

CLMAGT, Lead, MEGA, JtAdm, PENAP, APPEAL, Mediation, SchedF

**U.S. Bankruptcy Court
Southern District of New York (White Plains)
Bankruptcy Petition #: 19-22312-rdd**

Assigned to: Judge Robert D. Drain
Chapter 11
Voluntary
Asset

Date filed: 02/25/2019
Plan confirmed: 06/26/2020
341 meeting: 06/04/2019
Deadline for filing claims: 07/15/2019

Debtor

Windstream Holdings, Inc.
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PULASKI-AR
Tax ID / EIN: 46-2847717

represented by **Stephen Hessler**

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Creditor Committee
Peter Spuler, Jr.
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Filing Date	#	Docket Text
03/25/2019	<u>173</u>	Transcript regarding Hearing Held on 02/26/19 2:08 PM RE: Notice Of Hearing / Notice Of Commencement Of Chapter 11 Cases And Hearing On First Day Motions (Document #27).; Motion To Approve / Debtors Motion For Entry Of An Order Directing Joint Administration Of Chapter 11 Cases (Document #17).; Debtors' Motion Seeking Entry Of An Order Authorizing The Debtors To (I) Restrict Access To Certain Confidential Fee Letters Related To Proposed Debtor-In-Possession Financing And (II) Redact Certain Terms Of The DIP Motion And Nicholas Leone Declaration Filed By Stephen Hessler On Behalf Of Windstream Holdings, Inc. (Document #30).; etc. Remote electronic access to the transcript is restricted until 6/24/2019. The transcript may be viewed at the Bankruptcy Court Clerks Office. [Transcription Service Agency: Veritext Legal Solutions.]. (See the Courts Website for contact information for the Transcription Service Agency.) (RE: related document(s) <u>2</u> , <u>10</u> , <u>4</u> , <u>31</u> , <u>6</u> , <u>23</u> , <u>13</u> , <u>11</u> , <u>30</u> , <u>12</u> , <u>27</u> , <u>25</u> , <u>7</u> , <u>17</u> , <u>9</u> , <u>5</u> , <u>3</u> , <u>15</u>). Notice of Intent to Request Redaction Deadline Due By 4/1/2019. Statement of Redaction Request Due By 4/15/2019. Redacted Transcript Submission Due By 4/25/2019. Transcript access will be restricted through 6/24/2019. (Ramos, Jonathan) (Entered: 03/25/2019)
04/08/2019	<u>242</u>	Objection to Motion <i>Limited Objection of U.S. Bank National Association solely in its capacity as Unsecured Notes Indenture Trustee, to Amended Motion for DIP Financing</i> (related document(s) <u>42</u>) filed by Walter H. Curchack on behalf of US Bank National Association. (Attachments: # <u>1</u> Certificate of Service) (Curchack, Walter) (Entered: 04/08/2019)
04/22/2019	<u>376</u>	Final Order Signed on 4/22/2019 (A) Authorizing the Debtors to Obtain Postpetition Financing, (B) Authorizing the Debtors to Use Cash Collateral, (C) Granting Liens and proving Superpriority and Administrative Expense Status, (D) Granting Adequate Protection to the Prepetition Secured Parties, (E) Modifying the Automatic Stay, and Granting Related Related (Related Doc # <u>31</u>) . (Li, Dorothy) (Entered: 04/22/2019)

05/24/2019		<u>573</u>	Confidentiality Agreement and Stipulated Protective Order signed on 5/24/2019. (Vargas, Ana) (Entered: 05/24/2019)
06/28/2019		<u>728</u>	Motion to Strike <i>Master Lease from Schedules and Modify Cash Management Order/ Notice of Indenture Trustees' Motion to Strike Master Lease from Schedules and Modify Cash Management Order</i> (related document(s) <u>382</u>) filed by J. Christopher Shore on behalf of UMB Bank, National Association, as successor indenture trustee, US Bank National Association. (Shore, J.) (Entered: 06/28/2019)
06/28/2019		<u>729</u>	Memorandum of Law <i>in Support of the Motion to Strike Master Lease from Schedules and Modify Cash Management Order</i> (related document(s) <u>728</u>) filed by J. Christopher Shore on behalf of UMB Bank, National Association, as successor indenture trustee, US Bank National Association. (Shore, J.) (Entered: 06/28/2019)
07/12/2019		<u>786</u>	Motion to Allow/ <i>Motion of the Official Committee of Unsecured Creditors for (I) Leave, Standing, and Authority to Commence and Prosecute Certain Claims and Causes of Action on Behalf of Debtors' Estates and (II) Consent Rights to Settlement</i> filed by Lorenzo Marinuzzi on behalf of Official Committee of Unsecured Creditors with hearing to be held on 7/26/2019 at 01:30 PM at Courtroom TBA, White Plains Courthouse (RDD) Objections due by 7/23/2019,. (Attachments: # <u>1</u> Exhibit A) (Marinuzzi, Lorenzo) (Entered: 07/12/2019)
07/30/2019		<u>874</u>	Order signed on 7/30/2019 Granting Motion Appointing a Mediator. Mediator must be appointed by 8/6/2019 (Related Doc # <u>803</u>). (Vargas, Ana) (Entered: 07/30/2019)
01/29/2020		<u>1457</u>	Transcript regarding Hearing Held on 04/16/19 At 11:33 AM RE: Notice Of Agenda/ Agenda For Second Day Hearing Statement / Notice Of Filing Of Superpriority Secured Debtor-In-Possession Credit Agreement (Related Document(S) <u>42</u>).; Limited Objection Of Santander Bank, N.A. To Debtors Amended Motion For Entry Of Interim And Final Orders Pursuant 11 U.S.C. 105, 361, 362, 363, 364, 503 And 507 (I) Authorizing The Debtors To Obtain Senior Secured Superpriority Postpetition Financing, (Ii) Granting Liens And Superpriority Administrative Expense Claims, (Iii) Authorizing Use Of Cash Collateral, (Iv) Granting Adequate Protection, (V) Modifying The Automatic Stay, (Vi) Scheduling A Final Hearing, And (Vii) Granting Related Relief (Related Document(S) <u>42</u>).; Final Hearing On The Motion Authorizing The Debtors To Pay Certain Prepetition Claims Of (I) Critical Vendors, (Ii) Lien Claimants, And (Iii) Section 503(B)(9) Claimants In The Ordinary Course Of Business On A Postpetition Basis (Related Document(S) <u>16</u>).; Etc. Remote electronic access to the transcript is restricted until 4/28/2020. The transcript may be viewed at the Bankruptcy Court Clerks Office. [Transcription Service Agency: Veritext Legal Solutions.]. (See the Courts Website for contact information for the Transcription Service Agency.) (RE: related document(s) <u>113</u> , <u>16</u> , <u>192</u> , <u>315</u> , <u>194</u> , <u>75</u> , <u>314</u> , <u>23</u> , <u>13</u> , <u>228</u> , <u>42</u> , <u>11</u> , <u>195</u> , <u>313</u> , <u>311</u> , <u>188</u> , <u>190</u> , <u>193</u> , <u>18</u> , <u>7</u> , <u>186</u> , <u>131</u> , <u>9</u> , <u>184</u> , <u>5</u> , <u>3</u> , <u>196</u>). Notice of Intent to Request Redaction Deadline Due By 2/5/2020. Statement of Redaction Request Due By 2/19/2020. Redacted Transcript Submission Due By 3/2/2020. Transcript access will be restricted through 4/28/2020. (Ramos, Jonathan) (Entered: 01/29/2020)
03/02/2020		<u>1533</u>	Statement / <i>Notice of Filing of Plan Support Agreement</i> filed by Stephen Hessler on behalf of Windstream Holdings, Inc.. (Hessler, Stephen) (Entered: 03/02/2020)

03/06/2020	<u>1558</u>	Motion to Approve / <i>Debtors' Motion for Entry of an Order Approving the Settlement Between the Debtors and Uniti Group Inc., Including (I) the Sale of Certain of the Debtors' Assets Pursuant to Section 363(b) and (II) the Assumption of the Leases Pursuant to Section 365(a)</i> filed by Stephen Hessler on behalf of Windstream Holdings, Inc. with hearing to be held on 4/3/2020 at 10:00 AM at Courtroom TBA, White Plains Courthouse (RDD) Responses due by 3/27/2020,. (Hessler, Stephen) (Entered: 03/06/2020)
03/09/2020	<u>1559</u>	Statement / <i>Notice of Filing of Amended Plan Support Agreement</i> (related document(s) <u>1533</u>) filed by Stephen Hessler on behalf of Windstream Holdings, Inc.. (Hessler, Stephen) (Entered: 03/09/2020)
03/16/2020	<u>1584</u>	Statement / <i>Notice of Filing of Second Amended Plan Support Agreement</i> (related document(s) <u>1533</u> , <u>1559</u>) filed by Stephen Hessler on behalf of Windstream Holdings, Inc.. (Hessler, Stephen) (Entered: 03/16/2020)
04/01/2020	<u>1631</u>	Chapter 11 Plan / <i>Joint Chapter 11 Plan of Reorganization of Windstream Holdings, Inc. et al., Pursuant to Chapter 11 of the Bankruptcy Code</i> filed by Stephen Hessler on behalf of Windstream Holdings, Inc.. (Hessler, Stephen) (Entered: 04/01/2020)
04/01/2020	<u>1632</u>	Disclosure Statement / <i>Disclosure Statement Relating to the Joint Chapter 11 Plan of Reorganization of Windstream Holdings, Inc. et al., Pursuant to Chapter 11 of the Bankruptcy Code</i> (related document(s) <u>1631</u>) filed by Stephen Hessler on behalf of Windstream Holdings, Inc.. (Hessler, Stephen) (Entered: 04/01/2020)
04/02/2020	<u>1636</u>	Letter to Judge Drain Responding to Committee's Letter Requesting Conference Regarding Discovery Disputes Concerning Uniti 9019 Settlement Motion (related document(s) <u>1558</u>) Filed by Stephen Hessler on behalf of Windstream Holdings, Inc.. (Hessler, Stephen) (Entered: 04/02/2020)
04/20/2020	<u>1697</u>	Statement / <i>Notice of Filing of Definitive Document</i> (related document(s) <u>1558</u>) filed by Stephen Hessler on behalf of Windstream Holdings, Inc.. (Hessler, Stephen) (Entered: 04/20/2020)
04/21/2020	<u>1703</u>	Statement / <i>Second Notice of Filing of Definitive Document</i> (related document(s) <u>1558</u> , <u>1697</u>) filed by Stephen Hessler on behalf of Windstream Holdings, Inc.. (Hessler, Stephen) (Entered: 04/21/2020)
04/22/2020	<u>1704</u>	Statement / <i>Third Notice of Filing of Definitive Documents</i> (related document(s) <u>1558</u>) filed by Stephen Hessler on behalf of Windstream Holdings, Inc.. (Hessler, Stephen) (Entered: 04/22/2020)
04/30/2020	<u>1722</u>	Statement / <i>Notice of Filing of Exhibits to the Disclosure Statement Relating to the Joint Chapter 11 Plan of Reorganization of Windstream Holdings, Inc. et al., Pursuant to Chapter 11 of the Bankruptcy Code</i> (related document(s) <u>1632</u>) filed by Stephen Hessler on behalf of Windstream Holdings, Inc.. (Hessler, Stephen) (Entered: 04/30/2020)
05/03/2020	<u>1747</u>	Affidavit <i>Declaration of Anthony Thomas</i> Filed by Stephen Hessler on behalf of Windstream Holdings, Inc.. (Hessler, Stephen) (Entered: 05/03/2020)
05/11/2020	<u>1804</u>	

			<p>Transcript regarding Hearing Held on 05/07/2020 At 10:15 AM RE: Debtors' Motion For Entry Of An Order Approving The Settlement Between The Debtors And Uniti Group Inc., Including (I) The Sale Of Certain Of The Debtors Assets Pursuant To Section 363(B) And (II) The Assumption Of The Leases Pursuant To Section 365(A)(ECF 1558).; Objection Of The Official Committee Of Unsecured Creditors To Debtors' Motion For Entry Of An Order Approving The Settlement Between The Debtors And Uniti Group Inc., Including (I) The Sale Of Certain Of The Debtors' Assets Pursuant To Section 363(B) And (II) The Assumption Of The Leases Pursuant To Section 365(A) (Related Document(S)1558 (ECF #1740).; Etc. Remote electronic access to the transcript is restricted until 8/10/2020. The transcript may be viewed at the Bankruptcy Court Clerks Office. [Transcription Service Agency: Veritext Legal Solutions.]. (See the Courts Website for contact information for the Transcription Service Agency.) (RE: related document(s) 1579, 1558, 1735, 1726, 1724, 1742, 1745, 1734, 1744, 1743, 1749, 1633, 1764, 1741, 1738, 1740). Notice of Intent to Request Redaction Deadline Due By 5/18/2020. Statement of Redaction Request Due By 6/1/2020. Redacted Transcript Submission Due By 6/11/2020. Transcript access will be restricted through 8/10/2020. (Ramos, Jonathan) (Entered: 05/12/2020)</p>
05/12/2020		1807	<p>Order Signed on 5/12/2020 Granting Motion Approving the Settlement Between the Debtors and Uniti Group Inc., Including (I) the Sale of Certain of the Debtors' Assets Pursuant to Section 363(b) and (II) the Assumption of the Leases Pursuant to Section 365(a) (Related Doc # 1558) . (Li, Dorothy) (Entered: 05/12/2020)</p>
05/14/2020		1812	<p>Amended Plan / <i>First Amended Joint Chapter 11 Plan of Reorganization of Windstream Holdings, Inc. et al., Pursuant to Chapter 11 of the Bankruptcy Code (Solicitation Version)</i> (related document(s)1781, 1631) filed by Stephen Hessler on behalf of Windstream Holdings, Inc.. (Hessler, Stephen) (Entered: 05/14/2020)</p>
05/14/2020		1813	<p>Amended Disclosure Statement / <i>Disclosure Statement Relating to the First Amended Joint Chapter 11 Plan of Reorganization of Windstream Holdings, Inc. et al., Pursuant to Chapter 11 of the Bankruptcy Code (Solicitation Version)</i> (related document(s)1632, 1782) filed by Stephen Hessler on behalf of Windstream Holdings, Inc.. (Hessler, Stephen) (Entered: 05/14/2020)</p>
05/22/2020		1915	<p>Letter / <i>Letter in Response to Joint Letter to the Court by Committee and Trustees regarding Discovery and Schedule for Confirmation Hearing</i> (related document(s)1841) Filed by Stephen Hessler on behalf of Windstream Holdings, Inc.. (Hessler, Stephen) (Entered: 05/22/2020)</p>
06/03/2020		1973	<p>Chapter 11 Plan / <i>Notice of Filing of Plan Supplement</i> filed by Stephen Hessler on behalf of Windstream Holdings, Inc.. (Hessler, Stephen) (Entered: 06/03/2020)</p>
06/08/2020		1988	<p>Transcript regarding Hearing Held on 05/08/2020 At 1:58 PM RE: Trial Continues From May 7, 2020. Remote electronic access to the transcript is restricted until 9/8/2020. The transcript may be viewed at the Bankruptcy Court Clerks Office. [Transcription Service Agency: Veritext Legal Solutions.]. (See the Courts Website for contact information for the Transcription Service Agency.). Notice of Intent to Request Redaction Deadline Due By 6/15/2020. Statement of Redaction Request Due By 6/29/2020. Redacted Transcript Submission Due By 7/9/2020. Transcript access will be restricted through 9/8/2020. (Ramos, Jonathan) (Entered: 06/08/2020)</p>

06/19/2020		<u>2159</u>	Objection of the Official Committee of Unsecured Creditors to Confirmation of the First Amended Joint Chapter 11 Plan of Reorganization of Windstream Holdings, Inc., et al., Pursuant to Chapter 11 of the Bankruptcy Code (related document(s) <u>2157</u> , <u>1812</u>) filed by Lorenzo Marinuzzi on behalf of Official Committee of Unsecured Creditors. with hearing to be held on 6/24/2020 (check with court for location) (Marinuzzi, Lorenzo) (Entered: 06/19/2020)
06/19/2020		<u>2161</u>	Declaration of Lorenzo Marinuzzi in Support of Objection of the Official Committee of Unsecured Creditors to Confirmation of the First Amended Joint Chapter 11 Plan of Reorganization of Windstream Holdings, Inc., et al., Pursuant to Chapter 11 of the Bankruptcy Code (related document(s) <u>2157</u> , <u>2159</u>) filed by Lorenzo Marinuzzi on behalf of Official Committee of Unsecured Creditors. with hearing to be held on 6/24/2020 (check with court for location) (Marinuzzi, Lorenzo) (Entered: 06/19/2020)
06/19/2020		<u>2162</u>	Objection to Confirmation of Amended Plan /First Amended Joint Chapter 11 Plan of Reorganization of Windstream Holdings Inc. et. al., Pursuant to Chapter 11 of the Bankruptcy Code (related document(s) <u>1812</u>) filed by J. Christopher Shore on behalf of UMB Bank, National Association, as successor indenture trustee, US Bank National Association. (Shore, J.) (Entered: 06/19/2020)
06/19/2020		<u>2163</u>	Declaration of Julia M. Winters in Support of UMB Bank, National Association and U.S. Bank National Association as indenture trustees, to the First Amended Joint Chapter 11 Plan of Reorganization of Windstream Holdings, Inc. et. al., Pursuant to Chapter 11 of the Bankruptcy Code (related document(s) <u>1812</u> , <u>2162</u>) filed by J. Christopher Shore on behalf of UMB Bank, National Association, as successor indenture trustee, US Bank National Association. (Attachments: # <u>1</u> Exhibit A (Redacted) # <u>2</u> Exhibit B – (Redacted) # <u>3</u> Exhibit C – (Redacted) # <u>4</u> Exhibit D # <u>5</u> Exhibit E # <u>6</u> Exhibit F # <u>7</u> Exhibit G –(Redacted) # <u>8</u> Exhibit H – (Redacted) # <u>9</u> Exhibit I – (Redacted) # <u>10</u> Exhibit J – (Redacted) # <u>11</u> Exhibit K – (Redacted) # <u>12</u> Exhibit L # <u>13</u> Exhibit M # <u>14</u> Exhibit N – (Redacted) # <u>15</u> Exhibit O – (Redacted)) (Shore, J.) (Entered: 06/19/2020)
06/21/2020		<u>2171</u>	Declaration of David Hartie Regarding the Solicitation and Tabulation of Votes on the First Amended Joint Chapter 11 Plan of Reorganization of Windstream Holdings, Inc. et al., Pursuant to Chapter 11 of the Bankruptcy Code filed by Stephen Hessler on behalf of Windstream Holdings, Inc.. (Hessler, Stephen) (Entered: 06/21/2020)
06/21/2020		<u>2172</u>	Declaration / Direct Examination Declaration of Kevin Nystrom (related document(s) <u>2159</u>) filed by Lorenzo Marinuzzi on behalf of Official Committee of Unsecured Creditors. with hearing to be held on 6/24/2020 (check with court for location) (Marinuzzi, Lorenzo) (Entered: 06/21/2020)
06/21/2020		<u>2174</u>	Declaration of Nicholas Leone (FILED UNDER SEAL) filed by Stephen Hessler on behalf of Windstream Holdings, Inc.. (Hessler, Stephen) (Entered: 06/21/2020)
06/21/2020		<u>2175</u>	Declaration of Nicholas Grossi (FILED UNDER SEAL) filed by Stephen Hessler on behalf of Windstream Holdings, Inc.. (Hessler, Stephen) (Entered: 06/21/2020)
06/21/2020		<u>2176</u>	

			Declaration of Anthony Thomas filed by Stephen Hessler on behalf of Windstream Holdings, Inc.. (Hessler, Stephen) (Entered: 06/21/2020)
06/22/2020		<u>2177</u>	Statement / Joinder to Objection of UMB Bank, National Association and U.S. Bank National Association, as Indenture Trustees, to the First Amended Joint Chapter 11 Plan of Reorganization of Windstream Holdings, et al., Pursuant to Chapter 11 of the Bankruptcy Code (related document(s) <u>2162</u>) filed by Jeffrey R. Gleit on behalf of CQS (US), LLC. (Gleit, Jeffrey) (Entered: 06/22/2020)
06/22/2020		<u>2180</u>	Memorandum of Law / Debtors (I) Brief in Support of Confirmation of the First Amended Joint Chapter 11 Plan of Reorganization of Windstream Holdings, Inc. et al., Pursuant to Chapter 11 of the Bankruptcy Code, and (II) Omnibus Reply to Confirmation Objections filed by Stephen Hessler on behalf of Windstream Holdings, Inc.. (Hessler, Stephen) (Entered: 06/22/2020)
06/22/2020		<u>2181</u>	Declaration / Declaration of Richard U.S. Howell, P.C. in Support of Debtors' (I) Brief in Support of Confirmation of the First Amended Joint Chapter 11 Plan of Reorganization of Windstream Holdings, Inc. et al., Pursuant to Chapter 11 of the Bankruptcy Code, and (II) Omnibus Reply to Confirmation Objections (Filed Under Seal) filed by Stephen Hessler on behalf of Windstream Holdings, Inc.. (Hessler, Stephen) (Entered: 06/22/2020)
06/22/2020		<u>2192</u>	Response / The First Lien Ad Hoc Group's Omnibus Reply in Support of Confirmation of the Debtors' Plan of Reorganization filed by Brian S. Hermann on behalf of First Lien Ad Hoc Group. (Hermann, Brian) (Entered: 06/22/2020)
06/22/2020		<u>2194</u>	Statement / Notice of Filing of Corrected Table to Debtors (I) Brief in Support of Confirmation of the First Amended Joint Chapter 11 Plan of Reorganization of Windstream Holdings, Inc. et al., Pursuant to Chapter 11 of the Bankruptcy Code, and (II) Omnibus Reply to Confirmation Objections (related document(s) <u>2180</u>) filed by Stephen Hessler on behalf of Windstream Holdings, Inc.. (Hessler, Stephen) (Entered: 06/22/2020)
06/22/2020		<u>2195</u>	Declaration of Samuel E. Lovett in Support of the First Lien Ad Hoc Group's Omnibus Reply in Support of Confirmation of the Debtors' Plan of Reorganization (related document(s) <u>2192</u>) filed by Brian S. Hermann on behalf of First Lien Ad Hoc Group. (Hermann, Brian) (Entered: 06/22/2020)
06/22/2020		<u>2200</u>	Declaration of Samuel E. Lovett in Support of the First Lien Ad Hoc Group's Omnibus Reply in Support of Confirmation of the Debtors' Plan of Reorganization (related document(s) <u>2192</u>) filed by Brian S. Hermann on behalf of First Lien Ad Hoc Group. (Hermann, Brian) (Entered: 06/22/2020)
06/22/2020		<u>2201</u>	First Amended Plan / First Amended Joint Chapter 11 Plan of Reorganization of Windstream Holdings, Inc. et al., Pursuant to Chapter 11 of the Bankruptcy Code (Technical Modifications) (related document(s) <u>1812</u>) filed by Stephen Hessler on behalf of Windstream Holdings, Inc.. with hearing to be held on 6/24/2020 at 10:00 AM at Courtroom TBA, White Plains Courthouse (RDD) (Hessler, Stephen) (Entered: 06/22/2020)
06/22/2020		<u>2203</u>	

			Response / <i>Omnibus Reply of Elliott Investment Management, L.P. to the Objections of the Official Committee of Unsecured Creditors and UMB Bank, National Association and U.S. Bank National Association, as Indenture Trustees, to First Amended Joint Chapter 11 Plan of Reorganization of Windstream Holdings, Inc. et al., Pursuant to Chapter 11 of the Bankruptcy Code</i> filed by Keith Wofford on behalf of Elliott Investment Management, L.P.. with hearing to be held on 6/24/2020 at 10:00 AM at Courtroom TBA, White Plains Courthouse (RDD) (Wofford, Keith) (Entered: 06/22/2020)
06/22/2020		<u>2204</u>	Declaration of <i>Keith H. Wofford in Support of the Omnibus Reply of Elliott Investment Management L.P. to the Objections of the Official Committee of Unsecured Creditors and UMB Bank, National Association and U.S. Bank National Association, as Indenture Trustees, to First Amended Joint Chapter 11 Plan of Reorganization of Windstream Holdings, Inc. et al., Pursuant to Chapter 11 of the Bankruptcy Code</i> (related document(s) <u>2203</u>) filed by Keith Wofford on behalf of Elliott Investment Management, L.P.. with hearing to be held on 6/24/2020 at 10:00 AM at Courtroom TBA, White Plains Courthouse (RDD) (Wofford, Keith) (Entered: 06/22/2020)
06/26/2020		<u>2243</u>	Findings of Fact, Conclusions of Law, and Order signed on 6/26/2020 Confirming the First Amended Joint Chapter 11 Plan of Reorganization of Windstream Holdings, Inc. et al., Pursuant to Chapter 11 of the Bankruptcy Code (related document(s) <u>2201</u>). (Correa, Mimi) (Entered: 06/26/2020)
06/29/2020		<u>2250</u>	Transcript regarding Hearing Held on 06/25/2020 At 2:00 PM RE: Continuance From June 24, 2020 Confirmation Hearing – First Amended Joint Chapter 11 Plan Of Reorganization Of Windstream Holdings, Inc. Et Al., Pursuant To Chapter 11 Of The Bankruptcy Code (Technical Modifications) (Related Document(S)1812). Remote electronic access to the transcript is restricted until 9/28/2020. The transcript may be viewed at the Bankruptcy Court Clerks Office. [Transcription Service Agency: Continuance From June 24, 2020 Confirmation Hearing – First Amended Joint Chapter 11 Plan Of Reorganization Of Windstream Holdings, Inc. Et Al., Pursuant To Chapter 11 Of The Bankruptcy Code (Technical Modifications) (Related Document(S)1812).]. (See the Courts Website for contact information for the Transcription Service Agency.) (RE: related document(s) <u>1812</u>). Notice of Intent to Request Redaction Deadline Due By 7/6/2020. Statement of Redaction Request Due By 7/20/2020. Redacted Transcript Submission Due By 7/30/2020. Transcript access will be restricted through 9/28/2020. (Ramos, Jonathan) (Entered: 06/30/2020)
07/03/2020		<u>2268</u>	Notice of Appeal (related document(s) <u>2243</u>) filed by J. Christopher Shore on behalf of US Bank National Association. (Attachments: # <u>1</u> Exhibit A)(Shore, J.) (Entered: 07/03/2020)
07/03/2020		<u>2269</u>	Notice of Appeal (related document(s) <u>2243</u>) filed by Jeffrey R. Gleit on behalf of CQS (US), LLC. (Attachments: # <u>1</u> Exhibit A)(Gleit, Jeffrey) (Entered: 07/03/2020)
07/13/2020		<u>2300</u>	Designation of Contents (appellant). <i>Joinder and Designation of Record and Statement of Issues on Appeal Pursuant to Fed. R. Bankr. P. 8009(a)</i> (related document(s) <u>2269</u> , <u>2295</u>) filed by Jeffrey R. Gleit on behalf of CQS (US), LLC. (Gleit, Jeffrey) (Entered: 07/13/2020)
07/17/2020		<u>2320</u>	

			Designation of Contents (appellant). / <i>Corrected Designation of Record and Statement of Issues on Appeal Pursuant to Fed.R.Bankr.P.8009(a)</i> filed by J. Christopher Shore on behalf of US Bank National Association. (Attachments: # <u>1</u> Exhibit A – (Redacted))(Shore, J.) (Entered: 07/17/2020)
07/22/2020		<u>2335</u>	Designation of Contents (appellant). <i>Joinder and Corrected Designation of Record and Statement of Issues on Appeal Pursuant to Fed. R. Bankr. P. 8009(a)</i> (related document(s) <u>2320</u>) filed by Jeffrey R. Gleit on behalf of CQS (US), LLC. (Gleit, Jeffrey) (Entered: 07/22/2020)
07/24/2020		<u>2344</u>	Counter Designation (appellee) <i>of Additional Items to be Included in the Record on Appeal Pursuant to Fed. R. Bankr. 8009(a)</i> (related document(s) <u>2268</u>) filed by Stephen Hessler on behalf of Windstream Holdings, Inc.. (Hessler, Stephen) (Entered: 07/24/2020)
07/27/2020		<u>2347</u>	Counter Designation (appellee) <i>Debtor–Appellees' Designation of Additional Items to be Included in the Record on Appeal Pursuant to Fed. R. Bankr. 8009(a) (re CQS appeal)</i> filed by Stephen Hessler on behalf of Windstream Holdings, Inc.. (Hessler, Stephen) (Entered: 07/27/2020)

PENAP, 2ndsumm

**U.S. Bankruptcy Court
Southern District of New York (White Plains)
Adversary Proceeding #: 19-08279-rdd**

Assigned to: Judge Robert D. Drain
Lead BK Case: 19-22312
Lead BK Title: Windstream Holdings, Inc.
Lead BK Chapter: 11
Demand:

Date Filed: 07/25/19

Nature[s] of Suit: 21 Validity, priority or extent of lien or other interest in property
13 Recovery of money/property – 548 fraudulent transfer
02 Other (e.g. other actions that would have been brought in state court if unrelated to
bankruptcy)
91 Declaratory judgment

Plaintiff

Windstream Holdings, Inc.
4001 North Rodney Parham Road
Little Rock, AR 72212

represented by **Stephen Hessler**
Kirkland & Ellis, LLP
601 Lexington Avenue
New York, NY 10022
(212) 446-4800
Fax : (212) 446-4900
Email: shessler@kirkland.com
LEAD ATTORNEY

Plaintiff

Windstream Services, LLC
4001 North Rodney Parham Road
Little Rock, AR 72212
Tax ID / EIN: 20-0792300

represented by **Stephen Hessler**
(See above for address)
LEAD ATTORNEY

V.

Defendant

Uniti Group Inc.
10802 Executive Center Drive
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Little Rock, AR 72211
United States

represented by **Allan S. Brilliant**
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CSL National, LP
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Defendant

CSL Alabama System LLC
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Creditor Committee

Official Committee of Unsecured Creditors
Morrison & Foerster LLP
250 West 55th Street
New York, NY 10019
212-468-8000

represented by **Lorenzo Marinuzzi**
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Counter-Defendant

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V.

3rd Party Plaintiff

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3rd Pty Defendant

Windstream Kerrville Long Distance, LLC
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KDL Holdings, LLC
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Windstream Western Reserve, LLC
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Windstream Sugar Land, LLC
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Windstream Standard, LLC
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Windstream Oklahoma, LLC
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Windstream Ohio, LLC
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Windstream NuVox, LLC
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Tax ID / EIN: 57-1072836

3rd Pty Defendant

Windstream NuVox Oklahoma, LLC
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Windstream NuVox Ohio, LLC
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Windstream NuVox Missouri, LLC
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Windstream NuVox Kansas, LLC
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Tax ID / EIN: 43-1830186

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Windstream NuVox Indiana, LLC
4001 North Rodney Parham Road
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Windstream NuVox Illinois, LLC
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Windstream NuVox Arkansas, LLC
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Windstream NTI, LLC
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Windstream North Carolina, LLC
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Tax ID / EIN: 56-0509132

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Windstream Norlight, LLC
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Tax ID / EIN: 61-0927928

3rd Pty Defendant

Windstream Montezuma, LLC
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Tax ID / EIN: 42-0422100

3rd Pty Defendant

Windstream Missouri, LLC
4001 North Rodney Parham Road
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Tax ID / EIN: 43-0690837

3rd Pty Defendant

Windstream Mississippi, LLC
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Tax ID / EIN: 64-0323983

3rd Pty Defendant

Windstream Lexcom Communications, LLC
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Tax ID / EIN: 56-0298450

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Windstream Kentucky West, LLC
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Tax ID / EIN: 61-0487133

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Windstream Kentucky East, LLC
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Tax ID / EIN: 73-1621772

3rd Pty Defendant

Windstream KDL, LLC
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Tax ID / EIN: 61-1196739

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Windstream IT-Comm, LLC
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Tax ID / EIN: 35-2256532

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Windstream Iowa-Comm, LLC
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Windstream Iowa Communications, LLC
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Tax ID / EIN: 27-1635465

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Windstream Georgia, LLC
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Tax ID / EIN: 58-0202560

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Windstream Georgia Telephone, LLC
4001 North Rodney Parham Road
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Tax ID / EIN: 58-0802675

3rd Pty Defendant

Windstream Georgia Communications, LLC
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Tax ID / EIN: 58-2046299

3rd Pty Defendant

Windstream Florida, LLC
4001 North Rodney Parham Road
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Tax ID / EIN: 59-0717786

3rd Pty Defendant

Windstream D&E Systems, LLC
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Tax ID / EIN: 23-2971125

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Windstream Concord Telephone, LLC
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Tax ID / EIN: 56-0186420

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Windstream Communications, LLC
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Tax ID / EIN: 20-3767982

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Windstream Communications Telecom, LLC
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Tax ID / EIN: 74-2955898

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Windstream Communications Kerrville, LLC
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Windstream Accucomm Telecommunications, LLC
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Valor Telecommunications of Texas, LLC

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Tax ID / EIN: 52-2194219

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US LEC of Pennsylvania LLC

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Tax ID / EIN: 56-2117625

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US LEC of North Carolina LLC

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Tax ID / EIN: 56-2091767

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US LEC of Alabama LLC

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US LEC Communications LLC

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Trinet, LLC

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Tax ID / EIN: 58-2183044

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The Other Phone Company, LLC

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Talk America, LLC
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PAETEC iTel, L.L.C.
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PaeTec Communications, LLC
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Tax ID / EIN: 16-1551095

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Oklahoma Windstream, LLC
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Network Telephone, LLC
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Tax ID / EIN: 59-3477521

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**McLeodUSA Telecommunications Services,
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McLeodUSA Purchasing, L.L.C.
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McLeodUSA Information Services LLC

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Tax ID / EIN: 76-0529757

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LDMI Telecommunications, LLC
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Tax ID / EIN: 38-2940840

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IWA Services, LLC
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Tax ID / EIN: 20-8346096

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Iowa Telecom Technologies, LLC
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Intellifiber Networks, LLC
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Tax ID / EIN: 54-1861675

3rd Pty Defendant

Georgia Windstream, LLC
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Tax ID / EIN: 38-2027315

3rd Pty Defendant

D&E Communications, LLC
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Tax ID / EIN: 27-0147149

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Cavalier Telephone, L.L.C.
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Tax ID / EIN: 54-1914822

3rd Pty Defendant**Cavalier Telephone Mid-Atlantic, L.L.C.**

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 Tax ID / EIN: 54-2028580

3rd Pty Defendant**Windstream Holdings, Inc.**

4001 North Rodney Parham Road
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3rd Pty Defendant**Windstream Services, LLC**

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Filing Date	#	Docket Text
09/09/2019	<u>24</u>	Confidentiality Agreement and Stipulated Protective Order signed on 9/9/2019. (Vargas, Ana) (Entered: 09/09/2019)
11/04/2019	<u>36</u>	Opposition to <i>Uniti's Partial Motion to Dismiss</i> (related document(s) <u>33</u> , <u>34</u>) filed by Stephen Hessler on behalf of Windstream Holdings, Inc., Windstream Services, LLC. (Hessler, Stephen) (Entered: 11/04/2019)
12/09/2019	<u>51</u>	Joint Opposition to <i>Uniti's Motion for Summary Judgment</i> (related document(s) <u>42</u>) filed by Stephen Hessler on behalf of Windstream Holdings, Inc., Windstream Services, LLC. (Hessler, Stephen) (Entered: 12/09/2019)
12/09/2019	<u>55</u>	Objection to Motion / <i>Supplemental Objection of UMB Bank, National Association and U.S. Bank National Association, and Indenture Trustees, to Uniti's Motion for Summary Judgment</i> (related document(s) <u>42</u>) filed by J. Christopher Shore on behalf of UMB Bank, National Association, as successor indenture trustee, US Bank National Association. (Shore, J.) (Entered: 12/09/2019)
01/14/2020	<u>67</u>	Transcript regarding Hearing Held on 12/12/19 At 10:29 AM RE: Hearing Of Defendants Partial Motion To Dismiss The Complaint (ECF 33).; Plaintiff's Opposition (ECF 36).; Supplemental Objection Of UMB Bank, National Association And U.S. Bank National Association, As Indenture Trustee, To Uniti's Motion To Dismiss (ECF 37).; Etc. Remote electronic access to the transcript is restricted until 4/13/2020. The transcript may be viewed at the Bankruptcy Court Clerks Office. [Transcription Service Agency: Veritext Legal Solutions.]. (See the Courts Website for contact information for the Transcription Service Agency.) (RE: related document(s) <u>33</u> , <u>38</u> , <u>36</u> , <u>37</u>). Notice of Intent to Request Redaction Deadline Due By 1/21/2020. Statement of Redaction Request Due By 2/4/2020. Redacted Transcript Submission Due By 2/14/2020. Transcript access will be restricted through 4/13/2020. (Ramos, Jonathan) (Entered: 01/15/2020)
01/22/2020	<u>71</u>	

			Amended Complaint against all defendants <i>Windstream's Amended Complaint</i> (related document(s) <u>65</u>) Filed by Stephen Hessler on behalf of Windstream Holdings, Inc., Windstream Services, LLC. (Attachments: # <u>1</u> Exhibit A # <u>2</u> Exhibit B # <u>3</u> Exhibit C) (Hessler, Stephen) (Entered: 01/22/2020)
02/26/2020		<u>112</u>	Motion to Approve / <i>Motion in Limine of UMB Bank, National Association and U.S.Bank National Association, As Indenture Trustees, to Preclude Certain Testimony of Paul H. Chill and William P. Zarakas</i> filed by J. Christopher Shore on behalf of UMB Bank, National Association, as successor indenture trustee, US Bank National Association. (Shore, J.) (Entered: 02/26/2020)
02/27/2020		<u>116</u>	Motion to Join <i>Joinder of Windstream Holdings, Inc. and Windstream Services, LLC to the Motion in limine of UMB Bank, National Association, and U.S. Bank National Association, as Indenture Trustees, to Preclude Certain Testimony of Paul H. Chill and William P. Zarakas</i> (related document(s) <u>112</u>) filed by Stephen Hessler on behalf of Windstream Holdings, Inc., Windstream Services, LLC. (Hessler, Stephen) (Entered: 02/27/2020)