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*Counsel to the Debtors and Debtors in Possession*

**UNITED STATES BANKRUPTCY COURT  
 SOUTHERN DISTRICT OF NEW YORK**

In re:	)	
	)	Chapter 11
WINDSTREAM HOLDINGS, INC., <i>et al.</i> , <sup>1</sup>	)	Case No. 19-22312 (RDD)
Debtors.	)	(Jointly Administered)
WINDSTREAM HOLDINGS, INC. and	)	
WINDSTREAM SERVICES, LLC,	)	
Plaintiffs,	)	Adversary Proceeding
v.	)	Case No. 19-08279 (RDD)
UNITI GROUP, INC., <i>et al.</i> ,	)	
Defendants.	)	

**AGENDA FOR DECEMBER 12, 2019 HEARING**

<sup>1</sup> The last four digits of Debtor Windstream Holdings, Inc.’s tax identification number are 7717. Due to the large number of Debtors in these chapter 11 cases, for which joint administration has been granted, a complete list of the debtor entities and the last four digits of their federal tax identification numbers is not provided herein. A complete list of such information may be obtained on the website of the Debtors’ proposed claims and noticing agent at <http://www.kccllc.net/windstream>. The location of the Debtors’ service address for purposes of these chapter 11 cases is: 4001 North Rodney Parham Road, Little Rock, Arkansas 72212.



Time and Date of Hearing: December 12, 2019, at 10:00 a.m. (prevailing Eastern Time)

Location of Hearing: The Honorable Judge Robert D. Drain  
United States Bankruptcy Court for the Southern District of New York  
300 Quarropas Street  
White Plains, New York 10601

Copies of Motions: A copy of each pleading can be viewed on the Court's website at <http://www.nysb.uscourts.gov> and the website of the Debtors' proposed notice and claims agent, Kurtzman Carson Consultants LLC, at <http://www.kccllc.net/windstream>. Further information may be obtained via email at [WindstreamInfo@kccllc.com](mailto:WindstreamInfo@kccllc.com), or by calling toll free at 877-759-8815, or internationally at 424-236-7262.

**I. CONTESTED MATTER:**

1. ***Defendants' Motion to Dismiss.*** Notice of Defendants' Partial Motion to Dismiss the Complaint [Adv. Docket No. 33].

Objection Deadline: November 4, 2019.

Responses Received:

- A. Plaintiff's Opposition to Uniti's Partial Motion to Dismiss [Adv. Docket No. 36].
- B. Supplemental Objection of UMB Bank, National Association and U.S. Bank National Association, as Indenture Trustees, to Uniti's Motion to Dismiss [Adv. Docket No. 37].
- C. Joinder of the Official Committee of Unsecured Creditors to Plaintiffs' Opposition to Uniti's Partial Motion to Dismiss [Adv. Docket No. 38].

Related Documents:

- D. Complaint [Adv. Docket No. 1].
- E. Stipulated Scheduling Order [Adv. Docket No. 31].
- F. Memorandum of Law in Support of the Defendants' Partial Motion to Dismiss the Complaint [Adv. Docket No. 34].
- G. Declaration of Elliot Moskowitz in Support of Defendants' Partial Motion to Dismiss the Complaint [Adv. Docket No. 35].
- H. Reply Brief in Support of Defendants' Partial Motion to Dismiss the Complaint [Adv. Docket No. 46].

Status: This matter is going forward.

Dated: December 10, 2019  
New York, New York

*/s/ Stephen E. Hessler, P.C.*

Stephen E. Hessler, P.C.

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