

**Case Nos. 7:20-cv-4276-VB; 7:20-cv-5440-VB; 7:20-cv-5529-VB**

---

**UNITED STATES DISTRICT COURT  
FOR THE SOUTHERN DISTRICT OF NEW YORK**

---

IN RE WINDSTREAM HOLDINGS, INC., et al.,  
*Debtors.*

---

U.S. BANK NATIONAL ASSOCIATION, in its capacity as Indenture Trustee,  
*Appellant,*

v.

WINDSTREAM HOLDINGS, INC., et al.,  
*Appellees.*

*(Caption continued on inside cover)*

---

On Appeal from the United States Bankruptcy Court for the  
Southern District of New York, Bankr. Case No. 19-22312 (RDD)

---

**AMENDED CORPORATE DISCLOSURE**

---

C. HARKER RHODES IV  
KIRKLAND & ELLIS LLP  
1301 Pennsylvania Avenue, NW  
Washington, DC 20004  
(202) 389-5000  
harker.rhodes@kirkland.com

STEPHEN E. HESSLER, P.C.  
*Counsel of Record*  
MARC KIESELSTEIN, P.C.  
EVELYN BLACKLOCK  
KIRKLAND & ELLIS LLP  
601 Lexington Avenue  
New York, NY 10022  
(212) 446-4800  
shessler@kirkland.com

JAMES H.M. SPRAYREGEN, P.C.  
ROSS M. KWASTENIET, P.C. (*pro hac vice*)  
KIRKLAND & ELLIS LLP  
300 North LaSalle Street  
Chicago, IL 60654  
(312) 862-2000

*Counsel for the Debtors*

October 23, 2020

---



1922312201027000000000002

---

CQS (US), LLC,

*Appellant,*

v.

WINDSTREAM HOLDINGS, INC., et al.,

*Appellees.*

---

## AMENDED CORPORATE DISCLOSURE STATEMENT

Pursuant to Rule 8012 of the Federal Rules of Bankruptcy Procedure, the Debtors respectfully submit the following amended corporate disclosure statement in light of their reorganization in the bankruptcy proceedings below. *See* Dkt.58, No.20-cv-4276; Dkt.40, No.20-cv-5440; Dkt.31, No.20-cv-5529 (noting substantial consummation of Appellees' reorganization). Appellee Windstream Holdings, Inc. has now been succeeded by its successor entity Windstream Holdings II, LLC. Windstream Holdings II, LLC has no parent corporation, and no publicly traded company holds 10% or more of its stock. The other Debtors are now all wholly-owned direct or indirect subsidiaries of Windstream Holdings II, LLC, and no other publicly traded corporation holds 10% or more of their stock.

Dated: October 23, 2020

s/Stephen E. Hessler  
STEPHEN E. HESSLER, P.C.  
*Counsel of Record*  
KIRKLAND & ELLIS LLP  
601 Lexington Avenue  
New York, NY 10022  
(212) 446-4800  
shessler@kirkland.com

### **CERTIFICATE OF SERVICE**

I hereby certify that, on October 23, 2020, an electronic copy of the foregoing Supplemental Corporate Disclosure was filed with the Clerk of Court using the CM/ECF system and thereby served upon all counsel appearing in this case.

October 23, 2020

s/Stephen E. Hessler  
Stephen E. Hessler, P.C.