19-22390-rdd	Doc 7	Filed 01/17/20	Entared 01/17/00 10.10		
				Dockel #0007	Date Filed: 01/17/2020

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Counsel to the Debtors and Debtors in Possession

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

In re:

WINDSTREAM HOLDINGS, INC., et al.,¹

Debtors.

James H.M. Sprayregen, P.C. Ross M. Kwasteniet, P.C. (admitted *pro hac vice*) Brad Weiland (admitted *pro hac vice*) **KIRKLAND & ELLIS LLP KIRKLAND & ELLIS INTERNATIONAL LLP** 300 North LaSalle Street Chicago, Illinois 60654 Telephone: (312) 862-2000 Facsimile: (312) 862-2200

Chapter 11

Case No. 19-22312 (RDD)

(Jointly Administered)

AMENDED SCHEDULES OF ASSETS AND LIABILITIES FOR Windstream EN-TEL, LLC (Case No. 19-22390)

AMENDED SCHEDULE G²

² These amended schedules incorporate by reference and must be considered in connection with the Global Notes, Methodology, and Specific Disclosures Regarding the Debtors' Schedules of Assets and Liabilities and Statement of Financial Affairs, attached to the Schedules of Assets and Liabilities for Windstream EN-TEL, LLC (Case No. 19-22390).



¹ The last four digits of Debtor Windstream Holdings, Inc.'s tax identification number are 7717. Due to the large number of Debtors in these chapter 11 cases, for which joint administration has been granted, a complete list of the debtor entities and the last four digits of their federal tax identification numbers is not provided herein. A complete list of such information may be obtained on the website of the Debtors' claims and noticing agent at http://www.kccllc.net/windstream. The location of the Debtors' service address for purposes of these chapter 11 cases is: 4001 North Rodney Parham Road, Little Rock, Arkansas 72212.

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Fill in this information to identify the case:	
Debtor name Windstream EN-TEL, LLC	
United States Bankruptcy Court for the: Southern District	District of NY
Case number (If known): <u>19-22390</u>	Chapter 11

Check if this is an amended filing

Official Form 206G

Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.
 Yes. Fill in all of the information below even if the contracts or leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

2. L	ist all contracts and unexpire	ed leases	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
2.1	State what the contract or lease is for and the nature of the debtor's interest	Settlement Agreement dated 08/04/2014	"VERIZON SERVICES CORP." ONE VERIZON WAY NEW JERSEY, NJ 07920
	State the term remaining	Undetermined	
	List the contract number of any government contract		
2.2	State what the contract or lease is for and the nature of the debtor's interest	Railroad Agreement LN_X426-MN-1012 commenced in 2014	BNSF RAILWAY COMPANY ATTN: BNSF RAILWAY COMPANY PO BOX 676160 DALLAS, TX 75267-6160
	State the term remaining	Undetermined	
	List the contract number of any government contract		
2.3	State what the contract or lease is for and the nature of the debtor's interest	Retransmission Consent Agreement Dated 01/01/2017	CBS CORPORATION RAY HOPKINS, PRESIDENT OF TELEVISION NETWORKS DISTRIBUTION 51 WEST 52ND STREET NEW YORK, NY 10019
	State the term remaining	Undetermined	NEW TORK, NT 10019
	List the contract number of any government contract		
2.4	State what the contract or lease is for and the nature of the debtor's interest	Master Agreement dated 07/14/2017	CENTURYLINK. 931 14TH STREET, 9TH FLOOR DENVER, CO 80202
	State the term remaining	Undetermined	
	List the contract number of any government contract		
2.5	State what the contract or lease is for and the nature of the debtor's interest	Revenue Discount Simplification Plan Agreement dated 10/01/2016	CENTURYLINK 1801 CALIFORNIA STREET 9TH FLOOR DENVER, CO 80202
	State the term remaining	Undetermined	
	List the contract number of any government contract		

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Additional Page if Debtor Has More Executory Contracts or Unexpired Leases

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

List all contracts and unexpired leases		es	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
2.6	State what the contract or lease is for and the nature of the debtor's interest	Master Agreement dated 04/12/2015	COMCAST BUSINESS COMMUNICATIONS, INC. 1701 JFK BLVD PHILADELPHIA, PA 19103
	State the term remaining List the contract number of any government contract	Undetermined	
2.7	State what the contract or lease is for and the nature of the debtor's interest	Master Agreement dated 02/23/2010	RINGGOLD TELEPHONE CO PO BOX 869, ALABAMA HIGHWAY RINGGOLD, GA 30736
	State the term remaining List the contract number of any government contract	Undetermined	
2.8	State what the contract or lease is for and the nature of the debtor's interest	Master Agreement dated 04/01/2011	TRANSACTION NETWORK SERVICES INC. 4501 INTELCO LOOP S.E. LACEY, WA98503
	State the term remaining List the contract number of any government contract	Undetermined	
2.9	State what the contract or lease is for and the nature of the debtor's interest	Master Agreement dated 04/01/2011	TRANSACTION NETWORK SERVICES, INC CHRISTOPHER GIAIMO C/O SQUIRE PATTON BOGGS, LLP 2550 M STREET, NW WASHINGTON, DC 20037
	State the term remaining List the contract number of any government contract	Undetermined	
2.10	State what the contract or lease is for and the nature of the debtor's interest	Master Agreement dated 04/01/2011	TRANSACTION NETWORK SERVICES, INC CHRISTOPHER GIAIMO C/O SQUIRE PATTON BOGGS, LLP 2550 M STREET, NW WASHINGTON, DC 20037
	State the term remaining List the contract number of any government contract	Undetermined	
2.11	State what the contract or lease is for and the nature of the debtor's interest	Master Agreement dated 04/01/2011	TRANSACTION NETWORK SERVICES, INC CHRISTOPHER GIAIMO C/O SQUIRE PATTON BOGGS, LLP 2550 M STREET, NW WASHINGTON, DC 20037
	State the term remaining List the contract number of any government contract	Undetermined	
2.12	State what the contract or lease is for and the nature of the debtor's interest	Master Agreement dated 04/01/2011	TRANSACTION NETWORK SERVICES, INC 4501 INTELCO LOOP S.E. LACEY, WA98503
	State the term remaining List the contract number of any government contract	Undetermined	

Debtor

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Case number (if known) 19-22390

Additional Page if Debtor Has More Executory Contracts or Unexpired Leases

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

List all contracts and unexpired leas	es	State the name and mailing address for all other parties with whom
		the debtor has an executory contract or unexpired lease
2.13 State what the contract or lease is for and the nature of the debtor's interest	Master Agreement dated 04/01/2011	TRANSACTION NETWORK SERVICES, INC CHRISTOPHER GIAIMO C/O SQUIRE PATTON BOGGS, LLP 2550 M STREET, NW WASHINGTON, DC 20037
State the term remaining List the contract number of any government contract	Undetermined	
2.14 State what the contract or lease is for and the nature of the debtor's interest	Master Agreement dated 04/01/2011	TRANSACTION NETWORK SERVICES, INC CHRISTOPHER GIAIMO C/O SQUIRE PATTON BOGGS, LLP 2550 M STREET, NW WASHINGTON, DC 20037
State the term remaining List the contract number of any government contract	Undetermined	
2.15 State what the contract or lease is for and the nature of the debtor's interest	Master Agreement dated 04/01/2011	TRANSACTION NETWORK SERVICES, INC CHRISTOPHER GIAIMO C/O SQUIRE PATTON BOGGS, LLP 2550 M STREET, NW WASHINGTON, DC 20037
State the term remaining List the contract number of any government contract	Undetermined	
2.16 State what the contract or lease is for and the nature of the debtor's interest	Master Agreement dated 04/01/2011	TRANSACTION NETWORK SERVICES. INC. CHRISTOPHER GIAIMO C/O SQUIRE PATTON BOGGS, LLP 2550 M STREET, NW WASHINGTON, DC 20037
State the term remaining List the contract number of any government contract	Undetermined	
State what the contract or2.17lease is for and the natureof the debtor's interest	Master Agreement dated 04/01/2011	TRANSACTION NETWORK SERVICES. INC. CHRISTOPHER GIAIMO C/O SQUIRE PATTON BOGGS, LLP 2550 M STREET, NW WASHINGTON, DC 20037
State the term remaining List the contract number of any government contract	Undetermined	
2.18 State what the contract or lease is for and the nature of the debtor's interest	Master Agreement dated 04/01/2011	TRANSACTION NETWORKS SERVICES, INC CHRISTOPHER GIAIMO C/O SQUIRE PATTON BOGGS, LLP 2550 M STREET, NW WASHINGTON, DC 20037
State the term remaining List the contract number of any government contract	Undetermined	
2.19 State what the contract or lease is for and the nature of the debtor's interest	Master Agreement dated 04/01/2011	TRANSACTION NETWORKS SERVICES, INC CHRISTOPHER GIAIMO C/O SQUIRE PATTON BOGGS, LLP 2550 M STREET, NW WASHINGTON, DC 20037
State the term remaining List the contract number of any government contract	Undetermined	

Debtor

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Additional Page if Debtor Has More Executory Contracts or Unexpired Leases

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

List all co	ntracts and unexpired leas	es	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
2.20	State what the contract or lease is for and the nature of the debtor's interest	Master Agreement dated 04/01/2011	TRANSACTION NETWORKS SERVICES, INC CHRISTOPHER GIAIMO C/O SQUIRE PATTON BOGGS, LLP 2550 M STREET, NW WASHINGTON, DC 20037
	State the term remaining List the contract number of any government contract	Undetermined	
2.21	State what the contract or lease is for and the nature of the debtor's interest	Master Agreement dated 04/01/2011	TRANSACTION NETWORKS SERVICES, INC CHRISTOPHER GIAIMO C/O SQUIRE PATTON BOGGS, LLP 2550 M STREET, NW WASHINGTON, DC 20037
	State the term remaining List the contract number of any government contract	Undetermined	
2.22	State what the contract or lease is for and the nature of the debtor's interest	Master Agreement dated 04/01/2011	TRANSACTION NETWORKS SERVICES, INC CHRISTOPHER GIAIMO C/O SQUIRE PATTON BOGGS, LLP 2550 M STREET, NW WASHINGTON, DC 20037
	State the term remaining List the contract number of any government contract	Undetermined	
2.23	State what the contract or lease is for and the nature of the debtor's interest	Master Agreement dated 04/01/2011	TRANSACTION NETWORKS SERVICES, INC CHRISTOPHER GIAIMO C/O SQUIRE PATTON BOGGS, LLP 2550 M STREET, NW WASHINGTON, DC 20037
	State the term remaining List the contract number of any government contract	Undetermined	
2.24	State what the contract or lease is for and the nature of the debtor's interest	Master Agreement dated 04/01/2011	TRANSACTION NETWORKS SERVICES, INC CHRISTOPHER GIAIMO C/O SQUIRE PATTON BOGGS, LLP 2550 M STREET, NW WASHINGTON, DC 20037
	State the term remaining List the contract number of any government contract	Undetermined	
2.25	State what the contract or lease is for and the nature of the debtor's interest	Master Agreement dated 09/14/2012	USA DIGITAL COMMUNICATIONS. 300 JOHNNY BENCH DRIVE SUITE 120 OKLAHOMA CITY, OK73104
	State the term remaining List the contract number of any government contract	Undetermined	
2.26	State what the contract or lease is for and the nature of the debtor's interest	Master Agreement dated 04/01/2015	VERIZON SERVICES CORP 600 HIDDEN RIDGE IRVING, TX 75038
	State the term remaining List the contract number of any government contract	Undetermined	

Debtor

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Additional Page if Debtor Has More Executory Contracts or Unexpired Leases

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

List all co	ntracts and unexpired leas	es	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
2.27	State what the contract or lease is for and the nature of the debtor's interest	Lease Agreement LN_L426-MN-002 dated 06/20/2001	WILLMAR MUNICIPAL UTILITIES PO BOX 937 WILLMAR, MN 56201-0937
	State the term remaining List the contract number of any government contract	Undetermined	
2.28	State what the contract or lease is for and the nature of the debtor's interest	IRU Agreement LN_I426-MN-003 dated 12/01/2005	WILLMAR MUNICIPAL UTILITIES PO BOX 937 WILLMAR, MN 56201-0937
	State the term remaining List the contract number of any government contract	Undetermined	
2.29	State what the contract or lease is for and the nature of the debtor's interest	Lease Agreement LN_L426-MN-003 dated 07/01/2001	WILLMAR MUNICIPAL UTILITIES PO BOX 937 WILLMAR, MN 56201-0937
	State the term remaining List the contract number of any government contract	Undetermined	
2.30	State what the contract or lease is for and the nature of the debtor's interest	Master Agreement dated 04/01/2011	WORLDCOM NETWORK SERVICES, INC 4501 INTELCO LOOP S.E. LACEY, WA98503
	State the term remaining List the contract number of any government contract	Undetermined	
2.31	State what the contract or lease is for and the nature of the debtor's interest	Master Agreement dated 11/27/2012	XO COMMUNICATIONS SERVICES 13865 SUNRISE VALLEY DRIVE HERNDON, VA 20171
	State the term remaining List the contract number of any government contract	Undetermined	

Debtor

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Fill in this information to identify the case and this filing:				
Debtor Name Windstream EN-TEL, LLC				
	District of NY			
Case number (If known): 19-22390				

Official Form 202 Declaration Under Penalty of Perjury for Non-Individual Debtors 12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets–Real and Personal Property (Official Form 206A/B)
- Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)
- Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)
- Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G)
- Schedule H: Codebtors (Official Form 206H)
- Summary of Assets and Liabilities for Non-Individuals (Official Form 206Sum)
- Amended Schedule G
- Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders (Official Form 204)

Other document that requires a declaration

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 01/17/2020

MM / DD / YYYY

X /s/ Robert E. Gunderman

Signature of individual signing on behalf of debtor

Robert E. Gunderman Printed name

Chief Financial Officer and Treasurer Position or relationship to debtor