

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

In re WINDSTREAM HOLDINGS, INC. et al.  
Debtors

Case No. 19-22312 (RDD)

Reporting Period: 9/1/19 - 9/30/19

Federal Tax I.D. # 46-2847717

**CORPORATE MONTHLY OPERATING REPORT**

REQUIRED DOCUMENTS	FORM NO.	DOCUMENT ATTACHED	EXPLANATION ATTACHED
Schedule of Cash Receipts and Disbursements	MOR-1	Yes	No
Bank Reconciliation (or copies of debtor's bank reconciliations)	MOR-1 (CONT)	Yes	No
Copies of bank statements			
Cash disbursements journals			
Statement of Operations	MOR-2	Yes	No
Balance Sheet	MOR-3	Yes	No
Status of Post-petition Taxes	MOR-4	Yes	No
Copies of IRS Form 6123 or payment receipt			
Copies of tax returns filed during reporting period			
Summary of Unpaid Post-Petition Debts	MOR-4	Yes	No
Listing of Aged Accounts Payable			
Accounts Receivable Reconciliation and Aging	MOR-5	Yes	No
Payments to Insiders and Professionals	MOR-6	Yes	No
Post Petition Status of Secured Notes	MOR-6	Yes	No
Debtor Questionnaire	MOR-7	Yes	No

This Monthly Operating Report ("MOR") has been prepared solely for the purpose of complying with monthly reporting requirements applicable in the Debtors' chapter 11 cases and is in a format acceptable to the United States Trustee. The financial information contained herein is limited in scope and covers a limited time period. Moreover, such information is preliminary and unaudited, and is not necessarily prepared in accordance with U.S. GAAP.

I declare under penalty of perjury (28 U.S.C. Section 1746) that this report and the attached documents are true and correct to the best of my knowledge and belief.

John Eichel  
Signature of Authorized Individual

John Eichel  
Printed Name of Authorized Individual

SVP - Controller  
Title

11/15/19  
Date



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SOUTHERN DISTRICT OF NEW YORK

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Debtors

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LISTING OF DEBTOR ENTITIES

**GENERAL:**

The report includes activity from the following Debtors and related case numbers:

Debtor	Case Number	Debtor	Case Number
A R C Networks, Inc.	19-22338	Southwest Enhanced Network Services, LLC	19-22409
Allworx Corp.	19-22345	Talk America of Virginia, LLC	19-22412
American Telephone Company LLC	19-22349	Talk America, LLC	19-22416
ARC Networks, Inc.	19-22362	Televue, LLC	19-22420
ATX Communications, Inc.	19-22368	Texas Windstream, LLC	19-22316
ATX Licensing, Inc.	19-22371	The Other Phone Company, LLC	19-22323
ATX Telecommunications Services of Virginia, LLC	19-22377	TriNet, LLC	19-22327
Birmingham Data Link, LLC	19-22382	TruCom Corporation	19-22334
BOB, LLC	19-22387	US LEC Communications LLC	19-22340
Boston Retail Partners, LLC	19-22392	US LEC of Alabama LLC	19-22343
BridgeCom Holdings, Inc.	19-22403	US LEC of Florida LLC	19-22348
BridgeCom International, Inc.	19-22408	US LEC of Georgia LLC	19-22351
BridgeCom Solutions Group, Inc.	19-22428	US LEC of Maryland LLC	19-22379
Broadview Networks of Massachusetts, Inc.	19-22440	US LEC of North Carolina LLC	19-22383
Broadview Networks of Virginia, Inc.	19-22454	US LEC of Pennsylvania LLC	19-22395
Broadview Networks, Inc.	19-22456	US LEC of South Carolina LLC	19-22404
Broadview NP Acquisition Corp.	19-22461	US LEC of Tennessee LLC	19-22410
Buffalo Valley Management Services, Inc.	19-22463	US LEC of Virginia LLC	19-22415
Business Telecom of Virginia, Inc.	19-22466	US Xchange, Inc.	19-22455
Business Telecom, LLC	19-22469	US Xchange of Illinois, L.L.C.	19-22425
BV-BC Acquisition Corporation	19-22471	US Xchange of Indiana, L.L.C.	19-22436
Cavalier IP TV, LLC	19-22474	US Xchange of Michigan, L.L.C.	19-22443
Cavalier Services, LLC	19-22313	US Xchange of Wisconsin, L.L.C.	19-22450
Cavalier Telephone Mid-Atlantic, L.L.C.	19-22315	Valor Telecommunications of Texas, LLC	19-22460
Cavalier Telephone, L.L.C.	19-22317	WaveTel NC License Corporation	19-22465
CCL Historical, Inc.	19-22319	WIN Sales & Leasing, Inc.	19-22470
Choice One Communications of Connecticut, Inc.	19-22322	Windstream Accucomm Networks, LLC	19-22472
Choice One Communications of Maine, Inc.	19-22324	Windstream Accucomm Telecommunications, LLC	19-22475
Choice One Communications of Massachusetts, Inc.	19-22326	Windstream Alabama, LLC	19-22478
Choice One Communications of New York, Inc.	19-22329	Windstream Arkansas, LLC	19-22483
Choice One Communications of Ohio, Inc.	19-22331	Windstream Buffalo Valley, Inc.	19-22487
Choice One Communications of Pennsylvania, Inc.	19-22332	Windstream Business Holdings, LLC	19-22310
Choice One Communications of Rhode Island, Inc.	19-22335	Windstream BV Holdings, LLC	19-22494
Choice One Communications of Vermont, Inc.	19-22339	Windstream Cavalier, LLC	19-22500
Choice One Communications Resale, L.L.C.	19-22341	Windstream Communications Kerrville, LLC	19-22424
Choice One of New Hampshire, Inc.	19-22344	Windstream Communications Telecom, LLC	19-22429
Cinergy Communications Company of Virginia, LLC	19-22353	Windstream Communications, LLC	19-22433
Conestoga Enterprises, Inc.	19-22356	Windstream Concord Telephone, LLC	19-22439
Conestoga Management Services, Inc.	19-22358	Windstream Conestoga, Inc.	19-22446
Conestoga Wireless Company	19-22360	Windstream CTC Internet Services, Inc.	19-22448
Connecticut Broadband, LLC	19-22363	Windstream D&E Systems, LLC	19-22452
Connecticut Telephone & Communication Systems, Inc.	19-22365	Windstream D&E, Inc.	19-22457
Conversent Communications Long Distance, LLC	19-22366	Windstream Direct, LLC	19-22459
Conversent Communications of Connecticut, LLC	19-22369	Windstream Eagle Holdings, LLC	19-22464
Conversent Communications of Maine, LLC	19-22372	Windstream Eagle Services, LLC	19-22467
Conversent Communications of Massachusetts, Inc.	19-22375	Windstream EN-TEL, LLC	19-22390
Conversent Communications of New Hampshire, LLC	19-22378	Windstream Finance Corp.	19-22397
Conversent Communications of New Jersey, LLC	19-22380	Windstream Florida, LLC	19-22413
Conversent Communications of New York, LLC	19-22384	Windstream Georgia Communications, LLC	19-22418
Conversent Communications of Pennsylvania, LLC	19-22386	Windstream Georgia Telephone, LLC	19-22422
Conversent Communications of Rhode Island, LLC	19-22388	Windstream Georgia, LLC	19-22426
Conversent Communications of Vermont, LLC	19-22391	Windstream Holding of the Midwest, Inc.	19-22431
Conversent Communications Resale, L.L.C.	19-22394	Windstream Holdings, Inc.	19-22312
CoreComm Communications, LLC	19-22399	Windstream Iowa Communications, LLC	19-22434
CoreComm-ATX, Inc.	19-22401	Windstream Iowa-Comm, LLC	19-22441
CTC Communications Corporation	19-22405	Windstream IT-Comm, LLC	19-22444
CTC Communications of Virginia, Inc.	19-22407	Windstream KDL, LLC	19-22449
D&E Communications, LLC	19-22411	Windstream KDL-VA, LLC	19-22453
D&E Management Services, Inc.	19-22414	Windstream Kentucky East, LLC	19-22458
D&E Networks, Inc.	19-22417	Windstream Kentucky West, LLC	19-22462

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**LISTING OF DEBTOR ENTITIES**

**GENERAL:**

The report includes activity from the following Debtors and related case numbers:

Debtor	Case Number	Debtor	Case Number
D&E Wireless, Inc.	19-22419	Windstream Kerrville Long Distance, LLC	19-22468
Deltacom, LLC	19-22423	Windstream Lakedale Link, Inc.	19-22473
Windstream New Edge, LLC	19-22427	Windstream Lakedale, Inc.	19-22477
Windstream FiberNet, LLC	19-22430	Windstream Leasing, LLC	19-22482
Equity Leasing, Inc.	19-22432	Windstream Lexcom Communications, LLC	19-22486
Eureka Broadband Corporation	19-22435	Windstream Lexcom Entertainment, LLC	19-22491
Eureka Holdings, LLC	19-22437	Windstream Lexcom Long Distance, LLC	19-22498
Eureka Networks, LLC	19-22438	Windstream Lexcom Wireless, LLC	19-22502
Eureka Telecom of VA, Inc.	19-22442	Windstream Mississippi, LLC	19-22504
Eureka Telecom, Inc.	19-22445	Windstream Missouri, LLC	19-22506
Georgia Windstream, LLC	19-22447	Windstream Montezuma, LLC	19-22508
Heart of the Lakes Cable Systems, Inc.	19-22451	Windstream Nebraska, Inc.	19-22510
Infocore, Inc.	19-22314	Windstream Network Services of the Midwest, Inc.	19-22511
InfoHighway Communications Corporation	19-22318	Windstream New York, Inc.	19-22512
Info-Highway International, Inc.	19-22321	Windstream Norlight, LLC	19-22513
InfoHighway of Virginia, Inc.	19-22325	Windstream North Carolina, LLC	19-22514
Intellifiber Networks, LLC	19-22328	Windstream NorthStar, LLC	19-22515
Iowa Telecom Data Services, L.C.	19-22330	Windstream NTI, LLC	19-22516
Iowa Telecom Technologies, LLC	19-22333	Windstream NuVox Arkansas, LLC	19-22517
IWA Services, LLC	19-22336	Windstream NuVox Illinois, LLC	19-22518
KDL Holdings, LLC	19-22337	Windstream NuVox Indiana, LLC	19-22519
LDMI Telecommunications, LLC	19-22342	Windstream NuVox Kansas, LLC	19-22476
Lightship Telecom, LLC	19-22346	Windstream NuVox Missouri, LLC	19-22480
MassComm, LLC	19-22347	Windstream NuVox Ohio, LLC	19-22484
McLeodUSA Information Services LLC	19-22350	Windstream NuVox Oklahoma, LLC	19-22489
McLeodUSA Purchasing, L.L.C.	19-22352	Windstream NuVox, LLC	19-22492
McLeodUSA Telecommunications Services, L.L.C.	19-22355	Windstream of the Midwest, Inc.	19-22496
MPX, Inc.	19-22357	Windstream Ohio, LLC	19-22501
Nashville Data Link, LLC	19-22361	Windstream Oklahoma, LLC	19-22503
Network Telephone, LLC	19-22364	Windstream Pennsylvania, LLC	19-22505
Norlight Telecommunications of Virginia, LLC	19-22367	Windstream Services, LLC	19-22400
Oklahoma Windstream, LLC	19-22370	Windstream SHAL Networks, Inc.	19-22507
Open Support Systems, LLC	19-22373	Windstream SHAL, LLC	19-22509
PaeTec Communications of Virginia, LLC	19-22376	Windstream Shared Services, LLC	19-22479
PaeTec Communications, LLC	19-22311	Windstream South Carolina, LLC	19-22481
PAETEC Holding, LLC	19-22381	Windstream Southwest Long Distance, LLC	19-22485
PAETEC iTEL, L.L.C.	19-22385	Windstream Standard, LLC	19-22488
PAETEC Realty LLC	19-22389	Windstream Sugar Land, LLC	19-22490
PAETEC, LLC	19-22393	Windstream Supply, LLC	19-22493
PCS Licenses, Inc.	19-22396	Windstream Systems of the Midwest, Inc.	19-22495
Progress Place Realty Holding Company, LLC	19-22398	Windstream Western Reserve, LLC	19-22497
RevChain Solutions, LLC	19-22402	Xeta Technologies, Inc.	19-22499
SM Holdings, LLC	19-22406		

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**GLOBAL NOTES AND STATEMENTS OF LIMITATIONS AND DISCLAIMERS REGARDING THE DEBTORS' MONTHLY OPERATING REPORT**

On February 25, 2019 (the "Petition Date"), each of the Debtors filed voluntary petitions for relief under chapter 11 of title 11 of the United States Code (the "Bankruptcy Code") in the United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court"). The Debtors' Chapter 11 Cases are jointly administered for procedural purposes only under Windstream Holdings, Inc. No. 19-22312 (RDD) (S.D.N.Y.) pursuant to an order entered by the Bankruptcy Court on February 28, 2019 Docket No. 56. On March 12, 2019, the United States Trustee for Region 2 (the "U.S. Trustee") appointed an official committee of unsecured creditors pursuant to section 1102(a) of the Bankruptcy Code Docket No. 136. The Debtors continue to operate their business and manage their properties as debtors in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code.

[1] **General Methodology:** The Debtors are filing their consolidated monthly operating report (the "MOR") solely for purposes of complying with the monthly operating requirements applicable in the Debtors' Chapter 11 Cases. The financial information contained herein is unaudited, limited in scope, and as discussed below, not necessarily prepared in accordance with accounting principles generally accepted in the United States of America ("GAAP"). The MOR should not be relied upon by any persons for information relating to current or future financial conditions, events, or performance of any of the Debtors or their affiliates, as the results of operations contained herein are not necessarily indicative of results which may be expected from any other period or for the full year, and may not necessarily reflect the consolidated results of operations, financial position, and schedule of receipts and disbursements in the future. There can be no assurance that such information is complete, and the MOR may be subject to revision. The following notes, statements, and limitations should be referred to, and referenced in connection with, any review of the MOR.

[2] **Basis of Presentation:** For financial reporting purposes, the Debtors prepare monthly consolidated financial statements, which include information for Windstream Holdings, and all of its subsidiaries. These financial statements present fairly in all material respects the financial condition and results of operations of the Debtors on a consolidated basis consistent with GAAP, excluding the accounting for the Uniti Arrangement, which for the avoidance of doubt, is accounted for as an operating lease. In preparing the MOR, the Debtors relied on financial data derived from their books and records that was available at the time of preparation. Nevertheless, in preparing this MOR, the Debtors made reasonable efforts to supplement the information set forth in their books and records with additional information concerning transactions that may not have been identified therein. Subsequent information or discovery may result in material changes to the MOR and errors or omissions may exist. Notwithstanding any such discovery, new information, or errors or omissions, the Debtors do not undertake any obligation or commitment to update this MOR.

[3] **Reporting Period:** Unless otherwise noted herein, the MOR generally reflects the Debtors' books and records and financial activity occurring during the applicable reporting period. Except as otherwise noted, no adjustments have been made for activity occurring after the close of the reporting period.

[4] **Accuracy:** The financial information disclosed herein was not prepared in accordance with federal or state securities laws or other applicable non-bankruptcy law or in lieu of complying with any periodic reporting requirements thereunder. Persons and entities trading in or otherwise purchasing, selling, or transferring the claims against or equity interests in the Debtors should evaluate this financial information in light of the purposes for which it was prepared. The Debtors are not liable for and undertake no responsibility to indicate variations from securities laws or for any evaluations of the Debtors based on this financial information or any other information.

[5] **Liabilities Subject to Compromise:** Due to the filing of the Chapter 11 Cases on February 25, 2019, the payment of pre-petition indebtedness is generally subject to compromise pursuant to a plan of reorganization. Generally, actions to enforce or otherwise effect payment of pre-bankruptcy filing liabilities are stayed. Although payment of pre-petition claims generally is not permitted, the Bankruptcy Court granted the Debtors authority to pay certain pre-petition claims in designated categories and subject to certain terms and conditions. This relief generally was designed to preserve the value of the Debtors' businesses and assets. Among other things, the Bankruptcy Court authorized the Debtors to pay certain pre-petition claims relating to employee wages and benefits, taxes and critical vendors. The Debtors have been paying and intend to pay undisputed post-petition liabilities in the ordinary course of business. In addition, the Debtors may reject certain pre-petition executory contracts and unexpired leases with respect to their operations with the approval of the Bankruptcy Court.

Pre-petition liabilities that are subject to compromise are required to be reported at the amounts expected to be allowed, even if they may be settled for lesser amounts. The amounts currently classified as Liabilities Subject to Compromise may be subject to future adjustments depending on Bankruptcy Court actions, further developments with respect to disputed claims, determinations of secured status of certain claims, the values of any collateral securing such claims, or other events. We cannot reasonably estimate the value of the claims that will ultimately be allowed by the Bankruptcy Court until our evaluation, investigation and reconciliation of the filed claims has been completed. Any resulting changes in classification will be reflected in subsequent financial statements.

[6] **Reservation of Rights:** The Debtors reserve all rights to amend or supplement the MOR in all respects, as may be necessary or appropriate, but shall be under no obligation to do so. Nothing contained in this MOR shall constitute a waiver of any of the Debtors' rights or an admission with respect to their Chapter 11 Cases.

[7] **ASC 852:** This accounting standard requires expenses and income directly associated with the Chapter 11 Cases to be reported separately in the statement of operations as reorganization items, net. Reorganization items, net primarily include write-off of certain original issue discount and fees relating to debt obligations classified as Liabilities Subject to Compromise, expenses related to legal advisory and representation services, other professional consulting and advisory services, and changes in liabilities subject to compromise recognized as there are changes in amounts expected to be allowed as claims. Nothing contained in this MOR shall constitute a waiver of any of the Debtors' rights or an admission with respect to the Chapter 11 Cases, including, but not limited to, matters involving objections to claims, substantive consolidation, equitable subordination, defenses, characterization or re-characterization of contracts, assumption or rejection of contracts under the provisions of Chapter 3 of Title 11 of the Bankruptcy Code and/or causes of action under the provisions of Chapter 5 of the Bankruptcy Code or any other relevant applicable laws to recover assets or avoid transfers.

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**SCHEDULE OF CASH RECEIPTS AND DISBURSEMENTS<sup>1, 2</sup>**

Case No.	Case Name	Cash Receipts	Cash Disbursements
19-22338	A.R.C. Networks, Inc.	\$ -	\$ -
19-22345	Allworx Corp.	-	-
19-22349	American Telephone Company LLC	-	70,345
19-22362	ARC Networks, Inc.	-	-
19-22368	ATX Communications, Inc.	-	-
19-22371	ATX Licensing, Inc.	-	-
19-22377	ATX Telecommunications Services of Virginia, LLC	-	-
19-22382	Birmingham Data Link, LLC	-	-
19-22387	BOB, LLC	5,053	4,559
19-22392	Boston Retail Partners, LLC	-	-
19-22403	BridgeCom Holdings, Inc.	-	-
19-22408	BridgeCom International, Inc.	-	-
19-22428	BridgeCom Solutions Group, Inc.	-	-
19-22440	Broadview Networks of Massachusetts, Inc.	-	-
19-22454	Broadview Networks of Virginia, Inc.	-	-
19-22456	Broadview Networks, Inc.	34,948,927	35,164,977
19-22461	Broadview NP Acquisition Corp.	-	-
19-22463	Buffalo Valley Management Services, Inc.	308,878	312,334
19-22466	Business Telecom of Virginia, Inc.	-	-
19-22469	Business Telecom, LLC	-	-
19-22471	BV-BC Acquisition Corporation	-	-
19-22474	Cavalier IP TV, LLC	-	-
19-22313	Cavalier Services, LLC	-	-
19-22315	Cavalier Telephone Mid-Atlantic, L.L.C.	-	-
19-22317	Cavalier Telephone, L.L.C.	385,149	443,106
19-22319	CCL Historical, Inc.	-	-
19-22322	Choice One Communications of Connecticut, Inc.	-	-
19-22324	Choice One Communications of Maine, Inc.	-	-
19-22326	Choice One Communications of Massachusetts, Inc.	-	-
19-22329	Choice One Communications of New York, Inc.	10,142,677	10,062,285
19-22331	Choice One Communications of Ohio, Inc.	-	-
19-22332	Choice One Communications of Pennsylvania, Inc.	-	-
19-22335	Choice One Communications of Rhode Island, Inc.	-	-
19-22339	Choice One Communications of Vermont, Inc.	-	-
19-22341	Choice One Communications Resale, L.L.C.	-	-
19-22344	Choice One of New Hampshire, Inc.	-	-
19-22353	Cinergy Communications Company of Virginia, LLC	-	-
19-22356	Conestoga Enterprises, Inc.	-	-
19-22358	Conestoga Management Services, Inc.	1,129,779	1,133,131
19-22360	Conestoga Wireless Company	-	-
19-22363	Connecticut Broadband, LLC	-	-
19-22365	Connecticut Telephone & Communication Systems, Inc.	-	-
19-22366	Conversent Communications Long Distance, LLC	-	-
19-22369	Conversent Communications of Connecticut, LLC	-	-
19-22372	Conversent Communications of Maine, LLC	-	-
19-22375	Conversent Communications of Massachusetts, Inc.	-	-
19-22378	Conversent Communications of New Hampshire, LLC	-	-
19-22380	Conversent Communications of New Jersey, LLC	-	-
19-22384	Conversent Communications of New York, LLC	-	-
19-22386	Conversent Communications of Pennsylvania, LLC	-	-
19-22388	Conversent Communications of Rhode Island, LLC	-	-
19-22391	Conversent Communications of Vermont, LLC	-	-
19-22394	Conversent Communications Resale, L.L.C.	-	-
19-22399	CoreComm Communications, LLC	-	-
19-22401	CoreComm-ATX, Inc.	-	-
19-22405	CTC Communications Corporation	-	-
19-22407	CTC Communications of Virginia, Inc.	-	-
19-22411	D&E Communications, LLC	-	-
19-22414	D&E Management Services, Inc.	501,484	503,085
19-22417	D&E Networks, Inc.	-	-
19-22419	D&E Wireless, Inc.	-	-
19-22423	Deltacom, LLC	16,938,991	16,784,928

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**SCHEDULE OF CASH RECEIPTS AND DISBURSEMENTS<sup>(1, 2)</sup>**

Case No.	Case Name	Cash Receipts	Cash Disbursements
19-22427	Windstream New Edge, LLC	-	-
19-22430	Windstream FiberNet, LLC	3,161,378	3,161,378
19-22432	Equity Leasing, Inc.	-	-
19-22435	Eureka Broadband Corporation	-	-
19-22437	Eureka Holdings, LLC	-	-
19-22438	Eureka Networks, LLC	-	-
19-22442	Eureka Telecom of VA, Inc.	-	-
19-22445	Eureka Telecom, Inc.	-	-
19-22447	Georgia Windstream, LLC	-	-
19-22451	Heart of the Lakes Cable Systems, Inc.	-	-
19-22314	Infocore, Inc.	-	-
19-22318	InfoHighway Communications Corporation	-	-
19-22321	Info-Highway International, Inc.	-	-
19-22325	InfoHighway of Virginia, Inc.	-	-
19-22328	Intellifiber Networks, LLC	-	-
19-22330	Iowa Telecom Data Services, L C.	-	-
19-22333	Iowa Telecom Technologies, LLC	-	-
19-22336	IWA Services, LLC	-	-
19-22337	KDL Holdings, LLC	-	-
19-22342	LDMI Telecommunications, LLC	-	-
19-22346	Lightship Telecom, LLC	-	-
19-22347	MassComm, LLC	11,859	10,946
19-22350	McLeodUSA Information Services LLC	-	-
19-22352	McLeodUSA Purchasing, L L C	-	-
19-22355	McLeodUSA Telecommunications Services, L L C	-	-
19-22357	MPX, Inc.	-	-
19-22361	Nashville Data Link, LLC	-	-
19-22364	Network Telephone, LLC	-	-
19-22367	Norlight Telecommunications of Virginia, LLC	-	-
19-22370	Oklahoma Windstream, LLC	-	-
19-22373	Open Support Systems, LLC	-	-
19-22376	PaeTec Communications of Virginia, LLC	-	-
19-22311	PaeTec Communications, LLC	114,961,646	115,080,812
19-22381	PAETEC Holding, LLC	-	-
19-22385	PAETEC iTEL, L L C	-	-
19-22389	PAETEC Realty LLC	-	-
19-22393	PAETEC, LLC	-	-
19-22396	PCS Licenses, Inc.	5,000	3,000
19-22398	Progress Place Realty Holding Company, LLC	-	-
19-22402	RevChain Solutions, LLC	-	-
19-22406	SM Holdings, LLC	-	-
19-22409	Southwest Enhanced Network Services, LLC	-	-
19-22412	Talk America of Virginia, LLC	-	-
19-22416	Talk America, LLC	-	-
19-22420	Televue, LLC	-	-
19-22316	Texas Windstream, LLC	-	-
19-22323	The Other Phone Company, LLC	-	-
19-22327	TriNet, LLC	-	-
19-22334	TruCom Corporation	-	-
19-22340	US LEC Communications LLC	-	-
19-22343	US LEC of Alabama LLC	-	-
19-22348	US LEC of Florida LLC	-	-
19-22351	US LEC of Georgia LLC	-	-
19-22379	US LEC of Maryland LLC	-	-
19-22383	US LEC of North Carolina LLC	-	-
19-22395	US LEC of Pennsylvania LLC	-	-
19-22404	US LEC of South Carolina LLC	-	-
19-22410	US LEC of Tennessee LLC	-	-
19-22415	US LEC of Virginia LLC	-	-
19-22455	US Xchange, Inc.	-	-
19-22425	US Xchange of Illinois, L L C	-	-
19-22436	US Xchange of Indiana, L L C	-	-

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**SCHEDULE OF CASH RECEIPTS AND DISBURSEMENTS<sup>(1,2)</sup>**

Case No.	Case Name	Cash Receipts	Cash Disbursements
19-22443	US Xchange of Michigan, L.L.C.	-	-
19-22450	US Xchange of Wisconsin, L.L.C.	-	-
19-22460	Valor Telecommunications of Texas, LLC	293,095	293,095
19-22465	WaveTel NC License Corporation	-	-
19-22470	WIN Sales & Leasing, Inc.	-	-
19-22472	Windstream Accucomm Networks, LLC	-	-
19-22475	Windstream Accucomm Telecommunications, LLC	-	-
19-22478	Windstream Alabama, LLC	-	-
19-22483	Windstream Arkansas, LLC	-	-
19-22487	Windstream Buffalo Valley, Inc.	-	-
19-22310	Windstream Business Holdings, LLC	20,773,573	20,770,190
19-22494	Windstream BV Holdings, LLC	-	-
19-22500	Windstream Cavalier, LLC	-	-
19-22424	Windstream Communications Kerrville, LLC	3,178	6,400
19-22429	Windstream Communications Telecom, LLC	-	-
19-22433	Windstream Communications, LLC	368,206,461	371,880,788
19-22439	Windstream Concord Telephone, LLC	293,256	293,256
19-22446	Windstream Conestoga, Inc.	-	-
19-22448	Windstream CTC Internet Services, Inc.	-	-
19-22452	Windstream D&E Systems, LLC	40,627	40,627
19-22457	Windstream D&E, Inc.	580	580
19-22459	Windstream Direct, LLC	-	-
19-22464	Windstream Eagle Holdings, LLC	-	-
19-22467	Windstream Eagle Services, LLC	-	-
19-22390	Windstream EN-TEL, LLC	-	-
19-22397	Windstream Finance Corp.	-	-
19-22413	Windstream Florida, LLC	134,109	144,303
19-22418	Windstream Georgia Communications, LLC	618,439	633,667
19-22422	Windstream Georgia Telephone, LLC	-	-
19-22426	Windstream Georgia, LLC	6,722	8,006
19-22431	Windstream Holding of the Midwest, Inc.	-	-
19-22312	Windstream Holdings, Inc.	55,004,278	55,004,278
19-22434	Windstream Iowa Communications, LLC	-	-
19-22441	Windstream Iowa-Comm, LLC	-	-
19-22444	Windstream IT-Comm, LLC	-	-
19-22449	Windstream KDL, LLC	-	-
19-22453	Windstream KDL-VA, LLC	-	-
19-22458	Windstream Kentucky East, LLC	730,280	747,315
19-22462	Windstream Kentucky West, LLC	-	-
19-22468	Windstream Kerrville Long Distance, LLC	-	-
19-22473	Windstream Lakedale Link, Inc.	-	-
19-22477	Windstream Lakedale, Inc.	-	-
19-22482	Windstream Leasing, LLC	-	-
19-22486	Windstream Lexcom Communications, LLC	150,033	150,033
19-22491	Windstream Lexcom Entertainment, LLC	-	-
19-22498	Windstream Lexcom Long Distance, LLC	-	-
19-22502	Windstream Lexcom Wireless, LLC	-	-
19-22504	Windstream Mississippi, LLC	-	-
19-22506	Windstream Missouri, LLC	7,441	8,915
19-22508	Windstream Montezuma, LLC	40,568	46,037
19-22510	Windstream Nebraska, Inc.	97,424	102,343
19-22511	Windstream Network Services of the Midwest, Inc.	-	-
19-22512	Windstream New York, Inc.	305	85
19-22513	Windstream Norlight, LLC	-	-
19-22514	Windstream North Carolina, LLC	6,560	6,815
19-22515	Windstream NorthStar, LLC	-	-
19-22516	Windstream NTI, LLC	-	-
19-22517	Windstream NuVox Arkansas, LLC	-	-
19-22518	Windstream NuVox Illinois, LLC	-	-
19-22519	Windstream NuVox Indiana, LLC	-	-
19-22476	Windstream NuVox Kansas, LLC	-	-
19-22480	Windstream NuVox Missouri, LLC	-	-

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

In re WINDSTREAM HOLDINGS, INC. et al.  
Debtors

Case No. 19-22312 (RDD)

Reporting Period: 9/1/19 - 9/30/19

Federal Tax I.D. # 46-2847717

**SCHEDULE OF CASH RECEIPTS AND DISBURSEMENTS<sup>[1, 2]</sup>**

Case No.	Case Name	Cash Receipts	Cash Disbursements
19-22484	Windstream NuVox Ohio, LLC	-	-
19-22489	Windstream NuVox Oklahoma, LLC	-	-
19-22492	Windstream NuVox, LLC	8,639,431	8,639,431
19-22496	Windstream of the Midwest, Inc.	-	-
19-22501	Windstream Ohio, LLC	2,532	2,804
19-22503	Windstream Oklahoma, LLC	-	-
19-22505	Windstream Pennsylvania, LLC	-	-
19-22400	Windstream Services, LLC	1,130,047,004	1,167,177,555
19-22507	Windstream SHAL Networks, Inc.	-	-
19-22509	Windstream SHAL, LLC	-	-
19-22479	Windstream Shared Services, LLC	30,074	30,074
19-22481	Windstream South Carolina, LLC	13,999	13,999
19-22485	Windstream Southwest Long Distance, LLC	-	-
19-22488	Windstream Standard, LLC	578,453	651,529
19-22490	Windstream Sugar Land, LLC	-	-
19-22493	Windstream Supply, LLC	-	-
19-22495	Windstream Systems of the Midwest, Inc.	-	-
19-22497	Windstream Western Reserve, LLC	-	-
19-22499	Xeta Technologies, Inc.	3,869,445	3,861,804
	<b>Total Debtors</b>	<b>\$ 1,772,088,686</b>	<b>\$ 1,813,248,814</b>

**Notes:**

[1] Includes cash receipts and disbursements related to third party transactions as well as intercompany transfers between Debtors.

[2] The cash receipts and cash disbursements disclosed in this Monthly Operating Report reflect the bank activity records available to the Debtors. For the purpose of calculating the U.S. Trustee fee, cash disbursements disclosed in this Monthly Operating Report are allocated to the Debtor entity receiving the benefit of such disbursement.



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Debtors

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**BANK ACCOUNT RECONCILIATIONS<sup>[2]</sup>**

Legal Entity	Case Number	Bank/Account Description	Account Number <sup>[2]</sup>	Ending Bank Balance
American Telephone Company LLC	19-22349	Bank of America / Disb	9254	\$ -
BOB, LLC	19-22387	CIBC/ Dep.	0393	5,942
Broadview Networks, Inc.	19-22456	Citibank/ Dep.	3276	807,777
Broadview Networks, Inc.	19-22456	RBC/ Disb.	1225 <sup>[3]</sup>	230,449
Broadview Networks, Inc.	19-22456	Citibank/ Dep.	3268	50,104
Broadview Networks, Inc.	19-22456	Citibank/ Other	1189	-
Broadview Networks, Inc.	19-22456	Citibank/ Other	7016	-
Broadview Networks, Inc.	19-22456	Citibank/ Other	9378	-
Broadview Networks, Inc.	19-22456	Citibank/ Other	2139	-
Broadview Networks, Inc.	19-22456	Citibank/ Other	5321	-
Broadview Networks, Inc.	19-22456	Citibank/ Other	8237	-
Buffalo Valley Management Services, Inc.	19-22463	Wells Fargo Bank/ Other	4234	3,596
Buffalo Valley Management Services, Inc.	19-22463	US Bank/ Other	0220	3,509
Cavalier Telephone, L.L.C.	19-22317	Bank of America/ Dep.	7841	16,954
Choice One Communications of New York, Inc.	19-22329	Bank of America/ Dep.	6429	218,721
Choice One Communications of New York, Inc.	19-22329	Bank of America/ Dep.	8396	18,988
Conestoga Management Services, Inc.	19-22358	US Bank/ Other	0195	680
Conestoga Management Services, Inc.	19-22358	Wells Fargo Bank/ Other	4247	3,342
D&E Management Services, Inc.	19-22414	Bank of America/ Other	3288	4,528
D&E Management Services, Inc.	19-22414	US Bank/ Other	8333	2,894
DeltaCom, LLC	19-22423	Regions/ Dep.	6996	814,019
DeltaCom, LLC	19-22423	Fifth Third Bank/ Dep.	8741	734,879
Windstream FiberNet, LLC	19-22430	Regions/ Dep.	6708	-
MassComm, LLC	19-22347	Chase Bank/ Dep.	7517	33,968
MassComm, LLC	19-22347	Chase Bank/ Disb	9872	-
MassComm, LLC	19-22347	Chase Bank/ Dep.	7509	4,778
Paetec Communications, LLC	19-22311	HSBC/ Dep.	9204	883,878
Paetec Communications, LLC	19-22311	M&T Bank/ Dep.	2501	476,259
Paetec Communications, LLC	19-22311	Bank of America/ Dep.	0882	-
Paetec Communications, LLC	19-22311	Chase Bank/ Dep.	3425	-
PCS Licenses, Inc.	19-22396	Bank of America/ Other	3291	4,782
PCS Licenses, Inc.	19-22396	US Bank/ Other	3880	2,269
Valor Telecommunications of Texas, LLC	19-22460	Bank of America/ Dep.	1529	-
Valor Telecommunications of Texas, LLC	19-22460	Wells Fargo Bank/ Dep.	5518	-
Windstream Business Holdings, LLC	19-22310	Bank of America/ Dep.	5419	11,071
Windstream Business Holdings, LLC	19-22310	Bank of America/ Dep.	7948	-
Windstream Communications Kerrville, LLC	19-22424	Security State Bank & Trust/ Dep.	xxxx	1,129
Windstream Communications, LLC	19-22433	Chase Bank/ Dep.	8972	1,939,666
Windstream Communications, LLC	19-22433	Wells Fargo Bank/ Dep.	3712	3,008,325
Windstream Communications, LLC	19-22433	Bank of America/ Dep.	3741	-
Windstream Communications, LLC	19-22433	Bank of America/ Dep.	0600	-
Windstream Communications, LLC	19-22433	Bank of America/ Dep.	5301	-
Windstream Communications, LLC	19-22433	Bank of America/ Dep.	5314	-
Windstream Communications, LLC	19-22433	Bank of America/ Dep.	5327	-
Windstream Communications, LLC	19-22433	Bank of America/ Disb.	1672	-
Windstream Communications, LLC	19-22433	Bank of America/ Dep.	1698	-
Windstream Communications, LLC	19-22433	Bank of America/ Dep.	1724	-
Windstream Communications, LLC	19-22433	Bank of America/ Dep.	1737	-
Windstream Communications, LLC	19-22433	Bank of America/ Dep.	1795	-
Windstream Communications, LLC	19-22433	Bank of America/ Dep.	1441	-
Windstream Communications, LLC	19-22433	Bank of America/ Dep.	1454	-
Windstream Communications, LLC	19-22433	Bank of America/ Dep.	4239	-
Windstream Communications, LLC	19-22433	Bank of America/ Dep.	4144	-
Windstream Communications, LLC	19-22433	Chase Bank/ Dep.	6643	-
Windstream Concord Telephone, LLC	19-22439	Bank of America/ Dep.	6399	-
Windstream Concord Telephone, LLC	19-22439	Bank of America/ Dep.	6412	-
Windstream D&E, Inc.	19-22457	Bank of America/ Dep.	5967	-
Windstream D&E Systems, LLC	19-22452	Bank of America/ Dep.	0702	-
Windstream Florida, LLC	19-22413	First Federal Savings/ Dep.	7709	15,866
Windstream Georgia Communications, LLC	19-22418	Exchange Bank/ Dep.	xxxx	21,177
Windstream Georgia Communications, LLC	19-22418	Bank of America/ Dep.	7765	1,171
Windstream Georgia Communications, LLC	19-22418	Bank of America/ Dep.	3834	-

UNITED STATES BANKRUPTCY COURT  
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Federal Tax I.D. # 46-2847717

**BANK ACCOUNT RECONCILIATIONS<sup>(1)</sup>**

Legal Entity	Case Number	Bank/Account Description	Account Number <sup>(2)</sup>	Ending Bank Balance
Windstream Georgia Communications, LLC	19-22418	Bank of America/ Dep.	1766	-
Windstream Georgia Communications, LLC	19-22418	Bank of America/ Dep.	4507	-
Windstream Georgia Communications, LLC	19-22418	Wells Fargo Bank/ Dep.	8115	-
Windstream Georgia, LLC	19-22426	The Farmers Bank/ Dep.	xxxx	1,132
Windstream Holdings, Inc.	19-22312	Bank of America/ Disb.	2369	-
Windstream Kentucky East, LLC	19-22458	Forcht Bank (Campbellsville) Dep.	9736	34,732
Windstream Kentucky East, LLC	19-22458	Chase Bank/ Dep.	2757	5,634
Windstream Kentucky East, LLC	19-22458	Chase Bank/ Dep.	2773	1,847
Windstream Kentucky East, LLC	19-22458	Bank of America/ Dep.	0571	-
Windstream Kentucky East, LLC	19-22458	Bank of America/ Dep.	0597	-
Windstream Lexcom Communications, LLC	19-22486	Wells Fargo Bank/ Dep.	5700	-
Windstream Missouri, LLC	19-22506	First Missouri Bank/ Dep.	0464	2,143
Windstream Montezuma, LLC	19-22508	Montezuma State Bank/ Dep.	xxxx	14,344
Windstream Nebraska, Inc.	19-22510	US Bank/ Dep.	9924	10,208
Windstream Nebraska, Inc.	19-22510	US Bank/ Dep.	3936	15,859
Windstream Nebraska, Inc.	19-22510	Wells Fargo Bank/ Dep.	1370	-
Windstream New York, Inc.	19-22512	Suntrust/ Dep.	9486	1,389
Windstream North Carolina, LLC	19-22514	First Bank/ Dep.	0206	1,834
Windstream North Carolina, LLC	19-22514	Suntrust/ Dep.	4078	1,362
Windstream NuVox, LLC	19-22492	Chase Bank/ Dep.	8595	-
Windstream Ohio, LLC	19-22501	First Central National Bank/ Dep.	xxxx	1,434
Windstream Services, LLC	19-22400	Bank of America/ Concen.	1805	93,309,653
Windstream Services, LLC	19-22400	Bank of America/ Other	5832	5,258,665
Windstream Services, LLC	19-22400	Bank of America/ Adeq Assur.	3937	2,500,000
Windstream Services, LLC	19-22400	Bank of America/ Disb.	4885	-
Windstream Services, LLC	19-22400	Bank of America/ Disb.	4893	-
Windstream Services, LLC	19-22400	Bank of America/ Disb.	4919	-
Windstream Services, LLC	19-22400	Bank of America/ Disb.	8985	-
Windstream Services, LLC	19-22400	Bank of America/ Disb.	2933	-
Windstream Services, LLC	19-22400	Bank of America/ Disb.	2941	-
Windstream Services, LLC	19-22400	Bank of America/ Disb.	5089	-
Windstream Services, LLC	19-22400	Bank of America/ Dep.	6049	-
Windstream Services, LLC	19-22400	Bank of America/ Dep.	1821	-
Windstream Services, LLC	19-22400	Bank of America/ Disb.	7973	-
Windstream Services, LLC	19-22400	Bank of America/ Other	5309	-
Windstream Services, LLC	19-22400	Rabobank/ Other	8700	250,292,877
Windstream Shared Services, LLC	19-22479	Chase Bank/ Dep.	8926	-
Windstream South Carolina, LLC	19-22481	Bank of America/ Dep.	5525	-
Windstream Standard, LLC	19-22488	Regions/ Dep.	2442	50,089
Windstream Standard, LLC	19-22488	Regions/ Dep.	2469	35,350
Windstream Standard, LLC	19-22488	United Community Bank/ Dep.	4351	17,204
Windstream Standard, LLC	19-22488	Bank of America/ Dep.	7781	1,866
Xeta Technologies, Inc.	19-22499	Commerce Bank/ Dep.	0382	231,712
Xeta Technologies, Inc.	19-22499	Commerce Bank/ Dep.	6094	19,316
Xeta Technologies, Inc.	19-22499	M&T Bank/ Disb.	2912	-
<b>Total Bank Balances</b>				<b>\$ 361,129,373</b>

**Bank-to-Book Cash Reconciliation**

Total Bank Balance	\$	361,129,373
(+) Credit Card Receipts in-Transit		19,359,534
(+)/(-) Other Cash-in-Transit/ Reconciling Items		12,381,014
(-) Restricted Cash		(7,757,801)
<b>Cash and Cash Equivalents Book Balance (MOR - 3)</b>	<b>\$</b>	<b>385,112,119</b>

**Notes:**

[1] Copies of Bank Statements and Cash Disbursement journals are available upon request.

[2] Last four digits of account number. Accounts listed as "xxxx" have account numbers of 6 or fewer digits and have been excluded herein for confidentiality purposes.

[3] Funds in this account are held in CAD, balance reflected herein is converted to USD using end of period exchange rates.

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

In re WINDSTREAM HOLDINGS, INC. et al.  
Debtors

Case No. 19-22312 (RDD)

Reporting Period: 9/1/19 - 9/30/19

Federal Tax I.D. # 46-2847717

**STATEMENT OF OPERATIONS**

WINDSTREAM HOLDINGS, INC.  
(DEBTOR-IN-POSSESSION)  
CONSOLIDATED STATEMENTS OF OPERATIONS (UNAUDITED)

Reporting period of September 1 through September 30, 2019

Revenues and sales:	
Service revenues	\$ 406,269,744
Product sales	9,398,093
Total revenues and sales	415,667,837
Costs and expenses:	
Cost of services (exclusive of depreciation and amortization included below)	273,354,143
Cost of products sold	7,146,818
Selling, general, administrative and other	62,938,112
Depreciation and amortization	88,357,627
Merger and integration costs	877,102
Restructuring charges	417,020
Total costs and expenses	433,090,822
Operating loss	(17,422,985)
Other income, net	161,460
Reorganization items, net	(11,066,737)
Interest expense	(27,307,158)
Loss before income taxes	(55,635,420)
Income tax benefit	(5,228,540)
Net loss	\$ (50,406,880)

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

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**BALANCE SHEET**

WINDSTREAM HOLDINGS, INC.  
(DEBTOR-IN-POSSESSION)  
CONSOLIDATED BALANCE SHEETS (UNAUDITED)

	September 30, 2019
<b>Assets</b>	
Current Assets:	
Cash and cash equivalents	\$ 385,112,119
Restricted cash	7,757,801
Accounts receivable (less allowance for doubtful accounts)	587,501,080
Inventories	70,664,552
Prepaid expenses and other	199,247,602
Total current assets	1,250,283,154
Goodwill	61,341,854
Other intangibles, net	1,110,482,272
Net property, plant and equipment	3,614,007,734
Operating lease right-of-use assets	4,052,784,659
Other assets	84,158,171
<b>Total Assets</b>	<b>10,173,057,844</b>
<b>Liabilities and Shareholders' Deficit</b>	
Current Liabilities:	
Current portion of long-term debt	3,721,491,529
Accounts payable	313,624,865
Advance payments and customer deposits	155,673,186
Accrued taxes	64,842,509
Accrued interest	1,285,739
Other current liabilities	211,533,322
Total current liabilities	4,468,451,150
Other liabilities	21,392,724
Liabilities subject to compromise	7,529,879,014
<b>Total liabilities</b>	<b>12,019,722,888</b>
Commitments and Contingencies	
Shareholders' Deficit:	
Common stock, \$.0001 par value, 75,000,000 shares authorized, 43,000,906 shares issued and outstanding	4,275
Additional paid-in capital	1,255,215,456
Accumulated other comprehensive income	26,788,995
Accumulated deficit	(3,128,673,769)
Total shareholders' deficit	(1,846,665,043)
<b>Total Liabilities and Shareholders' Deficit</b>	<b>\$ 10,173,057,845</b>

UNITED STATES BANKRUPTCY COURT  
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Debtors

Case No. 19-22312 (RDD)

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**STATUS OF POST-PETITION TAXES <sup>(1)</sup>**

Tax Description	Classification	Beginning Tax	Amount Withheld and/or Accrued	Amount Paid	Ending Tax
Sales, Use Taxes and Government Fees	Accrued Taxes	\$ 21,840,491	\$ 14,668,085	\$ (18,584,800)	\$ 17,923,777
Real and Personal Property Taxes	Accrued Taxes / Other Liabilities	29,534,145	3,430,551	(1,442,499)	31,522,197
Income and Franchise Taxes	Accrued Taxes	2,242,183	450,853	(573,306)	2,119,730
Other Telecom Taxes / Fees	Other Accruals	4,517,072	4,749,882	(4,079,590)	5,187,364
Payroll Taxes	Other Current Liabilities	5,334,047	20,821,715	(21,878,809)	4,276,954
<b>Total Taxes</b>		<b>\$ 63,467,939</b>	<b>\$ 44,121,087</b>	<b>\$ (46,559,003)</b>	<b>\$ 61,030,022</b>

**Notes:**

[1] The tax roll-forward reflects the payment of post-petition taxes.

**SUMMARY OF UNPAID POST-PETITION DEBTS <sup>(2)</sup>**

Post-Petition Debts	Number of Days Past Due					Total
	Current	1 - 30	31 - 60	61 - 90	90 +	
Trade Accounts Payable <sup>(3)</sup>	\$ 116,053,620	\$ 2,251,697	\$ 3,042,218	\$ 3,308,377	\$ 366,222	\$ 125,022,134
Other Accruals	188,067,856	-	-	-	-	188,067,856
<b>Total Accounts Payable</b>	<b>304,121,475</b>	<b>2,251,697</b>	<b>3,042,218</b>	<b>3,308,377</b>	<b>366,222</b>	<b>313,089,989</b>
Advance Payments and Customer Deposits	146,962,186	-	-	-	-	146,962,186
Accrued Taxes	46,315,661	-	-	-	-	46,315,661
Accrued Interest	1,285,739	-	-	-	-	1,285,739
Other Current Liabilities	197,640,782	-	-	-	-	197,640,782
Other Liabilities	12,526,713	-	-	-	-	12,526,713
<b>Total Unpaid Post-Petition Debts</b>	<b>\$ 708,852,557</b>	<b>\$ 2,251,697</b>	<b>\$ 3,042,218</b>	<b>\$ 3,308,377</b>	<b>\$ 366,222</b>	<b>\$ 717,821,071</b>

**Notes:**

[2] Excludes Current Portion of Long-Term Debt.

[3] Post-petition debts past due greater than 30 days are made up of trade payables previously classified as pre-petition debts. The aged invoices, or a portion thereof, were identified as post-petition trade payables shortly before September 30, 2019 and subsequently satisfied in October 2019. In addition, a small portion of post-petition debts past due greater than 30 days have been held because the Company is due aged post-petition Accounts Receivables from certain vendors in excess of post-petition Accounts Payables due those vendors.

In re WINDSTREAM HOLDINGS, INC. et al.  
Debtors

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**SUMMARY OF ACCOUNTS RECEIVABLE AGING**

Accounts Receivable	Number of Days Past Due				
	Current	1 - 30	31 - 60	61-90	Total
Gross Receivables <sup>[1]</sup>	\$ 494,627,571	\$ 71,883,657	\$ 26,913,382	\$ 88,449,241	\$ 681,873,851
Less: Allowances and Reserves					(94,372,771)
Net Receivable Balance	\$ 494,627,571	\$ 71,883,657	\$ 26,913,382	\$ 88,449,241	\$ 587,501,080

**Notes:**

[1] Gross Receivables include consumer and enterprise trade receivables, credit amounts from carriers, regulatory funding, unbilled revenues and unapplied funds.

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

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**PAYMENTS TO INSIDERS <sup>(1)</sup>**

Insider of the Debtors	Type of Payment	Amount Paid During Month	Total Paid To Date
Thomas, Tony	Regular Wages, KEIP Payments, Reimbursable Expenses	\$ 76,934	\$ 1,909,502
Gunderman, Robert E	Regular Wages, KEIP Payments, Reimbursable Expenses	38,462	789,887
Moody, Kristi	Regular Wages, KEIP Payments, Reimbursable Expenses	28,846	422,705
Small, Jeffery	Regular Wages, KEIP Payments, Reimbursable Expenses	30,769	511,177
Levine, Layne	Regular Wages, KEIP Payments, Reimbursable Expenses	36,763	560,516
Board Members	BOD Fees, Reimbursable Expenses	6,305	1,449,657
<b>Total Payments To Insiders</b>		<b>\$ 218,079</b>	<b>\$ 5,643,445</b>

**Notes:**

{1} For the purposes of this Monthly Operating Report, the Debtors have defined "insiders" as Tony Thomas (President and Chief Executive Officer), Robert E. Gunderman (Chief Financial Officer and Treasurer), Kristi Moody (Executive Vice President, General Counsel & Corporate Secretary), Jeffery Small (President of Kinetic), and Layne Levine (President of Enterprise & Wholesale), as well as members of the Debtors' boards of directors and boards of managers, as applicable. The parties identified as "insiders" have been included for informational purposes only. The inclusion of a party as an "insider" herein is not an acknowledgement or concession that such party is an insider under any applicable law. The payments to insiders disclosed herein only reflect payments made i) during the current reporting period (i.e., September 1, 2019, through and including September 30, 2019), as Amount Paid During Month, and ii) from the petition date (i.e., February 25, 2019, through and including September 30, 2019), as Total Paid To Date, including payments made on account of prepetition obligations pursuant to the relief granted under the First Day Motions.

**PAYMENTS TO RETAINED PROFESSIONALS <sup>(1)</sup>**

Retained Professional	Amount Paid During Month	Total Paid To Date
Kirkland & Ellis, LLP	\$ -	\$ 9,045,819
PJT Partners LP	402,093	5,809,887
Alvarez & Marsal North America, LLC	1,518,810	9,180,911
PricewaterhouseCoopers LLP	-	1,309,929
Kurtzman Carson Consultants LLC <sup>(1)</sup>	1,017,191	12,299,610
Katten Muchin Rosenman LLP	67,438	1,770,651
SolomonEdwardsGroup, LLC	431,439	611,934
Altman Vilandrie & Company	212,993	332,907
Morrison & Foerster LLP	701,356	3,341,735
Pereira Weinberg Partners LP	370,352	632,442
AlixPartners, LLP	-	1,203,526
<b>Total Payments To Retained Professionals</b>	<b>\$ 4,721,673</b>	<b>\$ 45,539,352</b>

**Notes:**

[2] Schedule reflects retained professionals and payments made under filed retention applications

[3] Payments to Kurtzman Carson Consultants LLC ("KCC"), as disclosed herein, include (a) amounts paid to KCC pursuant to the Order Authorizing Retention and Appointment of Kurtzman Carson Consultants LLC as Claims and Noticing Agent [Docket No. 59] (the "156(c) Order"), (b) amounts paid to KCC pursuant to the Order Authorizing the Debtors to Employ and Retain Kurtzman Carson Consultants LLC as Administrative Advisor Effective Nunc Pro Tunc to the Petition Date [Docket No. 371] (the "327(a) Order", and collectively with the 156(c) Order, the "KCC Retention Orders"), and (c) expenses incurred by and reimbursed to KCC pursuant to their employment and retention under the KCC Retention Orders.

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

In re WINDSTREAM HOLDINGS, INC et al.  
Debtors

Case No. 19-22312 (RDD)

Reporting Period: 9/1/19 - 9/30/19

Federal Tax I.D. # 46-2847717

**DIP FINANCING (TERM LOAN & REVOLVER) - PERIOD TO DATE**

Facility	Beginning Balance	Draw <sup>[1]</sup>	Paydowns	Ending Balance
DIP Revolver Financing	\$ -	\$ -	\$ -	\$ -
DIP Term Loan Financing	\$ 500,000,000	\$ -	\$ -	\$ 500,000,000

**Notes:**

[1] Draw reflects gross amount of proceeds.



UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

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Debtors

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Reporting Period: 9/1/19 - 9/30/19

Federal Tax I.D. # 46-2847717

**DEBTOR QUESTIONNAIRE**

Must be completed each month. If the answer to any of the questions is "Yes", provide a detailed explanation of each item. Attach additional sheets if necessary.	Yes	No
Have any assets been sold or transferred outside the normal course of business this reporting period?		X
Have any funds been disbursed from any account other than a debtor in possession account this reporting period?		X
Is the Debtor delinquent in the timely filing of any post-petition tax returns?		X
Are workers compensation, general liability or other necessary insurance coverages expired or cancelled, or has the debtor received notice of expiration or cancellation of such policies?		X
Is the Debtor delinquent in paying any insurance premium payment?		X
Have any payments been made on pre-petition liabilities this reporting period?	X <sup>(1)</sup>	
Are any post petition receivables (accounts, notes or loans) due from related parties?		X
Are any post petition payroll taxes past due?		X
Are any post petition State or Federal income taxes past due?		X
Are any post petition real estate taxes past due?		X
Are any other post petition taxes past due?		X
Have any pre-petition taxes been paid during this reporting period?	X	
Are any amounts owed to post petition creditors delinquent?		X
Are any wage payments past due?		X
Have any post petition loans been received by the Debtor from any party?		X
Is the Debtor delinquent in paying any U.S. Trustee fees?		X
Is the Debtor delinquent with any court ordered payments to attorneys or other professionals?		X
Have the owners or shareholders received any compensation outside of the normal course of business?		X

**Notes:**

<sup>(1)</sup> Pursuant to the relief requested under "First Day Motions" and their respective interim orders, certain payments have been made on prepetition obligations as outlined in various motions (e.g. wage, customer programs, taxes, critical vendors, lien claimants and 503(b)(9) claimants).