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**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

)				
In re:)			Chapter 11	
)				
WINDSTREAM HOLDINGS, INC., <i>et al.</i> , ¹)			Case No. 19-22312 (RDD)	
)				
Debtors.)			(Jointly Administered)	
)				

AMENDED² AGENDA FOR SEPTEMBER 25, 2020 TELEPHONIC HEARING

Time and Date of Hearing: September 25, 2020, at 10:00 a.m. (prevailing Eastern Time)

Telephonic Only Hearing: In accordance with General Order M-543 (“General Order M-543”), dated March 20, 2020, the Hearing will only be conducted telephonically. Any parties wishing to participate in the Hearing must make arrangements through CourtSolutions LLC. Instructions to register for CourtSolutions LLC are attached to General Order M-543. Please register with CourtSolutions at www.court-solutions.com.

Copies of Motions: A copy of each pleading can be viewed on the Court’s website at <http://www.nysb.uscourts.gov> and the website of the Debtors’ proposed notice and claims agent, Kurtzman Carson Consultants LLC, at <http://www.kccllc.net/windstream>. Further information may be obtained via email at WindstreamInfo@kccllc.com, or by calling toll free at 877-759-8815, or internationally at 424-236-7262.

¹ The last four digits of Debtor Windstream Holdings, Inc.’s tax identification number are 7717. Due to the large number of Debtors in these chapter 11 cases, for which joint administration has been granted, a complete list of the debtor entities and the last four digits of their federal tax identification numbers is not provided herein. A complete list of such information may be obtained on the website of the Debtors’ claims and noticing agent at <http://www.kccllc.net/windstream>. The location of the Debtors’ service address for purposes of these chapter 11 cases is: 4001 North Rodney Parham Road, Little Rock, Arkansas 72212.

² **Amended Items are noted in bold print.**



I. MATTERS GOING FORWARD:

1. ***Seventh Omnibus Claims Objection.*** Notice of Debtors' Seventh Omnibus Objection to Insufficient Documentation Claims, Late-Filed Claims, Substantively Duplicate Claims, and Claims to Be Modified [Docket No. 2318].

Objection Deadline: August 11, 2020, at 4:00 p.m. (prevailing Eastern Time).

Responses Received:

- A. Response of Creditor Brown County CLEC, LLC to Debtors' Seventh Omnibus Objection to Insufficient Documentation Claims, Late-Filed Claims, Substantively Duplicate Claims, and Claims to Be Modified [Docket No. 2420].

Related Documents:

- B. Order Regarding Debtors' Seventh Omnibus Objection to Insufficient Documentation Claims, Late-Filed Claims, Substantively Duplicate Claims, and Claims to Be Modified [Docket No. 2463].
- C. **Reorganized Debtors' Reply to Brown County CLEC, LLC's Response to the Seventh Omnibus Claims Objection [Docket No. 2536].**
- D. **Stipulation of Facts Regarding Debtors' Objection to Claim of Brown County CLEC, LLC [Docket No. 2537].**

Status: This matter is going forward solely with respect to the response of Brown County CLEC, LLC.

2. ***Eighth Omnibus Claims Objection.*** Debtors' Eighth Omnibus Objection to Amended Claims, No Liability Claims, and Claims to be Modified [Docket No. 2453].

Objection Deadline: September 18, 2020, at 4:00 p.m. (prevailing Eastern Time).

Responses Received:

- A. Response of Ricky Shelton and Billie Shelton to the Eighth Omnibus Objection [Docket No. 2481].
- B. Response of Jim Rodgers to Notice of Debtors' Eighth Omnibus Objection to Amended Claims, No Liability Claims and Claims to be Modified [Docket No. 2492].

- C. Response of Fairview Health Services to Debtors' Notice of Eight Omnibus Objection to Amended Claims, No Liability Claims, and Claims to be Modified [Docket No. 2493].
- D. Response by Bull Communications, Inc. to Debtors' Eighth Omnibus Objection to Amended Claims, No Liability Claims and Claims to be Modified [Docket No. 2494].
 - i. Letter from Timothy P. Lyster (withdrawing the Response by Bull Communications, Inc. to Debtors' Eighth Omnibus Objection to Amended Claims, No Liability Claims and Claims to be Modified) [Docket No. 2513].
- E. Informal Response from Connecticut Department of Revenue.

Related Documents:

- F. Notice of Rescheduled Hearing [Docket No. 2496].
- G. Certificate of No Objection Regarding Debtors' Eighth Omnibus Objection to Amended Claims, No Liability Claims, and Claims to be Modified [Docket No. 2530].

Status: This matter is going forward solely with respect to the Certificate of No Objection [Docket No. 2530]. All remaining matters have been continued or withdrawn and will not go forward at this time.

II. CONTINUED MATTERS:

3. ***Plan Supplement/Cure Objections:***

- A. Objection of American Electric Power Companies to Notice of Filing of Plan Supplement [Docket No. 2045].
- B. Objection of CenturyLink, Inc. to the Debtors' First Amended Joint Chapter 11 Plan of Reorganization of Windstream Holdings, Inc. *et al.*, Pursuant to Chapter 11 of the Bankruptcy Code [Docket No. 2055].
- C. Objection and Reservation of Rights of Niagara Mohawk Power Corporation dba National Grid, National Grid USA Service Company, Inc., and Other National Grid Companies to Notice of Filing of Plan Supplement [Docket No. 2079].
- D. Objection and Reservation of Rights of New York State Electric & Gas Corporation and Rochester Gas & Electric Corporation to Notice of Filing of Plan Supplement [Docket No. 2081].

- E. Limited Objection of TierPoint LLC, et al. to Debtors First Amended Joint Chapter 11 Plan and Notice of Filing of Plan Supplement [Docket No. 2106].
- F. Limited Objection and Reservation of Rights to First Amended Joint Chapter 11 Plan of Reorganization of Windstream Holdings, Inc., et al., Pursuant to Chapter 11 of the Bankruptcy Code [Docket No. 2112].
- G. Limited Objection and Reservation of Rights of Berkley Insurance Company and Berkley Regional Insurance Company to Debtors' Proposed Assumption of Certain Executory Contracts Under the Plan [Docket No. 2115].
- H. Limited Objection and Reservation of Rights of Aspen American Insurance Co., Aspen Insurance UK Limited, Aspen Specialty Insurance Co. to Debtors' Proposed Assumption of Certain Executory Contracts Under the Plan [Docket No. 2116].
- I. United Electric Cooperative Services, Inc.'s Objection to Debtors Plan and Reservation of Rights Regarding Cure Amounts [Docket No. 2153].
- J. Objection of Duke Energy to Plan Supplement and Debtors' Notice of (A) Executory Contracts and Unexpired Leases to Be Assumed by the Debtors Pursuant to the Plan, (B) Cure Amounts, if any, and (C) Related Procedures in Connection Therewith [Docket No. 2256].
- K. United Call Center Solutions LLC's Limited Objection to Confirmation of the First Amended Joint Chapter 11 Plan of Reorganization of Windstream Holdings, Inc. et al., Pursuant to Chapter 11 of the Bankruptcy Code and to the Assumption of, and Cure Amount Pertaining to, a Certain Executory Contract [Docket No. 2046].
- L. Objection and Reservation of Rights of FirstEnergy Companies to Notice of Filing of Plan Supplement [Docket No. 2022].
- M. Limited Objection and Reservation of Rights of NG-KIH Design Build LLC, as Agent, to Debtors' Assumed Executory Contract and Unexpired Lease List Filed as Exhibit A to the Plan Supplement [Docket No. 2099].
- N. Omnibus Limited Objection with Respect to the Notice of Filing of Plan Supplement (Kentucky Energy Cooperatives) [Docket No. 2101].

Related Documents:

- O. Notice of Filing of Plan Supplement [Docket No. 1973].
- P. Notice of Filing of First Amended Plan Supplement [Docket No. 2010].

- Q. Notice of Filing of Second Amended Plan Supplement [Docket No. 2039].
- R. Notice of Filing of Third Amended Plan Supplement [Docket No. 2199].
- S. Notice of Filing of Fourth Amended Plan Supplement [Docket No. 2303].
- T. Notice of Filing of Fifth Amended Plan Supplement [Docket No. 2354].
- U. Notice of Filing of Sixth Amended Plan Supplement [Docket No. 2422].
- V. Notice of Filing of Seventh Amended Plan Supplement [Docket No. 2480].
- W. Notice of Filing of Eighth Amended Plan Supplement [Docket No. 2522].

Status: This matter is continued to a date to be determined.

4. ***First Omnibus Claims Objection.*** Debtors' First Omnibus Objection to (A) Amended Claims, (B) Exact Duplicate Claims, (C) Substantively Duplicate Claims, and (D) Insufficient Documentation Claims [Docket No. 1224].

Responses Received:

- A. Response of Wireless Services Center (d/b/a Mach Networks) to Debtors' First Omnibus Objection to (A) Amended Claims, (B) Exact Duplicate Claims, (C) Substantively Duplicate Claims, and (D) Insufficient Documentation Claims [Docket No. 1282].
- B. Response to Debtors' Objection to Claimant's Insufficient Documentation Claims [Docket No. 1300].

Related Documents:

- C. Order Granting Debtors' First Omnibus Objection to (A) Amended Claims, (B) Exact Duplicate Claims, and (C) Substantively Duplicate Claims [Docket No. 1439].

Status: This matter is continued to a date to be determined with respect to the claims listed on Schedule 4 to the Objection.

5. ***Fourth Omnibus Claims Objection.*** Debtors' Fourth Omnibus Objection to Insufficient Documentation Claims, No Liability Claims, and Substantively Duplicate Claim [Docket No. 1508].

Responses Received:

- A. Response of Joink LLC to Debtor's Objection to Claim 5322 [Docket No. 1546].

- B. Response of American Arbitration Association to Debtor's Objection to Claim 1208 [Docket No. 1562].

Related Documents:

- C. Certificate of No Objection Regarding Debtors' Fourth Omnibus Objection to Insufficient Documentation Claims, No Liability Claims, and Substantively Duplicate Claim [Docket No. 1580].
- D. Order Granting Debtors' Fourth Omnibus Objection to Insufficient Documentation Claims, No Liability Claims, and Substantively Duplicate Claim [Docket No. 1606].

Status: This matter is continued to a date to be determined with respect to Joink LLC and the American Arbitration Association. The Debtors and American Arbitration Association are in discussions and may request a hearing date, subject to availability of the Court, should it become necessary to conduct an evidentiary hearing on the matter.

- 6. ***Sixth Omnibus Claims Objection.*** Notice of Debtors' Sixth Omnibus Objection to Amended Claims, Cross-Debtor Duplicate Claims, Equity Interest Claims, and No Liability Claims [Docket No. 2317].

Objection Deadline: August 11, 2020, at 4:00 p.m. (prevailing Eastern Time).

Responses Received:

- A. Informal Creditor's Response to Debtor's Sixth Omnibus Objection to Claim from Saylite LLC doing business as Mobern Lighting Company [Docket No. 2442].
- B. Response of ESA Management LLC in Opposition to Windstream's Sixth Omnibus Claim Objection [Docket No. 2403].
- C. Response by the Commonwealth of Pennsylvania to the Debtors' Sixth Omnibus Objection to Amended Claims, Cross-Debtor Duplicate Claims, Equity Interest Claims, and No Liability Claims [Docket No. 2376].
- D. Response of CMN-RUS, Inc. to Debtors' Sixth Omnibus Objection to Claims [Docket No. 2379].
- E. Creditor Bobby Kendall's Response to Debtors' Sixth Omnibus Objection to Amended Claims, Cross-Debtor Duplicate Claims, Equity Interest Claims, and No Liability Claims [Docket No. 2407].
- F. Letter By Marco Moreira, Tocqueville Response to Row # 233 Claim # 6569 Objection [Docket No. 2418].

- G. Creditor Bartley Sikes' Response to Debtors' Sixth Omnibus Objection to No Liability Claims [Docket No. 2428].
- H. Creditor The New York State Department of Taxation and Finance's Response to the Debtors' Sixth Omnibus Objection to No Liability Claims [Docket No. 2430].
- I. Informal Letter from State of Hawaii, Department of Taxation.
- J. Informal Response from Marianne Casey.
- K. Informal Response from Mississippi Department of Revenue.

Related Documents:

- L. Order Regarding Debtors' Sixth Omnibus Objection to Amended Claims, Cross-Debtor Duplicate Claims, Equity Interest Claims, and No Liability Claims [Docket No. 2468].

Status: This matter is continued to a date to be determined with respect to the responses received from certain claimants.

- 7. ***Seventh Omnibus Claims Objection.*** Notice of Debtors' Seventh Omnibus Objection to Insufficient Documentation Claims, Late-Filed Claims, Substantively Duplicate Claims, and Claims to Be Modified [Docket No. 2318].

Objection Deadline: August 11, 2020, at 4:00 p.m. (prevailing Eastern Time).

Responses Received:

- A. Informal Response from Kentucky Utilities Company.
- B. Informal Response of Louisville Gas and Electric Company.

Related Documents:

- C. Order Regarding Debtors' Seventh Omnibus Objection to Insufficient Documentation Claims, Late-Filed Claims, Substantively Duplicate Claims, and Claims to Be Modified [Docket No. 2463].

Status: This matter is continued to a date to be determined with respect to the responses received from certain claimants.

Dated: September 24, 2020
New York, New York

/s/ Stephen E. Hessler

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