

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

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In re:

WINDSTREAM HOLDINGS, INC., *et al.*,<sup>1</sup>

Debtors.

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Chapter 11

Case No. 19-22312 (RDD)

(Jointly Administered)

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**NOTICE OF FILING OF AMENDED EXHIBIT TO NOTICE OF  
(A) THE DEBTORS' ASSUMPTION AND ASSIGNMENT OF CERTAIN  
EXECUTORY CONTRACTS TO UNITI, (B) CURE AMOUNTS, IF ANY,  
AND (C) RELATED PROCEDURES IN CONNECTION THEREWITH**

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**PLEASE TAKE NOTICE THAT** on May 15, 2020, the Debtors filed the *Notice of (A) the Debtors' Assumption and Assignment of Certain Executory Contracts to Uniti, (B) Cure Amounts, if any, and (C) Related Procedures in Connection Therewith* [Docket No. 1821] (the "IRU Assumption Notice").

**PLEASE TAKE FURTHER NOTICE THAT** the Debtors hereby file an amended version of **Exhibit A** (the "Amended Assumption and Assignment Schedule") attached to the IRU Assumption Notice. The IRU Assumption Notice remains unchanged.

**If you have any questions related to this notice, please call (877) 759-8815, or (424) 236-7262 for international callers. You may access documents and case information at [www.kccllc.net/windstream](http://www.kccllc.net/windstream).**

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<sup>1</sup> The last four digits of Debtor Windstream Holdings, Inc.'s tax identification number are 7717. Due to the large number of Debtors in these chapter 11 cases, for which joint administration has been granted, a complete list of the debtor entities and the last four digits of their federal tax identification numbers is not provided herein. A complete list of such information may be obtained on the website of the Debtors' claims and noticing agent at <http://www.kccllc.net/windstream>. The location of the Debtors' service address for purposes of these chapter 11 cases is: 4001 North Rodney Parham Road, Little Rock, Arkansas 72212.



Dated: September 18, 2020  
New York, New York

*/s/ Stephen E. Hessler*

Stephen E. Hessler, P.C.

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**Exhibit A**

**Amended Assumption and Assignment Schedule**

Counterparty Name / Description <sup>1</sup>	Title of Contract	Type of Contract	Contract Date	Cure Amount
Alabama Power Company	Easement Agreement	Pole Rental	4/12/99	\$0 <del>\$2,980.04</del>
Georgia Power Company	Poles Agreement	Pole Rental	12/1/95	<del>\$106.76</del> <del>\$1,821.66</del>
New York State Electric & Gas Corporation	Poles Agreement	Pole Rental	10/25/99	<del>\$1,416.69</del> <del>\$0.00</del>
Verizon		Conduit	11/15/00	<del>\$1,634.27</del> <del>\$0</del>
Verizon		Conduit	11/15/00	<del>\$23,363.60</del> <del>\$0</del>
Verizon		Conduit	11/15/00	<del>\$9,791.90</del> <del>\$0</del>
Verizon		Conduit	11/15/00	<del>\$7,422.62</del> <del>\$0</del>
NYSERNet.org, Inc. <sup>2</sup>	Lease Agreement	Dark Fiber IRU Contract	12/19/17	\$0

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<sup>1</sup> The Debtors and Uniti have agreed that the Debtors are responsible for amounts associated with IRU Contracts that come due before the closing and on the date of closing of the Uniti Settlement and Uniti will assume responsibility for such amounts that come due post-closing. This agreement applies to all IRU Contracts assumed and assigned to Uniti pursuant to the IRU Assumption Notice.

<sup>2</sup> For the avoidance of doubt, the Debtors are hereby assuming and assigning the applicable maintenance agreement between Debtors and NYSENET.org and will be assuming the applicable collocation agreement.