UNITED STATES DISTRICT COURT SOUTHERN DISTRICT OF NEW YORK

| U.S. BANK NATIONAL ASSOCIATION; CQS (US), LLC, | |
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| Appellants, |) |
| |) Case No. 20-cv-04276 (VB)) (Lead Case) |
| V. |) |
| WINDSTREAM HOLDINGS, INC., <i>et al.</i> , Appellees. |))) |
| In re: |) Appeal From Chapter 11 |
| WINDSTREAM HOLDINGS, INC., et al., |) Case No. 19-22312 (RDD) |
| Debtors. |) (Jointly Administered) |
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NOTICE OF APPEARANCE

PLEASE TAKE NOTICE that I am admitted or otherwise authorized to practice in this Court, and I appear in the above-captioned action on behalf of Elliott Investment Management L.P. This Entry of Appearance is made without prejudice to any motion, objection, argument or defense, including the defenses of insufficient form of process, insufficient service of process and lack of personal jurisdiction.

Dated: December 7, 2020 New York, New York

/s/ Gregg M. Galardi

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Attorneys for Elliott Investment Management L.P.



CERTIFICATE OF SERVICE

I hereby certify that on December 7, 2020, I caused the foregoing document to be filed electronically with the Clerk of Court using CM/ECF, which will send notification of such filing to all registered participants.

<u>/s/ Gregg M. Galardi</u> Gregg M. Galardi