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*Counsel to the Debtors and Debtors in Possession*

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

In re:	)	
	)	Chapter 11
WINDSTREAM HOLDINGS, INC., <i>et al.</i> , <sup>1</sup>	)	
	)	Case No. 19-22312 (RDD)
Debtors.	)	
	)	(Jointly Administered)

**NOTICE OF INTERIM FEE HEARING**

**PLEASE TAKE NOTICE** that a hearing (the “Hearing”) with respect to the applications for allowance of interim compensation and reimbursement of expenses for the period February 25, 2019 (or the effective date of retention), through and including June 30, 2019 (the “First Interim Fee Applications”), filed by certain professionals retained in the above-captioned chapter 11 cases of the above-captioned reorganized debtors and debtors in possession (collectively, the “Debtors”), will be held before the Honorable Robert D. Drain of the United States Bankruptcy Court for the Southern District of New York (the “Court”), 300 Quarropas Street, White Plains, New York 10601, on **October 24, 2019, at 10:00 a.m. (prevailing Eastern**

<sup>1</sup> The last four digits of Debtor Windstream Holdings, Inc.’s tax identification number are 7717. Due to the large number of Debtors in these chapter 11 cases, for which joint administration has been granted, a complete list of the debtor entities and the last four digits of their federal tax identification numbers is not provided herein. A complete list of such information may be obtained on the website of the Debtors’ claims and noticing agent at <http://www.kccllc.net/windstream>. The location of the Debtors’ service address for purposes of these chapter 11 cases is: 4001 North Rodney Parham Road, Little Rock, Arkansas 72212.



**Time**), or as soon thereafter as counsel may be heard. The First Interim Fee Applications and the amounts requested therein are set forth as follows:

APPLICANT	NATURE OF REPRESENTATION	FEES REQUESTED TO BE ALLOWED	EXPENSES REQUESTED TO BE ALLOWED
<b><u>Debtor Professionals</u></b>			
Katten Muchin Rosenman LLP [Docket No. 932]	Conflicts Counsel to the Debtors	\$2,019,101.50	\$87,193.59
Kurtzman Carson Consultants LLC [Docket No. 934]	Administrative Advisor	\$191,814.13	\$38,362.83
Alvarez & Marsal North America, LLC [Docket No. 935]	Financial Advisors	\$9,023,947.50	\$442,943.16
KPMG LLP [Docket No. 937]	Tax Consultants	\$786,054.50	\$82.52
PJT Partners LP [Docket No. 938]	Investment Banker	\$6,035,714.29	\$2,743.72
Kirkland & Ellis LLP [Docket No. 941]	Attorneys for the Debtors	\$10,138,709.50	\$939,732.70
PricewaterhouseCoopers LLP [Docket No. 944]	Independent Auditor and Accounting Provider	\$1,656,138.80	\$40,832.49
<b><u>Official Committee of Unsecured Creditors Professionals</u></b>			
Morrison & Foerster LLP [Docket No. 936]	Counsel for the Official Committee of Unsecured Creditors	\$3,230,424.75	\$55,828.95
AlixPartners, LLP [Docket No. 939]	Financial Advisor	\$1,491,703.00	\$10,164.06
Perella Weinberg Partners LP [Docket No. 940]	Investment Banker	\$776,613.00	\$20,385.20

**PLEASE TAKE FURTHER NOTICE** that the First Interim Fee Applications were filed with the Court on or before August 14, 2019. Copies of the First Interim Fee Applications and all other documents filed in the chapter 11 cases may be obtained free of charge by visiting the website of Kurtzman Carson Consultants LLC at <https://kccllc.net/windstream>. You may also obtain copies of any pleadings by visiting the Court's website at <http://www.nysb.uscourts.gov> in accordance with the procedures and fees set forth therein.

**PLEASE TAKE FURTHER NOTICE** that any responses or objections to the First Interim Fee Applications (each, an "Objection") are required to be filed and served so as to be actually received no later than October 17, 2019, at 4:00 p.m. (prevailing Eastern Time)

(the “Objection Deadline”), upon the parties on the Service List (as defined in the case management order in these chapter 11 cases [Docket No. 392]).

**PLEASE TAKE FURTHER NOTICE** that, if no Objections are timely filed and served with respect to the First Interim Fee Applications, the Debtors shall, on or after the Objection Deadline, submit to the Court a proposed order granting the First Interim Fee Applications, which order the Court may enter with no further notice or opportunity to be heard.

**PLEASE TAKE FURTHER NOTICE** that the Hearing may be continued or adjourned thereafter from time to time without further notice other than an announcement of the adjourned date or dates in open court at the Hearing.

Dated: September 6, 2019  
New York, New York

/s/ Stephen E. Hessler

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