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UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK

-----X
U.S. BANK NATIONAL ASSOCIATION,
CQS (US), LLC,

Appellants,

- against -

WINDSTREAM HOLDINGS, INC., *et al.*,

Appellees.

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:
:
:
:
Case No. 20-cv-4276 (VB)

:
:
:
(Lead Case)

-----X
In re:

WINDSTREAM HOLDINGS, INC., *et al.*,

Debtors.

:
:
:
Chapter 11

:
:
Case No. 19-22312 (RDD)

:
:
(Jointly Administered)
-----X

**APPELLANT CQS' NOTICE OF JOINDER TO
U.S. BANK'S MOTION FOR (I) A DETERMINATION
OF POST-EFFECTIVE DATE JURISDICTION OR (II) IN THE
ALTERNATIVE, A STAY PENDING APPEAL [DOCKET NO. 44]**

CQS (US), LLC, on behalf of various funds it manages, by and through its
undersigned counsel, hereby joins the *Motion for (I) A Determination of Post-*



1922312200908000000000029

Effective Date Jurisdiction or (II) in the Alternative, a Stay Pending Appeal of
Appellant U.S. Bank National Association [Docket No. 44] and adopts and
incorporates by reference the argument set forth therein.

Dated: New York, New York
September 8, 2020

SULLIVAN & WORCESTER LLP

By: /s/ Jeffrey R. Gleit
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