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**UNITED STATES BANKRUPTCY COURT
 SOUTHERN DISTRICT OF NEW YORK**

In re:)	Chapter 11
)	
WINDSTREAM HOLDINGS, INC., <i>et al.</i> , ¹)	Case No. 19-22312 (RDD)
)	
Debtors.)	(Jointly Administered)
)	

AGENDA FOR SEPTEMBER 16, 2020 TELEPHONIC HEARING

Time and Date of Hearing: September 16, 2020, at 10:00 a.m. (prevailing Eastern Time)

Telephonic Only Hearing: In accordance with General Order M-543 (“General Order M-543”), dated March 20, 2020, the Hearing will only be conducted telephonically. Any parties wishing to participate in the Hearing must make arrangements through CourtSolutions LLC. Instructions to register for CourtSolutions LLC are attached to General Order M-54. Please register with Court Solutions at www.court-solutions.com.

Copies of Motions: A copy of each pleading can be viewed on the Court’s website at <http://www.nysb.uscourts.gov> and the website of the Debtors’ proposed notice and claims agent, Kurtzman Carson Consultants LLC, at <http://www.kccllc.net/windstream>. Further information may be obtained via email at WindstreamInfo@kccllc.com, or by calling toll free at 877-759-8815, or internationally at 424-236-7262.

¹ The last four digits of Debtor Windstream Holdings, Inc.’s tax identification number are 7717. Due to the large number of Debtors in these chapter 11 cases, for which joint administration has been granted, a complete list of the debtor entities and the last four digits of their federal tax identification numbers is not provided herein. A complete list of such information may be obtained on the website of the Debtors’ claims and noticing agent at <http://www.kccllc.net/windstream>. The location of the Debtors’ service address for purposes of these chapter 11 cases is: 4001 North Rodney Parham Road, Little Rock, Arkansas 72212.



I. MATTER GOING FORWARD:

1. ***Midwest Notes Distribution Motion.*** Debtors' Motion Establishing Procedures in Furtherance of Plan Distributions [Docket No. 2469].

Objection Deadline: September 1, 2020, at 4:00 p.m. (prevailing Eastern Time),

Responses Received:

- A. Response of U.S. Bank National Association, as Indenture Trustee, to the Debtors' Motion Establishing Procedure of Plan Distributions and Request for Stay Pending Appeals [Docket No. 2482].

Related Documents:

- B. Notice of Hearing of Debtors' Motion Establishing Procedures in Furtherance of Plan Distributions [Docket No. 2497].
- C. Reply in Support of Debtors' Motion Establishing Procedures in Furtherance of Plan Distributions and Objection to Request to Stay [Docket No. 2505].
- D. Joinder of the First Lien Ad Hoc to the Reply in Support of Debtors' Motion Establishing Procedures in Furtherance of Plan Distributions and Objection to Request for Stay [Docket No. 2506].
- E. Joinder of Elliott Investment Management L.P. to the (I) Reply in Support of Debtors' Motion Establishing Procedures in Furtherance of Plan Distributions and Objection to Request for Stay and (II) Joinder of the First Lien Ad Hoc to the Reply in Support of Debtors' Motion Establishing Procedures in Furtherance of Plan Distributions and Objection to Request for Stay [Docket No. 2507].
- F. Notice of Time Change of September 16, 2020 Hearing [Docket No. 2510].

Status: This matter is going forward.

Dated: September 14, 2020
New York, New York

/s/ Stephen E. Hessler

Stephen E. Hessler, P.C.

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