UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

In re:)	Chapter 11
WINDSTREAM FINANCE, CORP., et al., 1)	Case No. 19-22397 (RDD)
Reorganized Debtors.)	(Jointly Administered)
)	

CERTIFICATE OF SERVICE

I, Vincent Trang, depose and say that I am employed by Kurtzman Carson Consultants LLC (KCC), the claims and noticing agent for the Debtors in the above-captioned case.

On February 12, 2021, at my direction and under my supervision, employees of KCC caused to be served the following documents via First Class Mail upon the service list attached hereto as Exhibit H:

- [Customized] Notice of Reorganized Debtors' Objection to your Cross-Debtor Claim(s) and Deadline to File a Response with the Court [attached hereto as Exhibit A]
- **Objection Procedures** [Exhibit 1 to Docket No. 1141]
- Reorganized Debtors' Fourteenth Omnibus Objection to Cross-Debtor Claims, Insufficient Documentation Claims, Late-Filed Claims, No Liability Claims, Substantively Duplicate Claims, and Claims to be Modified [Docket No. 43]

Furthermore, on February 12, 2021, at my direction and under my supervision, employees of KCC caused to be served the following documents via First Class Mail upon the service list attached hereto as **Exhibit I**:

- [Customized] Notice of Reorganized Debtors' Objection to your Insufficient Documentation Claim(s) and Deadline to File a Response with the Court [attached hereto as Exhibit B]
- **Objection Procedures** [Exhibit 1 to Docket No. 1141]

¹ The last four digits of the Reorganized Debtor Windstream Finance, Corp.'s tax identification number are 5713. Due to the large number of Reorganized Debtors in these chapter 11 cases, for which joint administration has been granted, a complete list of the reorganized debtor entities and the last four digits of their federal tax identification numbers is not provided herein. A complete list of such information may be obtained on the website of the Reorganized Debtors' claims and noticing agent at http://www.kccllc.net/windstream. The location of the Reorganized Debtors' service address for purposes of these chapter 11 cases is 4001 North Rodney Parham Road, Little Rock, Arkansas 72212.



 Reorganized Debtors' Fourteenth Omnibus Objection to Cross-Debtor Claims, Insufficient Documentation Claims, Late-Filed Claims, No Liability Claims, Substantively Duplicate Claims, and Claims to be Modified [Docket No. 43]

Furthermore, on February 12, 2021, at my direction and under my supervision, employees of KCC caused to be served the following documents via First Class Mail upon the service list attached hereto as **Exhibit J**:

- [Customized] Notice of Reorganized Debtors' Objection to your Late-Filed Claim(s) and Deadline to File a Response with the Court [attached hereto as <u>Exhibit C</u>]
- **Objection Procedures** [Exhibit 1 to Docket No. 1141]
- Reorganized Debtors' Fourteenth Omnibus Objection to Cross-Debtor Claims, Insufficient Documentation Claims, Late-Filed Claims, No Liability Claims, Substantively Duplicate Claims, and Claims to be Modified [Docket No. 43]

Furthermore, on February 12, 2021, at my direction and under my supervision, employees of KCC caused to be served the following documents via First Class Mail upon the service list attached hereto as **Exhibit K**:

- [Customized] Notice of Reorganized Debtors' Objection to your No Liability Claim(s) and Deadline to File a Response with the Court [attached hereto as Exhibit D]
- **Objection Procedures** [Exhibit 1 to Docket No. 1141]
- Reorganized Debtors' Fourteenth Omnibus Objection to Cross-Debtor Claims, Insufficient Documentation Claims, Late-Filed Claims, No Liability Claims, Substantively Duplicate Claims, and Claims to be Modified [Docket No. 43]

Furthermore, on February 12, 2021, at my direction and under my supervision, employees of KCC caused to be served the following documents via First Class Mail upon the service list attached hereto as **Exhibit L**:

- [Customized] Notice of Reorganized Debtors' Objection to your Substantively Duplicate Claim(s) and Deadline to File a Response with the Court [attached hereto as Exhibit E]
- **Objection Procedures** [Exhibit 1 to Docket No. 1141]
- Reorganized Debtors' Fourteenth Omnibus Objection to Cross-Debtor Claims, Insufficient Documentation Claims, Late-Filed Claims, No Liability Claims, Substantively Duplicate Claims, and Claims to be Modified [Docket No. 43]

Furthermore, on February 12, 2021, at my direction and under my supervision, employees of KCC caused to be served the following documents via First Class Mail upon the service list attached hereto as **Exhibit M**:

- [Customized] Notice of Reorganized Debtors' Objection to your Claim(s) to be Modified and Deadline to File a Response with the Court [attached hereto as Exhibit F]
- **Objection Procedures** [Exhibit 1 to Docket No. 1141]
- Reorganized Debtors' Fourteenth Omnibus Objection to Cross-Debtor Claims, Insufficient Documentation Claims, Late-Filed Claims, No Liability Claims, Substantively Duplicate Claims, and Claims to be Modified [Docket No. 43]

Furthermore, on February 12, 2021, at my direction and under my supervision, employees of KCC caused to be served the following documents via First Class Mail upon the service list attached hereto as **Exhibit N**:

- Eleventh Notice of Satisfaction of Claims [Docket No. 44]
- [Customized] Schedule 1 [attached hereto as Exhibit G]

Furthermore, on February 12, 2021, at my direction and under my supervision, employees of KCC caused to be served the following documents via Electronic Mail upon the service list attached hereto as **Exhibit O**; via Overnight Mail upon the service list attached hereto as **Exhibit P**; and via First Class Mail upon the service list attached hereto as **Exhibit Q**:

- Reorganized Debtors' Fourteenth Omnibus Objection to Cross-Debtor Claims, Insufficient Documentation Claims, Late-Filed Claims, No Liability Claims, Substantively Duplicate Claims, and Claims to be Modified [Docket No. 43]
- Eleventh Notice of Satisfaction of Claims [Docket No. 44]

Dated: February 18, 2021

/s/ Vincent Trang
Vincent Trang
KCC
222 N Pacific Coast Highway, 3rd Floor
El Segundo, CA 90245
Tel 310.823.9000

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EXHIBIT A

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

)	
In re:))	Chapter 11
WINDSTREAM FINANCE, CORP., et al., 1)	Case No. 19-22397 (RDD)
Reorganized Debtors.)))	(Formerly Jointly Administered under Lead Case: Windstream Holdings, Inc., 19-22312)

NOTICE OF REORGANIZED DEBTORS' OBJECTION TO YOUR CROSS-DEBTOR CLAIM(S) AND DEADLINE TO FILE A RESPONSE WITH THE COURT

PLEASE TAKE NOTICE that Windstream Finance, Corp. and its affiliates (before the effective date of their chapter 11 plan, ² collectively, the "<u>Debtors</u>" and after the effective date of their chapter 11 plan, collectively, the "<u>Reorganized Debtors</u>") are objecting to your Claim(s) pursuant to the attached objection (the "<u>Objection</u>").

PLEASE TAKE NOTICE THAT YOUR CLAIM(S) ON THE SCHEDULE ATTACHED TO THIS NOTICE MAY BE DISALLOWED, EXPUNGED, OR OTHERWISE AFFECTED AS A RESULT OF THE OBJECTION. THEREFORE, PLEASE READ THIS NOTICE AND THE ACCOMPANYING OBJECTION VERY CAREFULLY AND DISCUSS THEM WITH YOUR ATTORNEY. IF YOU DO NOT HAVE AN ATTORNEY, YOU MAY WISH TO CONSULT ONE.

Important Information Regarding the Objection

Grounds for the Objection. Pursuant to the Objection, the Reorganized Debtors are seeking to disallow and expunge your claim listed in the table attached as **Schedule 1** to this notice on the grounds that your claim(s) should be modified with respect to which Debtor entity it is against based on the information provided therein and a review and the Debtors' books and

The last four digits of the Reorganized Debtor Windstream Finance, Corp.'s tax identification number are 5713. Due to the large number of Reorganized Debtors in these chapter 11 cases, for which joint administration has been granted, a complete list of the reorganized debtor entities and the last four digits of their federal tax identification numbers is not provided herein. A complete list of such information may be obtained on the website of the Reorganized Debtors' claims and noticing agent at http://www.kccllc.net/windstream. The location of the Reorganized Debtors' service address for purposes of these chapter 11 cases is 4001 North Rodney Parham Road, Little Rock, Arkansas 72212.

The Debtors emerged from chapter 11 on September 21, 2020, as set forth in the *Notice of (I) Entry of Confirmation Order, (II) Occurrence of Effective Date, and (III) Related Bar Dates* [Docket No. 2527].

All capitalized terms used but not otherwise defined herein shall have the meanings ascribed to them in either the Objection Procedures (as defined herein) or Objection, each as applicable.

records. The claims subject to the Objection may also be found on the <u>Schedule 1</u> attached to the Order, which is included in <u>Exhibit B</u> to this notice.

Objection Procedures. On October 10, 2019, the United States Bankruptcy Court for the Southern District of New York (the "Court") entered an order [Docket No. 1141] approving procedures for filing and resolving objections to claims asserted against the Debtors in the chapter 11 cases, attached hereto as **Exhibit A** (the "Objection Procedures"). Please review the Objection Procedures to ensure your response to the Objection, if any, is filed and served timely and correctly.

Resolving the Objection

Resolving Objections. Certain of the Reorganized Debtors' advisors will be available to discuss and resolve consensually the Objection to your Claim without the need for filing a formal response or attending a hearing. However, under the Objection Procedures, you must timely file and serve a Response under the Objection Procedures on or before the Response Deadline (as defined herein) unless you receive a written extension of the time to file a Response from the Reorganized Debtors, or the Objection may be granted. Please contact Trudy Smith and Chris Ceresa at Kirkland & Ellis LLP, the Reorganized Debtors' restructuring counsel, via (a) e-mail at trudy.smith@kirkland.com and chris.ceresa@kirkland.com, respectively, or (b) telephone at (646) 617-4745 and (212) 390-4056, respectively, within twenty-one (21) calendar days after the date of this notice or such other date as the Reorganized Debtors may agree in writing. Please have your proof(s) of claim and any related material available for any such discussions.

<u>Parties Required to File a Response</u>. If you are <u>not</u> able to resolve consensually the Objection filed with respect to your claim as set forth above, you must file a response (each, a "<u>Response</u>") with the Court in accordance with the procedures described below.

Response Contents. Each Response must contain the following (at a minimum):

- a. a caption with the name of the Court, the name of the Reorganized Debtors, the case number, the title of the Objection to which the Response is directed, and, if applicable, the proof of Claim number(s) related thereto from the Claims Register;
- b. a concise statement setting forth the reasons why the Court should not grant the Objection with respect to your Claim, including the specific factual and legal bases upon which the claimant will rely in opposing the Objection;
- c. a copy of any other documentation or other evidence of the Claim, to the extent not already included with the proof of Claim, upon which the claimant will rely in opposing the Objection; *provided* that the claimant need not disclose confidential, proprietary, or otherwise protected information in the Response; *provided*, *however*, that the claimant shall disclose to the Reorganized Debtors all information and provide copies of all documents that the claimant believes to be confidential, proprietary, or

otherwise protected and upon which the claimant intends to rely in support of its Claim, subject to appropriate confidentiality constraints; and

- d. the following contact information for the responding party:
 - (i) the name, address, telephone number, and email address of the responding claimant or the claimant's attorney or designated representative to whom the attorneys for the Reorganized Debtors should serve a reply to the Response, if any; or
 - (ii) the name, address, telephone number, and email address of the party with authority to reconcile, settle, or otherwise resolve the Objection on the claimant's behalf.

Notice and Service. Your Response must be filed with the Court and served so as to be actually received on or before **4:00 p.m.** (prevailing Eastern Time) on March **10, 2021**, unless the Reorganized Debtors consent to an extension in writing (the "Response Deadline"). The Response must be filed with the Court and served timely, with a copy to the Court's chambers, on Kirkland & Ellis LLP, 601 Lexington Avenue, New York, New York 10022, Attn: Stephen E. Hessler, P.C., Trudy Smith, and Chris Ceresa; and Kirkland & Ellis LLP, 300 North LaSalle Street, Chicago, Illinois 60654, Attn: Ross M. Kwasteniet, P.C., Brad Weiland, and John R. Luze.

<u>Failure to Respond</u>. A Response that is not filed and served in accordance with the procedures set forth herein may not be considered at the Hearing before the Court. **Failure to both file and serve a Response timely as set forth herein may result in the Court granting the Objection without further notice or hearing.** Affected creditors will be served with a copy of the order once it has been entered.

Hearing on the Objection

Date, Time and Location. A hearing (the "Hearing") on the Objection will be held on Wednesday, March 17, 2021, at 10:00 a.m., prevailing Eastern Time, before the Honorable Robert D. Drain, United States Bankruptcy Judge for the Southern District of New York, in Courtroom 623 of the United States Bankruptcy Court for the Southern District of New York, 300 Quarropas Street, White Plains, New York 10601. The hearing may be adjourned to a subsequent date as provided in the case management order [Docket No. 392] (the "Case Management Order"). You must attend the Hearing if you disagree with the Objection and have filed a Response that remains unresolved prior to the Hearing. You may seek to attend telephonically as provided in the Case Management Order. If such matters cannot be resolved and a hearing is determined to be necessary, the Reorganized Debtors shall file with the Court and serve on the affected claimants a notice of the hearing to the extent the Reorganized Debtors did not file a notice of hearing previously.

<u>Discovery</u>. If either party to the Objection determines that discovery is necessary in advance of a hearing on an Objection, it will serve notice on the affected claimant and its counsel of record that the scheduled hearing will be treated as a status conference during which the parties will request that the Court issue a scheduling order to facilitate dismissal or resolution of

the litigation. Such notice may be incorporated into the initial agenda letter for the hearing or may be provided in a separate notice. In accordance with Local Rule 9014-2, the first hearing on any contested Objection with respect a particular Claim will not be an evidentiary hearing, and there is no need for any witnesses to appear at such hearing unless the Court orders otherwise.

Additional Information

Additional Information. Copies of these procedures, the Objection, or any other pleadings filed in these chapter 11 cases are available for free online at http://www.kccllc.net/windstream. Copies of these documents may also be obtained upon written request to the Reorganized Debtors' Claims and Noticing Agent at the following address: Windstream Finance, Corp., et al., c/o Kurtzman Carson Consultants LLC, 222 N. Pacific Coast Highway, Suite 300, El Segundo, CA 90245. You may also obtain copies of any of the documents filed in the Reorganized Debtors' chapter 11 cases for a fee via PACER at http://www.nysb.uscourts.gov. Please do not contact the Court to discuss the merits of any Claim or any Objection filed with respect thereto.

Reservation of Rights

NOTHING IN ANY NOTICE SHALL BE DEEMED TO CONSTITUTE A WAIVER OF ANY RIGHTS OF THE REORGANIZED DEBTORS, THE DEBTORS, OR ANY OTHER PARTY IN INTEREST TO DISPUTE ANY CLAIMS, TO ASSERT COUNTERCLAIMS, RIGHTS OF OFFSET OR RECOUPMENT, OR DEFENSES, TO OBJECT TO ANY CLAIMS ON ANY GROUNDS NOT PREVIOUSLY RAISED IN AN OBJECTION (UNLESS THE COURT HAS ALLOWED THE CLAIM OR ORDERED OTHERWISE), OR TO SEEK TO ESTIMATE ANY CLAIM AT A LATER DATE. AFFECTED PARTIES WILL BE PROVIDED APPROPRIATE NOTICE THEREOF AT SUCH TIME.

[Remainder of page intentionally left blank]

Dated: February 12, 2021 New York, New York /s/ Stephen E. Hessler, P.C.

Stephen E. Hessler, P.C.

KIRKLAND & ELLIS LLP KIRKLAND & ELLIS INTERNATIONAL LLP

601 Lexington Avenue

New York, New York 10022 Telephone: (212) 446-4800 Facsimile: (212) 446-4900

- and -

James H.M. Sprayregen, P.C.

Ross M. Kwasteniet, P.C. (admitted pro hac vice)

Brad Weiland (admitted *pro hac vice*) John R. Luze (admitted *pro hac vice*)

KIRKLAND & ELLIS LLP KIRKLAND & ELLIS INTERNATIONAL LLP

300 North LaSalle Street Chicago, Illinois 60654

Telephone: (312) 862-2000 Facsimile: (312) 862-2200

Counsel to the Reorganized Debtors

Schedule 1 to the Notice

Claimant Name:

ASSERTED CLAIM(S)

MODIFIED CLAIM(S)

		AGGERTER	ASSERTED PRIORITY	MODIFIED	MODIFED PRIORITY
ROW#	CLAIM#	ASSERTED DEBTOR	AND CLAIM AMOUNT	MODIFIED DEBTOR	AND CLAIM AMOUNT
			mized Claim information		

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EXHIBIT B

UNITED STATES BANKRUPTO	CY	COURT
SOUTHERN DISTRICT OF NEV	w	YORK

In re:)	Chapter 11
WINDSTREAM FINANCE, CORP., et al., 1)	Case No. 19-22397 (RDD)
Reorganized Debtors.)	(Formerly Jointly Administered
)	under Lead Case: Windstream Holdings, Inc., Case No. 19-22312)

NOTICE OF REORGANIZED DEBTORS' OBJECTION TO YOUR INSUFFICIENT DOCUMENTATION CLAIM(S) AND DEADLINE TO FILE A RESPONSE WITH THE COURT

PLEASE TAKE NOTICE that Windstream Finance, Corp. and its affiliates (before the effective date of their chapter 11 plan, ² collectively, the "<u>Debtors</u>" and after the effective date of their chapter 11 plan, collectively, the "<u>Reorganized Debtors</u>") are objecting to your claim(s) pursuant to the attached objection (the "<u>Objection</u>").³

PLEASE TAKE NOTICE THAT YOUR CLAIM(S) ON THE SCHEDULE ATTACHED TO THIS NOTICE MAY BE DISALLOWED, EXPUNGED, OR OTHERWISE AFFECTED AS A RESULT OF THE OBJECTION. THEREFORE, PLEASE READ THIS NOTICE AND THE ACCOMPANYING OBJECTION VERY CAREFULLY AND DISCUSS THEM WITH YOUR ATTORNEY. IF YOU DO NOT HAVE AN ATTORNEY, YOU MAY WISH TO CONSULT ONE.

Important Information Regarding the Objection

Grounds for the Objection. Pursuant to the Objection, the Reorganized Debtors are seeking to disallow and expunge your claim(s) listed in the table attached as **Schedule 1** (such claim(s), the "Claim") to this notice on grounds that the Debtors cannot reconcile your Claim with their books and records because the Claim lacks sufficient supporting documentation. In

The last four digits of the Reorganized Debtor Windstream Finance, Corp.'s tax identification number are 5713. Due to the large number of Reorganized Debtors in these chapter 11 cases, for which joint administration has been granted, a complete list of the reorganized debtor entities and the last four digits of their federal tax identification numbers is not provided herein. A complete list of such information may be obtained on the website of the Reorganized Debtors' claims and noticing agent at http://www.kccllc.net/windstream. The location of the Reorganized Debtors' service address for purposes of these chapter 11 cases is 4001 North Rodney Parham Road, Little Rock, Arkansas 72212.

The Debtors emerged from chapter 11 on September 21, 2020, as set forth in the *Notice of (I) Entry of Confirmation Order, (II) Occurrence of Effective Date, and (III) Related Bar Dates* [Docket No. 2527].

All capitalized terms used but not otherwise defined herein shall have the meanings ascribed to them in either the Objection Procedures (as defined herein) or Objection, each as applicable.

addition, the complete list of Insufficient Documentation Claims subject to the Objection may also be found on Schedule 2 attached to the Order, which is included in **Exhibit B** to this notice.

Objection Procedures. On October 10, 2019, the United States Bankruptcy Court for the Southern District of New York (the "Court") entered an order [Docket No. 1141] approving procedures for filing and resolving objections to claims asserted against the Debtors in the chapter 11 cases, attached hereto as **Exhibit A** (the "Objection Procedures"). Please review the Objection Procedures to ensure your response to the Objection, if any, is filed and served timely and correctly.

Resolving the Objection

Resolving Objections. Certain of the Reorganized Debtors' advisors will be available to discuss and resolve consensually the Objection to your claim(s) without the need for filing a formal response or attending a hearing. However, under the Objection Procedures, you must timely file and serve a Response under the Objection Procedures on or before the Response Deadline (as defined herein) unless you receive a written extension of the time to file a Response from the Reorganized Debtors, or the Objection may be granted. Please contact Trudy Smith and Chris Ceresa at Kirkland & Ellis LLP, the Reorganized Debtors' restructuring counsel, via (a) email at trudy.smith@kirkland.com, and chris.ceresa@kirkland.com, respectively, or (b) telephone at (646) 617-4745 and (212) 390-4056, respectively, within twenty-one (21) calendar days after the date of this notice or such other date as the Reorganized Debtors may agree in writing. Please have your proof(s) of claim and any related material available for any such discussions.

<u>Parties Required to File a Response.</u> If you are <u>not</u> able to resolve consensually the Objection filed with respect to your claim as set forth above, you must file a response (each, a "<u>Response</u>") with the Court in accordance with the procedures described below.

Response Contents. Each Response must contain the following (at a minimum):

- a. a caption with the name of the Court, the name of the Reorganized Debtors, the case number, the title of the Objection to which the Response is directed, and, if applicable, the proof of Claim number(s) related thereto from the Claims Register;
- b. a concise statement setting forth the reasons why the Court should not grant the Objection with respect to your Claim, including the specific factual and legal bases upon which the claimant will rely in opposing the Objection;
- c. a copy of any other documentation or other evidence of the Claim, to the extent not already included with the proof of Claim, upon which the claimant will rely in opposing the Objection; *provided* that the claimant need not disclose confidential, proprietary, or otherwise protected information in the Response; *provided*, *however*, that the claimant shall disclose to the Reorganized Debtors all information and provide copies of all documents that the claimant believes to be confidential, proprietary, or

otherwise protected and upon which the claimant intends to rely in support of its claim, subject to appropriate confidentiality constraints; and

- d. the following contact information for the responding party:
 - (i) the name, address, telephone number, and email address of the responding claimant or the claimant's attorney or designated representative to whom the attorneys for the Reorganized Debtors should serve a reply to the Response, if any; or
 - (ii) the name, address, telephone number, and email address of the party with authority to reconcile, settle, or otherwise resolve the Objection on the claimant's behalf.

Notice and Service. Your Response must be filed with the Court and served so as to be actually received on or before **4:00 p.m.** (prevailing Eastern Time) on March **10, 2021**, unless the Reorganized Debtors consent to an extension in writing (the "Response Deadline"). The Response must be filed with the Court and served timely, with a copy to the Court's chambers, to the Reorganized Debtors, Kirkland & Ellis LLP, 601 Lexington Avenue, New York, New York 10022, Attn: Stephen E. Hessler, P.C., Trudy Smith and Chris Ceresa and Kirkland & Ellis LLP, 300 North LaSalle Street, Chicago, Illinois 60654, Attn: Ross M. Kwasteniet, P.C., Brad Weiland, and John R. Luze.

<u>Failure to Respond</u>. A Response that is not filed and served in accordance with the procedures set forth herein may not be considered at the Hearing before the Court. **Failure to both file and serve a Response timely as set forth herein may result in the Court granting the Objection without further notice or hearing.** Affected creditors will be served with a copy of the order once it has been entered.

Hearing on the Objection

Date, Time, and Location. A hearing (the "Hearing") on the Objection will be held on Wednesday, March 17, 2021, at 10:00 a.m., prevailing Eastern Time, before the Honorable Robert D. Drain, United States Bankruptcy Judge for the Southern District of New York, in Courtroom 623 of the United States Bankruptcy Court for the Southern District of New York, 300 Quarropas Street, White Plains, New York 10601. The hearing may be adjourned to a subsequent date as provided in the case management order (the "Case Management Order") [Docket No. 392]. You must attend the Hearing if you disagree with the Objection and have filed a Response that remains unresolved prior to the Hearing. You may seek to attend telephonically as provided in the Case Management Order. If such matters cannot be resolved and a hearing is determined to be necessary, the Reorganized Debtors shall file with the Court and serve on the affected claimants a notice of the hearing to the extent the Reorganized Debtors did not file a notice of hearing previously.

<u>Discovery</u>. If either party to the Objection determines that discovery is necessary in advance of a hearing on an Objection, it will serve notice on the affected claimant and its counsel of record that the scheduled hearing will be treated as a status conference during which the parties will request that the Court issue a scheduling order to facilitate dismissal or resolution of

the litigation. Such notice may be incorporated into the initial agenda letter for the hearing or may be provided in a separate notice. In accordance with Local Rule 9014-2, the first hearing on any contested Objection with respect a particular claim will not be an evidentiary hearing, and there is no need for any witnesses to appear at such hearing unless the Court orders otherwise.

Additional Information

Additional Information. Copies of these procedures, the Objection, or any other pleadings filed in these chapter 11 cases are available for free online at http://www.kccllc.net/windstream. Copies of these documents may also be obtained upon written request to the Reorganized Debtors' Claims and Noticing Agent at the following address: Windstream Finance, Corp., et al., c/o Kurtzman Carson Consultants LLC, 222 N. Pacific Coast Highway, Suite 300, El Segundo, CA 90245. You may also obtain copies of any of the documents filed in the Reorganized Debtors' chapter 11 cases for a fee via PACER at http://www.nysb.uscourts.gov. Please do not contact the Court to discuss the merits of any claim or any Objection filed with respect thereto.

Reservation of Rights

NOTHING IN ANY NOTICE SHALL BE DEEMED TO CONSTITUTE A WAIVER OF ANY RIGHTS OF THE REORGANIZED DEBTORS, THE DEBTORS, OR ANY OTHER PARTY IN INTEREST TO DISPUTE ANY CLAIMS, TO ASSERT COUNTERCLAIMS, RIGHTS OF OFFSET OR RECOUPMENT, OR DEFENSES, TO OBJECT TO ANY CLAIMS ON ANY GROUNDS NOT PREVIOUSLY RAISED IN AN OBJECTION (UNLESS THE COURT HAS ALLOWED THE CLAIM OR ORDERED OTHERWISE), OR TO SEEK TO ESTIMATE ANY CLAIM AT A LATER DATE. AFFECTED PARTIES WILL BE PROVIDED APPROPRIATE NOTICE THEREOF AT SUCH TIME.

[Remainder of page intentionally left blank]

Dated: February 12, 2021 New York, New York /s/ Stephen E. Hessler, P.C.

Stephen E. Hessler, P.C.

KIRKLAND & ELLIS LLP KIRKLAND & ELLIS INTERNATIONAL LLP

601 Lexington Avenue

New York, New York 10022 Telephone: (212) 446-4800 Facsimile: (212) 446-4900

- and -

James H.M. Sprayregen, P.C.

Ross M. Kwasteniet, P.C. (admitted pro hac vice)

Brad Weiland (admitted *pro hac vice*) John R. Luze (admitted *pro hac vice*)

KIRKLAND & ELLIS LLP

KIRKLAND & ELLIS INTERNATIONAL LLP

300 North LaSalle Street Chicago, Illinois 60654

Telephone: (312) 862-2000 Facsimile: (312) 862-2200

Counsel to the Reorganized Debtors

Schedule 1 to the Notice

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Windstream Finance, Corp. 19-22397 Fourteenth Omnibus Claims Objection Schedule 2 - Insufficient Documentation Claims

ASSERTED CLAIM
NAME DATE FILED CASE NUMBER DEBTOR CLAIM # AMOUNT

[Customized Claim information included herein]

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EXHIBIT C

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

	_)	
In re:)	Chapter 11
WINDSTREAM FINANCE, CORP., et al., 1)	Case No. 19-22397 (RDD)
Reorganized Debtors.)	(Formerly Jointly Administered under Lead Case: Windstream Holdings, Inc., Case No. 19-22312)

NOTICE OF REORGANIZED DEBTORS' OBJECTION TO YOUR LATE-FILED CLAIM(S) AND DEADLINE TO FILE A RESPONSE WITH THE COURT

PLEASE TAKE NOTICE that Windstream Finance, Corp. and its affiliates (before the effective date of their chapter 11 plan, ² collectively, the "<u>Debtors</u>" and after the effective date of their chapter 11 plan, collectively, the "<u>Reorganized Debtors</u>") are objecting to your Claim(s) pursuant to the attached objection (the "<u>Objection</u>").³

PLEASE TAKE NOTICE THAT YOUR CLAIM(S) ON THE SCHEDULE ATTACHED TO THIS NOTICE MAY BE DISALLOWED, EXPUNGED, OR OTHERWISE AFFECTED AS A RESULT OF THE OBJECTION. THEREFORE, PLEASE READ THIS NOTICE AND THE ACCOMPANYING OBJECTION VERY CAREFULLY AND DISCUSS THEM WITH YOUR ATTORNEY. IF YOU DO NOT HAVE AN ATTORNEY, YOU MAY WISH TO CONSULT ONE.

Important Information Regarding the Objection

Grounds for the Objection. Pursuant to the Objection, the Reorganized Debtors are seeking to disallow and expunge your claim(s) listed in the table attached to this notice as **Schedule 1** (such claim(s), the "Claim") on grounds that your Claim was filed after the applicable claims deadline. In addition, the complete list of Late-Filed Claims subject to the

The last four digits of the Reorganized Debtor Windstream Finance, Corp.'s tax identification number are 5713. Due to the large number of Reorganized Debtors in these chapter 11 cases, for which joint administration has been granted, a complete list of the reorganized debtor entities and the last four digits of their federal tax identification numbers is not provided herein. A complete list of such information may be obtained on the website of the Reorganized Debtors' claims and noticing agent at http://www.kccllc.net/windstream. The location of the Reorganized Debtors' service address for purposes of these chapter 11 cases is 4001 North Rodney Parham Road, Little Rock, Arkansas 72212.

The Debtors emerged from chapter 11 on September 21, 2020, as set forth in the *Notice of (I) Entry of Confirmation Order, (II) Occurrence of Effective Date, and (III) Related Bar Dates* [Docket No. 2527].

All capitalized terms used but not otherwise defined herein shall have the meanings ascribed to them in either the Objection Procedures (as defined herein) or Objection, each as applicable.

Objection may also be found on <u>Schedule 3</u> attached to the Order, which is included in <u>Exhibit</u> **B** to this notice.

Objection Procedures. On October 10, 2019, the United States Bankruptcy Court for the Southern District of New York (the "Court") entered an order [Docket No. 1141] approving procedures for filing and resolving objections to claims asserted against the Debtors in the chapter 11 cases, attached hereto as **Exhibit A** (the "Objection Procedures"). Please review the Objection Procedures to ensure your response to the Objection, if any, is filed and served timely and correctly.

Resolving the Objection

Resolving Objections. Certain of the Reorganized Debtors' advisors will be available to discuss and resolve consensually the Objection to your Claim without the need for filing a formal response or attending a hearing. However, under the Objection Procedures, you must timely file and serve a Response under the Objection Procedures on or before the Response Deadline (as defined herein) unless you receive a written extension of the time to file a Response from the Reorganized Debtors, or the Objection may be granted. Please contact Trudy Smith and Chris Ceresa at Kirkland & Ellis LLP, the Reorganized Debtors' restructuring counsel, via (a) e-mail at trudy.smith@kirkland.com and chris.ceresa@kirkland.com, respectively, or (b) telephone at (646) 617-4745 and (212) 390-4056, respectively, within twenty-one (21) calendar days after the date of this notice or such other date as the Reorganized Debtors may agree in writing. Please have your proof(s) of claim and any related material available for any such discussions.

<u>Parties Required to File a Response</u>. If you are <u>not</u> able to resolve consensually the Objection filed with respect to your claim as set forth above, you must file a response (each, a "<u>Response</u>") with the Court in accordance with the procedures described below.

Response Contents. Each Response must contain the following (at a minimum):

- a. a caption with the name of the Court, the name of the Reorganized Debtors, the case number, the title of the Objection to which the Response is directed, and, if applicable, the proof of Claim number(s) related thereto from the Claims Register;
- b. a concise statement setting forth the reasons why the Court should not grant the Objection with respect to your Claim, including the specific factual and legal bases upon which the claimant will rely in opposing the Objection;
- c. a copy of any other documentation or other evidence of the Claim, to the extent not already included with the proof of Claim, upon which the claimant will rely in opposing the Objection; *provided* that the claimant need not disclose confidential, proprietary, or otherwise protected information in the Response; *provided*, *however*, that the claimant shall disclose to the Reorganized Debtors all information and provide copies of all documents that the claimant believes to be confidential, proprietary, or

otherwise protected and upon which the claimant intends to rely in support of its Claim, subject to appropriate confidentiality constraints; and

- d. the following contact information for the responding party:
 - (i) the name, address, telephone number, and email address of the responding claimant or the claimant's attorney or designated representative to whom the attorneys for the Reorganized Debtors should serve a reply to the Response, if any; or
 - (ii) the name, address, telephone number, and email address of the party with authority to reconcile, settle, or otherwise resolve the Objection on the claimant's behalf.

Notice and Service. Your Response must be filed with the Court and served so as to be actually received on or before **4:00 p.m.** (prevailing Eastern Time) on March **10, 2021**, unless the Reorganized Debtors consent to an extension in writing (the "Response Deadline"). The Response must be filed with the Court and served timely, with a copy to the Court's chambers, on Kirkland & Ellis LLP, 601 Lexington Avenue, New York, New York 10022, Attn: Stephen E. Hessler, P.C., Trudy Smith, and Chris Ceresa; and Kirkland & Ellis LLP, 300 North LaSalle Street, Chicago, Illinois 60654, Attn: Ross M. Kwasteniet, P.C., Brad Weiland, and John R. Luze.

<u>Failure to Respond</u>. A Response that is not filed and served in accordance with the procedures set forth herein may not be considered at the Hearing before the Court. **Failure to both file and serve a Response timely as set forth herein may result in the Court granting the Objection without further notice or hearing.** Affected creditors will be served with a copy of the order once it has been entered.

Hearing on the Objection

Date, Time and Location. A hearing (the "Hearing") on the Objection will be held on Wednesday, March 17, 2021, at 10:00 a.m., prevailing Eastern Time, before the Honorable Robert D. Drain, United States Bankruptcy Judge for the Southern District of New York, in Courtroom 623 of the United States Bankruptcy Court for the Southern District of New York, 300 Quarropas Street, White Plains, New York 10601. The hearing may be adjourned to a subsequent date as provided in the case management order [Docket No. 392] (the "Case Management Order"). You must attend the Hearing if you disagree with the Objection and have filed a Response that remains unresolved prior to the Hearing. You may seek to attend telephonically as provided in the Case Management Order. If such matters cannot be resolved and a hearing is determined to be necessary, the Reorganized Debtors shall file with the Court and serve on the affected claimants a notice of the hearing to the extent the Reorganized Debtors did not file a notice of hearing previously.

<u>Discovery</u>. If either party to the Objection determines that discovery is necessary in advance of a hearing on an Objection, it will serve notice on the affected claimant and its counsel of record that the scheduled hearing will be treated as a status conference during which the parties will request that the Court issue a scheduling order to facilitate dismissal or resolution of

the litigation. Such notice may be incorporated into the initial agenda letter for the hearing or may be provided in a separate notice. In accordance with Local Rule 9014-2, the first hearing on any contested Objection with respect a particular Claim will not be an evidentiary hearing, and there is no need for any witnesses to appear at such hearing unless the Court orders otherwise.

Additional Information

Additional Information. Copies of these procedures, the Objection, or any other pleadings filed in these chapter 11 cases are available for free online at http://www.kccllc.net/windstream. Copies of these documents may also be obtained upon written request to the Reorganized Debtors' Claims and Noticing Agent at the following address: Windstream Finance, Corp., et al., c/o Kurtzman Carson Consultants LLC, 222 N. Pacific Coast Highway, Suite 300, El Segundo, CA 90245. You may also obtain copies of any of the documents filed in the Reorganized Debtors' chapter 11 cases for a fee via PACER at http://www.nysb.uscourts.gov. Please do not contact the Court to discuss the merits of any Claim or any Objection filed with respect thereto.

Reservation of Rights

NOTHING IN ANY NOTICE SHALL BE DEEMED TO CONSTITUTE A WAIVER OF ANY RIGHTS OF THE REORGANIZED DEBTORS, THE DEBTORS OR ANY OTHER PARTY IN INTEREST TO DISPUTE ANY CLAIMS, TO ASSERT COUNTERCLAIMS, RIGHTS OF OFFSET OR RECOUPMENT, OR DEFENSES, TO OBJECT TO ANY CLAIMS ON ANY GROUNDS NOT PREVIOUSLY RAISED IN AN OBJECTION (UNLESS THE COURT HAS ALLOWED THE CLAIM OR ORDERED OTHERWISE), OR TO SEEK TO ESTIMATE ANY CLAIM AT A LATER DATE. AFFECTED PARTIES WILL BE PROVIDED APPROPRIATE NOTICE THEREOF AT SUCH TIME.

[Remainder of page intentionally left blank]

Dated: February 12, 2021 New York, New York /s/ Stephen E. Hessler, P.C.

Stephen E. Hessler, P.C.

KIRKLAND & ELLIS LLP KIRKLAND & ELLIS INTERNATIONAL LLP

601 Lexington Avenue

New York, New York 10022 Telephone: (212) 446-4800 Facsimile: (212) 446-4900

- and -

James H.M. Sprayregen, P.C.

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Brad Weiland (admitted *pro hac vice*) John R. Luze (admitted *pro hac vice*)

KIRKLAND & ELLIS LLP

KIRKLAND & ELLIS INTERNATIONAL LLP

300 North LaSalle Street Chicago, Illinois 60654

Telephone: (312) 862-2000 Facsimile: (312) 862-2200

Counsel to the Reorganized Debtors

Schedule 1 to the Notice

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Windstream Finance, Corp. 19-22397 Fourteenth Omnibus Claims Objection Schedule 3 - Late-Filed Claims

ASSERTED CLAIM
NAME DATE FILED CASE NUMBER DEBTOR CLAIM # AMOUNT

[Customized Claim information included herein]

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EXHIBIT D

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

	_	
In re:)	Chapter 11
WINDSTREAM FINANCE, CORP., et al., 1)	Case No. 19-22397 (RDD)
Reorganized Debtors.)	(Formerly Jointly Administered under Lead Case: Windstream
)	Holdings, Inc., Case No. 19-22312)

NOTICE OF REORGANIZED DEBTORS' OBJECTION TO YOUR NO LIABILITY CLAIM(S) AND DEADLINE TO FILE A RESPONSE WITH THE COURT

PLEASE TAKE NOTICE that Windstream Finance, Corp. and its affiliates (before the effective date of their chapter 11 plan, ² collectively, the "<u>Debtors</u>" and after the effective date of their chapter 11 plan, collectively, the "<u>Reorganized Debtors</u>") are objecting to your claim(s) pursuant to the attached objection (the "<u>Objection</u>").³

PLEASE TAKE NOTICE THAT YOUR CLAIM(S) ON THE SCHEDULE ATTACHED TO THIS NOTICE MAY BE DISALLOWED, EXPUNGED, OR OTHERWISE AFFECTED AS A RESULT OF THE OBJECTION. THEREFORE, PLEASE READ THIS NOTICE AND THE ACCOMPANYING OBJECTION VERY CAREFULLY AND DISCUSS THEM WITH YOUR ATTORNEY. IF YOU DO NOT HAVE AN ATTORNEY, YOU MAY WISH TO CONSULT ONE.

Important Information Regarding the Objection

Grounds for the Objection. Pursuant to the Objection, the Reorganized Debtors are seeking to disallow and expunge your claim(s) listed in the table attached hereto as **Schedule 1** (such claim(s), the "Claim") to this notice on grounds that the Debtors are not liable for such Claim because it is unenforceable against the Debtors. In addition, the complete list of No

The last four digits of the Reorganized Debtor Windstream Finance, Corp.'s tax identification number are 5713. Due to the large number of Reorganized Debtors in these chapter 11 cases, for which joint administration has been granted, a complete list of the reorganized debtor entities and the last four digits of their federal tax identification numbers is not provided herein. A complete list of such information may be obtained on the website of the Reorganized Debtors' claims and noticing agent at http://www.kccllc.net/windstream. The location of the Reorganized Debtors' service address for purposes of these chapter 11 cases is 4001 North Rodney Parham Road, Little Rock, Arkansas 72212.

The Debtors emerged from chapter 11 on September 21, 2020, as set forth in the *Notice of (I) Entry of Confirmation Order, (II) Occurrence of Effective Date, and (III) Related Bar Dates* [Docket No. 2527].

All capitalized terms used but not otherwise defined herein shall have the meanings ascribed to them in either the Objection Procedures (as defined herein) or Objection, each as applicable.

Liability Claims subject to the Objection may also be found on <u>Schedule 4</u> attached to the Order, which is included in **Exhibit B** to this notice.

Objection Procedures. On October 10, 2019, the United States Bankruptcy Court for the Southern District of New York (the "Court") entered an order [Docket No. 1141] approving procedures for filing and resolving objections to claims asserted against the Debtors in the chapter 11 cases, attached hereto as **Exhibit A** (the "Objection Procedures"). Please review the Objection Procedures to ensure your response to the Objection, if any, is filed and served timely and correctly.

Resolving the Objection

Resolving Objections. Certain of the Reorganized Debtors' advisors will be available to discuss and resolve consensually the Objection to your Claim without the need for filing a formal response or attending a hearing. However, under the Objection Procedures, you must timely file and serve a Response under the Objection Procedures on or before the Response Deadline (as defined herein) unless you receive a written extension of the time to file a Response from the Reorganized Debtors, or the Objection may be granted. Please contact Trudy Smith and Chris Ceresa at Kirkland & Ellis LLP, the Reorganized Debtors' restructuring counsel, via (a) e-mail at trudy.smith@kirkland.com and chris.ceresa@kirkland.com, respectively, or (b) telephone at (646) 617-4745 and (212) 390-4056, respectively, within twenty-one (21) calendar days after the date of this notice or such other date as the Reorganized Debtors may agree in writing. Please have your proof(s) of claim and any related material available for any such discussions.

<u>Parties Required to File a Response</u>. If you are <u>not</u> able to resolve consensually the Objection filed with respect to your claim as set forth above, you must file a response (each, a "<u>Response</u>") with the Court in accordance with the procedures described below.

Response Contents. Each Response must contain the following (at a minimum):

- a. a caption with the name of the Court, the name of the Reorganized Debtors, the case number, the title of the Objection to which the Response is directed, and, if applicable, the proof of Claim number(s) related thereto from the Claims Register;
- b. a concise statement setting forth the reasons why the Court should not grant the Objection with respect to your Claim, including the specific factual and legal bases upon which the claimant will rely in opposing the Objection;
- c. a copy of any other documentation or other evidence of the Claim, to the extent not already included with the proof of Claim, upon which the claimant will rely in opposing the Objection; *provided* that the claimant need not disclose confidential, proprietary, or otherwise protected information in the Response; *provided*, *however*, that the claimant shall disclose to the Reorganized Debtors all information and provide copies of all documents that the claimant believes to be confidential, proprietary, or

otherwise protected and upon which the claimant intends to rely in support of its claim, subject to appropriate confidentiality constraints; and

- d. the following contact information for the responding party:
 - (i) the name, address, telephone number, and email address of the responding claimant or the claimant's attorney or designated representative to whom the attorneys for the Reorganized Debtors should serve a reply to the Response, if any; or
 - (ii) the name, address, telephone number, and email address of the party with authority to reconcile, settle, or otherwise resolve the Objection on the claimant's behalf.

Notice and Service. Your Response must be filed with the Court and served so as to be actually received on or before **4:00 p.m.** (prevailing Eastern Time) on March **10, 2021**, unless the Reorganized Debtors consent to an extension in writing (the "Response Deadline"). The Response must be filed with the Court and served timely, with a copy to the Court's chambers, on the Reorganized Debtors, Kirkland & Ellis LLP, 601 Lexington Avenue, New York, New York 10022, Attn: Stephen E. Hessler, P.C., Trudy Smith, and Chris Ceresa; and Kirkland & Ellis LLP, 300 North LaSalle Street, Chicago, Illinois 60654, Attn: Ross M. Kwasteniet, P.C., Brad Weiland, and John R. Luze.

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Hearing on the Objection

Date, Time, and Location. A hearing (the "Hearing") on the Objection will be held on Wednesday, March 17, 2021, at 10:00 a.m., prevailing Eastern Time, before the Honorable Robert D. Drain, United States Bankruptcy Judge for the Southern District of New York, in Courtroom 623 of the United States Bankruptcy Court for the Southern District of New York, 300 Quarropas Street, White Plains, New York 10601. The hearing may be adjourned to a subsequent date as provided in the case management order (the "Case Management Order") [Docket No. 392]. You must attend the Hearing if you disagree with the Objection and have filed a Response that remains unresolved prior to the Hearing. You may seek to attend telephonically as provided in the Case Management Order. If such matters cannot be resolved and a hearing is determined to be necessary, the Reorganized Debtors shall file with the Court and serve on the affected claimants a notice of the hearing to the extent the Reorganized Debtors did not file a notice of hearing previously.

<u>Discovery</u>. If either party to the Objection determines that discovery is necessary in advance of a hearing on an Objection, it will serve notice on the affected claimant and its counsel of record that the scheduled hearing will be treated as a status conference during which the parties will request that the Court issue a scheduling order to facilitate dismissal or resolution of

the litigation. Such notice may be incorporated into the initial agenda letter for the hearing or may be provided in a separate notice. In accordance with Local Rule 9014-2, the first hearing on any contested Objection with respect a particular claim will not be an evidentiary hearing, and there is no need for any witnesses to appear at such hearing unless the Court orders otherwise.

Additional Information

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Reservation of Rights

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[Remainder of page intentionally left blank]

Dated: February 12, 2021 New York, New York /s/ Stephen E. Hessler, P.C.

Stephen E. Hessler, P.C.

KIRKLAND & ELLIS LLP KIRKLAND & ELLIS INTERNATIONAL LLP

601 Lexington Avenue

New York, New York 10022 Telephone: (212) 446-4800 Facsimile: (212) 446-4900

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KIRKLAND & ELLIS LLP

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300 North LaSalle Street Chicago, Illinois 60654

Telephone: (312) 862-2000 Facsimile: (312) 862-2200

Counsel to the Reorganized Debtors

Schedule 1 to the Notice

Claimant Name:					
			CLAIM(S)	TO BE DISALLOWED	
ROW	DATE	DEBTOR /	CEITH (B)	ASSERTED	
#	FILED	CASE NUMBER	CLAIM#	CLAIM AMOUNT	REASON FOR OBJECTION
		[Custon	nized Claim	information include	d herein
		•		•	,

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EXHIBIT E

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

	_)	
In re:)	Chapter 11
WINDSTREAM FINANCE, CORP., et al., 1)	Case No. 19-22397 (RDD)
Reorganized Debtors.)	(Formerly Jointly Administered under Lead Case: Windstream Holdings, Inc., Case No. 19-22312)

NOTICE OF REORGANIZED DEBTORS' OBJECTION TO YOUR SUBSTANTIVELY DUPLICATE CLAIM(S) AND DEADLINE TO FILE A RESPONSE WITH THE COURT

PLEASE TAKE NOTICE that Windstream Finance, Corp. and its affiliates (before the effective date of their chapter 11 plan, ² collectively, the "<u>Debtors</u>" and after the effective date of their chapter 11 plan, collectively, the "<u>Reorganized Debtors</u>") are objecting to your claim(s) pursuant to the attached objection (the "<u>Objection</u>").

PLEASE TAKE NOTICE THAT YOUR CLAIM(S) ON THE SCHEDULE ATTACHED TO THIS NOTICE MAY BE DISALLOWED, EXPUNGED, OR OTHERWISE AFFECTED AS A RESULT OF THE OBJECTION. THEREFORE, PLEASE READ THIS NOTICE AND THE ACCOMPANYING OBJECTION VERY CAREFULLY AND DISCUSS THEM WITH YOUR ATTORNEY. IF YOU DO NOT HAVE AN ATTORNEY, YOU MAY WISH TO CONSULT ONE.

Important Information Regarding the Objection

Grounds for the Objection. Pursuant to the Objection, the Reorganized Debtors are seeking to disallow and expunge your claim(s) listed in the table attached hereto as **Schedule 1** (such claim(s), the "Claim") to this notice on grounds that you filed the proof of claim on account of a liability for which another proof of claim has been filed. In addition, the complete

The last four digits of the Reorganized Debtor Windstream Finance, Corp.'s tax identification number are 5713. Due to the large number of Reorganized Debtors in these chapter 11 cases, for which joint administration has been granted, a complete list of the reorganized debtor entities and the last four digits of their federal tax identification numbers is not provided herein. A complete list of such information may be obtained on the website of the Reorganized Debtors' claims and noticing agent at http://www.kccllc.net/windstream. The location of the Reorganized Debtors' service address for purposes of these chapter 11 cases is 4001 North Rodney Parham Road, Little Rock, Arkansas 72212.

The Debtors emerged from chapter 11 on September 21, 2020, as set forth in the *Notice of (I) Entry of Confirmation Order, (II) Occurrence of Effective Date, and (III) Related Bar Dates* [Docket No. 2527].

All capitalized terms used but not otherwise defined herein shall have the meanings ascribed to them in either the Objection Procedures (as defined herein) or Objection, each as applicable.

list of Substantively Duplicate Claims subject to the Objection may also be found on <u>Schedule 5</u> attached to the Order, which is included in **Exhibit B** to this notice.

Objection Procedures. On October 10, 2019, the United States Bankruptcy Court for the Southern District of New York (the "Court") entered an order [Docket No. 1141] approving procedures for filing and resolving objections to claims asserted against the Debtors in the chapter 11 cases, attached hereto as **Exhibit A** (the "Objection Procedures"). Please review the Objection Procedures to ensure your response to the Objection, if any, is filed and served timely and correctly.

Resolving the Objection

Resolving Objections. Certain of the Reorganized Debtors' advisors will be available to discuss and resolve consensually the Objection to your Claim without the need for filing a formal response or attending a hearing. However, under the Objection Procedures, you must timely file and serve a Response under the Objection Procedures on or before the Response Deadline (as defined herein) unless you receive a written extension of the time to file a Response from the Reorganized Debtors, or the Objection may be granted. Please contact Trudy Smith and Chris Ceresa at Kirkland & Ellis LLP, the Reorganized Debtors' restructuring counsel, via (a) email at trudy.smith@kirkland.com, and chris.ceresa@kirkland.com, respectively, or (b) telephone at (646) 617-4745 and (212) 390-4056, respectively, within twenty-one (21) calendar days after the date of this notice or such other date as the Reorganized Debtors may agree in writing. Please have your proof(s) of claim and any related material available for any such discussions.

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Notice and Service. Your Response must be filed with the Court and served so as to be actually received on or before **4:00 p.m.** (**prevailing Eastern Time**) **on March 10, 2021**, unless the Reorganized Debtors consent to an extension in writing (the "Response Deadline"). The Response must be filed with the Court and served timely, with a copy to the Court's chambers, to the Reorganized Debtors, Kirkland & Ellis LLP, 601 Lexington Avenue, New York, New York 10022, Attn: Stephen E. Hessler, P.C., Trudy Smith, and Chris Ceresa and Kirkland & Ellis LLP, 300 North LaSalle Street, Chicago, Illinois 60654, Attn: Ross M. Kwasteniet, P.C., Brad Weiland, and John R. Luze.

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[Remainder of page intentionally left blank]

Dated: February 12, 2021 New York, New York /s/ Stephen E. Hessler, P.C.

Stephen E. Hessler, P.C.

KIRKLAND & ELLIS LLP KIRKLAND & ELLIS INTERNATIONAL LLP

601 Lexington Avenue

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Telephone: (312) 862-2000 Facsimile: (312) 862-2200

Counsel to the Reorganized Debtors

Schedule 1 to the Notice

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Windstream Finance, Corp. 19-22397 Fourteenth Omnibus Claims Objection Schedule 5 - Substantively Duplicate Claims

	<u>CLAIN</u>	<u>IS TO BE DISALLOWE</u>	<u>D</u>			<u>R</u>	EMAINING CLAIMS		
	DATE	CASE NUMBER /				DATE	CASE NUMBER /		
NAME	FILED	DEBTOR	CLAIM#	CLAIM AMOUNT	NAME	FILED	DEBTOR	CLAIM#	CLAIM AMOUNT
			[C4	: 1 <i>C</i> 1 - : : <i>C</i>	42 21 1 - 1 1.				
			Customi	zea Ciaim injori	mation included h	ereinj			

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EXHIBIT F

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

	_)	
In re:)	Chapter 11
WINDSTREAM FINANCE, CORP., et al., 1)	Case No. 19-22397 (RDD)
Reorganized Debtors.)	(Formerly Jointly Administered under Lead Case: Windstream Holdings, Inc., Case No. 19-22312)

NOTICE OF REORGANIZED DEBTORS' OBJECTION TO YOUR CLAIM(S) TO BE MODIFIED AND DEADLINE TO FILE A RESPONSE WITH THE COURT

PLEASE TAKE NOTICE that Windstream Finance, Corp. and its affiliates (before the effective date of their chapter 11 plan, ² collectively, the "<u>Debtors</u>" and, after the effective date of their chapter 11 plan, collectively, the "<u>Reorganized Debtors</u>") are objecting to your claim(s) pursuant to the attached objection (the "<u>Objection</u>").

PLEASE TAKE NOTICE THAT YOUR CLAIM(S) ON THE SCHEDULE ATTACHED TO THIS NOTICE MAY BE DISALLOWED, EXPUNGED, OR OTHERWISE AFFECTED AS A RESULT OF THE OBJECTION. THEREFORE, PLEASE READ THIS NOTICE AND THE ACCOMPANYING OBJECTION VERY CAREFULLY AND DISCUSS THEM WITH YOUR ATTORNEY. IF YOU DO NOT HAVE AN ATTORNEY, YOU MAY WISH TO CONSULT ONE.

Important Information Regarding the Objection

<u>Grounds for the Objection</u>. Pursuant to the Objection, the Reorganized Debtors are seeking to disallow and expunge your claim(s) listed in the table attached as <u>Schedule 1</u> (such claim(s), the "<u>Claim</u>") to this notice on grounds that your Claim should be modified in amount and/or priority based on the information provided therein and a review and the Debtors' books

The last four digits of the Reorganized Debtor Windstream Finance, Corp.'s tax identification number are 5713. Due to the large number of Reorganized Debtors in these chapter 11 cases, for which joint administration has been granted, a complete list of the reorganized debtor entities and the last four digits of their federal tax identification numbers is not provided herein. A complete list of such information may be obtained on the website of the Reorganized Debtors' claims and noticing agent at http://www.kccllc.net/windstream. The location of the Reorganized Debtors' service address for purposes of these chapter 11 cases is 4001 North Rodney Parham Road, Little Rock, Arkansas 72212.

The Debtors emerged from chapter 11 on September 21, 2020, as set forth in the *Notice of (I) Entry of Confirmation Order, (II) Occurrence of Effective Date, and (III) Related Bar Dates* [Docket No. 2527].

All capitalized terms used but not otherwise defined herein shall have the meanings ascribed to them in either the Objection Procedures (as defined herein) or Objection, each as applicable.

and records. In addition, the complete list of Claims to be Modified subject to the Objection may also be found on Schedule 6 attached to the Order, which is included in **Exhibit B** to this notice.

Objection Procedures. On October 10, 2019, the United States Bankruptcy Court for the Southern District of New York (the "Court") entered an order [Docket No. 1141] approving procedures for filing and resolving objections to claims asserted against the Debtors in the chapter 11 cases, attached hereto as **Exhibit A** (the "Objection Procedures"). Please review the Objection Procedures to ensure your response to the Objection, if any, is filed and served timely and correctly.

Resolving the Objection

Resolving Objections. Certain of the Reorganized Debtors' advisors will be available to discuss and resolve consensually the Objection to your Claim without the need for filing a formal response or attending a hearing. However, under the Objection Procedures, you must timely file and serve a Response under the Objection Procedures on or before the Response Deadline (defined herein) unless you receive a written extension of the time to file a Response from the Reorganized Debtors, or the Objection may be granted. Please contact Trudy Smith and Chris Ceresa at Kirkland & Ellis LLP, the Reorganized Debtors' restructuring counsel, via (a) email at trudy.smith@kirkland.com and chris.ceresa@kirkland.com, respectively, or (b) telephone at (646) 617-4745 and (212) 390-4056, respectively, within twenty-one (21) calendar days after the date of this notice or such other date as the Reorganized Debtors may agree in writing. Please have your proof(s) of claim and any related material available for any such discussions.

<u>Parties Required to File a Response</u>. If you are <u>not</u> able to resolve consensually the Objection filed with respect to your claim as set forth above, you must file a response (each, a "<u>Response</u>") with the Court in accordance with the procedures described below.

Response Contents. Each Response must contain the following (at a minimum):

- a. a caption with the name of the Court, the name of the Reorganized Debtors, the case number, the title of the Objection to which the Response is directed, and, if applicable, the proof of Claim number(s) related thereto from the Claims Register;
- b. a concise statement setting forth the reasons why the Court should not grant the Objection with respect to your Claim, including the specific factual and legal bases upon which the claimant will rely in opposing the Objection;
- c. a copy of any other documentation or other evidence of the Claim, to the extent not already included with the proof of Claim, upon which the claimant will rely in opposing the Objection; *provided* that the claimant need not disclose confidential, proprietary, or otherwise protected information in the Response; *provided*, *however*, that the claimant shall disclose to the Reorganized Debtors all information and provide copies of all documents that the claimant believes to be confidential, proprietary, or

otherwise protected and upon which the claimant intends to rely in support of its claim, subject to appropriate confidentiality constraints; and

- d. the following contact information for the responding party:
 - (i) the name, address, telephone number, and email address of the responding claimant or the claimant's attorney or designated representative to whom the attorneys for the Reorganized Debtors should serve a reply to the Response, if any; or
 - (ii) the name, address, telephone number, and email address of the party with authority to reconcile, settle, or otherwise resolve the Objection on the claimant's behalf.

Notice and Service. Your Response must be filed with the Court and served so as to be actually received on or before **4:00 p.m.** (prevailing Eastern Time) on March **10, 2021**, unless the Reorganized Debtors consent to an extension in writing (the "Response Deadline"). The Response must be filed with the Court and served timely, with a copy to the Court's chambers to the Reorganized Debtors, Kirkland & Ellis LLP, 601 Lexington Avenue, New York, New York 10022, Attn: Stephen E. Hessler, P.C., Trudy Smith, and Chris Ceresa; and Kirkland & Ellis LLP, 300 North LaSalle Street, Chicago, Illinois 60654, Attn: Ross M. Kwasteniet, P.C., Brad Weiland, and John R. Luze.

<u>Failure to Respond</u>. A Response that is not filed and served in accordance with the procedures set forth herein may not be considered at the Hearing before the Court. **Failure to both file and serve a Response timely as set forth herein may result in the Court granting the Objection without further notice or hearing.** Affected creditors will be served with a copy of the order once it has been entered.

Hearing on the Objection

Date, Time, and Location. A hearing (the "Hearing") on the Objection will be held on Wednesday, March 17, 2021, at 10:00 a.m., prevailing Eastern Time, before the Honorable Robert D. Drain, United States Bankruptcy Judge for the Southern District of New York, in Courtroom 623 of the United States Bankruptcy Court for the Southern District of New York, 300 Quarropas Street, White Plains, New York 10601. The hearing may be adjourned to a subsequent date as provided in the case management order (the "Case Management Order") [Docket No. 392]. You must attend the Hearing if you disagree with the Objection and have filed a Response that remains unresolved prior to the Hearing. You may seek to attend telephonically as provided in the Case Management Order. If such matters cannot be resolved and a hearing is determined to be necessary, the Reorganized Debtors shall file with the Court and serve on the affected claimants a notice of the hearing to the extent the Reorganized Debtors did not file a notice of hearing previously.

<u>Discovery</u>. If either party to the Objection determines that discovery is necessary in advance of a hearing on an Objection, it will serve notice on the affected claimant and its counsel of record that the scheduled hearing will be treated as a status conference during which the parties will request that the Court issue a scheduling order to facilitate dismissal or resolution of

the litigation. Such notice may be incorporated into the initial agenda letter for the hearing or may be provided in a separate notice. In accordance with Local Rule 9014-2, the first hearing on any contested Objection with respect a particular claim will not be an evidentiary hearing, and there is no need for any witnesses to appear at such hearing unless the Court orders otherwise.

Additional Information

Additional Information. Copies of these procedures, the Objection, or any other pleadings filed in these chapter 11 cases are available for free online at http://www.kccllc.net/windstream. Copies of these documents may also be obtained upon written request to the Reorganized Debtors' Claims and Noticing Agent at the following address: Windstream Finance, Corp., et al., c/o Kurtzman Carson Consultants LLC, 222 N. Pacific Coast Highway, Suite 300, El Segundo, CA 90245. You may also obtain copies of any of the documents filed in the Reorganized Debtors' chapter 11 cases for a fee via PACER at http://www.nysb.uscourts.gov. Please do not contact the Court to discuss the merits of any claim or any Objection filed with respect thereto.

Reservation of Rights

NOTHING IN ANY NOTICE SHALL BE DEEMED TO CONSTITUTE A WAIVER OF ANY RIGHTS OF THE REORGANIZED DEBTORS, THE DEBTORS, OR ANY OTHER PARTY IN INTEREST TO DISPUTE ANY CLAIMS, TO ASSERT COUNTERCLAIMS, RIGHTS OF OFFSET OR RECOUPMENT, OR DEFENSES, TO OBJECT TO ANY CLAIMS ON ANY GROUNDS NOT PREVIOUSLY RAISED IN AN OBJECTION (UNLESS THE COURT HAS ALLOWED THE CLAIM OR ORDERED OTHERWISE), OR TO SEEK TO ESTIMATE ANY CLAIM AT A LATER DATE. AFFECTED PARTIES WILL BE PROVIDED APPROPRIATE NOTICE THEREOF AT SUCH TIME.

[Remainder of page intentionally left blank]

Dated: February 12, 2021 New York, New York /s/ Stephen E. Hessler, P.C.

Stephen E. Hessler, P.C.

KIRKLAND & ELLIS LLP KIRKLAND & ELLIS INTERNATIONAL LLP

601 Lexington Avenue

New York, New York 10022 Telephone: (212) 446-4800 Facsimile: (212) 446-4900

- and -

James H.M. Sprayregen, P.C.

Ross M. Kwasteniet, P.C. (admitted pro hac vice)

Brad Weiland (admitted *pro hac vice*) John R. Luze (admitted *pro hac vice*)

KIRKLAND & ELLIS LLP

KIRKLAND & ELLIS INTERNATIONAL LLP

300 North LaSalle Street Chicago, Illinois 60654

Telephone: (312) 862-2000 Facsimile: (312) 862-2200

Counsel to the Reorganized Debtors

Schedule 1 to the Notice

Filed 02/18/21 Entered 02/18/21 14:14:08 Main Document Windstream Finance of 200. 19-22397

Fourteenth Omnibus Claims Objection 19-22397-rdd Doc 46

Schedule 6 - Claims to be Modified - Amount

	ASSERTED CLAIMS			MC	ODIFIED CLAIMS		
NAME	CLAIM#	DEBTOR	PRIORITY	AMOUNT	DEBTOR	PRIORITY	AMOUNT
			STATUS			STATUS	
				. , , , , .	,		
		[Customized	Claim informatio	on included hereii	1)		

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EXHIBIT G

ROW DATI: DEBTOR: ASSERTED THE CLAIM AMOUNT REASON FOR SATISFACTION [Customized Claim information included herein]	Claimar	nt Name:				
# FILED CASE NUMBER CLAIM # CLAIM AMOUNT REASON FOR SATISFACTION						
# FILED CASE NUMBER CLAIM # CLAIM AMOUNT REASON FOR SATISFACTION						
# FILED CASE NUMBER CLAIM # CLAIM AMOUNT REASON FOR SATISFACTION						
# FILED CASE NUMBER CLAIM # CLAIM AMOUNT REASON FOR SATISFACTION						
# FILED CASE NUMBER CLAIM # CLAIM AMOUNT REASON FOR SATISFACTION						
[Customized Claim information included herein]		DATE FILED	DEBTOR / CASE NUMBER	CLAIM#	ASSERTED CLAIM AMOUNT	REASON FOR SATISFACTION
[Customized Claim information included herein]						
			[Cust	omized Clair	n information includ	ed herein]

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EXHIBIT H

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Affected Parties (Cross-Debtor Claims) Served via First Class Mail

CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip
Albert Kramer	Albert H. Kramer	1932 Heatherton Drive			Lancaster	PA	17601
	Barley Snyder, Attorneys		50 North Fifth				
Albert Kramer	at Law	Timothy G. Dietrich, Esquire	Street, 2nd Floor	PO Box 942	Reading	PA	19603
Americo Cornacchione		5455 Duffield Drive			Hudson	ОН	44236
Bob Tyler*	Richard P. Garden, Jr.	233 S. 13 St., Suite 1900			Lincoln	NE	68508
Bryan Rickertsen*	Richard P. Garden, Jr.	233 S. 13 St., Suite 1900			Lincoln	NE	68508
Charles Ogden*	Richard P. Garden, Jr.	233 S. 13 St., Suite 1900			Lincoln	NE	68508
DeLoyd Larsen*	Richard P. Garden, Jr.	233 S. 13 St., Suite 1900			Lincoln	NE	68508
Denise Ackerman*	Richard P. Garden, Jr.	233 S. 13 St., Suite 1900			Lincoln	NE	68508
Elaine Carpenter*	Richard P. Garden, Jr.	233 S. 13 St., Suite 1900			Lincoln	NE	68508
Frank Hilsabeck*	Richard P. Garden, Jr.	233 S. 13 St., Suite 1900			Lincoln	NE	68508
Jack Geist*	Richard P. Garden, Jr.	233 S. 13 St., Suite 1900			Lincoln	NE	68508
James W. Strand*	Richard P. Garden, Jr.	233 S. 13 St., Suite 1900			Lincoln	NE	68508
Michael J. Tavlin		6320 Rogers Circle			Lincoln	NE	68506
Michael Roy Coltrane	Michael R. Coltrane	110 Forest Cliff Court NE			Concord	NC	28025-9536
Rich McLaughlin*	Richard P. Garden, Jr.	233 S. 13 St., Suite 1900			Lincoln	NE	68508
Roger Ghormley*	Richard P. Garden, Jr.	233 S. 13 St., Suite 1900			Lincoln	NE	68508
Susan Bradley		180 Horse Gulch Loop			Durango	CO	81301
			50 North Fifth				
Thomas E. Morell	Barley Snyder	Attorneys at Law	Street, 2nd Floor	PO Box 942	Reading	PA	19603
Thomas E. Morell		2168 Landis Valley Road			Lancaster	PA	17601

^{*}Relevant documents for the claimants of Richard P. Garden, Jr. were included in a single package to the following address: Richard P. Garden, Jr., 233 S. 13 St., Suite 1900, Lincoln, NE 68508.

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EXHIBIT I

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Affected Parties (Insufficient Documentation Claims) Served via First Class Mail

CreditorName	CreditorNoticeName	Address1	Address2	City	State	Zip
Philips International Holding Corp.	Attn Diana Marrone	295 Madison Avenue, 2nd Floor		New York	NY	10017
Philips International Holding Corp.	Kelley Drye & Warren LLP	Attn Robert L. LeHane, Esq.	101 Park Avenue, 29th Floor	New York	NY	10178

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EXHIBIT J

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CreditorName	CreditorNoticeName	Address1	City	State	Zip
INTERIOR		825 WINDHAM COURT			
PRESERVATION INC	SHANNON MCGILL	NORTH, SUITE 3	WYCKOFF	NJ	07481
		1325 Avenue of the			
Toppan Merrill LLC		Americas Suite 3300	New York	NY	10019

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EXHIBIT K

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Affected Parties (No Liability Claims) Served via First Class Mail

CreditorName	CreditorNoticeName	Address1	Address2	City	State	Zip
Carey J. Bouvin		2417 Doubletree Court		Lexington	KY	40514
Cigna Life Insurance	c/o Marylou Rice, Legal					
Company of New York	Compliance Lead	900 Cottage Grove Road,				
(CLICNY)	Analyst	B6LPA		Hartford	CT	06152
	Attn Stuart Glick and		900 Third Avenue,			
Citibank, N.A.	Anthony F. Pirraglia	Thompson and Knight	20th Floor	New York	NY	10022
			6400 Las Colinas			
Citibank, N.A.	James McGinnis, Sr. VP	Mail Stop CC1-50	Blvd.	Irving	TX	75039
Global Investigations Inc.	Tracey Brown	P.O. Box 473		Fayetteville	GA	30214
Harbor Seafood Inc	Attn John Petrizzo	969 Lakeville Road		New Hyde Park	NY	11040
Harris County Municipal		6935 Barney Road Suite				
Utility District # 144		#110		Houston	TX	77092
Harris County Municipal		1235 North Loop West				
Utility District # 144	Carl O. Sandin	Suite 600		Houston	TX	77008
Harris County Municipal		11111 Katy Freeway Suite				
Utility District # 165		725		Houston	TX	77079
Harris County Municipal		1235 North Loop West				
Utility District # 165	Carl O. Sandin	Suite 600		Houston	TX	77008
HARRIS, JUSTIN M		208 PARK AVE		SUMNER	IA	50674
		14225 University Ave. Ste.				
HARRIS, JUSTIN M	Ballard Law Firm, PLLC	142		Waukee	IA	50263
HARRIS, JUSTIN M		443 QUARRY LN		SEBASTIAN	FL	32958-5501
		Nathaniel Schwickerath				
Kelly Martin	Nathaniel Schwickerath	P.C.	2069 170th Street	New Hampton	IA	50659
Lee County	Diane W. Sanders	P.O. Box 17428		Austin	TX	78760
	c/o Marylou Rice, Legal					
Life Insurance Company	Compliance Lead	900 Cottage Grove Road,				
of North America (LINA)	Analyst	B6LPA		Hartford	CT	06152
Telia Carrier U.S. Inc.						
formerly known as						
TeliaSonera International		2325 Dulles Corner				
Carrier Inc.	Legal Department	Boulevard, Suite 550		Herndon	VA	20171
The Travelers Indemnity						
Company and Its Property		One Tower Square 0000-				
Casualty Affiliates	Resolution	FP15		Hartford	CT	06183
			601 S.W. Second			
Unico BOP Rivertec, LLC	Andrew J. Geppert	Lane Powell PC	Avenue	Portland	OR	97204

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Affected Parties (No Liability Claims) Served via First Class Mail

CreditorName	CreditorNoticeName	Address1	Address2	City	State	Zip
United States Department						
of the Interior, Bureau of						
Land Management, New						
Mexico State Office	Adrian Garcia	301 Dinosaur Trail		Santa Fe	NM	87508

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EXHIBIT L

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Affected Parties (Substantively Duplicate Claims)
Served via First Class Mail

CreditorName	CreditorNoticeName	Address1	Address2	City	State	Zip
	Thomas T. Inkelaar,	5002 S. 24th Street Suite				
Ashley Ureste	Attorney	101		Omaha	NE	68107
ASHLY URESTE		1227 S 18TH ST	APT 1	LINCOLN	NE	68502
The Travelers Indemnity			One Tower			
Company and Its Property		Account Resolution -	Square, 0000-			
Casualty Insurance Affiliates	Travelers	Salvatore Marino	FP15	Hartford	CT	06183
United Electric Cooperative			777 Main Street			
Services, Inc.	c/o Donald Kaczkowski	McDonald Sanders, P.C.	Suite 2700	Fort Worth	TX	76102
United Electric Cooperative	United Cooperative					
Services, Inc.	Services	c/o Landy Bennett	PO Box 1809	Burleson	TX	76097

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EXHIBIT M

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Affected Parties (Claims to be Modified - Amount)
Served via First Class Mail

CreditorName	CreditorNoticeName	Address1	Address2	City	State	Zip
ABQ Centre						
Investments, LLC	Kyle Armstrong	PO Box 1973		Roswell	NM	88202
ABQ Centre	Smidt, Reist and Keleher,	William R. Keleher,	4811 A Hardware Dr			
Investments, LLC	PC	Attorney	NE, Suite 4	Albuquerque	NM	87109
			150 S 5th St, Suite			
Arvig Enterprises, Inc.	c/o Sarah E Doerr	Moss & Barnett	1200	Minneapolis	MN	55402
	CPI Telecom - Bill Taha/			West Des		
CPI Telecom	Doreen Barber	6949 Vista Drive		Moines	IA	50266
Firooz Soulati and						
Mahin Amidzadeh		6213 Country Club Dr		Easton	MD	21601
Firooz Soulati and						
Mahin Amidzadeh	Christopher F. Graham,	Eckert Scamans Cherin	10 Bank Street, Suite			
(Jointly)	Esq.	& Mellott, LLC	700	White Plains	NY	10606
			100 Bayview Circle,	Newport		
GPI-OCS, LLC	Granite Properties	Stephanie Meier	Suite 2060	Beach	CA	92660
			1900 Main Street, Fifth			
GPI-OCS, LLC	Michael S. Greger, Esq.	Allen Matkins, et al.	Floor	Irvine	CA	92614
Townes						
Telecommunications						
Services	Attn Chase Custer	PO Box 729		Lewisville	AR	71845
U.S REIF 4700 North		c/o Intercontinental Real				
Carolina, LLC	c/o Mark Warcup	Estate Corporation	1270 Soldiers Field Rd	Boston	MA	02135
U.S REIF 4700 North	Murphy King, Professional					
Carolina, LLC	Corporation	Christopher M. Condon	1 Beacon Street	Boston	MA	02108

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EXHIBIT N

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CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
210 N TUCKER OWNER								
LLC		PO BOX 714478			CINCINNATI	ОН	45271-4478	
					LOS			
365 SERVICES LLC		PO BOX 59715			ANGELES	CA	90074-9715	
					SAN			
365 SERVICES LLC		25 LUSK ST			FRANCISCO	CA	94107	
		150 BROADWAY STE 800						
75 BROAD LLC-828613	CAM THO TRIEU	FLR 8			NEW YORK	NY	10038	
Angelina County		PO Box 1344			Lufkin	TX	75902-1344	
,		Linebarger Goggan Blair &						
Angelina County*	John P. Dillman	Sampson, LLP	PO Box 3064		Houston	TX	77253-3064	
,	Linebarger Goggan Blair &		4828 Loop Central					
Angelina County*	Sampson, LLP	Emily Gonzalez	Drive, Suite 600		Houston	TX	77081	
	,	,	,			1		
APS FireCo		400 North Walnut Ave			Broken Arrow	ок	74012	
Archer County	Archer County	PO Box 700				TX	74012	
,	,	PO Box 700 PO Box 8188			Archer City	TX		
Archer County	Jeanmarie Baer	c/o Perdue Brandon Fielder	500 East Border St,		Wichita Falls	IX	76307	
Arlington Independent	E1 0.11		•		A 12	T \(70040	
School District*	Eboney Cobb	et al	Suite 640		Arlington	TX	76010	
	B. 110 A.I.	Linebarger Goggan Blair &	112 E. Pecan Street,		A	T \(70005	
Atascosa County*	David G. Aelvoet	Sampson, LLP	Suite 2200		San Antonio	TX	78205	
	CUSTOMER PAYMENT	PO BOX 3650 STSTION						
BELL CANADA	CTR	DON MILLS			TORONTO	ON	M3C 3X9	CANADA
BROADWING		LEVEL 3						
COMMUNICATIONS		COMMUNICATIONS	PO BOX 910182		DENVER	CO	80291-0182	
BT PRIVATE WIRES		620 8TH AVE 45TH FL			NEW YORK	NY	10018	
Burkburnett Independent								
School District	Jeanmarie Baer	PO Box 8188			Wichita Falls	TX	76307	
Burkburnett Independent								
School District		100 North Avenue D			Burkburnett	TX	76354	
	Burleson County Tax	100 W. Buck Street, Room						
Burleson County	Office	202			Caldwell	TX	77836	
		3301 Northland Drive, Suite						
Burleson County	c/o John T. Banks	505			Austin	TX	78731	
CABLEVISION		PO BOX 360111			PITTSBURGH	PA	15251-6111	
Cablevision Lightpath, Inc.	Farrell Fritz, P.C.	Patrick Collins	400 RXR Plaza		Uniondale	NY	11556	
					Long Island			
Cablevision Lightpath, Inc.	Thomas Flahive	One Court Square West			City	NY	11120	
Cameron Independent		3301 Northland Drive, Suite						
School District	c/o John T. Banks	505			Austin	TX	78731	

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CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
Cameron Independent								
School District	Milam County Tax Office	c/o Cameron ISD	PO BOX 551		Cameron	TX	76520-0551	
Canadian Independent	j							
School District*	c/o PBFCM	PO Box 9132			Amarillo	TX	79105	
Canoochee EMC	Patrick Burkhalter	Pole Attachment	PO Box 487		Reidsville	GA	30453	
CENTURYTEL		PO BOX 4065			MONROE	LA	71211-4065	
CENTURYTEL OF								
MIDWEST - WI		PO BOX 6000			MARION	LA	71260-6000	
Chambers County Tax	Chambers County Tax	P.O. Box 519			Anahuac	TX	77514	
Chambers County Tax	1	1235 North Loop West Suite					_	
Office	Michael J. Darlow	600			Houston	TX	77008	
CHAMPLAIN TELEPHONE						1		
co		PO BOX 782			CHAMPLAIN	NY	12919-0782	
		16720 COLLECTIONS						
CISCO WEBEX LLC	DBA CISCO WEBEX LLC	CENTER DR			CHICAGO	IL	60693	
0.000			500 East Border St,	1	007.00	1	-	
City of Garland*	Eboney Cobb	et al	Suite 640		Arlington	TX	76010	
City of Harlingen*	Diane W. Sanders	P.O. Box 17428	Cano o 10		Austin	TX	78760	
City of Iredell*	Diane W. Sanders	P.O. Box 17428			Austin	TX	78760	
Oity of frederi	Diane VV. Caracie		500 East Border St,		radin	17.	70700	
City of Loraine*	Eboney Cobb	et al	Suite 640		Arlington	TX	76010	
City of Mexia*	Diane W. Sanders	P.O. Box 17428	Cuite 040		Austin	TX	78760	
CITY OF SEATTLE	FINANCE DIVISION	PO BOX 34904			SEATTLE	WA	98124-1904	
COLLIER COUNTY TAX	I IIVANGE BIVIGICIV	1 6 86% 64364			OLATTEL	V V / \	30124 1304	
COLLECTOR		3291 E TAMIAMI TRAIL			NAPLES	FL	34112-5758	
COLO PROPERTIES		9291 E TAIMIAMI TIVALE			IVALLE	1 -	3 + 112-3730	
ATLANTA LLC		PO BOX 10157			UNIONDALE	NY	11555	
ATEANTA EEO		Perdue Brandon Fielder	3301 Northland Drive,		ONIONDALL	INI	11000	
Colorado County	c/o John T. Banks	Collins & Mott, LLP	Suite 505		Austin	TX	78731	
Colorado Codrity	Colorado County Central	Collins & Wott, LLF	Suite 505		Austin	17	70731	
Colorado County	Appraisal District	PO Box 10			Columbus	TX	78934	
COSTREET	Appraisar District	FO BOX 10			Columbus	1 ^	70934	
COMMUNICATIONS		PO BOX 742535			CINCINNATI	ОН	45274-2535	
COMMUNICATIONS		Linebarger Goggan Blair &	112 E. Pecan Street,		CINCINNATI	ОП	43274-2333	
Crops County's	David C. Aalyaat				Can Antonia	TX	70205	
Crane County* CRG Financial LLC	David G. Aelvoet	Sampson, LLP 100 Union Ave	Suite 2200		San Antonio	NJ	78205 07626	
CSC CORPORATE	 	TOU UNION AVE			Cresskill	INJ	0/020	
		DO DOV 000400			PHILADELPHI	D.	40400 0400	
DOMAINS INC	E #5': 50	PO BOX 822422	400 DVD DI		A	PA	19182-2422	
CSC Optimum Holdings,	Farrell Fritz, P.C.	Patrick Collins	400 RXR Plaza	1	Uniondale	NY	11556	
CSC Optimum Holdings,					Long Island			
LLC	Thomas Flahive	One Court Square West			City	NY	11120	

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CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
Cypress - Fairbanks ISD		10494 Jones Rd Rm 106			Houston	TX	77065	
	Linebarger Goggan Blair &							
Cypress - Fairbanks ISD*	Sampson, LLP	PO Box 3064			Houston	TX	77253-3064	
	Linebarger Goggan Blair &		4828 Loop Central					
Cypress - Fairbanks ISD*	Sampson, LLP	Emily Gonzalez	Drive, Suite 600		Houston	TX	77081	
Dallas County Utility &			500 East Border St,					
Reclamation District*	Eboney Cobb	et al	Suite 640		Arlington	TX	76010	
DANNY EARL CASH		3159 PINEDALE RD			ASHVILLE	AL	35953	
DISCOVERY								
COMMUNICATIONS INC		DIGITAL NETWORK	PO BOX 79400		BALTIMORE	MD	21279-0400	
Donley County Appraisal	c/o Perdue Brandon Law				-			
Distrcit*	Firm	PO Box 9132			Amarillo	TX	79105	
			112 E. Pecan Street,		7			
Ector CAD*	David G. Aelvoet	Sampson, LLP	Suite 2200		San Antonio	TX	78205	
EQUIFAX INFORMATION						1.7.	. 0_00	
SVC		PO BOX 105835			ATLANTA	GA	30348-5835	
EXCEL COMMUNICATION		433 EAST LAS COLINAS			7.1127.1177.	10, 1	00010 0000	
CIC 752		BLVD			IRVING	TX	75039-5508	
Fair Harbor Capital LLC as		5275			III VIII O	177	70000 0000	
Assignee of City of Truth or								
Consequences	Fair Harbor Capital	Victor Knox, Member	130 W 57th St Apt 5C		New York	NY	10019-3314	
Fair Harbor Capital LLC as	Tail Harbor Capital	Victor renex, Wernber	100 W 97th 6t 7tpt 96		TWO TOTAL	141	10010 0014	
Assignee of City of Truth or								
Consequences		PO Box 237037			New York	NY	10023	
FINGER LAKES		1 O BOX 237 037			INCW TOTA	INI	10023	
TECHNOLOGIES GROUP								
INC		7890 LEHIGH CROSSING			VICTOR	NY	14564	
FIRST ELECTRIC	+	7890 EETHGIT CROSSING	1000 S JP WRIGHT		JACKSONVILL		14304	
COOPERATIVE		REMITTANCE CTR	LOOP RD		F	AR	72076	
FIRST LIGHT		PO BOX 1301	LOOP RD		WILLISTON	VT	05495	
FIRST LIGHT		FLOYD CO HISTORIC			WILLISTON	VI	05495	
ELOVE COLINEY			404 MEST 5TH AVE		DOME	C A	20464	
FLOYD COUNTY FLOYD COUNTY TAX		COURT HOUSE	101 WEST 5TH AVE FLOYD CO HISTORIC		ROME	GA	30161	
COLLECTOR		#4 COVT DI AZA			ROME		20464 2002	
FORERUNNER	<u> </u>	#4 GOVT PLAZA	COURT HOUSE		KUNE	GA	30161-2803	
		450 EVECUTIVE DD 075 14			EDOE/MOOS	NIX	44747 0000	
TECHNOLOGIES INC		150 EXECUTIVE DR STE M	FOO Foot Dordor Ct		EDGEWOOD	NY	11717-8323	
Forney Independent	51 0.11	c/o Perdue Brandon Fielder			A 15		70040	
School District*	Eboney Cobb	et al	Suite 640		Arlington	TX	76010	
		1317 Eugene Heimann			 			
Fort Bend Co WCID #02	Fort Bend County	Circle			Richmond	TX	77469-3623	

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CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
		Linebarger Goggan Blair &						
Fort Bend Co WCID #02*	John P. Dillman	Sampson, LLP	PO Box 3064		Houston	TX	77253-3064	
	Linebarger Goggan Blair &		4828 Loop Central					
Fort Bend Co WCID #02*	Sampson, LLP	Emily Gonzalez	Drive, Suite 600		Houston	TX	77081	
		1317 Eugene Heimann	·					
Fort Bend County		Circle			Richmond	TX	77469-3623	
Fort Bend County Levee								
Improvement District # 2		11111 Katy Freeway #725			Houston	TX	77079	
Fort Bend County Levee		1235 North Loop West Suite						
Improvement District # 2*	Carl O. Sandin	600			Houston	TX	77008	
·		Linebarger Goggan Blair &						
Fort Bend County*	John P. Dillman	Sampson, LLP	PO Box 3064		Houston	TX	77253-3064	
	Linebarger Goggan Blair &		4828 Loop Central					
Fort Bend County*	Sampson, LLP	Emily Gonzalez	Drive, Suite 600		Houston	TX	77081	
			10000 SANTA MONICA		LOS			
FOX SPORTS MIDWEST		FILE 55652	BLVD		ANGELES	CA	90074-5652	
FOX SPORTS NET		1 122 00002	52.15		LOS	0, (000110002	
SOUTH		FILE 55125			ANGELES	CA	90074-6734	
000111		Linebarger Goggan Blair &	112 E Pecan St Suite		71102220	07.	0007 1 070 1	
Frio Hospital District*	David G. Aelvoet	Sampson, LLP	2200		San Antonio	TX	78205	
The Hospital Biother	Anderson Marshall,	Campoon, EE	2200		Carryantorno	17	70200	
Georgia Power Company	Bankruptcy Analyst	2500 Patrick Henry Parkway	BIN 80004		McDonough	GA	30253	
Scorgia i ower company	Dankruptey / tharyst	2000 Fathor Fichily Farrway	945 East Paces Ferry		MoDonough	O/ C	00200	
Georgia Power Company	Thomas R. Walker, Esq.	FisherBroyles, LLC	Road, NE, Suite 2000		Atlanta	GA	30326	
GLOBAL CROSSING	ATTN LOCKBOX 641420	5065 WOOSTER ROAD	Road, NE, Suite 2000		CINCINNATI	ОН	45226	
GLOBAL CROSSING	ATTN LOCKBOX 041420	PO BOX 24			CHAMPAIGN	IL	61824-0024	
GLOBAL CROSSING		20 OAK HOLLOW SUITE			OTTAINT AIGH		01024-0024	
GLOBAL CROSSING		300			SOUTHFIELD	МІ	48034-7406	
GLOBAL CROSSING	+	PO BOX 641420			CINCINNATI	OH	45264-1420	
GLOBAL CROSSING		701 NW 62ND AVE STE			CINCINNATI	OH	45204-1420	
AMERICAS SOLUTIONS	ATTN SONIA TORRES	390			MIAMI	FL	33126	
GLOBAL CROSSING	DBA GLOBAL CROSSING				IVIIAIVII	F L	33120	
BANDWIDTH INC	BANDWIDTH INC	PO BOX 910182			DENVER	СО	80291-0182	
GLOBAL CROSSING	DANDWID I TINC	PO BOX 910182 PO BOX 790407				MO	63179-0407	
GLOBAL CROSSING GLOBAL CROSSING		LEVEL 3			SAINT LOUIS	IVIO	03179-0407	
		-	DO BOY 040492		DENIVED	со	00204 0402	
TELECOMMUNIC GLOBAL CROSSING	DBA GLOBAL CROSSING	COMMUNICATIONS LLC	PO BOX 910182		DENVER	CO	80291-0182	
					COLUTIVEIE: D		40004	
TELECOMMUNICATIONS	TELECOMMUNICATIONS	200 GALLERIA SUITE 402	COO Cook Douglan Ot		SOUTHFIELD	MI	48034	
Godley Independent	51 0.11		500 East Border St,		A .15		70040	
School District*	Eboney Cobb	et al	Suite 640		Arlington	TX	76010	
Gray County*	DLayne Carter	PO Box 9132			Amarillo	TX	79105-9132	

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CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
GTC INC		908 W FRONTVIEW ST			DODGE CITY	KS	67801-2233	
Hain Capital Investors								
Master Fund, Ltd	Attn Cheryl Eckstein	301 Route 17, 7th Floor			Rutherford	NJ	07070	
Hansford County*	c/o PBFCM	PO Box 9132			Amarillo	TX	79105	
Harlingen CISD*	Diane W. Sanders	P.O. Box 17428			Austin	TX	78760	
	Assessments of the							
Harris County MUD #257	Southwest	#5 Oaktree			Friendswood	TX	77546	
Harris County MUD #257	Ted A. Cox	2855 Mangum, Suite 100			Houston	TX	77092	
Harris County Municipal		6935 Barney Road Suite						
Utility District # 144		#110			Houston	TX	77092	
Harris County Municipal		1235 North Loop West Suite				1		
Utility District # 144*	Carl O. Sandin	600			Houston	TX	77008	
Harris County Municipal	3. 3. 3	11111 Katy Freeway Suite						
Utility District # 149		725			Houston	TX	77079	
Harris County Municipal		1235 North Loop West Suite						
Utility District # 149*	Carl O. Sandin	600			Houston	TX	77008	
Harris County Municipal	3. 00	6935 Barney Road Suite				1.,,		
Utility District # 342		#110			Houston	TX	77092	
Harris County Municipal		1235 North Loop West Suite				1.,,		
Utility District # 342*	Carl O. Sandin	600			Houston	TX	77008	
Harris County Municipal						.,,		
Utility District # 344		P.O. Box 1368			Friendswood	TX	77549	
Harris County Municipal		1235 North Loop West Suite				1.,,	1 1 0 10	
Utility District # 344*	Carl O. Sandin	600			Houston	TX	77008	
Harris County Municipal	Jan Or Gariant	11111 Katy Freeway Suite			. 1040.011	 		
Utility District # 49		725			Houston	TX	77079	
Harris County Municipal		1235 North Loop West Suite				1	1	
Utility District # 49*	Carl O. Sandin	600			Houston	TX	77008	
Harris County Municipal	Jan Or Gariant	11111 Katy Freeway Suite			. 1040.011	 		
Utility District # 70		725			Houston	TX	77079	
Harris County Municipal		1235 North Loop West Suite			110001011	17	7.070	
Utility District # 70*	Carl O. Sandin	600			Houston	TX	77008	
Harris County Utility District		6935 Barney Road Suite			1 10031011	17	, , , , , ,	
# 14		#110			Houston	TX	77092	
Harris County Utility District		1235 North Loop West Suite			i iodotori	17	11032	
# 14*	Carl O. Sandin	600			Houston	TX	77008	
Hartley County Appraisal	Carl C. Carlain				i iodotori	17	77000	
District*	DLayne Carter	P.O. Box 9132			Amarillo	TX	79105-9132	
District	Deayne Carter		350 N ORLEANS ST		AHAHHU	1/	19100-9132	
HEALTHWAYS SC LLC		DEPARTMENT 3079	STE 800		CHICAGO	IL	60654	
	Diane W. Sanders	P.O. Box 17428	5.2 500		Austin	TX	78760	

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CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
		3500 NW BOCA RATON						
HOST.NET	DBA HOST.NET	BLVD STE 901			BOCA RATON	FL	33431	
Imperial Realty Company								
As Agent for Imperial 701								
Lee Street, LLC	Louis Pretekin, its Attorney	4747 West Peterson Avenue			Chicago	IL	60646	
INDEPENDENT								
INSTALLATION		3185 HOLMGREN WAY			GREEN BAY	WI	54304	
INTERSTATE								
TELECOMMUNICATIONS								
COOPERATIV		PO BOX 920			CLEAR LAKE	SD	57226	
Iowa Park ISD	Jeanmarie Baer	PO Box 8188			Wichita Falls	TX	76307	
Iowa Park ISD		PO Box 428			Iowa Park	TX	76367	
Iredell ISD*	Diane W. Sanders	P.O. Box 17428			Austin	TX	78760	
Jackson County	c/o Tax Collector	208 Main St.			Newport	AR	72112-3300	
JACKSON ENÉRGY					·			
AUTHORITY		PO BOX 2288			JACKSON	TN	38302	
Jefferson County	Jefferson County	PO Box 2112			Beaumont	TX	77704	
j	Linebarger Goggan Blair &							
Jefferson County*	Sampson, LLP	PO Box 3064			Houston	TX	77253-3064	
· ·	Linebarger Goggan Blair &		4828 Loop Central					
Jefferson County*	Sampson, LLP	Emily Gonzalez	Drive, Suite 600		Houston	TX	77081	
JEMEZ ELECTRIC CO OP	,	PO BOX 2999	,		ESPANOLA	NM	87532-2999	
Joshua Independent		c/o Perdue Brandon Fielder	500 East Border St,					
School District*	Eboney Cobb	et al	Suite 640		Arlington	TX	76010	
KEEFER WOOD ALLEN &					Ĭ			
RAHAL LLP		PO BOX 11963			HARRISBURG	PA	17108	
Ken Carothers		202 Havenwood Rd			Blairsville	GA	30512-0417	
		Perdue, Brandon, Fielder,	3301 Northland Drive,					
Kerr County	c/o John T. Banks	Collins & Mott, LLP	Suite 505		Austin	TX	78731	
Kerr County	Kerr County Tax Office	700 Main Street, Suite 104			Kerrville	TX	78028	
•			700 Main Street, Suite					
Kerr County	Kerr County Tax Office	c/o Kerr County	124		Kerrville	TX	78028	
Keyla Stephens	j	520 Lake Rabun Rd			Lakemont	GA	30552	
Knox County	Jeanmarie Baer	PO Box 8188			Wichita Falls	TX	76307	
Knox County	Knox County	PO Box 47			Benjamin	TX	79505	
KRE 1330 BRAODWAY					SAN			
OWNER LLC	TMG 1330 LLC	PO BOX 399053			FRANCISCO	CA	94139-9053	
Lee County*	Diane W. Sanders	P.O. Box 17428			Austin	TX	78760	
LEVEL 3	ATTN DIRECTOR OR							
COMMUNICATIONS	OFFICER	PO BOX 910182			DENVER	CO	80291-0182	

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CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
LEVEL 3		AVENIDA EID MANSUR			Parque Sao			
COMUNICACOES DO		666			Jorge	COTIA	06708070	BRAZIL
LINCOLN CITY								
TREASURER	TREASURER	555 SOUTH 10TH STREET			LINCOLN	NE	68508	
		Linebarger Goggan Blair &	112 E. Pecan Street,					
Loving County*	David G. Aelvoet	Sampson, LLP	Suite 2200		San Antonio	TX	78205	
Luling Independent School		Perdue, Brandon, Fielder,	3301 Northland Drive,					
District	c/o John T. Banks	Collins & Mott, LLP	Suite 505		Austin	TX	78731	
Luling Independent School								
District	Caldwell CAD	c/o Luling ISD	PO Box 900		Lockhart	TX	78644	
MADISON CITY		210 Martin Luther King Jr						
COLLECTOR (DANE)	Madison City Treasurer	Blvd Rm 107			Madison	WI	53703	
MADISON CITY	·							
COLLECTOR (DANE)		PO Box 2999			Madison	WI	53701-2999	
,	Lisa B. Tuten, Tax	229 SW Pinckney St. Rm						
Madison County	Collector	102			Madison	FL	32340	
j		229 SW Pinckney St Rm						
Madison County		102			Madison	FL	32340	
Mallory Realty Company,								
Inc.	William L Mallory	PO Box 1208			LaGrange	GA	30241	
Mallory Realty Company,	William L Mallory,	300 W. Broome Street, Ste.			1			
Inc.	President	104			LaGrange	GA	30240	
		c/o Perdue Brandon Fielder	500 East Border St,					
Mitchell County*	Eboney Cobb	et al	Suite 640		Arlington	TX	76010	
,	,	Linebarger Goggan Blair &	2777 N. Stemmons		Ĭ			
Montague County	Elizabeth Weller	Sampson, LLP	Freeway, Suite 1000		Dallas	TX	75207	
9		2777 N. Stemmons	, ·					
Montague County		Freeway, Suite 1000			Dallas	TX	75207	
Montague County		,						
Appraisal District	Jeanmarie Baer	PO Box 8188			Wichita Falls	TX	76307	
Montague County	Montague County							
Appraisal District	Appraisal District	PO Box 121			Montague	TX	76251	
Montgomery County		400 N San Jacinto St			Conroe	TX	77301	
		Linebarger, Goggan Blair &						
Montgomery County*	John P. Dillman	Sampson, LLP	PO Box 3064		Houston	TX	77253-3064	
	Linebarger Goggan Blair &	<u>'</u>	4828 Loop Central			1		
Montgomery County*	Sampson, LLP	Emily Gonzalez	Drive, Suite 600		Houston	TX	77081	
Morgan ISD*	Diane W. Sanders	P.O. Box 17428	-,		Austin	TX	78760	
MPOWER					LOS	1		
COMMUNICATIONS		PO BOX 60767			ANGELES	CA	90060-0767	

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CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
MULTI MANAGEMENT		9601 BAPTIST HEALTH						
SERVICES INC	ATTN LEGAL DEPT	DRIVE			LITTLE ROCK	AR	72205	
Noble County Treasurer		101 N Orange St			Albion	IN	46701	
Northwest Harris County		11111 Katy Freeway Suite						
Municipal Utility District #		725			Houston	TX	77079	
Northwest Harris County								
Municipal Utility District #		1235 North Loop West Suite						
16*	Carl O. Sandin	600			Houston	TX	77008	
Oldham County Appraisal								
District*	D Layne Carter	PO Box 9132			Amarillo	TX	79105-9132	
OPTIMUM	.,	1111 STEWART AVE			BETHPAGE	NY	11714	
		200 JERICHO			_			
OPTIMUM LIGHTPATH		QAUDRANGLE			JERICHO	NY	11753	
OPTIMUM/CABLEVISION		1111 STEWART AVE			BETHPAGE	NY	11714	
OXFORD NETWORKS		491 LISBON ST			LEWISTON	ME	04240	
OXFORD NETWORKS		PO BOX 11019			LEWISTON	ME	04243	
Pamela Polk		165 Kerns Ridge Ct			Dawsonville	GA	30534	
Patricia Smith		1231 US Highway 301			Glennville	GA	30427	
Tambia Gillian		Linebarger Goggan Blair &	112 E. Pecan Street,		Giornivino	<i>Ο</i> , τ	00 127	
Pearsall ISD*	David G. Aelvoet	Sampson, LLP	Suite 2200		San Antonio	TX	78205	
PEOPLES TELEPHONE	ATTN TEC-RAD CABS	Campoon, EE	Cuito 2200		our / tritorilo	17	70200	
COMPANY	PAYMENT PROCESSING	PO BOX 24207			JACKSON	MS	39225	
PEOPLES TELEPHONE	TATMENT TROCESSING	1 0 20 1201			0/10/100/1	1010	00220	
COMPANY		27 N MINNESOTA ST			NEW ULM	MN	56073	
PEOPLES TELEPHONE		27 IN WINNIESOTA ST			INE VV OLIVI	IVII	30073	
COMPANY		150 2ND ST SW			PERHAM	MN	56573	
PEOPLES TELEPHONE		100 2145 01 000			I LIKI I/ KWI	IVII	00070	
COMPANY		PO BOX 1450			MINNEAPOLIS	MNI	55485-8702	
Polk County		416 N Washington			Livingston	TX	77351	
1 Oik Gounty		Linebarger Goggan Blair &			Livingston	17	77331	
Polk County*	John P. Dillman	Sampson, LLP	PO Box 3064		Houston	TX	77253-3064	
1 Oik County	Linebarger Goggan Blair &		4828 Loop Central		Tiouston	17	77233-3004	
Polk County*	Sampson, LLP	Emily Gonzalez	Drive, Suite 600		Houston	TX	77081	
PREMIER	Sampson, LLF	Littiliy Gorizalez	Drive, Suite 600		SIOUX	17	77001	
COMMUNICATIONS INC		PO BOX 200			CENTER	IA	51250	
Quanah Independent		1 O BOX 200			CENTER	i/A	31230	
School District	Jeanmarie Baer	PO Box 8188			Wichita Falls	TX	76307	
Quanah Independent	Quanah Independent	FU DUX 0100		+	vvicnita Falls	1.7	10301	
		DO Boy 200			Ougnah	TV	79252	
School District	School District	PO Box 388		+	Quanah SEATTLE	TX WA	79252 98121	
QWEST	ATTN RPS BOX 2348	120 LENORA FLOOR 7						
QWEST		PO BOX 2348			SEATTLE	WA	98111-2348	

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CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
QWEST		PO BOX 856184				KY	40285	
QWEST		PO BOX 173821			DENVER	CO	80217-3821	
QWEST		PO BOX 29080			PHOENIX	ΑZ	85038-9080	
QWEST		20 EAST THOMAS ROAD						
COMMUNICATIONS		FLOOR 11			PHOENIX	ΑZ	85012	
RADIANT								
COMMUNICATIONS		1600 1050 W PENDER ST			VANCOUVER	вс	V6E 4T3	CANADA
Refugio County*	Diane W. Sanders	P.O. Box 17428			Austin	TX	78760	
Reid Road MUD #2	Ted A. Cox	2855 Mangum, Suite 100			Houston	TX	77092	
Reid Road MUD #2		P O Box 73109			Houston	TX	77273	
Rhonda Cates Wayne								
County Collector	Rhonda Cates	109 Walnut St	PO Box 77		Greenville	МО	63944	
ROCHESTER GAS &								
ELECTRIC		89 EAST AVENUE			ROCHESTER	NY	14649	
Royalwood Municipal Utility	Bob Leared Interest, Tax	11111 Katy Freeway, Suite						
District	Assessor	725			Houston	TX	77079	
Royalwood Municipal Utility			10000 Memorial Drive					
District	Young and Brooks	Mark W. Brooks	Suite 260		Houston	TX	77024	
	Cindra K Humphrey, Rush							
RUSH COUNTY		PO BOX 291			RUSHVILLE	IN	46173	
	Hamburger, Maxson, Yaffe	225 Broadhollow Road.						
RXR SMP Owner LLC	and McNally, LLP	Suite 301E			Melville	NY	11747	
SALESFORCE.COM	, , , , , , , , , , , , , , , , , , , ,	P.O. BOX 203141			DALLAS	TX	75320-3141	
	C/O LAWRENCE		633 MENLO AVE.,					
SALESFORCE.COM. INC.		SCHWAB	SUITE 100		MENLO PARK	CA	94025	
<u> </u>		1235 North Loop West Suite	00.12.00				0.020	
San Jacinto County	Owen M. Sonik	600			Houston	TX	77008	
		111 State Highway 150,						
San Jacinto County		Room C5			Coldspring	TX	77331	
SENTRY HEATING & AIR					VESTAVIA			
CONDITIONING INC	ATTN DENISE RICE	2490 ROCKY RIDGE RD			HILLS	AL	35243	
SHENANDOAH								
TELEPHONE COMPANY		PO BOX 459			EDINBURG	VA	22824	
Sherman County Appraisal								
District*	D Layne Carter	PO Box 9132			Amarillo	TX	79105-9132	
Sherman County*	D Layne Carter	PO Box 9132			Amarillo	TX	79105-9132	
SHRED IT USA LLC	,	PO BOX 13574			NEW YORK	NY	10087-3574	
SOUTH KENTUCKY				1		i –		
RURAL ELECTRIC	MICHELLE HERRMAN	200 ELECTRIC AVENUE			SOMERSET	KY	42501	
SOUTH KENTUCKY								
RURAL ELECTRIC	South Kentucky RECC	P.O. Box 910			Somerset	KY	42502	

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CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
SOUTH KENTUCKY					1		·	Í
RURAL ELECTRIC		PO BOX 910			SOMERSET	KY	42502-0910	
SPORTSOUTH	DBA SPORTSOUTH				LOS			
NETWORK	NETWORK	PO BOX 55652			ANGELES	CA	90074-5652	
SPURGEN, TERESA		362 BROWN ST N			ODENVILLE	AL	35120-3106	
, , , , , , , , , , , , , , , , , , , ,	Stafford County Attorneys							
Stafford County Treasurer	Office	PO Box 339			Stafford	VA	22555	
Stafford County Treasurer	Stafford County Treasurer				Stafford	VA	22555	
Starr County*	Diane W. Sanders	P.O. Box 17428			Austin	TX	78760	
Ctair County	Diane III. Canadio	309 Blakely Commons			radiii	177	10100	
Tamekia Favors		Circle			Blakely	GA	39823	
Tarrionia i avoro			2777 N. Stemmons		Dianoly	10,1	00020	
Tarrant County	Elizabeth Weller	Sampson, LLP	Freeway, Suite 1000		Dallas	TX	75207	
Tata Consultancy Services		Campson, EE	101 Park Avenue, 26th		Dallas	17	73207	
Limited	Attn Katelyn Cooper	c/o Legal Department	Floor		New York	NY	10178	
TATA CONSULTANCY	Attil Katelyli Coopei	C/O Legal Department	379 THORNAL		INGW TOTA	INI	10170	
SERVICES LIMITED		JANARTHANAN ANGIYA	STREET, 4TH FLOOR		EDISON	NJ	08837	
TELCOVE		PO BOX 931843	STREET, 4TH FLOOR		ATLANTA	GA	31193-1843	
TELEHOUSE INTL CORP		PO BOX 931643			STATEN	GA	31193-1043	
OF AMERICA		7 TELEPORT DRIVE	PO BOX 826549		ISLAND	NY	10311	
TELX NEW YORK LLC		PO BOX 419729	PO BOX 626549		BOSTON	MA	02241-9729	
TELX NEW YORK LLC	Control Tinton		000 C. Cou Chroot Cuito		BOSTON	IVIA	02241-9729	
T	Gentry, Tipton,		900 S. Gay Street, Suite		IZ	TN 1	07000	
Tennessee Holdings LLC	McLemore, P.C.	P.C.	2300		Knoxville	TN	37902	
<u></u>	Laura Verner, Property		800 S. Gay Street, Suite					
Tennessee Holdings LLC	Manager	Silverline Management, LLC	1105		Knoxville	TN	37929	
THE TELX GROUP INC		PO BOX 419729			BOSTON	MA	02241-9729	
Thorndale Independent		Perdue, Brandon, Fielder,	3301 Northland Drive,					
School District	c/o John T. Banks	Collins & Mott, LLP	Suite 505		Austin	TX	78731	
Thorndale Independent								
School District	Milam County Tax Office	c/o Thorndale ISD	PO Box 551		Cameron	TX	76520-0551	
Throckmorton County	Jeanmarie Baer	PO Box 8188			Wichita Falls	TX	76307	
Throckmorton County	Throckmorton County	PO Box 788			Throckmorton	TX	76483	
TOWERS PERRIN		28025 NETWORK PLACE			CHICAGO	IL	60673-1280	
		Perdue Brandon Fielder						
Trinity County	c/o Tab Beall	Collins and Mott	PO Box 2007		Tyler	TX	75710-2007	
TW TELECOM		PO BOX 172567			DENVER	CO	80217	
Tyler Independent School		Perdue Brandon Fielder						
District	c/o Tab Beall	Collins and Mott	PO Box 2007		Tyler	TX	75710-2007	
		Eli J. Vonnegut, Elliot			1			
Uniti Group Inc. and its	Davis Polk & Wardwell	Moskowitz and Angela M.						
subsidiaries	LLP		450 Lexington Avenue		New York	NY	10017	

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CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
				Benton				
Uniti Group Inc. and its			10802 Executive Center	Building,				
subsidiaries	Uniti Group Inc.	Attn Daniel Heard	Dr.	Suite 300	Little Rock	AR	72211	
		2777 N Stemmons Frwy Ste						
Van Zandt CAD		1000			Dallas	TX	75207	
Victoria County*	Diane W. Sanders	P.O. Box 17428			Austin	TX	78760	
VOLUNTEER ENERGY								
COOP		PO BOX 22222			DECATUR	TN	37322-2222	
WALTON COUNTY TAX					DEFUNIAK			
COLLECTOR	TOMA RUSHING	PO BOX 510			SPRINGS	FL	34235	
WAYNE COUNTY TAX								
COLLECTOR		PO BOX 287			JESUP	GA	31598-0287	
West Harris County Mud	Avik Bonnerjee, Tax	13333 Northwest Freeway,			1	1		
No. 11	Assessor Collector	Suite 505			Houston	TX	77040	
West Harris County Mud	7.000000. 000010.		10000 Memorial Drive			1.7.		
No. 11	Young and Brooks	Mark W. Brooks	Suite 260		Houston	TX	77024	
West Harris County	roung and Brooks	Mark W. Brooks	- Callo 200		riodotori	177	77021	
Municipal Utility District No.	Equitax Inc. Tax							
1	Assessor	PO Box 73109			Houston	TX	77070	
West Harris County	7.0000001	1 6 Bex 10100			riodotori	17	77070	
Municipal Utility District No.			10000 Memorial Drive					
1	Young and Brooks	J Ron Young, Attorney	Suite 260		Houston	TX	77024	
WEST IOWA TELEPHONE		5 Roll Todilg, Attorney	Suite 200		Tioustori	17	77024	
COMPANY		PO BOX 330			REMSEN	IA	51050	
WEST UNIFIED	+	1 O BOX 330			IXLIVIOLIN	I/A	31030	
COMMUNICATIONS								
SERVICES INC		P O BOX 281866			ATLANTA	GA	30384-1866	
Wharton Co Jr Coll Dist	Wharton County	PO Box 189			Wharton	TX	77488	
viriation Co Ji Coli Dist	Linebarger Goggan Blair &	FO DUX 109			vviiaitOII	11/	11400	
Wharton Co. Ir Coll Diet*		DO Boy 2064			Houston	TV	77050 2004	
Wharton Co Jr Coll Dist*	Sampson, LLP	PO Box 3064	4020 Loop Control		Houston	TX	77253-3064	
Mhartan Ca I- C-II Di- 1*	Linebarger Goggan Blair &	Emily Connels =	4828 Loop Central		Llauate :	TV	77004	
Wharton Co Jr Coll Dist*	Sampson, LLP	Emily Gonzalez	Drive, Suite 600		Houston	TX	77081	
Whitney Independent		c/o Perdue Brandon Fielder	500 East Border St,				70040	
School District*	Eboney Cobb	et al	Suite 640		Arlington	TX	76010	
Wilcox County Tax					I			
Commissioner		103 N Broad St			Abbeville	GA	31001	
		2777 N Stemmons Frwy Ste						
Wood County		1000			Dallas	TX	75207	
Young County Appraisal								
District	Jeanmarie Baer	PO Box 8188			Wichita Falls	TX	76307	

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CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
Young County Appraisal	Young County Appraisal							
District	District	PO Box 337			Graham	TX	76450	
Zapata County*	Diane W. Sanders	P.O. Box 17428			Austin	TX	78760	
Zavalla Independent		Perdue Brandon Fielder						
School District	c/o Tab Beall	Collins and Mott	PO Box 2007		Tyler	TX	75710-2007	

^{*} Relevant documents for these claimants were included in a single package to the respective address listed herein.

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Hosted Solutions, LLC (f/k/a Windstream			
Hosted Solutions, LLC), and TierPoint			
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Internal Revenue Service	Internal Revenue Service	Centralized Insolvency Operation	Mimi.M.Wong@irscounsel.treas.gov
Internal Revenue Service	Internal Revenue Service	Centralized Insolvency Operation	Mimi.M.Wong@irscounsel.treas.gov
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EXHIBIT P

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EXHIBIT Q

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