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*Counsel to the Debtors and Debtors in Possession*

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

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In re: )  
 ) Chapter 11  
WINDSTREAM HOLDINGS, INC., *et al.*,<sup>1</sup> )  
 ) Case No. 19-22312 (RDD)  
 )  
Debtors. ) (Jointly Administered)  
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**AGENDA FOR JULY 21, 2020 TELEPHONIC HEARING**

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Time and Date of Hearing: July 21, 2020, at 10:00 a.m. (prevailing Eastern Time)

Telephonic Only Hearing: In accordance with General Order M-543 (“General Order M-543”), dated March 20, 2020, the Hearing will only be conducted telephonically. Any parties wishing to participate in the Hearing must make arrangements through CourtSolutions LLC. Instructions to register for CourtSolutions LLC are attached to General Order M-54. Please register with Court Solutions at [www.court-solutions.com](http://www.court-solutions.com).

Copies of Motions: A copy of each pleading can be viewed on the Court’s website at <http://www.nysb.uscourts.gov> and the website of the Debtors’ proposed notice and claims agent, Kurtzman Carson Consultants LLC, at <http://www.kccllc.net/windstream>. Further information may be obtained via email at [WindstreamInfo@kccllc.com](mailto:WindstreamInfo@kccllc.com), or by calling toll free at 877-759-8815, or internationally at 424-236-7262.

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<sup>1</sup> The last four digits of Debtor Windstream Holdings, Inc.’s tax identification number are 7717. Due to the large number of Debtors in these chapter 11 cases, for which joint administration has been granted, a complete list of the debtor entities and the last four digits of their federal tax identification numbers is not provided herein. A complete list of such information may be obtained on the website of the Debtors’ claims and noticing agent at <http://www.kccllc.net/windstream>. The location of the Debtors’ service address for purposes of these chapter 11 cases is: 4001 North Rodney Parham Road, Little Rock, Arkansas 72212.



**I. MATTER GOING FORWARD:**

1. ***Fifth Omnibus Claims Objection.*** Notice of Debtors' Fifth Omnibus Objection to No Liability Claims [Docket No. 2170].

Objection Deadline: July 14, 2020, at 4:00 p.m. (prevailing Eastern Time),

Responses Received: None.

Related Documents:

- A. Certificate of No Objection Regarding Debtors' Fifth Omnibus Objection to No Liability Claims [Docket No. 2311].

Status: This matter is going forward.

**II. CONTINUED MATTERS:**

2. ***Plan Supplement/Cure Objections:***

- A. Objection of Joink LLC to Assumption of Executory Contract [Contract No. 3,782] [Docket No. 2042].
- B. Objection of American Electric Power Companies to Notice of Filing of Plan Supplement [Docket No. 2045].
- C. Objection of CenturyLink, Inc. to the Debtors' First Amended Joint Chapter 11 Plan of Reorganization of Windstream Holdings, Inc. *et al.*, Pursuant to Chapter 11 of the Bankruptcy Code [Docket No. 2055].
- D. Limited Objection of GTT Americas LLC and GC Pivotal LLC to Confirmation of Plan and Cure of Executory Contracts [Docket No. 2057].
- E. DataBank Objection and Reservation of Rights to Notice of Filing Plan Supplement and Proposed Cure Amount [Docket No. 2058].
- F. ScanSource, Inc.'s Limited Objection and Reservation of Rights to Notice of Filing of Plan Supplement [Docket No. 2073].
- G. Objection and Reservation of Rights of Niagara Mohawk Power Corporation dba National Grid, National Grid USA Service Company, Inc., and Other National Grid Companies to Notice of Filing of Plan Supplement [Docket No. 2079].
- H. Objections of the Ad Hoc EMC Group to the Debtors' Notice of Filing of Plan Supplement [Docket No. 2094].

- I. Limited Objection and Reservation of Rights of NG-KIH Design Build LLC, as Agent, to Debtors' Assumed Executory Contract and Unexpired Lease List Filed as Exhibit A to the Plan Supplement [Docket No. 2099].
- J. Omnibus Limited Objection with Respect to the Notice of Filing of Plan Supplement [Docket No. 2101].
- K. Limited Objection of TierPoint LLC, et al. to Debtors First Amended Joint Chapter 11 Plan and Notice of Filing of Plan Supplement [Docket No. 2106].
- L. Objection of Johnson Controls, Inc. to Notice of Filing of Plan Supplement, Assumed Executory Contract and Unexpired Lease List [Docket No. 2109].
- M. Limited Objection and Reservation of Rights of Altec Capital Services, LLC with Respect to Proposed Assumption of Certain Agreements Under the Plan [Docket No. 2110].
- N. Limited Objection and Reservation of Rights to First Amended Joint Chapter 11 Plan of Reorganization of Windstream Holdings, Inc., et al., Pursuant to Chapter 11 of the Bankruptcy Code [Docket No. 2112].
- O. Objection to Assumption of Certain Contracts of CoreSite 1275 K Street, LLC, CoreSite Real Estate 427 S. Lasalle, LLC, CoreSite One Wilshire, LLC and CoreSite Denver, LLC [Docket No. 2113].
- P. Limited Objection and Reservation of Rights of Berkley Insurance Company and Berkley Regional Insurance Company to Debtors' Proposed Assumption of Certain Executory Contracts Under the Plan [Docket No. 2115].
- Q. Limited Objection and Reservation of Rights of Aspen American Insurance Co., Aspen Insurance UK Limited, Aspen Specialty Insurance Co. to Debtors' Proposed Assumption of Certain Executory Contracts Under the Plan [Docket No. 2116].
- R. Objection of Duke Energy to Plan Supplement and Debtors' Notice of (A) Executory Contracts and Unexpired Leases to be Assumed by the Debtors Pursuant to the Plan, (B) Cure Amounts, if any, and (C) Related Procedures in Connection Therewith [Docket No. 2256];
- S. Objection and Reservation of Rights of New York State Electric & Gas Corporation and Rochester Gas & Electric Corporation to Notice of Filing of Plan Supplement [Docket No. 1973] [Docket No. 2081];
- T. Objection and Reservation of Rights of Florida Power & Light Company to Notice of Filing of Plan Supplement [Docket No. 2023];

- U. Limited Objection and Reservation of Rights of Kentucky Utilities Company to Debtors' Assumed Executory Contract and Unexpired Lease List Filed as Exhibit A to the Plan Supplement [Docket No. 2091];
- V. Limited Objection and Reservation of Rights of Louisville Gas and Electric Company to Debtors' Assumed Executory Contract and Unexpired Lease List Filed as Exhibit A to the Plan Supplement [Doc. No. 1973] [Docket No. 2097]
- W. Objection to Notice of Filing of Plan Supplement [Docket No. 2166].

Related Documents:

- X. Notice of Filing of Plan Supplement [Docket No. 1973].
- Y. Notice of Filing of First Amended Plan Supplement [Docket No. 2010].
- Z. Notice of Filing of Second Amended Plan Supplement [Docket No. 2039].
- AA. Notice of Filing of Third Amended Plan Supplement [Docket No. 2199].
- BB. Notice of Filing of Fourth Amended Plan Supplement [Docket No. 2303].

Status: This matter is continued to the August 18, 2020 omnibus hearing date.

3. ***First Omnibus Claims Objection.*** Debtors' First Omnibus Objection to (A) Amended Claims, (B) Exact Duplicate Claims, (C) Substantively Duplicate Claims, and (D) Insufficient Documentation Claims [Docket No. 1224]

Responses Received:

- A. Response of Wireless Services Center (d/b/a Mach Networks) to Debtors' First Omnibus Objection to (A) Amended Claims, (B) Exact Duplicate Claims, (C) Substantively Duplicate Claims, and (D) Insufficient Documentation Claims [Docket No. 1282]
- B. Response to Debtors' Objection to Claimant's Insufficient Documentation Claims [Docket No. 1300]

Related Documents:

- C. Order Granting Debtors' First Omnibus Objection to (A) Amended Claims, (B) Exact Duplicate Claims, and (C) Substantively Duplicate Claims [Docket No. 1439]

Status: This matter is continued to a date to be determined with respect to the claims listed on Schedule 4 to the Objection.

4. ***Fourth Omnibus Claims Objection.*** Debtors' Fourth Omnibus Objection to Insufficient Documentation Claims, No Liability Claims, and Substantively Duplicate Claim [Docket No. 1508]

Responses Received:

- A. Response of Joink LLC to Debtor's Objection to Claim 5322 [Docket No. 1546]
- B. Response of American Arbitration Association to Debtor's Objection to Claim 1208 [Docket No. 1562]

Related Documents:

- C. Certificate of No Objection Regarding Debtors' Fourth Omnibus Objection to Insufficient Documentation Claims, No Liability Claims, and Substantively Duplicate Claim [Docket No. 1580]
- D. Order Granting Debtors' Fourth Omnibus Objection to Insufficient Documentation Claims, No Liability Claims, and Substantively Duplicate Claim [Docket No. 1606]

Status: This matter is continued to a date to be determined with respect to Joink LLC and the American Arbitration Association. The Debtors and American Arbitration Association are in discussions and may request a hearing date, subject to availability of the Court, should it become necessary to conduct an evidentiary hearing on the matter.

5. ***IRU Assumption and Assignment.*** Notice of (A) Debtors' Assumption and Assignment of Certain Executory Contracts to Uniti, (B) Cure Amounts, if any, and (C) Related Procedures in Connection Therewith [Docket No. 1821].

Objection Deadline: May 29, 2020, at 4:00 p.m. (prevailing Eastern Time).

Responses Received:

- A. Objection to the Assumption and Assignment of the City of White Plains License Agreement to Uniti [Docket No. 1917]
- B. Objection of Niagara Mohawk Power Corporation and National Grid USA Service Company, Inc. to Notice of (A) the Debtors' Assumption and Assignment of Certain Executory Contracts to Uniti, (B) Cure Amounts, if any, and (C) Related Procedures in Connection Therewith [Docket No. 1937]
- C. Objection to the Debtors' Notice of (A) Assumption and Assignment of Certain Executory Contracts to Uniti, (B) Cure

Amounts, if any, and (C) Related Procedures in Connection  
Therewith [Docket No. 1940]

- D. Limited Objection by NSERNET.org, Inc. to Notice of (A) the Debtors' Assumption and Assignment of Certain Executory Contracts to Uniti, (B) Cure Amounts, if any, and (C) Related Procedures in Connection Therewith [Docket No. 1943]
- E. Limited Objection and Reservation of Rights of CSX Transportation, Inc. to Debtors' Notice of Assumption and Assignment of Certain Executory Contracts to Uniti, (B) Cure Amounts, if any, and (C) Related Procedures in Connection Therewith [Docket No. 1946]
- F. Limited Objection and Reservation of Rights of Network USA LLC to Debtors' Notice of Assumption and Assignment of Certain Executory Contracts to Uniti, (B) Cure Amounts, if any, and (C) Related Procedures in Connection Therewith [Docket No. 1947]
- G. Walmart's Response and Reservation of Rights to Adequate Assurance of Future Performance as to Debtors' Assumption and Assignment of Certain Executory Contracts to Uniti and Cure Amounts [Docket No. 1949]
- H. Objection of CenturyLink, Inc. to the Debtors' Assumption and Assignment of Certain Executory Contracts to Uniti, (B) Cure Amounts, if any, and (C) Related Procedures [Docket No. 1974]

Related Documents:

- I. Supplemental Notice of (A) the Debtors' Assumption and Assignment of Certain Executory Contracts to Uniti, (B) Cure Amounts, if any, and (C) Related Procedures in Connection Therewith [Docket No. 1823]

Status: This matter is continued to a date to be determined.

Dated: July 17, 2020  
New York, New York

*/s/ Stephen E. Hessler*

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