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Counsel to the Reorganized Debtors

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:)
) Chapter 11
)
WINDSTREAM FINANCE, CORP., *et al.*,¹) Case No. 19-22397 (RDD)
)
) Reorganized Debtors.) (Jointly Administered)
) (Formerly Jointly Administered under
) Lead Case: Windstream Holdings, Inc.,
) Case No. 19-22312)

AGENDA FOR JUNE 17, 2021 TELEPHONIC HEARING

Time and Date of Hearing:² June 17, 2021, at 10:00 a.m. (prevailing Eastern Time)

Virtual Only Hearing: In accordance with General Order M-543 (“General Order M-543”), dated March 20, 2020, the Hearing will be conducted via Zoom. Any parties wishing to participate in the Hearing must make arrangements through the Court.

Members of the public who wish to listen to, **but not participate in**, the Hearing free of charge may do so by calling the following muted, listen-only number: 1-866-331-1856, access code 51438878#.

¹ The last four digits of the Reorganized Debtor Windstream Finance, Corp.’s tax identification number are 5713. Due to the large number of Reorganized Debtors in these chapter 11 cases, for which joint administration was granted, a complete list of the reorganized debtor entities and the last four digits of their federal tax identification numbers is not provided herein. A complete list of such information may be obtained on the website of the Reorganized Debtors’ claims and noticing agent at <http://www.kccllc.net/windstream>. The location of the Reorganized Debtors’ service address for purposes of these chapter 11 cases is 4001 North Rodney Parham Road, Little Rock, Arkansas 72212.

² The matters with respect to Saetec, Inc. that are subject to a certain scheduling order are omitted from this agenda and will not be heard at this hearing.



Copies of Motions: A copy of each pleading can be viewed on the Court's website at <http://www.nysb.uscourts.gov> and the website of the Reorganized Debtors' notice and claims agent, Kurtzman Carson Consultants LLC, at <http://www.kccllc.net/windstream>. Further information may be obtained via email at WindstreamInfo@kccllc.com or by calling toll free 877-759-8815 (U.S. and Canada) or 424-236-7262 (international).

I. MATTERS GOING FORWARD:

1. ***Seventeenth Omnibus Claims Objection.*** Reorganized Debtors' Seventeenth Omnibus Objection to Amended Claims, No Liability Claims, Wrong Debtor Claim, and Claim to be Modified [Docket No. 109].

Response Deadline: June 10, 2021, at 4:00 p.m. (prevailing Eastern Time).

Responses Received:

- A. Informal comments from Hain Capital Investors Master Fund, Ltd. (Claim No. 7657).

Related Documents:

- B. Certificate of No Objection Regarding Seventeenth Claims Objection [Docket No. 126].

Status: This matter is going forward. The matter with respect to Hain Capital Investors Master Fund, Ltd. is consensually resolved subject to formalizing a settlement agreement and adjourned to be reset, if necessary.

2. ***Fourteenth Notice of Satisfaction.*** Fourteenth Notice of Satisfaction of Claims [Docket No. 110].

Objection Deadline: June 10, 2021, at 4:00 p.m. (prevailing Eastern Time).

Responses Received: None.

Related Documents:

- A. Certificate of No Objection Regarding Fourteenth Notice of Satisfaction [Docket No. 125].

Status: This matter is going forward.

CONTINUED MATTERS:

3. ***Objections to the Plan Supplement/Cure.***

- A. Objections and Reservations of Rights of Niagara Mohawk Power Corporation dba National Grid, National Grid USA Service Company, Inc., and Other National Grid Companies to Notice of Filing of Plan Supplement [Docket Nos. 2079, 2661].
- B. Limited Objection and Reservation of Rights of NG-KIH Design Build LLC, as Agent, to Debtors' Assumed Executory Contract and Unexpired Lease List Filed as Exhibit A to the Plan Supplement [Docket No. 2099].
- C. Limited Objection and Reservation of Rights of Berkley Insurance Company and Berkley Regional Insurance Company to Debtors' Proposed Assumption of Certain Executory Contracts Under the Plan [Docket No. 2115].
- D. Limited Objection and Reservation of Rights of Aspen American Insurance Co., Aspen Insurance UK Limited, Aspen Specialty Insurance Co. to Debtors' Proposed Assumption of Certain Executory Contracts Under the Plan [Docket No. 2116].
- E. Omnibus Limited Objection with Respect to the Notice of Filing of Plan Supplement (Kentucky Energy Cooperatives) [Docket Nos. 2100-01]

Related Documents:

- F. Certain Notices of Filing of Plan Supplements [Docket Nos. 1973, 2010, 2039, 2199, 2303, 2354, 2422, 2480, 2522, 2654, and 2661].

Status: Each matter is adjourned. The matters with respect to each of the following are adjourned to a date to be determined pending discussions to consensually resolve each matter: Niagara Mohawk Power Corporation dba National Grid; Aspen American Insurance Co., Aspen Insurance UK Limited, and Aspen Specialty Insurance Co.; and Kentucky Energy Cooperatives. The matters with respect to NG-KIH Design Build LLC and Berkley Insurance Company and Berkley Regional Insurance Company have been consensually resolved.

4. ***Certain Applications for Payment of Administrative Expense Claims.***

- A. CMN-RUS, Inc.'s Motion for Allowance of Administrative Claim for Post-Petition Services and Immediate Payment Thereof [Docket No. 2584].
- B. Kentucky Energy Cooperatives' Motion for Allowance and Payment of Administrative Expense Claims [Docket No. 2612].

Status: The matter with respect to CMN-RUS, Inc. is adjourned to the July omnibus hearing pending discussions to resolve the matter consensually. The matter with respect to the Kentucky Energy Cooperatives is adjourned to a date to be determined pending discussions to resolve the matter consensually.

5. ***Sixth Omnibus Claims Objection.*** Debtors' Sixth Omnibus Objection to Amended Claims, Cross-Debtor Duplicate Claims, Equity Interest Claims, and No Liability Claims [Docket No. 2317].

Objection Deadline: August 11, 2020, at 4:00 p.m. (prevailing Eastern Time).

Responses Received:

- A. Response of CMN-RUS, Inc. to Debtors' Sixth Omnibus Objection to Claims [Docket No. 2379].

Related Documents:

- B. Order Regarding Debtors' Sixth Omnibus Objection to Amended Claims, Cross-Debtor Duplicate Claims, Equity Interest Claims, and No Liability Claims [Docket No. 2468].

Status: The matter with respect to CMN-RUS, Inc. is adjourned to July omnibus hearing pending discussions to consensually resolve the matter.

6. ***Eighth Omnibus Claims Objection.*** Debtors' Eighth Omnibus Objection to Amended Claims, No Liability Claims, and Claims to be Modified [Docket No. 2453].

Objection Deadline: September 18, 2020, at 4:00 p.m. (prevailing Eastern Time).

Responses Received:

- A. Response of Ricky Shelton and Billie Shelton to the Eighth Omnibus Objection [Docket No. 2481].

Related Documents:

- B. Order Regarding Debtors' Eighth Omnibus Objection to Amended Claims, No Liability Claims, and Claims to be Modified [Docket No. 2542].

Status: The matter with respect to Ricky Shelton and Billie Shelton is consensually resolved and adjourned to a date to be determined pending performance pursuant to a settlement agreement.

7. ***Tenth Omnibus Claims Objection.*** Reorganized Debtors' Tenth Omnibus Objection to Amended Claims, Equity Interest Claims, Insufficient Documentation Claims, No Liability Claims, Substantively Duplicate Claims, and Claims to be Modified [Docket No. 2589].

Objection Deadline: November 19, 2020, at 4:00 p.m. (prevailing Eastern Time).

Responses Received:

- A. Universal Service Administrative Company's Opposition to Reorganized Debtors' Tenth Omnibus Claim Objection to Amended Claims, Equity Interest Claims, Insufficient Documentation Claims, No Liability Claims, Substantively Duplicate Claims, and Claims to be Modified [Docket No. 2671].
- B. Response of Ricky Shelton and Billie Shelton to Reorganized Debtors' Tenth Omnibus Objection to Amended Claims, Equity Interest Claims, Insufficient Documentations Claims, No Liability Claims, Substantively Duplicate Claims and Claims to be Modified (Filed by Thomas E Carroll on Behalf of Billie Shelton, Ricky Shelton) [Docket No. 2672]
- C. Informal Response of Ester Louise Osborne (Claim No. 5059).

Related Documents:

- D. Order Granting, in Part, Reorganized Debtors' Tenth Omnibus Objection to Amended Claims, Equity Interest Claims, Insufficient Documentation Claims, Late-Filed Claims, No Liability Claims, Substantively Duplicate Claims, and Claims to be Modified [Docket No. 2717].

Status: Each response is adjourned to a date to be determined. The response from Ricky Shelton and Billie Shelton is consensually resolved and adjourned to a date to be determined pending execution and performance pursuant to a settlement agreement. The response from Ester Louise Osborne is adjourned to a date to be determined pending discussions to resolve the matter consensually.

8. ***Thirteenth Omnibus Claims Objection.*** Reorganized Debtors' Thirteenth Omnibus Objection to Insufficient Documentation Claims, a Late-Filed Claim, No Liability Claims, Substantively Duplicate Claims, and Claims to be Modified [Docket No. 33].

Objection Deadline: February 18, 2021, at 4:00 p.m. (prevailing Eastern Time).

Responses Received:

- A. Informal Response of the Pennsylvania Department of Revenue (Claim No. 8633).

Related Documents:

- B. Order Granting Reorganized Debtors' Thirteenth Omnibus Objection to Insufficient Documentation Claims, a Late-Filed Claim, No Liability Claims, Substantively Duplicate Claims, and Claims to be Modified [Docket No. 53].

Status: The response from the Pennsylvania Department of Revenue is adjourned to the July omnibus hearing pending discussions to resolve the matter consensually.

- 9. ***Fifth Notice of Satisfaction.*** Fifth Notice of Satisfaction of Claims [Docket No. 2315].

Objection Deadline: August 11, 2020, at 4:00 p.m. (prevailing Eastern Time).

Responses Received:

- A. Response of Fairview Health Services to Debtors' Fifth Notice of Satisfaction of Claims [Docket No. 2389].

Related Documents:

- B. Order Granting Fifth Notice of Satisfaction [Docket No. 2466].

Status: The matter with respect to Fairview Health Services is consensually resolved and adjourned to a date to be determined pending performance pursuant to a settlement agreement and withdrawal of the response.

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Dated: June 15, 2021
New York, New York

/s/ Stephen E. Hessler

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