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**UNITED STATES BANKRUPTCY COURT
 SOUTHERN DISTRICT OF NEW YORK**

| | | |
|---|---|-------------------------|
| In re: |) | Chapter 11 |
| WINDSTREAM HOLDINGS, INC., <i>et al.</i> , ¹ |) | Case No. 19-22312 (RDD) |
| Debtors. |) | (Jointly Administered) |

AGENDA FOR JUNE 18, 2020 TELEPHONIC HEARING

Time and Date of Hearing: June 18, 2020, at 10:00 a.m. (prevailing Eastern Time)

Telephonic Only Hearing: In accordance with General Order M-543 (“General Order M-543”), dated March 20, 2020, the Hearing will only be conducted telephonically. Any parties wishing to participate in the Hearing must make arrangements through CourtSolutions LLC. Instructions to register for CourtSolutions LLC are attached to General Order M-54. Please register with Court Solutions at www.court-solutions.com.

Copies of Motions: A copy of each pleading can be viewed on the Court’s website at <http://www.nysb.uscourts.gov> and the website of the Debtors’ proposed notice and claims agent, Kurtzman Carson Consultants LLC, at <http://www.kccllc.net/windstream>. Further information may be obtained via email at WindstreamInfo@kccllc.com, or by calling toll free at 877-759-8815, or internationally at 424-236-7262.

¹ The last four digits of Debtor Windstream Holdings, Inc.’s tax identification number are 7717. Due to the large number of Debtors in these chapter 11 cases, for which joint administration has been granted, a complete list of the debtor entities and the last four digits of their federal tax identification numbers is not provided herein. A complete list of such information may be obtained on the website of the Debtors’ claims and noticing agent at <http://www.kccllc.net/windstream>. The location of the Debtors’ service address for purposes of these chapter 11 cases is: 4001 North Rodney Parham Road, Little Rock, Arkansas 72212.



I. UNCONTESTED MATTERS GOING FORWARD:

1. ***Fourth Exclusivity Motion.*** Debtors' Fourth Motion to Extend the Debtors' Exclusive Periods to File a Chapter 11 Plan and Solicit Acceptances Thereof Pursuant to Section 1121 of the Bankruptcy Code [Docket No. 1977].

Objection Deadline: June 15, 2020, at 4:00 p.m. (prevailing Eastern Time).

Responses Received: None.

Related Documents: None.

Status: This matter is going forward.

Debtors' Professionals' Interim Fee Applications.

2. ***K&E Fee Application.*** Third Interim Fee Application of Kirkland & Ellis LLP and Kirkland & Ellis International LLP, Attorneys for the Debtors and Debtors in Possession, for the Period from November 1, 2019 Through and Including February 29, 2020 [Docket No. 1685].

Objection Deadline: June 11, 2020, at 4:00 p.m. (prevailing Eastern Time).

Responses Received: None.

Related Documents:

- A. Notice of Third Interim Fee Hearing [Docket No. 1818].
- B. Notice of Filing of Proposed Form of Omnibus Order Granting Interim Fee Applications of Professionals for Allowance and Payment of Compensation for Professional Services Rendered and Reimbursement of Actual and Necessary Expenses [Docket No. 2033].

Status: This matter is going forward.

3. ***Katten Fee Application.*** Third Interim Fee Application of Katten Muchin Rosenman LLP, Conflicts Counsel for Windstream Holdings, Inc., *et al.*, for the Period from November 1, 2019 Through and Including February 29, 2020 [Docket No. 1679].

Objection Deadline: June 11, 2020, at 4:00 p.m. (prevailing Eastern Time).

Responses Received: None.

Related Documents:

- A. Notice of Third Interim Fee Hearing [Docket No. 1818].

- B. Notice of Filing of Proposed Form of Omnibus Order Granting Interim Fee Applications of Professionals for Allowance and Payment of Compensation for Professional Services Rendered and Reimbursement of Actual and Necessary Expenses [Docket No. 2033].

Status: This matter is going forward.

- 4. ***A&M Fee Application.*** Third Application of Alvarez & Marsal North America, LLC as Financial Advisors for the Debtors, for Interim Allowance of Compensation for Professional Services Rendered and Reimbursement of Actual and Necessary Expenses Incurred from November 1, 2019 Through and Including February 29, 2020 [Docket No. 1686].

Objection Deadline: June 11, 2020, at 4:00 p.m. (prevailing Eastern Time).

Responses Received: None.

Related Documents:

- A. Notice of Third Interim Fee Hearing [Docket No. 1818].
- B. Notice of Filing of Proposed Form of Omnibus Order Granting Interim Fee Applications of Professionals for Allowance and Payment of Compensation for Professional Services Rendered and Reimbursement of Actual and Necessary Expenses [Docket No. 2033].

Status: This matter is going forward.

- 5. ***KPMG Fee Application.*** Third Interim Fee Application of KPMG LLP as Tax Consultants to the Debtors for Allowance of Compensation for Services Rendered and Reimbursement of Expenses for the Period from November 1, 2019 Through February 29, 2020 [Docket No. 1687].

Objection Deadline: June 11, 2020, at 4:00 p.m. (prevailing Eastern Time).

Responses Received: None.

Related Documents:

- A. Notice of Third Interim Fee Hearing [Docket No. 1818].
- B. Notice of Filing of Proposed Form of Omnibus Order Granting Interim Fee Applications of Professionals for Allowance and Payment of Compensation for Professional Services Rendered and Reimbursement of Actual and Necessary Expenses [Docket No. 2033].

Status: This matter is going forward.

6. ***PJT Fee Application.*** Third Interim Fee Application of PJT Partners LP as Investment Banker to the Debtors for Allowance of Compensation and Reimbursement of Out-Of-Pocket Expenses Incurred for the Period of November 1, 2019 Through February 29, 2020 [Docket No. 1688].

Objection Deadline: June 11, 2020, at 4:00 p.m. (prevailing Eastern Time).

Responses Received: None.

Related Documents:

- A. Notice of Third Interim Fee Hearing [Docket No. 1818].
- B. Notice of Filing of Proposed Form of Omnibus Order Granting Interim Fee Applications of Professionals for Allowance and Payment of Compensation for Professional Services Rendered and Reimbursement of Actual and Necessary Expenses [Docket No. 2033].

Status: This matter is going forward.

7. ***PwC Fee Application.*** Third Interim Application of PricewaterhouseCoopers LLP, Independent Auditor and Accounting Provider to the Debtors and Debtors in Possession, for Compensation for Services Rendered and Reimbursement of Expenses Incurred During the Period from November 1, 2019 Through February 29, 2020 [Docket No. 1689].

Objection Deadline: June 11, 2020, at 4:00 p.m. (prevailing Eastern Time).

Responses Received: None.

Related Documents:

- A. Notice of Third Interim Fee Hearing [Docket No. 1818].
- B. Notice of Filing of Proposed Form of Omnibus Order Granting Interim Fee Applications of Professionals for Allowance and Payment of Compensation for Professional Services Rendered and Reimbursement of Actual and Necessary Expenses [Docket No. 2033].

Status: This matter is going forward.

8. ***SolomonEdwardsGroup, LLC Application.*** Second Application of SolomonEdwardsGroup, LLC as Bankruptcy Accounting Consultant for the Debtors, for Interim Allowance of Compensation for Professional Services Rendered and Reimbursement of Actual and Necessary Expenses Incurred from November 1, 2019 Through and Including February 29, 2020 [Docket No. 1690].

Objection Deadline: June 11, 2020, at 4:00 p.m. (prevailing Eastern Time).

Responses Received: None.

Related Documents:

- A. Notice of Third Interim Fee Hearing [Docket No. 1818].
- B. Notice of Filing of Proposed Form of Omnibus Order Granting Interim Fee Applications of Professionals for Allowance and Payment of Compensation for Professional Services Rendered and Reimbursement of Actual and Necessary Expenses [Docket No. 2033].

Status: This matter is going forward.

Creditors' Committee Professionals' Interim Fee Applications.

- 9. ***Morrison & Foerster LLP Fee Application.*** Third Interim Application of Morrison & Foerster LLP as Counsel for the Official Committee of Unsecured Creditors for Compensation and Reimbursement of Expenses Incurred for the Period November 1, 2019 Through February 29, 2020 [Docket No. 1682].

Objection Deadline: June 11, 2020, at 4:00 p.m. (prevailing Eastern Time).

Responses Received: None.

Related Documents:

- A. Notice of Third Interim Fee Hearing [Docket No. 1818].
- B. Notice of Filing of Proposed Form of Omnibus Order Granting Interim Fee Applications of Professionals for Allowance and Payment of Compensation for Professional Services Rendered and Reimbursement of Actual and Necessary Expenses [Docket No. 2033].

Status: This matter is going forward.

- 10. ***AlixPartners, LLP Fee Application.*** AlixPartners, LLP's Third Interim Application for the Period November 1, 2019 Through February 29, 2020 for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses Incurred as Financial Advisor to the Official Committee of Unsecured Creditors [Docket No. 1683].

Objection Deadline: June 11, 2020, at 4:00 p.m. (prevailing Eastern Time).

Responses Received: None.

Related Documents:

- A. Notice of Third Interim Fee Hearing [Docket No. 1818].

- B. Notice of Filing of Proposed Form of Omnibus Order Granting Interim Fee Applications of Professionals for Allowance and Payment of Compensation for Professional Services Rendered and Reimbursement of Actual and Necessary Expenses [Docket No. 2033].

Status: This matter is going forward.

- 11. ***Perella Weinberg Partners LP Fee Application.*** Third Interim Application of Perella Weinberg Partners LP for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses as Investment Banker for the Official Committee of Unsecured Creditors for the Period from November 1, 2019 to and Including February 29, 2020 [Docket No. 1684].

Objection Deadline: June 11, 2020, at 4:00 p.m. (prevailing Eastern Time).

Responses Received: None.

Related Documents:

- A. Notice of Third Interim Fee Hearing [Docket No. 1818].
- B. Notice of Filing of Proposed Form of Omnibus Order Granting Interim Fee Applications of Professionals for Allowance and Payment of Compensation for Professional Services Rendered and Reimbursement of Actual and Necessary Expenses [Docket No. 2033].

Status: This matter is going forward.

II. CONTINUED MATTERS:

- 12. ***Shubert Stay Relief Motion.*** Motion of Trustee Christine C. Shubert, Pursuant to 11 U.S.C. § 362, for Relief from the Automatic Stay to Seek Damages for Debtors' Violation of the Automatic Stay [Docket No. 1480]

Objection Deadline: March 14, 2020, at 4:00 p.m. (prevailing Eastern Time)

Responses Received: None.

Related Documents:

- A. Notice of Hearing [Docket No. 1481]
- B. Notice of Adjournment [Docket No. 1578]
- C. Notice of Adjournment [Docket No. 1668]

Status: This matter is continued to a date to be determined.

13. ***First Omnibus Claims Objection.*** Debtors' First Omnibus Objection to (A) Amended Claims, (B) Exact Duplicate Claims, (C) Substantively Duplicate Claims, and (D) Insufficient Documentation Claims [Docket No. 1224]

Responses Received:

- A. Response of Wireless Services Center (d/b/a Mach Networks) to Debtors' First Omnibus Objection to (A) Amended Claims, (B) Exact Duplicate Claims, (C) Substantively Duplicate Claims, and (D) Insufficient Documentation Claims [Docket No. 1282]
- B. Response to Debtors' Objection to Claimant's Insufficient Documentation Claims [Docket No. 1300]

Related Documents:

- C. Order Granting Debtors' First Omnibus Objection to (A) Amended Claims, (B) Exact Duplicate Claims, and (C) Substantively Duplicate Claims [Docket No. 1439]

Status: This matter is continued to a date to be determined with respect to the claims listed on Schedule 4 to the Objection.

14. ***Fourth Omnibus Claims Objection.*** Debtors' Fourth Omnibus Objection to Insufficient Documentation Claims, No Liability Claims, and Substantively Duplicate Claim [Docket No. 1508]

Responses Received:

- A. Response of Joink LLC to Debtor's Objection to Claim 5322 [Docket No. 1546]
- B. Response of American Arbitration Association to Debtor's Objection to Claim 1208 [Docket No. 1562]

Related Documents:

- C. Certificate of No Objection Regarding Debtors' Fourth Omnibus Objection to Insufficient Documentation Claims, No Liability Claims, and Substantively Duplicate Claim [Docket No. 1580]
- D. Order Granting Debtors' Fourth Omnibus Objection to Insufficient Documentation Claims, No Liability Claims, and Substantively Duplicate Claim [Docket No. 1606]

Status: This matter is continued to a date to be determined with respect to Joink LLC and the American Arbitration Association. The Debtors and American Arbitration Association are in discussions and may request a hearing date,

subject to availability of the Court, should it become necessary to conduct an evidentiary hearing on the matter.

15. ***IRU Assumption and Assignment.*** Notice of (A) Debtors' Assumption and Assignment of Certain Executory Contracts to Uniti, (B) Cure Amounts, if any, and (C) Related Procedures in Connection Therewith [Docket No. 1821].

Objection Deadline: May 29, 2020, at 4:00 p.m. (prevailing Eastern Time).

Responses Received:

- A. Objection to the Assumption and Assignment of the City of White Plains License Agreement to Uniti [Docket No. 1917]
- B. Objection of Niagara Mohawk Power Corporation and National Grid USA Service Company, Inc. to Notice of (A) the Debtors' Assumption and Assignment of Certain Executory Contracts to Uniti, (B) Cure Amounts, if any, and (C) Related Procedures in Connection Therewith [Docket No. 1937]
- C. Objection to the Debtors' Notice of (A) Assumption and Assignment of Certain Executory Contracts to Uniti, (B) Cure Amounts, if any, and (C) Related Procedures in Connection Therewith [Docket No. 1940]
- D. Limited Objection by NSERNET.org, Inc. to Notice of (A) the Debtors' Assumption and Assignment of Certain Executory Contracts to Uniti, (B) Cure Amounts, if any, and (C) Related Procedures in Connection Therewith [Docket No. 1943]
- E. Limited Objection and Reservation of Rights of CSX Transportation, Inc. to Debtors' Notice of Assumption and Assignment of Certain Executory Contracts to Uniti, (B) Cure Amounts, if any, and (C) Related Procedures in Connection Therewith [Docket No. 1946]
- F. Limited Objection and Reservation of Rights of Network USA LLC to Debtors' Notice of Assumption and Assignment of Certain Executory Contracts to Uniti, (B) Cure Amounts, if any, and (C) Related Procedures in Connection Therewith [Docket No. 1947]
- G. Walmart's Response and Reservation of Rights to Adequate Assurance of Future Performance as to Debtors' Assumption and Assignment of Certain Executory Contracts to Uniti and Cure Amounts [Docket No. 1949]

- H. Objection of CenturyLink, Inc. to the Debtors' Assumption and Assignment of Certain Executory Contracts to Uniti, (B) Cure Amounts, if any, and (C) Related Procedures [Docket No. 1974]

Related Documents:

- I. Supplemental Notice of (A) the Debtors' Assumption and Assignment of Certain Executory Contracts to Uniti, (B) Cure Amounts, if any, and (C) Related Procedures in Connection Therewith [Docket No. 1823]

Status: This matter is continued to a date to be determined.

Dated: June 16, 2020
New York, New York

/s/ Stephen E. Hessler

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