

Steven J. Reisman
 Shaya Rochester
KATTEN MUCHIN ROSENMAN LLP
 575 Madison Avenue
 New York, NY 10022
 Telephone: (212) 940-8800
 Facsimile: (212) 940-8776

*Conflicts Counsel to the Debtors and
 Debtors in Possession*

**UNITED STATES BANKRUPTCY COURT
 SOUTHERN DISTRICT OF NEW YORK**

In re:)	
)	Chapter 11
WINDSTREAM HOLDINGS, INC., <i>et al.</i> , ¹)	
)	Case No. 19-22312 (RDD)
Debtors.)	
)	(Jointly Administered)

**TWELFTH MONTHLY FEE STATEMENT OF KATTEN MUCHIN ROSENMAN LLP
 FOR COMPENSATION FOR SERVICES RENDERED AND REIMBURSEMENT OF
 EXPENSES AS CONFLICTS COUNSEL TO THE DEBTORS FOR THE
PERIOD FROM FEBRUARY 1, 2020 THROUGH FEBRUARY 29, 2020**

Name of Applicant:	Katten Muchin Rosenman LLP	
Applicant's Role in Case:	Conflicts Counsel to Windstream Holdings, Inc., et al.	
Date Order of Employment Signed:	April 22, 2019 [Docket No. 369]	
Time Period Covered by this Statement:	Beginning of Period	End of Period²
	February 1, 2020	February 29, 2020

Summary of Total Fees and Expenses Requested: ³	
Total fees requested in this statement:	\$407,625.40 (80% of \$509,531.75)
Total expenses requested in this statement:	\$11,402.47
Total fees and expenses requested in this statement:	\$419,027.87
This is a(n): <u> X </u> Monthly Application <u> </u> Interim Application <u> </u> Final Application	

¹ The last four digits of Debtor Windstream Holdings, Inc.'s tax identification number are 7717. Due to the large number of Debtors in these Chapter 11 cases, for which joint administration has been granted, a complete list of the Debtor entities and the last four digits of their federal tax identification numbers is not provided herein. A complete list of such information may be obtained on the website of the Debtors' claims and noticing agent at <http://www.kccllc.net/windstream>. The location of the Debtors' service address for purposes of these Chapter 11 cases is: 4001 North Rodney Parham Road, Little Rock, Arkansas 72212.

² This statement consists of fees and expenses from February 1, 2020, through February 29, 2020.

³ As an accommodation to the Debtors' estates, Katten has voluntarily reduced its fees by \$34,341.75 and its expenses by \$5,746.94, for a total discount of \$40,088.69. This includes a 50% discount for fees incurred in Matter Category 2 (Retention and Fee Applications). Katten will not seek amounts.



19223122003190000000000008

Pursuant to sections 327, 330 and 331 of title 11 of the United States Code (as amended, the “Bankruptcy Code”), Rule 2016 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”), and Rule 2016-1 of the Local Bankruptcy Rules of the United States Bankruptcy Court for the Southern District of New York (the “Local Rules”), the *Order Authorizing the Retention and Employment of Katten Muchin Rosenman LLP as Conflicts Counsel to the Debtors Effective Nunc Pro Tunc to the Petition Date* [Docket No. 369], and the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Retained Professionals*, entered on April 22, 2019 [Docket No. 374] (the “Interim Compensation Order”), the law firm of Katten Muchin Rosenman LLP (“Katten”), conflicts counsel to the above-captioned debtors and debtors in possession (the “Debtors”) hereby submits this *Monthly Statement of Services Rendered and Expenses Incurred for the Period From February 1, 2020 Through February 29, 2020* (this “Fee Statement”).⁴ Specifically, Katten seeks (i) interim allowance of \$509,531.75 for the reasonable compensation for actual, necessary legal services that Katten rendered to the Debtors during the Fee Period; (ii) compensation in the amount of \$407,625.40, which is equal to 80% of the total amount of reasonable compensation for actual, necessary legal services that Katten rendered during the Fee Period (i.e., \$509,531.75); (iii) allowance and payment of \$11,402,47 in expenses for the actual, necessary expenses that Katten incurred in connection with rendering such services during the Fee Period.

Itemization of Services Rendered and Disbursements Incurred

1. Attached hereto as **Exhibit A** is a schedule of the number of hours expended and fees incurred (on an aggregate basis) by Katten partners, associates, and paraprofessionals during the Fee Period with respect to each of the project categories that Katten has established in accordance with its internal billing procedures. As reflected in **Exhibit A**, Katten incurred

⁴ The period from February 1, 2020, through and including February 29, 2020 is referred to herein as the “Fee Period”).

\$509,531.75 in fees during the Fee Period. Pursuant to this Fee Statement, Katten seeks payment of 80% of such fees (\$407,625.40 in the aggregate).

2. Attached hereto as **Exhibit B** is a schedule of Katten attorneys and paraprofessionals, including the standard hourly rate for each attorney and paraprofessional who rendered services to the Debtors in connection with these Chapter 11 cases during the Fee Period and the title, hourly rate, aggregate hours worked and the amount of fees earned by each such attorney and paraprofessional. The blended hourly billing rate of attorneys for all services provided during the Fee Period is \$833.88.⁵ The blended hourly billing rate of all paraprofessionals is \$375.88.⁶

3. Attached hereto as **Exhibit C** is a schedule for the Fee Period setting forth the total amount of payment sought with respect to each category of expenses for which Katten is seeking payment in this Monthly Fee Statement. All of these disbursements comprise the requested sum for Katten's out-of-pocket expenses, which total \$11,402.47.

4. Attached hereto as **Exhibit D** are the time records of Katten, which provide a daily summary of the time spent by each Katten attorney and paraprofessional during the Fee Period as well as an itemization of expenses by project category.

Representations

5. Although every effort has been made to include all fees and expenses incurred in the Fee Period, some fees and expenses might not be included in this Fee Statement due to delays caused by accounting and processing during the Fee Period. Katten reserves the right to make further application to the United States Bankruptcy Court for the Southern District of New York for allowance of such fees and expenses not included herein. Subsequent Fee Statements will be

⁵ The blended hourly rate of \$833.88 for attorneys is derived by dividing the total fees for attorneys of \$521,508.50 by the total hours of 625.40 for those same attorneys.

⁶ The blended hourly billing rate of \$375.88 for paraprofessionals is similarly derived by dividing the total fees for paraprofessionals of \$22,365 by the total hours of 59.50 for these same paraprofessionals.

filed in accordance with the Bankruptcy Code, the Bankruptcy Rules, the Local Rules, and the Interim Compensation Order.

Notice

6. The Debtors will provide notice of this Fee Statement in accordance with the Interim Compensation Order. The Debtors submit that no other or further notice be given.

WHEREFORE, Katten, in connection with services rendered on behalf of the Debtors, respectfully requests: (i) interim allowance of \$509,531.75 for the reasonable and necessary legal services that Katten rendered to the Debtors during the Fee Period; (ii) compensation in the amount of \$407,625.40, which is equal to 80% of the total amount of compensation sought for reasonable and necessary legal services that Katten rendered to the Debtors (i.e., \$509,531.75); and (iii) allowance and payment of \$11,402.47 for the actual and necessary expenses that Katten incurred in connection with such services during the Fee Period

Dated: March 19, 2020
New York, NY

By: /s/ Steven J. Reisman
Steven J. Reisman
Shaya Rochester
KATTEN MUCHIN ROSENMAN LLP
575 Madison Avenue
New York, NY 10022
Telephone: (212) 940-8800
Facsimile: (212) 940-8776
Email: sreisman@katten.com
srochester@katten.com

Conflicts Counsel to the Debtors and Debtors in Possession

Exhibit A

In re Windstream Holdings, Inc., et al.
Bankruptcy Case No. 19-22312 (RDD) (Jointly Administered)

**Summary of Fees and Expenses by Project Category
for the Time Period of February 1, 2020 – February 29, 2020**

In re Windstream Holdings, Inc., et al.
Bankruptcy Case No. 19-22312 (RDD) (Jointly Administered)

**Summary of Fees and Expenses by Project Category
for the Time Period of February 1, 2020 – February 29, 2020**

Matter Number	Matter Description	Hours	Fees	Expenses	Total Amount of Fees and Expenses
2	Retention and Fee Applications ¹	31.00	\$ 17,488.50	\$ 0.00	\$ 17,488.50
7	Adversary Proceedings, Contested Matters	28.10	26,279.50	0.00	26,279.50
8	Charter Litigation	621.00	496,072.00	16,656.79	512,728.79
11	Case Administration	3.20	2,361.50	0.00	2,361.50
19	Hearings	1.60	1,672.00	0.00	1,672.00
32	Expenses	N/A	N/A	492.62	492.62
Subtotals		684.90	\$ 543,873.50	\$ 17,149.41	\$ 561,022.91
Voluntary Reduction²			(34,341.75)	(5,746.94)	(40,088.69)
Total after Reduction		684.90	\$ 509,531.75	\$ 11,402.47	\$ 520,934.22

¹ The total amount of fees incurred in Matter Category 2 (Retention and Fee Applications) shown in this Exhibit (in the amount of \$17,488.50) is before the application of the 50% discount that Katten has voluntarily agreed to provide on account of such fees as an accommodation to the Debtors' estates.

² As an accommodation to the Debtors' estates, Katten has voluntarily reduced its fees by \$34,341.75 and its expenses by \$5,746.94, for a total discount of \$40,088.69. This includes a 50% discount for fees incurred in Matter Category 2 (Retention and Fee Applications). Katten will not seek compensation or reimbursement for these amounts.

Exhibit B

In re Windstream Holdings, Inc., et al.
Bankruptcy Case No. 19-22312 (RDD) (Jointly Administered)

**Attorneys' and Paraprofessionals' Information
for the Time Period of February 1, 2020 – February 29, 2020**

In re Windstream Holdings, Inc., et al.
Bankruptcy Case No. 19-22312 (RDD) (Jointly Administered)

**Attorneys' and Paraprofessionals' Information
for the Time Period of February 1, 2020 – February 29, 2020**

Attorneys

Attorney	Position with the Applicant	Year Admitted	Department	Hourly Billing Rate	Total Billed Hours	Total Compensation¹
Terence P. Ross	Partner	1983	Intellectual Property	\$1,045	124.40	\$ 129,998.00
Shaya Rochester	Partner	2003	Restructuring	1,045	112.30	117,353.50
Eric Seitz	Special Counsel	2009	Restructuring	945	11.60	10,962.00
Robert T. Smith	Partner	2006	Litigation	900	4.70	4,230.00
Michael R. Justus	Partner	2008	Intellectual Property	855	53.00	45,315.00
Eric T. Werlinger	Associate	2012	Litigation	855	41.20	35,226.00
Craig A. Convissar	Associate	2012	Litigation	880	1.80	1,584.00
Thomas Peabody	Associate	2014	Litigation	760	38.10	28,956.00
Kristin Lockhart	Associate	2016	Intellectual Property	680	72.80	49,504.00
Allison E. Yager	Associate	2014	Restructuring	680	8.20	5,576.00
Bryant Churbuck	Associate	2018	Restructuring	660	14.90	9,834.00
Christopher Vazquez	Associate	2017	Litigation	640	39.10	25,024.00
Grace Thompson	Associate	2019	Restructuring	565	100.60	56,839.00
Anne Lewis	Staff Attorney	2017	Intellectual Property	410	2.70	1,107.00
Totals for Attorneys					625.40	\$ 521,508.50

¹ The amounts in this column do not reflect Katten's voluntarily reduction in fees in the amount of \$34,341.75.

Paraprofessionals

Paraprofessional	Position with the Applicant	Number of Years in Position	Department	Hourly Billing Rate	Total Billed Hours	Total Compensation²
Amanda Cardona	Paralegal	1	Restructuring	\$330	2.10	\$ 693.00
Daria DeLizio	Paralegal	1	Intellectual Property	400	49.20	19,680.00
Trisa R. Denson	Sr. Compliance Coordinator	10	Conflicts of Interest	390	1.50	585.00
Marie Siena	Paralegal	12	Restructuring	210	7.80	1,407.00
Totals for Paraprofessionals					59.50	\$ 22,365.00
Total Fees Requested for Attorneys and Paraprofessionals:					684.90	\$ 543,873.50³

² The amounts in this column do not reflect Katten's voluntarily reduction in fees in the amount of \$34,341.75.

³ As a courtesy to the Debtors, in connection with its interim fee application, Katten will in the future write off the time incurred by attorney and paraprofessional timekeepers billing less than three hours during the applicable three-month interim period.

Exhibit C

In re Windstream Holdings, Inc., et al.
Bankruptcy Case No. 19-22312 (RDD) (Jointly Administered)

Summary of Actual and Necessary Expenses
for the Time Period of February 1, 2020 – February 29, 2020

In re Windstream Holdings, Inc., et al.
Bankruptcy Case No. 19-22312 (RDD) (Jointly Administered)

Summary of Actual and Necessary Expenses
for the Time Period of February 1, 2020 – February 29, 2020

Expenses by Categories¹	Amount²
Airfare	\$ 796.80
Business Meals	547.21
Expert Fees ³	1,350.00
Court Costs, Court Reporter, Videographer	1,766.75
Legal Research	9,213.52
Local Transportation	866.23
Out of Town Travel	2,608.90
Total	\$ 17,149.41

¹ Fees and expenses, including after hours meals, were charged in accordance with the *U.S. Dep't of Justice, U.S. Trustee Program, Appendix B—Guidelines for Reviewing Applications for Compensation and Reimbursement of Expenses Filed under 11 U.S.C. § 330 for Attorneys in Larger Chapter 11 Cases*, 78 Fed. Reg. 116 (June 17, 2013) and *Amended Guidelines for Fees and Disbursements for Professions in Southern District of New York Bankruptcy Cases, S.D.N.Y. Bankr., General Order 447* (February 5, 2013).

² The amounts in this column do not reflect Katten's voluntarily reduction in expenses in the amount of \$5,746.94.

³ This amount was paid to National Economic Research Associates, Inc. ("NERA") for services rendered during the period ending January 31, 2020. NERA's managing director, Sarah Butler, is one of Windstream's expert witnesses in the Debtors' adversary proceeding against Charter Communications, Inc. and Charter Communications Operating, LLC. (Case No. 19- 08246).

Exhibit D

In re Windstream Holdings, Inc., et al.
Bankruptcy Case No. 19-22312 (RDD) (Jointly Administered)

**Detailed Description of Fees, Expenses and Disbursements
for the Time Period of February 1, 2020 – February 29, 2020**

Katten

Direct Billing Inquiries to:
Lisa Quintana
212-940-8573
lisa.quintana@katten.com

575 Madison Avenue
New York, NY 10022-2585

March 19, 2020

Windstream Holdings, Inc.
Attn: Kristi Moody, Esq.
Senior Vice President, General Counsel & Corporate Secretary
4001 Rodney Parham Road
Little Rock, AR 72212

Invoice No. 1301611549
Client No. 392355
Matter No. 00002

FEIN: 36-2796532

Re: Retention and Fee Applications (392355.00002)

For legal services rendered through February 29, 2020..... \$17,488.50

CURRENT INVOICE TOTAL: \$17,488.50

Disbursements and other charges incurred which have not yet been posted as of the above date will be billed at a later date.

Katten Muchin Rosenman LLP is an Illinois limited liability partnership including professional corporations that has elected to be governed by the Illinois Uniform Partnership Act (1997).
Katten Muchin Rosenman UK LLP is a limited liability partnership of solicitors and Registered Foreign Lawyers registered in England and Wales.

Client: 392355 – Windstream Holdings, Inc.

Invoice No. 1301611549
Invoice Date: March 19, 2020

PROFESSIONAL SERVICES

Matter 00002: Retention and Fee Applications

Date	Attorney or Assistant	Description	Hours
03 Feb 20	Thompson, Grace	Draft budget spreadsheet reflecting fees to date (.90); correspond with accounting regarding the same (.30); review completed budget from S. Rochester (.10)	1.30
03 Feb 20	Rochester, Shaya J.	Attend to issues regarding January monthly fee statement (.50)	0.50
04 Feb 20	Thompson, Grace	Prepare to file and coordinate filing of Third Supplemental Reisman Declaration (.20); email L. Quintana regarding weekly budget (.10); review weekly budget and prepare budget report for A&M (.20)	0.50
04 Feb 20	Rochester, Shaya J.	Attend to issues regarding Monthly Fee Statement (.50); attend to issues regarding budget (.30); further revise budget based on comments from S. Reisman (.40)	1.20
05 Feb 20	Thompson, Grace	Draft and revise December allocation spreadsheet (.60); draft emails to client and accounting regarding December payment (.40); revise December MFI (.20); draft emails to accounting regarding invoice for Second Interim Fee period (.30); draft email to client on the same (.10); review all January expenses for conformity with UST guidelines (.70)	2.30
05 Feb 20	Rochester, Shaya J.	Attend to issues regarding budget (.40); attend to issues regarding interim fee hearing (.30); attend to issues regarding budget and call with S. Reisman regarding same (.30); attend to issues regarding interim fee hearing (.30)	1.30
06 Feb 20	Thompson, Grace	Correspond with I. Cheban and Lisa Quintana regarding second interim fee application invoice (.50); review non-matter 8 January prebills for privilege and confidential information (.80)	1.30
07 Feb 20	Thompson, Grace	Follow-up discussions with S. Rochester and I. Cheban regarding December Monthly Fee Invoice (.20); revise allocation and emails accordingly (.20)	0.40
08 Feb 20	Siena, Marie	Review and revise prebills for privileged and confidential information and proper matter category (1.20)	1.20
10 Feb 20	Thompson, Grace	Discuss with S. Rochester regarding Third Interim Fee Application (.10)	0.10
11 Feb 20	Thompson, Grace	Draft emails to team members regarding billing compliance (.30); email L. Quintana regarding weekly budget (.10); review weekly budget and prepare budget report for A&M (.20); review matter 8 pre-bills for privilege and confidential information (3.30)	3.90
12 Feb 20	Thompson, Grace	Review and revise matter 8 prebills for privilege and confidential information (3.00); further review and revise matter 8 prebills for privilege and confidential information (3.30); email various team members regarding billing compliance (.20)	6.50
15 Feb 20	Siena, Marie	Review and revise prebills for privilege and	2.00

Client: 392355 – Windstream Holdings, Inc.

Invoice No. 1301611549
Invoice Date: March 19, 2020

PROFESSIONAL SERVICES
Matter 00002: Retention and Fee Applications

Date	Attorney or Assistant	Description	Hours
		confidential information and proper matter category (2.00)	
16 Feb 20	Siena, Marie	Review and revise prebills for privilege and confidential information and proper matter category (2.10)	2.10
18 Feb 20	Thompson, Grace	Email L. Quintana regarding weekly budget (.10); review weekly budget and prepare budget report for A&M (.20)	0.30
18 Feb 20	Rochester, Shaya J.	Review January monthly fee statement for confidential and privileged information (1.00)	1.00
19 Feb 20	Siena, Marie	Review and revise monthly fee statement and tables for monthly fee statement (1.40)	1.40
19 Feb 20	Thompson, Grace	Coordinate moving of expenses to proper matter numbers (.20); draft January Monthly Fee Statement Shell (.40)	0.60
20 Feb 20	Thompson, Grace	Review, make final revisions and sign-off on January Monthly Fee Statement (1.20); call with T. Ross regarding time entry (.10); follow up regarding the same (.20); conversation with M. Siena regarding last revisions to MFS (.10)	1.60
20 Feb 20	Rochester, Shaya J.	Review January Monthly Fee Statement for compliance with Interim Comp Order and UST Guidelines (.30)	0.30
21 Feb 20	Rochester, Shaya J.	Attend to issues regarding January MFS (.20)	0.20
24 Feb 20	Thompson, Grace	Coordinate and supervise filing of January Monthly Fee Statement and courtesy copy deliveries (.20)	0.20
24 Feb 20	Rochester, Shaya J.	Review January Monthly Fee Statement for filing (.40)	0.40
25 Feb 20	Thompson, Grace	Draft email to client regarding monthly fee statement (.10); email L. Quintana regarding weekly budget (.10); review weekly budget and prepare budget report for A&M (.20)	0.40
TOTALS:			31.00

SUMMARY OF PROFESSIONAL SERVICES

Matter 00002: Retention and Fee Applications

	Attorney or Assistant	Hours	Rate	Amount
44845	Rochester, Shaya J.	4.90	1,045.00	\$5,120.50
41782	Siena, Marie	6.70	210.00	\$1,407.00
44616	Thompson, Grace	19.40	565.00	\$10,961.00
TOTAL:		31.00		\$17,488.50

Katten

Direct Billing Inquiries to:
Lisa Quintana
212-940-8573
lisa.quintana@katten.com

575 Madison Avenue
New York, NY 10022-2585

March 18, 2020

Windstream Holdings, Inc.
Attn: Kristi Moody, Esq.
Senior Vice President, General Counsel & Corporate Secretary
4001 Rodney Parham Road
Little Rock, AR 72212

Invoice No. 1301611550
Client No. 392355
Matter No. 00007

FEIN: 36-2796532

Re: Adversary Proceedings, Contested Matters (392355.00007)

For legal services rendered through February 29, 2020..... \$26,279.50

CURRENT INVOICE TOTAL: \$26,279.50

Disbursements and other charges incurred which have not yet been posted as of the above date will be billed at a later date.

Katten Muchin Rosenman LLP is an Illinois limited liability partnership including professional corporations that has elected to be governed by the Illinois Uniform Partnership Act (1997).
Katten Muchin Rosenman UK LLP is a limited liability partnership of solicitors and Registered Foreign Lawyers registered in England and Wales.

Client: 392355 – Windstream Holdings, Inc.

Invoice No. 1301611550
Invoice Date: March 18, 2020

PROFESSIONAL SERVICES

Matter 00007: Adversary Proceedings, Contested Matters

Date	Attorney or Assistant	Description	Hours
03 Feb 20	Rochester, Shaya J.	Attend to issues regarding Frontier update (.30)	0.30
04 Feb 20	Rochester, Shaya J.	Office conference with S. Reisman on Frontier (.20)	0.20
04 Feb 20	Seitz, Eric	Correspond with S. Rochester regarding memo on Bankruptcy Code section 365 (.20)	0.20
05 Feb 20	Rochester, Shaya J.	Attend to issues regarding Frontier memo (.60); call with E. Seitz regarding Frontier memo (.40)	1.00
06 Feb 20	Rochester, Shaya J.	Attend to follow-up on Frontier memo and call with E. Seitz regarding same (.20)	0.20
06 Feb 20	Seitz, Eric	Review relevant documentation (.90); draft memo on Bankruptcy Code section 365 (4.90)	5.80
07 Feb 20	Rochester, Shaya J.	Review and provide extensive comments on Frontier memo (3.10); call with E. Seitz regarding same (.30); review and provide further comments on Frontier memo (1.20)	4.60
07 Feb 20	Seitz, Eric	Review 365 memo (1.70); correspond with S. Rochester regarding same (.40)	2.10
09 Feb 20	Rochester, Shaya J.	Communications with E. Seitz regarding Frontier memo (.30)	0.30
09 Feb 20	Seitz, Eric	Correspond with S. Rochester regarding revisions to 365 memo (.20)	0.20
10 Feb 20	Rochester, Shaya J.	Call with E. Seitz regarding Frontier memo (.40); review and revise Frontier memo (1.00); attend to issues regarding Frontier memo and call with B. Churbuck regarding same (.50)	1.90
10 Feb 20	Seitz, Eric	Revise rejection memo (.70); conduct research regarding same (1.50)	2.20
11 Feb 20	Rochester, Shaya J.	Office conference with B. Churbuck regarding research on Frontier memo (.30); review and revise Frontier memo (1.30)	1.60
11 Feb 20	Seitz, Eric	Review research regarding relief from stay with respect to termination of contract (1.10)	1.10
11 Feb 20	Churbuck, Bryant	Review Frontier memo (.30); review case law regarding for relief from automatic stay as it pertains to executory contracts (2.60); confer with S. Rochester regarding same (.30); prepare email to S. Rochester regarding Frontier memo (1.80)	5.00
12 Feb 20	Rochester, Shaya J.	Review and further revise Frontier memo (1.20)	1.20
18 Feb 20	Rochester, Shaya J.	Attend to issues regarding Frontier memo (.20)	0.20
TOTALS:			28.10

SUMMARY OF PROFESSIONAL SERVICES

Matter 00007: Adversary Proceedings, Contested Matters

	Attorney or Assistant	Hours	Rate	Amount
45542	Churbuck, Bryant	5.00	660.00	\$3,300.00
44845	Rochester, Shaya J.	11.50	1,045.00	\$12,017.50
45319	Seitz, Eric	11.60	945.00	\$10,962.00

Client: 392355 – Windstream Holdings, Inc.

Invoice No. 1301611550
Invoice Date: March 18, 2020

SUMMARY OF PROFESSIONAL SERVICES

Matter 00007: Adversary Proceedings, Contested Matters

Attorney or Assistant	Hours	Rate	Amount
TOTAL:	<u>28.10</u>		<u>\$26,279.50</u>

Katten

Direct Billing Inquiries to:
Lisa Quintana
212-940-8573
lisa.quintana@katten.com

575 Madison Avenue
New York, NY 10022-2585

March 19, 2020

Windstream Holdings, Inc.
Attn: Kristi Moody, Esq.
Senior Vice President, General Counsel & Corporate Secretary
4001 Rodney Parham Road
Little Rock, AR 72212

Invoice No. 1301611531
Client No. 392355
Matter No. 00008

FEIN: 36-2796532

Re: Charter Litigation (392355.00008)

For legal services rendered through February 29, 2020.....	\$496,072.00
Disbursements and other charges.....	\$16,656.79

CURRENT INVOICE TOTAL: \$512,728.79

Disbursements and other charges incurred which have not yet been posted as of the above date will be billed at a later date.

Katten Muchin Rosenman LLP is an Illinois limited liability partnership including professional corporations that has elected to be governed by the Illinois Uniform Partnership Act (1997).
Katten Muchin Rosenman UK LLP is a limited liability partnership of solicitors and Registered Foreign Lawyers registered in England and Wales.

PROFESSIONAL SERVICES

Matter 00008: Charter Litigation

Date	Attorney or Assistant	Description	Hours
01 Feb 20	Peabody, Thomas P.	Review and revise motion to dismiss brief (.80)	0.80
01 Feb 20	Werlinger, Eric T.	Draft Seventh Amendment argument for draft opposition to Charter's motion to continue (4.30)	4.30
02 Feb 20	Werlinger, Eric T.	Review cases and revise Seventh Amendment argument for opposition to Charter's motion for a continuance (3.10); revise and finalize draft opposition to Charter's motion for a continuance (2.70); analyze draft motion to dismiss appeal as of right (1.90)	7.70
02 Feb 20	Rochester, Shaya J.	Review and provide comments on first draft of objection to Charter motion to continue March 30 trial (.20)	0.20
03 Feb 20	Smith, Robert T.	Review and revise draft motion to dismiss Charter's appeal as of right (1.10); call with E. Werlinger and T. Peabody to discuss motion to dismiss (.40)	1.50
03 Feb 20	Vazquez, Christopher	Attend to correspondence regarding damages trial (.50)	0.50
03 Feb 20	Peabody, Thomas P.	Continue to edit, revise, and review draft motion to dismiss brief (4.30); perform and review additional research (2.70); review draft opposition to motion to stay (.30); call with R. Smith and E. Werlinger regarding motion to dismiss (.40)	7.70
03 Feb 20	Justus, Michael R.	Review and revise brief in opposition to Charter's motion to stay trial and for jury trial (5.80)	5.80
03 Feb 20	Werlinger, Eric T.	Participate in conference with T. Peabody and R. Smith regarding organization of motion to dismiss (.40); draft analysis and recommendations for T. Ross and S. Rochester regarding (1.30); correspond with M. Justus and S. Rochester regarding opposition to motion to continue trial (.70); review and revise draft motion to dismiss appeal as of right (2.80)	5.20
03 Feb 20	Ross, Terence P.	Edit and revise objections to Charter Motion for Continuance of Trial (2.70); continue to edit objection to Charter Motion for Continuance (4.10)	6.80
03 Feb 20	Lockhart, Kristin	Review rules on demonstratives and draft email to G. Thompson regarding same (2.00); draft email to G. Thompson regarding trial exhibits (1.90)	3.90
03 Feb 20	Thompson, Grace	Discussions and correspondence with K. Lockhart regarding trial prep (.80); coordinate with M. Siena regarding pretrial conference prep (.20); coordinate with A. Cardona regarding hearing prep materials (.40); answer various questions from S. Rochester during review of Objection to Motion to Continue (.20); call with S. Rochester regarding open action items and questions regarding Motion to Continue Trial objection (.20)	1.80
03 Feb 20	Rochester, Shaya J.	Attend to issues regarding payment of attorney's fees (.50); review and provide comments on draft Objection to Charter Motion to Continue Trial (2.90); attend to call with G. Thompson regarding same (.20); review and update proposed budget (.50)	4.10

Client: 392355 – Windstream Holdings, Inc.

Invoice No. 1301611531
Invoice Date: March 19, 2020

PROFESSIONAL SERVICES

Matter 00008: Charter Litigation

Date	Attorney or Assistant	Description	Hours
03 Feb 20	Cardona, Amanda	Organize and prepare materials related to expert depositions for hearing prep (2.10)	2.10
04 Feb 20	Peabody, Thomas P.	Analyze additional issues, arguments regarding motion to dismiss (.70); continue to review draft opposition to motion to continue (.10)	0.80
04 Feb 20	Justus, Michael R.	Review and revise motion to dismiss Charter's appeal (1.20)	1.20
04 Feb 20	Werlinger, Eric T.	Prepare for and participate in call with T. Ross and S. Rochester to discuss opposition to motion to continue (1.10); conduct legal research on Georgia and Nebraska UDTPA statutes (.40); correspond with A. Lewis regarding additional research on the same (.60); conduct legal research regarding waiver of jury trial right due to intentional conduct (1.60); revise opposition to motion for continuance (2.00)	5.70
04 Feb 20	Ross, Terence P.	Edit and revise Motion to Dismiss Notice of Appeal (2.20); telephone conference with E. Werlinger and S. Rochester regarding jury trial arguments (.80); attend to multiple emails regarding change in trial dates (.50); email to K. Smith regarding change in trial dates (.30); continue to edit and revise Motion to Dismiss (3.50); telephone conference with K. Smith regarding possible change in trial dates (.30); telephone conference with S. Rochester regarding trial dates move (.20)	7.80
04 Feb 20	Lockhart, Kristin	Correspond with T. Ross regarding client information (.30); correspond with S. Rochester regarding invoices for expert for December and January for projected budget (.30); draft email to expert regarding same (.30); follow up with S. Rochester regarding same (.30)	1.20
04 Feb 20	Thompson, Grace	Discussions with M. Siena regarding trial prep (.20); review cases cited in draft Objection to Motion to Continue regarding automatic stay (.40); research waiver of jury trial issues related to the automatic stay (2.70); discussions with S. Rochester regarding same (.50); draft email to team regarding the same (.40); pull quotes regarding automatic stay for E. Werlinger (.40); review hearing transcripts and pull quotes regarding automatic stay for E. Werlinger (.50); continue research regarding waiver of jury trial issues relating to the automatic stay (.40)	5.50
04 Feb 20	Rochester, Shaya J.	Call with T. Ross and E. Werlinger regarding objection to motion to continue trial (1.00); call with G. Thompson regarding same (.30); attend to communications with chambers regarding trial dates (.30); prepare email to client regarding revised trial schedule (.20); office conference with G. Thompson regarding research related to objection to motion to continue trial (.20); attend to research regarding objection to motion to continue trial (.70)	2.70
04 Feb 20	Lewis, Anne	Research Georgia and Nebraska UDPTA provisions in	2.70

Client: 392355 – Windstream Holdings, Inc.

Invoice No. 1301611531
Invoice Date: March 19, 2020

PROFESSIONAL SERVICES

Matter 00008: Charter Litigation

Date	Attorney or Assistant	Description	Hours
04 Feb 20	Churbuck, Bryant	the context of equitable relief (2.70) Review case law regarding application of the automatic stay by the Supreme Court (.60)	0.60
05 Feb 20	Vazquez, Christopher	Review draft objections to motion to continue trial (1.00); review pre-trial order and administrative requirements (.70); review state law research (1.00); research Georgia Uniform Deceptive Trade Practices Act (.70); research North Carolina Unfair Deceptive Trade Practices Act (1.20); review summary judgment hearing transcript (1.40)	6.00
05 Feb 20	Peabody, Thomas P.	Continue to conduct research on laws and literature to support motion to dismiss (2.70); review law and rules regarding motion to dismiss and procedures (2.10); continue to review case pleadings and transcripts for motion (.70) review and revise draft motion (1.80); call with E. Werlinger and G. Thompson regarding additional documents for filing (.50)	7.80
05 Feb 20	Justus, Michael R.	Review and revise opposition to Charter's motion to stay trial (1.00); review and revise motion to dismiss Charter's appeal (.80)	1.80
05 Feb 20	Werlinger, Eric T.	Analyze rules regarding compliance with motions practice in bankruptcy appeals (.80); correspond with T. Peabody and R. Smith regarding the same (.40); participate in call with T. Peabody and G. Thompson regarding filing procedure for forthcoming submissions (.50); review and comment on new draft of motion to dismiss appeal as of right (.50); draft analysis for Rule 8013 for T. Ross and S. Rochester (.70)	2.90
05 Feb 20	Ross, Terence P.	Edit and revise Motion to Dismiss Charter Notice of Appeal (2.80); email from K. Smith regarding trial dates (.20); edit and revise Objections to Charter Motion to Continue Trial (3.10); multiple email exchanges regarding need for Motion and Proposed Order (.40); email to J. Kingston regarding trial dates (.30); review and incorporate edits to Motion to Dismiss and Objections to Motion to Continue Trial (1.00); email to client regarding draft briefs on Motion to Dismiss and Objections to Motion to Continue Trial (.30); conference with D. DeLizio regarding cite check and incorporate edits into Objections to Motion to Continue Trial (.50); continue to edit Motion to Dismiss Charter's Notice of Appeal (1.50)	10.10
05 Feb 20	Lockhart, Kristin	Review correspondence regarding expert invoice and draft email to S. Rochester regarding same (.30); review notes from trial prep meeting and discuss with C. Vazquez regarding additional research for trial (1.60); review and strategize deposition testimony collection and review and draft email with instructions to D. DeLizio regarding same (2.30)	4.20
05 Feb 20	Thompson, Grace	Turn changes from M. Justus and S. Rochester on	4.80

PROFESSIONAL SERVICES

Matter 00008: Charter Litigation

Date	Attorney or Assistant	Description	Hours
		Objection to Motion to Continue the Trial and MTD (.50); calls with S. Rochester regarding the same and outstanding action items (.20); calls and emails with K. Lockhart and D. DeLizio regarding cite checking and finalizing of Objection to Motion to Continue (.50); call with E. Werlinger and T. Peabody regarding supplementary documents for Objection to Motion to Continue and MTD (.50); read and analyze recent First Circuit case, including District and Bankruptcy Court decision regarding damages for violations of the automatic stay (.90); perform additional research relevant to the same and related cases (1.00); pull all necessary transcript citations in Objection brief (.60); review and provide comments on trial exhibits assignment for paralegal (.60)	
05 Feb 20	Thompson, Grace	Discussions with S. Rochester regarding Analysis Group invoice credit (.20);	0.20
05 Feb 20	Rochester, Shaya J.	Attend to issues regarding trial dates (.40); review and provide comments on objection to Charter motion to continue trial (1.70); review and provide comments on motion to dismiss (1.20)	3.30
05 Feb 20	DeLizio, Daria	Conduct legal research on brief (3.00); attend to calls and emails with K. Lockhart and G. Thompson regarding brief (.50)	3.50
06 Feb 20	Vazquez, Christopher	Review summary judgment rulings (1.10); analyze Georgia state law elements and application (1.10); analyze North Carolina state law elements and application (.90); analyze Nebraska state law elements and application (1.00); attend call with K. Lockhart regarding the foregoing research (.60)	4.70
06 Feb 20	Peabody, Thomas P.	Review motion review and attend to cite-check questions (.30); draft notice of motion (.30); continue to review local rules and sample documents regarding procedures (.60); review draft opposition (.30); review draft motion to dismiss (.40)	1.90
06 Feb 20	Justus, Michael R.	Review motion to dismiss Charter appeal (.30); review and revise notice of motion to dismiss (.30)	0.60
06 Feb 20	Ross, Terence P.	Continue to incorporate changes and address comments from litigation team on Motion to Dismiss Appeal and Opposition to Motion to Continue (3.00); attend to call with G. Thompson regarding citations for Objection (.30); multiple email exchanges with client regarding briefs to be filed (.90); finalize Objections to Charter Motion to Continue Trial (1.00); multiple email exchanges with E. Werlinger and T. Peabody regarding exhibits to Motion to Dismiss (.80); review Motion to Dismiss and strategize which exhibits to use (1.00)	7.00
06 Feb 20	Lockhart, Kristin	Discuss with D. DeLizio regarding deposition transcripts (.30); review declaration of G. Thompson	0.90

Client: 392355 – Windstream Holdings, Inc.

Invoice No. 1301611531
Invoice Date: March 19, 2020

PROFESSIONAL SERVICES

Matter 00008: Charter Litigation

Date	Attorney or Assistant	Description	Hours
		for MTD (.60)	
06 Feb 20	Thompson, Grace	Call with T. Ross regarding citations for Objection to Motion to Continue the Trial (.30); meeting with S. Rochester regarding automatic stay issues (.40); revise exhibits per discussion (.40); finalize and coordinate filing of Objection to Motion to Continue the Trial (.70); draft Thompson Declaration and pull exhibits for Motion to Dismiss Charter's Appeal (1.60)	3.40
06 Feb 20	Rochester, Shaya J.	Review and provide comments on Windstream objection to Charter Motion to Continue (.30); review and provide comments on Notice of Motion to Dismiss Appeal (.50); finalize Windstream Objection to Charter Motion to Continue (.30); office conference with G. Thompson to discuss automatic stay issues and follow-up (.40); review and provide comments on Motion to Dismiss Appeal (.70); review and provide comments on Thompson Declaration (.20)	2.40
06 Feb 20	DeLizio, Daria	Conduct legal research on brief (3.00); prepare deposition designations (3.70); confer with K. Lockhart regarding deposition transcripts (.30)	7.00
07 Feb 20	Vazquez, Christopher	Conduct research on legal standard for attorneys' fees under Nebraska law (1.00); conduct research on legal standard for attorneys' fees under North Carolina law (1.50); conduct research on standard for attorneys' fees under Georgia law (1.50); attend to correspondence in preparation for upcoming hearing (.60)	4.60
07 Feb 20	Ross, Terence P.	Participate in telephone conference with S. Rochester to discuss various Bankruptcy Rule's issues concerning Motion to Dismiss (.70); email exchanges with T. Peabody regarding transcript citations (.30); telephone conference with G. Thompson regarding transcript citations (.20); incorporate S. Rochester's comments into draft Motion to Dismiss (.50); review revised Motion to Dismiss including all new comments/edits (1.30); email exchange with K. Smith regarding settlement (.30); email from S. Rochester regarding trial dates (.20); make final edits to Motion to Dismiss to bring within 5,200 word count (2.10); multiple phone calls regarding filing issues relating to Motion to Dismiss (.50); multiple emails relating to how to file Notice to Motion (.20); finalize Motion to Dismiss for filing (.50)	6.80
07 Feb 20	Lockhart, Kristin	Review Motion to Dismiss (.80); call with G. Thompson regarding filing (.20)	1.00
07 Feb 20	Thompson, Grace	Perform additional cite check of Motion to Dismiss Charter's appeal (.90); revise Thompson Declaration and exhibits per comments from T. Ross and S. Rochester (.90); finalize and coordinate filing of Motion to Dismiss Charter's Appeal (1.50); calls with T. Ross and K. Lockhart regarding the same (.20);	7.90

Client: 392355 – Windstream Holdings, Inc.

Invoice No. 1301611531
Invoice Date: March 19, 2020

PROFESSIONAL SERVICES

Matter 00008: Charter Litigation

Date	Attorney or Assistant	Description	Hours
		prepare courtesy copies and cover letters to relevant chambers and clerks from pleadings (.50); revise list of Charter's actions with new pleadings and facts (.30); research briefs and other court documents relating to contempt standard (2.20); call with S. Rochester regarding motion to dismiss (.20)	
07 Feb 20	Rochester, Shaya J.	Call with T. Ross regarding motion to dismiss (.70); call with G Thompson regarding same (.20); participate in call with T. Ross regarding filing of MTD Appeal (.20); attend to issues regarding MTD Appeal (.20)	1.30
07 Feb 20	DeLizio, Daria	Prepare deposition designations (2.00)	2.00
08 Feb 20	Thompson, Grace	Conduct research on contempt standard in cases involving automatic stay violations (2.40); revise legal section of memo on automatic stay sanctions incorporating the foregoing (1.00); revise application section of memo incorporating the foregoing and adding factual updates since June drafting (2.00); read and analyze caselaw from Opposition to Judgment on the Pleadings and Objection to Motion to continue related to automatic stay memo (1.10); review summary judgment and Daubert hearing transcripts and pull relevant quotations for memo (.60)	7.10
09 Feb 20	Thompson, Grace	Revise automatic stay sanctions memo (1.30); discussions with S. Rochester regarding same (.20); review and edit facts section and examples (1.70)	3.20
09 Feb 20	Rochester, Shaya J.	Prepare for final pre-trial conference and communications with T. Ross regarding same (.40); attend to issues regarding automatic stay research and communications with G. Thompson regarding same (.40)	0.80
10 Feb 20	Vazquez, Christopher	Attend to correspondence regarding state law remedies (.50); conduct research on state law damages case law (2.00); review briefings regarding motion to continue bench trial (1.50)	4.00
10 Feb 20	Peabody, Thomas P.	Review reply in support of motion for stay (.20)	0.20
10 Feb 20	Justus, Michael R.	Review and analyze Charter's reply brief in support of motion to continue trial (1.00)	1.00
10 Feb 20	Werlinger, Eric T.	Review and analyze Charter's reply in support of its motion for a continuance (1.90)	1.90
10 Feb 20	Ross, Terence P.	Email exchange with S. Rochester regarding agenda (1.00); email to K. Smith regarding trial (.30)	1.30
10 Feb 20	Yager, Allison E.	Review caselaw cited in Charter's reply in support of continuance of bench trial per inquiry from S. Rochester regarding same (.50)	0.50
10 Feb 20	Lockhart, Kristin	Review state law research relating to claiming damage under state statutes (3.00); discuss case research with D. DeLizio (.30); research case law on claiming damage under state statutes (4.30)	7.60
10 Feb 20	Thompson, Grace	Draft and revise email to client regarding Analysis	0.70

Client: 392355 – Windstream Holdings, Inc.

Invoice No. 1301611531
Invoice Date: March 19, 2020

PROFESSIONAL SERVICES

Matter 00008: Charter Litigation

Date	Attorney or Assistant	Description	Hours
10 Feb 20	Thompson, Grace	Group Invoice (.70); Draft electronic device forms for the week's hearings (.40); coordinate authorities materials assignment with paralegals (.40); answer follow-up questions regarding the same (.30); call with S. Rochester regarding outstanding action items (.20); call with S. Rochester regarding automatic stay violations memo (.20); draft agenda for pre-trial conference and hearing (.40); prepare and organize materials for Judge for pre-trial conference and hearing (1.20); prepare and organize materials for team hearing prep (1.00); prepare and organize materials for team use at hearing (1.20); correspond with team regarding hearing logistics (.20); revise case calendar and associated materials (.40); correspond with K. Lockhart regarding hearing preparation (.50)	6.40
10 Feb 20	Rochester, Shaya J.	Communications with T. Ross and G. Thompson regarding prep for Final Pre-Trial Conference (.30); calls with G. Thompson regarding work-streams (.40); review and provide comments on automatic stay research (1.40); review and annotate Charter Reply in Support of Motion to Continue (1.70); attend to issues regarding equitable subordination (.50)	4.30
10 Feb 20	DeLizio, Daria	Conduct legal research on Charter's Motion to Continue the Trial Setting for Counts VI and VII Pending a Jury Trial on the Predicate Claims (Counts I-V), Debtors' Objection to Charter's Motion to Continue the Trial Setting for Counts VI and VII and Defendants' Reply in Support of Motion to Continue the Bench Trial on Counts VI and VII briefs (3.20); draft summary of research for G. Thompson (.50); draft index of authorities (1.00); confer with K. Lockhart regarding case research (.30)	5.00
11 Feb 20	Vazquez, Christopher	Conduct research on case law cited in defendants' reply in support of motion for continuance (1.50); revise summary of state law remedies (1.10); conduct further research on state law remedies (1.50)	4.10
11 Feb 20	Peabody, Thomas P.	Review Charter objections to bankruptcy judge's rulings and law cited therein (.40)	0.40
11 Feb 20	Justus, Michael R.	Analyze Charter brief in support of motion to stay trial (1.10); prepare for hearing and pre'trial conference (.70)	1.80
11 Feb 20	Ross, Terence P.	Analyze Charter reply brief on Motion to Continue Trial (1.50); attend to email to E. Werlinger regarding Charter reply (.30); prepare email to client regarding Charter reply (.20); review research on availability of jury trial under state laws (.70); prepare for Pre-Trial Hearing (2.50); travel to New York City for Pre-Trial Hearing (3.50 billed at half time)	7.00
11 Feb 20	Yager, Allison E.	Conduct research regarding Charter's reply in support	1.40

Client: 392355 – Windstream Holdings, Inc.

Invoice No. 1301611531
Invoice Date: March 19, 2020

PROFESSIONAL SERVICES

Matter 00008: Charter Litigation

Date	Attorney or Assistant	Description	Hours
		of motion to continue trial (.80); summarize and email S. Rochester regarding same (.30); conduct follow up research regarding same (.30)	
11 Feb 20	Lockhart, Kristin	Finalize research on state law claims (4.00); draft email to M. Justus regarding same (.30); draft email to client regarding advertising campaign expenses (.60); review Charter's Motion to Continue and client's Opposition thereto (1.60)	6.50
11 Feb 20	Thompson, Grace	Prepare to file and supervise filing of hearing agenda (.40); meeting with S. Rochester regarding automatic stay sanctions memo (1.00); review and circulate Charter's objection to bankruptcy court "R&R" (.30); review statutes and other sources and organize for pre-hearing prep (.90); revise case calendar and associated documents (.30); review Charter's latest objection to the Bankruptcy Court's "R&R" and draft emails to team (.30); read and analyze recent court decision analyzing contempt standard (.50)	3.70
11 Feb 20	Rochester, Shaya J.	Review and provide comments on automatic stay memo (1.00); office conference with G. Thompson regarding same (1.00); prepare notes and analysis regarding Charter Reply in Support of Motion to Continue Trial (3.60); conduct initial review of Charter's Objection to Proposed Findings of Fact and Conclusions of Law (.50); continue reviewing cases cited by Charter in its Reply in Support of Motion to Continue Trial (3.00)	9.10
11 Feb 20	Churbuck, Bryant	Review case law regarding jury trial in bankruptcy cases (.20)	0.20
11 Feb 20	DeLizio, Daria	Prepare index of authorities (2.00); prepare deposition designation chart (2.00)	4.00
12 Feb 20	Peabody, Thomas P.	Review motion to stay, brief and related law (1.10)	1.10
12 Feb 20	Justus, Michael R.	Participate in strategy discussions regarding motion to continue (.80); call with E. Werlinger and team regarding same (.90); analyze cases cited in Charter's reply brief (2.10); strategize response for hearing (3.10)	9.80
12 Feb 20	Werlinger, Eric T.	Review cases cited in Charter's reply brief in support of motion to continue (1.20); draft preliminary analysis for Windstream team (.80); conduct research and draft detailed rebuttal of Charter's reply (3.70); participate in phone conference with team regarding same (.90); review additional cases cited during phone call (.80)	7.40
12 Feb 20	Ross, Terence P.	Prepare for motion to continue trial hearing (2.50); discuss arguments and strategy with team (3.60); call with E. Werlinger regarding Charter's reply brief (.90); review and analyze all relevant briefs (2.70); draft arguments for hearing (3.50); review and analyze all cases cited by Charter in briefs (2.30); call with K. Lockhart regarding Charter's reply (.50)	16.00

Client: 392355 – Windstream Holdings, Inc.

Invoice No. 1301611531
Invoice Date: March 19, 2020

PROFESSIONAL SERVICES

Matter 00008: Charter Litigation

Date	Attorney or Assistant	Description	Hours
12 Feb 20	Lockhart, Kristin	Review docket sheet and send to G. Thompson (.50); research records and draft email to client regarding counter mailer advertising expense (.90); review Charter Reply Brief to Motion to Continue, and discuss with T. Ross research regarding same (.90); conduct research on cases cited in Charter Reply Brief in support of Motion to Continue and draft email to T. Ross regarding same (.90); discussions with G. Thompson regarding same (.40); review additional case law on state law claims (.60)	4.00
12 Feb 20	Thompson, Grace	Revise automatic stay sanctions memo following meeting with S. Rochester (1.40); continue preparing materials for internal team prep and use at pretrial conference and hearing on Charter's Motion to Continue (2.10); research details of Charter's structure and business relevant to upcoming hearing (1.00); perform follow-up research on Charter's arguments in DirecTV case (.90); participate in hearing prep discussions on Charter's automatic stay violation and relevant issues on Motion to Continue (2.00); discussions with K. Lockhart regarding the same (.40); participate in multiple calls with team and E. Werlinger regarding the same (.90); draft quick-sheet on contempt standard for automatic stay violations (.40)	9.10
12 Feb 20	Rochester, Shaya J.	Call with E. Werlinger, T. Ross and M. Justus regarding Charter Reply in Support of Charter Motion to Continue Trial (.90); review cases in connection with Charter Reply in Support of Charter Motion to Continue Trial (2.20); meetings with team regarding Pre-Trial Conference (1.30); extensive preparations and meetings with team regarding Charter Reply in support of Charter Motion to Continue Trial (3.40)	7.80
13 Feb 20	Vazquez, Christopher	Review defendants' objections to report and recommendations (1.00)	1.00
13 Feb 20	Justus, Michael R.	Prepare for motion to continue hearing (2.20); attend hearing (2.80); discussions with team regarding hearing follow-up (.60)	5.60
13 Feb 20	Werlinger, Eric T.	Correspond with S. Rochester regarding hearing on Charter's motion to continue (.40); review and prepare recommendations for responding to Charter's second purported objection to Judge Drain's report and recommendation (1.20)	1.60
13 Feb 20	Ross, Terence P.	Prepare for and attend hearing on Charter Motion to Continue Trial (4.20); attend hearing (2.80); multiple emails and telephone conferences regarding follow-up work on hearing (1.00); multiple telephone conferences with K. Smith regarding hearing (.50); travel from New York back to Washington, DC (3.00 billed at half time)	10.00
13 Feb 20	Yager, Allison E.	Review plan term sheet and summarize same for S.	0.70

Client: 392355 – Windstream Holdings, Inc.

Invoice No. 1301611531
Invoice Date: March 19, 2020

PROFESSIONAL SERVICES

Matter 00008: Charter Litigation

Date	Attorney or Assistant	Description	Hours
		Rochester (.40); review and summarize supplemental term sheets (.30)	
13 Feb 20	Lockhart, Kristin	Conduct legal research for case cited by Charter in hearing (1.00); review objections to bankruptcy court's R&R filed by Charter (1.60); draft response to S. Rochester regarding same (.30); attend to discussion with D. DeLizio regarding deposition designations (.60)	2.50
13 Feb 20	Thompson, Grace	Travel to White Plains for pre-trial conference and hearing on Charter's Motion to Continue the Trial (1.00 billed at half time); prepare for hearing (1.50); attend, take notes and assist with materials during hearing on Charter's Motion to Continue the Trial (2.80); travel from hearing in White Plains (1.50 billed at half time); call with S. Rochester regarding hearing follow-up action items (.20)	5.30
13 Feb 20	Rochester, Shaya J.	Prepare for hearing on Charter Motion to Trial (2.50); attend and participate at hearing on Charter Motion to Continue Trial (2.80); attend to follow-up (1.20); attend to issues regarding Charter objection to Bankruptcy Court's Report and Recommendation from January 16 Hearing (.90); attend to issues regarding proposed form of order granting Windstream motion for proposed summary judgment (1.10); attend to issues regarding automatic stay (.80)	9.30
13 Feb 20	Churbuck, Bryant	Review case law cited by Judge Drain at hearing and analyze its application to the Charter adversary proceeding (.40)	0.40
13 Feb 20	DeLizio, Daria	Review Debtors' Statement of Facts, Response to Statement of Facts, Reply Statement of Facts and Sims Declaration for deposition transcript citations and highlight deposition transcripts (1.40); confer with K. Lockhart regarding deposition designations (.60)	2.00
14 Feb 20	Vazquez, Christopher	Review notes from hearing (.50)	0.50
14 Feb 20	Peabody, Thomas P.	Analyze Charter's arguments in opposition to proposed findings and conclusions (.40); attend to emails regarding opposition response (.30)	0.70
14 Feb 20	Justus, Michael R.	Review Charter's objections to Daubert rulings (1.00); consider strategy for response to Charter's objections to Daubert rulings (.50); confer with team regarding response to Charter's objections to Daubert rulings (.60)	2.10
14 Feb 20	Convissar, Craig A.	Review of SDNY docket and recent orders/motions entered therein regarding propriety of appellate jurisdiction (1.80)	1.80
14 Feb 20	Ross, Terence P.	Review and consider question from K. Smith regarding equitable subordination (.70); draft email to K. Smith regarding equitable subordination (.50); telephone conference with team to discuss summary judgment order and responses to Charter objections (.60); review	3.20

Client: 392355 – Windstream Holdings, Inc.

Invoice No. 1301611531
Invoice Date: March 19, 2020

PROFESSIONAL SERVICES

Matter 00008: Charter Litigation

Date	Attorney or Assistant	Description	Hours
		research on election of remedies relating to equitable subordination claim (1.40)	
14 Feb 20	Yager, Allison E.	Review correspondence from S. Rochester and T. Ross regarding equitable subordination (.10); call with S. Rochester regarding election of remedies research (.10)	0.20
14 Feb 20	Lockhart, Kristin	Attend meeting with team regarding response to Charter's objections to R&R (.60)	0.60
14 Feb 20	Thompson, Grace	Call with S. Rochester regarding revisions to automatic stay sanctions memo (.40); revise memo per comments (.70)	1.10
14 Feb 20	Rochester, Shaya J.	Prepare email regarding equitable subordination analysis (1.40); attend to issues regarding automatic stay (4.90); call with G. Thompson regarding same (.40); call with team regarding Response to Charter Objection to Bankruptcy Court Report and Recommendation from Jan 16 Hearing (.60); attend to issues regarding equitable subordination (.40); confer with A. Yager regarding election of remedies research (.10)	7.80
14 Feb 20	DeLizio, Daria	Continue to review Debtors' Statement of Facts, Response to Statement of Facts, Reply Statement of Facts and Sims Declaration for deposition transcript citations and highlight deposition transcripts therein (4.20); email K. Lockhart and update deposition transcript index (1.00); revise deposition highlights and prepare hard copies (1.00)	6.20
15 Feb 20	Werlinger, Eric T.	Outline response to Charter's Stern and law-of-the-case arguments regarding opposition to Charter's purported objection to Judge Drain's report and recommendation (1.20)	1.20
16 Feb 20	Rochester, Shaya J.	Correspond with Chambers regarding Charter objection to Bankruptcy Court R&R (.20); correspond with team regarding hearing (.20); review notes from hearing regarding potential future action items (.40)	0.80
17 Feb 20	Peabody, Thomas P.	Review Charter opposition to MTD appeal as of right (.80)	0.80
17 Feb 20	Yager, Allison E.	Conduct research regarding equitable subordination and election of remedies (1.00)	1.00
17 Feb 20	Thompson, Grace	Continue revising automatic stay sanctions memo (3.20); perform additional research regarding cases following Taggart (2.50); incorporate the same into memo (.70); review exhibits to previous declarations for incorporation into memo (1.00)	7.40
17 Feb 20	Rochester, Shaya J.	Attend to issues regarding automatic stay (1.20)	1.20
18 Feb 20	Vazquez, Christopher	Review 2/13/20 hearing transcript (2.00); Analyze legal issues raised at 2/13/20 hearing regarding motion to continue trial (.90)	2.90
18 Feb 20	Peabody, Thomas P.	Continue to review opposition brief and related law (1.00); draft outline of reply (.70); review letter-request for oral argument (.10)	1.80

Client: 392355 – Windstream Holdings, Inc.

Invoice No. 1301611531
Invoice Date: March 19, 2020

PROFESSIONAL SERVICES

Matter 00008: Charter Litigation

Date	Attorney or Assistant	Description	Hours
18 Feb 20	Justus, Michael R.	Review February 13 hearing transcript (2.20); analyze Charter's opposition to motion to dismiss appeal (2.10)	4.30
18 Feb 20	Ross, Terence P.	Email exchange with T. Peabody regarding reply brief (.30); review transcript of Feb. 13 hearing (1.80); review Charter Opposition to Motion to Dismiss Notice of Appeal (1.50); arrange for corrections to errors in Feb. 13 hearing transcript (.30); review letter requesting oral argument on Motion to Dismiss (.50); prepare email to client regarding Charter letter to Court (.20); attend to email exchange with G. Thompson regarding transcript (.30); review email from K. Smith regarding Charter letter (.20); draft reply brief in support of Motion to Dismiss Charter Appeal (1.20)	6.30
18 Feb 20	Yager, Allison E.	Analyze and summarize new plan term sheets per request from S. Rochester (.30); correspond with S. Rochester regarding equitable subordination research (.10)	0.40
18 Feb 20	Lockhart, Kristin	Review and analyze Opposition to Windstream's Motion to Dismiss Appeal of Right (1.30); review letter for oral argument (.60)	1.90
18 Feb 20	Thompson, Grace	Research caselaw involving sanctions for discharge order (2.50); incorporate the same in automatic stay memo (.90); coordinate responses and correspond with Veritext regarding incorrect transcript (.80); review revised transcript to ensure proper transcription (.20); draft email to Chambers regarding the same (.20); meeting with B. Churbuck regarding automatic stay violations memo and additional research (.20); read and analyze Charter's newly filed designations of the record on appeal (.40)	5.20
18 Feb 20	Rochester, Shaya J.	Attend to issues regarding equitable subordination (.30); attend to issues regarding new designations of record filed by Charter (.40); review and annotate Charter's opposition to Windstream's motion to dismiss appeal as a matter of right (1.00); review and annotate Charter's letter request for oral argument on Windstream motion to dismiss appeal as a matter of right (.30); attend to issues regarding automatic stay (1.20); attend to call with B. Churbuck regarding violations of discharge injunction (.10)	3.30
18 Feb 20	Churbuck, Bryant	Participate in telephonic conference with S. Rochester regarding violations of the discharge injunction (.10); review memo regarding sanctions for violation of the automatic stay (.80); review select case law regarding violations of the discharge injunction under Section 524 of the Bankruptcy Code (1.80); review select case law regarding damages awarded for violations of the discharge injunction under Section 524 of the Bankruptcy Code (1.70); prepare memo regarding violations of the discharge injunction under Section	5.70

PROFESSIONAL SERVICES

Matter 00008: Charter Litigation

Date	Attorney or Assistant	Description	Hours
		524 of the Bankruptcy Code and resulting damages (1.10); attend meeting with G. Thompson regarding automatic stay violations memo and additional research (.20)	
18 Feb 20	DeLizio, Daria	Review and organize deposition transcript designations (1.00)	1.00
19 Feb 20	Vazquez, Christopher	Review memorandum of decision on defendants' objections to "bankruptcy court's report and recommendations" (.70)	0.70
19 Feb 20	Peabody, Thomas P.	Continue to outline draft reply (1.50); review and revise draft reply (4.90); perform related research and review regarding same (1.50); review order on objections from bankruptcy court (.30)	8.30
19 Feb 20	Justus, Michael R.	Prepare arguments for reply brief in support of motion to dismiss appeal (2.80); review Court decision regarding Charter's objections to "report and recommendation" (.80); review proposed order regarding Court decision (.30); discuss trial strategy with T. Ross (.30)	4.20
19 Feb 20	Werlinger, Eric T.	Review Judge Drain's ruling on Charter's report and recommendation objections (.80)	0.80
19 Feb 20	Ross, Terence P.	Continue to draft reply brief in support of Motion to Dismiss Charter Appeal (.70); review sua sponte decision by Judge Drain regarding Charter objection (.50); prepare email to K. Smith regarding Court's sua sponte Order (.30); review cases cited by Charter for proposition that Judge Drain issued a permanent injunction (1.70); prepare for and participate in telephone conference with S. Rochester regarding Order requested by Judge Drain on Charter objections (.50); review email from K. Smith asking about new decision and respond (.50); analyze cases on election of remedies under equitable subordination (1.00); review A. Yager email memo on election of remedies (.50); attend to email from G. Thompson regarding problem with Feb. 13 hearing transcript (.30); analyze memo and cases regarding violation of automatic stay (1.30); discuss trial strategy with M. Justus (.30)	7.60
19 Feb 20	Yager, Allison E.	Correspond with K. Lockhart regarding equitable subordination research (.10); conduct additional research regarding same (1.30); draft correspondence to court regarding election of remedies (1.70); call with S. Rochester regarding draft email (.20); conduct additional research regarding same (.30); revise court correspondence per comments from S. Rochester (30)	3.90
19 Feb 20	Lockhart, Kristin	Review opinion on R&R objection (.80) discuss with T. Ross regarding Objection to R&R and additional legal research (.30); draft email to A. Yager and S. Rochester regarding same (.30); draft email circulating opinion on R&R (.20)	1.60

PROFESSIONAL SERVICES

Matter 00008: Charter Litigation

Date	Attorney or Assistant	Description	Hours
19 Feb 20	Thompson, Grace	Read and analyze Judge Drain Memorandum of Decision regarding Charter's Objection to the Bankruptcy Court's "R&R" (.20); review team emails on the same (.20); revise list of Charter's actions (.20); review and draft email to S. Rochester regarding Charter's Designations of the record for issues relevant to Bankruptcy Court's Memorandum of Decision (.30); coordinate with Veritext regarding additional transcription issues (.20); attend to calls with S. Rochester regarding automatic stay (.50)	1.60
19 Feb 20	Rochester, Shaya J.	Review Judge Drain opinion and communicate with team regarding same (.80); attend to issues regarding equitable subordination research per Feb 13 hearing (1.80); attend to call with A. Yager regarding court correspondence (.20); attend to issues regarding automatic stay research (3.70); calls with G. Thompson regarding same (.50); call with T. Ross regarding Order Regarding Charter's Objections to Bankruptcy Court's Report and Recommendation (.30); prepare proposed form of Order (1.00); revise Order based on comments from T. Ross (.30); attend to issues regarding budget (.30); prepare proposed Order Regarding Charter's Objections to December 18, 2019 Bankruptcy Court's Report and Recommendation (.60); prepare cover emails for Chambers regarding proposed Orders (.30)	9.80
19 Feb 20	Churbuck, Bryant	Review case law regarding equitable disallowance of claims under the Bankruptcy Code (1.90); prepare memo regarding equitable disallowance of claims under the Bankruptcy Code (1.10)	3.00
20 Feb 20	Smith, Robert T.	Analyze Charter's opposition to motion to dismiss appeal as of right (.80); review and revise reply in support of motion to dismiss appeal as of right (1.20); call with T. Peabody to discuss reply (.10)	2.10
20 Feb 20	Peabody, Thomas P.	Continue to draft reply in support of motion to dismiss appeal as of right (2.60); review internal edits to reply (.40); attend to call with R. Smith regarding same (.10)	3.10
20 Feb 20	Justus, Michael R.	Revise reply brief in support of motion to dismiss appeal (1.40); confer with T. Ross regarding reply brief (.40); revise correspondence regarding election of remedies (.40); review legal research regarding damages issues (1.30); prepare summary of damages issues (.80); confer with S. Rochester regarding trial issues (.40)	4.70
20 Feb 20	Werlinger, Eric T.	Analyze impact of Judge Drain's recent order on pending filings in Charter adversary action (.60); review draft reply brief in support of motion to dismiss appeal circulated by T. Peabody (.90)	1.50
20 Feb 20	Ross, Terence P.	Review draft reply brief in support of Motion to Dismiss (1.50); telephone conference with G.	9.20

PROFESSIONAL SERVICES

Matter 00008: Charter Litigation

Date	Attorney or Assistant	Description	Hours
		Thompson regarding transcript of Feb. 13 hearing (.20); read inequitable subordination cases (.70); edit and revise draft reply brief in support of Motion to Dismiss Appeal (2.30); conference with M. Justus regarding reply brief (.40); telephone conference with S. Rochester regarding inequitable subordination (.30); review proposed edits from R. Smith to draft reply brief (.50); continue to edit and revise draft reply brief in support of Motion to Dismiss Appeal (3.30)	
20 Feb 20	Yager, Allison E.	Review M. Justus comments to correspondence to court regarding election of equities (.10)	0.10
20 Feb 20	Thompson, Grace	Call with S. Rochester regarding automatic stay memo (.30); call with T. Ross regarding transcript (.20); coordinate additional response regarding Veritext transcription (.30); analyze damages cases cited in automatic stay sanctions memo (.50); research and analyze previous motions for contempt (2.70)	4.00
20 Feb 20	Rochester, Shaya J.	Participate in call with G. Thompson regarding automatic stay (.30); attend to issues regarding submission of second order to Chambers (.20); attend to issues regarding Reply Brief in Support of Motion to Dismiss Charter Appeal as Matter of Right (.60); attend to issues regarding equitable subordination (1.00); call with T. Ross regarding same (.30); review and provide comments on Reply Brief in Support of Motion to Dismiss Charter Appeal as Matter of Right (.70); attend to issues regarding automatic stay (.60); call with M. Justus regarding same (.40)	4.10
21 Feb 20	Smith, Robert T.	Review revised Reply in Support of Motion to Dismiss Appeal as of Right (.60)	0.60
21 Feb 20	Peabody, Thomas P.	Continue to review caselaw for reply brief (.50); review and revise draft reply brief (.70); call with T. Ross regarding reply brief (.30)	1.50
21 Feb 20	Justus, Michael R.	Revise reply brief in support of motion to dismiss appeal (.40); review legal research regarding automatic stay violations (.40); discussion with S. Rochester and T. Ross regarding trial strategy (.40)	1.20
21 Feb 20	Ross, Terence P.	Telephone conference with K. Lockhart regarding citation (.30); telephone conference with T. Peabody regarding reply brief (.30); continue to edit and revise reply brief in support of Motion to Dismiss Appeal (1.60); finalize reply brief in support of Motion to Dismiss Appeal (1.50); read memo of law by G. Thompson on trial of Count VI (1.00); telephone conference with G. Thompson regarding filing reply brief (.30); read cases cited in memo of law on trial of Count VI (1.20); confer with S. Rochester and M. Justus regarding trial strategy (.40)	6.60
21 Feb 20	Lockhart, Kristin	Review hearing transcript (.10); call with T. Ross regarding citation (.30); call with G. Thompson	0.80

Client: 392355 – Windstream Holdings, Inc.

Invoice No. 1301611531
Invoice Date: March 19, 2020

PROFESSIONAL SERVICES

Matter 00008: Charter Litigation

Date	Attorney or Assistant	Description	Hours
21 Feb 20	Thompson, Grace	regarding trial and timeline for exhibits (.40) Call with S. Rochester regarding automatic stay and contempt cases (.30); research and circulate additional opinions and briefs on the same for S. Rochester (.20); prepare to file and coordinate filing of reply to motion to dismiss (1.00); calls with T. Ross regarding motion to dismiss (.30); call with K. Lockhart regarding trial and timeline for exhibits (.40); research and circulate additional case pleadings for S. Rochester (.20)	2.40
21 Feb 20	Rochester, Shaya J.	Attend to issues regarding automatic stay (2.70); attend to call with G. Thompson regarding the same (.30); review and provide comments on revised draft Reply ISO Windstream motion to dismiss Charter appeal (.50); attend to issues regarding proposed order regarding December 18 R&R (.50); attend to issues regarding Analysis Group invoice (.20); attend to issues regarding Feb 13 Hearing Transcript and reviewing same for errors (1.60); confer with T. Ross and M. Justus regarding trial strategy (.40)	5.60
22 Feb 20	Rochester, Shaya J.	Review various emails from team (.20)	0.20
24 Feb 20	Peabody, Thomas P.	Review Judge Drain's ruling regarding continuing trial (.10)	0.10
24 Feb 20	Justus, Michael R.	Review correspondence from Court regarding trial (.40); confer with S. Rochester regarding same (.30)	0.70
24 Feb 20	Ross, Terence P.	Review and revise email regarding election of remedies on equitable subordination claims (1.80); continue preparation for damages phase of trial (1.50); analyze email on election of remedies from S. Rochester (.30); review cases regarding sanctions for violation of the automatic stay (2.30); review and analyze email from Judge Drain regarding trial (1.00)	6.90
24 Feb 20	Lockhart, Kristin	Review memorandum on contempt and related cases (1.50); draft email to G. Thompson regarding trial exhibit collection (.60); review election of remedies email to court (.40)	2.50
24 Feb 20	Thompson, Grace	Correspond and discuss with K. Lockhart trial exhibit prep (.20); office conference with S. Rochester regarding automatic stay (.20)	0.40
24 Feb 20	Rochester, Shaya J.	Office conference with G. Thompson regarding automatic stay (.20); attend to issues regarding equitable subordination (.80); attend to issues regarding election of remedies and send email to Chambers regarding same (.70); attend to issues regarding trial prep (.30); review February 13 hearing transcript and take notes (3.50); review email ruling (.30); call with M. Justus regarding same (.30); strategize potential options following email ruling (1.30)	7.40
25 Feb 20	Vazquez, Christopher	Confer with K. Lockhart regarding deposition designations (.30); designate portions of Jarosz	4.30

Client: 392355 – Windstream Holdings, Inc.

Invoice No. 1301611531
Invoice Date: March 19, 2020

PROFESSIONAL SERVICES

Matter 00008: Charter Litigation

Date	Attorney or Assistant	Description	Hours
25 Feb 20	Justus, Michael R.	deposition testimony for trial (2.50); designate portions of Kamin deposition testimony for trial (1.50) Analyze and review trial strategy (.80); confer with S. Rochester, T. Ross, and K. Lockhart regarding email from Chambers (.70); prepare proposed Orders on the parties' cross motions for summary judgment (1.60)	3.10
25 Feb 20	Ross, Terence P.	Attend to email exchange with K. Lockhart regarding trial preparation (.20); analyze whether to recommend to client proceeding with March trial (1.20); prepare for and participate in telephone conference with S. Rochester, M. Justus and K. Lockhart regarding Judge Drain's email on issues to be tried (.80); attend to email exchange with G. Thompson regarding transcript (.20); draft email to client explaining Judge Drain's ruling on Motion to Continue and options (.50); strategize how to present damages on Count VI at trial (1.60); attend to call with S. Rochester regarding next steps (.20)	4.70
25 Feb 20	Lockhart, Kristin	Review memo on sanctions for violation of stay (1.60); review deposition testimony of subpoena witnesses (Walker) (1.60); attend call with M. Justus, S. Rochester, and T. Ross regarding email from Judge Drain (.70); review and revise deposition designations (3.90); further review and revise deposition designations (1.90); discussion with C. Vazquez regarding deposition designations (.30)	10.00
25 Feb 20	Rochester, Shaya J.	Review email from Chambers (.30); call with team regarding same (.70); follow-up regarding same (.20); call with T. Ross regarding next steps (.20); review prior pleadings in connection with next steps (.30)	1.70
26 Feb 20	Vazquez, Christopher	Designate portions of Kamin deposition testimony for use at trial (.90); Designate portions of Borders deposition testimony for use at trial (1.90); Designate portions of Kardos transcript for use at trial (3.00)	5.80
26 Feb 20	Peabody, Thomas P.	Review draft order regarding summary judgment rulings (.50); attend to internal correspondence regarding same (.30)	0.80
26 Feb 20	Justus, Michael R.	Prepare proposed Orders on parties' cross motions for summary judgment (3.40)	3.40
26 Feb 20	Ross, Terence P.	Prepare for and participate in telephone conference with K. Smith/N. Cox to discuss how to respond to Judge Drain's trial setting (.70); draft email to Judge Drain regarding trial setting (.50); review email from court confirming trial dates (.20); approve email to Judge Drain regarding trial (.20)	1.60
26 Feb 20	Lockhart, Kristin	Discuss deposition transcripts with D. Delizio (1.50); review deposition transcripts of Charter 30(b)(6) witness (2.60); review deposition transcripts of Windstream's 30(b)(6) Witnesses (2.40); review deposition transcripts of Charter's 30(b)(6) depositions from September (3.60)	10.10

Client: 392355 – Windstream Holdings, Inc.

Invoice No. 1301611531
Invoice Date: March 19, 2020

PROFESSIONAL SERVICES

Matter 00008: Charter Litigation

Date	Attorney or Assistant	Description	Hours
26 Feb 20	Rochester, Shaya J.	Attend to issues regarding trial (.40); Rule 26(a)(3) disclosure (.40) and proposed summary judgment orders (.50); attend to issues regarding trial prep (.50); provide comments on email to chambers regarding trial (.40); revise email to Chambers (.20); review and provide comments on proposed orders (1.30)	3.70
26 Feb 20	DeLizio, Daria	Review deposition transcripts and highlight designations (3.00); discussions with K. Lockhart regarding designations and formatting (1.50); draft chart listing deposition designations by deponent (3.00)	7.50
27 Feb 20	Smith, Robert T.	Revise proposed orders on parties' motions for summary judgment on liability (.50)	0.50
27 Feb 20	Peabody, Thomas P.	Continue to analyze draft order regarding summary judgment rulings (.20)	0.20
27 Feb 20	Justus, Michael R.	Analyze revisions to proposed summary judgment orders (.60); revise proposed orders (.30)	0.90
27 Feb 20	Werlinger, Eric T.	Review and comment on draft summary judgment order (1.00)	1.00
27 Feb 20	Ross, Terence P.	Attend to email exchange with K. Smith regarding billing (.30); email exchange with K. Smith regarding J. Auman dates for trial (.30); telephone conference with J. Jarosz regarding trial dates (.30); email exchange with M. Siena regarding trial logistics (.20); review comments from E. Werlinger and R. Smith regarding draft order on summary judgment (.50); follow up on J. Jarosz testimony for trial (.20); attend to call with S. Rochester regarding trial (.30)	2.10
27 Feb 20	Lockhart, Kristin	Review deposition transcript of Jarosz (3.00); review deposition transcript of Kardos (3.30); review deposition transcript of Kamin (2.00); finalize draft deposition designation and draft email to T. Ross and D. DeLizio regarding same (1.60)	9.90
27 Feb 20	Rochester, Shaya J.	Attend to call with T. Ross regarding trial (.30); review new contempt case (.40); review comments on MSJ orders (.40)	1.10
27 Feb 20	DeLizio, Daria	Review and revise deposition designations (2.00); discussions with K. Lockhart regarding designation content and format (1.60); continue updating deposition designation cites chart (2.90); finalize deposition designation notebooks (1.00)	7.50
28 Feb 20	Peabody, Thomas P.	Review post-motion letter filed by Charter in appeal as of right (.10)	0.10
28 Feb 20	Justus, Michael R.	Prepare list of action items for trial preparation (.80)	0.80
28 Feb 20	Ross, Terence P.	Confer with K. Lockhart regarding deposition designations and review status of same (.50); review letter from Charter to Judge Seibel (.30); strategize whether expert depositions need to be designated (.80); review and edit deposition designations (1.80)	3.40
28 Feb 20	Lockhart, Kristin	Continue to review depositions of subpoenaed fact witnesses (3.60)	3.60

Client: 392355 – Windstream Holdings, Inc.

Invoice No. 1301611531
Invoice Date: March 19, 2020

PROFESSIONAL SERVICES

Matter 00008: Charter Litigation

Date	Attorney or Assistant	Description	Hours
28 Feb 20	Rochester, Shaya J.	Attend to issues regarding trial (.30); review Charter letter to J. Seibel (.30)	0.60
28 Feb 20	DeLizio, Daria	Review deposition transcript designations and compile cited exhibits (3.00); prepare chart listing deponent and cited exhibits (.50)	3.50
TOTALS:			621.00

SUMMARY OF PROFESSIONAL SERVICES

Matter 00008: Charter Litigation

	Attorney or Assistant	Hours	Rate	Amount
45480	Cardona, Amanda	2.10	330.00	\$693.00
45542	Churbuck, Bryant	9.90	660.00	\$6,534.00
44413	Convissar, Craig A.	1.80	880.00	\$1,584.00
45597	DeLizio, Daria	49.20	400.00	\$19,680.00
43426	Justus, Michael R.	53.00	855.00	\$45,315.00
44862	Lewis, Anne	2.70	410.00	\$1,107.00
44572	Lockhart, Kristin	72.80	680.00	\$49,504.00
43388	Peabody, Thomas P.	38.10	760.00	\$28,956.00
44845	Rochester, Shaya J.	92.60	1,045.00	\$96,767.00
44455	Ross, Terence P.	124.40	1,045.00	\$129,998.00
42497	Smith, Robert T.	4.70	900.00	\$4,230.00
44616	Thompson, Grace	81.20	565.00	\$45,878.00
43190	Vazquez, Christopher	39.10	640.00	\$25,024.00
44199	Werlinger, Eric T.	41.20	855.00	\$35,226.00
44491	Yager, Allison E.	8.20	680.00	\$5,576.00
TOTAL:		621.00		\$496,072.00

Client: 392355 – Windstream Holdings, Inc.

Invoice No. 1301611531
Invoice Date: March 19, 2020

DISBURSEMENTS

Matter 00008: Charter Litigation

Date	Description	Amount
05 Feb 20	VENDOR: Rochester, Shaya INVOICE#: 3967818402051629 DATE: 2/5/2020 Attend Hearing Coffee expense, lost receipt. Date Incurred: 12/18/19	2.33
05 Feb 20	VENDOR: Rochester, Shaya INVOICE#: 3967818402051629 DATE: 2/5/2020 After hours meal Date Incurred: 12/15/19	20.00
05 Feb 20	VENDOR: Rochester, Shaya INVOICE#: 3967818402051629 DATE: 2/5/2020 Preparing for Hearing cab expense, lost receipt. Date Incurred: 12/17/19	5.44
06 Feb 20	VENDOR: Vital Transportation, Inc. INVOICE#: 5787311 DATE: 1/31/2020 Local Travel: Pickup Address: 2810 1 ST PLACE Destination: 300 QUARRAPOS S on 01/16/2020; Voucher# 357672	227.14
06 Feb 20	VENDOR: Vital Transportation, Inc. INVOICE#: 5787311 DATE: 1/31/2020 Local Travel: Pickup Address: 575 MADISON AVE Destination: 352 CROWN ST B on 01/24/2020; Voucher# 365553	71.69
09 Feb 20	JUSTUS/MICHAEL RYAN 02/12/2020 DC/New York Penn STN/DC Inv#10086 ticket#0010547435	427.00
12 Feb 20	VENDOR: U.S. Legal Support, Inc; INVOICE#: 130128370; DATE: 11/8/2019 Original and 1 certified copy of transcript of Robert Borders	1,026.15
13 Feb 20	PAYEE: LAC Group; REQUEST#: 842488; DATE: 2/13/2020. - To record LAC research charges for January 01, 2020 - January 31,2020; Blue Book Bite	75.00
13 Feb 20	PAYEE: LAC Group; REQUEST#: 842488; DATE: 2/13/2020. - To record LAC research charges for January 01, 2020 - January 31,2020; Lexis Citation	37.50
13 Feb 20	PAYEE: LAC Group; REQUEST#: 842488; DATE: 2/13/2020. - To record LAC research charges for January 01, 2020 - January 31,2020; Docket Number Question	75.00
13 Feb 20	PAYEE: LAC Group; REQUEST#: 842488; DATE: 2/13/2020. - To record LAC research charges for January 01, 2020 - January 31,2020; Secondary Sources Assistance	337.50
13 Feb 20	VENDOR: Pacer Service Center; INVOICE#: KM3277-JAN20-NYC; DATE: 2/13/2020 - Acct #KM3277: Pacer court cost incurred in January 2020, New York.	9.70
13 Feb 20	VENDOR: Pacer Service Center; INVOICE#: KM3277-JAN20-NYC; DATE: 2/13/2020 - Acct #KM3277: Pacer court cost incurred in January 2020, New York.	7.30
13 Feb 20	VENDOR: Pacer Service Center; INVOICE#: KM3277-JAN20-NYC; DATE: 2/13/2020 - Acct #KM3277: Pacer court cost incurred in January 2020, New York.	1.50
13 Feb 20	VENDOR: Pacer Service Center; INVOICE#: KM3277-JAN20-NYC; DATE: 2/13/2020 - Acct #KM3277: Pacer court cost incurred in January 2020, New York.	1.30
13 Feb 20	VENDOR: Pacer Service Center; INVOICE#: KM3277-JAN20-NYC; DATE: 2/13/2020 - Acct #KM3277: Pacer court cost incurred in January 2020, New York.	78.80
13 Feb 20	VENDOR: Pacer Service Center; INVOICE#: KM3277-JAN20-NYC; DATE: 2/13/2020 - Acct #KM3277: Pacer court cost incurred in January 2020, New York.	266.40

Client: 392355 – Windstream Holdings, Inc.

Invoice No. 1301611531
Invoice Date: March 19, 2020

DISBURSEMENTS
Matter 00008: Charter Litigation

Date	Description	Amount
13 Feb 20	VENDOR: Pacer Service Center; INVOICE#: KM3277-JAN20-NYC; DATE: 2/13/2020 - Acct #KM3277: Pacer court cost incurred in January 2020, New York.	15.20
13 Feb 20	VENDOR: Pacer Service Center; INVOICE#: KM3278-JAN20-WAS; DATE: 2/13/2020 - Acct #KM3278: Pacer court cost incurred in January 2020, Washington.	1.00
13 Feb 20	VENDOR: Pacer Service Center; INVOICE#: KM3278-JAN20-WAS; DATE: 2/13/2020 - Acct #KM3278: Pacer court cost incurred in January 2020, Washington.	8.50
13 Feb 20	VENDOR: Pacer Service Center; INVOICE#: KM3278-JAN20-WAS; DATE: 2/13/2020 - Acct #KM3278: Pacer court cost incurred in January 2020, Washington.	1.20
13 Feb 20	VENDOR: Pacer Service Center; INVOICE#: KM3280-JAN20-LAX; DATE: 2/13/2020 - Acct #KM3280: Pacer court cost incurred in January 2020, Century City.	53.50
14 Feb 20	VENDOR: Vital Transportation, Inc. INVOICE#: 5792209 DATE: 2/7/2020 Local Travel: Pickup Address: 575 MADISON AVE Destination: 352 CROWN ST B on 01/21/2020; Voucher# 362390	71.69
14 Feb 20	VENDOR: Vital Transportation, Inc. INVOICE#: 5792209 DATE: 2/7/2020 Local Travel: Pickup Address: 575 MADISON AVE Destination: 352 CROWN ST B on 01/22/2020; Voucher# 352625	71.69
14 Feb 20	VENDOR: Vital Transportation, Inc. INVOICE#: 5792209 DATE: 2/7/2020 Local Travel: Pickup Address: 575 MADISON AVE Destination: 352 CROWN ST B on 01/27/2020; Voucher# 362423	71.69
14 Feb 20	VENDOR: Vital Transportation, Inc. INVOICE#: 5792209 DATE: 2/7/2020 Local Travel: Pickup Address: 575 MADISON AVE Destination: 352 CROWN ST B on 01/28/2020; Voucher# 363707	71.69
14 Feb 20	VENDOR: Vital Transportation, Inc. INVOICE#: 5792209 DATE: 2/7/2020 Local Travel: Pickup Address: 575 MADISON AVE Destination: 352 CROWN ST B on 01/29/2020; Voucher# 363708	71.69
14 Feb 20	VENDOR: Pacer Service Center; INVOICE#: KM3279-JAN20-CHI; DATE: 2/13/2020 - Acct #KM3279: Pacer court cost incurred in January 2020, Chicago.	67.30
14 Feb 20	VENDOR: Pacer Service Center; INVOICE#: KM3279-JAN20-CHI; DATE: 2/13/2020 - Acct #KM3279: Pacer court cost incurred in January 2020, Chicago.	12.50
14 Feb 20	VENDOR: Pacer Service Center; INVOICE#: KM3279-JAN20-CHI; DATE: 2/13/2020 - Acct #KM3279: Pacer court cost incurred in January 2020, Chicago.	8.20
14 Feb 20	VENDOR: Pacer Service Center; INVOICE#: KM3279-JAN20-CHI; DATE: 2/13/2020 - Acct #KM3279: Pacer court cost incurred in January 2020, Chicago.	14.60
14 Feb 20	VENDOR: Pacer Service Center; INVOICE#: KM3279-JAN20-CHI; DATE: 2/13/2020 - Acct #KM3279: Pacer court cost incurred in January 2020, Chicago.	3.10
14 Feb 20	VENDOR: Pacer Service Center; INVOICE#: KM3279-JAN20-CHI; DATE: 2/13/2020 - Acct #KM3279: Pacer court cost incurred in January 2020, Chicago.	4.40
14 Feb 20	VENDOR: Pacer Service Center; INVOICE#: KM3279-JAN20-CHI; DATE: 2/13/2020 - Acct #KM3279: Pacer court cost incurred in	49.70

Client: 392355 – Windstream Holdings, Inc.

Invoice No. 1301611531
Invoice Date: March 19, 2020

DISBURSEMENTS
Matter 00008: Charter Litigation

Date	Description	Amount
	January 2020, Chicago.	
14 Feb 20	VENDOR: Pacer Service Center; INVOICE#: KM3279-JAN20-CHI; DATE: 2/13/2020 - Acct #KM3279: Pacer court cost incurred in January 2020, Chicago.	11.60
14 Feb 20	VENDOR: Pacer Service Center; INVOICE#: KM3279-JAN20-CHI; DATE: 2/13/2020 - Acct #KM3279: Pacer court cost incurred in January 2020, Chicago.	1.80
18 Feb 20	VENDOR: Justus, Michael R. INVOICE#: 4006097202181741 DATE: 2/18/2020 Hearing on Motion to Continue Trial - Snack expense	8.25
18 Feb 20	VENDOR: Justus, Michael R. INVOICE#: 4006097202181741 DATE: 2/18/2020 Hearing on Motion to Continue Trial Date - meal expense Incurred: 02/13/20	13.88
18 Feb 20	VENDOR: Justus, Michael R. INVOICE#: 4006097202181741 DATE: 2/18/2020 Hearing on Motion to Continue Trial - Hotel stay Date Incurred: 02/12/20	640.37
18 Feb 20	VENDOR: Justus, Michael R. INVOICE#: 4006097202181741 DATE: 2/18/2020 Hearing on Motion to Continue Trial Cab from train station to hotel. Date Incurred: 02/12/20	15.36
18 Feb 20	VENDOR: Justus, Michael R. INVOICE#: 4006097202181741 DATE: 2/18/2020 Hearing on Motion to Continue Trial Parking at the Train Station. Date Incurred: 02/13/20	48.00
18 Feb 20	Westlaw Legal Research: DeLizio, Daria on 01/14/20 - 01/15/20	703.32
18 Feb 20	Westlaw Legal Research: Mazur, Julia L. on 01/09/20	50.62
21 Feb 20	VENDOR: Ross, Terence P. INVOICE#: 4006190302211922 DATE: 2/21/2020 Attend Hearing on Charter Motion to Continue Trial. Snacks from Gift Shop Date Incurred: 02/13/20	9.04
21 Feb 20	VENDOR: Ross, Terence P. INVOICE#: 4006190302211922 DATE: 2/21/2020 Attend Hearing on Charter Motion to Continue Trial meal expense Date Incurred: 02/13/20	25.00
21 Feb 20	VENDOR: Sodexo Inc. & Affiliates; INVOICE#: 338463; DATE: 2/17/2020 - New York Conference Room Dining; Windstream Prep/brfast, deli lunch on 2/12/20;	468.71
21 Feb 20	VENDOR: Ross, Terence P. INVOICE#: 4006190302211922 DATE: 2/21/2020 Attend Hearing on Charter Motion to Continue Trial. Parking at the Airport. Date Incurred: 02/11/20	62.00
21 Feb 20	VENDOR: Ross, Terence P. INVOICE#: 4006190302211922 DATE: 2/21/2020 Attend Hearing on Charter Motion to Continue Trial. Taxi from airport to hotel. Date Incurred: 02/11/20	52.67
21 Feb 20	VENDOR: Ross, Terence P. INVOICE#: 4006190302211922 DATE: 2/21/2020 Attend Hearing on Charter Motion to Continue Trial. Taxi from hotel to NYC office. Date Incurred: 02/12/20	9.95
21 Feb 20	VENDOR: Ross, Terence P. INVOICE#: 4006190302211922 DATE: 2/21/2020 Attend Hearing on Charter Motion to Continue Trial cab fare Date Incurred: 02/12/20	13.84
21 Feb 20	VENDOR: Ross, Terence P. INVOICE#: 4006190302211922 DATE: 2/21/2020 Attend Hearing on Charter Motion to Continue Trial - 1 night hotel stay plus taxes, Date Incurred: 02/11/20	645.76
21 Feb 20	VENDOR: Ross, Terence P. INVOICE#: 4006190302211922 DATE: 2/21/2020 Attend Hearing on Charter Motion to Continue Trial- 1 night hotel stay plus taxes. Date Incurred: 02/12/20	674.51

Client: 392355 – Windstream Holdings, Inc.

Invoice No. 1301611531
Invoice Date: March 19, 2020

DISBURSEMENTS
Matter 00008: Charter Litigation

Date	Description	Amount
21 Feb 20	VENDOR: Ross, Terence P. INVOICE#: 4006190302211922 DATE: 2/21/2020 Attend Hearing on Charter Motion to Continue Trial - various cash tips Date Incurred: 02/13/20	14.00
21 Feb 20	VENDOR: Vital Transportation, Inc. INVOICE#: 5796390 DATE: 2/14/2020 Local Travel: Pickup Address: 575 MADISON AVE Destination: 352 CROWN ST B on 02/03/2020; Voucher# 369216	61.11
21 Feb 20	VENDOR: Vital Transportation, Inc. INVOICE#: 5796390 DATE: 2/14/2020 Local Travel: Pickup Address: 575 MADISON AVE Destination: 352 CROWN ST B on 02/04/2020; Voucher# 371157	76.15
21 Feb 20	VENDOR: Vital Transportation, Inc. INVOICE#: 5796390 DATE: 2/14/2020 Local Travel: Pickup Address: 575 MADISON AVE Destination: 352 CROWN ST B on 02/06/2020; Voucher# 362863	71.69
21 Feb 20	VENDOR: Ross, Terence P. INVOICE#: 4006190302211922 DATE: 2/21/2020 Attend Hearing on Charter Motion to Continue Trial. Airfare Date Incurred: 02/05/20	796.80
24 Feb 20	VENDOR: Rochester, Shaya INVOICE#: 4025277902241744 DATE: 2/24/2020 Telephonic appearance at court hearing Date Incurred: 02/14/20	86.00
27 Feb 20	VENDOR: National Economic Research Associates, I; INVOICE#: US45157P001; DATE: 2/25/2020 - Invoice No. US45157P001; Project No. 115067; For professional services for the period 01/01/20-01/31/20 in connection with Windstream Holdings, Inc., et al. v. Charter Communications, Inc., et al., Adv. Pro. No. 19-08246 (RDD).	1,350.00
28 Feb 20	Westlaw Legal Research: VAZQUEZ,CHRISTOPHER on 02/07/2020	74.00
28 Feb 20	Westlaw Legal Research: VAZQUEZ,CHRISTOPHER on 02/11/2020	74.00
28 Feb 20	Westlaw Legal Research: PEABODY,THOMAS on 02/05/2020	41.79
28 Feb 20	Westlaw Legal Research: PEABODY,THOMAS on 02/20/2020	48.99
28 Feb 20	Westlaw Legal Research: PEABODY,THOMAS on 02/26/2020	48.99
28 Feb 20	Westlaw Legal Research: PEABODY,THOMAS on 02/03/2020	188.76
28 Feb 20	Westlaw Legal Research: PEABODY,THOMAS on 02/21/2020	244.94
28 Feb 20	Westlaw Legal Research: PEABODY,THOMAS on 02/19/2020	342.92
28 Feb 20	Westlaw Legal Research: YAGER,ALLISON E on 02/03/2020	48.99
28 Feb 20	Westlaw Legal Research: YAGER,ALLISON E on 02/19/2020	244.94
28 Feb 20	Westlaw Legal Research: LEWIS,ANNE C on 02/04/2020	97.98
28 Feb 20	Westlaw Legal Research: THOMPSON,GRACE on 02/20/2020	18.48
28 Feb 20	Westlaw Legal Research: THOMPSON,GRACE on 02/04/2020	48.93
28 Feb 20	Westlaw Legal Research: THOMPSON,GRACE on 02/05/2020	48.93
28 Feb 20	Westlaw Legal Research: THOMPSON,GRACE on 02/18/2020	48.93
28 Feb 20	Westlaw Legal Research: THOMPSON,GRACE on 02/21/2020	48.93
28 Feb 20	Westlaw Legal Research: THOMPSON,GRACE on 02/10/2020	83.50
28 Feb 20	Westlaw Legal Research: THOMPSON,GRACE on 02/09/2020	115.66
28 Feb 20	Westlaw Legal Research: THOMPSON,GRACE on 02/08/2020	186.84
28 Feb 20	Westlaw Legal Research: THOMPSON,GRACE on 02/12/2020	318.58
28 Feb 20	Westlaw Legal Research: THOMPSON,GRACE on 02/07/2020	357.93
28 Feb 20	Westlaw Legal Research: THOMPSON,GRACE on 02/11/2020	781.56
28 Feb 20	Westlaw Legal Research: CHURBUCK,BRYANT on 02/04/2020	48.93
28 Feb 20	Westlaw Legal Research: CHURBUCK,BRYANT on 02/19/2020	146.80
28 Feb 20	Westlaw Legal Research: CHURBUCK,BRYANT on 02/18/2020	188.54
28 Feb 20	Westlaw Legal Research: CHURBUCK,BRYANT on 02/13/2020	195.73
28 Feb 20	Westlaw Legal Research: WERLINGER,ERIC T on 02/03/2020	47.64

Client: 392355 – Windstream Holdings, Inc.

Invoice No. 1301611531
Invoice Date: March 19, 2020

DISBURSEMENTS

Matter 00008: Charter Litigation

Date	Description	Amount
28 Feb 20	Westlaw Legal Research: WERLINGER,ERIC T on 02/04/2020	47.64
28 Feb 20	Westlaw Legal Research: WERLINGER,ERIC T on 02/01/2020	190.56
28 Feb 20	Westlaw Legal Research: WERLINGER,ERIC T on 02/02/2020	278.85
28 Feb 20	Westlaw Legal Research: ROSS,TERENCE on 02/03/2020	47.64
28 Feb 20	Westlaw Legal Research: ROSS,TERENCE on 02/04/2020	95.28
28 Feb 20	Westlaw Legal Research: ROSS,TERENCE on 02/24/2020	274.18
28 Feb 20	Westlaw Legal Research: LOCKHART,KRISTIN on 02/11/2020	4.24
28 Feb 20	Westlaw Legal Research: LOCKHART,KRISTIN on 02/03/2020	47.64
28 Feb 20	Westlaw Legal Research: LOCKHART,KRISTIN on 02/13/2020	95.28
28 Feb 20	Westlaw Legal Research: LOCKHART,KRISTIN on 02/21/2020	191.56
28 Feb 20	Westlaw Legal Research: LOCKHART,KRISTIN on 02/11/2020	536.04
28 Feb 20	Westlaw Legal Research: LOCKHART,KRISTIN on 02/12/2020	544.04
28 Feb 20	Westlaw Legal Research: LOCKHART,KRISTIN on 02/10/2020	983.80
TOTAL:		\$16,656.79

SUMMARY OF DISBURSEMENTS

Matter 00008: Charter Litigation

Business Meals	\$547.21
Out of Town Travel	\$2,608.90
Court Cost, Court Reporter, Videographer	\$1,729.75
Legal Research	\$8,757.90
Airfare	\$796.80
Consultants Fees	\$1,350.00
Local Transportation	\$866.23
TOTAL:	\$16,656.79

MATTER TOTAL: \$512,728.79

Katten

Direct Billing Inquiries to:
Lisa Quintana
212-940-8573
lisa.quintana@katten.com

575 Madison Avenue
New York, NY 10022-2585

March 18, 2020

Windstream Holdings, Inc.
Attn: Kristi Moody, Esq.
Senior Vice President, General Counsel & Corporate Secretary
4001 Rodney Parham Road
Little Rock, AR 72212

Invoice No. 1301611553
Client No. 392355
Matter No. 00011

FEIN: 36-2796532

Re: Case Administration (392355.00011)

For legal services rendered through February 29, 2020..... \$2,361.50

CURRENT INVOICE TOTAL: \$2,361.50

Disbursements and other charges incurred which have not yet been posted as of the above date will be billed at a later date.

Katten Muchin Rosenman LLP is an Illinois limited liability partnership including professional corporations that has elected to be governed by the Illinois Uniform Partnership Act (1997).
Katten Muchin Rosenman UK LLP is a limited liability partnership of solicitors and Registered Foreign Lawyers registered in England and Wales.

Client: 392355 – Windstream Holdings, Inc.

Invoice No. 1301611553
Invoice Date: March 18, 2020

PROFESSIONAL SERVICES

Matter 00011: Case Administration

Date	Attorney or Assistant	Description	Hours
02 Feb 20	Rochester, Shaya J.	Attend to issues regarding audit (.10)	0.10
03 Feb 20	Denson, Trisa R.	Prepare audit letter response and related due diligence for Windstream Holdings, Inc. and Windstream Services LLC. (.80); draft response letter and submit to S. Reisman and S. Rochester for review and signature (.50); arrange for delivery to auditor and client (.20)	1.50
03 Feb 20	Rochester, Shaya J.	Attend to issues regarding audit response letter (1.00)	1.00
04 Feb 20	Rochester, Shaya J.	Attend to issues regarding audit response letter (.20); prepare final audit response letter (.40)	0.60
TOTALS:			3.20

SUMMARY OF PROFESSIONAL SERVICES

Matter 00011: Case Administration

	Attorney or Assistant	Hours	Rate	Amount
42576	Denson, Trisa R.	1.50	390.00	\$585.00
44845	Rochester, Shaya J.	1.70	1,045.00	\$1,776.50
TOTAL:		3.20		\$2,361.50

Katten

Direct Billing Inquiries to:
Lisa Quintana
212-940-8573
lisa.quintana@katten.com

575 Madison Avenue
New York, NY 10022-2585

March 18, 2020

Windstream Holdings, Inc.
Attn: Kristi Moody, Esq.
Senior Vice President, General Counsel & Corporate Secretary
4001 Rodney Parham Road
Little Rock, AR 72212

Invoice No. 1301611557
Client No. 392355
Matter No. 00019

FEIN: 36-2796532

Re: Hearings (392355.00019)

For legal services rendered through February 29, 2020..... \$1,672.00

CURRENT INVOICE TOTAL: \$1,672.00

Disbursements and other charges incurred which have not yet been posted as of the above date will be billed at a later date.

Katten Muchin Rosenman LLP is an Illinois limited liability partnership including professional corporations that has elected to be governed by the Illinois Uniform Partnership Act (1997).
Katten Muchin Rosenman UK LLP is a limited liability partnership of solicitors and Registered Foreign Lawyers registered in England and Wales.

Client: 392355 – Windstream Holdings, Inc.

Invoice No. 1301611557
Invoice Date: March 18, 2020

PROFESSIONAL SERVICES

Matter 00019: Hearings

Date	Attorney or Assistant	Description	Hours
12 Feb 20	Rochester, Shaya J.	Dial into and participate at omnibus fee hearing, including hearing on interim fee application (1.00); attend to follow-up with S. Reisman regarding same (.30); call with client regarding hearing (.30)	1.60
TOTALS:			1.60

SUMMARY OF PROFESSIONAL SERVICES

Matter 00019: Hearings

	Attorney or Assistant	Hours	Rate	Amount
44845	Rochester, Shaya J.	1.60	1,045.00	\$1,672.00
	TOTAL:	1.60		\$1,672.00

Katten

Direct Billing Inquiries to:
Lisa Quintana
212-940-8573
lisa.quintana@katten.com

575 Madison Avenue
New York, NY 10022-2585

March 18, 2020

Windstream Holdings, Inc.
Attn: Kristi Moody, Esq.
Senior Vice President, General Counsel & Corporate Secretary
4001 Rodney Parham Road
Little Rock, AR 72212

Invoice No. 1301611559
Client No. 392355
Matter No. 00032

FEIN: 36-2796532

Re: Expenses (392355.00032)

Disbursements and other charges..... \$492.62

CURRENT INVOICE TOTAL: \$492.62

Disbursements and other charges incurred which have not yet been posted as of the above date will be billed at a later date.

Katten Muchin Rosenman LLP is an Illinois limited liability partnership including professional corporations that has elected to be governed by the Illinois Uniform Partnership Act (1997).
Katten Muchin Rosenman UK LLP is a limited liability partnership of solicitors and Registered Foreign Lawyers registered in England and Wales.

Client: 392355 – Windstream Holdings, Inc.

Invoice No. 1301611559
Invoice Date: March 18, 2020

DISBURSEMENTS

Matter 00032: Expenses

Date	Description	Amount
24 Feb 20	VENDOR: Rochester, Shaya INVOICE#: 4025277902241744 DATE: 2/24/2020 Telephonic appearance at court hearing Date Incurred: 02/13/20	37.00
28 Feb 20	Westlaw Legal Research: SEITZ,ERIC on 02/10/2020	232.51
28 Feb 20	Westlaw Legal Research: CHURBUCK,BRYANT on 02/11/2020	223.11
	TOTAL:	\$492.62

SUMMARY OF DISBURSEMENTS

Matter 00032: Expenses

Legal Research	\$455.62
Court Cost	\$37.00
TOTAL:	\$492.62