

CUSIP for the security. Other Windstream bonds are denoted using the same designation in Exhibit B. (Exhibit B, Account Summary, p. 8.)

5. Page 8 of said Account Summary is hereby submitted as documentation that Mr. Meihofer is a bona fide creditor on the basis of his ownership of said \$10,000.00 in Debtor's bonds which Windstream Holdings Inc. seeks to deny.

WHEREFORE, for the reasons stated herein, the Respondent, Creditor KURT C. MEIHOFFER, requests this Court resolve the Omnibus Objection in his favor prior to the hearing set for March 17th, 2020, and deny the Omnibus Objection to this individual account.

Respectfully submitted,

/s/ 

KURT C. MEIHOFFER
390 S. Western Ave., #609
Des Plaines, IL 60010
(T) 847-502-60016
kcm@longmeihoferlaw.com

SERVICE LIST

1. Southern District of New York
Bankruptcy Court
Attn: Clerk of the Court
300 Quarropas St.
White Plains, NY 10601
2. Kirkland & Ellis LLP
Attn: Stephen E. Hessler, P.C.
Christopher Ceresa, Trudy Smith
601 Lexington Avenue
New York, New York 10022
3. Kirkland & Ellis LLP
Attn: Ross M. Kwasteniet, P.C.,
Brad Weiland and John R. Luze
300 North LaSalle Street
Chicago, Illinois 60654
4. Morrison & Foerster LLP
Attn: Lorenzo Marinuzzi,
Todd M. Goren, Jennifer L. Marines
And Erica Richards.
250 West 55th Street
New York, New York 10019
5. Office of the United States Trustee
U.S. Federal Building
Attn: Paul K. Schwartzberg and Serene Nakano
201 Varick Street, Suite 1006
New York, New York 10014
6. The Honorable Robert D. Drain
Southern District of New York Bankruptcy Court
300 Quarropas St.
White Plains, NY 19691

AFFIDAVIT OF SERVICE

I swear under oath and under penalties of perjury that I served this notice and the attachments to The Honorable Robert D. Drain, Bankruptcy Clerk of the Court and all attorneys of record by depositing the same in the United States mail chute at Park Ridge, Illinois 60068, with proper postage prepaid, on March 3, 2020.



Fill in this information to identify the case:

Pg 4 of 11

Debtor Windstream Holdings, Inc.

Ur States Bankruptcy Court for the Southern District of New York

Case number 19-22312-(RDD)



Official Form 410

Proof of Claim

04/16

Read the instructions before filling out this form. This form is for making a claim for payment in a bankruptcy case. Other than a claim under 11 U.S.C. § 503(b)(9), this form should not be used to make a claim for an administrative expense arising after the commencement of the case.

Filers must leave out or redact information that is entitled to privacy on this form or on any attached documents. Attach redacted copies or any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages, and security agreements. Do not send original documents; they may be destroyed after scanning. If the documents are not available, explain in an attachment.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Fill in all the information about the claim as of the date the case was filed.

Part 1: Identify the Claim

1. Who is the current creditor?

Rupert C. Mehofer

Name of the current creditor (the person or entity to be paid for this claim)

Other names the creditor used with the debtor _____

2. Has this claim been acquired from someone else?

☒ No

☐ Yes. From whom? _____

3. Where should notices and payments to the creditor be sent?

Where should notices to the creditor be sent?

Rupert C. Mehofer

Name

390 S. Western Ave #609

Number Street

Des Plaines IL 60016

City

State

ZIP Code

USA

Country

Contact phone 847-502-4671

Contact email ke@longmehofedaw.com

Where should payments to the creditor be sent? (if different)

Name

Number

Street

City

State

ZIP Code

Country

Contact phone _____

Contact email _____

Uniform claim identifier for electronic payments in chapter 13 (if you use one): _____

4. Does this claim amend one already filed?

☒ No

☐ Yes. Claim number on court claims registry (if known) _____

Filed on _____
MM / DD / YYYY

5. Do you know if anyone else has filed a proof of claim for this claim?

☒ No

☐ Yes. Who made the earlier filing? _____

6. Do you have any number you use to identify the debtor?	<input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Last 4 digits of the debtor's account or any number you use to identify the debtor: <u>L A A C</u>
7. How much is the claim? \$ <u>10,000.00</u>	Does this amount include interest or other charges? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Attach statement itemizing interest, fees, expenses, or other charges required by Bankruptcy Rule 3001(c)(2)(A).
8. What is the basis of the claim?	Examples: Goods sold, money loaned, lease, services performed, personal injury or wrongful death, or credit card. Attach redacted copies of any documents supporting the claim required by Bankruptcy Rule 3001(c). Limit disclosing information that is entitled to privacy, such as health care information. <hr/>
9. Is all or part of the claim secured?	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. The claim is secured by a lien on property. <div style="margin-left: 20px;"> Nature of property: <input type="checkbox"/> Real estate: If the claim is secured by the debtor's principal residence, file a <i>Mortgage Proof of Claim Attachment</i> (Official Form 410-A) with this <i>Proof of Claim</i>. <input type="checkbox"/> Motor vehicle <input type="checkbox"/> Other. Describe: _____ </div> <div style="margin-left: 20px; margin-top: 10px;"> Basis for perfection: _____ Attach redacted copies of documents, if any, that show evidence of perfection of a security interest (for example, a mortgage, lien, certificate of title, financing statement, or other document that shows the lien has been filed or recorded.) </div> <div style="margin-left: 20px; margin-top: 10px;"> Value of property: \$ _____ Amount of the claim that is secured: \$ _____ Amount of the claim that is unsecured: \$ _____ (The sum of the secured and unsecured amount should match the amount in line 7.) </div> <div style="margin-left: 20px; margin-top: 10px;"> Amount necessary to cure any default as of the date of the petition: \$ _____ </div> <div style="margin-left: 20px; margin-top: 10px;"> Annual Interest Rate (when case was filed) _____ % <input type="checkbox"/> Fixed <input type="checkbox"/> Variable </div>
10. Is this claim based on a lease?	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Amount necessary to cure any default as of the date of the petition. \$ _____
11. Is this claim subject to a right of setoff?	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Identify the property: _____

12. Is all or part of the claim entitled to priority under 11 U.S.C. § 507(a)?

☒ No

☐ Yes. Check all that apply:

Amount entitled to priority

A claim may be partly priority and partly non-priority. For example, in some categories, the law limits the amount entitled to priority.

☐ Domestic support obligations (including alimony and child support) under 11 U.S.C. § 507(a)(1)(A) or (a)(1)(B).

\$ _____

☐ Up to \$2,850* of deposits toward purchase, lease, or rental of property or services for personal, family, or household use. 11 U.S.C. § 507(a)(7).

\$ _____

☐ Wages, salaries, or commissions (up to \$12,850*) earned within 180 days before the bankruptcy petition is filed or the debtor's business ends, whichever is earlier. 11 U.S.C. § 507(a)(4).

\$ _____

☐ Taxes or penalties owed to governmental units. 11 U.S.C. § 507(a)(8).

\$ _____

☐ Contributions to an employee benefit plan. 11 U.S.C. § 507(a)(5).

\$ _____

☐ Other. Specify subsection of 11 U.S.C. § 507(a)() that applies.

\$ _____

* Amounts are subject to adjustment on 4/01/19 and every 3 years after that for cases begun on or after the date of adjustment.

13. Is all or part of the claim pursuant to 11 U.S.C. § 503(b)(9)?

☒ No

☐ Yes. Indicate the amount of your claim arising from the value of any goods received by the debtor within 20 days before the date of commencement of the above case, in which the goods have been sold to the Debtor in the ordinary course of such Debtor's business. Attach documentation supporting such claim.

\$ _____

Part 3: Sign Below

The person completing this proof of claim must sign and date it. F 9011(b).

If you file this claim electronically, FRBP 5005(a)(2) authorizes courts to establish local rules specifying what a signature is.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Check the appropriate box:

☒ I am the creditor.

☐ I am the creditor's attorney or authorized agent.

☐ I am the trustee, or the debtor, or their authorized agent. Bankruptcy Rule 3004.

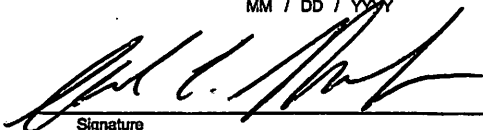
☐ I am a guarantor, surety, endorser, or other codebtor. Bankruptcy Rule 3005.

I understand that an authorized signature on this *Proof of Claim* serves as an acknowledgement that when calculating the amount of the claim, the creditor gave the debtor credit for any payments received toward the debt.

I have examined the information in this *Proof of Claim* and have reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on date 06/13/2019
MM / DD / YYYY



Signature

Print the name of the person who is completing and signing this claim:

Name

Kurt C. Michofes

First name

Middle name

Last name

Title

Company

Identify the corporate servicer as the company if the authorized agent is a servicer.

Address

390 S. Western Ave. #609

Number

Street

Des Plaines

City

State

60016-3481

ZIP Code

Country

USA

Contact phone

847-502-4671

Email kcm@longmichofeslaw.com

J.P.Morgan

05/29/19

*Attn: Client Service Group
10 S DEARBORN 11TH FL
MAIL CODE IL1-0817
MAIL CODE IL1-0817
CHICAGO, Illinois, 60603*

KURT C MEIHOFFER
390 S WESTERN AVE APT 609
DES PLAINES IL 60016-3481

BANKRUPTCY W/ PROOF OF CLAIM
SECURITY DESCRIPTION: WINDSTREAM

CUSIP#: 973811AA6
ACCOUNT#: 000AK5 010W09728002
QUANTITY: 10,000

Dear Client,

We have been requested to forward you the enclosed material. Please review the enclosed documents for instructions on how to submit a claim. If you have any questions pertaining to this notice or on how to submit a claim, please contact the litigation administrator that is referenced on the notice.
The Bar Date for this event is set for July 15, 2019.

JOB NUMBER: E13702 013

CONTROL#: 4015151652478753

JPMorgan Chase Bank, N.A.
270 Park Avenue, New York, NY 10017-2014



IRA OF KURT C MEIHOFFER- R/O ACCT. W09728002
For the Period 1/1/20 to 1/31/20

Asset Account

J.P. Morgan Team

Willis Allen	Investment Specialist	312/732-7581
Client Service Team		844/275-5434

Online access www.jpmorganonline.com

Table of Contents

	Page
Account Summary	2
Holdings	
Equity	4
Cash & Fixed Income	6
Portfolio Activity	14

Client News

We are making changes to the sweep fund option for brokerage with custody or custody only accounts

A money market sweep fund is one way that cash in an investment account can earn interest. On or around February 17, 2020, we are no longer offering a money market fund sweep option in J.P. Morgan Private Bank brokerage with custody or custody only accounts (each, an "Account").

- If you use the money market fund sweep option for your Account, you will receive a letter explaining what this means for you.
- If you don't use the money market fund sweep option for your Account, nothing is changing other than you will no longer be able to choose a money market mutual fund as a sweep option.

This will **not** impact managed accounts.

If you have questions, please contact your J.P. Morgan team or the number on the front of your statement.

Please see disclosures located at the end of this statement package for important information relating to each J.P.Morgan account.

EXHIBIT

B

INVESTMENT PRODUCTS ARE: * NOT FDIC INSURED * NOT A DEPOSIT OR OTHER OBLIGATION OF, OR GUARANTEED BY,
JPMORGAN CHASE BANK, N.A. OR ANY OF ITS AFFILIATES * SUBJECT TO INVESTMENT RISKS, INCLUDING POSSIBLE LOSS OF THE PRINCIPAL AMOUNT INVESTED

J.P.Morgan

Page 1 of 15



IRA OF KURT C MEIHOFFER- R/O ACCT. W09728002
For the Period 1/1/20 to 1/31/20

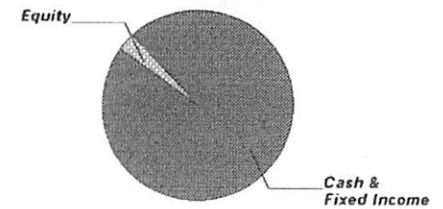
Account Summary

Asset Allocation	Beginning Market Value	Ending Market Value	Change In Value	Estimated Annual Income	Current Allocation
Equity	[REDACTED]	[REDACTED]	([REDACTED])	[REDACTED]	2%
Cash & Fixed Income	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	98%
Market Value	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	100%
Accruals	[REDACTED]	[REDACTED]	[REDACTED]		
Market Value with Accruals	[REDACTED]	[REDACTED]	[REDACTED]		

Portfolio Activity	Current Period Value	Year-to-Date Value
Beginning Market Value	[REDACTED] 1.33	[REDACTED]
Withdrawals & Fees	([REDACTED])	[REDACTED]
Net Contributions/Withdrawals	([REDACTED])	[REDACTED]
Income & Distributions	[REDACTED]	[REDACTED]
Change In Investment Value	[REDACTED]	[REDACTED]
Ending Market Value	[REDACTED]	[REDACTED]
Accruals	[REDACTED]	[REDACTED]
Market Value with Accruals	[REDACTED]	[REDACTED]

Deposits and Withdrawals may differ from your Retirement Contributions and Distributions.
For additional details please see "Retirement Contribution and Distribution Summary".

Asset Allocation





IRA OF KURT C MEIHOFFER- R/O ACCT. W09728002
For the Period 1/1/20 to 1/31/20

Note: A - Bonds purchased at a premium show amortization.

O - Bonds purchased at a discount show accretion.

¹ This is the Annual Percentage Yield (APY) which is the rate earned if balances remain on deposit for a full year with compounding, there is no change in the interest rate and all interest is left in the account.

Cash & Fixed Income Detail

	Price	Quantity	Value	Adjusted Tax Cost Original Cost	Unrealized Gain/Loss	Est. Annual Income Accrued Interest	Yield
Cash							
WINDSTREAM SRVC / FIN	12.00	20,000.00	2,400.00	14,620.00	(12,220.00)		313.91 %
7.5% 06/01/2022 DTD 03/29/2012							
IN DEFAULT							
97381W-AX-2							
RATING S-P:NR MOODY'S:WR							
US Fixed Income							
A	48.00	2,000.00	96,000.00	14,620.00	(12,220.00)		5.88 %
3	48.00	2,000.00	96,000.00	14,620.00	(12,220.00)		5.88 %
6	48.00	2,000.00	96,000.00	14,620.00	(12,220.00)		5.88 %
16	48.00	2,000.00	96,000.00	14,620.00	(12,220.00)		5.88 %

WINDSTREAM SRVC / FIN
7.5% 06/01/2022 DTD 03/29/2012
IN DEFAULT
97381W-AX-2
RATING S-P:NR MOODY'S:WR



WINDSTREAM SRVC / FIN
144A 6.375% 08/01/2023 DTD
11/06/2017 IN DEFAULT
97381L-AA-6
RATING S-P:NR MOODY'S:WR