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**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:)	Chapter 11
WINDSTREAM HOLDINGS, INC., <i>et al.</i> , ¹)	Case No. 19-22312 (RDD)
Debtors.)	(Jointly Administered)

NOTICE OF HEARING ON FINAL FEE APPLICATIONS

PLEASE TAKE NOTICE that a hearing (the “Hearing”) will be held before the Honorable Robert D. Drain of the United States Bankruptcy Court for the Southern District of New York (the “Bankruptcy Court”), in Room 248, 300 Quarropas Street, White Plains, New York 10601, on **December 17, 2020, at 10:00 a.m., prevailing Eastern Time**, to consider the following fee applications (collectively, the “Fee Applications”):

- Fifth and Final Fee Application of Morrison & Foerster LLP as Counsel for the Official Committee of Unsecured Creditors for Compensation and Reimbursement of Expenses Incurred March 24, 2019 through September 21, 2020 [Docket No. 2657];
- Fifth and Final Fee Application of Perella Weinberg Partners LP for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses as

¹ The last four digits of Debtor Windstream Holdings, Inc.’s tax identification number are 7717. Due to the large number of Debtors in these chapter 11 cases, for which joint administration has been granted, a complete list of the debtor entities and the last four digits of their federal tax identification numbers is not provided herein. A complete list of such information may be obtained on the website of the Debtors’ claims and noticing agent at <http://www.kccllc.net/windstream>. The location of the Debtors’ service address for purposes of these chapter 11 cases is: 4001 North Rodney Parham Road, Little Rock, Arkansas 72212.



Investment Banker for the Official Committee of Unsecured Creditors for the Period from March 18, 2019 to and Including September 21, 2020 [Docket No. 2659];

- Fifth and Final Fee Application of AlixPartners, LLP, Financial Advisor to the Official Committee of Unsecured Creditors for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses Incurred for the Period March 12, 2019 through September 21, 2020 [Docket No. 2658];
- Final Fee Application of KPMG LLP as Tax Consultants to the Debtors for Allowance of Compensation for Services Rendered and Reimbursement of Expenses for the Period from April 12, 2019 through June 26, 2020 [Docket No. 2663]; and
- Fifth and Final Fee Application of PJT Partners LP as Investment Banker to the Debtors for Allowance (and Final Approval) of Compensation for Services Rendered and for the Reimbursement of all Necessary Out-of-Pocket Expenses Incurred for the Period of February 25, 2019 through June 26, 2020 [Docket No. 2662].

PLEASE TAKE FURTHER NOTICE that copies of the pleadings filed in the chapter 11 cases may be obtained free of charge by visiting the Debtors' restructuring website at <http://www.kccllc.net/windstream>. You may also obtain copies of any pleadings by visiting the Bankruptcy Court's website at <http://www.nysb.uscourts.gov> in accordance with the procedures and fees set forth therein.

PLEASE TAKE FURTHER NOTICE that any responses or objections (each an "Objection") to the relief requested in the Fee Applications shall: (a) conform to the Federal Rules of Bankruptcy Procedure, the Local Bankruptcy Rules for the Southern District of New York, and all General Orders applicable to chapter 11 cases in the United States Bankruptcy Court for the Southern District of New York; and (b) be served so as to be actually received by **December 10, 2020, at 4:00 p.m., prevailing Eastern Time**, in a manner consistent with the *Final Order (I) Establishing Certain Notice, Case Management, and Administrative Procedures and (II) Granting Related Relief* [Docket No. 392] (the "Case Management Order").

PLEASE TAKE FURTHER NOTICE that, if no Objections are timely filed and served with respect to the Fee Applications, Windstream shall, on or after Objection Deadline, submit to

the Bankruptcy Court an order granting the Fee Applications, which order the Bankruptcy Court may enter with no further notice or opportunity to be heard.

PLEASE TAKE FURTHER NOTICE that the Hearing may be continued or adjourned thereafter from time to time without further notice other than an announcement of the adjourned date or dates in open court at the Hearing.

Dated: November 5, 2020
New York, New York

/s/ Stephen E. Hessler

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