Aspen American Insurance Company	Notice of Appearance – Parties in Interest	Affiliate of Current Client
AST JPMorgan Global Thematic Portfolio	Lenders	Affiliate of Current Client
AT&T Corp. and Certain of Its Affiliates and Subsidiaries	Notice of Appearance – Parties in Interest	Current Client
AXA IM SA - XI Investments Ltd.	Lenders	Affiliate of Current Client
AXA IM SA - XL RE Europe SE	Lenders	Affiliate of Current Client
Bain Capital Credit, LP - San Francisco City & County Employees' Retirement System	Lenders	Affiliate of Current Client
Bain Capital Credit CLO 2016-2, Ltd.	Lenders	Affiliate of Current Client
Bain Capital Credit CLO 2017-1, Ltd.	Lenders	Affiliate of Current Client
Bain Capital Credit CLO 2017-2, Ltd.	Lenders	Affiliate of Current Client
Bain Capital Credit CLO 2018-1, Ltd.	Lenders	Affiliate of Current Client
Bain Capital Credit CLO 2018-2, Ltd.	Lenders	Affiliate of Current Client
Bain Capital Credit CLO 2018-3, Ltd.	Lenders	Affiliate of Current Client
Bain Capital Credit LP - Aon Hewitt Group Trust - High Yield Plus Bond Fund	Lenders	Affiliate of Current Client
Bain Capital Credit LP – Balanced Alternative Investment SA SICAVRAIF - Balanced Senior Secured Loan Fund II	Lenders	Affiliate of Current Client
Bain Capital Credit LP - Community Insurance Company	Lenders	Affiliate of Current Client

Client	Category	Status
Bain Capital Credit LP - FirstEnergy System Master Retirement Trust	Lenders	Affiliate of Current Client
Bain Capital Credit LP -The Royal Bank of Scotland Group Pension Fund	Lenders	Affiliate of Current Client
Bain Capital Credit LP-AVAW Loans Sankaty ZH Inter Kapitalanlagegesellschaft mbh	Lenders	Affiliate of Current Client
Bain Capital Credit Managed Account (PSERS), LP	Lenders	Affiliate of Current Client
Bain Capital Credit Rio Grande FMC LP	Lenders	Affiliate of Current Client
Bain Capital Credit, LP - Bain Capital Credit Managed Account (Blanco), LP	Lenders	Affiliate of Current Client
Bain Capital Credit, LP - Bain Capital Senior Loan Fund Public Limited Company	Lenders	Affiliate of Current Client
Bain Capital Credit, LP - Catholic Health Initiatives Master Trust	Lenders	Affiliate of Current Client
Bain Capital Credit, LP - CHI Operating Investment Program LP	Lenders	Affiliate of Current Client
Bain Capital Credit, LP - CHI Operating Investment Program LP	Lenders	Affiliate of Current Client
Bain Capital Credit, LP - Future Fund Board of Guardians	Lenders	Affiliate of Current Client
Bain Capital Credit, LP - Government Employees Superannuation Board	Lenders	Affiliate of Current Client
Bain Capital Credit, LP - Kaiser Permanente Group Trust	Lenders	Affiliate of Current Client
Bain Capital Credit, LP - Medical Research Future Fund	Lenders	Affiliate of Current Client
Bain Capital Credit, LP - Retail Employees Superannuation Trust	Lenders	Affiliate of Current Client
Bain Capital Credit, LP - Sunsuper Pooled Superannuation Trust (Sankaty)	Lenders	Affiliate of Current Client
Bain Capital Credit, LP- Griffin Institutional Access Credit Fund	Lenders	Affiliate of Current Client

Client	Category	Status
Bain Capital Credit, LP -Kaiser Foundation Hospitals	Lenders	Affiliate of Current Client
Bain Capital Credit, LP-Bain Capital Credit Managed Account (FSS), LP	Lenders	Affiliate of Current Client
Bain Capital High Income Partnership, LP	Lenders	Affiliate of Current Client
Bain Capital Senior Loan Fund (SRI) LP	Lenders	Affiliate of Current Client
Bain Capital Senior Loan Fund, LP	Lenders	Affiliate of Current Client
Bank of America Corporation	Lenders	Current Client
Bank of America Merrill Lynch (US)	Top Equity Holders	Current Client
Bank of America, N.A.	Lenders	Current Client
Bank of America, N.A. – New York	Lenders	Affiliate of Current Client
Barclays Bank plc - New York	Lenders	Current Client
Barclays Capital Inc.	Top Equity Holders	Current Client
Beach Point - Lloyds Bank Pension Scheme No. 1	Lenders	Affiliate of Current Client
Beach Point - Lloyds Bank Pension Scheme No. 2	Lenders	Affiliate of Current Client
Beach Point Cap Management LP - HBOS Final Salary Pension Scheme	Lenders	Affiliate of Current Client
Beach Point Cap Management LP - Mercer QIF Fund Plc - Mercer Investment Fund 1	Lenders	Affiliate of Current Client
Beach Point Capital Management LP	Lenders	Current Client
Beach Point Global Offshore Fund Ltd.	Lenders	Affiliate of Current Client
Beach Point IPA-OC LP	Lenders	Affiliate of Current Client
Beach Point Multi-Asset Credit Fund Ltd.	Lenders	Affiliate of Current Client
Beach Point Multi-Strategy Credit Master Fund, LP	Lenders	Affiliate of Current Client
Beach Point Orange SCF LP	Lenders	Affiliate of Current Client
Beach Point Sangamon LP	Lenders	Affiliate of Current Client
Beach Point SCF 0166 LP	Lenders	Affiliate of Current Client
Beach Point SCF I LP	Lenders	Affiliate of Current Client
Beach Point SCF IV LLC	Lenders	Affiliate of Current Client

Client	Category	Status
Beach Point SCF Multi-Port LP	Lenders	Affiliate of Current Client
Beach Point SCF VIII Ltd.	Lenders	Affiliate of Current Client
Beach Point SCF X LP	Lenders	Affiliate of Current Client
Beach Point SCF XI LP	Lenders	Affiliate of Current Client
Beach Point Select Fund LP	Lenders	Affiliate of Current Client
Beach Point Strategic Master Fund, LP	Lenders	Affiliate of Current Client
Beach Point Total Return Master Fund, LP	Lenders	Affiliate of Current Client
Beach Point TX SCF LP	Lenders	Affiliate of Current Client
Beach Point-Associated British Foods Pension Scheme	Lenders	Affiliate of Current Client
Benefit Street Partners CLO II, Ltd.	Lenders	Affiliate of Current Client
Benefit Street Partners CLO III, Ltd.	Lenders	Affiliate of Current Client
Benefit Street Partners CLO IV, Ltd.	Lenders	Affiliate of Current Client
Benefit Street Partners CLO IX Ltd.	Lenders	Affiliate of Current Client
Benefit Street Partners CLO V-B, Ltd.	Lenders	Affiliate of Current Client
Benefit Street Partners CLO VI, Ltd.	Lenders	Affiliate of Current Client
Benefit Street Partners CLO VII Ltd.	Lenders	Affiliate of Current Client
Benefit Street Partners CLO VIII, Ltd.	Lenders	Affiliate of Current Client
Benefit Street Partners CLO X, Ltd.	Lenders	Affiliate of Current Client
Benefit Street Partners CLO XII, Ltd.	Lenders	Affiliate of Current Client
Benefit Street Partners CLO XIV, Ltd.	Lenders	Affiliate of Current Client
Benefit Street Partners LLC	Lenders	Current Client
Blackrock Advisors (UK) Ltd.	Top Equity Holders	Affiliate of Current Client
Blackrock Financial Management, Inc.	Top Equity Holders	Affiliate of Current Client
Blackrock Investment Management, LLC	Top Equity Holders	Affiliate of Current Client
BlueMountain - BlueMountain CLO 2015-1 Ltd.	Lenders	Affiliate of Current Client

Client	Category	Status
BlueMountain - BlueMountain Fuji US CLO I, Ltd.	Lenders	Affiliate of Current Client
BlueMountain Capital Management, LLC	Lenders / Top Equity Holders	Affiliate of Current Client
BlueMountain CLO 2012-2 Ltd	Lenders	Affiliate of Current Client
BlueMountain CLO 2013-2 Ltd.	Lenders	Affiliate of Current Client
BlueMountain CLO 2014-2 Ltd.	Lenders	Affiliate of Current Client
BlueMountain CLO 2015-2 Ltd.	Lenders	Affiliate of Current Client
BlueMountain CLO 2015-3 Ltd.	Lenders	Affiliate of Current Client
BlueMountain CLO 2015-4 Ltd.	Lenders	Affiliate of Current Client
BlueMountain CLO 2016-1 Ltd.	Lenders	Affiliate of Current Client
BlueMountain CLO 2016-2 Ltd.	Lenders	Affiliate of Current Client
BlueMountain CLO 2016-3 Ltd.	Lenders	Affiliate of Current Client
BlueMountain CLO 2018-1 Ltd.	Lenders	Affiliate of Current Client
BlueMountain CLO 2018-2 Ltd.	Lenders	Affiliate of Current Client
BlueMountain CLO 2018-3 Ltd.	Lenders	Affiliate of Current Client
BNP Paribas Asset Management - Generali Global Private Corporate Credit Fund	Lenders	Affiliate of Current Client
BNP Paribas SA	Lenders	Current Client
BNY Mellon Asset Management	Top Equity Holders	Affiliate of Current Client
BOKF, NA	Parties in Interest	Affiliate of Current Client
Bowery Funding ULC	Lenders	Affiliate of Current Client
BPC Opportunities Offshore Fund III LP	Lenders	Affiliate of Current Client
BPCE SA	Lenders	Affiliate of Former Client
California Public Employees' Retirement System	Top Equity Holders / Parties in Interest	Current Client
California State Teachers Retirement System	Top Equity Holders	Affiliate of Current Client
Carbone CLO, Ltd.	Lenders	Affiliate of Former Client
Carlyle - Carlyle Global Market Strategies CLO 2014-1, Ltd.	Lenders	Affiliate of Current Client
Carlyle - Carlyle Global Market Strategies CLO 2016-1, Ltd.	Lenders	Affiliate of Current Client
Carlyle - Carlyle Global Market Strategies CLO 2016-3, Ltd.	Lenders	Affiliate of Current Client
Carlyle - Carlyle Global Markets Strategies CLO 2014-5, Ltd.	Lenders	Affiliate of Current Client
Carlyle - Carlyle US CLO 2016-4, Ltd.	Lenders	Affiliate of Current Client
Carlyle C17 CLO, Ltd.	Lenders	Affiliate of Current Client

Client	Category	Status
Carlyle Global Market Strategies CLO 2013-1, Ltd.	Lenders	Affiliate of Current Client
Carlyle Global Market Strategies CLO 2013-2, Ltd.	Lenders	Affiliate of Current Client
Carlyle Global Market Strategies CLO 2013-3, Ltd.	Lenders	Affiliate of Current Client
Carlyle Global Market Strategies CLO 2013-4, Ltd.	Lenders	Affiliate of Current Client
Carlyle Global Market Strategies CLO 2014-2-R, Ltd.	Lenders	Affiliate of Current Client
Carlyle Global Market Strategies CLO 2014-3-R, Ltd.	Lenders	Affiliate of Current Client
Carlyle Global Market Strategies CLO 2014-4-R Ltd.	Lenders	Affiliate of Current Client
Carlyle Global Market Strategies CLO 2015-4 Ltd.	Lenders	Affiliate of Current Client
Carlyle Global Market Strategies CLO 2015-5, Ltd.	Lenders	Affiliate of Current Client
Carlyle Investment Management LLC	Lenders	Current Client
Catamaran CLO 2014-2 Ltd.	Lenders	Affiliate of Current Client
Catamaran CLO 2015-1 Ltd.	Lenders	Affiliate of Current Client
CBRE Inc.	Parties in Interest	Affiliate of Current Client
CESC 1101 17th Street LLC	Notice of Appearance – Parties in Interest	Affiliate of Current Client
Charles Schwab Investment Management, Inc.	Top Equity Holders	Affiliate of Former Client
Citadel LLC	Top Equity Holders	Current Client
Citi Usptrs1 Loan Funding LLC	Lenders	Affiliate of Current Client
Citibank NA	Lenders / Notice of Appearance – Parties in Interest	Current Client
Citigroup Inc.	Lenders	Current Client
Columbia Funds Series Trust II - Columbia Floating Rate Fund	Lenders	Affiliate of Current Client
Columbia Management Investment Advisers LLC (As Agent)	Lenders	Affiliate of Current Client
Commingled Pension Trust Fund (Floating Rate Income) of JPMorgan Chase Bank, NA	Lenders	Affiliate of Current Client

Client	Category	Status
Commingled Pension Trust Fund (High Yield) of JPMorgan Chase Bank, NA	Lenders	Affiliate of Current Client
CQS Cayman LP	Top Equity Holders	Affiliate of Current Client
Credit Agricole SA	Lenders	Affiliate of Current Client
Credit Opportunities Fund	Lenders	Affiliate of Current Client
Credit Suisse AG-Cayman Islands Branch	Lenders	Affiliate of Current Client
Credit Suisse Group AG	Lenders	Affiliate of Current Client
Credit Suisse Loan Funding LLC	Lenders	Affiliate of Current Client
Credit Suisse Securities (USA) LLC	Top Equity Holders	Current Client
Delaware Trust Company	Notice of Appearance – Parties in Interest	Affiliate of Former Client
Deutsche Asset Management (UK) Ltd.	Top Equity Holders	Affiliate of Current Client
Deutsche Asset Management Americas	Top Equity Holders	Current Client
Deutsche Bank AG	Lenders	Current Client
Deutsche Bank AG-Cayman Islands	Lenders	Affiliate of Current Client
Diversified Credit Portfolio Ltd.	Lenders	Affiliate of Current Client
DWS Investment Management Americas Inc.	Lenders	Affiliate of Current Client
DWS Floating Rate Fund	Lenders	Affiliate of Current Client
Element Fleet Corporation (Formerly Known as Gelco Corporation)	Notice of Appearance – Parties in Interest	Former Client
Elliott Associates LP	Lenders	Affiliate of Current Client
Elliott International LP	Lenders	Affiliate of Current Client
Elliott Management Corporation	Lenders / Top Equity Holders	Current Client
Ensono, LLP	Notice of Appearance – Parties in Interest	Affiliate of Current Client
Equinix, Inc.	Notice of Appearance – Parties in Interest	Current Client
Fifth Third Bank	Notice of Appearance – Parties in Interest	Current Client
Fort Bend County Water Control & Improvement District #02	Notice of Appearance – Parties in Interest	Affiliate of Former Client

Client	Category	Status
Friess Associates LLC	Top Equity Holders	Affiliate of Former Client
Georgia Power Company	Notice of Appearance – Parties in Interest	Affiliate of Current Client
GIM Specialist Investment Funds – GIM Multi Sector Credit Fund	Notice of Appearance – Parties in Interest/ Lenders	Affiliate of Current Client
Goldman Sachs & Company, Inc.	Top Equity Holders	Current Client
Goldman Sachs Lending Partners LLC	Lenders	Affiliate of Current Client
Goldman Sachs-Abs Loans 2007 Ltd	Lenders	Affiliate of Current Client
Group One Trading, LP	Top Equity Holders	Affiliate of Former Client
Goldman Sachs Lux Investment Funds - High Yield Floating Rate Port	Lenders	Affiliate of Current Client
GSAM Mg113238 - Medical Research Future Fund	Lenders	Affiliate of Current Client
Gsampv101451-Goldman Sachs Trust-Goldman Sachs High Yield Floating Rate Fund	Lenders	Affiliate of Current Client
GSO Capital Part LP - Emerson Park CLO Ltd.	Lenders	Affiliate of Current Client
Halcyon Loan Advisors Funding 2013-1 Ltd. Halcyon Loan Advisors Funding 2013-2 Ltd.	Lenders	Affiliate of Current Client
HBK Investments, LP	Top Equity Holders	Affiliate of Current Client
Highland Capital Management Fund Advanced LP - Highland Funds I - Highland/iBoxx Senior Loan ETF	Lenders	Affiliate of Current Client
HSBC Bank plc	Lenders	Current Client
Inka For Account of Betrun	Lenders	Affiliate of Current Client
Invesco Senior Secured Management Inc.	Lenders	Affiliate of Current Client
Invesco Floating Rate Income Fund	Lenders	Affiliate of Current Client
Invesco - Annisa CLO Ltd.	Lenders	Affiliate of Current Client
Invesco US Leveraged Loan Fund 2016-9 A Series Trust of Global Multi Portfolio Investment Trust	Lenders	Affiliate of Current Client

Client	Category	Status
Invesco - Invesco US Senior Loans 2021, LP (BLUSSRLN)	Lenders	Affiliate of Current Client
Invesco - Kaiser Foundation Hospitals	Lenders	Affiliate of Current Client
Invesco - Kaiser Permanente Group Trust	Lenders	Affiliate of Current Client
Invesco - Kapitalforeningen Investing Pro, US Leveraged Loans I	Lenders	Affiliate of Current Client
Invesco - Linde Pension Plan Trust	Lenders	Affiliate of Current Client
Invesco - Milos CLO Ltd	Lenders	Affiliate of Current Client
Invesco - Riserva CLO Ltd	Lenders	Affiliate of Current Client
Invesco - Sentry Insurance A Mutual Company	Lenders	Affiliate of Current Client
Invesco - The City of New York Group Trust	Lenders	Affiliate of Current Client
Invesco Senior Income Trust	Lenders	Affiliate of Current Client
Invesco Advisers Inc. – Invesco Senior Loan Fund	Lenders	Affiliate of Current Client
Invesco Advisers, Inc. (As Agent)	Lenders	Affiliate of Current Client
Invesco Advisers, Inc. - Invesco BI Fund, Ltd.	Lenders	Affiliate of Current Client
Invesco Amadabulum Us Leveraged Loan Fund A Sres Trust of Global Multi Portfolio Invest Trust	Lenders	Affiliate of Current Client
Invesco BI-Boc Pension Investment Fund	Lenders	Affiliate of Current Client
Invesco Bank Loan Fund Series 2A Series Trust of Multi Manager Global	Lenders	Affiliate of Current Client
Invesco Capital Management LLC	Top Equity Holders	Affiliate of Current Client
Invesco Dynamic Credit Opportunities Fund	Lenders	Affiliate of Current Client
Invesco Ltd.	Lenders	Affiliate of Current Client
Invesco Loan Fund Series 3A Series Trust of Multi Manager Global Investment Trust	Lenders	Affiliate of Current Client
Invesco Polaris Us Bank Loan Fund	Lenders	Affiliate of Current Client
Invesco - Recette CLO, Ltd.	Lenders	Affiliate of Current Client

Client	Category	Status
Invesco Leveraged Loan Fund 2016 A	Lenders	Affiliate of Current Client
Invesco Senior Secured Management Inc. - Invesco Zodiac Funds – Invesco US Senior Loan Fund	Lenders	Affiliate of Current Client
Invesco Senior Secured Management Inc. - Alinea CLO Ltd.	Lenders	Affiliate of Current Client
Invesco Senior Secured Management Inc. - Auto Club Insurance Association	Lenders	Affiliate of Current Client
Invesco Sakura US Senior Secured Fund	Lenders	Affiliate of Current Client
Invesco SSL Fund LLC	Lenders	Affiliate of Current Client
J.P. Morgan Securities LLC	Lenders / Top Equity Holders / Parties in Interest	Current Client
Jackson County	Notice of Appearance – Parties in Interest	Affiliate of Current Client
Jackson National Life Insurance Company	Lenders	Affiliate of Current Client
Jackson Variable Series Trust - Jnl/Ppm America Long Short Credit Fund	Lenders	Affiliate of Current Client
Jefferies Financial Group Inc.	Lenders	Affiliate of Current Client
Jefferies LLC	Top Equity Holders	Current Client
JP Morgan Asset Management	Top Equity Holders	Current Client
JP Morgan Chase Bank, N.A.	Lenders / Notice of Appearance – Parties in Interest	Current Client
JP Morgan High Yield Fund	Lenders / Notice of Appearance – Parties in Interest	Affiliate of Current Client
JPM IM Ltd. - Aon Hewitt Investment Consulting Inc.	Lenders/ Notice of Appearance – Parties in Interest	Affiliate of Current Client
JPM IM Ltd-Advanced Series Trust - Asset High Yield Portfolio	Lenders / Notice of Appearance – Parties in Interest	Affiliate of Current Client
JPM IM Ltd.-Advanced Series Trust Asset JP Morgan Strategic Opp Portfolio	Lenders / Notice of Appearance – Parties in Interest	Affiliate of Current Client

Client	Category	Status
JPM IM Ltd. - LVIP JP Morgan High Yield Fund	Lenders / Notice of Appearance – Parties in Interest	Affiliate of Current Client
JPM - Louisiana State Employees' Retirement System	Lenders / Notice of Appearance – Parties in Interest	Affiliate of Current Client
JPMorgan Asset Management (Japan) Limited	Top Equity Holders	Affiliate of Current Client
JPMorgan Bk Branch - 0802	Lenders / Notice of Appearance – Parties in Interest	Affiliate of Current Client
JPMorgan Chase Bank, Natl Association Loan Trust Bank Activity	Lenders / Notice of Appearance – Parties in Interest	Affiliate of Current Client
JPMorgan Floating Rate Income Fund	Lenders / Notice of Appearance – Parties in Interest	Affiliate of Current Client
JPMorgan Global Allocation Fund	Lenders / Notice of Appearance – Parties in Interest	Affiliate of Current Client
JPMorgan High Yield Fund	Lenders / Notice of Appearance – Parties in Interest	Affiliate of Current Client
JPMorgan Income Builder Fund	Lenders / Notice of Appearance – Parties in Interest	Affiliate of Current Client
JPMorgan Private Bank (United States)	Top Equity Holders	Affiliate of Current Client
Kbc Group Nv	Top Equity Holders	Affiliate of Former Client
LCM 26 Ltd.	Lenders	Affiliate of Current Client
LCM Asset Management LLC	Lenders	Affiliate of Current Client
LCM Asset Management LLC - LCM Loan Income Fund I Ltd.	Lenders	Affiliate of Current Client
LCM XIII Limited Partnership	Lenders	Affiliate of Current Client
LCM XIV Limited Partnership	Lenders	Affiliate of Current Client
LCM XV Limited Partnership	Lenders	Affiliate of Current Client
LCM XVI Limited Partnership	Lenders	Affiliate of Current Client
LCM XVIII Limited Partnership	Lenders	Affiliate of Current Client
Legg Mason Inc.	Lenders	Affiliate of Current Client
Limerock CLO III, Ltd. (Invesco)	Lenders	Affiliate of Current Client
Loews Corporation	Lenders	Affiliate of Current Client

Client	Category	Status
Loomis Sayles And Company LP - Senior Floating Rate Loan Fund	Lenders	Affiliate of Former Client
Loomis Sayles And Company LP - Sears Holding Pension Master Trust	Lenders	Affiliate of Former Client
Loomis Sayles And Company LP (As Agent)	Lenders	Affiliate of Former Client
Loomis Sayles CLO II, Ltd.	Lenders	Affiliate of Former Client
Lord Abbett Bank Loan Trust	Lenders	Affiliate of Current Client
Lord Abbett Credit Opportunities Fund (Cropps)	Lenders	Affiliate of Current Client
Lord Abbett Floating Rate Fund Ltd.	Lenders	Affiliate of Current Client
Lord Abbett - National Electrical Benefit Fund	Lenders	Affiliate of Current Client
Lord Abbett Investment Trust - Floating Rate Fund	Lenders	Affiliate of Current Client
Lord Abbett & Co. LLC (As Agent)	Lenders	Affiliate of Current Client
Manulife Asset Management Ltd.	Top Equity Holders	Affiliate of Current Client
Marathon Asset Management LP	Lenders	Current Client
Marshall Wace LLP	Top Equity Holders	Former Client
Massachusetts Mutual Life Insurance Company	Lenders	Current Client
MBIA Inc.	Lenders	Affiliate of Former Client
Mellon Investments Corporation	Top Equity Holders	Affiliate of Current Client
Meredith Corporation	Notice of Appearance – Parties in Interest	Affiliate of Current Client
Microsoft Corporation	Notice of Appearance – Parties in Interest	Current Client
Microsoft Licensing, GP	Notice of Appearance – Parties in Interest	Affiliate of Current Client
Millennium Management LLC	Top Equity Holders	Current Client
Missouri Department of Revenue	Notice of Appearance – Parties in Interest	Affiliate of Current Client
Mitsubishi UFJ Lease & Finance (U.S.A.) Inc.	Notice of Appearance – Parties in Interest	Affiliate of Current Client
Morgan Stanley	Lenders	Current Client
Morgan Stanley Senior Funding Inc.	Lenders	Current Client

Client	Category	Status
Morgan Stanley Wealth Management	Top Equity Holders	Affiliate of Current Client
Mudrick Capital Management LP	Lenders	Former Client
Neuberger Berman Investment Advisers LLC (As Agent)	Lenders	Current Client
New York State Department of Taxation And Finance	Notice of Appearance – Parties in Interest	Affiliate of Current Client
NHIT: Credit Asset Trust	Lenders	Affiliate of Former Client
Ninety Park Property LLC	Notice of Appearance – Parties in Interest	Affiliate of Former Client
Norges Bank Investment Management (NBIM)	Top Equity Holders	Affiliate of Former Client
Northern Trust Investments, Inc.	Top Equity Holders	Affiliate of Current Client
Northern Trust Global Investments	Top Equity Holders	Affiliate of Current Client
Nuveen Symphony Floating Rate Income Fund	Lenders	Affiliate of Current Client
Nuveen Floating Rate Income Fund	Lenders	Affiliate of Current Client
Nuveen LLC	Top Equity Holders	Affiliate of Current Client
Nuveen Senior Income Fund	Lenders	Affiliate of Current Client
Oaktree - Employee Retirement Income Plan Trust of MM&M Co	Lenders	Affiliate of Current Client
Oaktree - Exelon Strategic Credit Holdings LLC	Lenders	Affiliate of Current Client
Oaktree - Indiana Public Retirement System	Lenders	Affiliate of Current Client
Oaktree - Missouri Education Pension Trust	Lenders	Affiliate of Current Client
Oaktree - NGP Strategic Credit LLC	Lenders	Former Client
Oaktree CLO 2014-2 Ltd.	Lenders	Affiliate of Current Client
Oaktree CLO 2015-1 Ltd.	Lenders	Affiliate of Current Client
Oaktree EIF II Series B1, Ltd.	Lenders	Affiliate of Current Client
Oaktree EIF II Series B2, Ltd.	Lenders	Affiliate of Current Client
Oaktree EIF III Series 1, Ltd.	Lenders	Affiliate of Current Client
Oaktree EIF III Series II, Ltd.	Lenders	Affiliate of Current Client
Oaktree Enhanced Income Funding Series IV, Ltd.	Lenders	Affiliate of Current Client
Oaktree Inprs Strategic Credit Holdings LLC	Lenders	Affiliate of Current Client

Client	Category	Status
Oaktree Strategic Credit Fund A, LP	Lenders	Affiliate of Current Client
Oaktree Strategic Income Spv LLC	Lenders	Affiliate of Current Client
Oaktree TMBR Strategic Credit Fund C LLC	Lenders	Affiliate of Current Client
Oaktree TMBR Strategic Credit Fund F LLC	Lenders	Affiliate of Current Client
Oaktree TMBR Strategic Credit Fund G LLC	Lenders	Affiliate of Current Client
Oaktree TCDRS Strategic Credit LLC	Lenders	Affiliate of Current Client
Oaktree TSE 16 Strategic Credit LLC	Lenders	Affiliate of Current Client
OCM Strategic Credit Fund B Sp 1, LP	Lenders	Affiliate of Current Client
Oaktree - Rovernorth Funds - Rovernorth/Oaktree High Income Fund	Lenders	Affiliate of Current Client
Oaktree Capital Management LP	Lenders	Current Client
Oaktree Capital Management LP - OCSI Senior Funding Ltd.	Lenders	Affiliate of Current Client
Oaktree Capital Management LP - Chubb Bermuda Insurance Ltd.	Lenders	Affiliate of Current Client
Oaktree Capital Management, LP - Oaktree EIF II Series A1, Ltd.	Lenders	Affiliate of Current Client
Oaktree Capital Management, LP - Oaktree Senior Loan Fund, LP	Lenders	Current Client
Oaktree Capital Management LP - Oaktree Opportunities Fund XB Holdings (Delaware), LP	Lenders	Current Client
Oaktree Opportunities Fund X Holdings (Delaware) LP	Lenders	Current Client
Oaktree Strategic Income Corporation	Lenders	Affiliate of Current Client
Oaktree Value Opportunities Fund Holdings, LP	Lenders	Former Client
Oaktree-Forrest Multi-Strategy LLC	Lenders	Affiliate of Current Client
Onni Group	Notice of Appearance – Parties in Interest	Current Client

Client	Category	Status
Oppenheimer Fundamental Alternatives Fund	Lenders	Affiliate of Current Client
Oppenheimer Global High Yield Fund	Lenders	Affiliate of Current Client
Oppenheimer Global Strategic Income Fund	Lenders	Affiliate of Current Client
Oppenheimer Master Loan Fund, LLC	Lenders	Affiliate of Current Client
Oppenheimer Variable Account Funds for Account of Oppenheimer Global Strategic Income Fund/VA	Lenders	Affiliate of Current Client
Oppenheimerfunds Inc - Oppenheimer Senior Floating Rate Plus Fund	Lenders	Affiliate of Current Client
Oppenheimerfunds Inc.(As Agent)	Lenders	Affiliate of Current Client
Oracle America, Inc.	Notice of Appearance – Parties in Interest	Former Client
Oz Management LP - Oz Special Master Fund, Ltd.	Lenders	Affiliate of Current Client
Pacific Coast Investment Fund LLC	Lenders	Affiliate of Current Client
Panagora Asset Management Inc.	Top Equity Holders	Affiliate of Former Client
PCI Fund LLC	Lenders	Current Client
PDT Partners, LLC	Top Equity Holders	Current Client
PGIM Real Estate Finance	Lenders	Affiliate of Current Client
PGIM, Inc.	Lenders	Affiliate of Current Client
PIMCO (US)	Top Equity Holders	Current Client
Pioneer IM Inc. - Pioneer Series Trust X-Pioneer Multi-Asset Ultrashort Income Fund	Lenders	Affiliate of Current Client
Pioneer Investment Management, Inc. - MUAM Global Cayman Trust - Multi Sector Value Bond Fund	Lenders	Affiliate of Current Client
Pioneer Investment Management Inc. - Pioneer Floating Rate Trust	Lenders	Affiliate of Current Client
Pioneer Investment Management Inc. - Pioneer Series Trust VI - Pioneer Floating Rate Fund	Lenders	Affiliate of Current Client
Pointstate Capital LP	Lenders / Top Equity Holders	Current Client

Client	Category	Status
PPM Floating Rate Income Fund	Lenders	Affiliate of Current Client
PPM Long Short Credit Fund	Lenders	Affiliate of Current Client
Ppm America Inc. - JNL Series Trust - JNL/PPM America Floating Rate Income Fund	Lenders	Affiliate of Current Client
Ppm America Inc. - JNL Series Trust - JNL/PPM America High Yield Bond Fund	Lenders	Affiliate of Current Client
Providence Equity Partners LLC	Lenders	Affiliate of Current Client
Prudential - Dryden 33 Senior Loan Fund	Lenders	Affiliate of Current Client
Prudential - Dryden 36 Senior Loan Fund	Lenders	Affiliate of Current Client
Prudential - Dryden 43 Senior Loan Fund	Lenders	Affiliate of Current Client
Prudential - Dryden 47 Senior Loan Fund	Lenders	Affiliate of Current Client
Prudential - Dryden 49 Senior Loan Fund	Lenders	Affiliate of Current Client
Prudential Public Limited Company	Lenders	Affiliate of Current Client
Public Service Commission of The State of New York	Notice of Appearance – Parties in Interest	Affiliate of Current Client
Raymond James & Associates, Inc.	Top Equity Holders	Current Client
Raymond James Financial Services Advisors, Inc.	Top Equity Holders	Affiliate of Current Client
RBC Capital Markets Wealth Management	Top Equity Holders	Affiliate of Current Client
Regions Investment Management, Inc.	Top Equity Holders	Affiliate of Former Client
Renaissance Technologies LLC	Top Equity Holders	Current Client
San Marcos CISD	Notice of Appearance – Parties in Interest	Affiliate of Former Client
Sankaty - Avery Point V CLO, Ltd.	Lenders	Affiliate of Former Client
Sankaty - Blue Cross of California	Lenders	Affiliate of Former Client
Santander Bank, N.A.	Notice of Appearance – Parties in Interest	Affiliate of Current Client

Client	Category	Status
Senior Secured Loan Fund, The Initial Series Trust of GIM Trust 2	Lenders / Notice of Appearance – Parties in Interest	Affiliate of Current Client
SG Americas Securities, L.L.C.	Top Equity Holders	Current Client
Siemens Aktiengesellschaft	Lenders	Affiliate of Current Client
Silver Point Capital LP	Lenders	Affiliate of Current Client
Simon Property Group LP	Notice of Appearance – Parties in Interest	Former Client
Simplex Trading, LLC	Top Equity Holders	Former Client
Smith Breeden - The Saratoga Advantage Trust - James Alpha Hedged High Inc. pfc	Lenders	Affiliate of Current Client
Solus Alternative Asset Management LP	Lenders	Current Client
Southern Company Services, Inc.	Notice of Appearance – Parties in Interest	Current Client
Spot Trading LLC NLE	Top Equity Holders	Current Client
Sprint Communications Company, LP	Notice of Appearance – Parties in Interest	Affiliate of Current Client
State Street Global Advisors (US)	Top Equity Holders	Affiliate of Current Client
Sunamerica Asset Management, LLC	Top Equity Holders	Affiliate of Current Client
Suntrust Equipment Finance & Leasing	Notice of Appearance – Parties in Interest	Affiliate of Current Client
Susquehanna International Group, LLP	Top Equity Holders	Affiliate of Current Client
Symphony - Menard, Inc.	Lenders	Affiliate of Current Client
Symphony - Pensiondanmark Pensionsforsikringsaktieselskab	Lenders	Affiliate of Current Client
Symphony - Principal Funds Inc. - Diversified Real Asset Fund	Lenders	Affiliate of Current Client
Symphony Asset Management LLC	Lenders	Affiliate of Current Client
Symphony Asset Management LLC - Principal Diversified Real Asset CIT	Lenders	Affiliate of Current Client
Symphony Asset Management LLC - Scof-2, Ltd.	Lenders	Affiliate of Current Client
Symphony Asset Management LLC - Symphony CLO XVI Ltd.	Lenders	Affiliate of Current Client
Symphony Asset Management LLC - Symphony Floating Rate Senior Loan Fund	Lenders	Affiliate of Current Client

Client	Category	Status
Symphony Asset Management LLC TCI-Symphony CLO 2016-1 Ltd.	Lenders	Affiliate of Current Client
Symphony CLO XIV Ltd.	Lenders	Affiliate of Current Client
Symphony CLO XV, Ltd.	Lenders	Affiliate of Current Client
Symphony CLO XVII, Ltd.	Lenders	Affiliate of Current Client
Symphony CLO XVIII Ltd.	Lenders	Affiliate of Current Client
T. Rowe Price Associates, Inc.	Top Equity Holders	Current Client
TCI-Symphony CLO 2017-1 Ltd.	Lenders	Affiliate of Current Client
Teachers Insurance And Annuity Association of America	Lenders	Current Client
The Carlyle Group	Lenders	Current Client
The Goldman Sachs Group, Inc.	Lenders	Affiliate of Current Client
TIAA CLO II Ltd.	Lenders	Affiliate of Current Client
TIAA CLO I Ltd.	Lenders	Affiliate of Current Client
TIAA Global Public Investments LLC	Lenders	Affiliate of Current Client
Tower Research Capital LLC	Top Equity Holders	Current Client
TRS Oak II Ltd.	Lenders	Affiliate of Current Client
Two Sigma Investments, LP	Top Equity Holders	Former Client
U.S. Bank, National Association, As Indenture Trustee	Notice of Appearance – Parties in Interest	Current Client
UBS Securities LLC	Top Equity Holders	Current Client
UMB Bank, National Association	Notice of Appearance – Parties in Interest	Current Client
Unicredit SPA	Lenders	Affiliate of Current Client
Upland CLO Ltd	Lenders	Affiliate of Current Client
Upland CLO	Lenders	Affiliate of Current Client
USAA Investment Management Company	Top Equity Holders	Affiliate of Current Client
USIC LLC	Notice of Appearance – Parties in Interest	Affiliate of Former Client
VNO One Park LLC	Notice of Appearance – Parties in Interest	Affiliate of Former Client
Wamco - Mountain Hawk II CLO, Ltd.	Lenders	Affiliate of Former Client
Wamco-Mountain Hawk III CLO, Ltd.	Lenders	Affiliate of Former Client
Wells Capital Management Inc.	Top Equity Holders	Current Client
Wells Fargo & Company	Lenders	Current Client
Wells Fargo Advisors	Top Equity Holders	Affiliate of Current Client
Wells Fargo Bank, NA	Top Equity Holders	Current Client

Client	Category	Status
Wells Fargo Securities, LLC	Top Equity Holders	Current Client
Whitebox Advisors LLC	Lenders	Affiliate of Current Client
Whitebox Asymmetric Partners, LP	Lenders	Affiliate of Current Client
Whitebox Caja Blanca Fund, LP	Lenders	Affiliate of Current Client
Whitebox Credit Partners, LP	Lenders	Affiliate of Current Client
Whitebox Gt Fund LP	Lenders	Affiliate of Current Client
Whitebox Multi-Strategy Partners LP	Lenders	Affiliate of Current Client
Whitebox Relative Value Partners LP.	Lenders	Affiliate of Current Client
Whitehorse Capital Partners LP	Lenders	Affiliate of Current Client
Wolverine Trading, LLC	Top Equity Holders	Current Client
World Asset Management, Inc.	Top Equity Holders	Affiliate of Current Client
York Capital Management Global Advisors, LLC	Lenders	Affiliate of Current Client
Z Capital Credit Partners CLO 2015-1 Ltd.	Lenders	Affiliate of Former Client
Loeb & Loeb LLP	Notice of Appearance-Professionals	Current Client
Sidley Austin LLP	Notice of Appearance-Professionals	Current Client
New York, State of, Public Service Commission	Notice of Appearance-Professionals	Affiliate of Current Client
Norton Rose Fulbright US LLP	Notice of Appearance-Professionals	Affiliate of Current Client
Polsinelli PC	Notice of Appearance-Professionals	Affiliate of Current Client
Fox Rothschild LLP	Notice of Appearance-Professionals	Affiliate of Current Client
AT&T Services Legal Department	Notice of Appearance-Professionals	Affiliate of Current Client
Saul Ewing Arnstein & Lehr LLP	Notice of Appearance-Professionals	Former Client
Orrick Herrington & Sutcliffe LLP	Notice of Appearance-Professionals	Former Client
Frost Brown Todd LLC	Notice of Appearance-Professionals	Former Client
Blank Rome LLP	Notice of Appearance-Professionals	Former Client
Bradley Arant Boult Cummings LLP	Notice of Appearance-Professionals	Former Client

Client	Category	Status
Bryan Cave Leighton Paisner LLP	Notice of Appearance-Professionals	Affiliate of Former Client
Buchalter PC	Notice of Appearance-Professionals	Affiliate of Former Client
Ballard Spahr LLP	Notice of Appearance-Professionals	Former Client