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Counsel to the Reorganized Debtors

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

)				
In re:)				Chapter 11
)				
WINDSTREAM HOLDINGS, INC., <i>et al.</i> , ¹)				Case No. 19-22312 (RDD)
)				
Reorganized Debtors.)				(Jointly Administered)
)				

AGENDA FOR OCTOBER 22, 2020 TELEPHONIC HEARING

Time and Date of Hearing: October 22, 2020, at 10:00 a.m. (prevailing Eastern Time)

Telephonic Only Hearing: In accordance with General Order M-543 (“General Order M-543”), dated March 20, 2020, the Hearing will only be conducted telephonically. Any parties wishing to participate in the Hearing must make arrangements through CourtSolutions LLC. Instructions to register for CourtSolutions LLC are attached to General Order M-543. Please register with Court Solutions at www.court-solutions.com.

Copies of Motions: A copy of each pleading can be viewed on the Court’s website at <http://www.nysb.uscourts.gov> and the website of the Debtors’ proposed notice and claims agent, Kurtzman Carson Consultants LLC, at <http://www.kccllc.net/windstream>. Further information may be obtained via email at WindstreamInfo@kccllc.com, or by calling toll free at 877-759-8815, or internationally at 424-236-7262.

¹ The last four digits of Reorganized Debtor Windstream Holdings, Inc.’s tax identification number are 7717. Due to the large number of Reorganized Debtors in these chapter 11 cases, for which joint administration has been granted, a complete list of the reorganized debtor entities and the last four digits of their federal tax identification numbers is not provided herein. A complete list of such information may be obtained on the website of the Reorganized Debtors’ claims and noticing agent at <http://www.kccllc.net/windstream>. The location of the Reorganized Debtors’ service address for purposes of these chapter 11 cases is: 4001 North Rodney Parham Road, Little Rock, Arkansas 72212.



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I. MATTERS GOING FORWARD:

1. ***Motion for Final Decree.*** Notice of Presentment of Reorganized Debtors' Motion for Entry of a Final Decree Closing the Chapter 11 Cases [Docket No. 2544].

Objection Deadline: October 9, 2020, at 4:00 p.m. (prevailing Eastern Time).

Responses Received:

- A. Objection of U.S. Bank National Association to Motion of Reorganized Debtors' for Entry of a Final Decree Closing the Chapter 11 Cases [Docket No. 2566].

Related Documents:

- B. Reply in Support of Reorganized Debtors' Motion for Entry of a Final Decree Closing the Chapter 11 Cases [To Be Filed].

Status: This matter is going forward.

2. ***Ninth Omnibus Claims Objection.*** Debtors' Ninth Omnibus Objection to Equity Interest Claims, Insufficient Documentation Claims, Late-Filed Claims, No Liability Claims, Substantively Duplicate Claims, Claims to be Modified, and Wrong Debtor Claim [Docket No. 2528].

Objection Deadline: October 15, 2020, at 4:00 p.m. (prevailing Eastern Time).

Responses Received:

- A. Maricopa County Treasurer's Response in Opposition to Debtors' Ninth Omnibus Objection to Equity Interest Claims, Insufficient Documentation Claims, Late-Filed Claims, No Liability Claims, Substantively Duplicate Claims, Claims to be Modified, and Wrong Debtor Claim [Docket No. 2564].

- B. Saetec, Inc.'s: (A) Response to Debtors' Ninth Omnibus Claim Objection; and (B) Cross-Motion For Permissive Abstention [Docket No. 2571].

- C. Informal Response of Mississippi Department of Revenue.

Related Documents:

- D. Certificate of No Objection Regarding Debtors' Ninth Omnibus Objection to Equity Interest Claims, Insufficient Documentation Claims, Late-Filed Claims, No Liability Claims, Substantively Duplicate Claims, Claims to be Modified, and Wrong Debtor Claim [Docket No. 2590].

Status: This matter is going forward solely with respect to the Certificate of No Objection [Docket No. 2590]. All remaining matters have been continued

or withdrawn and will not go forward at this time. The matter regarding Saetec, Inc. has been continued until the hearing on November 19, 2020.

3. ***Plan Supplement/Cure Objections:*** Notice of Filing of Plan Supplement [Docket No. 1973].
 - A. Limited Objection and Reservation of Rights of NG-KIH Design Build LLC, as Agent, to Debtors' Assumed Executory Contract and Unexpired Lease List Filed as Exhibit A to the Plan Supplement [Docket No. 2099].

Status: This matter is going forward as a status conference.

Debtors' Professionals' Interim/Final Fee Applications.

4. ***K&E Fee Application.*** Fourth Interim and Final Fee Application of Kirkland & Ellis LLP and Kirkland & Ellis International LLP, Attorneys for the Debtors and Debtors in Possession, for the (I) Fourth Interim Fee Period from March 1, 2020 Through and Including June 26, 2020, and the (II) Final Fee Period from February 25, 2019 Through and Including June 26, 2020 [Docket No. 2438].

Objection Deadline: October 15, 2020, at 4:00 p.m. (prevailing Eastern Time).

Responses Received: None.

Related Documents:

- A. Notice of Fourth Interim Fee Hearing [Docket No. 2524].
- B. Notice of Filing of Proposed Form of Omnibus Order Granting Interim Fee Applications of Professionals for Allowance and Payment of Compensation for Professional Services Rendered and Reimbursement of Actual and Necessary Expenses [To Be Filed].

Status: This matter is going forward.

5. ***Katten Fee Application.*** Fourth Interim and Final Fee Application of Katten Muchin Rosenman LLP, Conflicts Counsel for Windstream Holdings, Inc., *et al.*, for the (I) Fourth Interim Fee Period From March 1, 2020 Through and Including June 26, 2020, and (II) the Total Fee Period from February 25, 2019 Through and Including June 26, 2020 [Docket No. 2393].

Objection Deadline: October 15, 2020, at 4:00 p.m. (prevailing Eastern Time).

Responses Received: None.

Related Documents:

- A. Notice of Fourth Interim Fee Hearing [Docket No. 2524].

- B. Notice of Filing of Proposed Form of Omnibus Order Granting Interim Fee Applications of Professionals for Allowance and Payment of Compensation for Professional Services Rendered and Reimbursement of Actual and Necessary Expenses [To Be Filed].

Status: This matter is going forward.

6. ***A&M Fee Application.*** Fourth Interim and Final Application of Alvarez & Marsal North America, LLC as Financial Advisors for the Debtors, for Allowance of Compensation for Professional Services Rendered and Reimbursement of Expenses for the Interim Period from March 1, 2020 Through June 26, 2020 and the Final Period From February 25, 2019 Through and Including June 26, 2020 [Docket No. 2396].

Objection Deadline: October 15, 2020, at 4:00 p.m. (prevailing Eastern Time).

Responses Received: None.

Related Documents:

- A. Notice of Fourth Interim Fee Hearing [Docket No. 2524].
- B. Notice of Filing of Proposed Form of Omnibus Order Granting Interim Fee Applications of Professionals for Allowance and Payment of Compensation for Professional Services Rendered and Reimbursement of Actual and Necessary Expenses [To Be Filed].

Status: This matter is going forward.

7. ***KPMG Fee Application.*** Fourth Interim Fee Application of KPMG LLP as Tax Consultants to the Debtors for Allowance of Compensation for Services Rendered and Reimbursement of Expenses for the Period from March 1, 2020 Through June 26, 2020 [Docket No. 2397].

Objection Deadline: October 15, 2020, at 4:00 p.m. (prevailing Eastern Time).

Responses Received: None.

Related Documents:

- A. Notice of Fourth Interim Fee Hearing [Docket No. 2524].
- B. Notice of Filing of Proposed Form of Omnibus Order Granting Interim Fee Applications of Professionals for Allowance and Payment of Compensation for Professional Services Rendered and Reimbursement of Actual and Necessary Expenses [To Be Filed].

Status: This matter is going forward.

8. ***PJT Fee Application.*** Fourth Interim Fee Application of PJT Partners LP as Investment Banker to the Debtors for Allowance of Compensation and Reimbursement of Out-Of-Pocket Expenses Incurred for the Period of March 1, 2020 Through June 26, 2020 [Docket No. 2398].

Objection Deadline: October 15, 2020, at 4:00 p.m. (prevailing Eastern Time).

Responses Received: None.

Related Documents:

- A. Notice of Fourth Interim Fee Hearing [Docket No. 2524].
- B. Notice of Filing of Proposed Form of Omnibus Order Granting Interim Fee Applications of Professionals for Allowance and Payment of Compensation for Professional Services Rendered and Reimbursement of Actual and Necessary Expenses [To Be Filed].

Status: This matter is going forward.

9. ***PwC Fee Application.*** Fourth Interim and Final Fee Application of PricewaterhouseCoopers LLP, Independent Auditor and Accounting Provider to the Debtors and Debtors in Possession, for Compensation for Services Rendered and Reimbursement of Expenses Incurred During the Period from February 25, 2019 Through June 26, 2020 [Docket No. 2399].

Objection Deadline: October 15, 2020, at 4:00 p.m. (prevailing Eastern Time).

Responses Received: None.

Related Documents:

- A. Notice of Fourth Interim Fee Hearing [Docket No. 2524].
- B. Notice of Filing of Proposed Form of Omnibus Order Granting Interim Fee Applications of Professionals for Allowance and Payment of Compensation for Professional Services Rendered and Reimbursement of Actual and Necessary Expenses [To Be Filed].

Status: This matter is going forward.

10. ***Altman Vilandrie & Company Application.*** Second and Final Fee Application of Altman Vilandrie & Company as Telecom Services Consultants for Allowance of Compensation and Reimbursement of Out-of-Pocket Expenses Incurred from April 16, 2020 Through and Including June 26, 2020 [Docket No. 2410].

Objection Deadline: October 15, 2020, at 4:00 p.m. (prevailing Eastern Time).

Responses Received: None.

Related Documents:

- A. Notice of Fourth Interim Fee Hearing [Docket No. 2524].
- B. Notice of Filing of Proposed Form of Omnibus Order Granting Interim Fee Applications of Professionals for Allowance and Payment of Compensation for Professional Services Rendered and Reimbursement of Actual and Necessary Expenses [To Be Filed].

Status: This matter is going forward.

11. ***SolomonEdwardsGroup, LLC Application.*** Third and Final Application of SolomonEdwardsGroup, LLC as Bankruptcy Accounting Consultant for the Debtors, for Allowance of Compensation for Professional Services Rendered and Reimbursement of Actual and Necessary Expenses Incurred from March 2, 2020 Through and Including June 26, 2020 [Docket No. 2401].

Objection Deadline: October 15, 2020, at 4:00 p.m. (prevailing Eastern Time).

Responses Received: None.

Related Documents:

- A. Notice of Fourth Interim Fee Hearing [Docket No. 2524].
- B. Notice of Filing of Proposed Form of Omnibus Order Granting Interim Fee Applications of Professionals for Allowance and Payment of Compensation for Professional Services Rendered and Reimbursement of Actual and Necessary Expenses [To Be Filed].

Status: This matter is going forward.

12. ***KCC Fee Application.*** Second Interim and Final Fee Application of Kurtzman Carson Consultants LLC as Administrative Advisor for the Debtors, for Allowance of Compensation for Professional Services Rendered and Reimbursement of Actual and Necessary Expenses Incurred from February 25, 2019 Through and Including June 26, 2020 [Docket No. 2402].

Objection Deadline: October 15, 2020, at 4:00 p.m. (prevailing Eastern Time).

Responses Received: None.

Related Documents:

- A. Notice of Fourth Interim Fee Hearing [Docket No. 2524].
- B. Notice of Filing of Proposed Form of Omnibus Order Granting Interim Fee Applications of Professionals for Allowance and Payment of Compensation

for Professional Services Rendered and Reimbursement of Actual and Necessary Expenses [To Be Filed].

Status: This matter is going forward.

Creditors' Committee Professionals' Interim Fee Applications.

13. ***Morrison & Foerster LLP Fee Application.*** Fourth Interim Application of Morrison & Foerster LLP as Counsel for the Official Committee of Unsecured Creditors for Compensation and Reimbursement of Expenses Incurred for the Period March 1, 2020 Through June 30, 2020 [Docket No. 2390].

Objection Deadline: October 15, 2020, at 4:00 p.m. (prevailing Eastern Time).

Responses Received: None.

Related Documents:

- A. Notice of Fourth Interim Fee Hearing [Docket No. 2524].
- B. Notice of Filing of Proposed Form of Omnibus Order Granting Interim Fee Applications of Professionals for Allowance and Payment of Compensation for Professional Services Rendered and Reimbursement of Actual and Necessary Expenses [To Be Filed].

Status: This matter is going forward.

14. ***AlixPartners, LLP Fee Application.*** Fourth Interim Application of AlixPartners, LLP, Financial Advisor to the Official Committee of Unsecured Creditors Allowance of Compensation for Services Rendered and for Reimbursement of Expenses Incurred for the Period March 1, 2020 Through June 30, 2020 [Docket No. 2391].

Objection Deadline: October 15, 2020, at 4:00 p.m. (prevailing Eastern Time).

Responses Received: None.

Related Documents:

- A. Notice of Fourth Interim Fee Hearing [Docket No. 2524].
- B. Notice of Filing of Proposed Form of Omnibus Order Granting Interim Fee Applications of Professionals for Allowance and Payment of Compensation for Professional Services Rendered and Reimbursement of Actual and Necessary Expenses [To Be Filed].

Status: This matter is going forward.

15. ***Perella Weinberg Partners LP Fee Application.*** Fourth Interim Application of Perella Weinberg Partners LP for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses as Investment Banker for the Official Committee of Unsecured Creditors for the Period from March 1, 2020 to and Including June 30, 2020 [Docket No. 2392].

Objection Deadline: October 15, 2020, at 4:00 p.m. (prevailing Eastern Time).

Responses Received: None.

Related Documents:

- A. Notice of Fourth Interim Fee Hearing [Docket No. 2524].
- B. Notice of Filing of Proposed Form of Omnibus Order Granting Interim Fee Applications of Professionals for Allowance and Payment of Compensation for Professional Services Rendered and Reimbursement of Actual and Necessary Expenses [To Be Filed].

Status: This matter is going forward.

II. **CONTINUED MATTERS:**

16. ***Plan Supplement/Cure Objections:***

- A. Objection of Joink LLC to Assumption of Executory Contract [Contract No. 3,782] [Docket No. 2042].
- B. Objection of American Electric Power Companies to Notice of Filing of Plan Supplement [Docket No. 2045].
- C. Objection and Reservation of Rights of Niagara Mohawk Power Corporation dba National Grid, National Grid USA Service Company, Inc., and Other National Grid Companies to Notice of Filing of Plan Supplement [Docket No. 2079].
- D. Objection and Reservation of Rights of New York State Electric & Gas Corporation and Rochester Gas & Electric Corporation to Notice of Filing of Plan Supplement [Docket No. 2081].
- E. Objections of the Ad Hoc EMC Group to the Debtors' Notice of Filing of Plan Supplement [Docket No. 2094].
- F. Omnibus Limited Objection with Respect to the Notice of Filing of Plan Supplement (Kentucky Energy Cooperatives) [Docket Nos. 2100, 2101]

- G. Limited Objection of TierPoint LLC, et al. to Debtors First Amended Joint Chapter 11 Plan and Notice of Filing of Plan Supplement [Docket No. 2106].
- H. Limited Objection and Reservation of Rights to First Amended Joint Chapter 11 Plan of Reorganization of Windstream Holdings, Inc., et al., Pursuant to Chapter 11 of the Bankruptcy Code [Docket No. 2112].
- I. Limited Objection and Reservation of Rights of Berkley Insurance Company and Berkley Regional Insurance Company to Debtors' Proposed Assumption of Certain Executory Contracts Under the Plan [Docket No. 2115].
- J. Limited Objection and Reservation of Rights of Aspen American Insurance Co., Aspen Insurance UK Limited, Aspen Specialty Insurance Co. to Debtors' Proposed Assumption of Certain Executory Contracts Under the Plan [Docket No. 2116].
- K. United Electric Cooperative Services, Inc.'s Objection to Debtors Plan and Reservation of Rights Regarding Cure Amounts [Docket No. 2153].
- L. Objection of MP Nexlevel, LLC, to the Debtors' Notice of (A) Executory Contracts and Unexpired Leases to be Assumed by the Related Procedures in Connection Therewith [Docket No. 2230].
- M. Objection of Duke Energy to Plan Supplement and Debtors' Notice of (A) Executory Contracts and Unexpired Leases to Be Assumed by the Debtors Pursuant to the Plan, (B) Cure Amounts, if any, and (C) Related Procedures in Connection Therewith [Docket No. 2256].
- N. United Call Center Solutions LLC's Limited Objection to Confirmation of the First Amended Joint Chapter 11 Plan of Reorganization of Windstream Holdings, Inc. et al., Pursuant to Chapter 11 of the Bankruptcy Code and to the Assumption of, and Cure Amount Pertaining to, a Certain Executory Contract [Docket No. 2046].
- O. Objection and Reservation of Rights of FirstEnergy Companies to Notice of Filing of Plan Supplement [Docket No. 2022].
- P. Limited Objection of Salesforce.com, Inc. to the Proposed Assumption of Certain Executory Contracts and Cure Costs in Connection with the Debtors Joint Chapter 11 Plan of Reorganization, and Reservation of Rights [Docket No. 2558].
- Q. Informal Response of Georgia Power Company.
- R. Informal Response Southern Telecom, Inc.

Related Documents:

- S. Notice of Filing of Plan Supplement [Docket No. 1973].
- T. Notice of Filing of First Amended Plan Supplement [Docket No. 2010].
- U. Notice of Filing of Second Amended Plan Supplement [Docket No. 2039].
- V. Notice of Filing of Third Amended Plan Supplement [Docket No. 2199].
- W. Notice of Filing of Fourth Amended Plan Supplement [Docket No. 2303].
- X. Notice of Filing of Fifth Amended Plan Supplement [Docket No. 2354].
- Y. Notice of Filing of Sixth Amended Plan Supplement [Docket No. 2422].
- Z. Notice of Filing of Seventh Amended Plan Supplement [Docket No. 2480].
- AA. Notice of Filing of Eighth Amended Plan Supplement [Docket No. 2522].

Status: This matter is continued to a date to be determined.

17. ***First Omnibus Claims Objection.*** Debtors' First Omnibus Objection to (A) Amended Claims, (B) Exact Duplicate Claims, (C) Substantively Duplicate Claims, and (D) Insufficient Documentation Claims [Docket No. 1224].

Responses Received:

- A. Response of Wireless Services Center (d/b/a Mach Networks) to Debtors' First Omnibus Objection to (A) Amended Claims, (B) Exact Duplicate Claims, (C) Substantively Duplicate Claims, and (D) Insufficient Documentation Claims [Docket No. 1282].
- B. Response to Debtors' Objection to Claimant's Insufficient Documentation Claims [Docket No. 1300].

Related Documents:

- C. Order Granting Debtors' First Omnibus Objection to (A) Amended Claims, (B) Exact Duplicate Claims, and (C) Substantively Duplicate Claims [Docket No. 1439].

Status: This matter is continued to a date to be determined with respect to the claims listed on Schedule 4 to the Objection.

18. ***Fourth Omnibus Claims Objection.*** Debtors' Fourth Omnibus Objection to Insufficient Documentation Claims, No Liability Claims, and Substantively Duplicate Claim [Docket No. 1508].

Responses Received:

- A. Response of Joink LLC to Debtor's Objection to Claim 5322 [Docket No. 1546].
- B. Response of American Arbitration Association to Debtor's Objection to Claim 1208 [Docket No. 1562].

Related Documents:

- C. Certificate of No Objection Regarding Debtors' Fourth Omnibus Objection to Insufficient Documentation Claims, No Liability Claims, and Substantively Duplicate Claim [Docket No. 1580].
- D. Order Granting Debtors' Fourth Omnibus Objection to Insufficient Documentation Claims, No Liability Claims, and Substantively Duplicate Claim [Docket No. 1606].

Status: This matter is continued to a date to be determined with respect to Joink LLC and the American Arbitration Association. The Debtors and American Arbitration Association are in discussions and may request a hearing date, subject to availability of the Court, should it become necessary to conduct an evidentiary hearing on the matter.

19. ***Sixth Omnibus Claims Objection.*** Notice of Debtors' Sixth Omnibus Objection to Amended Claims, Cross-Debtor Duplicate Claims, Equity Interest Claims, and No Liability Claims [Docket No. 2317].

Objection Deadline: August 11, 2020, at 4:00 p.m. (prevailing Eastern Time).

Responses Received:

- A. Informal Creditor's Response to Debtor's Sixth Omnibus Objection to Claim from Saylite LLC doing business as Mobern Lighting Company [Docket No. 2442].
- B. Response of ESA Management LLC in Opposition to Windstream's Sixth Omnibus Claim Objection [Docket No. 2403].
- C. Response by the Commonwealth of Pennsylvania to the Debtors' Sixth Omnibus Objection to Amended Claims, Cross-Debtor Duplicate Claims, Equity Interest Claims, and No Liability Claims [Docket No. 2376].
- D. Response of CMN-RUS, Inc. to Debtors' Sixth Omnibus Objection to Claims [Docket No. 2379].

- E. Creditor Bobby Kendall's Response to Debtors' Sixth Omnibus Objection to Amended Claims, Cross-Debtor Duplicate Claims, Equity Interest Claims, and No Liability Claims [Docket No. 2407].
- F. Letter By Marco Moreira, Tocqueville Response to Row # 233 Claim # 6569 Objection [Docket No. 2418].
- G. Creditor Bartley Sikes' Response to Debtors' Sixth Omnibus Objection to No Liability Claims [Docket No. 2428].
- H. Creditor The New York State Department of Taxation and Finance's Response to the Debtors' Sixth Omnibus Objection to No Liability Claims [Docket No. 2430].
- I. Informal Letter from State of Hawaii, Department of Taxation.
- J. Informal Response from Marianne Casey.
- K. Informal Response from Mississippi Department of Revenue.

Related Documents:

- L. Order Regarding Debtors' Sixth Omnibus Objection to Amended Claims, Cross-Debtor Duplicate Claims, Equity Interest Claims, and No Liability Claims [Docket No. 2468].

Status: This matter is continued to a date to be determined with respect to the responses received from certain claimants.

20. ***Seventh Omnibus Claims Objection.*** Notice of Debtors' Seventh Omnibus Objection to Insufficient Documentation Claims, Late-Filed Claims, Substantively Duplicate Claims, and Claims to Be Modified [Docket No. 2318].

Objection Deadline: August 11, 2020, at 4:00 p.m. (prevailing Eastern Time).

Responses Received:

- A. Informal Response from Kentucky Utilities Company.
- B. Informal Response of Louisville Gas and Electric Company.

Related Documents:

- C. Order Regarding Debtors' Seventh Omnibus Objection to Insufficient Documentation Claims, Late-Filed Claims, Substantively Duplicate Claims, and Claims to Be Modified [Docket No. 2463].

Status: This matter is continued to a date to be determined with respect to the responses received from certain claimants.

21. ***Eighth Omnibus Claims Objection.*** Debtors' Eighth Omnibus Objection to Amended Claims, No Liability Claims, and Claims to be Modified [Docket No. 2453].

Objection Deadline: September 18, 2020, at 4:00 p.m. (prevailing Eastern Time).

Responses Received:

- A. Response of Ricky Shelton and Billie Shelton to the Eighth Omnibus Objection [Docket No. 2481].
- B. Response of Jim Rodgers to Notice of Debtors' Eighth Omnibus Objection to Amended Claims, No Liability Claims and Claims to be Modified [Docket No. 2492].
- C. Response of Fairview Health Services to Debtors' Notice of Eight Omnibus Objection to Amended Claims, No Liability Claims, and Claims to be Modified [Docket No. 2493].
- D. Informal Response from Connecticut Department of Revenue.

Related Documents:

- E. Notice of Rescheduled Hearing [Docket No. 2496].
- F. Order Regarding Debtors' Eighth Omnibus Objection to Amended Claims, No Liability Claims, and Claims to be Modified [Docket No. 2542].

Status: This matter is continued to a date to be determined with respect to the responses received from certain claimants.

Dated: October 20, 2020
New York, New York

/s/ Stephen E. Hessler

Stephen E. Hessler, P.C.

Marc Kieselstein, P.C.

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