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IN THE UNITED STATES BANKRUPTCY COURT FOR THE SOUTHERN DISTRICT OF NEW YORK (White Plains)

In re:

WINDSTREAM HOLDINGS, INC., et al.,¹

Debtors.

Chapter 11

Case No. 19-22312-RDD

(Jointly Administered)

NOTICE OF APPEARANCE AND REQUEST FOR NOTICES

PLEASE TAKE NOTICE, that the undersigned counsel hereby enter their appearance for UBS Realty Investors LLC, as owner or agent for the owner of 13560 Morris Road Office Investors LLC, (the "Landlord Creditor") pursuant to section 1109(b) of title 11 of the United States Code, 11 U.S.C. §§ 101 *et seq.*, Rules 2002, 3017, 9007 and 9010(b) of the Federal Rules of Bankruptcy Procedure, and request that copies of all pleadings, motions, notices and other papers filed or served in this bankruptcy case, be served upon the Landlord Creditor through its undersigned counsel, as follows:

Leslie C. Heilman, Esquire BALLARD SPAHR LLP 919 N. Market Street, 11th Floor Wilmington, Delaware 19801-3034 Telephone: (302) 252-4465 Facsimile: (302) 252-4466 E-mail: heilmanl@ballardspahr.com

¹ The last four digits of Debtor Windstream Holdings, Inc.'s tax identification number are 7717. Due to the large number of Debtors in these chapter 11 cases, for which joint administration has been granted, a complete list of debtor entities and the last four digits of their federal tax identification numbers I not provided herein. A complete list of such information can be obtained on the website of the Debtors' proposed claims and noticing agent at <u>http://www.kccllc.net/windstream</u>. The location of the Debtors' service address for purposes of these chapter 11 cases is: 4001 North Rodney Parham Road, Little Rock, Arkansas 72212.



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PLEASE TAKE FURTHER NOTICE, that the foregoing request includes, without limitation, all orders, notices, applications, motions, petitions, pleadings, requests, complaints, demands, replies, answers, schedules of assets and liabilities, statements of financial affairs, operating reports, plans of reorganization, and disclosure statements, whether formal or informal, and whether transmitted or conveyed by mail, hand delivery, telephone, telegraph, telex, facsimile, or otherwise.

PLEASE TAKE FURTHER NOTICE that neither this Notice of Appearance and *Request for Notices* nor any subsequent appearance, pleading, claim, or suit is intended or shall be deemed or construed to constitute a waiver of any substantive or procedural right of the Landlord Creditor including, without limitation, (i) the right to have final orders in non-core matters entered only after de novo review by the United States District Court for the Southern District of New York (the "District Court"), (ii) the right to trial by jury in any proceeding related to these cases or any case, controversy, or proceeding related to these cases, (iii) the right to have the District Court withdraw the reference in any matter subject to mandatory or discretionary withdrawal, (iv) the right to have any matter in which this Court, absent consent of the parties, cannot enter final orders or judgments consistent with Article III of the United States Constitution heard by the District Court, or (v) any other rights, claims, actions, defenses, setoffs, or recoupments to which the Landlord Creditor is or may be entitled, in law or in equity, all of which rights, claims, actions, defenses, setoffs and recoupments are expressly reserved. Unless and until the Landlord Creditor expressly stateS otherwise, Landlord Creditor does not consent to the entry of final orders or judgments by this Court if it is determined that this Court, absent consent of the parties, cannot enter final orders or judgments consistent with Article III of the United States Constitution.

Dated: July 16, 2019 Wilmington, Delaware /s/ Leslie C. Heilman

Leslie C. Heilman (DE No. 4716) BALLARD SPAHR LLP 919 N. Market Street, 11th Floor Wilmington, Delaware 19801-3034 Telephone: (302) 252-4465 Facsimile: (302) 252-4466 E-mail: heilmanl@ballardspahr.com

Counsel for UBS Realty Investors LLC

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CERTIFICATE OF SERVICE

I, Leslie C. Heilman, hereby certify that, on this 16th day of July 2019, I caused a

true and correct copy of the foregoing Notice of Appearance and Request for Notices to be served

upon the following individuals via first-class mail.

Stephen E. Hessler Marc Kieselstein Cristine Pirro Schwarzman KIRKLAND & ELLIS LLP 601 Lexington Avenue New York, New York 10022 (Counsel for the Debtors)

Office of the United States Trustee U.S. Federal Office Building 201 Varick Street, Room 1006 New York, NY 10014 James H.M. Sprayregen Ross M. Kwasteniet Brad Weiland John R. Luze KIRKLAND & ELLIS LLP 300 North LaSalle Street Chicago, Illinois 60654 (Counsel for the Debtors)

Lorenzo Marinuzzi Todd M. Goren Jennifer L. Marines Erica J. Richards MORRISON & FOERSTER LLP 250 W 55th St. New York, New York 10019 (Counsel for the Committee)

Dated: July 16, 2019 Wilmington, Delaware

> <u>/s/ Leslie C. Heilman</u> Leslie C. Heilman (DE No. 4716) BALLARD SPAHR LLP