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**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:)	Chapter 11
)	
WINDSTREAM HOLDINGS, INC., <i>et al.</i> , ¹)	Case No. 19-22312 (RDD)
)	
Debtors.)	(Jointly Administered)

AGENDA FOR TELEPHONIC HEARING ON APRIL 21, 2020

Time and Date of Hearing: April 21, 2020, at 10:00 a.m. (prevailing Eastern Time)

Telephonic Only Hearing: In accordance with General Order M-543 (“General Order M-543”), dated March 20, 2020, the Hearing will only be conducted telephonically. Any parties wishing to participate in the Hearing must make arrangements through CourtSolutions LLC. Instructions to

¹ The last four digits of Debtor Windstream Holdings, Inc.’s tax identification number are 7717. Due to the large number of Debtors in these chapter 11 cases, for which joint administration has been granted, a complete list of the debtor entities and the last four digits of their federal tax identification numbers is not provided herein. A complete list of such information may be obtained on the website of the Debtors’ claims and noticing agent at <http://www.kccllc.net/windstream>. The location of the Debtors’ service address for purposes of these chapter 11 cases is: 4001 North Rodney Parham Road, Little Rock, Arkansas 72212.



register for CourtSolutions LLC are attached to General Order M-54. Please register with Court Solutions at www.court-solutions.com.

Copies of Motions:

A copy of each pleading can be viewed on the Court's website at <http://www.nysb.uscourts.gov> and the website of the Debtors' notice and claims agent, Kurtzman Carson Consultants LLC, at <http://www.kccllc.net/windstream>. Further information may be obtained via email at WindstreamInfo@kccllc.com, or by calling toll free at 877-759-8815, or internationally at 424-236-7262.

I. MATTERS TO BE HEARD IN BANKRUPTCY MAIN CASE NO. 19-22312:

1. ***Exclusivity Motion.*** Debtors' Third Motion to Extend the Debtors' Exclusive Periods to File a Chapter 11 Plan and Solicit Acceptances Thereof Pursuant to Section 1121 of the Bankruptcy Code [Docket No. 1628]

Objection Deadline: April 14, 2020, at 4:00 p.m. (prevailing Eastern Time);

Responses Received:

- A. Limited Objection of the Official Committee of Unsecured Creditors to Debtors' Third Motion to Extend the Debtors' Exclusive Periods to File a Chapter 11 Plan and Solicit Acceptances Thereof Pursuant to Section 1121 of the Bankruptcy Code [Docket No. 1678]
- B. Limited Objection of UMB Bank, National Association and U.S. Bank National Association, as Indenture Trustees, to Debtors' Third Motion to Extend the Debtors' Exclusive Periods to File a Chapter 11 Plan and Solicit Acceptances Thereof Pursuant to Section 1121 of the Bankruptcy Code [Docket No. 1681]

Related Documents: None.

Status: This matter is going forward.

2. ***CenturyLink Administrative Expense Claim Motion.*** CenturyLink, Inc.'s Motion for Administrative Expense Claim Pursuant to 11 U.S.C. § 503(b)(1)(A), 11 U.S.C. § 365(d)(5), and the March 6 Letter Agreement [Docket No. 1600]

Objection Deadline: April 14, 2020, at 4:00 p.m. (prevailing Eastern Time);

Responses Received:

- A. Debtors' Objection to CenturyLink, Inc.'s Motion for Administrative Expense Claim Pursuant to 11 U.S.C. § 503(b)(1)(A), 11 U.S.C. § 365(d)(5), and the March 6 Letter Agreement [Docket No. 1676]

- B. Declaration of Wendy E. Hays in Support of the Debtors' Objection to CenturyLink, Inc.'s Motion for Administrative Expense Claim Pursuant to 11 U.S.C. § 503(b)(1)(A), 11 U.S.C. § 365(d)(5), and the March 6 Letter Agreement [Docket No. 1677]

Related Documents: None.

Status: This matter is going forward.

II. CONTINUED CLAIMS MATTERS:

3. ***First Omnibus Claims Objection.*** Debtors' First Omnibus Objection to (A) Amended Claims, (B) Exact Duplicate Claims, (C) Substantively Duplicate Claims, and (D) Insufficient Documentation Claims [Docket No. 1224]

Responses Received:

- A. Response to Debtors' Objection to Claimant's Insufficient Documentation Claims [Docket No. 1300]

Related Documents:

- B. Order Granting Debtors' First Omnibus Objection to (A) Amended Claims, (B) Exact Duplicate Claims, and (C) Substantively Duplicate Claims [Docket No. 1439]

Status: This matter is continued to June 18, 2020, solely with respect to the previously continued claims listed on Schedule 4 to the Objection.

4. ***Fourth Omnibus Claims Objection.*** Debtors' Fourth Omnibus Objection to Insufficient Documentation Claims, No Liability Claims, and Substantively Duplicate Claim [Docket No. 1508]

Responses Received:

- A. Response of Joink LLC to Debtor's Objection to Claim 5322 [Docket No. 1546]
- B. Response of American Arbitration Association to Debtor's Objection to Claim 1208 [Docket No. 1562]

Related Documents:

- C. Order Granting Debtors' Fourth Omnibus Objection to Insufficient Documentation Claims, No Liability Claims, and Substantively Duplicate Claim [Docket No. 1606]

Status: This matter is continued to June 18, 2020, solely with respect to the previously continued claim of Joink LLC. This matter is continued to a

future date to be determined, solely with respect to the previously continued claim of the American Arbitration Association. The Debtors and the American Arbitration Association are in discussions and may request a hearing date in May 2020, subject to availability of the Court, should it become necessary to conduct an evidentiary hearing on the matter.

III. OTHER CONTINUED MATTER:

5. ***Shubert Stay Relief Motion.*** Motion of Trustee Christine C. Shubert, Pursuant to 11 U.S.C. § 362, for Relief from the Automatic Stay to Seek Damages for Debtors' Violation of the Automatic Stay [Docket No. 1480]

Objection Deadline: March 14, 2020, at 4:00 p.m. (prevailing Eastern Time)

Responses Received: None.

Related Documents:

- A. Notice of Hearing [Docket No. 1481]
- B. Notice of Adjournment [Docket No. 1578]
- C. Notice of Adjournment [Docket No. 1668]

Status: This matter is continued to a date to be determined.

Dated: April 17, 2020
New York, New York

/s/ Stephen E. Hessler

Stephen E. Hessler, P.C.

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